

# CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT and AFFIDAVIT Related to Contract/Amendment/Solicitation EDS # 172119

SECTION I GENERAL INFORMATION
A. Legal name of the Disclosing Party submitting the EDS:
Lakeshore Recycling Systems, LLC
Enter d/b/a if applicable:
Pitstop
The Disclosing Party submitting this EDS is:
the Applicant
B. Business address of the Disclosing Party:
6132 W. Oakton Avenue Morton Grove, IL 60053 United States
C. Telephone:
847-779-7500
Fax:
D. Name of contact person:
Mr. Scott Jansen
F. Brief description of contract, transaction or other undertaking (referred to below as the "Matter") to which this EDS pertains:

### ACCEPTANCE AND PROCESSING OF MUNICIPAL SOLID WASTE DELIVERED BY THE CITY OF CHICAGO AT PRIVATELY OWNED TRANSFER STATIONS

G. Which City agency or department is requesting this EDS?

DEPT OF PROCUREMENT SERVICES

Specification Number

1220861

Contract (PO) Number

151773

**Revision Number** 

0

Release Number

0

User Department Project Number

#### SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF THE DISCLOSING PARTY

1. Indicate the nature of the Disclosing Party:

Limited liability company

Is the Disclosing Party incorporated or organized in the State of Illinois?

No

State or foreign country of incorporation or organization:

Delaware

Registered to do business in the State of Illinois as a foreign entity?

Yes

B. DISCLOSING PARTY IS A LEGAL ENTITY:

Yes	
1.a.4 List below the full nam	nes and titles of all executive officers of the entity.
Title:	Chief Executive Officer
Officer:	Mr. Alan Handley
Role:	Officer
Title:	Managing Officer
Officer:	Mr. Richard Golf
Role:	Officer
Title:	Managing Officer
Officer:	Mr. Jerry Golf
Role:	Officer
Title:	Managing Officer
Officer:	Mr. Joshua Connell
Role:	Officer
B. CERTIFICATION REGA	RDING CONTROLLING INTEREST
•	als who directly or indirectly control the day-to-day ing Party as a general partner, managing member, manager
No	
, ,	itities that directly or indirectly control the day-to-day ing Party as a general partner, managing member, manager
Yes	
managers, and any others v	nat function as general partners, managing members, who directly or indirectly control the day-to-day management the legal entity listed below must submit an EDS on its own
Name: Title:	LRS Holdings, LLC

1.a.2 Does the Disclosing Party have any officers?

**Business Address:** 6132 Oakton Street

Morton Grove, 60053 United States

\_\_\_\_\_

#### 2. Ownership Information

Please provide ownership information concerning each person or entity that holds, or is anticipated to hold (see next paragraph), a direct or indirect beneficial interest in excess of 7.5% of the Applicant. Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture, interest of a member or manager in a limited liability company, or interest of a beneficiary of a trust, estate, or other similar entity. Note: Each legal entity below may be required to submit an EDS on its own behalf.

Please disclose present owners below. Please disclose anticipated owners in an attachment submitted through the "Additional Info" tab. "Anticipated owner" means an individual or entity in existence at the time application for City action is made, which is not an applicant or owner at such time, but which the applicant expects to assume a legal status, within six months of the time the City action occurs, that would render such individual or entity an applicant or owner if they had held such legal status at the time application was made.

- LRS Holdings, LLC 100.0% EDS 172120
  - MIP V Onion Intermediate Parent, LLC 100.0% EDS 172121
    - MIP V Onion Parent, LLC 100.0% EDS 172122
      - MIP V Onion Holdings, LLC 92.83% EDS 172123
        - MIP V Direct-Partners, L.P. 21.37% EDS 172124
        - MIP V Onion-Blocker, LLC 64.47% EDS 172125

#### **Owner Details**

Name Business Address

LRS Holdings, LLC 6132 W. Oakton Avenue

Morton Grove, IL

**United States** 

MIP V Direct-Partners, L.P. 125 W. 55th St.

Level 15

New York, NY United States

MIP V Onion Holdings, LLC 125 West 55th Street

Level 15

New York City, NY

**United States** 

MIP V Onion Intermediate

Parent, LLC

125 W. 55th St.

Level 15

New York, NY

**United States** 

MIP V Onion Parent, LLC

125 West 55th Street

Level 15

New York City, NY

**United States** 

MIP V Onion-Blocker, LLC

125 W. 55th St.

Level 15

New York, NY United States

## SECTION III -- INCOME OR COMPENSATION TO, OR OWNERSHIP BY, CITY ELECTED OFFICIALS

A. Has the Disclosing Party provided any income or compensation to any City elected official during the 12-month period preceding the date of this EDS?

No

B. Does the Disclosing Party reasonably expect to provide any income or compensation to any City elected official during the 12-month period following the date of this EDS?

No

D. Does any City elected official or, to the best of the Disclosing Party's knowledge after reasonable inquiry, any City elected official's spouse or domestic partner, have a financial interest (as defined in <a href="Chapter 2-156">Chapter 2-156</a> of the Municipal Code ("MCC")) in the Disclosing Party?

No

### SECTION IV -- DISCLOSURE OF SUBCONTRACTORS AND OTHER RETAINED PARTIES

The Disclosing Party must disclose the name and business address of each subcontractor, attorney, lobbyist (as defined in MCC Chapter 2-156), accountant, consultant and any other person or entity whom the Disclosing Party has retained or

expects to retain in connection with the Matter, as well as the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll.

If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the disclosure.

1. Has the Disclosing Party retained or does it anticipate retaining any legal entities in connection with the Matter?

Yes

2. List below the names of all legal entities which are retained parties.

Name: E King Construction

Anticipated/Retained: Retained

**Business Address:** 3865 W Columbus Avenue

2nd Floor

Chicago, IL 60652 United States

**Relationship:** Subcontractor - MWDBE

**Fees** 10.0%

(\$\$ or %):

**Estimated/Paid:** Estimated

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Name: DisposAll Waste Services, LLC

**Anticipated/Retained:** Retained

**Business Address:** 5817 W. Ogden Avenue

Cicero, IL 60804 United States

**Relationship:** Subcontractor - MWDBE

**Fees** 5.0%

(\$\$ or %):

**Estimated/Paid:** Estimated

\_\_\_\_\_\_

Name: Petromex, Inc.

Anticipated/Retained: Retained

**Business Address:** 14702 S. Hamlin Avenue

Midlothian, IL 60445 United States

**Relationship:** Subcontractor - MWDBE

**Fees** 7.0%

(\$\$ or %):

Estimated/Paid:	Estimated

3. Has the Disclosing Party retained or does it anticipate retaining any persons in connection with the Matter?

No

#### **SECTION V -- CERTIFICATIONS**

#### A. COURT-ORDERED CHILD SUPPORT COMPLIANCE

Under MCC Section 2-92-415, substantial owners of business entities that contract with the City must remain in compliance with their child support obligations throughout the contract's term.

Has any person who directly or indirectly owns 10% or more of the Disclosing Party been declared in arrearage of any child support obligations by any Illinois court of competent jurisdiction?

No

#### **B. FURTHER CERTIFICATIONS**

1. [This certification applies only if the Matter is a contract being handled by the City's Department of Procurement Services.] In the 5-year period preceding the date of this EDS, neither the Disclosing Party nor any Affiliated Entity has engaged, in connection with the performance of any public contract, the services of an integrity monitor, independent private sector inspector general, or integrity compliance consultant (i.e. an individual or entity with legal, auditing, investigative, or other similar skills, designated by a public agency to help the agency monitor the activity of specified agency vendors as well as help the vendors reform their business practices so they can be considered for agency contracts in the future, or continue with a contract in progress).

I certify the above to be true

2. The Disclosing Party and its Affiliated Entities are not delinquent in the payment of any fine, fee, tax or other source of indebtedness owed to the City of Chicago, including, but not limited to, water and sewer charges, license fees, parking tickets, property taxes and sales taxes, nor is the Disclosing Party delinquent in the payment of any tax administered by the Illinois Department of Revenue.

I certify the above to be true

3. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II(B)(1) of this EDS:

- a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
- b. have not, during the 5 years before the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
- c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in subparagraph (b) above;
- d. have not, during the 5 years before the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
- e. have not, during the 5 years before the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.

#### I certify the above to be true

4. The Disclosing Party understands and shall comply with the applicable requirements of MCC Chapter 2-56 (Inspector General) and Chapter 2-156 (Governmental Ethics).

#### I certify the above to be true

- 5. Neither the Disclosing Party, nor any <u>Contractor</u>, nor any <u>Affiliated Entity</u> of either the Disclosing Party or any <u>Contractor</u>, nor any <u>Agents</u> have, during the 5 years before the date of this EDS, or, with respect to a <u>Contractor</u>, an <u>Affiliated Entity</u>, or an <u>Affiliated Entity</u> of a <u>Contractor</u> during the 5 years before the date of such <u>Contractor's</u> or <u>Affiliated Entity's</u> contract or engagement in connection with the Matter:
  - a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
  - agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
  - c. made an admission of such conduct described in subparagraph (a) or (b) above that is a matter of record, but have not been prosecuted for such conduct; or

d. violated the provisions referenced in MCC Subsection 2-92-320(a)(4)(Contracts Requiring a Base Wage); (a)(5)(Debarment Regulations); or (a)(6)(Minimum Wage Ordinance).

I certify the above to be true

- 6. Neither the Disclosing Party, nor any <u>Affiliated Entity</u> or <u>Contractor</u>, or any of their employees, officials, <u>agents</u> or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of
  - bid-rigging in violation of 720 ILCS 5/33E-3;
  - bid-rotating in violation of 720 ILCS 5/33E-4; or
  - any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.

I certify the above to be true

7. Neither the Disclosing Party nor any Affiliated Entity is listed on a Sanctions List maintained by the United States Department of Commerce, State, or Treasury, or any successor federal agency.

I certify the above to be true

- 8. [FOR APPLICANT ONLY]
  - i. Neither the Applicant nor any "controlling person" [see MCC Chapter 1-23, Article I for applicability and defined terms] of the Applicant is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any "sister agency"; and
  - ii. the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City.

NOTE: If MCC Chapter 1-23, Article I applies to the Applicant, that Article's permanent compliance timeframe supersedes 5-year compliance timeframes in this Section V.

I certify the above to be true

9. [FOR APPLICANT ONLY] The Applicant and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed as having an active exclusion by the U.S. EPA on the <u>federal System for Award Management</u> ("SAM")

I certify the above to be true

10. [FOR APPLICANT ONLY] The Applicant will obtain from any contractors/ subcontractors hired or to be hired in connection with the Matter certifications equal in

form and substance to those in Certifications (2) and (9) above and will not, without the prior written consent of the City, use any such contractor/subcontractor that does not provide such certifications or that the Applicant has reason to believe has not provided or cannot provide truthful certifications.

I certify the above to be true

11. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the date of this EDS, an employee, or elected or appointed official, of the City of Chicago.

None

12. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$25 per recipient, or (iii) a political contribution otherwise duly reported as required by law.

None

#### C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION

The Disclosing Party certifies, as defined in MCC Section 2-32-455(b), the Disclosing Party

is not a "financial institution"

#### D. CERTIFICATION REGARDING FINANCIAL INTEREST IN CITY BUSINESS

Any words or terms defined in MCC Chapter 2-156 have the same meanings if used in this Part D.

1. In accordance with MCC Section 2-156-110: To the best of the Disclosing Party's knowledge after reasonable inquiry, does any official or employee of the City have a financial interest in his or her own name or in the name of any other person or entity in the Matter?

No

#### E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

If the Disclosing Party cannot make this verification, the Disclosing Party must disclose all required information in the space provided below or in an attachment in the "Additional Info" tab. Failure to comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.

The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.

I can make the above verification

## SECTION VI -- CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS

Is the Matter federally funded? For the purposes of this Section VI, tax credits allocated by the City and proceeds of debt obligations of the City are not federal funding.

No

#### SECTION VII - FURTHER ACKNOWLEDGMENTS AND CERTIFICATION

The Disclosing Party understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. The City's Governmental Ethics Ordinance, MCC Chapter 2-156, imposes certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of this ordinance and a training program is available on line at <a href="https://www.cityofchicago.org/Ethics">www.cityofchicago.org/Ethics</a>, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with this ordinance.

I acknowledge and consent to the above

The Disclosing Party understands and agrees that:

- C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/ or declining to allow the Disclosing Party to participate in other City transactions. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
- D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided in, and appended to, this EDS may be made publicly available on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. NOTE: With respect to Matters subject to MCC <a href="Chapter 1-23">Chapter 1-23</a>, Article I (imposing PERMANENT INELIGIBILITY for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by <a href="MCC Chapter 1-23">MCC Chapter 1-23</a> and <a href="Section 2-154-020">Section 2-154-020</a>.

I acknowledge and consent to the above

## APPENDIX A - FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5%. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under MCC Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild,

father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a, if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5% ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

No

### APPENDIX B - BUILDING CODE SCOFFLAW/PROBLEM LANDLORD CERTIFICATION

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5% (an "Owner"). It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

1. Pursuant to MCC Section 2-154-010, is the Applicant or any Owner identified as a building code scofflaw or problem landlord pursuant to MCC Section 2-92-416?

No

### APPENDIX C-PROHIBITION ON WAGE & SALARY HISTORY SCREENING

This Appendix is to be completed only by an Applicant that is completing this EDS as a "contractor" as defined in MCC Section 2-92-385. That section, which should be consulted (www.amlegal.com), generally covers a party to any agreement pursuant to which they: (i) receive City of Chicago funds in consideration for services, work or goods provided (including for legal or other professional services), or (ii) pay the City money for a license, grant or concession allowing them to conduct a business on City premises.

On behalf of an Applicant that is a contractor pursuant to MCC Section 2-92-385, I hereby certify that the Applicant is in compliance with MCC Section 2-92-385(b)(1) and (2), which prohibit: (i) screening job applicants based on their wage or salary history, or (ii) seeking job applicants' wage or salary history from current or former employers. I also certify that the Applicant has adopted a policy that includes those prohibitions.

This certification shall serve as the affidavit required by MCC Section 2-92-385(c)(1).

Yes

#### **ADDITIONAL INFO**

Please add any additional explanatory information here. If explanation is longer than 1000 characters, you may add an attachment below. Please note that your EDS, including all attachments, becomes available for public viewing upon contract award. Your attachments will be viewable "as is" without manual redaction by the City. You are responsible for redacting any non-public information from your documents before uploading.

List of vendor attachments uploaded by City staff

None.

List of attachments uploaded by vendor

None.

#### CERTIFICATION

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS, and all applicable appendices, on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS, and all applicable appendices, are true, accurate and complete as of the date furnished to the City. Submission of this form constitutes making the oath associated with notarization.

/s/ 05/06/2022 Mr. Scott Jansen Financial Planning and Analysis Lakeshore Recycling Systems, LLC

This is a printed copy of the Economic Disclosure Statement, the original of which is filed electronically with the City of Chicago. Any alterations must be made electronically, alterations on this printed copy are void and of no effect.



### CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT and AFFIDAVIT Related to Contract/Amendment/Solicitation EDS # 172120

### **SECTION I -- GENERAL INFORMATION**

D. Name of contact person:

Mr. Scott Jansen

A. Legal name of the Disclosing Party submitting the EDS:
LRS Holdings, LLC
Enter d/b/a if applicable:
The Disclosing Party submitting this EDS is:
a legal entity currently holding an interest in the Applicant
The Disclosing Party holds an interest in
Lakeshore Recycling Systems, LLC and EDS is 172119
B. Business address of the Disclosing Party:
6132 W. Oakton Avenue Morton Grove, IL 60053 United States
C. Telephone:
847-779-7500
Fax:

### **SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS**

A. NATURE OF THE DISCL	OSING PARTY
1. Indicate the nature of the	Disclosing Party:
Limited liability company	
Is the Disclosing Party incor	rporated or organized in the State of Illinois?
No	
State or foreign country of ir	ncorporation or organization:
Delaware	
Registered to do business in	n the State of Illinois as a foreign entity?
Yes	
B. DISCLOSING PARTY IS	A LEGAL ENTITY:
1.a.2 Does the Disclosing P	arty have any officers?
Yes	
1.a.4 List below the full nam	nes and titles of all executive officers of the entity.
Title:	Chief Executive Officer
Officer:	Mr. Alan Handley
Role:	Officer
B. CERTIFICATION REGAR	RDING CONTROLLING INTEREST
	als who directly or indirectly control the day-to-day ing Party as a general partner, managing member, manager,
Yes	
directly or indirectly control t	rs, managing members, managers, and any others who the day-to-day management of the Disclosing Party. Don't this answer- these will be named later:

Mr. Alan Handley

Name:

1.b.3 Are there any legal entities that directly or indirectly control the day-to-day management of the Disclosing Party as a general partner, managing member, manager, or other capacity?

No

#### 2. Ownership Information

Please confirm ownership information concerning each person or entity that having a direct or indirect beneficial interest in excess of 7.5% of the Disclosing Party (your entity). Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture, interest of a member or manager in a limited lability company, or interest of a beneficiary of a trust, estate, or other similar entity. Note: Each legal entity below may be required to submit an EDS on its own behalf.

As reported by the Disclosing Party, the immediate owner(s) of the Disclosing Party is/ are listed below:

- MIP V Onion Intermediate Parent, LLC 100.0%
  - o MIP V Onion Parent, LLC 100.0%
    - MIP V Onion Holdings, LLC 92.83%
      - MIP V Direct-Partners, L.P. 21.37%
      - MIP V Onion-Blocker, LLC 64.47%

#### **Owner Details**

Name Business Address

MIP V Direct-Partners, L.P. 125 W. 55th St.

Level 15

New York, NY

**United States** 

MIP V Onion Holdings, LLC 125 West 55th Street

Level 15

New York City, NY

**United States** 

MIP V Onion Intermediate

Parent, LLC

125 W. 55th St.

Level 15

New York, NY United States MIP V Onion Parent, LLC 125 West 55th Street

Level 15

New York City, NY

**United States** 

MIP V Onion-Blocker, LLC 125 W. 55th St.

Level 15

New York, NY United States

### SECTION III -- INCOME OR COMPENSATION TO, OR OWNERSHIP BY, CITY ELECTED OFFICIALS

A. Has the Disclosing Party provided any income or compensation to any City elected official during the 12-month period preceding the date of this EDS?

No

B. Does the Disclosing Party reasonably expect to provide any income or compensation to any City elected official during the 12-month period following the date of this EDS?

No

D. Does any City elected official or, to the best of the Disclosing Party's knowledge after reasonable inquiry, any City elected official's spouse or domestic partner, have a financial interest (as defined in <a href="Chapter 2-156">Chapter 2-156</a> of the Municipal Code ("MCC")) in the Disclosing Party?

No

#### **SECTION V -- CERTIFICATIONS**

#### A. COURT-ORDERED CHILD SUPPORT COMPLIANCE

Under MCC Section 2-92-415, substantial owners of business entities that contract with the City must remain in compliance with their child support obligations throughout the contract's term.

Has any person who directly or indirectly owns 10% or more of the Disclosing Party been declared in arrearage of any child support obligations by any Illinois court of competent jurisdiction?

No

#### **B. FURTHER CERTIFICATIONS**

1. [This certification applies only if the Matter is a contract being handled by the City's Department of Procurement Services.] In the 5-year period preceding the date of this EDS, neither the Disclosing Party nor any Affiliated Entity has engaged, in connection with the performance of any public contract, the services of an integrity monitor, independent private sector inspector general, or integrity compliance consultant (i.e. an individual or entity with legal, auditing, investigative, or other similar skills, designated by a public agency to help the agency monitor the activity of specified agency vendors as well as help the vendors reform their business practices so they can be considered for agency contracts in the future, or continue with a contract in progress).

I certify the above to be true

2. The Disclosing Party and its Affiliated Entities are not delinquent in the payment of any fine, fee, tax or other source of indebtedness owed to the City of Chicago, including, but not limited to, water and sewer charges, license fees, parking tickets, property taxes and sales taxes, nor is the Disclosing Party delinquent in the payment of any tax administered by the Illinois Department of Revenue.

I certify the above to be true

- 3. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II(B)(1) of this EDS:
  - a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
  - b. have not, during the 5 years before the date of this EDS, been convicted of a
    criminal offense, adjudged guilty, or had a civil judgment rendered against them
    in connection with: obtaining, attempting to obtain, or performing a public (federal,
    state or local) transaction or contract under a public transaction; a violation of
    federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery;
    falsification or destruction of records; making false statements; or receiving stolen
    property;
  - c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in subparagraph (b) above;
  - d. have not, during the 5 years before the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
  - e. have not, during the 5 years before the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.

I certify the above to be true

4. The Disclosing Party understands and shall comply with the applicable requirements of MCC <u>Chapter 2-56 (Inspector General)</u> and <u>Chapter 2-156 (Governmental Ethics)</u>.

I certify the above to be true

- 5. Neither the Disclosing Party, nor any <u>Contractor</u>, nor any <u>Affiliated Entity</u> of either the Disclosing Party or any <u>Contractor</u>, nor any <u>Agents</u> have, during the 5 years before the date of this EDS, or, with respect to a <u>Contractor</u>, an <u>Affiliated Entity</u>, or an <u>Affiliated Entity</u> of a <u>Contractor</u> during the 5 years before the date of such <u>Contractor's</u> or <u>Affiliated Entity's</u> contract or engagement in connection with the Matter:
  - a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
  - agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
  - c. made an admission of such conduct described in subparagraph (a) or (b) above that is a matter of record, but have not been prosecuted for such conduct; or
  - d. violated the provisions referenced in MCC Subsection 2-92-320(a)(4)(Contracts Requiring a Base Wage); (a)(5)(Debarment Regulations); or (a)(6)(Minimum Wage Ordinance).

I certify the above to be true

- 6. Neither the Disclosing Party, nor any <u>Affiliated Entity</u> or <u>Contractor</u>, or any of their employees, officials, <u>agents</u> or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of
  - bid-rigging in violation of <u>720 ILCS 5/33E-3</u>;
  - bid-rotating in violation of 720 ILCS 5/33E-4; or
  - any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.

I certify the above to be true

7. Neither the Disclosing Party nor any <u>Affiliated Entity</u> is listed on a Sanctions List maintained by the United States Department of Commerce, State, or Treasury, or any successor federal agency.

I certify the above to be true

11. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at

any time during the 12-month period preceding the date of this EDS, an employee, or elected or appointed official, of the City of Chicago.

None

12. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$25 per recipient, or (iii) a political contribution otherwise duly reported as required by law.

None

#### C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION

The Disclosing Party certifies, as defined in MCC Section 2-32-455(b), the Disclosing Party

is not a "financial institution"

#### E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

If the Disclosing Party cannot make this verification, the Disclosing Party must disclose all required information in the space provided below or in an attachment in the "Additional Info" tab. Failure to comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.

The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.

I can make the above verification

#### SECTION VII - FURTHER ACKNOWLEDGMENTS AND CERTIFICATION

The Disclosing Party understands and agrees that:

A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the

- City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. The City's Governmental Ethics Ordinance, MCC Chapter 2-156, imposes certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of this ordinance and a training program is available on line at <a href="https://www.cityofchicago.org/Ethics">www.cityofchicago.org/Ethics</a>, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with this ordinance.

I acknowledge and consent to the above

The Disclosing Party understands and agrees that:

- C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/ or declining to allow the Disclosing Party to participate in other City transactions. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
- D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided in, and appended to, this EDS may be made publicly available on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. NOTE: With respect to Matters subject to MCC Chapter 1-23, Article I (imposing PERMANENT INELIGIBILITY for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by MCC Chapter 1-23 and Section 2-154-020.

I acknowledge and consent to the above

### APPENDIX A - FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5%. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under MCC Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a, if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5% ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

No

## APPENDIX B - BUILDING CODE SCOFFLAW/PROBLEM LANDLORD CERTIFICATION

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5% (an "Owner"). It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

1. Pursuant to MCC Section 2-154-010, is the Applicant or any Owner identified as a building code scofflaw or problem landlord pursuant to MCC Section 2-92-416?

No

#### ADDITIONAL INFO

Please add any additional explanatory information here. If explanation is longer than 1000 characters, you may add an attachment below. Please note that your EDS, including all attachments, becomes available for public viewing upon contract award. Your attachments will be viewable "as is" without manual redaction by the City. You are responsible for redacting any non-public information from your documents before uploading.

List of attachments uploaded by vendor

None.

#### **CERTIFICATION**

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS, and all applicable appendices, on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS, and all applicable appendices, are true, accurate and complete as of the date furnished to the City. Submission of this form constitutes making the oath associated with notarization.

/s/ 04/15/2022 Mr. Scott Jansen Financial Analyst LRS Holdings, LLC

This is a printed copy of the Economic Disclosure Statement, the original of which is filed electronically with the City of Chicago. Any alterations must be made electronically, alterations on this printed copy are void and of no effect.



# CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT and AFFIDAVIT Related to Contract/Amendment/Solicitation EDS # 172121

#### **SECTION I -- GENERAL INFORMATION**

A. Legal name of the Disclosing Party submitting the EDS:	
MIP V Onion Intermediate Parent, LLC	

The Disclosing Party submitting this EDS is:

a legal entity currently holding an interest in the Applicant

The Disclosing Party holds an interest in

Lakeshore Recycling Systems, LLC and EDS is 172119

B. Business address of the Disclosing Party:

125 W. 55th St. Level 15 New York, NY 10019 United States

Enter d/b/a if applicable:

C. Telephone:

347-982-5963

Fax:

D. Name of contact person:

Jennifer Griffiths

#### SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF THE	DISCLOSING PARTY
------------------	------------------

1. Indicate the nature of the Disclosing Party:

Limited liability company

Is the Disclosing Party incorporated or organized in the State of Illinois?

No

State or foreign country of incorporation or organization:

Delaware

Registered to do business in the State of Illinois as a foreign entity?

No

- B. DISCLOSING PARTY IS A LEGAL ENTITY:
- 1.a.2 Does the Disclosing Party have any officers?

Yes

1.a.4 List below the full names and titles of all executive officers of the entity.

Title: Vice President - Tax

Officer: Anders Christiansen

**Role:** Officer

**Title:** President

**Officer:** Christopher Leslie

**Role:** Officer

Title: Vice President

Officer: Glen Roscoe

**Role:** Officer

Title: Secretary

Officer: John H. Kim

Role: Officer

Title: Treasurer

Officer:	Jonathon Laurie
Role:	Officer
Title:	Chief Executive Officer
Officer:	Karl Kuchel
Role:	Officer
Title:	Assistant Secretary
Officer:	Mache Mouzakis
Role:	Officer
Title:	Vice President
Officer:	Paul Mitchener
Role:	Officer
Title:	Assistant Secretary
Officer:	Zahra Egal
Role:	Officer
Title:	Vice President - Tax
Officer:	Michael Bretholz
Role:	Officer
	DDING CONTROLLING INTEREST

#### B. CERTIFICATION REGARDING CONTROLLING INTEREST

1.b.1 Are there any individuals who directly or indirectly control the day-to-day management of the Disclosing Party as a general partner, managing member, manager, or other capacity?

No

1.b.3 Are there any legal entities that directly or indirectly control the day-to-day management of the Disclosing Party as a general partner, managing member, manager, or other capacity?

Yes

1.b.4 List all legal entities that function as general partners, managing members, managers, and any others who directly or indirectly control the day-to-day management of the Disclosing Party. Each legal entity listed below must submit an EDS on its own behalf.

Name: MIP V Onion Parent, LLC

Title: Managing Member

Business Address: 125 West 55th Street

Level 15

New York City, NY 10019 United States

\_\_\_\_\_

#### 2. Ownership Information

Please confirm ownership information concerning each person or entity that having a direct or indirect beneficial interest in excess of 7.5% of the Disclosing Party (your entity). Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture, interest of a member or manager in a limited lability company, or interest of a beneficiary of a trust, estate, or other similar entity. Note: Each legal entity below may be required to submit an EDS on its own behalf.

As reported by the Disclosing Party, the immediate owner(s) of the Disclosing Party is/ are listed below:

• MIP V Onion Parent, LLC - 100.0%

• MIP V Onion Holdings, LLC - 92.83%

- MIP V Direct-Partners, L.P. - 21.37%

- MIP V Onion-Blocker, LLC - 64.47%

#### Owner Details

Name Business Address

MIP V Direct-Partners, L.P. 125 W. 55th St.

Level 15

New York, NY

**United States** 

MIP V Onion Holdings, LLC 125 West 55th Street

Level 15

New York City, NY

**United States** 

MIP V Onion Parent, LLC 125 West 55th Street

Level 15

New York City, NY

**United States** 

MIP V Onion-Blocker, LLC 125 W. 55th St.

Level 15

New York, NY United States

### SECTION III -- INCOME OR COMPENSATION TO, OR OWNERSHIP BY, CITY ELECTED OFFICIALS

A. Has the Disclosing Party provided any income or compensation to any City elected official during the 12-month period preceding the date of this EDS?

No

B. Does the Disclosing Party reasonably expect to provide any income or compensation to any City elected official during the 12-month period following the date of this EDS?

No

D. Does any City elected official or, to the best of the Disclosing Party's knowledge after reasonable inquiry, any City elected official's spouse or domestic partner, have a financial interest (as defined in <a href="Chapter 2-156">Chapter 2-156</a> of the Municipal Code ("MCC")) in the Disclosing Party?

No

#### **SECTION V -- CERTIFICATIONS**

#### A. COURT-ORDERED CHILD SUPPORT COMPLIANCE

Under MCC Section 2-92-415, substantial owners of business entities that contract with the City must remain in compliance with their child support obligations throughout the contract's term.

Has any person who directly or indirectly owns 10% or more of the Disclosing Party been declared in arrearage of any child support obligations by any Illinois court of competent jurisdiction?

No

#### **B. FURTHER CERTIFICATIONS**

1. [This certification applies only if the Matter is a contract being handled by the City's Department of Procurement Services.] In the 5-year period preceding the date of this EDS, neither the Disclosing Party nor any Affiliated Entity has engaged, in connection with the performance of any public contract, the services of an integrity monitor, independent private sector inspector general, or integrity compliance consultant (i.e. an individual or entity with legal, auditing, investigative, or other similar skills, designated by

a public agency to help the agency monitor the activity of specified agency vendors as well as help the vendors reform their business practices so they can be considered for agency contracts in the future, or continue with a contract in progress).

I certify the above to be true

2. The Disclosing Party and its Affiliated Entities are not delinquent in the payment of any fine, fee, tax or other source of indebtedness owed to the City of Chicago, including, but not limited to, water and sewer charges, license fees, parking tickets, property taxes and sales taxes, nor is the Disclosing Party delinquent in the payment of any tax administered by the Illinois Department of Revenue.

I certify the above to be true

- 3. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II(B)(1) of this EDS:
  - a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
  - b. have not, during the 5 years before the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
  - c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in subparagraph (b) above;
  - d. have not, during the 5 years before the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
  - e. have not, during the 5 years before the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.

I certify the above to be true

4. The Disclosing Party understands and shall comply with the applicable requirements of MCC <u>Chapter 2-56 (Inspector General)</u> and <u>Chapter 2-156 (Governmental Ethics)</u>.

I certify the above to be true

5. Neither the Disclosing Party, nor any <u>Contractor</u>, nor any <u>Affiliated Entity</u> of either the Disclosing Party or any <u>Contractor</u>, nor any <u>Agents</u> have, during the 5 years

before the date of this EDS, or, with respect to a <u>Contractor</u>, an <u>Affiliated Entity</u>, or an <u>Affiliated Entity</u> of a <u>Contractor</u> during the 5 years before the date of such <u>Contractor's</u> or <u>Affiliated Entity's</u> contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- c. made an admission of such conduct described in subparagraph (a) or (b) above that is a matter of record, but have not been prosecuted for such conduct; or
- d. violated the provisions referenced in MCC Subsection 2-92-320(a)(4)(Contracts Requiring a Base Wage); (a)(5)(Debarment Regulations); or (a)(6)(Minimum Wage Ordinance).

I certify the above to be true

- 6. Neither the Disclosing Party, nor any <u>Affiliated Entity</u> or <u>Contractor</u>, or any of their employees, officials, <u>agents</u> or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of
  - bid-rigging in violation of <u>720 ILCS 5/33E-3</u>;
  - bid-rotating in violation of 720 ILCS 5/33E-4; or
  - any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.

I certify the above to be true

7. Neither the Disclosing Party nor any <u>Affiliated Entity</u> is listed on a Sanctions List maintained by the United States Department of Commerce, State, or Treasury, or any successor federal agency.

I certify the above to be true

11. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the date of this EDS, an employee, or elected or appointed official, of the City of Chicago.

None

12. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be

given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$25 per recipient, or (iii) a political contribution otherwise duly reported as required by law.

None

#### C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION

The Disclosing Party certifies, as defined in MCC Section 2-32-455(b), the Disclosing Party

is not a "financial institution"

#### E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

If the Disclosing Party cannot make this verification, the Disclosing Party must disclose all required information in the space provided below or in an attachment in the "Additional Info" tab. Failure to comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.

The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.

I can make the above verification

#### SECTION VII - FURTHER ACKNOWLEDGMENTS AND CERTIFICATION

The Disclosing Party understands and agrees that:

A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.

B. The City's Governmental Ethics Ordinance, MCC Chapter 2-156, imposes certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of this ordinance and a training program is available on line at <a href="https://www.cityofchicago.org/Ethics">www.cityofchicago.org/Ethics</a>, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with this ordinance.

I acknowledge and consent to the above

The Disclosing Party understands and agrees that:

- C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/ or declining to allow the Disclosing Party to participate in other City transactions. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
- D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided in, and appended to, this EDS may be made publicly available on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. NOTE: With respect to Matters subject to MCC <a href="Chapter 1-23">Chapter 1-23</a>, Article I (imposing PERMANENT INELIGIBILITY for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by <a href="MCC Chapter 1-23">MCC Chapter 1-23</a> and <a href="Section 2-154-020">Section 2-154-020</a>.

I acknowledge and consent to the above

### APPENDIX A - FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5%. It is not to

be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under MCC Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a, if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5% ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

No

### APPENDIX B - BUILDING CODE SCOFFLAW/PROBLEM LANDLORD CERTIFICATION

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5% (an "Owner"). It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

1. Pursuant to MCC Section 2-154-010, is the Applicant or any Owner identified as a building code scofflaw or problem landlord pursuant to MCC Section 2-92-416??

No

#### **ADDITIONAL INFO**

Please add any additional explanatory information here. If explanation is longer than 1000 characters, you may add an attachment below. Please note that your EDS, including all attachments, becomes available for public viewing upon contract award. Your attachments will be viewable "as is" without manual redaction by the City. You are responsible for redacting any non-public information from your documents before uploading.

