

# CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT and AFFIDAVIT Related to Contract/Amendment/Solicitation EDS # 21028

# **SECTION I -- GENERAL INFORMATION**

A. Legal name of the Disclosing Party submitting the EDS:

Rush University Medical Center

Enter d/b/a if applicable:

Wellness Program-Senior Services

The Disclosing Party submitting this EDS is:

the Applicant

B. Business address of the Disclosing Party:

2150 W. Harrison Chicago, IL 60612 United States

C. Telephone:

312-942-6501

Fax:

312-942-5577

D. Name of contact person:

Ms. Maria E. Walker

F. Brief description of contract, transaction or other undertaking (referred to below as the "Matter") to which this EDS pertains:

FY '10 STATE TITLE V: SENIOR COMMUNITY SERVICE EMPLOYMENT PROGRAM (SCSEP)

Which City agency or department is requesting this EDS?

DEPT OF FAMILY AND SUPPORT SERVICES

**Specification Number** 

77885

Contract (PO) Number

20545

**Revision Number** 

2

**Release Number** 

User Department Project Number

# **SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS**

A. NATURE OF THE DISCLOSING PARTY

1. Indicate the nature of the Disclosing Party:

Not-for-profit corporation

Is the Disclosing Party also a 501(c)(3) organization?

Yes

Is the Disclosing Party incorporated or organized in the State of Illinois?

Yes

B. DISCLOSING PARTY IS A LEGAL ENTITY:

1.a.1 Does the Disclosing Party have any directors?

Yes

1.a.3 List below the full names and titles of all executive officers and all directors, if any, of the entity. Do not include any directors who have no power to select the entity's officers.

<b>Officer/Director:</b>	Mr. Richard M. Jaffe
Title:	Chairman
Role:	Officer
Officer/Director:	Ms. Susan Crown
Title:	Vice Chairman
Role:	Officer
Officer/Director:	Dr. Larry J. Goodman
Title:	President, CEO
Role:	Officer
Officer/Director:	Mr. William M. Goodyear
Title:	Vice Chairman
Role:	Officer
Officer/Director:	Mr. Robert L. Heidrick
Title:	Vice Chairman
Role:	Officer
Officer/Director:	Mr. Donald G. Lubin
Title:	Vice Chairman
Role:	Officer
Officer/Director:	Mr. John M. Boler
Title:	trustee
Role:	Director
Officer/Director:	Mr. John L. Brennan
Title:	Trustee
Role:	Director
Officer/Director:	Ms. Marca Bristo
Title:	Trustee
Role:	Director
Officer/Director:	Mrs. Carole L. Brown
Title:	Trustee

Role:	Director
Officer/Director:	Mr. Peter C.B. Bynoe
Title:	Trustee
Role:	Director
Officer/Director:	Ms. Pastora San Juan Cafferty
Title:	Trustee
Role:	Director
Officer/Director:	Mr. W. H. Clark Jr
Title:	Trustee
Role:	Director
Officer/Director:	Mr. E. David Coolidge III
Title:	Trustee
Role:	Director
Officer/Director:	Mr. Robert J. Darnall
Title:	Trustee
Role:	Director
Officer/Director:	Mr. Robert M. Davis
Officer/Director: Title:	Mr. Robert M. Davis Trustee
Title:	Trustee
Title: Role:	Trustee Director
Title: Role: Officer/Director:	Trustee Director Mr. Howard M. Dean
Title: Role: Officer/Director: Title:	Trustee Director Mr. Howard M. Dean Trustee
Title: Role: Officer/Director: Title: Role:	Trustee Director Mr. Howard M. Dean Trustee Director
Title: Role: Officer/Director: Title: Role: Officer/Director:	Trustee Director Mr. Howard M. Dean Trustee Director Mr. James W. DeYoung
Title: Role: Officer/Director: Title: Role: Officer/Director: Title:	Trustee Director Mr. Howard M. Dean Trustee Director Mr. James W. DeYoung Trustee Director
Title: Role: Officer/Director: Title: Role: Officer/Director: Title: Role: 	Trustee Director Mr. Howard M. Dean Trustee Director Mr. James W. DeYoung Trustee Director
Title: Role: Officer/Director: Title: Role: Officer/Director: Title: Role: Officer/Director:	Trustee Director Mr. Howard M. Dean Trustee Director Mr. James W. DeYoung Trustee Director Mr. Thomas A. Donahoe
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Title: Role: Officer/Director: Title: Role: Officer/Director: Title: Role: Officer/Director: Title: Role: Officer/Director:	Trustee Director Mr. Howard M. Dean Trustee Director Mr. James W. DeYoung Trustee Director Mr. Thomas A. Donahoe Trustee Director Mr. Thomas A. Donahoe Mr. William Downe

