



**CITY OF CHICAGO**  
**ECONOMIC DISCLOSURE STATEMENT and AFFIDAVIT**  
**Related to Contract/Amendment/Solicitation**  
**EDS # 71495**

**SECTION I -- GENERAL INFORMATION**

A. Legal name of the Disclosing Party submitting the EDS:

Baker Tilly Virchow Krause, LLP

Enter d/b/a if applicable:

Baker Tilly

The Disclosing Party submitting this EDS is:

the Applicant

B. Business address of the Disclosing Party:

205 North Michigan Avenue  
Chicago, IL 60601  
United States

C. Telephone:

312-729-8188

Fax:

312-729-8199

D. Name of contact person:

Ms. Heather Acker

F. Brief description of contract, transaction or other undertaking (referred to below as the "Matter") to which this EDS pertains:

## INTEGRITY MONITORING SERVICES

Which City agency or department is requesting this EDS?

DEPT OF PROCUREMENT SERVICES

Specification Number

130653

Contract (PO) Number

47490

Revision Number

Release Number

User Department Project Number

## SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

### A. NATURE OF THE DISCLOSING PARTY

1. Indicate the nature of the Disclosing Party:

Limited liability partnership

Is the Disclosing Party incorporated or organized in the State of Illinois?

Yes

### B. CERTIFICATION REGARDING Controlling Interest

1.b.1 Are there any individuals who control the day-to-day management of the Disclosing Party as a general partner, managing member, manager, or other capacity?

Yes

1.b.2 List all general partners, managing members, managers, and any others who control the day-to-day management of the Disclosing Party. Don't include any legal entities in this answer- these will be named later:

**Name:**

Please See Attached List At End of Form

**Title:** \_\_\_\_\_

1.b.3 Are there any legal entities that control the day-to-day management of the Disclosing Party as a general partner, managing member, manager, or other capacity?

No

## 2. Ownership Information

Please provide ownership information concerning each person or entity that holds, or is anticipated to hold (see next paragraph), a direct or indirect beneficial interest in excess of 7.5% of the Applicant. Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture, interest of a member or manager in a limited liability company, or interest of a beneficiary of a trust, estate, or other similar entity. Note: Each legal entity below may be required to submit an EDS on its own behalf.

Please disclose present owners below. Please disclose anticipated owners in an attachment submitted through the "Additional Info" tab. "Anticipated owner" means an individual or entity in existence at the time application for City action is made, which is not an applicant or owner at such time, but which the applicant expects to assume a legal status, within six months of the time the City action occurs, that would render such individual or entity an applicant or owner if they had held such legal status at the time application was made.

There are no owners with greater than 7.5 percent ownership in the Disclosing Party.

## **SECTION III -- BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS**

Has the Disclosing Party had a "business relationship," as defined in [Chapter 2-156 of the Municipal Code](#), with any City elected official in the 12 months before the date this EDS is signed?

No

## **SECTION IV -- DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES**

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist, accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or

estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll.

"Lobbyist" means any person or entity who undertakes to influence any legislative or administrative action on behalf of any person or entity other than: (1) a not-for-profit entity, on an unpaid basis, or (2) himself. "Lobbyist" also means any person or entity any part of whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

1. Has the Disclosing Party retained any legal entities in connection with the Matter?

Yes

2. List below the names of all legal entities which are retained parties.

<b>Name:</b>	Prado & Renteria
<b>Anticipated/Retained:</b>	Anticipated
<b>Business Address:</b>	1837 S. Michigan Avenue Chicago, IL 60616 United States
<b>Relationship:</b>	Subcontractor - MWDBE
<b>Fees (\$\$ or %):</b>	DUR
<b>Estimated/Paid:</b>	Estimated

<b>Name:</b>	Benford Brown
<b>Anticipated/Retained:</b>	Anticipated
<b>Business Address:</b>	8334 S. Stony Island Avenue Chicago, IL 60617 United States
<b>Relationship:</b>	Subcontractor - MWDBE
<b>Fees (\$\$ or %):</b>	DUR
<b>Estimated/Paid:</b>	Estimated

3. Has the Disclosing Party retained any persons in connection with the Matter?

No

## SECTION V -- CERTIFICATIONS

### A. COURT-ORDERED CHILD SUPPORT COMPLIANCE

Under [Municipal Code Section 2-92-415](#), substantial owners of business entities that contract with the City must remain in compliance with their child support obligations throughout the contract's term.