No EIN # - entity is disregarded for tax purposes.

List of attachments uploaded by vendor

None.

#### CERTIFICATION

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS, and all applicable appendices, on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS, and all applicable appendices, are true, accurate and complete as of the date furnished to the City. Submission of this form constitutes making the oath associated with notarization.

/s/ 04/21/2022 Jennifer Griffiths Senior Associate - Paralegal MIP V Onion Intermediate Parent, LLC

This is a printed copy of the Economic Disclosure Statement, the original of which is filed electronically with the City of Chicago. Any alterations must be made electronically, alterations on this printed copy are void and of no effect.



# CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT and AFFIDAVIT Related to Contract/Amendment/Solicitation EDS # 172122

#### **SECTION I -- GENERAL INFORMATION**

A. Legal name of the Disclosing Party submitting the EDS:
MIP V Onion Parent, LLC
Enter d/b/a if applicable:

The Disclosing Party submitting this EDS is:

a legal entity currently holding an interest in the Applicant

The Disclosing Party holds an interest in

Lakeshore Recycling Systems, LLC and EDS is 172119

B. Business address of the Disclosing Party:

125 West 55th Street Level 15 New York City, NY 10019 United States

C. Telephone:

212-231-1000

Fax:

D. Name of contact person:

Jennifer Griffiths

#### SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF THE	DISCLOSING PARTY
------------------	------------------

1. Indicate the nature of the Disclosing Party:

Limited liability company

Is the Disclosing Party incorporated or organized in the State of Illinois?

No

State or foreign country of incorporation or organization:

Delaware

Registered to do business in the State of Illinois as a foreign entity?

No

- B. DISCLOSING PARTY IS A LEGAL ENTITY:
- 1.a.2 Does the Disclosing Party have any officers?

Yes

1.a.4 List below the full names and titles of all executive officers of the entity.

Title: Vice President - Tax

Officer: Anders Christiansen

**Role:** Officer

**Title:** President

**Officer:** Christopher Leslie

**Role:** Officer

Title: Vice President

Officer: Glen Roscoe

**Role:** Officer

Title: Secretary

Officer: John H. Kim

Role: Officer

**Title:** Treasurer

Officer: Jonathon Laurie Role: Officer Chief Executive Officer Title: Officer: Karl Kuchel Role: Officer Title: Assistant Secretary Officer: Mache Mouzakis Role: Officer Title: Vice President Officer: Paul Mitchener Officer Role: Title: Vice President - Tax Officer: Michael Bretholz Role: Officer Title: **Assistant Secretary** Officer: Zahra Egal Officer Role:

#### B. CERTIFICATION REGARDING CONTROLLING INTEREST

1.b.1 Are there any individuals who directly or indirectly control the day-to-day management of the Disclosing Party as a general partner, managing member, manager, or other capacity?

Yes

1.b.2 List all general partners, managing members, managers, and any others who directly or indirectly control the day-to-day management of the Disclosing Party. Don't include any legal entities in this answer- these will be named later:

Name: Paul Mitchener
Title: Manager

Name: Glen Roscoe
Title: Manager

Name: Joshua Connell
Title: Manager

Name: Alan T. Handley

Title: Manager

-----

Name: Martha Crawford

Title: Manager

1.b.3 Are there any legal entities that directly or indirectly control the day-to-day management of the Disclosing Party as a general partner, managing member, manager, or other capacity?

No

#### 2. Ownership Information

Please confirm ownership information concerning each person or entity that having a direct or indirect beneficial interest in excess of 7.5% of the Disclosing Party (your entity). Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture, interest of a member or manager in a limited lability company, or interest of a beneficiary of a trust, estate, or other similar entity. Note: Each legal entity below may be required to submit an EDS on its own behalf.

As reported by the Disclosing Party, the immediate owner(s) of the Disclosing Party is/ are listed below:

- MIP V Onion Holdings, LLC 92.83%
  - MIP V Direct-Partners, L.P. 21.37%
  - MIP V Onion-Blocker, LLC 64.47%

#### Owner Details

Name Business Address

MIP V Direct-Partners, L.P. 125 W. 55th St.

Level 15

New York, NY United States

MIP V Onion Holdings, LLC 125 West 55th Street

Level 15

New York City, NY

**United States** 

MIP V Onion-Blocker, LLC 125 W. 55th St.

Level 15

New York, NY United States

## SECTION III -- INCOME OR COMPENSATION TO, OR OWNERSHIP BY, CITY ELECTED OFFICIALS

A. Has the Disclosing Party provided any income or compensation to any City elected official during the 12-month period preceding the date of this EDS?

No

B. Does the Disclosing Party reasonably expect to provide any income or compensation to any City elected official during the 12-month period following the date of this EDS?

No

D. Does any City elected official or, to the best of the Disclosing Party's knowledge after reasonable inquiry, any City elected official's spouse or domestic partner, have a financial interest (as defined in <a href="Chapter 2-156">Chapter 2-156</a> of the Municipal Code ("MCC")) in the Disclosing Party?

No

#### **SECTION V -- CERTIFICATIONS**

#### A. COURT-ORDERED CHILD SUPPORT COMPLIANCE

Under MCC Section 2-92-415, substantial owners of business entities that contract with the City must remain in compliance with their child support obligations throughout the contract's term.

Has any person who directly or indirectly owns 10% or more of the Disclosing Party been declared in arrearage of any child support obligations by any Illinois court of competent jurisdiction?

No

#### **B. FURTHER CERTIFICATIONS**

1. [This certification applies only if the Matter is a contract being handled by the City's Department of Procurement Services.] In the 5-year period preceding the date of this EDS, neither the Disclosing Party nor any <u>Affiliated Entity</u> has engaged, in connection with the performance of any public contract, the services of an integrity monitor, independent private sector inspector general, or integrity compliance consultant (i.e. an individual or entity with legal, auditing, investigative, or other similar skills, designated by

a public agency to help the agency monitor the activity of specified agency vendors as well as help the vendors reform their business practices so they can be considered for agency contracts in the future, or continue with a contract in progress).

I certify the above to be true

2. The Disclosing Party and its Affiliated Entities are not delinquent in the payment of any fine, fee, tax or other source of indebtedness owed to the City of Chicago, including, but not limited to, water and sewer charges, license fees, parking tickets, property taxes and sales taxes, nor is the Disclosing Party delinquent in the payment of any tax administered by the Illinois Department of Revenue.

I certify the above to be true

- 3. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II(B)(1) of this EDS:
  - a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
  - b. have not, during the 5 years before the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
  - c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in subparagraph (b) above;
  - d. have not, during the 5 years before the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
  - e. have not, during the 5 years before the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.

I certify the above to be true

4. The Disclosing Party understands and shall comply with the applicable requirements of MCC <u>Chapter 2-56 (Inspector General)</u> and <u>Chapter 2-156 (Governmental Ethics)</u>.

I certify the above to be true

5. Neither the Disclosing Party, nor any <u>Contractor</u>, nor any <u>Affiliated Entity</u> of either the Disclosing Party or any <u>Contractor</u>, nor any <u>Agents</u> have, during the 5 years

before the date of this EDS, or, with respect to a <u>Contractor</u>, an <u>Affiliated Entity</u>, or an <u>Affiliated Entity</u> of a <u>Contractor</u> during the 5 years before the date of such <u>Contractor's</u> or <u>Affiliated Entity's</u> contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- c. made an admission of such conduct described in subparagraph (a) or (b) above that is a matter of record, but have not been prosecuted for such conduct; or
- d. violated the provisions referenced in MCC Subsection 2-92-320(a)(4)(Contracts Requiring a Base Wage); (a)(5)(Debarment Regulations); or (a)(6)(Minimum Wage Ordinance).

I certify the above to be true

- 6. Neither the Disclosing Party, nor any <u>Affiliated Entity</u> or <u>Contractor</u>, or any of their employees, officials, <u>agents</u> or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of
  - bid-rigging in violation of <u>720 ILCS 5/33E-3</u>;
  - bid-rotating in violation of 720 ILCS 5/33E-4; or
  - any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.

I certify the above to be true

7. Neither the Disclosing Party nor any <u>Affiliated Entity</u> is listed on a Sanctions List maintained by the United States Department of Commerce, State, or Treasury, or any successor federal agency.

I certify the above to be true

11. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the date of this EDS, an employee, or elected or appointed official, of the City of Chicago.

None

12. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be

given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$25 per recipient, or (iii) a political contribution otherwise duly reported as required by law.

None

#### C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION

The Disclosing Party certifies, as defined in MCC Section 2-32-455(b), the Disclosing Party

is not a "financial institution"

#### E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

If the Disclosing Party cannot make this verification, the Disclosing Party must disclose all required information in the space provided below or in an attachment in the "Additional Info" tab. Failure to comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.

The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.

I can make the above verification

#### SECTION VII - FURTHER ACKNOWLEDGMENTS AND CERTIFICATION

The Disclosing Party understands and agrees that:

A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.

B. The City's Governmental Ethics Ordinance, MCC Chapter 2-156, imposes certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of this ordinance and a training program is available on line at <a href="https://www.cityofchicago.org/Ethics">www.cityofchicago.org/Ethics</a>, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with this ordinance.

I acknowledge and consent to the above

The Disclosing Party understands and agrees that:

- C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/ or declining to allow the Disclosing Party to participate in other City transactions. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
- D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided in, and appended to, this EDS may be made publicly available on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. NOTE: With respect to Matters subject to MCC Chapter 1-23, Article I (imposing PERMANENT INELIGIBILITY for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by MCC Chapter 1-23 and Section 2-154-020.

I acknowledge and consent to the above

## APPENDIX A - FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5%. It is not to

be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under MCC Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a, if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5% ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

No

## APPENDIX B - BUILDING CODE SCOFFLAW/PROBLEM LANDLORD CERTIFICATION

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5% (an "Owner"). It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

1. Pursuant to MCC Section 2-154-010, is the Applicant or any Owner identified as a building code scofflaw or problem landlord pursuant to MCC Section 2-92-416??

No

#### **ADDITIONAL INFO**

Please add any additional explanatory information here. If explanation is longer than 1000 characters, you may add an attachment below. Please note that your EDS, including all attachments, becomes available for public viewing upon contract award. Your attachments will be viewable "as is" without manual redaction by the City. You are responsible for redacting any non-public information from your documents before uploading.

No EIN # - entity is disregarded for tax purposes.

List of attachments uploaded by vendor

None.

#### CERTIFICATION

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS, and all applicable appendices, on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS, and all applicable appendices, are true, accurate and complete as of the date furnished to the City. Submission of this form constitutes making the oath associated with notarization.

/s/ 04/21/2022 Jennifer Griffiths Senior Associate - Paralegal MIP V Onion Parent, LLC

This is a printed copy of the Economic Disclosure Statement, the original of which is filed electronically with the City of Chicago. Any alterations must be made electronically, alterations on this printed copy are void and of no effect.



# CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT and AFFIDAVIT Related to Contract/Amendment/Solicitation EDS # 172123

#### **SECTION I -- GENERAL INFORMATION**

A. Legal name of the Disclosing Party submitting the EDS:	
MIP V Onion Holdings, LLC	
Enter d/b/a if applicable:	

The Disclosing Party submitting this EDS is:

a legal entity currently holding an interest in the Applicant

The Disclosing Party holds an interest in

Lakeshore Recycling Systems, LLC and EDS is 172119

B. Business address of the Disclosing Party:

125 West 55th Street Level 15 New York City, NY 10019 United States

C. Telephone:

805-455-0998

Fax:

D. Name of contact person:

Jennifer Griffiths

#### SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF THE	DISCLOSING PARTY
------------------	------------------

1. Indicate the nature of the Disclosing Party:

Limited liability company

Is the Disclosing Party incorporated or organized in the State of Illinois?

No

State or foreign country of incorporation or organization:

Delaware

Registered to do business in the State of Illinois as a foreign entity?

No

- B. DISCLOSING PARTY IS A LEGAL ENTITY:
- 1.a.2 Does the Disclosing Party have any officers?

Yes

1.a.4 List below the full names and titles of all executive officers of the entity.

Title: Vice President - Tax

Officer: Anders Christiansen

**Role:** Officer

**Title:** President

**Officer:** Christopher Leslie

**Role:** Officer

Title: Vice President

Officer: Glen Roscoe

**Role:** Officer

Title: Secretary

Officer: John H. Kim

Role: Officer

Title: Treasurer

Officer: Jonathon Laurie Role: Officer Chief Executive Officer Title: Officer: Karl Kuchel Role: Officer Title: Assistant Secretary Officer: Mache Mouzakis Role: Officer Title: Vice President Officer: Paul Mitchener Officer Role: Title: Vice President - Tax Officer: Michael Bretholz Role: Officer Title: **Assistant Secretary** Officer: Zahra Egal Officer Role:

#### B. CERTIFICATION REGARDING CONTROLLING INTEREST

1.b.1 Are there any individuals who directly or indirectly control the day-to-day management of the Disclosing Party as a general partner, managing member, manager, or other capacity?

Yes

1.b.2 List all general partners, managing members, managers, and any others who directly or indirectly control the day-to-day management of the Disclosing Party. Don't include any legal entities in this answer- these will be named later:

Name: Christopher Leslie
Title: Manager

Name: Karl Kuchel
Title: Manager

Name: Paul Mitchener
Title: Manager

1.b.3 Are there any legal entities that directly or indirectly control the day-to-day management of the Disclosing Party as a general partner, managing member, manager, or other capacity?

No

#### 2. Ownership Information

Please confirm ownership information concerning each person or entity that having a direct or indirect beneficial interest in excess of 7.5% of the Disclosing Party (your entity). Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture, interest of a member or manager in a limited lability company, or interest of a beneficiary of a trust, estate, or other similar entity. Note: Each legal entity below may be required to submit an EDS on its own behalf.

As reported by the Disclosing Party, the immediate owner(s) of the Disclosing Party is/ are listed below:

- MIP V Direct-Partners, L.P. 21.37%
- MIP V Onion-Blocker, LLC 64.47%

#### **Owner Details**

Name Business Address

MIP V Direct-Partners, L.P. 125 W. 55th St.

Level 15

New York, NY

**United States** 

MIP V Onion-Blocker, LLC 125 W. 55th St.

Level 15

New York, NY United States

# SECTION III -- INCOME OR COMPENSATION TO, OR OWNERSHIP BY, CITY ELECTED OFFICIALS

A. Has the Disclosing Party provided any income or compensation to any City elected official during the 12-month period preceding the date of this EDS?

No

B. Does the Disclosing Party reasonably expect to provide any income or compensation to any City elected official during the 12-month period following the date of this EDS?

No

D. Does any City elected official or, to the best of the Disclosing Party's knowledge after reasonable inquiry, any City elected official's spouse or domestic partner, have a financial interest (as defined in <a href="Chapter 2-156">Chapter 2-156</a> of the Municipal Code ("MCC")) in the Disclosing Party?

No

#### **SECTION V -- CERTIFICATIONS**

#### A. COURT-ORDERED CHILD SUPPORT COMPLIANCE

Under MCC Section 2-92-415, substantial owners of business entities that contract with the City must remain in compliance with their child support obligations throughout the contract's term.

Has any person who directly or indirectly owns 10% or more of the Disclosing Party been declared in arrearage of any child support obligations by any Illinois court of competent jurisdiction?

No

#### **B. FURTHER CERTIFICATIONS**

1. [This certification applies only if the Matter is a contract being handled by the City's Department of Procurement Services.] In the 5-year period preceding the date of this EDS, neither the Disclosing Party nor any Affiliated Entity has engaged, in connection with the performance of any public contract, the services of an integrity monitor, independent private sector inspector general, or integrity compliance consultant (i.e. an individual or entity with legal, auditing, investigative, or other similar skills, designated by a public agency to help the agency monitor the activity of specified agency vendors as well as help the vendors reform their business practices so they can be considered for agency contracts in the future, or continue with a contract in progress).

I certify the above to be true

2. The Disclosing Party and its Affiliated Entities are not delinquent in the payment of any fine, fee, tax or other source of indebtedness owed to the City of Chicago, including, but not limited to, water and sewer charges, license fees, parking tickets, property taxes and sales taxes, nor is the Disclosing Party delinquent in the payment of any tax administered by the Illinois Department of Revenue.

I certify the above to be true

- 3. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II(B)(1) of this EDS:
  - a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
  - b. have not, during the 5 years before the date of this EDS, been convicted of a
    criminal offense, adjudged guilty, or had a civil judgment rendered against them
    in connection with: obtaining, attempting to obtain, or performing a public (federal,
    state or local) transaction or contract under a public transaction; a violation of
    federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery;
    falsification or destruction of records; making false statements; or receiving stolen
    property;
  - c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in subparagraph (b) above;
  - d. have not, during the 5 years before the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
  - e. have not, during the 5 years before the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.

#### I certify the above to be true

4. The Disclosing Party understands and shall comply with the applicable requirements of MCC <u>Chapter 2-56 (Inspector General)</u> and <u>Chapter 2-156 (Governmental Ethics)</u>.

#### I certify the above to be true

- 5. Neither the Disclosing Party, nor any <u>Contractor</u>, nor any <u>Affiliated Entity</u> of either the Disclosing Party or any <u>Contractor</u>, nor any <u>Agents</u> have, during the 5 years before the date of this EDS, or, with respect to a <u>Contractor</u>, an <u>Affiliated Entity</u>, or an <u>Affiliated Entity</u> of a <u>Contractor</u> during the 5 years before the date of such <u>Contractor's</u> or <u>Affiliated Entity's</u> contract or engagement in connection with the Matter:
  - a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
  - agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
  - c. made an admission of such conduct described in subparagraph (a) or (b) above that is a matter of record, but have not been prosecuted for such conduct; or

d. violated the provisions referenced in MCC Subsection 2-92-320(a)(4)(Contracts Requiring a Base Wage); (a)(5)(Debarment Regulations); or (a)(6)(Minimum Wage Ordinance).

I certify the above to be true

- 6. Neither the Disclosing Party, nor any <u>Affiliated Entity</u> or <u>Contractor</u>, or any of their employees, officials, <u>agents</u> or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of
  - bid-rigging in violation of 720 ILCS 5/33E-3;
  - bid-rotating in violation of 720 ILCS 5/33E-4; or
  - any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.

I certify the above to be true

7. Neither the Disclosing Party nor any Affiliated Entity is listed on a Sanctions List maintained by the United States Department of Commerce, State, or Treasury, or any successor federal agency.

I certify the above to be true

11. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at any time during the 12-month period preceding the date of this EDS, an employee, or elected or appointed official, of the City of Chicago.

None

12. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$25 per recipient, or (iii) a political contribution otherwise duly reported as required by law.

None

#### C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION

The Disclosing Party certifies, as defined in MCC Section 2-32-455(b), the Disclosing Party

is not a "financial institution"

#### E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

If the Disclosing Party cannot make this verification, the Disclosing Party must disclose all required information in the space provided below or in an attachment in the "Additional Info" tab. Failure to comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.

The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.

I can make the above verification

#### SECTION VII - FURTHER ACKNOWLEDGMENTS AND CERTIFICATION

The Disclosing Party understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. The City's Governmental Ethics Ordinance, MCC Chapter 2-156, imposes certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of this ordinance and a training program is available on line at <a href="https://www.cityofchicago.org/Ethics">www.cityofchicago.org/Ethics</a>, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with this ordinance.

I acknowledge and consent to the above

The Disclosing Party understands and agrees that:

C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/ or declining to allow the Disclosing Party to participate in other City transactions.

- Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
- D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided in, and appended to, this EDS may be made publicly available on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. NOTE: With respect to Matters subject to MCC <a href="Chapter 1-23">Chapter 1-23</a>, Article I (imposing PERMANENT INELIGIBILITY for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by <a href="MCC Chapter 1-23">MCC Chapter 1-23</a> and <a href="Section 2-154-020">Section 2-154-020</a>.

I acknowledge and consent to the above

# APPENDIX A - FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5%. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under MCC Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a, if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all

managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5% ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

No

## APPENDIX B - BUILDING CODE SCOFFLAW/PROBLEM LANDLORD CERTIFICATION

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5% (an "Owner"). It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

1. Pursuant to MCC Section 2-154-010, is the Applicant or any Owner identified as a building code scofflaw or problem landlord pursuant to MCC Section 2-92-416?

No

#### **ADDITIONAL INFO**

Please add any additional explanatory information here. If explanation is longer than 1000 characters, you may add an attachment below. Please note that your EDS, including all attachments, becomes available for public viewing upon contract award. Your attachments will be viewable "as is" without manual redaction by the City. You are responsible for redacting any non-public information from your documents before uploading.

- MIP V Onion (ECI) AIV, L.P. and its general partner, MIP V (ECI) GP, LLC, are exempt from making EDS filings per EDS rules, they are regulated by and required to make periodic filings with the SEC. See attached SEC Form D for reference. - MIP V Onion (ECI) AIV, L.P. and MIP V(ECI) GP, LLC are managed by Macquarie Infrastructure Partners Inc., which is a registered investment advisor and exempt from making an EDS filing. See SEC Form ADV for reference.

List of attachments uploaded by vendor

MIP Form ADV MIP SEC Form D

#### **CERTIFICATION**

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS, and all applicable appendices, on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS, and all applicable appendices, are true, accurate and complete as of the date furnished to the City. Submission of this form constitutes making the oath associated with notarization.

/s/ 04/21/2022 Jennifer Griffiths Senior Associate - Paralegal MIP V Onion Holdings, LLC

This is a printed copy of the Economic Disclosure Statement, the original of which is filed electronically with the City of Chicago. Any alterations must be made electronically, alterations on this printed copy are void and of no effect.

## **FORM ADV**

### UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION AND REPORT BY EXEMPT REPORTING ADVISERS

rin	nary Bus	siness Name: MACQUAR	IE INFRASTRUCTURE PARTNER	s		CRD Number: 14669
nn	ual Ame	endment - All Sections				Rev. 03/202
/29	)/2021 1 <sup>-</sup>	1:11:04 AM				
WA	ARNING:	· · · · · · · · · · · · · · · · · · ·	<u>-</u>	sions may result in denial of your applica See Form ADV General Instruction 4.	tion, revocation of your registration, or criminal p	rosecution. You must
tem	1 Ident	ifying Information				
Res	sponses	to this Item tell us who yo	ou are, where you are doing bus	iness, and how we can contact you. If yo	ou are filing an <i>umbrella registration</i> , the informa	tion in Item 1 should be
oro	vided for	the <i>filing adviser</i> only. Go	eneral Instruction 5 provides info	ormation to assist you with filing an umb	rella registration.	
A.		ull legal name (if you are a	a sole proprietor, your last, first, E PARTNERS INC.	and middle names):		
B.		me under which you prima	arily conduct your advisory busine PARTNERS	ness, if different from Item 1.A.		
	List on	Section 1.B. of Schedule	D any additional names under	which you conduct your advisory busine	SS.	
	(2) If y	ou are using this Form AD	DV to register more than one inv	estment adviser under an <i>umbrella regis</i>	stration, check this box 🔽	
	If you	check this box, complete	a Schedule R for each relying a	dviser.		
C.		iling is reporting a changer r legal name or ☐ your pr		or primary business name (Item 1.B.(1)),	, enter the new name and specify whether the na	me change is of
D.		-	SEC as an investment adviser,	your SEC file number: <b>801-69049</b>		
		•		d by the SEC ("CIK Numbers"), all of you	ır CIK numbers:	
	. , ,			No Information Filed		
E.	(1) If yo	ou have a number (" <i>CRD</i>	Number") assigned by the FINE	RA's CRD system or by the IARD system,	your CRD number: 146696	
	If your	firm does not have a CRI	D number, skip this Item 1.E. Do	o not provide the CRD number of one of	your officers, employees, or affiliates.	
	(2) If yo	ou have additional <i>CRD</i> N	lumbers, your additional <i>CRD</i> n	umbers:		
	( ) ,		,,	No Information Filed		
F.	Princip	oal Office and Place of Bu	siness			
	(1) Ac	dress (do not use a P.O.	Box):			
		umber and Street 1:		Number and Street 2:		
		5 W. 55TH STREET	2: .	L15	710 4/0 4 40 4	
	Cit NE	ty: EW YORK	State: New York	Country: United States	ZIP+4/Postal Code: 10019	
	If t	this address is a private r	esidence, check this box: $\Box$			
	re; wl	gistration, or are registere nom you are registered. If	ed, with one or more state securi f you are applying for SEC regist	ties authorities, you must list all of your o	at which you conduct investment advisory busine ffices in the state or states to which you are apply SEC, or if you are reporting to the SEC as an exe completed fiscal year.	ing for registration or with
		ays of week that you norm Monday - Friday		rincipal office and place of business:		
	No	ormal business hours at t 00 AM - 6:00 PM				
		elephone number at this lo	ocation:			
	(4) Fa	acsimile number at this local 2-231-1828	cation, if any:			
	( <b>5</b> ) \\\	hat is the total number of	offices other than your princing	I office and place of husiness, at which w	you conduct investment advisory business as of th	as and of your most

recently completed fiscal year?
5

G.		i your principal office and place of busin				
	Number and Street 1:		Number and Street 2:			
	City:	State:	Country:	ZIP+4/Postal Code:		
	If this address is a private resid	dence, check this box:				
Н.	If you are a sole proprietor, state	e your full residence address, if differen	t from your <i>principal office and pl</i>	ace of business address in Item 1.F.:		
	Number and Street 1:		Number and Street 2:			
	City:	State:	Country:	ZIP+4/Postal Code:		
			,.		Yes	Nr
I.	Do you have one or more webs	ites or accounts on publicly available so	ocial media platforms (including, l	but not limited to, Twitter, Facebook and LinkedIn)?		0
	address serves as a portal throu information. You may need to li	ugh which to access other information y ist more than one portal address. Do no	ou have published on the web, you of provide the addresses of websi	ble social media platforms on Section 1.I. of Schedule D. If a wellow may list the portal without listing addresses for all of the other ites or accounts on publicly available social media platforms when the addresses of employee accounts on publicly available social media platforms when the addresses of employee accounts on publicly available social media platforms.	ere you	
J.	Chief Compliance Officer					
<b>o</b> .	(1) Provide the name and contact	ct information of your Chief Compliance one. If not, you must complete Item 1.K		porting adviser, you must provide the contact information for your	Chief	
	Name:		Other titles, if any:			
	Telephone number:		Facsimile number, if any:			
	Number and Street 1:		Number and Street 2:			
	City:	State:	Country:	ZIP+4/Postal Code:		
	Electronic mail (e-mail) addres	ss, if Chief Compliance Officer has one	:			
K.	Name: IRS Employer Identification Num Additional Regulatory Contact F	mber: Person: If a person other than the Chief		person's name and IRS Employer Identification Number (if any):  I to receive information and respond to questions about this Form	n ADV, y	you
	may provide that information he	re.				
	Name:		Titles:			
	Telephone number:		Facsimile number, if any:			
	Number and Street 1:		Number and Street 2:			
	City:	State:	Country:	ZIP+4/Postal Code:		
	Electronic mail (e-mail) addres	ss, if contact person has one:				
					Yes	No
L.	Do you maintain some or all of the principal office and place of bus	-	to keep under Section 204 of the	e Advisers Act, or similar state law, somewhere other than your	•	О
	If "yes," complete Section 1.L. o	of Schedule D.				
M.	Are you registered with a foreign	n financial regulatory authority?			Yes ⊙	
	Answer "no" if you are not regist complete Section 1.M. of Sched	• • • •	authority, even if you have an affi	liate that is registered with a foreign financial regulatory authority	v. If "yes	,"
	complete decitor five of defice				Yes	Nc
N	Are you a public reporting comp	pany under Sections 12 or 15(d) of the S	Securities Exchange Act of 1934?			
1 <b>V</b> .	The year a public reporting comp	any under decirons 12 or 10(u) or the c	Socurities Exchange Act Of 1934?		0	
_	B				Yes	
O.	Did you have \$1 billion or more  If yes, what is the approximate a	in assets on the last day of your most r	ecent fiscal year?		0	$\odot$
	- ¢1 hillian to lose than ¢10					
	· ·					
	\$10 billion to less than \$5	0 billion				
	\$50 billion or more					

on the balance sheet for your most recent fiscal year end.							
P. Provide your Legal Entity Identifier if	P. Provide your Legal Entity Identifier if you have one:						
A legal entity identifier is a unique nu	umber that companies use to ide	ntify each other in the financial ma	irketplace. You may not have a <i>lega</i>	l entity identifier.			
SECTION 1.B. Other Business Names							
List your other business names and the	jurisdictions in which you use th	nem. You must complete a separa	te Schedule D Section 1.B. for each	n business name.			
Name: MACQUARIE INFRASTRUCTUR	E AND REAL ASSETS INC. (REL	YING ADVISER)					
Jurisdictions							
□AL		□ NE		SC			
□ak	□ IN	□ NV		SD			
□az	ΠIA	□NH	П-				
□ AR	□ KS	□NJ					
□ CA	□ KY	I NM					
СО	□ LA	✓ NY					
СТ	□ ME	□ NC					
DE	☐ MD	□ND					
□ DC	□ MA	□ОН					
□FL	□ MI	□ OK		W			
□GA	☐ MN	□ OR		NI			
□GU	☐ MS	□ PA	🗖 \	MY			
П⊓нı	□мо	□ PR		Other:			
□ID	□ MT	□ RI					
SECTION 1.F. Other Offices							
Complete the following information for e separate Schedule D Section 1.F. for eather the largest twenty-five offices (in terms of the largest twenty-five offices).	ch location. If you are applying for	· · · · · · · · · · · · · · · · · · ·					
Number and Street 1: 28 ROPEMAKER STREET		Number and Street 2:					
City:	State:	Country:	ZIP+4/Postal C	ode:			
LONDON		United Kingdom					
If this address is a private residence, ch	eck this box:						
Telephone Number:	Facsimila N	umber, if any:					
442030272423	r desimile re	ambor, ir arry.					
If this office location is also required to be registered with FINRA or a state securities authority as a branch office location for a broker-dealer or investment adviser on the Uniform							
Branch Office Registration Form (Form BR), please provide the <i>CRD</i> Branch Number here:							
How many <i>employees</i> perform investment advisory functions from this office location?							
Are other business activities conducted	at this office location? (check all	that apply)					
☑ (1) Broker-dealer (registered or unre	gistered)						
(2) Bank (including a separately iden	tifiable department or division of	a bank)					
☑ (3) Insurance broker or agent							
(4) Commodity pool operator or com	modity trading advisor (whether i	registered or exempt from registra	tion)				
(5) Registered municipal advisor	, , , , , , , , , , , , , , , , , , , ,	_ , .3,	•				
(6) Accountant or accounting firm							
☐ (7) Lawyer or law firm							

Describe any other <i>investment-related</i> business activities conducted from this office location:						
Complete the following information for each office, other than your <i>principal office and place of business</i> , at which you conduct investment advisory business. You must complete a separate Schedule D Section 1.F. for each location. If you are applying for SEC registration, if you are registered only with the SEC, or if you are an <i>exempt reporting adviser</i> , list only the largest twenty-five offices (in terms of numbers of <i>employees</i> ).						
Number and Street 1: ONE ALLEN CENTER 500 DALLAS STREET		Nu	mber and Street	2:		
City: HOUSTON	State: Texas		untry: ited States	ZIP+4/Postal Code: 77002		
If this address is a private residence, check this box: $\Box$						
Telephone Number: 713-275-8844	Facsimile I	Number, if any:				
If this office location is also required to be registered with FINRA or Branch Office Registration Form (Form BR), please provide the <i>CR</i> .		=	h office location	for a broker-dealer or investment adviser on the Uniform		
How many <i>employees</i> perform investment advisory functions from to	this office location?					
Are other business activities conducted at this office location? (check all that apply)  (1) Broker-dealer (registered or unregistered) (2) Bank (including a separately identifiable department or division of a bank) (3) Insurance broker or agent (4) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (5) Registered municipal advisor (6) Accountant or accounting firm (7) Lawyer or law firm						
Complete the following information for each office, other than your present the separate Schedule D Section 1.F. for each location. If you are applying the largest twenty-five offices (in terms of numbers of <i>employees</i> ).						
Number and Street 1:		Number and St	reet 2:			
City:	State:	Country:		P+4/Postal Code:		
If this address is a private residence, check this box:						
Telephone Number: 646 427 7400	Facsimile Number,	if any:				
If this office location is also required to be registered with FINRA or a state securities authority as a branch office location for a broker-dealer or investment adviser on the Uniform Branch Office Registration Form (Form BR), please provide the CRD Branch Number here:						
How many <i>employees</i> perform investment advisory functions from this office location?						
Are other business activities conducted at this office location? (check (1) Broker-dealer (registered or unregistered)  (2) Bank (including a separately identifiable department or division (3) Insurance broker or agent  (4) Commodity pool operator or commodity trading advisor (whete (5) Registered municipal advisor  (6) Accountant or accounting firm  (7) Lawyer or law firm	on of a bank)	empt from registr	ation)			

Describe any other <i>investment-related</i> business activities conducted from this office location:						
	ation. If you are	e applying for SE0	•		hich you conduct investment advisory business. You must complete ed only with the SEC, or if you are an exempt reporting adviser, list o	
Number and Street 1: PEDREGAL 24,LOMAS		Number and Str	reet 2: LINO DEL REY DEI	I MIGHEL HIE	DALGO	
City:	State:	Country:	LINO DEL NET DEI	ZIP+4/Post		
MEXICO CITY		Mexico				
If this address is a private residence, check th	is box:					
Telephone Number: 525591787700	Facsimile Nu 5255917877	umber, if any: '27				
If this office location is also required to be reging Branch Office Registration Form (Form BR), p				a branch offic	ce location for a broker-dealer or investment adviser on the Uniforn	n
How many <i>employees</i> perform investment ad	visory function	s from this office I	ocation?			
Are other business activities conducted at this (1) Broker-dealer (registered or unregistered (2) Bank (including a separately identifiable (3) Insurance broker or agent (4) Commodity pool operator or commodity (5) Registered municipal advisor (6) Accountant or accounting firm (7) Lawyer or law firm	ed) e department o trading advisc	r division of a ban	nk) ered or exempt fron	n registration)		
_	ation. If you are	e applying for SEC			hich you conduct investment advisory business. You must completed only with the SEC, or if you are an exempt reporting adviser, list o	
Number and Street 1:			Number and Stre		A OLIMBIA	
RUA FUNCHAL, 418 - CJ 3301, City:		State:	Country:	TOWER - VILA	ZIP+4/Postal Code:	
SAO PAULO			Brazil			
If this address is a private residence, check th	is box: 🗖					
Telephone Number:         Facsimile Number, if any:           551130662600         551131673807						
If this office location is also required to be registered with FINRA or a state securities authority as a branch office location for a broker-dealer or investment adviser on the Uniform Branch Office Registration Form (Form BR), please provide the CRD Branch Number here:						
How many <i>employees</i> perform investment advisory functions from this office location?						
	Are other business activities conducted at this office location? (check all that apply)					
	<ul> <li>(1) Broker-dealer (registered or unregistered)</li> <li>(2) Bank (including a separately identifiable department or division of a bank)</li> </ul>					
(2) Bank (including a separately identifiable	uepaitinent 0	i uivision di a dan	in)			
(4) Commodity pool operator or commodity	trading adviso	or (whether registe	ered or exempt fron	m registration)	)	
☐ (5) Registered municipal advisor						

(6) Accountant or accounting firm								
(7) Lawyer or law firm								
Describe any other investment-related business activities	Describe any other <i>investment-related</i> business activities conducted from this office location:							
SECTION 1.I. Website Addresses								
	No Inform	nation Filed						
SECTION 1.L. Location of Books and Records								
Complete the following information for each location at w Schedule D, Section 1.L. for each location.	hich you keep your books and red	cords, other than your <i>principal office</i>	and place of business. You must complete a separate					
Name of entity where books and records are kept: IRON MOUNTAIN								
Number and Street 1: 22 & 30 KIMBERLY ROAD		Number and Street 2:						
City: EAST BRUNSWICK	State: New Jersey	Country: United States	ZIP+4/Postal Code: 08816					
If this address is a private residence, check this box:	,							
Telephone Number:	Facsimile number, if any:							
732-651-2921	732-651-2867							
This is (check one):  one of your branch offices or affiliates.								
a third-party unaffiliated recordkeeper.								
C other.								
Briefly describe the books and records kept at this location BUSINESS AND INVESTMENT RECORDS	on.							
Name of entity where books and records are kept: IRON MOUNTAIN								
Number and Street 1: 811 ROUTE 33		Number and Street 2:						
City:	State:	Country:	ZIP+4/Postal Code:					
FREEHOLD	New Jersey	United States	07728					
If this address is a private residence, check this box: $\ \square$								
Telephone Number: 732-651-2921	Facsimile number, if any:							
This is (check one):  O one of your branch offices or affiliates.								
a third-party unaffiliated recordkeeper.								
o other.								
Briefly describe the books and records kept at this location BUSINESS AND INVESTMENT RECORDS	on.							
Name of entity where books and records are kept: RON MOUNTAIN								

Number and Street 1: 11 BRICK PLANT ROAD		Number and Street 2:	
City:	State:	Country:	ZIP+4/Postal Code:
SOUTH RIVER	New Jersey	United States	08882
If this address is a private residence, check this box: $\ \square$			
Telephone Number:	Facsimile number, if any:		
7326512921	7326512867		
This is (check one):  One of your branch offices or affiliates.			
<ul> <li>a third-party unaffiliated recordkeeper.</li> </ul>			
O other.			
Briefly describe the books and records kept at this locatio BUSINESS AND INVESTMENT RECORDS	n.		
Name of entity where books and records are kept: IRON MOUNTAIN			
Number and Street 1: 26 SOUTH MIDDLESEX AVENUE		Number and Street 2:	
City:	State:	Country:	ZIP+4/Postal Code:
MONROE	New Jersey	United States	08831
If this address is a private residence, check this box: $\ \square$			
Telephone Number: 800.934.3453	Facsimile number, if any:		
This is (check one):  O one of your branch offices or affiliates.			
a third-party unaffiliated recordkeeper.			
O other.			
Briefly describe the books and records kept at this locatio BUSINESS AND INVESTMENT ADVISOR RECORDS	n.		
Name of entity where books and records are kept: IRON MOUNTAIN			
Number and Street 1: 107A WESTSIDE AVENUE		Number and Street 2:	
City:	State:	Country:	ZIP+4/Postal Code:
JERSEY CITY	New Jersey	United States	07070
If this address is a private residence, check this box: $\ \square$			
Telephone Number:	Facsimile number, if any:		
7326512921	7326512867		
This is (check one):  One of your branch offices or affiliates.			
a third-party unaffiliated recordkeeper.			
O other.			