Title:	Trustee
Role:	Director
Officer/Director:	Ms. Christine A. Edwards
Title:	Trustee
Role:	Director
Officer/Director:	Mr. W. James Farrell
Title:	Trustee
Role:	Director
Officer/Director:	Mr. Larry Field
Title:	Trustee
Role:	Director
Officer/Director:	Mr. Robert F. Finke
Title:	Trustee
Role:	Director
Officer/Director:	Mr. Cyrus F. Freidheim Jr
Title:	Trustee
Role:	Director
Officer/Director:	Mr. William J. Friend
Title:	Trustee
Role:	Director
Officer/Director:	Dr. Jorge O. Galante
Title:	Trustee
Role:	Director
Officer/Director:	Mr. Ronald J. Gidwitz
Title:	Trustee
Role:	Director
Officer/Director:	Ms. Sue Ling Gin
Title:	Trustee
Role:	Director
Officer/Director:	Mr. J. Erik Fyrwald
Title:	Trustee
Role:	Director

<b>Officer/Director:</b>	Mr. Charles L. Evans
Title:	Trustee
Role:	Director
Officer/Director:	Ms. Sandra P. Guthman
Title:	Trustee
Role:	Director
Officer/Director:	Mr. William J. Hagenah
Title:	Trustee
Role:	Director
Officer/Director:	Ms. Joan M. Hall
Title:	Trustee
Role:	Director
Officer/Director:	Ms. Christie Hefner
Title:	Trustee
Role:	Director
Officer/Director:	Mr. William K. Hall
Title:	Trustee
Role:	Director
Officer/Director:	Ms. Marcie B. Hemmelstein
Title:	Trustee
Role:	Director
Officer/Director:	Mr. Jay L. Henderson
Title:	Trustee
Role:	Director
Officer/Director:	Mr. Marvin J. Herb
Title:	Trustee
Role:	Director
Officer/Director:	Mr. John W. Higgins
Title:	Trustee
Role:	Director
Officer/Director:	Mr. Ron Huberman
Title:	Trustee

Role:	Director
Officer/Director:	Mr. Silas Keehn
Title:	Trustee
Role:	Director
Officer/Director:	Mr. John P. Keller
Title:	Trustee
Role:	Director
Officer/Director:	Mr. Kip Kirkpatrick
Title:	Trustee
Role:	Director
Officer/Director:	Mr. Frederick A. Krehbiel
Title:	Trustee
Role:	Director
Officer/Director:	Mr. Sheldon Lavin
Title:	Trustee
Role:	Director
<b>Officer/Director:</b>	Mr. Aylwin B. Lewis
Officer/Director: Title:	Mr. Aylwin B. Lewis Trustee
	-
Title:	Trustee
Title: Role:	Trustee Director
Title: Role: Officer/Director:	Trustee Director Mr. Andrew J. McKenna Jr
Title: Role: Officer/Director: Title:	Trustee Director Mr. Andrew J. McKenna Jr Trustee
Title: Role: Officer/Director: Title: Role:	Trustee Director Mr. Andrew J. McKenna Jr Trustee Director
Title: Role: Officer/Director: Title: Role: Officer/Director:	Trustee Director Mr. Andrew J. McKenna Jr Trustee Director Mr. Wayne L. Moore Director
Title: Role: Officer/Director: Title: Role: Officer/Director: Title:	Trustee Director Mr. Andrew J. McKenna Jr Trustee Director Mr. Wayne L. Moore
Title: Role: Officer/Director: Title: Role: Officer/Director: Title: Role:	Trustee Director Mr. Andrew J. McKenna Jr Trustee Director Mr. Wayne L. Moore Director
Title: Role: Officer/Director: Title: Role: Officer/Director: Title: Role: Officer/Director:	Trustee Director Mr. Andrew J. McKenna Jr Trustee Director Mr. Wayne L. Moore Director Mr. Robert S. Morrison
Title: Role: Officer/Director: Title: Role: Officer/Director: Title: Role: Officer/Director: Title: Title:	Trustee Director Mr. Andrew J. McKenna Jr Trustee Director Mr. Wayne L. Moore Director Mr. Robert S. Morrison Trustee
Title: Role: Officer/Director: Title: Role: Officer/Director: Title: Role: Officer/Director: Title: Role:	Trustee Director Mr. Andrew J. McKenna Jr Trustee Director Mr. Wayne L. Moore Director Mr. Robert S. Morrison Trustee Director
Title: Role: Officer/Director: Title: Role: Officer/Director: Title: Role: Officer/Director: Title: Role: Officer/Director:	Trustee Director Mr. Andrew J. McKenna Jr Trustee Director Mr. Wayne L. Moore Director Mr. Robert S. Morrison Trustee Director Mr. Michael J. O'Connor