Has any person who directly or indirectly owns 10% or more of the Disclosing Party been declared in arrearage of any child support obligations by any Illinois court of competent jurisdiction?

Not applicable because no person directly or indirectly owns 10% or more of the Disclosing Party

### B. FURTHER CERTIFICATIONS

1. Pursuant to [Municipal Code Chapter 1-23](#), Article I ("Article I")(which the Applicant should consult for defined terms (e.g., "doing business") and legal requirements), if the Disclosing Party submitting this EDS is the Applicant and is doing business with the City, then the Disclosing Party certifies as follows:

- i. neither the Applicant nor any controlling person is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any sister agency; and
- ii. the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City.

NOTE: If Article I applies to the Applicant, the permanent compliance timeframe in Article I supersedes some five-year compliance timeframes in certifications 2 and 3 below.

I certify the above to be true

2. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II.B.1. of this EDS:

- a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
- b. have not, within a five-year period preceding the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation

of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;

- c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in clause B.2.b. of this Section V;
- d. have not, within a five-year period preceding the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
- e. have not, within a five-year period preceding the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.

I certify the above to be true

3. Neither the Disclosing Party, nor any [Contractor](#), nor any [Affiliated Entity](#) of either the Disclosing Party or any [Contractor](#) nor any [Agents](#) have, during the five years before the date this EDS is signed, or, with respect to a [Contractor](#), an [Affiliated Entity](#), or an [Affiliated Entity](#) of a [Contractor](#) during the five years before the date of such [Contractor's](#) or [Affiliated Entity's](#) contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- c. made an admission of such conduct described in a. or b. above that is a matter of record, but have not been prosecuted for such conduct; or
- d. violated the provisions of [Municipal Code Section 2-92-610 \(Living Wage Ordinance\)](#).

I certify the above to be true

4. Neither the Disclosing Party, [Affiliated Entity](#) or [Contractor](#), or any of their employees, officials, [agents](#) or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of

- bid-rigging in violation of [720 ILCS 5/33E-3](#);
- bid-rotating in violation of [720 ILCS 5/33E-4](#); or
- any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.

I certify the above to be true

5. Neither the Disclosing Party nor any [Affiliated Entity](#) is listed on any of the following lists maintained by the Office of Foreign Assets Control of the U.S. Department of the Treasury or the Bureau of Industry and Security of the U.S. Department of Commerce or their successors: the [Specially Designated Nationals List](#), the [Denied Persons List](#), the [Unverified List](#), the [Entity List](#) and the [Debarred List](#).

I certify the above to be true

6. The Disclosing Party understands and shall comply with the applicable requirements of [Chapters 2-55 \(Legislative Inspector General\)](#), [Chapter 2-56 \(Inspector General\)](#) and [Chapter 2-156 \(Governmental Ethics\)](#) of the Municipal Code.

I certify the above to be true

7. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the execution date of this EDS, an employee, or elected or appointed official, of the City of Chicago.

None

8. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$20 per recipient.

None

#### C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION

The Disclosing Party certifies that, as defined in [Section 2-32-455\(b\) of the Municipal Code](#), the Disclosing Party

is not a "financial institution"

#### D. CERTIFICATION REGARDING INTEREST IN CITY BUSINESS

Any words or terms that are defined in [Chapter 2-156 of the Municipal Code](#) have the same meanings when used in this Part D.

1. In accordance with [Section 2-156-110 of the Municipal Code](#): Does any official or employee of the City have a financial interest in his or her own name or in the name of any other person or entity in the Matter?

No

#### **E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS**

If the Disclosing Party cannot make this verification, the Disclosing Party must disclose all required information in the space provided below or in an attachment in the "Additional Info" tab. Failure to comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.

The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.

I can make the above verification

#### **SECTION VI -- CERTIFICATIONS FOR FEDERALLY-FUNDED MATTERS**

Is the Matter federally funded? For the purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding.