Briefly describe the books and records kept at this location.

BUSINESS AND INVESTMENT RECORDS					
Name of entity where books and records are kept: IRON MOUNTAIN					
Number and Street 1: 25 & 35 COMMERCE DRIVE		Number and Street 2:			
City: SOMERSET	State: New Jersey	Country: United States	ZIP+4/Postal Code: 08873		
If this address is a private residence, check this box: $\ \square$					
Telephone Number: 800.934.3453	Facsimile number, if any:				
This is (check one):  one of your branch offices or affiliates.					
a third-party unaffiliated recordkeeper.					
O other.					
Briefly describe the books and records kept at this location BUSINESS AND INVESTMENT ADVISOR RECORDS	n.				
Name of entity where books and records are kept: IRON MOUNTAIN					
Number and Street 1: 100 CLYDE ROAD		Number and Street 2:			
City: SOMERSET	State: New Jersey	Country: United States	ZIP+4/Postal Code: 08873-3476		
If this address is a private residence, check this box: $\ \square$					
Telephone Number: 732-651-2921	Facsimile number, if any: 732-651-2867				
This is (check one):  O one of your branch offices or affiliates.					
$_{\hbox{\scriptsize C}}$ a third-party unaffiliated recordkeeper.					
• other.					
Briefly describe the books and records kept at this location BUSINESS AND INVESTMENT RECORDS	n.				
SECTION 1.M. Registration with Foreign Financial Regulate	ory Authorities				
List the name and country, in English, of each foreign final foreign financial regulatory authority with whom you are re		nich you are registered. You must com	plete a separate Schedule D Section 1.M. for each		
Name of Country/Foreign Financial Regulatory Authority: Other					
Other: CHILE-COMISIÓN CLASIFICADORA DE RIESGO					

## Item 2 SEC Registration/Reporting

an annual updating amendment to your SEC registration. If you are filing an umbrella registration, the information in Item 2 should be provided for the filing adviser only.								
	A. To register (or remain registered) with the SEC, you must check <b>at least one</b> of the Items 2.A.(1) through 2.A.(12), below. If you are submitting an <i>annual updating amendment</i> to your SEC registration and you are no longer eligible to register with the SEC, check Item 2.A.(13). Part 1A Instruction 2 provides information to help you determine whether you may affirmatively respond to each of these items.							
	You (the adviser):							
	V	(1)	are a large advisory firm that either	r:				
			(a) has regulatory assets under ma	anagement of \$100 million (in U.S. dollars)	or more; or			
			(b) has regulatory assets under ma	anagement of \$90 million (in U.S. dollars) o	r more at the time of filing its most recent and	nual updating amendment and is registered		
		(2)	are a <b>mid-sized advisory firm</b> that are either:	has regulatory assets under management of	of \$25 million (in U.S. dollars) or more but les	ss than \$100 million (in U.S. dollars) and you		
			(a) not required to be registered as	s an adviser with the state securities authoria	ty of the state where you maintain your <i>princip</i>	oal office and place of business; or		
			(b) not subject to examination by the	ne state securities authority of the state when	re you maintain your <i>principal office and place</i>	e of business;		
			Click <b>HERE</b> for a list of states in	n which an investment adviser, if registered,	would not be subject to examination by the s	tate securities authority.		
		(3)	Reserved					
		(4)	have your principal office and place	e of business outside the United States;				
		(5)			ered under the Investment Company Act of 19	40.		
		( )	·	,				
		(6)		, and you have at least \$25 million of regula	s development company pursuant to section atory assets under management;	54 of the investment Company Act of 1940		
		(7)	are a <b>pension consultant</b> with resp	pect to assets of plans having an aggregate	value of at least \$200,000,000 that qualifies	for the exemption in rule 203A-2(a);		
		(8)		03A-2(b) that <i>controls</i> , is <i>controlled</i> by, or is usiness is the same as the registered advise	under common <i>control</i> with, an investment ace;	dviser that is registered with the SEC, and		
			If you check this box, complete Sec	ction 2.A.(8) of Schedule D.				
		(9)		x-2(c) because you <b>expect to be eligible for</b>	SEC registration within 120 days:			
		(-)	If you check this box, complete Sec					
		(10)		quired to register in 15 or more states and is	e relying on rule 203A-2/d\:			
		(10)			s refyring off rule 200A-2(u),			
		(4.4)	If you check this box, complete Sec					
		. ,	are an <b>Internet adviser</b> relying on r					
		(12)		pting you from the prohibition against registi	ration with the SEC;			
	_		If you check this box, complete Sec	. ,				
		(13)	are <b>no longer eligible</b> to remain req	gistered with the SEC.				
Stat	te Se	curit	ties Authority Notice Filings and Sta	ate Reporting by Exempt Reporting Advise	ers			
C.					s authorities a copy of the Form ADV and any			
			· ·		e state securities authorities with a copy of re u would like to receive notice of this and all s	•		
					(s), check the box(es) next to the state(s) that			
				-	registration to stop your <i>notice filings</i> or repor	ts from going to state(s) that currently receive		
	uiei	iii, uii	check the box(es) next to those state	<del>=</del> (5).				
	Ju	risdic	tions					
		AL			□ NE	□ sc		
	Г			□ IN	□ NV	□ SD		
	Г	AZ		Пи	□ NH	□ TN		
	Γ	AR		□ кѕ	□ NJ	□тх		
		CA		□ KY	□ NM	□ UT		
		cc		□ LA	□ NY	□ VT		
		СТ		□ ME	□ NC	□ vi		
		DE		□ MD	□ ND	□ va		
		DC		□ MA	ОН	□ WA		
		FL		□ M	ОК	□ w		
		□ GA □ GL		□ MN □ MS	□ OR □ PA	□ wi □ wy		
		□ GU □ HI		□ MS □ MO	□ PR	- VV1		
		ID		□ MT	□ RI			

If you are amending your registration to stop your notice filings or reports from going to a state that currently receives them and you do not want to pay that state's notice filing or report filing fee for the coming year, your amendment must be filed before the end of the year (December 31).
SECTION 2.A.(8) Related Adviser
If you are relying on the exemption in rule 203A-2(b) from the prohibition on registration because you <i>control</i> , are <i>controlled</i> by, or are under common <i>control</i> with an investment adviser that is registered with the SEC and your <i>principal office and place of business</i> is the same as that of the registered adviser, provide the following information:
Name of Registered Investment Adviser
CRD Number of Registered Investment Adviser
SEC Number of Registered Investment Adviser -
SECTION 2.A.(9) Investment Adviser Expecting to be Eligible for Commission Registration within 120 Days
If you are relying on rule 203A-2(c), the exemption from the prohibition on registration available to an adviser that expects to be eligible for SEC registration within 120 days, you are
required to make certain representations about your eligibility for SEC registration. By checking the appropriate boxes, you will be deemed to have made the required representations. You must make both of these representations:
I am not registered or required to be registered with the SEC or a state securities authority and I have a reasonable expectation that I will be eligible to register with the SEC within 120 days after the date my registration with the SEC becomes effective.
I undertake to withdraw from SEC registration if, on the 120th day after my registration with the SEC becomes effective, I would be prohibited by Section 203A(a) of the Advisers Act from registering with the SEC.
SECTION 2.A.(10) Multi-State Adviser
If you are relying on rule 203A-2(d), the multi-state adviser exemption from the prohibition on registration, you are required to make certain representations about your eligibility for SEC registration. By checking the appropriate boxes, you will be deemed to have made the required representations.
If you are applying for registration as an investment adviser with the SEC, you must make both of these representations:
I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 15 or more states to register as an investment adviser with the state
securities authorities in those states.
I undertake to withdraw from SEC registration if I file an amendment to this registration indicating that I would be required by the laws of fewer than 15 states to register as an investment adviser with the state securities authorities of those states.
If you are submitting your annual updating amendment, you must make this representation:
Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the state securities authorities in those states.
SECTION 2.A.(12) SEC Exemptive <i>Order</i>
If you are relying upon an SEC order exempting you from the prohibition on registration, provide the following information:
Application Number:
803-
Date of order.
Item 3 Form of Organization
If you are filing an <i>umbrella registration</i> , the information in Item 3 should be provided for the <i>filing adviser</i> only.  A. How are you organized?
© Corporation
O Sole Proprietorship
C Limited Liability Partnership (LLP)
C Partnership
C Limited Liability Company (LLC)
C Limited Partnership (LP)
Other (specify):
If you are changing your response to this Item, see Part 1A Instruction 4

MARCH C. Under the laws of what state or country are you organized? Country Delaware United States If you are a partnership, provide the name of the state or country under whose laws your partnership was formed. If you are a sole proprietor, provide the name of the state or country where you reside. If you are changing your response to this Item, see Part 1A Instruction 4. **Item 4 Successions** Yes No A. Are you, at the time of this filing, succeeding to the business of a registered investment adviser, including, for example, a change of your structure or legal status (e.g.,  $\circ$ form of organization or state of incorporation)? If "yes", complete Item 4.B. and Section 4 of Schedule D. B. Date of Succession: (MM/DD/YYYY) If you have already reported this succession on a previous Form ADV filing, do not report the succession again. Instead, check "No." See Part 1A Instruction 4. **SECTION 4 Successions** No Information Filed Item 5 Information About Your Advisory Business - Employees, Clients, and Compensation Responses to this Item help us understand your business, assist us in preparing for on-site examinations, and provide us with data we use when making regulatory policy. Part 1A Instruction 5.a. provides additional guidance to newly formed advisers for completing this Item 5. **Employees** If you are organized as a sole proprietorship, include yourself as an employee in your responses to Item 5.A. and Items 5.B.(1), (2), (3), (4), and (5). If an employee performs more than one function, you should count that employee in each of your responses to Items 5.B.(1), (2), (3), (4), and (5). A. Approximately how many employees do you have? Include full- and part-time employees but do not include any clerical workers. 144 B. (1) Approximately how many of the employees reported in 5.A. perform investment advisory functions (including research)? (2) Approximately how many of the employees reported in 5.A. are registered representatives of a broker-dealer? (3) Approximately how many of the employees reported in 5.A. are registered with one or more state securities authorities as investment adviser representatives? (4) Approximately how many of the employees reported in 5.A. are registered with one or more state securities authorities as investment adviser representatives for an investment adviser other than you? (5) Approximately how many of the *employees* reported in 5.A. are licensed agents of an insurance company or agency?

B. In what month does your fiscal year end each year?

In your responses to Items 5.C. and 5.D. do not include as "clients" the investors in a private fund you advise, unless you have a separate advisory relationship with those investors.

In your response to Item 5.B.(6), do not count any of your employees and count a firm only once – do not count each of the firm's employees that solicit on your behalf.

Approximately how many firms or other persons solicit advisory clients on your behalf?

(6)

Clients

0

	completed fiscal year?						
	0 (2) Approximately what percentage of your <i>clients</i> are non-024%	United States persons?					
D.	For purposes of this Item 5.D., the category "individuals" including businesses organized as sole proprietorships.  The category "business development companies" consists of provide advisory services pursuant to an investment advisory (d)(3) below.	f companies that have mad	e an election pursuan	t to section 5	4 of the In	ovestment Company Act of 1940	). Unless you
	Indicate the approximate number of your <i>clients</i> and amount type of <i>client</i> . If you have fewer than 5 <i>clients</i> in a particular ca	· ·	-			·	he following
	The aggregate amount of regulatory assets under managem 5.F.(2)(c) below.	ent reported in Item 5.D.(3	) should equal the tota	al amount of I	egulatory	assets under management rep	orted in Item
	If a <i>client</i> fits into more than one category, select one categor investment company, business development company, or positive structures.	•			_	<u>-</u>	registered
	Type of Client		(1) Number of Client(s)	(2) Fewer		(3) Amount of Regulatory As Management	ssets under
	(a) Individuals (other than high net worth individuals)					\$	
	(b) High net worth individuals					\$	
	(c) Banking or thrift institutions					\$	
	(d) Investment companies					\$	
	(e) Business development companies			-		\$	
	(f) Pooled investment vehicles (other than investment comp development companies)	panies and business	35			\$ 17,585,213,748	3
	(g) Pension and profit sharing plans (but not the plan participension plans)	pants or government				\$	
	(h) Charitable organizations					\$	
	(i) State or municipal government entities (including govern	ment pension plans)				\$	
	(j) Other investment advisers					\$	
	(k) Insurance companies		2	V		\$ 479,866,820	
	(I) Sovereign wealth funds and foreign official institutions					\$	
	(m) Corporations or other businesses not listed above					\$	
	(n) Other:					\$	
Coı	mpensation Arrangements						
E.	You are compensated for your investment advisory services by	by (check all that apply):					
	(1) A percentage of assets under your management						
	<ul><li>(2) Hourly charges</li><li>(3) Subscription fees (for a newsletter or periodical)</li></ul>						
	(4) Fixed fees (other than subscription fees)						
	(5) Commissions						
	(6) Performance-based fees (7) Other (specify):						
	(1) Other (specify).						
em	s 5 Information About Your Advisory Business - Regulatory A	Assets Under Management					
	gulatory Assets Under Management						
							Yes No
F.	(1) Do you provide continuous and regular supervisory or m	anagement services to sec	curities portfolios?				⊙ ⊙
	(2) If yes, what is the amount of your regulatory assets under	er management and total nu	imber of accounts?				
		U.S. Dollar Amount		То	tal Numbe	er of Accounts	
	Discretionary: (a)	\$ 17,259,181,993		(d) 34			
	Non-Discretionary: (b)	\$ 805,898,575		(e) 3			
	Total: (c)	\$ 18,065,080,568		(f) 37			
	Part 1A Instruction 5.b. explains how to calculate your re	egulatory assets under mar	nagement. You must fo	ollow these in	structions	carefully when completing this	Item.
	(3) What is the approximate amount of your total regulatory:	assets under management	(reported in Item 5 F.)	(2)(c) ahove)	attrihutahl	le to <i>clients</i> who are non-l <i>inited</i>	l States

C. (1) To approximately how many *clients* for whom you do not have regulatory assets under management did you provide investment advisory services during your most recently

		perso	ons?		
		\$ 1,6	53,311,298		
ltem	5 Info	orma	tion About Your Advisory Business - Advisory Activities		
Adv	isory	Acti	vities		
G.	Wha	at type	e(s) of advisory services do you provide? Check all that apply.		
		(1)	Financial planning services		
		(2)	Portfolio management for individuals and/or small businesses		
		(3)	Portfolio management for investment companies (as well as "business development companies" that have made an election pursuant to section 54 of the In-	vestm	ent
		` ,	Company Act of 1940)		
	~	(4)	Portfolio management for pooled investment vehicles (other than investment companies)		
	V	(5)	Portfolio management for businesses (other than small businesses) or institutional clients (other than registered investment companies and other pooled in	vestm	ent
			vehicles)		
		(6)	Pension consulting services		
		(7)	Selection of other advisers (including <i>private fund</i> managers)		
		(8)	Publication of periodicals or newsletters		
		(9)	Security ratings or pricing services		
			Market timing services  Educational seminars/workshops		
			Other(specify):		
		(12)	Other(specify).		
	Act	of 19	heck Item 5.G.(3) unless you provide advisory services pursuant to an investment advisory contract to an investment company registered under the Investment 40, including as a subadviser. If you check Item 5.G.(3), report the 811 or 814 number of the investment company or investment companies to which you provio n 5.G.(3) of Schedule D.		-
Н.			ovide financial planning services, to how many <i>clients</i> did you provide these services during your last fiscal year?		
	-	0 0			
	0	U			
	$\circ$	1 - 1	10		
	0	11 -	- 25		
	0	26 -			
	0	51 -	- 100		
	0	101	- 250		
	0	251	- 500		
	0	Mor	re than 500		
		If m	ore than 500, how many?		
		(rou	and to the nearest 500)		
	In y	our re	esponses to this Item 5.H., do not include as "clients" the investors in a private fund you advise, unless you have a separate advisory relationship with those inves	stors.	
				Yes	No
I.	(1) [	Оо уо	ou participate in a wrap fee program?	0	•
	(2) I	f you	participate in a wrap fee program, what is the amount of your regulatory assets under management attributable to acting as:		
		(a) <i>sp</i> \$	ponsor to a wrap fee program		
		(b) po \$	ortfolio manager for a wrap fee program?		
		(c) sp \$	ponsor to and portfolio manager for the same wrap fee program?		
	If yo	ou rep	port an amount in Item 5.I.(2)(c), do not report that amount in Item 5.I.(2)(a) or Item 5.I.(2)(b).		
	If yo	ou are	e a portfolio manager for a wrap fee program, list the names of the programs, their sponsors and related information in Section 5.I.(2) of Schedule D.		
	-		volvement in a wrap fee program is limited to recommending wrap fee programs to your clients, or you advise a mutual fund that is offered through a wrap fee plack Item 5.I.(1) or enter any amounts in response to Item 5.I.(2).	-	
	/4\ ·		The state of the s	Yes	
J.			ponse to Item 4.B. of Part 2A of Form ADV, do you indicate that you provide investment advice only with respect to limited types of investments?	$\circ$	0
	. ,	-	ru report client assets in Item 4.E. of Part 2A that are computed using a different method than the method used to compute your regulatory assets under ment?	0	•
K.	Sep	arate	ly Managed Account Clients	Yes	ŊI.
	(1) [	Оо уо	bu have regulatory assets under management attributable to <i>clients</i> other than those listed in Item 5.D.(3)(d)-(f) (separately managed account <i>clients</i> )?	res ⊙	
	If ye	es, co	emplete Section 5.K.(1) of Schedule D.		

If yes, complete Section 5.K.(2) of Schedule D.		
(3) Do you engage in derivative transactions on behalf of any of the separately managed account clients that you advise?	0	•
If yes, complete Section 5.K.(2) of Schedule D.		
(4) After subtracting the amounts in Item 5.D.(3)(d)-(f) above from your total regulatory assets under management, does any custodian hold ten percent or more of this remaining amount of regulatory assets under management?	0	•
If yes, complete Section 5.K.(3) of Schedule D for each custodian.		

#### SECTION 5.G.(3) Advisers to Registered Investment Companies and Business Development Companies

(2) Do you engage in borrowing transactions on behalf of any of the separately managed account clients that you advise?

No Information Filed

#### SECTION 5.I.(2) Wrap Fee Programs

No Information Filed

#### **SECTION 5.K.(1) Separately Managed Accounts**

After subtracting the amounts reported in Item 5.D.(3)(d)-(f) from your total regulatory assets under management, indicate the approximate percentage of this remaining amount attributable to each of the following categories of assets. If the remaining amount is at least \$10 billion in regulatory assets under management, complete Question (a). If the remaining amount is less than \$10 billion in regulatory assets under management, complete Question (b).

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

End of year refers to the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. Mid-year is the date six months before the end of year date. Each column should add up to 100% and numbers should be rounded to the nearest percent.

Investments in derivatives, registered investment companies, business development companies, and pooled investment vehicles should be reported in those categories. Do not report those investments based on related or underlying portfolio assets. Cash equivalents include bank deposits, certificates of deposit, bankers' acceptances and similar bank instruments.

Some assets could be classified into more than one category or require discretion about which category applies. You may use your own internal methodologies and the conventions of your service providers in determining how to categorize assets, so long as the methodologies or conventions are consistently applied and consistent with information you report internally and to current and prospective clients. However, you should not double count assets, and your responses must be consistent with any instructions or other guidance relating to this Section.

a) 🔼	sset Type	Mid-year	End of year
(i	) Exchange-Traded Equity Securities	%	%
(i	i) Non Exchange-Traded Equity Securities	%	%
(i	ii) U.S. Government/Agency Bonds	%	%
(i	v) U.S. State and Local Bonds	%	%
(\	y) Sovereign Bonds	%	%
(\	ri) Investment Grade Corporate Bonds	%	%
(\	vii) Non-Investment Grade Corporate Bonds	%	%
(\	viii) Derivatives	%	%
(i	x) Securities Issued by Registered Investment Companies or Business Development Companies	%	%
()	Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies)	%	%
()	i) Cash and Cash Equivalents	%	%
()	xii) Other	%	%

Generally describe any assets included in "Other"

(b)	Asset Type	End of year	
	(i) Exchange-Traded Equity Securities	0 %	
	(ii) Non Exchange-Traded Equity Securities	100 %	
	(iii) U.S. Government/Agency Bonds	0 %	
	(iv) U.S. State and Local Bonds	0 %	

(v) Sovere	eign Bonds	0 %
(vi) Investr	ment Grade Corporate Bonds	0 %
(vii) Non-In	nvestment Grade Corporate Bonds	0 %
(viii) Derivat	ntives	0 %
(ix) Securit	ities Issued by Registered Investment Companies or Business Development Companies	0 %
(x) Securit	ities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies)	0 %
(xi) Cash a	and Cash Equivalents	0 %
(xii) Other		0 %

Generally describe any assets included in "Other"

#### SECTION 5.K.(2) Separately Managed Accounts - Use of Borrowingsand Derivatives

✓ No information is required to be reported in this Section 5.K.(2) per the instructions of this Section 5.K.(2)

If your regulatory assets under management attributable to separately managed accounts are at least \$10 billion, you should complete Question (a). If your regulatory assets under management attributable to separately managed accounts are at least \$500 million but less than \$10 billion, you should complete Question (b).

(a) In the table below, provide the following information regarding the separately managed accounts you advise. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise. End of year refers to the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. Mid-year is the date six months before the end of year date.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any *borrowings* and (b) the *gross notional* value of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of borrowings for the accounts included in column 1.

In column 3, provide aggregate *gross notional value* of derivatives divided by the aggregate regulatory assets under management of the accounts included in column 1 with respect to each category of derivatives specified in 3(a) through (f).

You may, but are not required to, complete the table with respect to any separately managed account with regulatory assets under management of less than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

#### (i) Mid-Year

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings	(3) Derivative Exposures					
			(a) Interest Rate Derivative	(b) Foreign Exchange Derivative	(c) Credit Derivative	(d) Equity Derivative	(e) Commodity Derivative	(f) Other Derivative
Less than 10%	\$	\$	%	%	%	%	%	%
10-149%	\$	\$	%	%	%	%	%	%
150% or more	\$	\$	%	%	%	%	%	%

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

#### (ii) End of Year

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings	(3) Derivative Exposures					
			(a) Interest Rate Derivative	(b) Foreign Exchange Derivative	(c) Credit Derivative	(d) Equity Derivative	(e) Commodity Derivative	(f) Other Derivative
Less than 10%	\$	\$	%	%	%	%	%	%
10-149%	\$	\$	%	%	%	%	%	%
150% or more	\$	\$	%	%	%	%	%	%

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which borrowings and derivatives are used in the management of the separately managed accounts that you advise.

(b) In the table below, provide the following information regarding the separately managed accounts you advise as of the date used to calculate your regulatory assets under

management for purposes of your annual updating amendment. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any *borrowings* and (b) the *gross notional value* of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of borrowings for the accounts included in column 1.

SECTION 5.K.(3) Custodians for Separately Managed Accounts

You may, but are not required to, complete the table with respect to any separately managed accounts with regulatory assets under management of less than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings
Less than 10%	\$	\$
10-149%	\$	\$
150% or more	\$	\$

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

	No Information Filed		
Item 6 C	Other Business Activities		
In this I	tem, we request information about your firm's other business activities.		
A. Yo	<ul> <li>(2) registered representative of a broker-dealer</li> <li>(3) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)</li> <li>(4) futures commission merchant</li> <li>(5) real estate broker, dealer, or agent</li> <li>(6) insurance broker or agent</li> <li>(7) bank (including a separately identifiable department or division of a bank)</li> <li>(8) trust company</li> <li>(9) registered municipal advisor</li> <li>(10) registered security-based swap dealer</li> </ul>		
lf y	ou engage in other business using a name that is different from the names reported in Items 1.A. or 1.B.(1), complete Section 6.A. of Schedule D.	Yes	No
B. (1)	Are you actively engaged in any other business not listed in Item 6.A. (other than giving investment advice)?	0	•
(2)	If yes, is this other business your primary business?	0	_
,		0	
	If "yes," describe this other business on Section 6.B.(2) of Schedule D, and if you engage in this business under a different name, provide that name.	Yes	No
(3)	Do you sell products or provide services other than investment advice to your advisory clients?		©.
	If "yes," describe this other business on Section 6.B.(3) of Schedule D, and if you engage in this business under a different name, provide that name.		

No Information Filed

## **SECTION 6.B.(2) Description of Primary Business**

**SECTION 6.A. Names of Your Other Businesses** 

Describe your primary business (not your investment advisory business):

If y	If you engage in that business under a different name, provide that name:			
SFC	CTION 6.B.(3) Description of Other Products and Services			
	scribe other products or services you sell to your <i>client</i> . You may omit products and services that you listed in Section 6.B.(2) above.			
If y	ou engage in that business under a different name, provide that name:			
	17 Financial Industry Affiliations			
	nis Item, we request information about your financial industry affiliations and activities. This information identifies areas in which conflicts of interest may occur between you and relients.			
A.	This part of Item 7 requires you to provide information about you and your related persons, including foreign affiliates. Your related persons are all of your advisory affiliates and any person that is under common control with you.			
	You have a <i>related person</i> that is a (check all that apply):			
	<ul> <li>(1) broker-dealer, municipal securities dealer, or government securities broker or dealer (registered or unregistered)</li> <li>(2) other investment adviser (including financial planners)</li> <li>(3) registered municipal advisor</li> </ul>			
	<ul> <li>(4) registered security-based swap dealer</li> <li>(5) major security-based swap participant</li> </ul>			
	<ul> <li>(6) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)</li> <li>(7) futures commission merchant</li> </ul>			
	<ul> <li>✓ (8) banking or thrift institution</li> <li>✓ (9) trust company</li> </ul>			
	(10) accountant or accounting firm			
	☐ (11) lawyer or law firm ☐ (12) insurance company or agency			
	<ul> <li>□ (13) pension consultant</li> <li>☑ (14) real estate broker or dealer</li> </ul>			
	<ul> <li>(15) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles</li> <li>(16) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles</li> </ul>			
	Note that Item 7.A. should not be used to disclose that some of your employees perform investment advisory functions or are registered representatives of a broker-dealer. The number of your firm's employees who perform investment advisory functions should be disclosed under Item 5.B.(1). The number of your firm's employees who are registered representatives of a broker-dealer should be disclosed under Item 5.B.(2).  Note that if you are filing an umbrella registration, you should not check Item 7.A.(2) with respect to your relying advisers, and you do not have to complete Section 7.A. in			
	Schedule D for your relying advisers. You should complete a Schedule R for each relying adviser.  For each related person, including foreign affiliates that may not be registered or required to be registered in the United States, complete Section 7.A. of Schedule D.			
	You do not need to complete Section 7.A. of Schedule D for any related person if: (1) you have no business dealings with the related person in connection with advisory services			
	you provide to your clients; (2) you do not conduct shared operations with the related person; (3) you do not refer clients or business to the related person, and the related person does not refer prospective clients or business to you; (4) you do not share supervised persons or premises with the related person; and (5) you have no reason to believe that your relationship with the related person otherwise creates a conflict of interest with your clients.			
	You must complete Section 7.A. of Schedule D for each related person acting as qualified custodian in connection with advisory services you provide to your clients (other than any mutual fund transfer agent pursuant to rule 206(4)-2(b)(1)), regardless of whether you have determined the related person to be operationally independent under rule 206(4)-2 of the Advisers Act.			
SEC	TION 7.A. Financial Industry Affiliations			
Cor	mplete a separate Schedule D Section 7.A. for each <i>related person</i> listed in Item 7.A.			
1.	Legal Name of <i>Related Person</i> : MIP V LUXEMBOURG S.A.R.L.			
2.	Primary Business Name of <i>Related Person</i> : MIP V LUXEMBOURG S.A.R.L.			
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)			
	or Other			
4.	Related Person's  (a) CRD Number (if any):			

	(b)	CIK Number(s) (if any):  No Information Filed		
5.	(a)   (b)   (c)   (d)   (e)   (f)   (f)   (f)   (i)   (i)   (i)   (i)   (i)   (m)   (n)   (o)   (o)	broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
6.	Do yo	ou control or are you controlled by the related person?	Yes O	
7.	Are y	you and the related person under common control?	•	С
8.	(b)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?  If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?  If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> 's office responsible for <i>custody</i> of your <i>clients</i> ' assets:  Number and Street 1:  Number and Street 2:  City:  State:  Country:  ZIP+4/Postal Code:  If this address is a private residence, check this box:	0	
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?  If the answer is yes, under what exemption?	Yes O	
10.		Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ?  If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered.  No Information Filed	0	•
11.	Do yo	ou and the <i>related person</i> share any <i>supervised persons</i> ?	0	•
12.	Do yo	ou and the <i>related person</i> share the same physical location?	0	•
	MAC	al Name of <i>Related Person</i> : EQUARIE ASSET MANAGEMENT JAPAN CO.,LTD		
2.		ary Business Name of <i>Related Person</i> :  QUARIE ASSET MANAGEMENT JAPAN CO.,LTD		
3.	Relater	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
4.		ted Person's CRD Number (if any):		
	(b)	CIK Number(s) (if any):  No Information Filed		
5.	Relat	ted Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer		

	(b)	other investment adviser (including financial planners)		
	(c)	registered municipal advisor		
	(d)	registered security-based swap dealer		
	(e)	major security-based swap participant		
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
	(h)	banking or thrift institution		
	(i)	trust company		
	(j)	accountant or accounting firm		
	(k)	lawyer or law firm		
	(I)	insurance company or agency		
	(m)			
	(n)	real estate broker or dealer		
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) or pooled investment vehicles	Yes	No
6.	Do v	you control or are you controlled by the related person?		
٠.	,		0	⊙
7.	Are	you and the related person under common control?	_	_
•	7 0		•	0
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	_	_
٠.	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not		•
	(D)	operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:		
	(0)	Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box:		
			Yes	No
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	$\circ$	$\circ$
	(b)	If the answer is yes, under what exemption?		
10	(a)	Is the related person registered with a foreign financial regulatory authority?	_	_
10.	. ,		⊚	0
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  Name of Country/English Name of Foreign Financial Regulatory Authority		
		Japan - Financial Services Agency		
11	Dox	you and the related person share any supervised persons?		
١١.	БО у	you and the related person share any supervised persons:	0	⊙
12.	Do y	you and the related person share the same physical location?	0	•
			~	~
1.	_	al Name of Related Person:		
	MAC	CQUARIE CAPITAL (USA) INC.		
2.	Drim	nary Business Name of <i>Related Person</i> :		
۷.		CQUARIE CAPITAL (USA) INC.		
3.	Rela	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	8 - 4	17198		
	or			
	Othe			
4.	Rela	ated Person's		
	(a)	CRD Number (if any):		
	` ,	36368		
	(b)			
		CIK Number(s) (if any):		
		CIK Number(s) (if any):  No Information Filed		
5.	Rela			
5.		No Information Filed		
5.		No Information Filed  ated Person is: (check all that apply)		
5.	(a)	No Information Filed  ated Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer		
5.	(a) (b)	No Information Filed  ated Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer  other investment adviser (including financial planners)		
5.	(a) (b) (c)	No Information Filed  ated Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer  other investment adviser (including financial planners)  registered municipal advisor		