Title:	Trustee
Role:	Director
Officer/Director:	Mr. William H. Osborne
Title:	Trustee
Role:	Director
Officer/Director:	Aurie A. Pennick
Title:	Trustee
Role:	Director
Officer/Director:	Ms. Sheila A. Penrose
Title:	Trustee
Role:	Director
Officer/Director:	Mr. Perry R. Pero
Title:	Trustee
Role:	Director
Officer/Director:	Mr. Stephen N. Potter
Title:	Trustee
Role:	Director
Officer/Director:	Mr. John W. Rogers Jr
Title:	Trustee
Role:	Director
Officer/Director:	Mr. Jesse H. Ruiz
Title:	Trustee
Role:	Director
Officer/Director:	Mr. John J. Sabl
Title:	Trustee
Role:	Director
Officer/Director:	Mr. John F. Sandner
Title:	Trustee
Role:	Director
Officer/Director:	Mr. Gloria Santona
Title:	Trustee
Role:	Director

Officer/Director:	Mr. Charles A. Schrock
Title:	Trustee
Role:	Director
Officer/Director:	Mrs. Carole Browe Segal
Title:	Trustee
Role:	Director
Officer/Director:	Mr. Alejandro Silva
Title:	Trustee
Role:	Director
Officer/Director:	Mr. Harold Byron Smith Jr
Title:	Trustee
Role:	Director
Officer/Director:	Mr. David B. Speer
Title:	Trustee
Role:	Director
Officer/Director:	Mr. Carl W. Stern
Title:	Trustee
Role:	Director
Officer/Director:	Mr. Richard L. Thomas
Title:	Trustee
Role:	Director
Officer/Director:	Mr. Charles A. Tribbett III
Title:	Trustee
Role:	Director
Officer/Director:	Mr. John R. Willis
Title:	Trustee
Role:	Director
Officer/Director:	Mr. Thomas J. Wilson
Title:	Trustee
Role:	Director
Officer/Director:	Mr. John A. Wing
Onicer/Director.	

Role:	Director
Officer/Director:	Mr. Robert A. Wislow
Title:	Trustee
Role:	Director
Officer/Director:	Dr. Barbara Jil Wu
Title:	Trustee
Role:	Director

1.a.5 Are there any members of the non-for-profit Disclosing Party which are legal entities?

No

# SECTION III -- BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

Has the Disclosing Party had a "business relationship," as defined in <u>Chapter 2-156 of</u> the <u>Municipal Code</u>, with any City elected official in the 12 months before the date this EDS is signed?

No

# SECTION IV -- DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist, accountant, consultant and any other person or entity whom the Disclosing Party has retained or expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll.

"Lobbyist" means any person or entity who undertakes to influence any legislative or administrative action on behalf of any person or entity other than: (1) a not-for-profit entity, on an unpaid basis, or (2) himself. "Lobbyist" also means any person or entity any part of whose duties as an employee of another includes undertaking to influence any legislative or administrative action.

If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

1. Has the Disclosing Party retained any legal entities in connection with the Matter?

No

3. Has the Disclosing Party retained any persons in connection with the Matter?

No

# SECTION V -- CERTIFICATIONS

# A. COURT-ORDERED CHILD SUPPORT COMPLIANCE

Under <u>Municipal Code Section 2-92-415</u>, substantial owners of business entities that contract with the City must remain in compliance with their child support obligations throughout the contract's term.

Has any person who directly or indirectly owns 10% or more of the Disclosing Party been declared in arrearage of any child support obligations by any Illinois court of competent jurisdiction?