No

#### **SECTION VII -- ACKNOWLEDGMENTS, CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE**

The Disclosing Party understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. The City's Governmental Ethics and Campaign Financing Ordinances, [Chapters 2-156](#) and [2-164](#) of the Municipal Code, impose certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. A training program is available on line at [www.cityofchicago.org/city/en/depts/ethics.html](http://www.cityofchicago.org/city/en/depts/ethics.html), and may also be obtained from the City's Board of Ethics, 740 N.



Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with the applicable ordinances.

I acknowledge and consent to the above

The Disclosing Party understands and agrees that:

- C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other transactions with the City. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
- D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. NOTE: With respect to Matters subject to Article I of [Chapter 1-23 of the Municipal Code](#) (imposing PERMANENT INELIGIBILITY for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by [Chapter 1-23](#) and [Section 2-154-020 of the Municipal Code](#).

I acknowledge and consent to the above

The Disclosing Party represents and warrants that:

F.1. The Disclosing Party is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor are the Disclosing Party or its [Affiliated Entities](#) delinquent in paying any fine, fee, tax or other charge owed to the City. This includes, but is not limited to, all water charges, sewer charges, license fees, parking tickets, property taxes or sales taxes.

I certify the above to be true

F.2 If the Disclosing Party is the Applicant, the Disclosing Party and its [Affiliated Entities](#) will not use, nor permit their subcontractors to use, any facility listed by the U.S. E.P.A. on the federal [Excluded Parties List System \("EPLS"\)](#) maintained by the U.S. General Services Administration.

I certify the above to be true

F.3 If the Disclosing Party is the Applicant, the Disclosing Party will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in F.1. and F.2. above and will not, without the prior written consent of the City, use any such contractor/subcontractor that does not provide such certifications or that the Disclosing Party has reason to believe has not provided or cannot provide truthful certifications.

I certify the above to be true

## **FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS**

This question is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5 percent. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under [Municipal Code Section 2-154-015](#), the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all corporate officers of the Disclosing Party, if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5 percent ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

No

## **ADDITIONAL INFO**

Please add any additional explanatory information here. If explanation is longer than 1000 characters, you may add an attachment below. Please note that your EDS, including all attachments, becomes available for public viewing upon contract award. Your attachments will be viewable "as is" without manual redaction by the City. You are responsible for redacting any non-public information from your documents before uploading.

List of Partners and Principals, per Section II, 1.b.2, attached

List of vendor attachments uploaded by City staff

None.

List of attachments uploaded by vendor

Partner list, per section II, 1.b.2, attached

## **CERTIFICATION**

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS, and all applicable appendices, on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS, and all applicable appendices, are true, accurate and complete as of the date furnished to the City. Submission of this form constitutes making the oath associated with notarization.

/s/ 10/21/2016

Ms. Heather Acker

CPA, Partner

Baker Tilly Virchow Krause, LLP

This is a printed copy of the Economic Disclosure Statement, the original of which is filed electronically with the City of Chicago. Any alterations must be made electronically, alterations on this printed copy are void and of no effect.

<b>Business Unit</b>	<b>Staff Name</b>
Illinois	Abraham, Rose A.
Greater Wisconsin	Achenbach, Angela J.
Greater Wisconsin	Acker, Heather S.
National Tax	Alajbegu, Jim
Northern PA	Aldcowski, Joseph A.
Greater Wisconsin	Andersen, Danny L.
Assurance	Anderson, Christine M.
Philadelphia	Anderson, Tony H.
Administration	Andries, Brandon D.
Minnesota	Angell, Karen L.
New York	Aponte, Stephen E.
DC	Apple, Bill M.
Consulting	Bach, Ethan D.
Northern PA	Bair, Rick G.
Minnesota	Bakko, Mark T.
DC	Barnard, Scott A.
Central PA	Barnes, Jason C.
DC	Barrus, Randy K.
Minnesota	Barthell, Ronald B.
New York	Basile, John
Greater Wisconsin	Batchelor, Paul F.
Greater Wisconsin	Bauer, David P.
New York	Becht, Paul
Greater Wisconsin	Bernards, Donald N.
Milwaukee	Berndt, Anthony J.
Greater Wisconsin	Bernhardt, Todd C.
Greater Wisconsin	Bittner, Lawrence C.
Illinois	Bivens, Jeremy
Consulting	Blakely, Ann E.
Greater Wisconsin	Blattner, Jeffrey T.
Assurance	Bolton, David J.
Pittsburgh	Boslau, Todd
Northern PA	Bowes, Deb K.
Consulting	Bressette, William R.
Illinois	Bulkley, Brian C.
Northern PA	Caladie, Andrea L.
Consulting	Calhoon, Brent
Central PA	Capitano, David
Michigan	Carney, Mark S.
Greater Wisconsin	Carpenter, Todd A.
New York	Catapano, Lori
Illinois	Chapman, William A.
Administration	Christen, Timothy L.