	(3)	futures commission merchant		
	(h) (i)	banking or thrift institution  trust company		
	(j)	accountant or accounting firm		
	(k)	lawyer or law firm		
	(l) (m)	insurance company or agency pension consultant		
	` '	real estate broker or dealer		
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
6	Dov	you control or are you controlled by the related parson?		No
6.	Бо у	ou control or are you controlled by the related person?	0	•
7.	Are y	you and the related person under common control?	•	0
8.		Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	$\circ$	$\odot$
		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:		
		Number and Street 1: Number and Street 2:  City: State: Country: ZIP+4/Postal Code:		
		City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box:		
			Yes	No
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	$\circ$	$\circ$
	(b)	If the answer is yes, under what exemption?		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	0	•
		If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.		٠
		No Information Filed		
11.	Do y	ou and the related person share any supervised persons?	0	$\odot$
12.	Do y	ou and the related person share the same physical location?	•	0
1.	_	al Name of <i>Related Person</i> : CQUARIE INFRASTRUCTURE PARTNERS V GP LLC		
2.		nary Business Name of <i>Related Person</i> : CQUARIE INFRASTRUCTURE PARTNERS V GP LLC		
3.	Rela -	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Othe	er -		
4.	Rela	ated Person's		
	(a)	CRD Number (if any):		
	(b)	CIK Number(s) (if any):		
		No Information Filed		
_	Dolo	stad Davagraio, (ab agl, all that annly)		
5.		ated Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b)	other investment adviser (including financial planners)		
	(c)	registered municipal advisor		
	(d)	registered security-based swap dealer		
		major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(f) (g)	futures commission merchant		
	(h)	banking or thrift institution		
	(i)	□ trust company		
	(j)	accountant or accounting firm		
	(k)	lawyer or law firm		
	(l)	insurance company or agency		

	(m)			
	(n)	real estate broker or dealer		
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	Na
6.	Do v	you control or are you controlled by the related person?		
0.	<i>D</i> 0 y	od control of are you controlled by the related person:	0	⊙
7.	Are	you and the related person under common control?	•	0
			٠	
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not	0	0
		operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds		
	(-)	or securities that are maintained at the <i>related person</i> ?		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:  Number and Street 1:  Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box:		
			Yes	No
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	$\circ$	$\circ$
	(b)	If the answer is yes, under what exemption?		
10.	(2)	Is the related person registered with a foreign financial regulatory authority?	_	
10.	(a) (b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	⊙	0
	(D)	Name of Country/English Name of Foreign Financial Regulatory Authority		
		Canada - Ontario Securities Commission		
		Canada - Saskatchewan Financial Services Commission		
		Japan - Financial Services Agency		
11.	Do y	vou and the related person share any supervised persons?	•	0
12.	Do y	ou and the related person share the same physical location?	•	0
1.	Lega	al Name of Related Person:		
	_	CQUARIE INFRASTRUCTURE MANAGEMENT (ASIA) PTY LIMITED		
2.		nary Business Name of <i>Related Person:</i> CQUARIE INFRASTRUCTURE MANAGEMENT (ASIA) PTY LIMITED		
	IVI/ (C	SQUINCE IN TO CITACOTORE IN TO NOTIFIED		
3.	Rela	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	802	- 80780		
	or Othe			
	Out	51		
4.	Rela	ated Person's		
	(a)	CRD Number (if any):		1
		173945		1
	(b)	CIK Number(s) (if any):  No Information Filed		
		No information raide		
5.	Rela	ated Person is: (check all that apply)		
	(a)	broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b)	other investment adviser (including financial planners)  registered municipal advisor		
	(c) (d)	registered security-based swap dealer		
	(e)	major security-based swap participant		
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
		banking or thrift institution		
	(i)	trust company		
	(j) (k)	accountant or accounting firm  lawyer or law firm		
	(K) (I)	insurance company or agency		
	(n)			
1		real estate broker or dealer		

	(o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
		Yes	No
6.	Do you control or are you controlled by the related person?	0	$\odot$
7.	Are you and the related person under common control?	•	0
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not		0
	operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds		
	or securities that are maintained at the <i>related person</i> ?		
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:		
	Number and Street 1: Number and Street 2:		
	City: State: Country: ZIP+4/Postal Code:		
	If this address is a private residence, check this box: $\square$		
		Yes	No
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?	⊙	0
	(b) If the answer is yes, under what exemption?		
	PRIVATE FUND ADVISER		
10.	(a) Is the related person registered with a foreign financial regulatory authority?	⊙	$\circ$
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.		
	Name of Country/English Name of Foreign Financial Regulatory Authority		
	Australia - Australian Securities and Investments Commission		
	Singapore - Monetary Authority of Singapore		
11.	Do you and the related person share any supervised persons?	•	0
12.	Do you and the <i>related person</i> share the same physical location?	•	0
1.	Legal Name of Related Person:		
	MACQUARIE INVESTMENT MANAGEMENT BUSINESS TRUST		
2.	Primary Business Name of Related Person:		
	MACQUARIE INVESTMENT MANAGEMENT BUSINESS TRUST		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 801 - 32108		
	or Other		
4.	Related Person's		
	(a) CRD Number (if any):		
	105390		
	(b) CIK Number(s) (if any):		
	No Information Filed		
5.	Related Person is: (check all that apply)		
	(a) broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b) other investment adviser (including financial planners)		
	(c) registered municipal advisor		
	(d) registered security-based swap dealer		
	(e) major security-based swap participant		
	(f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g) futures commission merchant		
	(h) banking or thrift institution		
	(i) trust company		
	(j) accountant or accounting firm		
	(k)   lawyer or law firm		
	(I) insurance company or agency (m) pension consultant		
	(m) pension consultant  (n) real estate broker or dealer		
	(n) leaf estate broker of dealer  (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
	(a) Squittion of policy for the squittion of policy in the squittion of policy in the squittion of the squit	Yes	No

6.	Do you control or are you controlled by the related person?	0	$\odot$
7.	Are you and the related person under common control?	•	0
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	_
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	o	~
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:		
	Number and Street 1: Number and Street 2:		
	City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box: □		
	ii tiilo dodress is a private residence, check tiilo box. E	Yes	s No
9.	(a) If the related person is an investment adviser, is it exempt from registration?	0	•
	(b) If the answer is yes, under what exemption?	_	~
10	. (a) Is the related person registered with a foreign financial regulatory authority?	0	0
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	•	
	Name of Country/English Name of Foreign Financial Regulatory Authority		
	Ireland - Central Bank of Ireland		
11	. Do you and the related person share any supervised persons?	•	0
12	. Do you and the <i>related person</i> share the same physical location?	⊙	$\circ$
1.	Legal Name of Related Person:		
	MACQUARIE SECURITIES KOREA LTD		
	Drimany Business Name of Balatad Barrary		
Z.	Primary Business Name of <i>Related Person</i> :  MACQUARIE SECURITIES KOREA LTD		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	Related Person's		
	(a) CRD Number (if any):		
	(b) CIK Number(s) (if any):		
	(b) CIK Number(s) (if any):  No Information Filed		
5.	Related Person is: (check all that apply)		
	<ul> <li>(a) For broker-dealer, municipal securities dealer, or government securities broker or dealer</li> <li>(b) other investment adviser (including financial planners)</li> </ul>		
	<ul><li>(b) □ other investment adviser (including financial planners)</li><li>(c) □ registered municipal advisor</li></ul>		
	(d) registered security-based swap dealer		
	(e)  major security-based swap participant		
	(f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)  futures commission merchant		
	(h) banking or thrift institution		
	<ul><li>(i) □ trust company</li><li>(j) □ accountant or accounting firm</li></ul>		
	(k)  awyer or law firm		
	(I) Insurance company or agency		
	(m) pension consultant		
	(n) real estate broker or dealer		
	<ul> <li>(o)  sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles</li> <li>(p)  sponsor, general partner, managing member (or equivalent) of pooled investment vehicles</li> </ul>		
	(P) - Sponson, general partner, managing member (or equivalent) or pooled investment venicles	Yes	s No
6.	Do you control or are you controlled by the related person?		•
		•	•
7.	Are you and the related person under common control?	•	0

8.	(a)	Does the related person act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	0	⊙	
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:			
		Number and Street 1: Number and Street 2:			
		City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box:			
			Yes	No	
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	0	0	
	(b)	If the answer is yes, under what exemption?			
40	( )				
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	⊙		
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  Name of Country/English Name of Foreign Financial Regulatory Authority			
		Other - KOREA FINANCIAL INVESTMENT ASSOCIATION (KOFIA)			
		Other - KOREAN FINANCIAL INTELLIGENCE UNIT (KOFIU)			
		South Korea - Financial Supervisory Commission / Financial Supervisory Service			
11.	Do y	you and the related person share any supervised persons?	0	•	
			~	~	
12.	Do y	you and the related person share the same physical location?	0	•	
1.	Lega	al Name of <i>Related Person</i> :			
	MAC	CQUARIE FUNDS MANAGEMENT HONG KONG LIMITED			
2.		nary Business Name of <i>Related Person</i> : CQUARIE FUNDS MANAGEMENT HONG KONG LIMITED			
3.	801	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - 76257			
	or Othe	er er			
4.		ated Person's			
	(a)	CRD Number (if any): 163553			
	(b)	CIK Number(s) (if any):			
		No Information Filed			
5.	Rela	ated Person is: (check all that apply)			
	(a)	broker-dealer, municipal securities dealer, or government securities broker or dealer			
	(b)	other investment adviser (including financial planners)			
	(c) (d)	registered municipal advisor registered security-based swap dealer			
	(e)	major security-based swap dealer  major security-based swap participant			
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)			
	(g)	futures commission merchant			
	(h)	banking or thrift institution			
	(i)	trust company accountant or accounting firm			
	(J) (k)	lawyer or law firm			
	(I)	insurance company or agency			
	(m)	pension consultant			
	(n)	real estate broker or dealer			
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles			
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	No	
6.	Do y	you control or are you controlled by the related person?	O	⊙	
7.	Are	you and the related person under common control?	•	0	
8.	(a)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	_	_	
	` ,	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not	0	0	
	-		8	8.37	

		operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related pers</i> or securities that are maintained at the <i>related person</i> ?	son and thus are not required to obtain a surprise examination for your <i>clients'</i> funds	
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the re-	lated person's office responsible for custody of your clients' assets:	
			aber and Street 2:	
		City: State: Coul  If this address is a private residence, check this box:	ntry: ZIP+4/Postal Code:	
		·	Yes N	Vo
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	0 (	⊙
	(b)	If the answer is yes, under what exemption?		
10	. (a)	Is the related person registered with a foreign financial regulatory authority?	⊙ (	0
	(b)	If the answer is yes, list the name and country, in English of each foreign financia	_	
		Name of Country/English Name of Foreign Financial Regulatory Authority		
	Da.	Hong Kong - Securities and Futures Commission		
11	. Боу	you and the related person share any supervised persons?	0 (	⊙
12	. Do y	you and the related person share the same physical location?		0
				_
1.	Lega	al Name of Related Person:		
	CON	MMERCE AND INDUSTRY BROKERAGE INC.		
2.	Prim	mary Business Name of <i>Related Person</i> :		
		MMERCE AND INDUSTRY BROKERAGE INC.		
2	Pol	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
3.	-	ated Ferson's SEC File Number (ii any) (e.g., 601-, 6-, 600-, 602-)		
	or			
	<b>-</b>	<b>∪.</b>		
4.	Rela	ated Person's		
	(a)	CRD Number (if any):		
	(b)	CIK Number(s) (if any):		
		No	Information Filed	
5.	Rela	ated Person is: (check all that apply)		
	(a)	<ul><li>broker-dealer, municipal securities dealer, or government securities broker</li><li>other investment adviser (including financial planners)</li></ul>	or dealer	
	(b)	registered municipal advisor		
	(d)	registered security-based swap dealer		
	(e)	major security-based swap participant		
	(f) (g)	commodity pool operator or commodity trading advisor (whether registered futures commission merchant	or exempt from registration)	
	(h)	banking or thrift institution		
	(i)	trust company		
	(j) (k)	□ accountant or accounting firm □ lawyer or law firm		
	(K) (I)	insurance company or agency		
	(m)	pension consultant		
	(n)	real estate broker or dealer		
	(o) (p)	sponsor or syndicator of limited partnerships (or equivalent), excluding pool sponsor, general partner, managing member (or equivalent) of pooled inve		
	(P)	— openios, general paraties, managing member (et equitation) et peciou inte	Yes M	Vo
6.	Do y	you control or are you controlled by the related person?	0 (	⊙
7	۸ro	you and the related pareen under common central?		_
/.	Are	you and the related person under common control?	⊙ (	0
8.	(a)	Does the related person act as a qualified custodian for your clients in connection	n with advisory services you provide to <i>clients</i> ?	⊙
	(b)	If you are registering or registered with the SEC and you have answered "yes," to	question 8.(a) above, have you overcome the presumption that you are not	0
		operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related pers</i> or securities that are maintained at the <i>related person</i> ?	son and thus are not required to obtain a surprise examination for your <i>clients'</i> funds	
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>re</i> .	lated person's office responsible for custody of your clients' assets:	
			aber and Street 2:	
		City: State: Cou	ntry: ZIP+4/Postal Code:	

		If this address is a private residence, check this box: L	V	
e e	. (a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes	
	(b)	If the answer is yes, under what exemption?	0	0
	( )			
1	0. (a)	Is the related person registered with a foreign financial regulatory authority?	$\circ$	$\odot$
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed		
   1	1. Do v	ou and the related person share any supervised persons?	•	
	,		•	
1	2. Do y	ou and the related person share the same physical location?	•	0
1	. Leg	al Name of <i>Related Person</i> :		
	MIR	A INFRASTRUCTURE GLOBAL SOLUTION II GP LLC		
	Prim	nary Business Name of <i>Related Person</i> :		
		A INFRASTRUCTURE GLOBAL SOLUTION II GP LLC		
3	. Rela -	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or			
	Othe			
	. Rela	ated Person's		
	(a)	CRD Number (if any):		I
	4.			
	(b)	CIK Number(s) (if any):  No Information Filed		
				1
_	5 /			
5		ated Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer		
	` ,	other investment adviser (including financial planners)		
	` ,	registered municipal advisor		
	` '	registered security-based swap dealer major security-based swap participant		
	(e) (f)	major security-based swap participant  commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
	(h)	banking or thrift institution		
	(i) (j)	trust company  accountant or accounting firm		
	(k)	lawyer or law firm		
	(I)	insurance company or agency		
	(m)			
	` ,	real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
	_		Yes	No
6	. Doy	ou control or are you controlled by the related person?	$\circ$	⊙
7	. Are	you and the <i>related person</i> under common <i>control</i> ?	•	0
			۳	0
8	. (a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not	$\circ$	0
		operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> 's office responsible for <i>custody</i> of your <i>clients</i> ' assets:		
		Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box:		
			Yes	No
g	. (a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	0	0
	(b)	If the answer is yes, under what exemption?		
1	0. (a)	Is the related person registered with a foreign financial regulatory authority?	_	
11.	J. (U/		f e 1	( ) I

	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.		
		Name of Country/English Name of Foreign Financial Regulatory Authority		
		Canada - Ontario Securities Commission		
		Canada - Saskatchewan Financial Services Commission		
4.4	D			
11.	ро у	ou and the <i>related person</i> share any <i>supervised persons</i> ?	⊙	0
12.	Do y	ou and the <i>related person</i> share the same physical location?	$\odot$	$\circ$
1.	_	Name of Related Person:		
	MAC	QUARIE INFRASTRUCTURE AND REAL ASSETS (EUROPE) LIMITED		
	<b>.</b> .			
2.		ary Business Name of <i>Related Person</i> :		
	IVIAC	QUARIE INFRASTRUCTURE AND REAL ASSETS (EUROPE) LIMITED		
2	Dolo	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
ა.		- 76319		
	or			
	Othe	ır		
4.	Rela	ted Person's		
	(a)	CRD Number (if any):		
		163161		
	(b)	CIK Number(s) (if any):		
		No Information Filed		
5.	Rela	ted Person is: (check all that apply)		
	(a)	☑ broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b)	other investment adviser (including financial planners)		
	(c)	registered municipal advisor		
	(d)	registered security-based swap dealer		
	(e)	major security-based swap participant		
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
	(h)	banking or thrift institution		
	(i)	□ trust company		
	(j)	accountant or accounting firm		
	(k)	lawyer or law firm		
	(I)	insurance company or agency		
	(m)	pension consultant		
	(n)	real estate broker or dealer		
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
			Yes	No
6.	Do y	ou control or are you controlled by the related person?	$\circ$	$\odot$
7.	Are y	ou and the related person under common control?	•	0
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not	0	
		operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds	0	0
		or securities that are maintained at the related person?		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:		
		Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box:		
			Yes	No
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	$\odot$	$\circ$
	(b)	If the answer is yes, under what exemption?		
		PRIVATE FUND ADVISER		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	$\odot$	0
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	-	-
		Name of Country/English Name of Foreign Financial Regulatory Authority		

	United Kingdom - Financial Conduct Authority			
11.	1. Do you and the related person share any supervised persons?	•	(	0
12.	2. Do you and the <i>related person</i> share the same physical location?	•	(	5
1.	Legal Name of <i>Related Person</i> : MIGS II (ECI) GP LLC			
2.	Primary Business Name of <i>Related Person</i> : MIGS II (ECI) GP LLC			
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)			
	or Other			
4.	Related Person's  (a) CRD Number (if any):			
	(b) CIK Number(s) (if any):  No Information Filed			
	broker-dealer, municipal securities dealer, or government securities broker or dealer  other investment adviser (including financial planners)  registered municipal advisor  registered security-based swap dealer  major security-based swap participant  commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  futures commission merchant  banking or thrift institution  trust company  i) accountant or accounting firm  k   lawyer or law firm  insurance company or agency  m   pension consultant  real estate broker or dealer  sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  ponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Ye	s N	<b>l</b> o
6.	Do you control or are you controlled by the related person?	0	6	•
7.	Are you and the related person under common control?	0	(	0
8.	<ul> <li>(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i>?</li> <li>(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i>' for or securities that are maintained at the <i>related person</i>?</li> <li>(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i>'s office responsible for <i>custody</i> of your <i>clients</i>' assets:  Number and Street 1:  Number and Street 2:  City:  State:  Country:  ZIP+4/Postal Code:  If this address is a private residence, check this box:  </li> </ul>	0	6 6	
^			s N	
9.	<ul><li>(a) If the related person is an investment adviser, is it exempt from registration?</li><li>(b) If the answer is yes, under what exemption?</li></ul>	0	(	)
10.	<ul> <li>(a) Is the related person registered with a foreign financial regulatory authority?</li> <li>(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.</li> </ul>	0	(	•
11.	No Information Filed  1. Do you and the <i>related person</i> share any <i>supervised persons</i> ?	•		0
12.	2. Do you and the <i>related person</i> share the same physical location?	•	•	0

1.	Legal Name of Related Person: MIGS (ECI) GP LLC							
2.	Primary Business Name of <i>Related Person</i> : MIGS (ECI) GP LLC							
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)							
	or Other							
4.	Related Person's  (a) CRD Number (if any):							
	(b) CIK Number(s) (if any):  No Information Filed							
5.	Related Person is: (check all that apply)  (a)   broker-dealer, municipal securities dealer, or government securities broker or dealer  (b)   other investment adviser (including financial planners)  (c)   registered municipal advisor  (d)   registered security-based swap dealer  (e)   major security-based swap participant  (f)   commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  (g)   futures commission merchant  (h)   banking or thrift institution  (i)   trust company  (j)   accountant or accounting firm  (k)   lawyer or law firm  (l)   insurance company or agency  (m)   pension consultant  (n)   real estate broker or dealer  (o)   sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	Yes	: No					
6.	Do you control or are you controlled by the related person?		•					
7.	Are you and the related person under common control?	•	0					
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•					
	<ul> <li>(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i>?</li> <li>(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:</li> </ul>	0	0					
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:  Number and Street 1:  City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box:							
_			No					
9.	<ul><li>(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?</li><li>(b) If the answer is yes, under what exemption?</li></ul>	0	0					
10.	<ul> <li>(a) Is the related person registered with a foreign financial regulatory authority?</li> <li>(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.         No Information Filed     </li> </ul>	0	•					
11.	Do you and the related person share any supervised persons?	$\odot$	0					
12.	Do you and the <i>related person</i> share the same physical location?	•	0					
1.	Legal Name of <i>Related Person</i> : MACQUARIE INFRASTRUCTURE PARTNERS CANADA GP LTD							
2.	Primary Business Name of Related Person:							

MACQUARIE INFRASTRUCTURE PARTNERS CANADA GP LTD

3.	s. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)				
	or Other				
4.	Related Person's  (a) CRD Number (if any):				
	(b) CIK Number(s) (if any):  No Information Filed				
5.	Related Person is: (check all that apply)  (a)   broker-dealer, municipal securities dealer, or government securities broker or dealer  (b)   other investment adviser (including financial planners)  (c)   registered municipal advisor  (d)   registered security-based swap dealer  (e)   major security-based swap participant  (f)   commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  (g)   futures commission merchant  (h)   banking or thrift institution  (i)   trust company  (j)   accountant or accounting firm  (k)   lawyer or law firm  (l)   insurance company or agency  (m)   pension consultant  (n)   real estate broker or dealer  (o)   sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles				
	(p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	. No		
6.	Do you control or are you controlled by the related person?		·		
		~	~		
7.	Are you and the <i>related person</i> under common <i>control</i> ?	•	С		
8.	<ul> <li>(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i>?</li> <li>(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:         <ul> <li>Number and Street 2:</li> <li>City:</li> <li>State:</li></ul></li></ul>		0		
	If this address is a private residence, check this box:	Yes	. NI		
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?		С		
	(b) If the answer is yes, under what exemption?		•		
10.	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	0	•		
11.	No Information Filed  Do you and the <i>related person</i> share any <i>supervised persons</i> ?	•	С		
12.	Do you and the <i>related person</i> share the same physical location?	•	С		
	Legal Name of Related Person:  MACQUARIE INFRASTRUCTURE PARTNERS II GP LLC  Primary Business Name of Related Person:  MACQUARIE INFRASTRUCTURE PARTNERS II GP LLC				
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)				
	or Other				

4.	Rela	ated Person's		
	(a)	CRD Number (if any):		
	(b)	CIK Number(s) (if any):  No Information Filed		
		140 mormation i ned		
5.	Relation (a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l) (m) (o)	ated Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer  other investment adviser (including financial planners)  registered municipal advisor  registered security-based swap dealer  major security-based swap participant  commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  futures commission merchant  banking or thrift institution  trust company  accountant or accounting firm  lawyer or law firm  insurance company or agency  pension consultant  real estate broker or dealer  sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
	,		Yes	N
6.	Doy	you control or are you controlled by the related person?	0	6
7.	Are	you and the <i>related person</i> under common <i>control</i> ?	•	(
8.	(a)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	0	
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:		
		Number and Street 1: Number and Street 2:  City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box:		
			Yes	N
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	0	(
	(b)	If the answer is yes, under what exemption?		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	0	6
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.		
11	Dov	No Information Filed you and the <i>related person</i> share any <i>supervised persons</i> ?	_	
	D0 .	you and the related percent chare any eapervised percent.	•	(
12.	Do	you and the <i>related person</i> share the same physical location?	•	C
1.	_	al Name of <i>Related Person</i> : III (ECI) GP LLC		
2.		nary Business Name of <i>Related Person</i> : III (ECI) GP LLC		
3.	Rela	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Oth	er		
4.	Rela (a)	ated Person's  CRD Number (if any):		
	(b)	CIK Number(s) (if any):  No Information Filed		

5.	Rela	ated	d Person is: (check all that apply)		
	(a)		broker-dealer, municipal securities dealer, or government securities broker or dealer		
	` '				
	` '				
	(d) (e)		registered security-based swap dealer major security-based swap participant		
	(b) (f)		commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)				
	(h)		banking or thrift institution		
	(i)		trust company		
	(j)		accountant or accounting firm		
	(k)				
	(l)		insurance company or agency		
	(m)				
	(n) (o)		real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(b)	V			
	(P)			Yes	No
6.	Do y	you	control or are you controlled by the related person?	0	0
7.	Are	you	and the related person under common control?	•	0
				~	~
8.	(a)	Do	pes the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
	(b)	lf y	you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not	Ö	
		-	perationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds securities that are maintained at the <i>related person</i> ?	~	Č
	(c)	lf y	you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:		
			umber and Street 1: Number and Street 2:		
			ity: State: Country: ZIP+4/Postal Code:		
		"	this address is a private residence, check this box:	Yes	No
9.	(a)	lf t	the related person is an investment adviser, is it exempt from registration?	0	
			the answer is yes, under what exemption?	0	
	(2)				
10.	(a)	ls	the related person registered with a foreign financial regulatory authority?	0	•
	(b)	lf t	the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.		
			No Information Filed		
11.	Do y	you	and the related person share any supervised persons?	•	0
12.	Do y	you	and the related person share the same physical location?	$\odot$	$\circ$
1.	Leg	al N	Name of Related Person:		
	MAC	CQI	JARIE INFRASTRUCTURE AND REAL ASSETS INC.		
2.		-	y Business Name of Related Person:		
	MAC	CQU	JARIE INFRASTRUCTURE AND REAL ASSETS INC.		
3.	Rela	ated	d Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	-				
	or				
	Othe	er			
4.	Rela	ateo	d Person's		
			RD Number (if any):		
	. /		07846		
	(b)	CI	K Number(s) (if any):		
			No Information Filed		
5.	Rela	ator	d Person is: (check all that apply)		
J.					
	(b)	V			
	(c)		registered municipal advisor		
	(d)		registered security-based swap dealer		

	(e)	major security-based swap participant				
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)				
	(g)  utures commission merchant					
	(h)  anking or thrift institution					
	(i)	□ trust company				
	(j)	accountant or accounting firm				
	(k)	awyer or law firm				
	(I)	insurance company or agency				
	(m)	pension consultant				
	(n)	real estate broker or dealer				
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles				
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles				
			Yes	No		
6.	Do y	ou control or are you controlled by the related person?	•	0		
			~	~		
7.	Are	rou and the related person under common control?	•	0		
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•		
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not	_			
	(5)	operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds	0	0		
		or securities that are maintained at the <i>related person</i> ?				
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:				
	` '	Number and Street 1: Number and Street 2:				
		City: State: Country: ZIP+4/Postal Code:				
		If this address is a private residence, check this box:				
			Yes	No		
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	0	•		
	(b)	If the answer is yes, under what exemption?				
	` ,					
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	0	•		
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.				
	(-)					
		No Information Filed				
11.	Do y	ou and the <i>related person</i> share any <i>supervised persons</i> ?	•			
11.	Do y		•	0		
	•					
	•	ou and the related person share any supervised persons?	⊙ ⊙			
	•	ou and the related person share any supervised persons?				
	•	ou and the related person share any supervised persons?				
12.	Do y	ou and the related person share any supervised persons?				
12.	Do y	ou and the related person share any supervised persons? ou and the related person share the same physical location?				
12.	Do y	ou and the related person share any supervised persons?  ou and the related person share the same physical location?  Il Name of Related Person:				
12.	Do y	ou and the related person share any supervised persons?  ou and the related person share the same physical location?  Il Name of Related Person:				
12.	Do y  Lega GRE	ou and the <i>related person</i> share any <i>supervised persons</i> ?  ou and the <i>related person</i> share the same physical location?  Il Name of <i>Related Person</i> :  EN INVESTMENT GROUP MANAGEMENT LIMITED				
12.	Do y  Lega GRE	ou and the related person share any supervised persons?  ou and the related person share the same physical location?  Il Name of Related Person:  EN INVESTMENT GROUP MANAGEMENT LIMITED  ary Business Name of Related Person:				
12.	Lega GRE Prim GRE	ou and the related person share any supervised persons?  ou and the related person share the same physical location?  Il Name of Related Person: EN INVESTMENT GROUP MANAGEMENT LIMITED  ary Business Name of Related Person: EN INVESTMENT GROUP MANAGEMENT LIMITED  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)				
12.	Lega GRE Prim GRE	ou and the related person share any supervised persons?  ou and the related person share the same physical location?  Il Name of Related Person: EN INVESTMENT GROUP MANAGEMENT LIMITED  ary Business Name of Related Person: EN INVESTMENT GROUP MANAGEMENT LIMITED				
12.	Lega GRE Prim GRE Rela 802 or	ou and the related person share any supervised persons?  ou and the related person share the same physical location?  If Name of Related Person:  EN INVESTMENT GROUP MANAGEMENT LIMITED  ary Business Name of Related Person:  EN INVESTMENT GROUP MANAGEMENT LIMITED  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  -118232				
12.	Lega GRE Prim GRE Rela	ou and the related person share any supervised persons?  ou and the related person share the same physical location?  If Name of Related Person:  EN INVESTMENT GROUP MANAGEMENT LIMITED  ary Business Name of Related Person:  EN INVESTMENT GROUP MANAGEMENT LIMITED  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  -118232				
12. 1. 2.	Lega GRE Prim GRE Rela 802 or Othe	ou and the related person share any supervised persons?  ou and the related person share the same physical location?  Il Name of Related Person: EN INVESTMENT GROUP MANAGEMENT LIMITED  ary Business Name of Related Person: EN INVESTMENT GROUP MANAGEMENT LIMITED  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 118232				
12. 1. 2.	Lega GRE Prim GRE Rela 802 or Other	ou and the related person share any supervised persons?  ou and the related person share the same physical location?  Il Name of Related Person: EN INVESTMENT GROUP MANAGEMENT LIMITED  ary Business Name of Related Person: EN INVESTMENT GROUP MANAGEMENT LIMITED  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) -118232  r  ted Person's				
12. 1. 2.	Lega GRE Prim GRE Rela 802 or Other	ou and the related person share any supervised persons?  ou and the related person share the same physical location?  Il Name of Related Person: EN INVESTMENT GROUP MANAGEMENT LIMITED  ary Business Name of Related Person: EN INVESTMENT GROUP MANAGEMENT LIMITED  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) -118232  r  ted Person's CRD Number (if any):				
12. 1. 2.	Lega GRE Prim GRE Rela 802 or Other	ou and the related person share any supervised persons?  ou and the related person share the same physical location?  It Name of Related Person: EN INVESTMENT GROUP MANAGEMENT LIMITED  ary Business Name of Related Person: EN INVESTMENT GROUP MANAGEMENT LIMITED  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) -118232  r  ted Person's CRD Number (if any): 304198				
12. 1. 2.	Lega GRE Prim GRE Rela 802 or Other	ou and the related person share any supervised persons?  ou and the related person share the same physical location?  Il Name of Related Person: EN INVESTMENT GROUP MANAGEMENT LIMITED  ary Business Name of Related Person: EN INVESTMENT GROUP MANAGEMENT LIMITED  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) -118232  r  ted Person's CRD Number (if any):				
12. 1. 2.	Lega GRE Prim GRE Rela 802 or Other	ou and the related person share any supervised persons?  ou and the related person share the same physical location?  If Name of Related Person: EN INVESTMENT GROUP MANAGEMENT LIMITED  ary Business Name of Related Person: EN INVESTMENT GROUP MANAGEMENT LIMITED  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) -118232  r  ted Person's  CRD Number (if any): 304198  CIK Number(s) (if any):				
12. 1. 2.	Lega GRE Prim GRE Rela 802 or Other	ou and the related person share any supervised persons?  ou and the related person share the same physical location?  If Name of Related Person: EN INVESTMENT GROUP MANAGEMENT LIMITED  ary Business Name of Related Person: EN INVESTMENT GROUP MANAGEMENT LIMITED  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) -118232  r  ted Person's  CRD Number (if any): 304198  CIK Number(s) (if any):				
1. 2. 3. 4.	Lega GRE Prim GRE Rela 802 or Other	ou and the related person share any supervised persons?  ou and the related person share the same physical location?  If Name of Related Person: EN INVESTMENT GROUP MANAGEMENT LIMITED  ary Business Name of Related Person: EN INVESTMENT GROUP MANAGEMENT LIMITED  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) -118232  r  ted Person's  CRD Number (if any): 304198  CIK Number(s) (if any):				
1. 2. 3. 4.	Lega GRE Prim GRE Relate 802 or Other (a) (b)	ou and the related person share any supervised persons?  ou and the related person share the same physical location?  It Name of Related Person:  EN INVESTMENT GROUP MANAGEMENT LIMITED  any Business Name of Related Person:  EN INVESTMENT GROUP MANAGEMENT LIMITED  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  -118232  r  ted Person's  CRD Number (if any): 304198  CIK Number(s) (if any): No Information Filed				
1. 2. 3. 4.	Lega GRE Prim GRE Relate 802 or Other (a) (b)	ou and the related person share any supervised persons?  ou and the related person share the same physical location?  Il Name of Related Person: EN INVESTMENT GROUP MANAGEMENT LIMITED  ary Business Name of Related Person: EN INVESTMENT GROUP MANAGEMENT LIMITED  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) -118232  r  ted Person's CRD Number (if any): 304198 CIK Number(s) (if any): No Information Filed				
1. 2. 3. 4.	Lega GRE Prim GRE Relation (a) (b) Relation (b)	ou and the related person share any supervised persons?  ou and the related person share the same physical location?  Il Name of Related Person: EN INVESTMENT GROUP MANAGEMENT LIMITED  ary Business Name of Related Person: EN INVESTMENT GROUP MANAGEMENT LIMITED  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) -118232  It ted Person's  CRD Number (if any): 304198  CIK Number(s) (if any): No Information Filed  Filed Person is: (check all that apply)  Filed Person is: (check all that apply)  Filed Person is: (check all that apply)				
1. 2. 3. 4.	Lega GRE Prim GRE Rela 802 or Other (a) (b) Rela (b) (c)	ou and the related person share any supervised persons?  ou and the related person share the same physical location?  If Name of Related Person:  EN INVESTMENT GROUP MANAGEMENT LIMITED  any Business Name of Related Person:  EN INVESTMENT GROUP MANAGEMENT LIMITED  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  118232  r  ted Person's  CRD Number (if any): 304198  CIK Number(s) (if any): No Information Filed  ted Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer  other investment adviser (including financial planners)				
1. 2. 3. 4.	Lega GRE Prim GRE Relate 802 or Other (a) (b) Relate (a) (b) (c)	ou and the related person share any supervised persons?  ou and the related person share the same physical location?  If Name of Related Person: EN INVESTMENT GROUP MANAGEMENT LIMITED  ary Business Name of Related Person: EN INVESTMENT GROUP MANAGEMENT LIMITED  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) -118232  or  ted Person's  CRD Number (if any):  No Information Filed  fed Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer  other investment adviser (including financial planners) registered municipal advisor				
1. 2. 3. 4.	Lega GRE Prim GRE Rela 802 or Other (a) (b)  Rela (b) (c) (d)	ou and the related person share any supervised persons?  ou and the related person share the same physical location?  It Name of Related Person:  EN INVESTMENT GROUP MANAGEMENT LIMITED  any Business Name of Related Person:  EN INVESTMENT GROUP MANAGEMENT LIMITED  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)				
1. 2. 3. 4.	Lega GRE Relates 802 or Other Relates (a) (b) Relates (b) (c) (d) (e)	ou and the related person share any supervised persons?  ou and the related person share the same physical location?  It Name of Related Person: EN INVESTMENT GROUP MANAGEMENT LIMITED  any Business Name of Related Person: EN INVESTMENT GROUP MANAGEMENT LIMITED  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) -118232  r  ted Person's CRD Number (if any): 304198 CIK Number(s) (if any): No Information Filed  ted Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer  or tegistered municipal advisor registered security-based swap dealer major security-based swap participant				
1. 2. 3. 4.	Do y  Lega GRE  Prim GRE  Rela 802 or Other (a) (b)  Rela (b) (c) (d) (e) (f)	ou and the related person share any supervised persons?  ou and the related person share the same physical location?  If Name of Related Person:  EN INVESTMENT GROUP MANAGEMENT LIMITED  any Business Name of Related Person:  EN INVESTMENT GROUP MANAGEMENT LIMITED  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  -118232  If the Person's CRD Number (if any):  No Information Filed  Ted Person is: (check all that apply)  For border-dealer, municipal securities dealer, or government securities broker or dealer  other investment adviser (including financial planners)  registered municipal advisor  registered municipal advisor  registered security-based swap participant  commodity pool operator or commodity trading advisor (whether registered or exempt from registration)				
1. 2. 3. 4.	Do y  Lega GRE  Prim GRE  Rela 802  or Other  (a) (b)  Rela (b) (c) (d) (e) (f) (g)	ou and the related person share any supervised persons?  ou and the related person share the same physical location?  If Name of Related Person: EN INVESTMENT GROUP MANAGEMENT LIMITED  any Business Name of Related Person: EN INVESTMENT GROUP MANAGEMENT LIMITED  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)				