Not applicable because no person directly or indirectly owns 10% or more of the Disclosing Party

# **B. FURTHER CERTIFICATIONS**

1. Pursuant to <u>Municipal Code Chapter 1-23</u>, Article I ("Article I")(which the Applicant should consult for defined terms (e.g., "doing business") and legal requirements), if the Disclosing Party submitting this EDS is the Applicant and is doing business with the City, then the Disclosing Party certifies as follows:

- i. neither the Applicant nor any controlling person is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any sister agency; and
- ii. the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City.

NOTE: If Article I applies to the Applicant, the permanent compliance timeframe in Article I supersedes some five-year compliance timeframes in certifications 2 and 3 below.

I certify the above to be true

2. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II.B.1. of this EDS:

- a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
- b. have not, within a five-year period preceding the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
- c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in clause B.2.b. of this Section V;
- d. have not, within a five-year period preceding the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
- e. have not, within a five-year period preceding the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.

I certify the above to be true

3. Neither the Disclosing Party, nor any <u>Contractor</u>, nor any <u>Affiliated Entity</u> of either the Disclosing Party or any <u>Contractor</u> nor any <u>Agents</u> have, during the five years before the date this EDS is signed, or, with respect to a <u>Contractor</u>, an <u>Affiliated Entity</u>, or an <u>Affiliated Entity</u> of a <u>Contractor</u> during the five years before the date of such <u>Contractor's</u> or <u>Affiliated Entity's</u> contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- c. made an admission of such conduct described in a. or b. above that is a matter of record, but have not been prosecuted for such conduct; or
- d. violated the provisions of <u>Municipal Code Section 2-92-610 (Living Wage</u> <u>Ordinance)</u>.

I certify the above to be true

4. Neither the Disclosing Party, <u>Affiliated Entity</u> or <u>Contractor</u>, or any of their employees, officials, <u>agents</u> or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of

- bid-rigging in violation of <u>720 ILCS 5/33E-3;</u>
- bid-rotating in violation of <u>720 ILCS 5/33E-4;</u> or
- any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.

I certify the above to be true

5. Neither the Disclosing Party nor any <u>Affiliated Entity</u> is listed on any of the following lists maintained by the Office of Foreign Assets Control of the U.S. Department of the Treasury or the Bureau of Industry and Security of the U.S. Department of Commerce or their successors: the <u>Specially Designated Nationals List</u>, the <u>Denied Persons List</u>, the <u>Unverified List</u>, the <u>Entity List</u> and the <u>Debarred List</u>.

I certify the above to be true

6. The Disclosing Party understands and shall comply with the applicable requirements of <u>Chapters 2-55 (Legislative Inspector General)</u>, <u>Chapter 2-56 (Inspector General)</u> and <u>Chapter 2-156 (Governmental Ethics)</u> of the Municipal Code.

I certify the above to be true

C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION

The Disclosing Party certifies that, as defined in <u>Section 2-32-455(b) of the Municipal</u> <u>Code</u>, the Disclosing Party

is not a "financial institution"

## D. CERTIFICATION REGARDING INTEREST IN CITY BUSINESS

Any words or terms that are defined in <u>Chapter 2-156 of the Municipal Code</u> have the same meanings when used in this Part D.

1. In accordance with <u>Section 2-156-110 of the Municipal Code</u>: Does any official or employee of the City have a financial interest in his or her own name or in the name of any other person or entity in the Matter?

No

# E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

If the Disclosing Party cannot make this verification, the Disclosing Party must disclose all required information in the space provided below or in an attachment in the "Additional Info" tab. Failure to comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.

The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.

I can make the above verification

# SECTION VI -- CERTIFICATIONS FOR FEDERALLY-FUNDED MATTERS

Is the Matter federally funded? For the purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding.

No

# SECTION VII -- ACKNOWLEDGMENTS, CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The Disclosing Party understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. The City's Governmental Ethics and Campaign Financing Ordinances, <u>Chapters</u> <u>2-156</u> and <u>2-164</u> of the Municipal Code, impose certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. A training program is available on line at <u>www.cityofchicago.org/city/en/depts/</u> <u>ethics.html</u>, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with the applicable ordinances.

I acknowledge and consent to the above

The Disclosing Party understands and agrees that:

- C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other transactions with the City. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
- D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. NOTE: With respect to Matters subject to Article I of <u>Chapter 1-23 of the Municipal Code</u> (imposing PERMANENT INELIGIBILITY for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by <u>Chapter 1-23</u> and <u>Section 2-154-020 of the Municipal Code</u>.