Administration	Ciaruffoli, Robert J.
Pittsburgh	Cilik, Ivan
Consulting	Clayton, Jeff K.
Assurance	Collins, Brian P.
Northern PA	Compton, John W.
Illinois	Coyle, Jason K.
Consulting	Crowder, Christopher F.
Greater Wisconsin	Dahlhauser, Christine M.
DC	Dalwadi, Monica
Philadelphia	Deana, Albert G.
New York	Deiters, Harold L.
Greater Wisconsin	DeNoyer, Brad W.
Greater Wisconsin	Derenne, Chad R.
Minnesota	DeYoung, Jeffrey R.
Greater Wisconsin	Dobson, Jodi L.
Minnesota	Donlon, Nicki R.
Illinois	Droege - SOC Review, Charles
Illinois	Droege, Charles R.
Michigan	Drumm, James E.
Consulting	Duffus, David M.
Vantagen	Duffy-Wylam, Kimberly
Central PA	Dunkelberger, Merlin R.
Minnesota	Ebert, Scott G.
Milwaukee	Edwards, Jayson R.
Greater Wisconsin	Ehlert, Wayne E.
New York	Eickholt, Renee M.
Minnesota	Engelstad, Ryan L.
New York	Fahey, Patrick J.
Philadelphia	Faimon, Benjamin
Michigan	Fenberg, Michael F.
Milwaukee	Fenske, Christine M.
Administration	Ferro, Jeff L.
Greater Wisconsin	Fitzpatrick, Michael F.
DC	Fleming, Ken J.
Consulting	Flickinger, Jennifer
Philadelphia	Fodera, Bob A.
Central PA	Frey, Michael S.
Greater Wisconsin	Frohmader, Richard I.
Consulting	Fuller, Tony G.
Philadelphia	Gabriel, Brian M.
Greater Wisconsin	Ganshert, Joshua D.
Greater Wisconsin	Gardinier, Lynn M.
New York	Garfield, Barry H.
Minnesota	Gendreau, Jeffrey J.

New York	Geschwind, Neil
DC	Ginn, Kimberly L.
New York	Glassman, Jerry
Pittsburgh	Glorieux, Nicolas D.
Greater Wisconsin	Gogin, Carla A.
Northern PA	Gooch, Tim J.
New York	Gotfried, Lawrence
Consulting	Gray, Robert P.
Philadelphia	Green, Julius C.
Consulting	Gregory, David A.
Illinois	Grinde, Adam L.
New York	Guberman, Henry
New York	Han, Jean
Assurance	Hardy, Greg L.
Minnesota	Harjes, Thomas W.
New York	Haskell, Arnold L.
Illinois	Hastalis, Noel T.
Northern PA	Hawley, Danielle M.
Greater Wisconsin	Hellenbrand, Vicki V.
Greater Wisconsin	Heppner, Kevin R.
Greater Wisconsin	Herlitzka, Kimberly S.
National Tax	Heroux, Mark S.
Philadelphia	Heyman, Howard
Greater Wisconsin	Hissom, Russell A.
DC	Holt, Dwayne C.
Greater Wisconsin	Horein, Jeffrey N.
Central PA	Horvat, Stephen R.
Michigan	Horvath, Laurie
DC	Hottle, Bob Y.
Michigan	Houghton, Marina A.
New York	Hugendubler, Kenneth N.
Greater Wisconsin	Huggett, Laura B.
Greater Wisconsin	Huseth, Wade R.
Greater Wisconsin	Hutler, Bruce R.
Greater Wisconsin	Inda, Chase A.
New York	Ingrassia, John
New York	Jacobs, Jason A.
Pittsburgh	Jarmul, Ben T.
NE Consulting	Jarrett, James
Minnesota	Jeffrey, Chris E.
Assurance	Johnson, David A.
Michigan	Jorge, Jeff
Philadelphia	Jowers, Randi L.
Philadelphia	Kehoe, Michael S.