	(k)	lawyer or law firm		
	(I)	insurance company or agency		
	(m)	pension consultant		
		real estate broker or dealer		
	(-)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	V	NI-
6.	Dov	ou control or are you controlled by the related person?		No
0.	БО у	du control of ale you controlled by the related person:	0	⊙
7	Δτο	you and the related person under common control?	_	
١.	AIC .	you and the related person under common controls	⊙	0
8.	(a)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	_	_
0.	` '	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not	0	•
	(b)	operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:		
	(-)	Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box:		
	, ,			No
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	$\odot$	0
	(b)	If the answer is yes, under what exemption?		
		PRIVATE FUND ADVISER		
10	(0)	In the related person registered with a fereign financial regulatory outhority?	_	
10.		Is the related person registered with a foreign financial regulatory authority?	⊙	0
	(b)	If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered.  Name of Country/English Name of Foreign Financial Regulatory Authority		
		United Kingdom - Financial Conduct Authority		
4.4	D			
11.	ро у	ou and the related person share any supervised persons?	⊙	0
10	Dov	you and the valeted payon shows the same physical leasting?		
12.	БО у	you and the related person share the same physical location?	⊙	0
1.	Lega	al Name of Related Person:		
	MAC	CQUARIE PRIVATE DEBT ASSET MANAGEMENT, LLC		
2.		nary Business Name of Related Person:		
	MAC	CQUARIE PRIVATE DEBT ASSET MANAGEMENT, LLC		
3.	Pols	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
J.		- 108243		
	or			
	Othe	er er		
4.	Rela	ated Person's		
	(a)	CRD Number (if any):		
	/L- \	284788 CUC Number(a) (if any).		I
	(b)	CIK Number(s) (if any):  No Information Filed		
		110 Information 1 floa		
5.	Rela	ated Person is: (check all that apply)		
	(a)	broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b)	other investment adviser (including financial planners)		
	(c)	registered municipal advisor		
	(d)	registered security-based swap dealer		
	(e)	major security-based swap participant		
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
	/L\	banking or thrift institution		
	(h)	truet company		
	(i)	□ trust company □ accounting firm		
	(i) (j)	accountant or accounting firm		
	(i)	accountant or accounting firm lawyer or law firm		
	(i) (j) (k)	accountant or accounting firm		

	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
			Yes	No
6.	Do y	ou control or are you controlled by the related person?	$\circ$	⊙
7.	Are y	ou and the related person under common control?	$\odot$	0
8.		Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	0	⊙
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not	0	0
		operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:		
	(0)	Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box:		
			Yes	No
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	0	⊙
	(b)	If the answer is yes, under what exemption?		
10	. (a)	Is the related person registered with a foreign financial regulatory authority?	0	⊙
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.		
		No Information Filed		
11	. Do y	ou and the related person share any supervised persons?	$\odot$	0
12	. Do y	ou and the <i>related person</i> share the same physical location?	$\odot$	0
1	Leas	Il Name of <i>Related Person</i> :		
'-	_	AWARE DISTRIBUTORS, L.P.		
2.	Prim	ary Business Name of Related Person:		
	DEL	AWARE DISTRIBUTORS, L.P.		
3.		ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	8 - 2	9/55		
	or Othe	r		
	Otilo			
4.	Rela	ted Person's		
	(a)	CRD Number (if any):		'
		14232		
	(b)	CIK Number(s) (if any):		
		No Information Filed		
_	Polo	ted Person is: (check all that apply)		
5.		broker-dealer, municipal securities dealer, or government securities broker or dealer		
	` '	other investment adviser (including financial planners)		
		registered municipal advisor		
	(d)	registered security-based swap dealer		
	(e)	major security-based swap participant		
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
	(h)	banking or thrift institution		
	(i)	trust company		
	(j)	accountant or accounting firm		
	(k)	lawyer or law firm		
	(I)	insurance company or agency		
	, ,	pension consultant  real estate broker or dealer		
	(n) (o)	real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(b) (p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
	(P)	-, , 6	Yes	No
6.	Do y	ou control or are you controlled by the related person?		•
				-
7.	Are	ou and the related person under common control?	0	

8. (a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?  (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?					
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's off	ce responsible for <i>custody</i> of your <i>clients'</i> assets:		
	,	Number and Street 1: Number and Street 2:			
		City: State: Country:	ZIP+4/Postal Code:		
		If this address is a private residence, check this box: $\square$			
_				Yes	No
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?		$\circ$	$\circ$
	(b)	If the answer is yes, under what exemption?			
10.				$\circ$	⊙
	(b)	) If the answer is yes, list the name and country, in English of each foreign financial regulatory auth  No Information Filed			
44	D				
11.	Бо у	you and the related person share any supervised persons?		⊙	0
12	Do v	you and the <i>related person</i> share the same physical location?		_	_
12.	БОУ	by see and the rotated percent chare the same physical location.		⊙	0
1.	-	gal Name of <i>Related Person</i> : RA AMERICAS, INC.			
	IVIIIN	RA AMERICAS, INC.			
2.	Prim	imary Business Name of Related Person:			
		RA AMERICAS, INC.			
3.		elated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)			
	or	1 - 108008			
	Othe	her			
4.	Rela	elated Person's			
	(a)				
	(I- )	282639			ı
	(b)	) CIK Number(s) (if any):  No Information Filed			
					ı
5.		elated Person is: (check all that apply)			
	()				
	(b)				
	(c) (d)	<b>-</b>			
	(e)				
	(b) (f)	commodity pool operator or commodity trading advisor (whether registered or exempt from re	egistration)		
	(g)				
	(h)				
	(i)	☐ trust company			
	(j)	accountant or accounting firm			
	(k)	lawyer or law firm			
	(I)	insurance company or agency			
	(m)	´ '			
	(n)		hialaa		
	(o)		nicles		
	(p)	, - Sponsor, general partner, managing member (or equivalent) or pooled investment vehicles		Yes	No
6.	Do y	you control or are you controlled by the related person?		0	•
	-			~	-5
7.	Are	e you and the related person under common control?		•	0
				_	-
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory se	ervices you provide to <i>clients</i> ?	$\circ$	$\odot$
	(b)			$\circ$	$\circ$
		operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are ror securities that are maintained at the <i>related person</i> ?	not required to obtain a surprise examination for your <i>clients'</i> funds		

(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:

		Number and Street 1:	Number and Street 2:			
		City: State:	Country:	ZIP+4/Postal Code:		
		If this address is a private residence, check this box: $\Box$			V	
9.	(a)	If the related person is an investment adviser, is it exempt from registration	?		Yes	
0.		If the answer is yes, under what exemption?	•		0	•
	(D)	if the answer is yes, under what exemption:				
10.	(a)	Is the related person registered with a foreign financial regulatory authority	?		0	•
		If the answer is yes, list the name and country, in English of each foreign fin		h which the <i>related person</i> is registered.		•
			No Information Filed			
11.	Do y	ou and the related person share any supervised persons?			•	0
12.	Do y	ou and the related person share the same physical location?			$\odot$	0
1.	Lega	I Name of <i>Related Person</i> :				
	_	V LUXEMBOURG GP S.A.R.L.				
2.		ary Business Name of Related Person:				
	MIP	V LUXEMBOURG GP S.A.R.L.				
3.	Rela	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)				
	-	······································				
	or					
	Othe	r				
4	Polo	ted Person's				
4.		CRD Number (if any):				
	(\$)					
	(b)	CIK Number(s) (if any):				
			No Information Filed			
5.	Rela	ted Person is: (check all that apply)				
		broker-dealer, municipal securities dealer, or government securities b	roker or dealer			
	(b)	other investment adviser (including financial planners)				
	(c)	registered municipal advisor				
	(d)	registered security-based swap dealer				
	(e)	major security-based swap participant				
	(f)	<ul> <li>commodity pool operator or commodity trading advisor (whether regist</li> <li>futures commission merchant</li> </ul>	tered or exempt from registration	on)		
	(g) (h)	banking or thrift institution				
	(i)	trust company				
	(j)	accountant or accounting firm				
	(k)	awyer or law firm				
	(I)	insurance company or agency				
	` ,	pension consultant				
		<ul> <li>real estate broker or dealer</li> <li>sponsor or syndicator of limited partnerships (or equivalent), excluding</li> </ul>	n nooled investment vehicles			
	(-)	sponsor, general partner, managing member (or equivalent) of pooled				
	\(\frac{1}{2}\)				Yes	No
6.	Do y	ou control or are you controlled by the related person?			0	0
7.	Are y	ou and the related person under common control?			$\odot$	0
8.	(a)	Does the related person act as a qualified custodian for your clients in conr	nection with advisory services y	ou provide to <i>clients</i> ?	$\circ$	•
		If you are registering or registered with the SEC and you have answered "ye			0	0
		operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related</i> or securities that are maintained at the <i>related person</i> ?	d person and thus are not requi	red to obtain a surprise examination for your <i>clients'</i> funds		
		or securities that are maintained at the <i>related person?</i> If you have answered "yes" to question 8.(a) above, provide the location of t	he related person's office reco-	onsible for custody of your cliente' assets.		
	(c)	Number and Street 1:	Number and Street 2:	onside for custody of your cheffs assets.		
		City: State:	Country:	ZIP+4/Postal Code:		
		If this address is a private residence, check this box: $\square$				
					Yes	
9.		If the related person is an investment adviser, is it exempt from registration	7		0	0
	(b)	If the answer is yes, under what exemption?				

					ľ
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	0	$\odot$	
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.			
		No Information Filed			
11.	Do y	ou and the related person share any supervised persons?	0	$\odot$	
12.	Do y	ou and the <i>related person</i> share the same physical location?	0	$\odot$	
					1
1	Lea	al Name of <i>Related Person</i> :			
	_	QUARIE INFRASTRUCTURE AND REAL ASSETS (SALES) CANADA LTD			
2.	Prim	ary Business Name of Related Person:			
	MAC	QUARIE INFRASTRUCTURE AND REAL ASSETS (SALES) CANADA LTD			
_	<b>5</b> /	(			
3.	Rela	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)			
	or				
	Othe	er en			
		ted Person's			
	(a)	CRD Number (if any):			
	(h)	CIV Number(a) (if any)			ı
	(b)	CIK Number(s) (if any):  No Information Filed			
					1
5.	Rela	ted Person is: (check all that apply)			
		broker-dealer, municipal securities dealer, or government securities broker or dealer			
		other investment adviser (including financial planners)			
		registered municipal advisor			
	(d)	registered security-based swap dealer			
	(e)	major security-based swap participant			
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)			
	(g)	futures commission merchant			
	(h)	banking or thrift institution			
	(I) (i)	<ul> <li>□ trust company</li> <li>□ accountant or accounting firm</li> </ul>			
	(J) (k)	□ lawyer or law firm			
	(I)	insurance company or agency			
	(m)	pension consultant			
	(n)	real estate broker or dealer			
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles			
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles			
			Yes	No	
3.	Do y	ou control or are you controlled by the related person?	0	$\odot$	
7.	Are :	ou and the related person under common control?	⊙	$\circ$	
3.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	$\circ$	$\odot$	
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not	0	$\circ$	
		operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?			
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:			
	(0)	Number and Street 1: Number and Street 2:			
		City: State: Country: ZIP+4/Postal Code:			
		If this address is a private residence, check this box:			
_			Yes	No	
<b>ઝ</b> .		If the <i>related person</i> is an investment adviser, is it exempt from registration?	0	0	
	(b)	If the answer is yes, under what exemption?			
10	(c)	le the related person registered with a foreign financial regulatory authority?			
	(a)	Is the related person registered with a foreign financial regulatory authority?	⊙	0	
	(b)	If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered.			
		Name of Country/English Name of Foreign Financial Regulatory Authority  Canada - Alberta Securities Commission			
		Junique Austria Goodininosion			1

		Canada - British Columbia Securities Commission		
		Canada - Manitoba Securities Commission		
		Canada - New Brunswick Securities Commission		
		Canada - Newfoundland and Labrador, Financial Services Regulation Division		
		Canada - Nova Scotia Securities Commission		
		Canada - Ontario Securities Commission		
		Canada - Prince Edward Island, Securities Office		
		Canada - Quebec, Financial Markets Authority		
		Canada - Saskatchewan Financial Services Commission		
	11	Do you and the <i>related person</i> share any <i>supervised persons</i> ?	_	
		Do you and the <i>related person</i> share the same physical location?		•
	I	Legal Name of <i>Related Person</i> :  MIP IV (CANADA) GP LLC		
		Primary Business Name of <i>Related Person</i> : MIP IV (CANADA) GP LLC		
		Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
		Or Dither		
		Related Person's a) CRD Number (if any):		
		b) CIK Number(s) (if any):		
		No Information Filed		
		Related Person is: (check all that apply)  a)   broker-dealer, municipal securities dealer, or government securities broker or dealer  b)   other investment adviser (including financial planners)  c)   registered municipal advisor  registered security-based swap dealer  e)   major security-based swap participant  f)   commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  g)   futures commission merchant  banking or thrift institution  trust company  accountant or accounting firm  k)   lawyer or law firm  l)   insurance company or agency  m)   pension consultant  real estate broker or dealer  sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  Do you control or are you controlled by the related person?	Yes	
	<b>o</b> .	Do you control of are you controlled by the related person?	0	•
	7	Are you and the related person under common control?	•	0
	8.	a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
		b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?		Ö
	(	c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:		
		Number and Street 1: Number and Street 2:  Citv: State: Country: ZIP+4/Postal Code:		
		City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box:		
			Yes	No
	9.	a) If the related person is an investment adviser, is it exempt from registration?		0
11	-			

10.	<ul> <li>(a) Is the related person registered with a foreign financial regulatory authority?</li> <li>(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.         No Information Filed     </li> </ul>	0	•
11.	Do you and the related person share any supervised persons?	•	0
12.	Do you and the <i>related person</i> share the same physical location?	•	0
1.	Legal Name of <i>Related Person</i> : MIP IV (ECI) GP LLC		
2.	Primary Business Name of <i>Related Person</i> : MIP IV (ECI) GP LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	Related Person's  (a) CRD Number (if any):		
	(b) CIK Number(s) (if any):  No Information Filed		
5.	Related Person is: (check all that apply)  (a)   broker-dealer, municipal securities dealer, or government securities broker or dealer  (b)   other investment adviser (including financial planners)  (c)   registered municipal advisor  (d)   registered security-based swap dealer  (e)   major security-based swap participant  (f)   commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  (g)   futures commission merchant  (h)   banking or thrift institution  (i)   trust company  (j)   accountant or accounting firm  (k)   lawyer or law firm  (l)   insurance company or agency  (m)   pension consultant  (n)   real estate broker or dealer  (o)   sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	Yes	No
6.	Do you control or are you controlled by the related person?	Yes O	No ⊙
7.	Are you and the related person under common control?	•	0
В.	<ul> <li>(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i>?</li> <li>(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>?</li> </ul>	0	0
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:  Number and Street 1:  City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box: □		
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes	No
	(b) If the answer is yes, under what exemption?		
	<ul> <li>(a) Is the related person registered with a foreign financial regulatory authority?</li> <li>(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.         No Information Filed     </li> </ul>	0	•
11.	Do you and the related person share any supervised persons?	$\odot$	0

12.	Do you and the <i>related person</i> share the same physical location?	•	0
1.	Legal Name of <i>Related Person</i> : MACQUARIE INFRASTRUCTURE PARTNERS III GP LLC		
2.	Primary Business Name of <i>Related Person</i> :  MACQUARIE INFRASTRUCTURE PARTNERS III GP LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	Related Person's  (a) CRD Number (if any):		
	(b) CIK Number(s) (if any):		
	No Information Filed		
5.	Related Person is: (check all that apply)  (a) Doroker-dealer, municipal securities dealer, or government securities broker or dealer  (b) Doroker-dealer, municipal securities dealer, or government securities broker or dealer  (c) Poroker-dealer, municipal securities dealer, or government securities broker or dealer  (d) Poroker-dealer, municipal securities dealer, or government securities broker or dealer  (e) Poroker-dealer, municipal securities dealer, or government securities broker or dealer  (d) Poroker-dealer, municipal securities dealer, or government securities broker or dealer  (e) Poroker-dealer, municipal securities dealer, or government securities broker or dealer  (f) Poroker-dealer, municipal securities dealer, or government securities broker or dealer  (d) Poroker-dealer, municipal securities dealer, or government securities broker or dealer  (e) Poroker-dealer, municipal securities dealer, or government securities broker or dealer  (d) Poroker-dealer, municipal securities dealer, or government securities broker or dealer  (e) Poroker-dealer, municipal securities dealer, or government securities broker or dealer  (f) Poroker-dealer, municipal securities dealer, or government securities broker or dealer  (e) Poroker-dealer, municipal securities dealer, or government securities broker or dealer  (e) Poroker-dealer, municipal securities dealer, or government securities broker or dealer  (f) Poroker-dealer, municipal securities dealer, or government securities broker or dealer  (e) Poroker-dealer, municipal securities dealer, or government securities broker or dealer  (f) Poroker-dealer, municipal securities dealer, or government securities broker or dealer  (g) Poroker-dealer, municipal securities dealer, or government securities broker or dealer  (g) Poroker-dealer, municipal securities dealer, or government securities broker or dealer  (g) Poroker-dealer, municipal securities dealer, or government securities broker or dealer  (g) Poroker-dealer, municipal securities dealer, or government securiti		
	(h) □ banking or thrift institution (i) □ trust company (j) □ accountant or accounting firm (k) □ lawyer or law firm (l) □ insurance company or agency (m) □ pension consultant (n) □ real estate broker or dealer (o) □ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (p) ▼ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	No
6.	Do you control or are you controlled by the related person?		<b>⊙</b>
7.	Are you and the related person under common control?	•	0
8.	(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	0	•
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> 's office responsible for <i>custody</i> of your <i>clients</i> ' assets:  Number and Street 1:  City: State: Country: ZIP+4/Postal Code:		
	If this address is a private residence, check this box:	Yes	No
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?		0
	(b) If the answer is yes, under what exemption?		
10.	<ul> <li>(a) Is the related person registered with a foreign financial regulatory authority?</li> <li>(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.         No Information Filed     </li> </ul>	0	•
11.	Do you and the related person share any supervised persons?	•	0
12.	Do you and the <i>related person</i> share the same physical location?	0	0
1.	Legal Name of Related Person:		

MACQUARIE FUND ADVISERS PTY LTD

2.		pary Business Name of <i>Related Person</i> : CQUARIE FUND ADVISERS PTY LTD		
3.	802	nted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - 76322		
	or Othe			
	00			
4.		ated Person's		
		CRD Number (if any): 163507		
		CIK Number(s) (if any):		
		No Information Filed		
5.	Rela	ated Person is: (check all that apply)		
		broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b)	other investment adviser (including financial planners)		
	(-)	registered municipal advisor		
	(d)	registered security-based swap dealer major security-based swap participant		
	(e) (f)	major security-based swap participant  commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
	(h)	banking or thrift institution		
	(i)	□ trust company		
	(j)	accountant or accounting firm		
	(k)	lawyer or law firm		
	(I) (m)	insurance company or agency pension consultant		
	(n)	real estate broker or dealer		
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
ŝ.	Do y	ou control or are you controlled by the related person?	Yes	No ⊙
7.	Are y	you and the <i>related person</i> under common <i>control</i> ?		0
_				
3.		Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?  If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not		•
		operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:  Number and Street 1:  Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box:	Yes	Na
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?		
		If the answer is yes, under what exemption?	•	0
	(5)	PRIVATE FUND ADVISER		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	•	0
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.		
		Name of Country/English Name of Foreign Financial Regulatory Authority  Australia - Australian Securities and Investments Commission		
11	Do v	rou and the related person share any supervised persons?	_	_
	БО у	od and the related person share any supervised persons:	•	0
12.	Do y	rou and the <i>related person</i> share the same physical location?	•	0
1.	•	al Name of <i>Related Person</i> : CQUARIE INFRASTRUCTURE PARTNERS U.S. GP LLC		
2.		nary Business Name of <i>Related Person</i> :		

	3. <i>F</i>	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	0			
	С	Other Control of the		
	1. <i>F</i> .	Related Person's		
		(a) CRD Number (if any):		
	4			
	(t	(b) CIK Number(s) (if any):  No Information Filed		
E	(a() (a() (a() (a() (a() (a() (a() (a()			
	`	(p) ✓ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
			Yes	No
6	i. D	Do you control or are you controlled by the related person?	0	•
7	7. A	Are you and the related person under common control?	•	0
3	,	(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?		$\odot$
	(k	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	((	(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:		
		Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box:		
			Yes	No
	`	(a) If the related person is an investment adviser, is it exempt from registration?	0	0
	(t	(b) If the answer is yes, under what exemption?		
1	10. (a	(a) Is the related person registered with a foreign financial regulatory authority?	0	•
	(ł	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.		-
	14 5	No Information Filed		
	1. D	Do you and the <i>related person</i> share any <i>supervised persons</i> ?	⊙	0
1	12. C	Do you and the <i>related person</i> share the same physical location?	•	0
	N 2. P	Legal Name of <i>Related Person</i> :  MACQUARIE INFRASTRUCTURE PARTNERS IV GP LLC  Primary Business Name of <i>Related Person</i> :  MACQUARIE INFRASTRUCTURE PARTNERS IV GP LLC		
		Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	- 0			
		Other		
	1. <i>F</i>	Related Person's		

	(a)	CRD Number (if any):		
	(b)	CIK Number(s) (if any):  No Information Filed		
5.	(a)	other investment adviser (including financial planners) registered municipal advisor		
	(d) (e) (f) (g) (h) (i)	registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company		
	(j) (k) (l) (m) (n) (o) (p)	<ul> <li>□ accountant or accounting firm</li> <li>□ lawyer or law firm</li> <li>□ insurance company or agency</li> <li>□ pension consultant</li> <li>□ real estate broker or dealer</li> <li>□ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles</li> <li>☑ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles</li> </ul>		
6.	Dov	you control or are you controlled by the related person?	Yes	
		you and the <i>related person</i> under common <i>control</i> ?		0
8.		Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?  If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	6
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> 's office responsible for <i>custody</i> of your <i>clients</i> ' assets:  Number and Street 1:  City:  State:  Country:  ZIP+4/Postal Code:  If this address is a private residence, check this box:		
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes	
<b>.</b>	(b)	If the answer is yes, under what exemption?	O	C
10.	(a) (b)	Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ?  If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered.  Name of Country/English Name of <i>Foreign Financial Regulatory Authority</i>	•	(
		Canada - Saskatchewan Financial Services Commission		
11.	Do y	you and the related person share any supervised persons?	•	C
12.	Do y	you and the <i>related person</i> share the same physical location?	•	C
1.	_	al Name of <i>Related Person</i> : III U.S. ENERGY HOLDINGS GP LLC		
2.		nary Business Name of <i>Related Person</i> : III U.S. ENERGY HOLDINGS GP LLC		
3.	Rela	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Othe	er er		
4.		ated Person's  CRD Number (if any):		
	(b)	CIK Number(s) (if any):		
		No Information Filed		

5.	Related Person is: (check all that apply)  (a)   broker-dealer, municipal securities dealer, or government securities broker or dealer  (b)   other investment adviser (including financial planners)  (c)   registered municipal advisor  (d)   registered security-based swap dealer  (e)   major security-based swap participant  (f)   commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  (g)   futures commission merchant  (h)   banking or thrift institution  (i)   trust company  (j)   accountant or accounting firm  (k)   lawyer or law firm  (n)   pension consultant  (n)   pension consultant  (n)   real estate broker or dealer  (s)   sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  (p)   sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
6.	Do you control or are you controlled by the related person?	Yes	No ⊙
7.	Are you and the related person under common control?	•	0
8.	(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?  (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?  (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> 's office responsible for <i>custody</i> of your <i>clients</i> ' assets:  Number and Street 1:  City:  State:  Country:  ZIP+4/Postal Code:  If this address is a private residence, check this box: □		0
9.	<ul><li>(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?</li><li>(b) If the answer is yes, under what exemption?</li></ul>	Yes	
	<ul> <li>(a) Is the related person registered with a foreign financial regulatory authority?</li> <li>(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.         No Information Filed     </li> <li>Do you and the related person share any supervised persons?</li> </ul>		•
	Do you and the <i>related person</i> share the same physical location?	• •	0
1.	Legal Name of <i>Related Person</i> : MIRA INFRASTRUCTURE GLOBAL SOLUTION GP LLC		
2.	Primary Business Name of <i>Related Person</i> : MIRA INFRASTRUCTURE GLOBAL SOLUTION GP LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - or Other		
4.	Related Person's  (a) CRD Number (if any):		
	(b) CIK Number(s) (if any):  No Information Filed		
5.	Related Person is: (check all that apply)  (a)  broker-dealer, municipal securities dealer, or government securities broker or dealer  (b)  other investment adviser (including financial planners)  (c)  registered municipal advisor  (d)  registered security-based swap dealer		

	(e)	major security-based swap participant		
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
	(h)	□ banking or thrift institution		
	(i)	☐ trust company		
	(j)	accountant or accounting firm		
	(k)	☐ lawyer or law firm		
	(I)	insurance company or agency		
	(m)	pension consultant		
	(n)	real estate broker or dealer		
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
	(1 )	1 7 3 7 3 - 3	Yes	No
6.	Do y	ou control or are you controlled by the related person?	0	•
			•	
7.	Are	ou and the related person under common control?	•	0
			•	~
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not	_	
	(5)	operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds	0	0
		or securities that are maintained at the <i>related person</i> ?		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:		
	` ,	Number and Street 1: Number and Street 2:		
		City: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box:		
			Yes	No
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	0	0
	(b)	If the answer is yes, under what exemption?		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	0	•
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.		
		No Information Filed		
11.	Do y	ou and the related person share any supervised persons?	•	0
11.	Do y	ou and the <i>related person</i> share any <i>supervised persons</i> ?	•	0
	-	ou and the <i>related person</i> share any <i>supervised persons</i> ?  ou and the <i>related person</i> share the same physical location?	⊙ ⊙	
	-			
	-			
12.	Do y	ou and the <i>related person</i> share the same physical location?		
12.	Do y	ou and the <i>related person</i> share the same physical location?  Il Name of <i>Related Person</i> :		
12.	Do y	ou and the <i>related person</i> share the same physical location?		
12.	Do y	ou and the <i>related person</i> share the same physical location?  Il Name of <i>Related Person</i> :  V (ECI) GP LLC		
12.	Do y Lega MIP	ou and the <i>related person</i> share the same physical location?  Il Name of <i>Related Person</i> :  V (ECI) GP LLC  ary Business Name of <i>Related Person</i> :		
12.	Do y Lega MIP	ou and the <i>related person</i> share the same physical location?  Il Name of <i>Related Person</i> :  V (ECI) GP LLC		
12.	Lega MIP Prim MIP	ou and the <i>related person</i> share the same physical location?  Il Name of <i>Related Person</i> :  V (ECI) GP LLC  ary Business Name of <i>Related Person</i> :  V (ECI) GP LLC		
12.	Lega MIP Prim MIP	ou and the <i>related person</i> share the same physical location?  Il Name of <i>Related Person</i> :  V (ECI) GP LLC  ary Business Name of <i>Related Person</i> :		
12.	Lega MIP Prim MIP	ou and the <i>related person</i> share the same physical location?  Il Name of <i>Related Person</i> :  V (ECI) GP LLC  ary Business Name of <i>Related Person</i> :  V (ECI) GP LLC		
12.	Lega MIP Prim MIP	ou and the <i>related person</i> share the same physical location?  Il Name of <i>Related Person</i> :  V (ECI) GP LLC  ary Business Name of <i>Related Person</i> :  V (ECI) GP LLC  ted <i>Person</i> 's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
12.	Lega MIP Prim MIP Relation	ou and the <i>related person</i> share the same physical location?  Il Name of <i>Related Person</i> :  V (ECI) GP LLC  ary Business Name of <i>Related Person</i> :  V (ECI) GP LLC  ted <i>Person</i> 's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
12. 1. 2.	Lega MIP Prim MIP Relation	ou and the <i>related person</i> share the same physical location?  Il Name of <i>Related Person</i> :  V (ECI) GP LLC  ary Business Name of <i>Related Person</i> :  V (ECI) GP LLC  ted <i>Person</i> 's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
12. 1. 2.	Lega MIP Prim MIP Rela	ou and the <i>related person</i> share the same physical location?  Il Name of <i>Related Person</i> :  V (ECI) GP LLC  ary Business Name of <i>Related Person</i> :  V (ECI) GP LLC  ted <i>Person</i> 's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
12. 1. 2.	Lega MIP Prim MIP Relation	ou and the related person share the same physical location?  Il Name of Related Person: V (ECI) GP LLC  ary Business Name of Related Person: V (ECI) GP LLC  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  r  ted Person's CRD Number (if any):		
12. 1. 2.	Lega MIP Prim MIP Relation	ou and the related person share the same physical location?  It Name of Related Person: V (ECI) GP LLC  ary Business Name of Related Person: V (ECI) GP LLC  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  reted Person's CRD Number (if any): CIK Number(s) (if any):		
12. 1. 2.	Lega MIP Prim MIP Relation	ou and the related person share the same physical location?  Il Name of Related Person: V (ECI) GP LLC  ary Business Name of Related Person: V (ECI) GP LLC  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  r  ted Person's CRD Number (if any):		
12. 1. 2.	Lega MIP Prim MIP Relation	ou and the related person share the same physical location?  It Name of Related Person: V (ECI) GP LLC  ary Business Name of Related Person: V (ECI) GP LLC  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  reted Person's CRD Number (if any): CIK Number(s) (if any):		
1. 2. 3. 4.	Lega MIP Prim MIP Rela - or Othe (a)	ou and the related person share the same physical location?  Il Name of Related Person: V (ECI) GP LLC  ary Business Name of Related Person: V (ECI) GP LLC  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  r  ted Person's CRD Number (if any):  CIK Number(s) (if any):  No Information Filed		
1. 2. 3. 4.	Lega MIP Prim MIP Rela or Other Rela (a)	bu and the related person share the same physical location?  It Name of Related Person:  V (ECI) GP LLC  ary Business Name of Related Person:  V (ECI) GP LLC  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  r  ted Person's  CRD Number (if any):  No Information Filed		
1. 2. 3. 4.	Lega MIP Prim MIP Rela or Other Rela (a) (b)	ou and the related person share the same physical location?  Il Name of Related Person:  V (ECI) GP LLC  ary Business Name of Related Person:  V (ECI) GP LLC  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  r  ted Person's  CRD Number (if any):  No Information Filed  ted Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer		
1. 2. 3. 4.	Lega MIP Prim MIP Rela or Other Rela (a) (b)	ou and the related person share the same physical location?  Il Name of Related Person:  V (ECI) GP LLC  ary Business Name of Related Person:  V (ECI) GP LLC  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  r  ted Person's  CRD Number (if any):  No Information Filed  ted Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners)		
1. 2. 3. 4.	Lega MIP Prim MIP Rela Other Rela (a) (b) Rela (b) (c)	and the related person share the same physical location?  Il Name of Related Person:  V (ECI) GP LLC  ary Business Name of Related Person:  V (ECI) GP LLC  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  r  ted Person's  CRD Number (if any):  No Information Filed  broker-dealer, municipal securities dealer, or government securities broker or dealer  other investment adviser (including financial planners)  registered municipal advisor		
1. 2. 3. 4.	Lega MIP Prim MIP Rela or Other Rela (a) (b) (c) (d)	ou and the related person share the same physical location?  Il Name of Related Person: V (ECI) GP LLC  ary Business Name of Related Person: V (ECI) GP LLC  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  If  ted Person's CRD Number (if any):  CIK Number(s) (if any):  No Information Filed  ted Person is: (check all that apply)  other investment adviser (including financial planners)  registered municipal advisor registered security-based swap dealer		
1. 2. 3. 4.	Lega MIP Prim MIP Rela Other Rela (a) (b) Rela (b) (c)	ou and the related person share the same physical location?  It Name of Related Person: V (ECI) GP LLC ary Business Name of Related Person: V (ECI) GP LLC  It Red Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  It ted Person's CRD Number (if any):  CIK Number(s) (if any):  No Information Filed  It ted Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer  or registered municipal advisor registered security-based swap dealer major security-based swap participant		
1. 2. 3. 4.	Lega MIP Prim MIP Rela or Other (a) (b) Rela (b) (c) (d) (e)	ou and the related person share the same physical location?  Il Name of Related Person: V (ECI) GP LLC  ary Business Name of Related Person: V (ECI) GP LLC  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  If  ted Person's CRD Number (if any):  CIK Number(s) (if any):  No Information Filed  ted Person is: (check all that apply)  other investment adviser (including financial planners)  registered municipal advisor registered security-based swap dealer		
1. 2. 3. 4.	Lega MIP Prim MIP Relata (a) (b) Relata (b) (c) (d) (e) (f)	ou and the related person share the same physical location?    Name of Related Person:   V (ECI) GP LLC     Ary Business Name of Related Person:   V (ECI) GP LLC     Ary Business Name of Related Person:   V (ECI) GP LLC     Ary Business Name of Related Person:   V (ECI) GP LLC     Ary Business Name of Related Person:   Ary Business Name of Related Person:   V (ECI) GP LLC     Ary Business Name of Related Person:   CRD Number (if any):   CIK Number(s) (if any):   No Information Filed     Ary Business Name of Related Person:   Ary Business Name of Related Person:   No Information Filed     Ary Business Name of Related Person:   Ary Busi		
1. 2. 3. 4.	Do y  Lega MIP  Prim MIP  Rela  (a)  (b)  (c)  (d)  (e)  (f)  (g)	and the related person share the same physical location?  It Name of Related Person: V (ECI) GP LLC any Business Name of Related Person: V (ECI) GP LLC ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  It ted Person's CRD Number (if any):  CIK Number(s) (if any):  No Information Filed  It ted Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant		