I acknowledge and consent to the above

The Disclosing Party represents and warrants that:

F.1. The Disclosing Party is not delinquent in the payment of any tax administered by the Illinois Department of Revenue, nor are the Disclosing Party or its <u>Affiliated Entities</u> delinquent in paying any fine, fee, tax or other charge owed to the City. This includes, but is not limited to, all water charges, sewer charges, license fees, parking tickets, property taxes or sales taxes.

I certify the above to be true

F.2 If the Disclosing Party is the Applicant, the Disclosing Party and its <u>Affiliated Entities</u> will not use, nor permit their subcontractors to use, any facility listed by the U.S. E.P.A. on the federal <u>Excluded Parties List System ("EPLS")</u> maintained by the U.S. General Services Administration.

I certify the above to be true

F.3 If the Disclosing Party is the Applicant, the Disclosing Party will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in F.1. and F.2. above and will not, without the prior written consent of the City, use any such contractor/subcontractor that does not provide such certifications or that the Disclosing Party has reason to believe has not provided or cannot provide truthful certifications.

I certify the above to be true

# FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This question is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5 percent. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under <u>Municipal Code Section 2-154-015</u>, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all corporate officers of the Disclosing Party, if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5 percent ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

No

# ADDITIONAL INFO

Please add any additional explanatory information here. If needed you may add an attachment below.

List of vendor attachments uploaded by City staff

None.

List of attachments uploaded by vendor

Instructed by Julia at City to attach Board of Trustee list to the EDS since not all trusttee names could be entered into the system.

Complete list of Board of Trustees for Rush University Medical Center.

## CERTIFICATION

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS, and all applicable appendices, on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS, and all applicable appendices, are true, accurate and complete as of the date furnished to the City. Submission of this form constitutes making the oath associated with notarization.

/s/ 03/16/2011 Ms. Maria E. Walker Director Rush University Medical Center

This is a printed copy of the Economic Disclosure Statement, the original of which is filed electronically with the City of Chicago. Any alterations must be made electronically, alterations on this printed copy are void and of no effect.

#### TRUSTEES AND OFFICERS OF Rush University Medical Center

#### **Principal Officers**

Richard M. Jaffee, Chairman Michael Simpson, Vice Chairman 1653 W. Congress Parkway, Chicago, IL 60612 1653 W. Congress Parkway, Chicago, IL 60612

#### **General Trustees**

Hall Adams. Jr. John M. Boler John L. Brennan Marca Bristo William G. Brown Peter C.B. Bynoe, Esq. Pastora San Juan Cafferty W.H. Clark, Jr. E. David Coolidge III Susan Crown Robert J. Darnall Robert M. Davis Howard M. Dean James W. DeYoung John H. Dick Thomas A. Donahoe Bruce W. Duncan Christine A. Edwards W. James Farrell Larry Field Robert F. Finke Cvrus F. Freidheim, Jr. William J. Friend Jorge O. Galante, MD, DMSc Ronald J. Gidwitz Sue Ling Gin Larry J. Goodman, MD William M. Goodvear Sandra P. Guthman William J. Hagenah Joan M. Hall William K. Hall Christie Hefner Robert L. Heidrick Marcie B. Hemmelstein Jay L. Henderson Marvin J. Herb John W. Higgins

1653 W. Congress Parkway, Chicago, IL 60612 1653 W. Congress Parkway, Chicago, IL 60612

Ron Huberman Richard M. Jaffee John E. Jones Silas Keehn John P. Keller Herbert B. Knight Frederick A. Krehbiel Sheldon Lavin Donald G. Lubin, Esq. Andrew J. McKenna, Jr. Wayne L. Moore Robert S. Morrison Abby McCormick O'Neil Aurie A. Pennick Sheila A. Penrose Perry R. Pero John W. Rogers, Jr. Sheli Z. Rosenberg John J. Sabl John F. Sandner Gloria Santona, Esq. The Hon. Anne O. Scott Carole Browe Segal Alejandro Silva Michael Simpson Harold Byron Smith, Jr. David B. Speer Carl W. Stern Richard L. Thomas Charles A. Tribbett III John R. Willis Thomas J. Wilson John A. Wing Robert A. Wislow Barbara Jil Wu, Ph.D.

1653 W. Congress Parkway, Chicago, IL 60612 1653 W. Congress Parkway, Chicago, IL 60612

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