Pittsburgh	Kelly, Bud P.
Greater Wisconsin	Kersten, Jeffrey L.
Minnesota	Kiecker, Mark T.
Michigan	Killeen, Patrick J.
Philadelphia	Kinmartin, Paul D.
Greater Wisconsin	Kiskunas, George L.
Greater Wisconsin	Knepel, John A.
Minnesota	Kosiek, Tim M.
Milwaukee	Kothapalli, Amar K.
Greater Wisconsin	Krause, John D.
Greater Wisconsin	Kroll, Eric J.
Minnesota	Krueger, Michael W.
NE Consulting	Krull, Jeff M.
Central PA	Kutz, Jacob L.
New York	Labita, Ellen
NE Consulting	Laccetti, Mark E.
National Tax	Landrum, Wendy
Financial Services (FS)	Lane, Brian F.
Northern PA	Larsen, Karen C.
Consulting	Lauria, Peter J.
Pittsburgh	Lawson, James S.
Minnesota	Lee, Jacqueline J.
Consulting	Leiden, Noah F.
Pittsburgh	Lenart, Brian R.
Illinois	Levin, Stephen D.
Illinois	Lightcap, Joseph M.
Minnesota	Lindell, John R.
Northern PA	Loftus, Pete J.
New York	Loiacono, Joseph
Greater Wisconsin	Loomans, Kevin M.
Greater Wisconsin	Mader, Michael M.
Consulting	Majewski, Bryan W.
Greater Wisconsin	Malczewski, James J.
Central PA	Malinoski, Michael C.
Milwaukee	Maniscalco, Ryan M.
Greater Wisconsin	Marklein, Howard L.
Central PA	Martin, Jill A.
Illinois	Masek, Barry M.
Philadelphia	Massanova, Donna M.
Philadelphia	Massanova, Fred L.
New York	Mathisen, Mike E.
Pittsburgh	Mavrinac, Paul A.
DC	McCann, James J.
DC	McElwain, Peter T.

Northern PA	McGowan, Bill P.
Greater Wisconsin	McGuire, Brad
Minnesota	McKee, Michael D.
DC	McKenna, Peter J.
Greater Wisconsin	Meinen, Joshua M.
Greater Wisconsin	Milani, Mike L.
Greater Wisconsin	Milwaukee, CFS
Michigan	Minielly, Thomas A.
Milwaukee	Miske, Mary C.
Minnesota	Mohr, Lawrence H.
Pittsburgh	Moorhead, Kent K.
Illinois	Morgan, Brian
Northern PA	Morgan, Charlie J.
Milwaukee	Morgan, Wayne T.
New York	Mulcahy, Tim W.
Minnesota	Munson, Ross E.
Minnesota	Murray, James R.
Central PA	Myer, Kervin R.
Administration	Name Change, BT
Illinois	Nardi, Frank C.
Northern PA	Nealon, John P.
Greater Wisconsin	Nelson, Craig D.
Central PA	Newcomer, Robert E.
Consulting	Newman, Glenn
Northern PA	Nichols, Andy W.
DC	Nicklin, Bradley P.
DC	Niehoff, John T.
Philadelphia	Nowoswiat, James W.
Milwaukee	O'Brien, Chad M.
Consulting	O'Brien, James
Administration	Offterdinger, Ed E.
Philadelphia	O'Neill, Joe C.
Central PA	Orndorf, Steven D.
Pittsburgh	Owens, David S.
Milwaukee	Page, Jason C.
Greater Wisconsin	Pankop, Krista K.
Consulting	Patti, Michael J.
Consulting	Pearce, Peter J.
Consulting	Pocalyko, Paul W.
Consulting	Podgor, Joel R.
Minnesota	Polson, Rachel D.
Michigan	Prather, Kevin M.
Consulting	Pressman, Neil M.
Philadelphia	Pressman, Steve