	(k) awyer or law firm		
	(I) Insurance company or agency		
	(m) pension consultant		
	(n) real estate broker or dealer		
	(o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)   ✓ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Var	. Na
6	Do you control or are you controlled by the related nerson?		s No
6.	Do you control or are you controlled by the related person?	0	⊙
7	Are you and the related person under common control?	_	
١.	Are you and the related person under common contrors	⊙	0
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	_	_
0.		0	
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds	0	0
	or securities that are maintained at the <i>related person</i> ?		
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:		
	Number and Street 1: Number and Street 2:		
	City: State: Country: ZIP+4/Postal Code:		
	If this address is a private residence, check this box: □		
	(a) If the velocity of never is an investment advisor in it assembly from registration?		s No
9.	(a) If the related person is an investment adviser, is it exempt from registration?	0	0
	(b) If the answer is yes, under what exemption?		
10	. (a) Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ?	_	_
10.		0	⊙
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed		
11.	. Do you and the related person share any supervised persons?	_	_
		•	0
12.	. Do you and the <i>related person</i> share the same physical location?	•	0
		•	•
1.	Legal Name of Related Person:		
	MACQUARIE ASSET MANAGEMENT EUROPE S.A.R.L.		
2.	Primary Business Name of Related Person:		
۷.	MACQUARIE ASSET MANAGEMENT EUROPE S.A.R.L.		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	-		
	Or Out		
	Other		
4.	Related Person's		
٦.	(a) CRD Number (if any):		
	(b) CIK Number(s) (if any):		
	No Information Filed		
_	Delated Developing (check all that apply)		
5.	Related Person is: (check all that apply)  (a) vertical broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b) other investment adviser (including financial planners)		
	(c) registered municipal advisor		
	(d) registered security-based swap dealer		
	(e)  major security-based swap participant		
	(f) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g) [ futures commission merchant		
	(h) banking or thrift institution		
	(i)  trust company		
	(j) accountant or accounting firm		
	(k) awyer or law firm		
	<ul><li>(I) ☐ insurance company or agency</li><li>(m) ☐ pension consultant</li></ul>		
	(n) real estate broker or dealer		
	(o) $\square$ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		

			Yes	No
6.	Do y	you control or are you controlled by the related person?	0	•
7.	Are y	you and the related person under common control?	•	0
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:  Number and Street 1:  Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box:	Yes	No
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?		0
		If the answer is yes, under what exemption?	٠	
		FOREIGN PRIVATE ADVISER		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	•	0
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.		
		Name of Country/English Name of Foreign Financial Regulatory Authority		
		Denmark - Danish Financial Supervisory Authority  Germany - German Federal Financial Supervisory Agency		
		Italy - National Stock Exchange Commission		
		Sweden - Swedish Financial Supervisory Authority		
11.	Do v	you and the related person share any supervised persons?	_	
	_,		0	•
12.	Do y	you and the <i>related person</i> share the same physical location?	0	•
1.	Leas	al Name of <i>Related Person</i> :		
	_	CQUARIE INVESTMENT MANAGEMENT EUROPE S.A.		
2.		nary Business Name of <i>Related Person:</i> CQUARIE INVESTMENT MANAGEMENT EUROPE S.A.		
3.	Rela	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or			
	Othe	<b>∍</b> Γ		
	<b>5</b> /			
4.		ated Person's  CRD Number (if any):		
	(a)	OND Number (ii arry).		
	(b)	CIK Number(s) (if any):		
		No Information Filed		
5.	Rela	ated Person is: (check all that apply)		
	(a)	broker-dealer, municipal securities dealer, or government securities broker or dealer		
		other investment adviser (including financial planners)		
	(-)	registered municipal advisor		
	(d) (e)	registered security-based swap dealer major security-based swap participant		
	(e) (f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
	(h)	banking or thrift institution		
	(i)	trust company		
		accountant or accounting firm  lawyer or law firm		
	(k) (l)	insurance company or agency		
	(m)	pension consultant		
	(n)	real estate broker or dealer		
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		

			Yes !	No
6.	Do y	you control or are you controlled by the related person?	0	•
7.	Are	you and the related person under common control?	⊙ (	0
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with	advisory services you provide to <i>clients</i> ?	•
	(b)	If you are registering or registered with the SEC and you have answered "yes," to quest operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> are or securities that are maintained at the <i>related person</i> ?		0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related	person's office responsible for custody of your clients' assets:	
		Number and Street 1: Number a	nd Street 2:	
		City: State: Country:	ZIP+4/Postal Code:	
		If this address is a private residence, check this box: $\square$		
			Yes I	No
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	⊙ (	$\circ$
	(b)	If the answer is yes, under what exemption? FOREIGN PRIVATE ADVISER		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	•	0
	(b)	If the answer is yes, list the name and country, in English of each foreign financial reg	ulatory authority with which the related person is registered.	
		Name of Country/English Name of Foreign Financial Regulatory Authority		
		Denmark - Danish Financial Supervisory Authority		
		Germany - German Federal Financial Supervisory Agency		
		Luxembourg, Grand Duchy of - Commission to Surveillance of the Finance Sector		
11.	Doy	you and the related person share any supervised persons?	0	•
12.	. Do y	you and the related person share the same physical location?	0	•

em	7 Private Fund Reporting		
· · · · ·	T T Wate T and Reporting	,	'es No
		•	C3 140
3. A	Are you an adviser to any <i>private fund</i> ?	(	• c
ll e	f "yes," then for each private fund that you advise, you must complete a Section 7.B.(1) of Schedule D, except in certain circumstances described in the next sentence anstruction 6 of the Instructions to Part 1A. If you are registered or applying for registration with the SEC or reporting as an SEC exempt reporting adviser, and another Section or SEC exempt reporting adviser reports this information with respect to any such private fund in Section 7.B.(1) of Schedule D of its Form ADV (e.g., if you are also not complete Section 7.B.(1) of Schedule D.  In either case, if you seek to preserve the anonymity of a private fund client by maintaining its identity in your books and records in numerical or alphabetical code, or section 7.B.(2).	SEC-reg a subad	
c	designation, pursuant to rule 204-2(d), you may identify the private fund in Section 7.B.(1) or 7.B.(2) of Schedule D using the same code or designation in place of the fu	und's n	ame.
EC.	TION 7.B.(1) <i>Private Fund</i> Reporting		
	DDIVATE ELIND		
A.	PRIVATE FUND		
<u>Inf</u>	formation About the Private Fund		
1	. (a) Name of the private fund:		
	AMERICAS WASTE AIV, L.P.		
	(b) Private fund identification number:		
	(include the "805-" prefix also)		
	805-4731205668		
2	. Under the laws of what state or country is the <i>private fund</i> organized:		
	State: Country:		
	Canada		
3			
	Name of General Partner, Manager, Trustee, or Director  MIP IV CANADA GP, LLC		
	IVIII IV CAINADA OI , LEO		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	Filling Adviser/Relying Adviser Name		
	MACQUARIE INFRASTRUCTURE PARTNERS		
4	. The <i>private fund</i> (check all that apply; you must check at least one):		
-	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6	. (a) Is this a "master fund" in a master-feeder arrangement?	0	$\odot$
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	$\odot$
	(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?		
	Name of private fund:		
	Private fund identification number: (include the "805-" prefix also)		
	(		

7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:		
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund.	-	
	and each blass (of series) investe substantially all of its assets in a single master fund.	Yes	No
8.	(a) Is this private fund a "fund of funds"?	0	•
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also <i>private funds</i> or registered investment companies.	whethe	er
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	. What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund C private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 73,561,980		
<u>Ow</u>	vnership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :  \$ 10,000,000		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documen fund).	ts of th	16
13.	Approximate number of the <i>private fund's</i> beneficial owners:  34		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:	Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	©	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 72%		
<u>Yo</u> ı	ur Advisory Services		
17.	. (a) Are you a subadviser to this <i>private fund</i> ?	Yes	No ①
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," question blank.		
	No Information Filed		
		Yes	No

	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a leave this question blank.	) is "no	э,"	
		No Information Filed			
10	۸۳۵	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	Ye	s I	
19.		TE: For purposes of this question, do not consider feeder funds of the private fund.	С	)	⊙
20.	App 0%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?			
<u>Priv</u>	vate (	Offering			
21.	Has	s the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Ye	s I	No C
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):			
		No Information Filed			
3. SI	ERVI	CE PROVIDERS			
Auc	ditors				
			Υe	)S	No
23.	(a)	(1) Are the <i>private fund</i> 's financial statements subject to an annual audit?	•	þ	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	5	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complet questions (b) through (f) separately for each auditing firm.	te		
		Additional Auditor Information : 1 Record(s) Filed.			
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must compare questions (b) through (f) separately for each auditing firm.	lete		
		(b) Name of the auditing firm:			
		PRICEWATERHOUSECOOPERS LLP			
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):			
		City: State: Country:			
		NEW YORK New York United States			
		(d) Is the auditing firm an independent public accountant?	Yes	_	
		(u) is the additing limit all independent public accountant:	⊙	О	<sup>1</sup>
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0	1
		If yes, Public Company Accounting Oversight Board-Assigned Number:			
		238			
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0	
			Υe	es	No
	(g)	Are the <i>private fund</i> 's audited financial statements for the most recently completed fiscal year distributed to the <i>private fund</i> 's investors?	•	ð	0
	(h)	Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified opinions?			
		If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.			
<u>Prir</u>	me B	<u>sroker</u>	Υє	es	No
24.	(a)	Does the <i>private fund</i> use one or more prime brokers?	0		•
		If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more			

prime broker, you must complete questions (b) through (e) separately for each prime broker.

Yes No

Yes No

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Administrator

26. (a) Does the *private fund* use an administrator other than your firm?

Additional Custodian Information :	2 Record(s) Filed.		
	"yes," respond to questions (b) through g) belowestions (b) through (g) separately for each custo	w for each custodian the <i>private fund</i> uses. If the <i>private i</i> odian.	<i>fund</i> uses more th
(b) Legal name of custodian: THE BANK OF NEW YORK ME	ELLON CORPORATION		
(c) Primary business name of cur THE BANK OF NEW YORK ME			
(d) The location of the custodian's	s office responsible for <i>custody</i> of the <i>private full</i>	nd's assets (city, state and country):	
City:	State:	Country:	
NEW YORK	New York	United States	
(e) Is the custodian a related personal	son of your firm?		
(f) If the custodian is a broker-de-	aler, provide its SEC registration number (if any	·'):	
- CRD Number (if any):			
If the answer to question 25.(a) is	"yes," respond to questions (b) through g) belo	w for each custodian the <i>private fund</i> uses. If the <i>private</i> i	fund uses more th
	estions (b) through (g) separately for each custo		
(b) Legal name of custodian: THE NORTHERN TRUST INTE	ERNATIONAL BANKING CORPORATION		
(c) Primary business name of cus THE NORTHERN TRUST INTE	ERNATIONAL BANKING CORPORATION		
THE NORTHERN TRUST INTE	s office responsible for <i>custody</i> of the <i>private full</i>	nd's assets (city, state and country):	
THE NORTHERN TRUST INTE	s office responsible for <i>custody</i> of the <i>private ful</i> State:	Country:	
THE NORTHERN TRUST INTE	s office responsible for <i>custody</i> of the <i>private fu</i>		
THE NORTHERN TRUST INTE	s office responsible for <i>custody</i> of the <i>private ful</i> State: New Jersey	Country:	
THE NORTHERN TRUST INTE  (d) The location of the custodian's City:  JERSEY CITY  (e) Is the custodian a related person	s office responsible for <i>custody</i> of the <i>private ful</i> State: New Jersey	Country: United States	
THE NORTHERN TRUST INTE  (d) The location of the custodian's City:  JERSEY CITY  (e) Is the custodian a related person	s office responsible for <i>custody</i> of the <i>private ful</i> State: New Jersey son of your firm?	Country: United States	

		Record(s) Filed.		
	ne answer to question 26.(a) is "yes," estions (b) through (f) separately for e		elow. If the <i>private fund</i> uses more than one admini	strator, you must complete
(b)	Name of administrator:			
	APEX FUND SERVICES			
(c)	Location of administrator (city, state	and country):		
	City:	State:	Country:	
	NEW YORK	New York	United States	Yes No
(d)	Is the administrator a related person	of your firm?		C @
(e)	Does the administrator prepare and	send investor account statements to	the private fund's investors?	
(0)			nvestors)   No (provided to no investors)	
(f)		no" or "some," who sends the investor of the) <i>private fund's</i> investors, respon	account statements to the (rest of the) private fund's and "not applicable."	s investors? If investor account
ation son. ers	used for purposes of investor subscr	•	established for that asset, if any, including obtaining and fee calculations (including allocations) was the byees for marketing purposes?	valuation determined by such  Yes
ation son.  rs  Does You note que	used for purposes of investor subscr the <i>private fund</i> use the services of s nust answer "yes" whether the <i>persor</i>	iptions, redemptions or distributions, omeone other than you or your <i>emplo</i> acts as a placement agent, consulta	and fee calculations (including allocations) was the	valuation determined by such  Yes  Cicitor, or similar <i>person</i> . If the ans
uation son.  Prs  Does  You re to que	the <i>private fund</i> use the services of snust answer "yes" whether the <i>person</i> estion 28.(a) is "yes," respond to ques	iptions, redemptions or distributions, omeone other than you or your <i>emplo</i> acts as a placement agent, consultastions (b) through (g) below for each separately for each marketer.	and fee calculations (including allocations) was the byees for marketing purposes?  Int, finder, introducer, municipal advisor or other soli	valuation determined by such  Yes C citor, or similar <i>person</i> . If the answ
Does You n to que	the <i>private fund</i> use the services of snust answer "yes" whether the <i>person</i> estion 28.(a) is "yes," respond to questomplete questions (b) through (g) so	iptions, redemptions or distributions, omeone other than you or your <i>emplo</i> acts as a placement agent, consultastions (b) through (g) below for each separately for each marketer.	and fee calculations (including allocations) was the byees for marketing purposes?  ant, finder, introducer, municipal advisor or other solicuch marketer the private fund uses. If the private fund	valuation determined by such  Yes C citor, or similar <i>person</i> . If the answ
Does You n to que must	the <i>private fund</i> use the services of snust answer "yes" whether the <i>person</i> estion 28.(a) is "yes," respond to questomplete questions (b) through (g) so	iptions, redemptions or distributions, omeone other than you or your <i>emplo</i> acts as a placement agent, consultastions (b) through (g) below for each separately for each marketer.	and fee calculations (including allocations) was the byees for marketing purposes?  ant, finder, introducer, municipal advisor or other solicuch marketer the private fund uses. If the private fund	valuation determined by such  Yes C citor, or similar <i>person</i> . If the answ
Does You n to que must  TE FU	the <i>private fund</i> use the services of section 28.(a) is "yes," respond to question 28.(b) through (complete questions (b) through (g) section 28.(complete questions (b) through (complete questions (b) through (complete questions (b) through (complete questions (com	iptions, redemptions or distributions, omeone other than you or your <i>emplo</i> acts as a placement agent, consultastions (b) through (g) below for each separately for each marketer.	and fee calculations (including allocations) was the byees for marketing purposes?  ant, finder, introducer, municipal advisor or other solicuch marketer the private fund uses. If the private fund	valuation determined by such  Yes C citor, or similar <i>person</i> . If the answ
Does You rito que must  TE FU  ion Ab  Name GREE  Privat (inclu	the <i>private fund</i> use the services of shoust answer "yes" whether the <i>person</i> estion 28.(a) is "yes," respond to question 28.(b) through (g) so complete questions (b) through (g) so out the <i>Private Fund</i> Se of the <i>private fund</i> :  EN PARTNERS HOLDINGS AIV, L.P. the fund identification number: de the "805-" prefix also)	iptions, redemptions or distributions, omeone other than you or your <i>emplo</i> acts as a placement agent, consultastions (b) through (g) below for each separately for each marketer.	and fee calculations (including allocations) was the byees for marketing purposes?  ant, finder, introducer, municipal advisor or other solicuch marketer the private fund uses. If the private fund	valuation determined by such  Yes C citor, or similar <i>person</i> . If the answ
Does You rito que must  TE FU  ion Ab  Name GREE  Privat (inclu	the <i>private fund</i> use the services of section 28.(a) is "yes," respond to question 28.(a) is "yes," respond to question 28.(b) through (g) section 28.(complete questions (b) through (g) section 39.(complete questions (g) section 39.(complete q) s	iptions, redemptions or distributions, omeone other than you or your <i>emplo</i> acts as a placement agent, consultastions (b) through (g) below for each separately for each marketer.	and fee calculations (including allocations) was the byees for marketing purposes?  ant, finder, introducer, municipal advisor or other solicuch marketer the private fund uses. If the private fund	valuation determined by such  Yes C citor, or similar <i>person</i> . If the answ
Does You n to que must  TE FU  ion Ab  Name GREE Privat (inclu 805-2	the <i>private fund</i> use the services of smust answer "yes" whether the <i>person</i> estion 28.(a) is "yes," respond to questomplete questions (b) through (g) smooth services of the <i>private Fund</i> The of the <i>private fund</i> :  The fund identification number:  The fund identification number:  The term of the "805-" prefix also)  The services of the private fund:  The services of the private fund:  The fund identification number:  The fund identification number:  The services of the private fund:  The fund identification number:  The fund identification number:  The services of the private fund:  The fund identification number:  The fund identification number:  The services of the private fund:  The fund identification number:  The fund identification number:  The services of the private fund:  The fund identification number:	omeone other than you or your employ acts as a placement agent, consultations (b) through (g) below for each separately for each marketer.  No Interview of the content of	and fee calculations (including allocations) was the byees for marketing purposes?  ant, finder, introducer, municipal advisor or other solicuch marketer the private fund uses. If the private fund	valuation determined by such  Yes C citor, or similar <i>person</i> . If the answ
Does You n to que must  TE FU  ion Ab  Name GREE Privat (inclu 805-2	the <i>private fund</i> use the services of smust answer "yes" whether the <i>person</i> estion 28.(a) is "yes," respond to questomplete questions (b) through (g) smooth services of the <i>private Fund</i> The of the <i>private fund</i> :  The fund identification number:  The fund identification number:  The term of the "805-" prefix also)  The services of the private fund:  The services of the private fund:  The fund identification number:  The fund identification number:  The services of the private fund:  The fund identification number:  The fund identification number:  The services of the private fund:  The fund identification number:  The fund identification number:  The services of the private fund:  The fund identification number:  The fund identification number:  The services of the private fund:  The fund identification number:	iptions, redemptions or distributions, omeone other than you or your employ a acts as a placement agent, consulta stions (b) through (g) below for each separately for each marketer.  No Internal Control of the Internal Con	and fee calculations (including allocations) was the byees for marketing purposes?  ant, finder, introducer, municipal advisor or other solicuch marketer the private fund uses. If the private fund	valuation determined by such  Yes C citor, or similar <i>person</i> . If the answ
Does You'n to que must  ATE FU  Lion Ab  Name GREE  Privat (inclu 805-2	the <i>private fund</i> use the services of shoust answer "yes" whether the <i>person</i> estion 28.(a) is "yes," respond to question 28.(a) is "yes," respond to question 28.(b) through (g) so complete questions (b) through (g) so out the <i>Private Fund</i> Se of the <i>private fund</i> :  EN PARTNERS HOLDINGS AIV, L.P. the fund identification number: de the "805-" prefix also)  2435705280  laws of what state or country is the page of the private of the page of the	iptions, redemptions or distributions, omeone other than you or your employ a acts as a placement agent, consulta stions (b) through (g) below for each separately for each marketer.  No Intervite fund organized:  Country:	and fee calculations (including allocations) was the oyees for marketing purposes?  Int, finder, introducer, municipal advisor or other solicuch marketer the private fund uses. If the private fund formation Filed	Yes Cicitor, or similar <i>person</i> . If the answ

(b) If filing an *umbrella registration*, identify the *filing adviser* and/or *relying adviser(s)* that sponsor(s) or manage(s) this *private fund*.

	Filing Adviser/Relying Adviser Name		
	MACQUARIE INFRASTRUCTURE PARTNERS		
4.	The <i>private fund</i> (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
3.	(a) Is this a "master fund" in a master-feeder arrangement?	$\circ$	$\odot$
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	•
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?  Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-	feede	r
	arrangement or reporting on the funds separately.		
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fundathe following questions:	s ansv	wer
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or i and each class (or series) invests substantially all of its assets in a single master fund.		
_		Yes	No
5.	(a) Is this private fund a "fund of funds"?		⊙
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of vehicles are also private funds or registered investment companies.	metne	er
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0
•	During your lost final year did the private final investing acquisite investment company of a fide of the private and the law at the	Yes	
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund P private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> :		
	\$ 76,400,484		
Ow	vnership.		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		

\$ 10,000,000

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13.	Арр 79	proximate number of the <i>private fund's</i> beneficial owners:		
14.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) 3%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
		If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ⊙	No O
16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
Υοι	<u>ır Ad</u>	Ivisory Services		
17.	(b)	Are you a subadviser to this <i>private fund</i> ?  If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," le question blank.		•
		No Information Filed		
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	Yes	No ⊙
		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.	'no,"	
		No Information Filed		
			Yes	No
19.		your clients solicited to invest in the private fund?  TE: For purposes of this question, do not consider feeder funds of the private fund.	0	•
20.	App 0%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	vate (	Offering .	Yes	No
21.	Has	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?		0
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
B. S	ERVI	ICE PROVIDERS		
Aud	ditors		Yes	No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	•	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	$\odot$	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.	;	
		(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:  NEW YORK New York United States		

	(d) Is the auditing firm an independent public accountant?	•	_	
		٠	С	
(	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	С	
	If yes, Public Company Accounting Oversight Board-Assigned Number: 238			
(	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	С	
		Ye	es	No
	e the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?	6	•	0
-	all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified opinions?			
	Yes No Report Not Yet Received			
If y	ou check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.			
Brok	<u>ser</u>			
) Do	es the <i>private fund</i> use one or more prime brokers?	Ye	es	No ⊙
lf th	he answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more me broker, you must complete questions (b) through (e) separately for each prime broker.	than	_	
	No Information Filed			
-	hes the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  The answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the	6	_	No C
) Do If th	the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the stodian, you must complete questions (b) through (g) separately for each custodian.	6	•	
) Do If th	he answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the	6	•	
) Do If the cust Acc	the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the stodian, you must complete questions (b) through (g) separately for each custodian.	an one	e e	
) Do If the customer of the cu	the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the stodian, you must complete questions (b) through (g) separately for each custodian.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the stodian than the private fund uses are the stodian than the private fund uses.	an one	e e	
Acc	the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the stodian, you must complete questions (b) through (g) separately for each custodian.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more to custodian, you must complete questions (b) through (g) separately for each custodian.	an one	e e	
Acc	the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the stodian, you must complete questions (b) through (g) separately for each custodian.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more to custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  (c) Primary business name of custodian:	an one	e e	
Acc	the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the stodian, you must complete questions (b) through (g) separately for each custodian.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more to custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  (c) Primary business name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City: State: Country:	an one	e e	
Acc	the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the stodian, you must complete questions (b) through (g) separately for each custodian.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more to custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  (c) Primary business name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):	an one	e e e	C
Acceptation (	the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the stodian, you must complete questions (b) through (g) separately for each custodian.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more to custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  (c) Primary business name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City: State: Country:	han o	e e e	
Acc	the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the stodian, you must complete questions (b) through (g) separately for each custodian.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more to custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  (c) Primary business name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  State:  Country:  NEW YORK  New York  United States	han o	e No	
Acc	the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the stodian, you must complete questions (b) through (g) separately for each custodian.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more to custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more to custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  (c) Primary business name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  NEW YORK  New York  United States  (e) Is the custodian a related person of your firm?  (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):	han o	e No	
Acc	he answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the stodian, you must complete questions (b) through (g) separately for each custodian.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more to custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more to custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  (c) Primary business name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  State:  Country:  NEW YORK  New York  United States  (e) Is the custodian a related person of your firm?	han o	e No	

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one

custodian, you must complete questions (b) through (g) separately for each custodian.

	(b)	Legal name of custodian: THE NORTHERN TRUST INTERI	NATIONAL BANKING CORPORATION		
	(c)	Primary business name of custo THE NORTHERN TRUST INTERI	dian: NATIONAL BANKING CORPORATION		
	(d)	The location of the custodian's or	ffice responsible for <i>custody</i> of the <i>private fu</i>	nd's assets (city, state and country):	
		City:	State:	Country:	
		JERSEY CITY	New Jersey	United States	
	(e)	Is the custodian a related person	of your firm?		Yes No
	(f)	If the custodian is a broker-deale	r, provide its SEC registration number (if an	<b>/</b> ):	
		CRD Number (if any):			
	(g)	If the custodian is not a broker-de	ealer, or is a broker-dealer but does not hav	e an SEC registration number, provide its legal entity idea	ntifier (if any)
Adminis	strator				
26. (a)	Does	the private fund use an administra	ator other than your firm?		Yes No
		answer to question 26.(a) is "yes,' rough (f) separately for each admit		If the private fund uses more than one administrator, you	u must complete questions
	Addi	tional Administrator Information :	1 Record(s) Filed.		
	que	estions (b) through (f) separately fo		w. If the <i>private fund</i> uses more than one administrator, y	ou must complete
	(0)	Name of administrator: APEX FUND SERVICES			
	(c)	Location of administrator (city, sta	ate and country):		
		City:	State:	Country:	
		NEW YORK	New York	United States	
	(4)	In the administrator a related no	can of your firm?		Yes No
	(u)	Is the administrator a related per	son or your min:		0 0
	(e)		and send investor account statements to the		
		C Yes (provided to all investors)	O Some (provided to some but not all inve	stors) 💿 No (provided to no investors)	
	(f)		s "no" or "some," who sends the investor ac est of the) <i>private fund's</i> investors, respond '	count statements to the (rest of the) private fund's investo not applicable."	rs? If investor account
27. Dui 0%		ur last fiscal year, what percentage	e of the private fund's assets (by value) was	valued by a person, such as an administrator, that is not	your related person?
val			-	ablished for that asset, if any, including obtaining any rele I fee calculations (including allocations) was the valuatio	
Markete	<u>ers</u>				
	_				Yes No
28. (a)	Does	tne private fund use the services	of someone other than you or your <i>employe</i>	es for marketing purposes?	0 0

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you

must complete questions (b) through (g) separately for each marketer.

		No Information Filed		
A. PR	IVATE FUND			
Infor	mation About th	e Private Fund		
4	(a) Name of the			
1.	(a) Name of th MACQUAR	e <i>private tund</i> : IE INFRASTRUCTURE PARNTERS V SCSP		
	` '	didentification number:		
	(include the 805-95398	e "805-" prefix also)		
	803-93396	71003		
2.	Under the laws	of what state or country is the <i>private fund</i> organized:		
	State:	Country:		
		Luxembourg		
3.	(a) Name(s) of	General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
		ral Partner, Manager, Trustee, or Director		
	MIP V LUXEME	BOURG GP S.À R.L.		
	(b) If filing on (	umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	-	Relying Adviser Name		
		NFRASTRUCTURE PARTNERS		
		d (check all that apply; you must check at least one):		
		for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies	for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name a	nd country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
		No Information Filed		
			Y	es No
		aster fund" in a master-feeder arrangement?	ı	0 0
	(b) If yes, what	is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
		No Information Filed		
			١	es No
	(c) Is this a "fe	eder fund" in a master-feeder arrangement?		0 0
		is the name and private fund identification number (if any) of the master fund in which this private fund invests?		
	Name of pr	ivate fund:		
	Private fund	d identification number:		
		e "805-" prefix also)		

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8.	8. (a) Is this <i>private fund</i> a "fund of funds"?	C	) (	⊙
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled invested are also <i>private funds</i> or registered investment companies.	estment vehicles, regardless of whet	her	
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	C	) (	٥
		Ye	s N	10
9.	9. During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investme than "money market funds," to the extent provided in Instruction 6.e.)?	nt Company Act of 1940 (other C	) (	⊙
10.	10. What type of fund is the <i>private fund</i> ?			
	C hedge fund C liquidity fund C private equity fund C real estate fund C securitized asset fund C venture capital fund C Ot	her <i>private fund</i> :		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.			
11.	11. Current gross asset value of the <i>private fund</i> : \$ 130,793,621			
Ow	<u>Ownership</u>			
12.	<ul><li>12. Minimum investment commitment required of an investor in the <i>private fund</i>:</li><li>\$ 10,000,000</li></ul>			
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set fort fund).	h in the organizational documents of	the	
13.	<ul><li>13. Approximate number of the <i>private fund's</i> beneficial owners:</li><li>23</li></ul>			
14.	<ul><li>14. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i>:</li></ul>			
15.	15. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 6%			
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment C of the fund limited to <i>qualified clients</i> ?		s N	No C
16.	16. What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 100%			
You	Your Advisory Services			
. –		Ye	s N	Ю
17.	17. (a) Are you a subadviser to this <i>private fund</i> ?	•		0
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the a question blank.	nswer to question 17.(a) is "no," leav	e th	is
	Name of adviser to private fundSEC fillMACQUARIE INFRASTRUCTURE AND REAL ASSETS (EUROPE) LIMITED802-76	e number         CRD number           6319         163161		
		Ye	s N	10
18.	18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	C	) (	⊙
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . leave this question blank.	If the answer to question 18.(a) is "no	0,"	
	No Information Filed			
19.	19. Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?		s N	
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.	C	, (	⊙
20.	20. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?			
	20. Approximatory what percentage of your onested in the private rand.			

22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		
	021-366002		
B. SE	ERVICE PROVIDERS		
Aud	litor <u>s</u>		
		Y	es No
23.	(a) (1) Are the private fund's financial statements subject to an annual audit?	(	9 0
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	(	9 0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complet questions (b) through (f) separately for each auditing firm.	ete	
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must comquestions (b) through (f) separately for each auditing firm.	plete	
	(b) Name of the auditing firm:		
	PRICEWATERHOUSECOOPERS LLP		
	T MOLWATER TO GET ENGLET		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country:		
	NEW YORK New York United States		
		Yes	No
	(d) Is the auditing firm an independent public accountant?	•	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 238		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
		V	es No
	(g) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?		
			9 0
	(h) Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified opinions?		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.		
Drin	ne Broker		
FIII	HE DIOKEI	V	es No
24.	(a) Does the <i>private fund</i> use one or more prime brokers?		
۷.,	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more		one One
	prime broker, you must complete questions (b) through (e) separately for each prime broker.	ulali	OHE
	No Information Filed		
Cus	<u>stodian</u>	v	es No
25	(a) Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?		
۷٠.	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the custodian, you must complete questions (b) through (g) separately for each custodian.		⊙ C e

Additional Custodian Information : 2 Record(s) Filed.

21. Has the *private fund* ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

⊙ ⊙

' '	Legal name of custodian:			
	THE BANK OF NEW YORK MELLON	I CORPORATION		
	Primary business name of custodia THE BANK OF NEW YORK MELLON			
(d)	The location of the custodian's offic	e responsible for <i>custody</i> of the <i>private fun</i>	d's assets (city, state and country):	
	City: NEW YORK	State: New York	Country: United States	
				Yes N
(e)	Is the custodian a related person of	your firm?		0 @
(f)	If the custodian is a broker-dealer, p	rovide its SEC registration number (if any)	:	
	- CRD Number (if any):			
(g)	If the custodian is not a broker-deal	er, or is a broker-dealer but does not have	an SEC registration number, provide its legal entity idea	ntifier (if any)
	Legal name of custodian: THE NORTHERN TRUST BANKING			
	Primary business name of custodia			
	THE NORTHERN TRUST BANKING			
	THE NORTHERN TRUST BANKING		d's assets (city, state and country):	
(d)	THE NORTHERN TRUST BANKING	CORPORATION	d's assets (city, state and country):  Country:  United States	
(d)	THE NORTHERN TRUST BANKING The location of the custodian's offic City: JERSEY CITY	CORPORATION  e responsible for <i>custody</i> of the <i>private fun</i> State: New Jersey	Country:	Yes No
(d)	THE NORTHERN TRUST BANKING  The location of the custodian's offic  City:	CORPORATION  e responsible for <i>custody</i> of the <i>private fun</i> State: New Jersey	Country:	
(d) (e)	THE NORTHERN TRUST BANKING The location of the custodian's offic City: JERSEY CITY Is the custodian a <i>related person</i> of	CORPORATION  e responsible for <i>custody</i> of the <i>private fun</i> State: New Jersey	Country: United States	Yes No
(d) (e) (f)	THE NORTHERN TRUST BANKING  The location of the custodian's offic City: JERSEY CITY  Is the custodian a <i>related person</i> of  If the custodian is a broker-dealer, p	CORPORATION e responsible for <i>custody</i> of the <i>private fun</i> State: New Jersey your firm?	Country: United States	
(d) (e) (f)	THE NORTHERN TRUST BANKING The location of the custodian's offic City: JERSEY CITY Is the custodian a <i>related person</i> of	CORPORATION e responsible for <i>custody</i> of the <i>private fun</i> State: New Jersey your firm?	Country: United States	
(d) (e) (f)	THE NORTHERN TRUST BANKING  The location of the custodian's offic  City:  JERSEY CITY  Is the custodian a <i>related person</i> of  If the custodian is a broker-dealer, p  -  CRD Number (if any):	CORPORATION  e responsible for <i>custody</i> of the <i>private fun</i> State: New Jersey  your firm?  rovide its SEC registration number (if any)	Country: United States	0 6
(d) (e) (f)	THE NORTHERN TRUST BANKING The location of the custodian's offic City: JERSEY CITY  Is the custodian a <i>related person</i> of If the custodian is a broker-dealer, p - CRD Number (if any):	CORPORATION  e responsible for <i>custody</i> of the <i>private fun</i> State: New Jersey  your firm?  rovide its SEC registration number (if any)	Country: United States	0 6
(d) (e) (f)	THE NORTHERN TRUST BANKING The location of the custodian's offic City: JERSEY CITY  Is the custodian a <i>related person</i> of If the custodian is a broker-dealer, p - CRD Number (if any):	CORPORATION  e responsible for <i>custody</i> of the <i>private fun</i> State: New Jersey  your firm?  rovide its SEC registration number (if any)	Country: United States	ntifier (if any)
(d) (e) (f)	THE NORTHERN TRUST BANKING The location of the custodian's offic City: JERSEY CITY  Is the custodian a <i>related person</i> of If the custodian is a broker-dealer, p - CRD Number (if any):	e responsible for <i>custody</i> of the <i>private fun</i> State: New Jersey  your firm?  rovide its SEC registration number (if any)  er, or is a broker-dealer but does not have	Country: United States	ntifier (if any)
(d)  (e)  (f)  (g)  Poes to the action of th	THE NORTHERN TRUST BANKING The location of the custodian's office City: JERSEY CITY  Is the custodian a related person of If the custodian is a broker-dealer, person of the custodian is a broker-dealer, person of the custodian is a broker-dealer, person of the custodian is not a broker-dealer.  If the custodian is not a broker-dealer.	corporation  e responsible for custody of the private fun State: New Jersey  your firm?  rovide its SEC registration number (if any)  er, or is a broker-dealer but does not have  or other than your firm?  spond to questions (b) through (f) below. If	Country: United States	ntifier (if any)  Yes  ⊙

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete

questions (b) through (f) separately for each administrator.

APEX FUND SERVICES (MALTA) LIMITED LUXEMBOURG BRANCH

(b) Name of administrator:

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one

(0	c) Location of administrator (city, state	and country):		
	City:	State:	Country:	
	LUXEMBOURG		Luxembourg	
(0	d) Is the administrator a related person	on of your firm?		Yes No ○ ⊙
(4	e) Does the administrator prepare and	d send investor account statements to the	e private fund's investors?	
	,	Some (provided to some but not all inve		
(f		no" or "some," who sends the investor ac of the) private fund's investors, respond "	ccount statements to the (rest of the) private fund's investors 'not applicable."	s? If investor account
Z. Danis				
7. During y 0%	our last fiscal year, what percentage c	if the <i>private fund's</i> assets (by value) was	valued by a <i>person</i> , such as an administrator, that is not you	our related person?
		•	tablished for that asset, if any, including obtaining any releved fee calculations (including allocations) was the valuation	
<u>arketers</u>				Yes No
3. (a) Doε	es the <i>private fund</i> use the services of	someone other than you or your <i>employe</i>	ees for marketing purposes?	• c
to q	-	estions (b) through (g) below for each such	finder, introducer, municipal advisor or other solicitor, or s h marketer the <i>private fund</i> uses. If the <i>private fund</i> uses m	
	ditional Marketer Information : 12 Rec			
(t	b) Is the marketer a <i>related person</i> of	vour firm?		Yes No
		, • • • • • • • • • • • • • • • • • • •		<b>⊙</b> ○
(c	c) Name of the marketer: DELAWARE DISTRIBUTORS, L.P.			
(c	d) If the marketer is registered with the 8 - 29755	e SEC, its file number (e.g., 801-, 8-, or 86	66-):	
	and CRD Number (if any): 14232			
(€	e) Location of the marketer's office us	ed principally by the <i>private fund</i> (city, stat	te and country):	
	City:	State:	Country:	
	PHILADELPHIA	Pennsylvania	United States	Yes No
(f	b) Does the marketer market the priva	ate fund through one or more websites?		C ©
((	g) If the answer to question 28.(f) is "y	ves," list the website address(es):		
		No Info	rmation Filed	
a	nswer to question 28.(a) is "yes," resp	-	nt, finder, introducer, municipal advisor or other solicitor, or each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses.	·
				Yes No
	b) Is the marketer a <i>related person</i> of			TES INO

(c) Name of the n ENCOUNTER	narketer: CAPITAL LTD				
(d) If the markete	r is registered with the SEC, i	ts file number ( <i>e.g.</i> , 801-, 8-, or 866-	-):		
-					
and CRD Num	nber (if any):				
(e) Location of the	e marketer's office used princi	pally by the <i>private fund</i> (city, state	and country):		
City:		State:	(	Country:	
MALTA			I	Malta	
(f) Does the mark	keter market the <i>private fund</i>	through one or more websites?			Yes N
(g) If the answer	to question 28.(f) is "yes," list	the website address(es):			
		No Inform	nation Filed		
answer to question	n 28.(a) is "yes," respond to q		each such ma	ucer, municipal advisor or other solicitor, or simi rketer the <i>private fund</i> uses. If the <i>private fund</i> uses.	
					Yes N
(b) Is the markete	er a <i>related person</i> of your firm	n?			⊙ ⊙
(c) Name of the n	narketer: ASSET MANAGEMENT EURO	PE S.A.R.L.			
(d) If the markete	r is registered with the SEC, i	ts file number ( <i>e.g.</i> , 801-, 8-, or 866-	-):		
- and CRD Num	nber (if any):				
(e) Location of the	e marketer's office used princi	pally by the <i>private fund</i> (city, state a	and country):		
City:		State:		Country:	
LUXEMBOUR	G			Luxembourg	
(0. 5					Yes N
(f) Does the mar	keter market the <i>private fund</i>	through one or more websites?			0 0
(g) If the answer	to question 28.(f) is "yes," list	the website address(es):			
		No Inform	nation Filed		
You must answer	"ves" whether the person acts	s as a placement agent, consultant	finder introd	ucer, municipal advisor or other solicitor, or simi	lar person If the
answer to question	n 28.(a) is "yes," respond to q		each such ma	rketer the <i>private fund</i> uses. If the <i>private fund</i> us	
					Yes N
(b) Is the markete	er a related person of your firm	n?			• c
(c) Name of the n	narketer: ASSET MANAGEMENT JAPAN	NCO., LTD.			
(d) If the markete	r is registered with the SEC, i	ts file number ( <i>e.g.</i> , 801-, 8-, or 866-	-):		
and CRD Num	nber (if any):				
(e) Location of the	e marketer's office used princi	pally by the <i>private fund</i> (city, state	and country):		
City:	•	State:	- 7	Country:	
TOKYO				Japan	

(f)	Does the marketer market the <i>private fund</i> through one or more websites?	Does the marketer market the <i>private fund</i> through one or more websites?					
(g)	If the answer to question 28.(f) is "yes," list the website address(es):  No Information	ution Filed					
ans	u must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, ower to question 28.(a) is "yes," respond to questions (b) through (g) below for each marketer, you must complete questions (b) through (g) separately for each marketer.	nch such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than					
		Yes	No				
(b)	Is the marketer a <i>related person</i> of your firm?	•	0				
(c)	Name of the marketer: MACQUARIE FUND ADVISERS PTY LTD						
(d)	If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-)						
	-						
	and CRD Number (if any): 163507						
( <u>a</u> )	Location of the marketer's office used principally by the <i>private fund</i> (city, state a	nd country):					
(0)	City: State:	Country:					
	SYDNEY	Australia Yes	No				
(f)	Does the marketer market the <i>private fund</i> through one or more websites?	0	•				
(g)	If the answer to question 28.(f) is "yes," list the website address(es):						
	No Informa	ition Filed					
ans	u must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, swer to question 28.(a) is "yes," respond to questions (b) through (g) below for earmarketer, you must complete questions (b) through (g) separately for each man	nch such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than					
		Yes	No				
(b)	Is the marketer a <i>related person</i> of your firm?	•	0				
(c)	Name of the marketer: MACQUARIE FUNDS MANAGEMENT HONG KONG LIMITED						
(d)	If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-)	:					
	801 - 76257						
	and CRD Number (if any): 163553						
(e)	Location of the marketer's office used principally by the <i>private fund</i> (city, state a	nd country):					
	City: State: HONG KONG	Country: Hong Kong					
	TIONG RONG	Yes	No				
(f)	Does the marketer market the <i>private fund</i> through one or more websites?	o	•				
(g)	(g) If the answer to question 28.(f) is "yes," list the website address(es):						
	No Information Filed						

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than

one mar	keter, you must complete questions (b) through (g) separately	for each marketer.			
				Yes	No
(b) Is th	ne marketer a related person of your firm?			•	0
•	ne of the marketer: CQUARIE INFRASTRUCTURE AND REAL ASSETS (EUROPE) L	IMITED			
IVIA	SQUARIE IN RACTROCTORE AND REAL ASSETS (EUROFE) E				
d) If th	e marketer is registered with the SEC, its file number (e.g., 801-	-, 8-, or 866-):			
and 163	CRD Number (if any): 161				
e) Loc	ation of the marketer's office used principally by the private fund	d (city, state and country):			
City		Country:			
LON	NDON	United Kingdom		Yes	No
f) Doe	s the marketer market the private fund through one or more we	ebsites?		0	•
a) If th	e answer to question 28.(f) is "yes," list the website address(es	١٠			
9) 11 111	e answer to question 20.(i) is yes, list the website address(es	No Information Filed			
Vou mu	st answer "yes" whether the <i>person</i> acts as a placement agent,	consultant finder introducer	municipal advisor or other caligitar, or similar para-	on If th	
answer	to question 28.(a) is "yes," respond to questions (b) through (g) keter, you must complete questions (b) through (g) separately	below for each such markete			
				Yes	No
(b) Is th	ne marketer a related person of your firm?			•	0
. ,	ne of the marketer: CQUARIE INFRASTRUCTURE AND REAL ASSETS SALES (CAN	NADA) LIMITED			
(d) If th	e marketer is registered with the SEC, its file number (e.g., 801-	-, 8-, or 866-):			
- and	CRD Number (if any):				
(e) Loc	ation of the marketer's office used principally by the private fund	d (city, state and country):			
City	Stat	te:	Country: Canada		
101	Civio		Ganada	Yes	No
(f) Doe	es the marketer market the private fund through one or more we	ebsites?		0	•
(g) If th	e answer to question 28.(f) is "yes," list the website address(es	):			
		No Information Filed			
answer	st answer "yes" whether the <i>person</i> acts as a placement agent, to question 28.(a) is "yes," respond to questions (b) through (g) keter, you must complete questions (b) through (g) separately	below for each such markete			
				Yes	No
(b) Is th	ne marketer a <i>related person</i> of your firm?			res ⊙	O
(c) Nan	ne of the marketer:				
` '	ne of the marketer. CQUARIE INFRASTRUCTURE MANAGEMENT (ASIA) PTY LIMITI	ED			
(4) It th	e marketer is registered with the SEC, its file number (e.g., 801-	- 8- or 866 \·			
u, ii lii	o maneter io regiotereu with the SEO, ito ille Hullibel (E.G., 601°	. U UI UUU-1.			

	and CRD Number (if any):		
(e)	Location of the marketer's office used principally by the <i>private fund</i> (city, state	and country):	
(-)	City: State:	Country:	
	SINGAPORE	Singapore	<b>N</b> I.
(f)	Does the marketer market the <i>private fund</i> through one or more websites?	Yes I	•
(a)	If the angular to question 29 (f) is "yes," list the website address (co);		
(g)	If the answer to question 28.(f) is "yes," list the website address(es):  No Inform	nation Filed	
ans	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant wer to question 28.(a) is "yes," respond to questions (b) through (g) below for marketer, you must complete questions (b) through (g) separately for each m		!
Onc	markotor, you must complete quocaene (b) amough (g) coparatory for cuch m		
(h)	Is the marketer a related person of your firm?	Yes 1	_
(2)	to the manteter a related percent or year inni.	•	0
(c)	Name of the marketer: MACQUARIE INVESTMENT MANAGEMENT EUROPE S.A.		
(d)	If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866	;-):	
(-)	-		
	and CRD Number (if any):		
(e)	Location of the marketer's office used principally by the <i>private fund</i> (city, state	and country):	
	City: State:	Country:	
	LUXEMBOURG	Luxembourg Yes I	No
(f)	Does the marketer market the <i>private fund</i> through one or more websites?	0	•
(g)	If the answer to question 28.(f) is "yes," list the website address(es):		
	No Information	nation Filed	
ans	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant wer to question 28.(a) is "yes," respond to questions (b) through (g) below for marketer, you must complete questions (b) through (g) separately for each m		
(h)	Is the marketer a <i>related person</i> of your firm?	Yes I	
(5)	to the marketer a related percent of your min.	•	О
(c)	Name of the marketer: MACQUARIE SECURITIES KOREA LTD.		
(d)	If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866	S-):	
	and CRD Number (if any):		
(e)	Location of the marketer's office used principally by the <i>private fund</i> (city, state	and country):	
( <i>©)</i>		Country:	
	SEOUL	Korea, South	<b>N</b> I
(f)	Does the marketer market the <i>private fund</i> through one or more websites?	Yes I	No ⊙
(g)	If the answer to question 28.(f) is "yes," list the website address(es):		

answer to question 28.(	-	ough (g) below for each s	r, introducer, municipal advisor or other solicitor, output to the private fund uses. If the private is	
				Yes No
(b) Is the marketer a re	lated person of your firm?			0 @
(c) Name of the market PICTON S.A.	er:			
(d) If the marketer is re	gistered with the SEC, its file number (e	e.g., 801-, 8-, or 866-):		
and CRD Number (i	f any):			
(e) Location of the mar	xeter's office used principally by the <i>priv</i>	vate fund (city, state and co	ountry):	
City:		State:	Country:	
SANTIAGO			Chile	Yes No
(f) Does the marketer	market the <i>private fund</i> through one or	more websites?		C @
(g) If the answer to que	stion 28.(f) is "yes," list the website add	dress(es):		
		No Information	Filed	
MACQUARIE INFRASTRU b) Private fund identification (include the "805-" prefix a 805-2494515888  Under the laws of what state o State: Delaware	number:	Country: United States		
a) Name(s) of General Partne	er, Manager, Trustee, or Directors (or pe	<i>ersons</i> serving in a similar	capacity):	
Name of General Partner, Ma	<u> </u>	<u> </u>	77	
MACQUARIE INFRASTRUCT				
	ation, identify the filing adviser and/or re	elying adviser(s) that spon	nsor(s) or manage(s) this <i>private fund</i> .	
Filing Adviser/Relying Advis  MACQUARIE INFRASTRUCTION  MACQUARIE INFR				
WAGGARIE IN RAOTROOT	THE TAKINERO			
The private fund (check all that	apply; you must check at least one):			
		npany under section 3(c)(1	I) of the Investment Company Act of 1940	
			7) of the Investment Company Act of 1940	
List the name and country, in E	inglish, of each foreign financial regulat	tory authority with which th	ne <i>private fund</i> is registered.	
		No Information File	<u> </u>	
				Yes
(a) la thia a llusantau frundli is a	master-feeder arrangement?			165

No Information Filed

	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	$\odot$
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?  Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master arrangement or reporting on the funds separately.	-feede	·r
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder function following questions:	ls ansv	wer
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single	gle fun	nd
	("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund.	interes	sts,
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?  NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also private funds or registered investment companies.	C whethe	<b>⊙</b> er
	they are also <i>private funds</i> or registered investment companies.  (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		~	~
_		Yes	
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund Private equity fund real estate fund securitized asset fund venture capital fund C Other private fund:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 1,635,478		
<u>Ow</u>	<u>rnership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 10,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documen fund).	ts of th	ıe
13.	Approximate number of the <i>private fund's</i> beneficial owners: 48		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  2%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 2%	<b>V</b> -	ķi.
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ⊙	No

	30 /			
<u>You</u>	r Ad	visory Services		
47	(-)	And were a such a defined to their materials from the	Yes	No
17.		Are you a subadviser to this <i>private fund</i> ?  If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no,"	C leave	• this
		question blank.		
		No Information Filed	Vas	. Na
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	O	No ⊙
		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) leave this question blank.		
		No Information Filed		
			Yes	No
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	•
	NO.	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	App	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	ate (	Offering	Van	NI-
21.	Has	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	res	No O
			•	
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):		
<u>Aud</u>	itors		Yes	s No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	•	С
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	С
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.	<b>)</b>	
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must comple questions (b) through (f) separately for each auditing firm.	ete	
		(b) Name of the auditing firm:		
		PRICEWATERHOUSECOOPERS LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:		
		NEW YORK New York United States	Yes I	No
		(d) Is the auditing firm an independent public accountant?	_	0
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
		If yes, Public Company Accounting Oversight Board-Assigned Number: 238		
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0

16. What is the approximate percentage of the *private fund* beneficially owned by non-*United States persons*:

(h)	Do all of the reports prepared by	the auditing firm for the <i>private fund</i> since you	r last annual updating amendment contain unqualified opinions	5?
		et Received		
	If you check "Report Not Yet Re	ceived," you must promptly file an amendment	to your Form ADV to update your response when the report is a	vailable.
Prime E	<u> Broker</u>			
24. (a)	Does the <i>private fund</i> use one o	or more prime brokers?		Yes No
Ξ (ω)	•	·	elow for each prime broker the <i>private fund</i> uses. If the <i>private f</i> .	C © und uses more than one
	prime broker, you must complete	e questions (b) through (e) separately for each	prime broker.	
		No I	nformation Filed	
Custodi	i <u>an</u>			Vac. No
25. (a)	Does the <i>private fund</i> use any c	ustodians (including the prime brokers listed a	bove) to hold some or all of its assets?	Yes No
,	If the answer to question 25.(a)	•	elow for each custodian the <i>private fund</i> uses. If the <i>private fund</i>	
	Additional Custodian Informati	on : 2 Record(s) Filed.		
		a) is "yes," respond to questions (b) through g) e questions (b) through (g) separately for each	below for each custodian the <i>private fund</i> uses. If the <i>private ful</i> custodian.	nd uses more than one
	(b) Legal name of custodian: THE BANK OF NEW YOR	: K MELLON CORPORATION		
	(c) Primary business name of THE BANK OF NEW YOR	of custodian: K MELLON CORPORATION		
	(d) The location of the custoo	dian's office responsible for <i>custody</i> of the <i>priva</i>	nte fund's assets (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	Yes No
	(e) Is the custodian a related	I person of your firm?		O ⊙
	(f) If the custodian is a broke	er-dealer, provide its SEC registration number (	if any):	
	CRD Number (if any):			
	(g) If the custodian is not a b	roker-dealer, or is a broker-dealer but does no	have an SEC registration number, provide its legal entity identi	fier (if any)
			below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses.	nd uses more than one
	(b) Legal name of custodian:		custodian.	
	THE NORTHERN TRUST	INTERNATIONAL BANKING CORPORATION		
	(c) Primary business name of THE NORTHERN TRUST	of custodian: INTERNATIONAL BANKING CORPORATION		
	(d) The location of the custoo	dian's office responsible for custody of the priva	ate fund's assets (city, state and country):	
	City:	State:	Country:	
	JERSEY CITY	New Jersey	United States	Yes No
	(e) Is the custodian a related	I person of your firm?		0 0
	11 , ,			

(g) Are the *private fund*'s audited financial statements for the most recently completed fiscal year distributed to the *private fund*'s investors?

⊙ ○

(6. (a) Does the private fund use an administrator other than your firm?  If the answer to question 26 (a) is 'yes,' respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) sparately for each administrator.  Additional Administrator Information : 1 Record(s) Filed.  If the answer to question 26 (a) is 'yes,' respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (c) through (g) below to tall investors (f) below. If the private fund uses more than one administrator, that is not your related person?  (g) Location of administrator and administrator and administrator, that is not your related person?  (g) If the administrator and administrator, that is not your related person?  (g) If the administrator and sent to the (rest of the) private fund's asserts (by value) was valued by a person, such as an administrator, that is not your related person?  (g) If the answer to guestion 26 (e) is 'no' 'same,' who sends the investor account stat	(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)  Intrinsication  Yes No.  (a) Does the private fund use an administrator other than your firm?  (b) Co.  If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for administrator.  Additional Administrator information: 1 Record(s) Filed.  If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator (b) through (f) separately for each administrator.  (c) Location of administrator (ohy, state and country):  (c) Location of administrator (ohy, state and country):  (d) Is the administrator or rebared person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  (b) Is the administrator prepare and send investor account statements to the private fund's investors?  (c) Is the administrator prepare and send investor account statements to the private fund's investors?  (d) If the ensurer to question 28 (a) is "no" or "sona", who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's ensured to private fund's investors? If investor account statements are not sent to the (rest of the) private fund's ensured to private fund uses the evaluation determined by such person care as a piecement agent, consultant, intended private fund uses the evaluation of enter statical, or similar person If the number to question 26 (i) through (g) thereof or your employees for marketing purposes?  Yes No  (c) Co.  (d) Is the administrator prepare and send investors as a piecement agent, consul		(f) If the custodian is a broker-dea	aler, provide its SEC registration number (if an	y):	
diministrator  Yes No.  (a) Does the private fund use an administrator other than your firm?  (b) through (f) separately for each administrator.  Additional Administrator information: 1 Record(s) Field.  If the answer to question 25.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  Additional Administrator information: 1 Record(s) Field.  If the answer to question 25.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (l) through (f) below. If the private fund uses more than one administrator, you must complete questions (l) through (f) below. If the private fund uses more than one administrator, you must complete questions (lo) through (f) below. If the private fund uses more than one administrator, you must complete questions (f) through (f) below for the private fund uses more than one administrator, you must complete questions (f) through (f) separately for sections (f) below for the private fund uses more than one administrator, that is not your related person?  (b) Annual Settlement (f) the private fund uses more than one administrator, provided person?  (c) (f) If the answer to question 26 (e) is "no" or "some," who sends the investors (g) value fund uses for this private fund uses for hypocal administrator, that is not your related person?  (c) (f) If the answer	iministrator  Yes No.  (a) Does the private fund use an administrator other than your firm?  If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator information : 1 Record(s) Filed.  If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administration.  (b) Name of administrator (city, state and country).  (c) Name of administrator (city, state and country).  (d) Licration of administrator (city, state and country).  (d) Is the administrator a related person of your firm?  (e) Does the administrator a related person of your firm?  (e) Does the administrator preparar and send investor account statements to the private fund's investors?  (f) It the answer to question 26 (e) is "no" of "some," who sends the investor account statements to the (rest of the) private fund's investors? If investors? If investors?  (f) It the answer to question 26 (e) is "no" of "some," who sends the investor account statements to the (rest of the) private fund's investors? If investors? If investors? If investors are not sent to the (rest of the) private fund's investors? If investors? If investors is reconstructed by the private fund's investor account statements on the (rest of the) private fund's investors? If investors account statements are not sent to the (rest of the) private fund such person control of the valuation procedure established for that asset if any, including obtaining any relevant quotes, and (i) the control of pruposes of investor subscriptions, redempitions or destributions, and be calculations (including allocations) was the valuation procedure of pruposes?  Yes No.  (a) Soes the private fund use the services of someonests as a pleasment agent, consultant, finder, introduced, ununical advisor or effect so		CRD Number (if any):			
Yes No.  (a) Does the private fund uses an administrator other than your firm?  (b) through (f) separately for each administrator.  Additional Administrator Information : 1 Record(s) Filed.  If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  Additional Administrator Information : 1 Record(s) Filed.  If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator.  APEX FUND SERVICES  (c) Location of administrator (elly, sinte and country):  Cp;  State:  Country;  NEW YORK  New York  United States  Yes No.  (d) Is the administrator prepare and send investor account statements to the private fund's investors?  C Yes (provided to all investors) C Some (provided to some but not all investors) G No (provided to no investors)  (i) If the answer to question 26 (e) is "no" or "some," who sends the investor account statements to the (set of the) private fund's investors? If investors?  REGISTRANT  7. During your last fiscal year, what percentage of the private fund's investors, respond "not applicable."  REGISTRANT  7. During your last fiscal year, what percentage of the private fund's investors, respond "not applicable."  REGISTRANT  8. (a) Does the private fund was the services of someone other than you or your employees for marketing purposes?  Yes No Provided to other than provided to account interval fund, investors (including allocations) was the valuation determined by such person.  Yes No Provided to purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  Yes No Provided to purpose of investor subscriptions, redemptions or distributions, and fee calculations (includi	Ves No. (a) Does the private fund use an administrator other than your firm?  If the answer to question 25(a) is 'yes,' respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  Additional Administrator information : 1 Record(s) Filed.  If the answer to question 25 (a) is 'yes,' respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator:  APEX FUND SERVICES  (c) Location of administrator (city, state and country):  (d) Is the administrator of the private and country:  (e) Does the administrator a related person of your firm?  (f) Does the administrator a related person of your firm?  (g) Does the administrator prepare and send investor account statements to the private fund's investors?  (g) Yes (provided to all investors) C Some (provided to some but not all investors) C No (provided to no investors)  (g) If the answer to question 25 (e) is 'no' or 'some,' who sends the investor account statements to the (rest of the) private fund's investors?  (g) If the answer to question 25 (e) is 'no' or 'some,' who sends the investor account statements to the (rest of the) private fund's investors?  (g) If the answer to question 25 (e) is 'no' or 'some,' who sends the investor account statements to the (rest of the) private fund's investors, respond 'not applicable.'  REGISTRANT  (g) Does the private fund use the services of someone other than you or your employees for marketing purposes?  Yes No  Your must answer 'yes' whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 26 (d) is 'yes,' respond to questions (b) through (g) below to each such marketer the private fund uses. If the private fund uses more than one marketer your must complete questions (b) t		(g) If the custodian is not a broker	r-dealer, or is a broker-dealer but does not hav	re an SEC registration number, provide its <i>legal er</i>	ntity identifier (if any)
(a) Does the private fund use an administrator other than your firm?  If the answer to question 25(a) is 'yes,' respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (g) separately for each administrator.  Additional Administrator Information : 1 Record(g) Filed.  If the answer to question 25(a) is 'yes,' respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (g) separately for each administrator.  (b) Name of administrator (sity, state and country):  (c) Location of administrator (sity, state and country):  (d) Is the administrator a related person of your firm?  (e) Does the administrator a related person of your firm?  (e) Does the administrator are lated person of your firm?  (f) If the answer to question 26 (g) is 'no' or 'some (revoked to some but not all investors) @ No (provided to no investors)  (f) If the answer to question 26 (g) is 'no' or 'some (who sends the investor account statements to the (rest of the) private fund's investors? It investors? It investors assume that the answer to question 26 (g) is 'no' or 'some 'who sends the investor account statements to the (rest of the) private fund's investors? It investors assume the creation of the private fund's investors (groundled to a some time (rest of the) private fund's investors? It investor account statements are not event to the (rest of the) private fund's investors? It investor account statements are not event to the (rest of the) private fund's investors (the private fund's investors) in the creation of the private fund use the services of someone other than you or your employees for marketing purposes?  Yes No Private fund use the services of someone other than you or your employees for marketing purposes?  Yes No Private fund use the services of someone other than you or your employees for marketing purposes?  Yes No Private fund use the services of someone other than you o	(a) Does the private fund use an administrator other than your firm?  If the answer to question 25 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (g) soparately for each administrator.  Additional Administrator Information : 1 Record(s) Filed.  If the answer to question 76 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator (pile, state and country):  (c) Location of administrator (sity, state and country):  (d):  NEW YORK  New York  United States  (e) Does the administrator or related person of your firm?  (e) Does the administrator or prepare and send investor account statements to the private fund's investors?  C Yes (provided to all investors) C Some (provided to some but not all investors) (e) No (provided to no investors)  If the answer to question 76 (b) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investors? If investors? If investors as an other case to the (rest of the private fund's investors, respond "not applicable."  Puting your last fiscal year, what percentage of the private fund's investors, respond "not applicable."  Puting your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  One include only those assets where (f) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (fi) the valuation used for purposes of investor subscriptions, redemptions or distributions, and tee calculations (including allocations) was the valuation determined by such person.  Arketers  Yes No  No Information Filed  No Information Filed	dminis	strator			
If the answer to question 26(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  Additional Administrator Information : 1 Record(s) Filed.  If the answer to question 26(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  APEX FUND SERVICES  (c) Location of administrator.  APEX FUND SERVICES  (d) Is the administrator a related person of your firm?  (e) Does the administrator a related person of your firm?  (e) Does the administrator a related person of your firm?  (f) If the answer to question 26 (e) is "no" or "some," who sends the investors against fund investors?  (g) If the answer to question 26 (e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "rout applicable."  7. During your last fiscal year, what percentage of the private fund's investors (by value) was valued by a person, such as an administrator, that is not your related person?  One she private fund use the services of someone other than you or your employees for marketing purposes?  Yes No No No Information Filed  No Information Filed	If the answer to quastion (26,1a) is "yes," respond to quastions (b) through (f) below. If the private fund uses more than one administrator, you must complete quastions (b) through (f) separately for each administrator.  Additional Administrator Information: 1 Record(s) Filed.  If the answer to quastion (26,0a) is "yes," respond to quastions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator:  APEX FUND SERVICES  (c) Location of administrator (city, state and country):  City.  New York.  (d) Is the administrator a related person of your firm?  (e) Does the administrator a related person of your firm?  (f) Some (provided to all investors) Some (provided to some but not all investors) Q. No (provided to no investors)  (g) If the answer to quastion 26,(e) is "no" or "some." who sends the investors good in the (rest of the) private fund's investors? If investors account statements to the (rest of the) private fund's investors? If investor account statements are not serve to the (rest of the) private fund's investors, respond "not applicable."  During your last fiscal year, what percentage of the private fund's investors, respond "not applicable."  REGISTRANT  During your last fiscal year, what percentage of the private fund's investors, respond "not applicable."  REGISTRANT  Yes No  10/96  10/9	6. (a)	Does the <i>private fund</i> use an adminis	strator other than your firm?		
If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator:  APEX FUND SERVICES  (c) Location of administrator (city, state and country):  City:  New York  United States  Yes No  (d) Is the administrator a related person of your firm?  (a) Does the administrator prepare and send investor account statements to the private fund's investors?  O Yes (provided to all investors) O Some (provided to some but not all investors) (b) No (provided to no investors)  (f) If the answer to question 26.(c) is "no" or "some," who sends the investor account statements to the private fund's investors?  REGISTRANT  7. During your last fiscal year, what percentage of the private fund's investors, respond "not applicable."  REGISTRANT  7. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  One include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including alternating any relevant quales, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  You must answer tyes' whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to questions (b) through (b) separately for each marketer.  No information Flied	If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator:  APEX FUND SERVICES  (c) Location of administrator (city, state and country):  City:  New York  Vinited States  Yes No  (d) Is the administrator a related person of your firm?  (e) Does the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  O'ves (provided to all investors) Same (provided to some but not all investors) No (provided to no investors)  (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not cent to the (rest of the) private fund's investors account statements not the private fund's investors? If investor account statements are not event to the (rest of the) private fund's investor account statements are not event to the (rest of the) private fund's investor account statements on the (rest of the) private fund's investors? If investor account statements are not event to the (rest of the) private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  O'ver fund only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quarte, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  Yes No  (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the ans				. If the <i>private fund</i> uses more than one administra	ator, you must complete questions
questions (b) through (f) separately for each administrator.  (b) Name of administrator: APEX FUND SERVICES  (c) Location of administrator (city, state and country): City, State: Country: NEW YORK New York United States  Yes No  (d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors? O'ves (provided to all investors) O'ves (provided to no investors) If investors account statements are not sent to the (rest of the) private fund's investors, respond 'not applicable.'  REGISTRANT  77. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? O'ves (provided to no investors) of investors subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  **Registrator**  **Yes No**  **Y	questions (b) through (f) separately for each administrator.  (b) Name of administrator: APEX FUND SERVICES  (c) Location of administrator (city, state and country): City: NEW YORK New York United States  Yes No  (d) Is the administrator a rolated person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  O'es (provided to all investors) O's me (provided to some but not all investors) O's (provided to no investors)  (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investors? If investors account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  REGISTRANT  During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  O's  Include only those assets where (f) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  Yes No  Yes No  O's  O's  O's  O's  O's  O's  O's  O'		Additional Administrator Information	on : 1 Record(s) Filed.		
APEX FUND SERVICES  (c) Location of administrator (city, state and country):     Oty:         State:         Country:         New York         New York         United States  Yes No  (d) Is the administrator a related person of your firm?         Oe   Yes (provided to all investors)   Some (provided to some but not all investors)   No (provided to no investors)  (e) Does the administrator prepare and send investor account statements to the private fund's investors?         Oes (provided to all investors)   Some (provided to some but not all investors)   No (provided to no investors)  (f) If the answer to question 26 (e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  REGISTRANT  Thuring your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  On Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  Marketers  Yes No  You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28 (e) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed	APEX FUND SERVICES  (c) Location of administrator (sity, state and country):  City: State: Country:  NEW YORK New York United States  Yes No  (d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  O'ves (provided to all investors) O'some (provided to some but not all investors) O'so (provided to no investors)  (f) If the answer to question 26.(e) is "no" or "some." who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  REGISTRANT  During your last fiscal year, what percentage of the private fund's investors, respond "not applicable."  REGISTRANT  During your last fiscal year, what percentage of the private fund's investors, respond "not applicable."  REGISTRANT  Arketers  Yes No (include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  Arketers  Yes No  O C  Yes No  Yes No  Yes No  Yes No  No Information Filed				ow. If the <i>private fund</i> uses more than one adminis	trator, you must complete
City: NEW YORK New York United States  Yes No  (d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors)  (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  REGISTRANT  7. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  One  Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  Barketers  Yes No  You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 26.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed	City: NEW YORK New York United States  Yes No  (d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  O'ves (provided to all investors) O'ves (provided to some but not all investors) O'ves (provided to no investors)  (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  7. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  O'ves (provided to all investors) O'vestor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  7. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  O'ves (provided to all investors) O'vestors are all private fund's investors, respond "not applicable."  7. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  O'ves function of the private fund your related person?  O'ves function of the private fund your related person?  Yes No and your fund you be assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  Assetters  Yes No (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  O've must answer 'yes' whether the person acts as a placement agent, consultant, f					
NEW YORK  New York  United States  Yes No  (d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors)  (f) If the answer to question 28.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  REGISTRANT  7. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  O's Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  farketers  Yes No  You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed	NEW YORK  New York  United States  Yes No  (d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors)  (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  REGISTRANT  7. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  O%  Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  arketers  Yes No  (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed					
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Yes No. (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?  You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed	Yes No. 3. (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?  You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed	0% Incl valu	ude only those assets where (i) such	person carried out the valuation procedure es	tablished for that asset, if any, including obtaining	any relevant quotes, and (ii) the
8. (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?  You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed	3. (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?  You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed	larkete	ers			
You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed	8. (a)	Does the <i>private fund</i> use the service	es of someone other than you or your <i>employe</i>	ees for marketing purposes?	
			to question 28.(a) is "yes," respond to	o questions (b) through (g) below for each suc		
DDIVATE FUND	PRIVATE FUND			No Infor	mation Filed	
131317/0.11 1.118113	PRIVATE FUND					

## <u>Informati</u>

1. (a) Name of the private fund:

MACQUARIE INFRASTRUCTURE PARTNERS B, L.P.