Greater Wisconsin	Preston, Terri E.
Milwaukee	Quandt, Brian D.
Administration	Radics, Bob J.
Philadelphia	Repko, Steven A.
Greater Wisconsin	Retail Services, GWI
Milwaukee	Retail Services, MIL
Assurance	Reynolds, John J.
Minnesota	Ribbens, Tim A.
DC	Rose Tagle, Raina
Greater Wisconsin	Rose, James E.
Northern PA	Ross, Mark J.
Greater Wisconsin	Ross, Michael P.
Illinois	Rossi, John A.
NE Consulting	Rudd, Kevin J.
Consulting	Runte, John T.
Michigan	Ryber, Kristine M.
New York	Ryu, Don
National Tax	Salza, John F.
Michigan	Sant, Sean C.
Assurance	Santarelli, Phil J.
Consulting	Sanvidge, Brian P.
Philadelphia	Sassa, Joseph C.
Milwaukee	Schalk, Kevin D.
Minnesota	Schiferl, Wayne T.
New York	Schneider, Andrew M.
NE Consulting	Schott, Les C.
Consulting	Schroeder, Kurt M.
New York	Schuster, Randi A.
New York	Schwarz, Jean-Paul
Administration	Shawver, Jere G.
Greater Wisconsin	Sheahan, Thomas J.
DC	Shearer, David W.
Minnesota	Shult, Kimberly M.
Philadelphia	Shusman, Dennis J.
Greater Wisconsin	Sieber, Brenen C.
New York	Siess, Gordon M.
Assurance	Simmons, Timothy J.
Pittsburgh	Simon, Bob A.
Central PA	Skumin, Jeffrey C.
Greater Wisconsin	Smith, Carver C.
DC	Smith, Christine M.
Administration	Smith, Deb J.
Greater Wisconsin	Smith, Markalan T.
Philadelphia	Smith, Rowland M.

Assurance	Smolinski, James A.
Greater Wisconsin	Sofra, Greg A.
Minnesota	Specialized Services, MN
Pittsburgh	Spengler, Jeff
Philadelphia	Spychalski, Thomas A.
Northern PA	State College Office, NPA
DC	Steele, Lisa C.
Greater Wisconsin	Steger, Laurie K.
Minnesota	Stensrud, Steven E.
DC	Stokes, Todd A.
Greater Wisconsin	Stolzman, Kenneth C.
Minnesota	Szarzynski, Ronald J.
Consulting	Tagle, Tom N.
Milwaukee	Tait, Christopher J.
New York	Teicher, Susan
Assurance	Tredinnick, Kim L.
Greater Wisconsin	Tremaine, Corey C.
Consulting	Trunnell, Christine T.
Greater Wisconsin	Unger, Wendi M.
Greater Wisconsin	Unke, Thomas E.
Greater Wisconsin	Unke-Civic, Tom
Greater Wisconsin	VanStraten, Christopher R.
Northern PA	Vozniak, John J.
Central PA	Vrabel, Jeffrey J.
New York	Vuono, Andy J.
Greater Wisconsin	Wagner, Brent R.
Pittsburgh	Walenchok, Tom W.
DC	Walker, Frank J.
Illinois	Walker, Thomas F.
Greater Wisconsin	Walters, Jeffrey P.
Greater Wisconsin	Wautlet, Peter J.
Philadelphia	Weber, Heather L.
DC	Weiss, Gregg H.
Greater Wisconsin	Werblow, Thomas R.
Michigan	Whitman, Alan D.
Minnesota	Wicks, Jean E.
DC	Wiernicki, Katherine R.
DC	Wilhelm, Ben J.
Greater Wisconsin	Wolff, Russell L.
Milwaukee	Wong, William A.
Greater Wisconsin	Worthman, Aaron W.
New York	Yu, Patrick
New York	Zeigler, Jonathan L.
Greater Wisconsin	Zemple, Robert D.

Central PA  
Central PA

Zimmerman, Timothy M.  
Zinkler, David D.

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