(b) Private fund identification number: (include the "805-" prefix also)

	805-6391174316		
2.	Under the laws of what state or country is the <i>private fund</i> organized:		
	State: Country:		
	Delaware United States		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
Э.	Name of General Partner, Manager, Trustee, or Director		
	MACQUARIE INFRASTRUCTURE PARTNERS U.S. GP LLC		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	Filing Adviser/Relying Adviser Name		
	MACQUARIE INFRASTRUCTURE PARTNERS		
4.	The <i>private fund</i> (check all that apply; you must check at least one):		
4.	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
	(2) qualified for the exercise from the definition of investment company and exercise (0)(1) of the investment company factor (0)		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	-	-
٥.	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?	0	⊙
	No Information Filed		
	No illiotification i fied		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	•
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?		•
	Name of private fund:		
	Private fund identification number:		
	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-arrangement or reporting on the funds separately.	feede	r
	arrangement of reporting on the funus separately.		
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fund	s ans	wer
	the following questions:	Jano	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing	do fur	nd
	("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or i		
	and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	•
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of vehicles.	vheth	er
	they are also private funds or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other	0	$\odot$
	than "money market funds," to the extent provided in Instruction 6.e.)?		
10	What type of fund is the <i>private fund</i> ?		
ıυ.			
	C hedge fund C liquidity fund C private equity fund C real estate fund C securitized asset fund C venture capital fund C Other <i>private fund</i> :		

	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 1,012,255		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :  \$ 10,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational document fund).	s of th	ie
13.	Approximate number of the <i>private fund's</i> beneficial owners: 48		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  2%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 2%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ⊙	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 36%		
<u>You</u>	ur Advisory Services	V	<b>N</b> I-
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	NO ©
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," I question blank.	eave	this
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	0	•
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.	s "no,	
	No Information Filed		
10	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	Yes	_
13.	NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	•
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  0%		
<u>Priv</u>	vate Offering		
21.	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ⊙	No
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	No Information Filed		
B. S	ERVICE PROVIDERS		
Aud	<u>ditors</u>		
-	(a) (A) And the product formula for a circle to the control of the	Yes	No
23.	<ul><li>(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?</li><li>(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?</li></ul>	•	0

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete

		ditional Auditor Information : 1 Record(s) Filed.				
		the answer to question 23.(a)(1) is "yes," respond to que uestions (b) through (f) separately for each auditing firm.	vate fund uses more than one auditing firm, you must complet	Э		
(c) T		b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP				
	(c)	,		•		
			tate: ew York	Country: United States		
				Y	es N	10
	(a	) Is the auditing firm an independent public accountant	11?	6	) (	0
	(e	e) Is the auditing firm registered with the Public Compan	ny Accounting Oversight Board?	6	5 (	0
		If yes, Public Company Accounting Oversight Board-A	Assigned Number:			
	(f)	If "yes" to (e) above, is the auditing firm subject to reg	gular inspection by the Public Company	Accounting Oversight Board in accordance with its rules?	) (	0
					Yes	No
(g)		the private fund's audited financial statements for the mo		·	$\odot$	0
(h)		all of the reports prepared by the auditing firm for the <i>priv</i>	vate fund since your last annual updatin	ng amendment contain unqualified opinions?		
		Yes O No O Report Not Yet Received				
	If yo	u check "Report Not Yet Received," you must promptly t	file an amendment to your Form ADV to	o update your response when the report is available.		
me	Broke	<u>r</u>				
(-)	\ D				Yes	
(a)	If the	s the <i>private fund</i> use one or more prime brokers? e answer to question 24.(a) is "yes," respond to question e broker, you must complete questions (b) through (e) s		broker the private fund uses. If the private fund uses more that		ne
			No Information Filed			
stoc	<u>lian</u>				Yes	No
	) Doe:	s the <i>private fund</i> use any custodians (including the prin	me brokers listed above) to hold some	or all of its assets?		0
(a)				dian the private fund uses. If the private fund uses more than	one	
(a)		odian, you must complete questions (b) through (g) sep	parately for each custodian.			
(a)	custo	ditional Custodian Information : 2 Record(s) Filed.	parately for each custodian.			
(a)	Add	ditional Custodian Information : 2 Record(s) Filed.	tions (b) through g) below for each cust	odian the <i>private fund</i> uses. If the <i>private fund</i> uses more than	ı one	<b>;</b>
(a)	Add	ditional Custodian Information : 2 Record(s) Filed.  the answer to question 25.(a) is "yes," respond to question	etions (b) through g) below for each cust separately for each custodian.	odian the <i>private fund</i> uses. If the <i>private fund</i> uses more than	ı one	;
(a)	Add:	ditional Custodian Information: 2 Record(s) Filed.  the answer to question 25.(a) is "yes," respond to questionstodian, you must complete questions (b) through (g) so Legal name of custodian:	stions (b) through g) below for each cust separately for each custodian.	rodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than	n one	)
(a)	Add If Cu (b	ditional Custodian Information: 2 Record(s) Filed.  the answer to question 25.(a) is "yes," respond to questions to the authorized stodian, you must complete questions (b) through (g) so the second	etions (b) through g) below for each cust separately for each custodian.		n one	<b>*</b>
(a)	Add If Cu (b	the answer to question 25.(a) is "yes," respond to question stodian, you must complete questions (b) through (g) so Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  Primary business name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  THE BANK OF NEW YORK MELLON CORPORATION  THE BANK OF NEW YORK MELLON CORPORATION  The location of the custodian's office responsible for a City:	stions (b) through g) below for each cust separately for each custodian.  N  **Coustody* of the private fund's assets (city tate:	y, state and country): Country:	n one	•
(a)	Add If Cu (b	the answer to question 25.(a) is "yes," respond to question stodian, you must complete questions (b) through (g) so Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  Primary business name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  THE BANK OF NEW YORK MELLON CORPORATION  THE BANK OF NEW YORK MELLON CORPORATION  The location of the custodian's office responsible for a City:	stions (b) through g) below for each cust separately for each custodian.  N  **Custody* of the private fund's assets (city	y, state and country):  Country:  United States	n one	

	CRD Number (if any):			
(g)	If the custodian is not a broker-deale	er, or is a broker-dealer but does not ha	ave an SEC registration number, provide its legal entit	y identifier (if any)
		respond to questions (b) through g) be (b) through (g) separately for each cu	elow for each custodian the <i>private fund</i> uses. If the <i>pri</i> astodian.	<i>ivate fund</i> uses more th
(b)	Legal name of custodian: THE NORTHERN TRUST INTERNAT	TIONAL BANKING CORPORATION		
(c)	Primary business name of custodiar THE NORTHERN TRUST INTERNAT			
(d)	The location of the custodian's office	e responsible for custody of the private	fund's assets (city, state and country):	
	City: JERSEY CITY	State: New Jersey	Country: United States	
	JEROET OIT	New delacy	office offices	
(e)	Is the custodian a related person of y	your firm?		
(f)	If the custodian is a broker-dealer, pr	rovide its SEC registration number (if a	any):	
	-			
	CRD Number (if any):			
(g)		er, or is a broker-dealer but does not ha	ave an SEC registration number, provide its <i>legal entit</i>	y identifier (if any)
rator Does	the <i>private fund</i> use an administrator	other than your firm?		
rator Does	the <i>private fund</i> use an administrator	other than your firm? spond to questions (b) through (f) belov	ave an SEC registration number, provide its <i>legal entit</i> w. If the <i>private fund</i> uses more than one administrato	
oes f the a	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," res	other than your firm? spond to questions (b) through (f) below rator.		
Ooes f the abby three Addid	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," res rough (f) separately for each administr tional Administrator Information: 1 R	other than your firm? spond to questions (b) through (f) belowed to the spond to th		r, you must complete o
rator Ooes f the a b) thr Addit	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," restrough (f) separately for each administrational Administrator Information: 1 Restronal Administrator Information: 1 Restronal Sections (b) through (f) separately for each administrator:	other than your firm? spond to questions (b) through (f) belowed to the spond to th	w. If the <i>private fund</i> uses more than one administrato	r, you must complete o
rator Ooes f the a b) thr Addit	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," restrough (f) separately for each administrator Information: 1 Rule answer to question 26.(a) is "yes," restions (b) through (f) separately for each	other than your firm? spond to questions (b) through (f) belowed to the spond to th	w. If the <i>private fund</i> uses more than one administrato	r, you must complete o
ooes f the abby thru	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," restrough (f) separately for each administrational Administrator Information: 1 Restronal Administrator Information: 1 Restronal Separately for each administrator (b) through (f) separately for each administrator:  APEX FUND SERVICES  Location of administrator (city, state a	other than your firm? spond to questions (b) through (f) belowerator.  Record(s) Filed.  respond to questions (b) through (f) be ach administrator.	w. If the <i>private fund</i> uses more than one administrate	r, you must complete o
ooes f the abby thru	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," restrough (f) separately for each administrational Administrator Information: 1 Restronal Administrator Information: 1 Restronal Control of the Administrator (a) is "yes," restronal (b) through (f) separately for each Name of administrator:  APEX FUND SERVICES  Location of administrator (city, state a) City:	other than your firm? spond to questions (b) through (f) belowerator.  Record(s) Filed.  respond to questions (b) through (f) be ach administrator.  and country):  State:	w. If the <i>private fund</i> uses more than one administrators and the private fund uses more than one administrated and uses more than one administration.	r, you must complete o
ooes f the abby thru	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," restrough (f) separately for each administrational Administrator Information: 1 Restronal Administrator Information: 1 Restronal Separately for each administrator (b) through (f) separately for each administrator:  APEX FUND SERVICES  Location of administrator (city, state a	other than your firm? spond to questions (b) through (f) belowerator.  Record(s) Filed.  respond to questions (b) through (f) be ach administrator.	w. If the <i>private fund</i> uses more than one administrate	r, you must complete o
opes of the abby three first the quee (b)	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," restrough (f) separately for each administrational Administrator Information: 1 Restronal Administrator Information: 1 Restronal Control of the Administrator (a) is "yes," restronal (b) through (f) separately for each Name of administrator:  APEX FUND SERVICES  Location of administrator (city, state a) City:	other than your firm? spond to questions (b) through (f) belowerator.  Record(s) Filed.  respond to questions (b) through (f) be ach administrator.  and country):  State: New York	w. If the <i>private fund</i> uses more than one administrators and the private fund uses more than one administrated and uses more than one administration.	r, you must complete o
rator Does f the a b) thr Addit  If th que  (b)	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," restrough (f) separately for each administrational Administrator Information : 1 Research answer to question 26.(a) is "yes," restrictions (b) through (f) separately for each administrator:  Name of administrator:  APEX FUND SERVICES  Location of administrator (city, state a City:  NEW YORK  Is the administrator a <i>related person</i>	other than your firm? spond to questions (b) through (f) belowerator.  Record(s) Filed.  respond to questions (b) through (f) be ach administrator.  and country):  State: New York	w. If the <i>private fund</i> uses more than one administrators and the private fund uses more than one administrators.  Country: United States	r, you must complete o
rator Does f the a b) thr Addit  If th que  (b)	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," restrough (f) separately for each administrational Administrator Information: 1 Restronal Administrator Information: 1 Restronal Company (b) through (f) separately for each Name of administrator:  APEX FUND SERVICES  Location of administrator (city, state as City:  NEW YORK  Is the administrator a <i>related person</i> Does the administrator prepare and a	other than your firm? spond to questions (b) through (f) belowerator.  Record(s) Filed.  respond to questions (b) through (f) be ach administrator.  and country):  State: New York  of your firm?  send investor account statements to the	w. If the <i>private fund</i> uses more than one administrators and the private fund uses more than one administrators.  Country: United States	r, you must complete o

27.		ng your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?		
	0%			
		de only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the total content of the calculations of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such		
	pers			
Maı	kete		es	No
28.	(a)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?		<b>⊙</b>
		You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the a		_
		to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer		
		must complete questions (b) through (g) separately for each marketer.		
		N. 1.6		
		No Information Filed		
A. Pl	RIVAT	E FUND		
Infor	matic	on About the Private Fund		
1.		Name of the private fund:		
		MACQUARIE INFRASTRUCTURE PARTNERS CANADA, L.P.  Private fund identification number:		
	. ,	(include the "805-" prefix also)		
		805-8939432820		
2.	Und	er the laws of what state or country is the <i>private fund</i> organized:		
۷.		State: Country:		
		Canada		
3.		Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
		ne of General Partner, Manager, Trustee, or Director CQUARIE INFRASTRUCTURE PARTNERS CANADA GP LTD.		
	IVIZ	SQUARIE IN INSTRUCTORE LARTHER GARADA GI ETD.		
	(b)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
		ng Adviser/Relying Adviser Name		
	MA	CQUARIE INFRASTRUCTURE PARTNERS		
4.		private fund (check all that apply; you must check at least one):		
		(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	V	2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List	the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
		No Information Filed		
		Ye	es	No
6.	(a)	s this a "master fund" in a master-feeder arrangement?	0	•
	(b)	If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
		No Information Filed		
	(0)		es	
	` '	Is this a "feeder fund" in a master-feeder arrangement?	0	•
		If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?  Name of <i>private fund</i> :		
		name of private fulla.		
		Private fund identification number:		
		(include the "805-" prefix also)		

7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fund	ls ans	wer
	the following questions:	3 4113	WCI
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund.	-	
0	(a) Is this <i>private fund</i> a "fund of funds"?	Yes	
8.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of	C whethe	<b>⊙</b> er
	they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund P private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 425,138		
<u>Ow</u>	nership_		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :  \$ 10,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documen fund).	ts of th	1e
13.	Approximate number of the <i>private fund's</i> beneficial owners:  15		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	0%	Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?		0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  100%		
<u> Υοι</u>	ur Advisory Services		
		Yes	No
17.	<ul><li>(a) Are you a subadviser to this <i>private fund</i>?</li><li>(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer to question 17.(a) is "no,"</li></ul>	C leave	• this
	question blank.		
	No Information Filed		NI-
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	Yes	No ©
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a)		

arrangement or reporting on the funds separately.

		leave this question blank.		
		No Information Filed		
			Yes	No
19.		your clients solicited to invest in the private fund?  TE: For purposes of this question, do not consider feeder funds of the private fund.	0	⊙
	NO	TE. For purposes of this question, do not consider feeder funds of the private fund.		
20.	Арр	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
	0%			
<u>Priv</u>	ate (	Offering Control of the Control of t		
			Yes	No
21.	Has	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	$\circ$
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
3. SE	ERVI	ICE PROVIDERS		
Aud	litors		Vos	. No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	(e)	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete		
		questions (b) through (f) separately for each auditing firm.		
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must comple	te	
		questions (b) through (f) separately for each auditing firm.		
		(b) Name of the auditing firm:		
		PRICEWATERHOUSECOOPERS LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:  NEW YORK New York United States		
			es/	No
		(d) Is the auditing firm an independent public accountant?	•	0
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	_	
		(e) is the additing him registered with the rabile company Accounting Oversight Board:	⊙	0
		If yes, Public Company Accounting Oversight Board-Assigned Number:		
		238		
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	_	
		(1) If yes to (e) above, is the additing initi subject to regular inspection by the Fubile Company Accounting Oversight Board in accordance with its rules:	•	0
			Vρς	. No
	(g)	Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?	•	0
	(h)	Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified opinions?		
		If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.		
Prin	ne B	<u>Broker</u>	Yρς	. No
24.	(a)	Does the <i>private fund</i> use one or more prime brokers?	O	
		If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more the prime broker, you must complete questions (b) through (e) separately for each prime broker.		

ones the private f	iund use any custodians (includir	og the prime brokers listed above	e) to hold some or all of its assets?	Yes
•	•		of for each custodian the <i>private fund</i> uses. If the <i>private fund</i>	•••••••••••••••••••••••••••••••••••••
	ust complete questions (b) through			
Additional Custo	dian Information : 2 Record(s) Fi	iled.		
	question 25.(a) is "yes," respond must complete questions (b) thro		ow for each custodian the <i>private fund</i> uses. If the <i>private fu</i> codian.	<i>und</i> uses more than one
(b) Legal name THE BANK	e of custodian: OF NEW YORK MELLON CORPO	ORATION		
	siness name of custodian: OF NEW YORK MELLON CORPO	ORATION		
(d) The location	n of the custodian's office respor	nsible for <i>custody</i> of the <i>private fu</i>	und's assets (city, state and country):	
City: NEW YORK	•	State: New York	Country: United States	
INEW FORM	`	New Fork	Office Otales	Yes No
(e) Is the custo	odian a <i>related person</i> of your firm	m?		0 @
(f) If the custoo	dian is a broker-dealer, provide it	ts SEC registration number (if an	y):	
- CRD Numb	er (if any):			
(g) If the custoo	dian is not a broker-dealer, or is a	a broker-dealer but does not hav	re an SEC registration number, provide its legal entity ident	tifier (if any)
If the answer to		d to questions (b) through g) belo	ow for each custodian the <i>private fund</i> uses. If the <i>private fu</i>	
If the answer to custodian, you in the custodian in the c	question 25.(a) is "yes," respond must complete questions (b) thro	d to questions (b) through g) belo	ow for each custodian the <i>private fund</i> uses. If the <i>private fu</i>	
If the answer to custodian, you in the NORT (c) Primary but	question 25.(a) is "yes," respond must complete questions (b) thro e of custodian:	d to questions (b) through g) belo ough (g) separately for each cust BANKING CORPORATION	ow for each custodian the <i>private fund</i> uses. If the <i>private fu</i>	
If the answer to custodian, you in the NORT (c) Primary but THE NORT	question 25.(a) is "yes," respond must complete questions (b) thro e of custodian: HERN TRUST INTERNATIONAL siness name of custodian: HERN TRUST INTERNATIONAL	d to questions (b) through g) belo ough (g) separately for each cust BANKING CORPORATION BANKING CORPORATION	ow for each custodian the <i>private fund</i> uses. If the <i>private fu</i>	
If the answer to custodian, you is the custodian, you is the custodian in	question 25.(a) is "yes," respond must complete questions (b) thro e of custodian: HERN TRUST INTERNATIONAL siness name of custodian: HERN TRUST INTERNATIONAL n of the custodian's office respon	d to questions (b) through g) belo bugh (g) separately for each cust BANKING CORPORATION BANKING CORPORATION nsible for <i>custody</i> of the <i>private fu</i>	ow for each custodian the <i>private fund</i> uses. If the <i>pri</i>	
If the answer to custodian, you is the NORT (c) Primary but THE NORT (d) The location	question 25.(a) is "yes," respond must complete questions (b) thro e of custodian: HERN TRUST INTERNATIONAL siness name of custodian: HERN TRUST INTERNATIONAL n of the custodian's office respon	d to questions (b) through g) belo bugh (g) separately for each cust BANKING CORPORATION BANKING CORPORATION	ow for each custodian the <i>private fund</i> uses. If the <i>private fu</i> todian.  und's assets (city, state and country):	
If the answer to custodian, you is the custodian, you is the custodian of	question 25.(a) is "yes," respond must complete questions (b) thro e of custodian: HERN TRUST INTERNATIONAL siness name of custodian: HERN TRUST INTERNATIONAL n of the custodian's office respon	d to questions (b) through g) belo bugh (g) separately for each cust BANKING CORPORATION BANKING CORPORATION nsible for <i>custody</i> of the <i>private fo</i> State: New Jersey	ow for each custodian the <i>private fund</i> uses. If the <i>pri</i>	und uses more than one
If the answer to custodian, you is the NORT.  (b) Legal name THE NORT.  (c) Primary but THE NORT.  (d) The location City: JERSEY CI.	question 25.(a) is "yes," respond must complete questions (b) thro e of custodian: HERN TRUST INTERNATIONAL siness name of custodian: HERN TRUST INTERNATIONAL n of the custodian's office respon	d to questions (b) through g) belo bugh (g) separately for each cust BANKING CORPORATION BANKING CORPORATION nsible for <i>custody</i> of the <i>private fo</i> State: New Jersey	ow for each custodian the <i>private fund</i> uses. If the <i>pri</i>	und uses more than one

## Administrator

Yes No

26. (a) Does the *private fund* use an administrator other than your firm?

⊙ ⊙

	(b) through (i) separately for each adminis	illator.		
	Additional Administrator Information : 1	Record(s) Filed.		
	If the answer to question 26.(a) is "yes, questions (b) through (f) separately for		elow. If the <i>private fund</i> uses more than one admin	nistrator, you must complete
	(b) Name of administrator:  APEX FUND SERVICES			
	(c) Location of administrator (city, state	• •		
	City: NEW YORK	State: New York	Country: United States	
	(d) Is the administrator a related person	on of your firm?		Yes No ○ ⊙
		d send investor account statements to t  Some (provided to some but not all in	the private fund's investors?  vestors)   No (provided to no investors)	
		'no" or "some," who sends the investor at of the) <i>private fund's</i> investors, respond	account statements to the (rest of the) <i>private fund</i> d "not applicable."	d's investors? If investor account
0%	6		as valued by a <i>person</i> , such as an administrator, the stablished for that asset, if any, including obtaining	
	luation used for purposes of investor subsc erson.	riptions, redemptions or distributions, a	and fee calculations (including allocations) was th	e valuation determined by such
rket	<u>ters</u>			
. (a)	Does the <i>private fund</i> use the services of	someone other than you or your <i>emplo</i> j	yees for marketing purposes?	Yes N
	-	estions (b) through (g) below for each su	nt, finder, introducer, municipal advisor or other so uch marketer the <i>private fund</i> uses. If the <i>private f</i>	· ·
		No Info	ormation Filed	
'RIV	ATE FUND			
rma	tion About the <i>Private Fund</i>			
(a)	Name of the <i>private fund</i> :			
(a)	MACQUARIE INFRASTRUCTURE PARTN	ERS II AIV, L.P.		
(b)	Private fund identification number: (include the "805-" prefix also)			
	805-7114322265			
Ur	nder the laws of what state or country is the	private fund organized:		
	State: Delaware	Country: United State:	s	
	_ 3.2	Simod State.	-	
	Name(s) of General Partner, Manager, Trustee	· · ·	n a similar capacity):	
	<mark>ame of General Partner, Manager, Trustee</mark> ACQUARIE INFRASTRUCTURE PARTNER			
(b)	If filing an umbrella registration, identify the	e filing adviser and/or relying adviser(s	) that sponsor(s) or manage(s) this private fund.	

	MACQUARIE INFRASTRUCTURE PARTNERS		
4.	The private fund (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		•
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	$\odot$
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?  Name of <i>private fund</i> :		
	Private fund identification number:		
	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-	-feede	r
	arrangement or reporting on the funds separately.		
_			
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fund the following questions:	ls ans	wer
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or i	-	
	and each class (or series) invests substantially all of its assets in a single master fund.		,
		Yes	No
8.	(a) Is this private fund a "fund of funds"?	$\circ$	$\odot$
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of vehicles are represented investment of the property of the design of the property of the	whethe	er
	they are also <i>private funds</i> or registered investment companies.  (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	_	_
	(b) If yes, does the private rand fivest in funds managed by you of by a related person:	0	0
		Voc	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other	Yes	
J.	than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund P private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11	Current gross asset value of the <i>private fund</i> :		
11.	\$ 652,257		
<b>0</b>			
<u>Ow</u>	<u>nership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 10,000,000		

Filing Adviser/Relying Adviser Name

NOTE: Report the amount routinely required of investors who are not your *related persons* (even if different from the amount set forth in the organizational documents of the fund).

13.	Approximate number of the <i>private fund's</i> beneficial owners:  56		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 3%		
15.	<ul><li>(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:</li></ul>		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ©	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 23%		
Υοι	ur Advisory Services	Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	0	• •
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," I question blank.	eave	
	No Information Filed		
10	(a) Do any investment advisors (other than the investment advisors listed in Section 7.B.(1) A.2.(b)) advise the private fund?	Yes	
10.	<ul><li>(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i>?</li><li>(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If the answer to question 18.(a) is leave this question blank.</li></ul>	C s "no,'	•
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	•
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  0%		
<u>Priv</u>	vate Offering		
21.	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ©	NO O
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		
	021-119666		
B. S	ERVICE PROVIDERS		
Aud	<u>ditors</u>		
23	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?		No
25.	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	⊙ ⊙	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.	٠	
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complet questions (b) through (f) separately for each auditing firm.	te	
	(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country:		

(d) Is the auditing firm an independ	lent public accountant?		Yes I	\ O
(e) Is the auditing firm registered w	ith the Public Company Accounting Oversigh	Board?	<b>©</b>	0
If yes, Bublic Company Account	ing Oversight Board-Assigned Number:			~
238	ang Oversight board-Assigned Number.			
) If "yes" to (e) above, is the audit	ing firm subject to regular inspection by the P	ublic Company Accounting Oversight Board in accorda	nnce with its rules?	0
			Yes	. No
e the <i>private fund's</i> audited financial	statements for the most recently completed to	iscal year distributed to the private fund's investors?	•	0
		annual updating amendment contain unqualified opin	nions?	
© Yes ○ No ○ Report Not Yet Rec		Town ADV to undetermine the money they	t is sucilable	
п уой спеск-кероп пот чет кесегчес	, you must promptly lile an amendment to yo	our Form ADV to update your response when the report	t is available.	
<u>roker</u>			Vos	. No
Does the <i>private fund</i> use one or more	e prime brokers?			(O
	s," respond to questions (b) through (e) below stions (b) through (e) separately for each prin	for each prime broker the <i>private fund</i> uses. If the <i>priva</i> be broker.	_	_
	No Inform	nation Filed		
an				
<u>an</u>			Yes	. No
Does the <i>private fund</i> use any custodi	ans (including the prime brokers listed above		•	No O
Does the <i>private fund</i> use any custodial of the answer to question 25.(a) is "yes	ans (including the prime brokers listed above	for each custodian the <i>private fund</i> uses. If the <i>private</i>	•	
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(b) Legal name of custodian:			
, , ,	NATIONAL BANKING CORPORATION		
(c) Primary business name of custo THE NORTHERN TRUST INTER	odian: NATIONAL BANKING CORPORATION		
(d) The location of the custodian's o	ffice responsible for <i>custody</i> of the <i>private fu</i>	nd's assets (city, state and country):	
City: JERSEY CITY	State: New Jersey	Country: United States	
SERSET SITT	.tell colocy	Simou Statos	Ye
(e) Is the custodian a related person	of your firm?		c
(f) If the custodian is a broker-deale	er, provide its SEC registration number (if any	r <b>)</b> :	
CRD Number (if any):			
(g) If the custodian is not a broker-d	ealer, or is a broker-dealer but does not have	e an SEC registration number, provide its legal entity identifie	er (if any)
rator			
Does the <i>private fund</i> use an administra	ator other than your firm?		
·	•	If the private fund uses more than one administrator, you mu	ust complete qu
b) through (f) separately for each admi	nistrator.		
Additional Administrator Information			
	: 1 Record(s) Filed.	w. If the <i>private fund</i> uses more than one administrator, you	must complete
	: 1 Record(s) Filed. es," respond to questions (b) through (f) below	w. If the <i>private fund</i> uses more than one administrator, you	must complete
If the answer to question 26.(a) is "ye	: 1 Record(s) Filed. es," respond to questions (b) through (f) below	w. If the <i>private fund</i> uses more than one administrator, you i	must complete
If the answer to question 26.(a) is "ye questions (b) through (f) separately f	: 1 Record(s) Filed. es," respond to questions (b) through (f) below	w. If the <i>private fund</i> uses more than one administrator, you	must complete
If the answer to question 26.(a) is "ye questions (b) through (f) separately f (b) Name of administrator:	: 1 Record(s) Filed. es," respond to questions (b) through (f) belower each administrator.	w. If the <i>private fund</i> uses more than one administrator, you i	must complete
If the answer to question 26.(a) is "ye questions (b) through (f) separately f  (b) Name of administrator:  APEX FUND SERVICES	: 1 Record(s) Filed. es," respond to questions (b) through (f) belower each administrator.	w. If the <i>private fund</i> uses more than one administrator, you note that the private fund uses more than one administrator, you note that the private fund uses more than one administrator, you note that the private fund uses more than one administrator, you note that the private fund uses more than one administrator, you note that the private fund uses more than one administrator, you note that the private fund uses more than one administrator, you note that the private fund uses more than one administrator, you note that the private fund uses more than one administrator, you note that the private fund uses more than one administrator.	must complete
If the answer to question 26.(a) is "ye questions (b) through (f) separately f  (b) Name of administrator:    APEX FUND SERVICES  (c) Location of administrator (city, stacity:    NEW YORK	es," respond to questions (b) through (f) belower each administrator.  ate and country):  State: New York	Country:	
If the answer to question 26.(a) is "ye questions (b) through (f) separately f  (b) Name of administrator:  APEX FUND SERVICES  (c) Location of administrator (city, standard)	es," respond to questions (b) through (f) belower each administrator.  ate and country):  State: New York	Country:	
If the answer to question 26.(a) is "ye questions (b) through (f) separately f  (b) Name of administrator:    APEX FUND SERVICES  (c) Location of administrator (city, stacity:    NEW YORK  (d) Is the administrator a <i>related per</i>	es," respond to questions (b) through (f) belower each administrator.  ate and country):  State: New York	Country: United States	Yes
If the answer to question 26.(a) is "ye questions (b) through (f) separately for the sepa	es," respond to questions (b) through (f) belowers at each administrator.  State: New York	Country: United States  private fund's investors?	Yes
If the answer to question 26.(a) is "ye questions (b) through (f) separately for the sepa	es," respond to questions (b) through (f) belower each administrator.  ate and country):  State:  New York  erson of your firm?  and send investor account statements to the country of th	Country: United States  private fund's investors? stors) • No (provided to no investors)  count statements to the (rest of the) private fund's investors?	Yes
If the answer to question 26.(a) is "ye questions (b) through (f) separately for the sepa	es," respond to questions (b) through (f) belowers at each administrator.  State: New York  rson of your firm?  and send investor account statements to the or one of your of the country	Country: United States  private fund's investors? stors) • No (provided to no investors)  count statements to the (rest of the) private fund's investors?	Yes
If the answer to question 26.(a) is "ye questions (b) through (f) separately for the separately form of administrator:  APEX FUND SERVICES  (c) Location of administrator (city, standard City:  NEW YORK  (d) Is the administrator a <i>related per</i> (e) Does the administrator prepare a control of the provided to all investors)  (f) If the answer to question 26.(e) is statements are not sent to the (related performance).	es," respond to questions (b) through (f) belower each administrator.  ate and country):  State:  New York  erson of your firm?  and send investor account statements to the country of th	Country: United States  private fund's investors? stors) • No (provided to no investors)  count statements to the (rest of the) private fund's investors?	Yes
If the answer to question 26.(a) is "ye questions (b) through (f) separately f  (b) Name of administrator:    APEX FUND SERVICES  (c) Location of administrator (city, stacity:    NEW YORK  (d) Is the administrator a <i>related per</i> (e) Does the administrator prepare a Per (provided to all investors)  (f) If the answer to question 26.(e) is statements are not sent to the (related per (provided to all investors))	es," respond to questions (b) through (f) belowers and country):  State:  New York  rson of your firm?  and send investor account statements to the or Some (provided to some but not all invested of the) private fund's investors, respond "	Country: United States  private fund's investors? stors) No (provided to no investors)  count statements to the (rest of the) private fund's investors? Inot applicable."	Yes
If the answer to question 26.(a) is "ye questions (b) through (f) separately f  (b) Name of administrator:    APEX FUND SERVICES  (c) Location of administrator (city, stacity:    NEW YORK  (d) Is the administrator a <i>related per</i> (e) Does the administrator prepare a Per (provided to all investors)  (f) If the answer to question 26.(e) is statements are not sent to the (related per (provided to all investors))	es," respond to questions (b) through (f) belowers and country):  State:  New York  rson of your firm?  and send investor account statements to the or Some (provided to some but not all invested of the) private fund's investors, respond "	Country: United States  private fund's investors? stors) • No (provided to no investors)  count statements to the (rest of the) private fund's investors?	Yes
If the answer to question 26.(a) is "ye questions (b) through (f) separately for the provided forms of administrator:  APEX FUND SERVICES  (c) Location of administrator (city, standard City:  NEW YORK  (d) Is the administrator a related performs of the provided to all investors)  (f) If the answer to question 26.(e) is statements are not sent to the (received forms). The provided consists of the performance of the provided only those assets where (i) such performs of the provided only those assets where (ii) such performs of the provided only those assets where (ii) such performs of the provided only those assets where (ii) such performs of the provided only those assets where (ii) such performs of the provided only those assets where (ii) such performs of the provided of the provided only those assets where (ii) such performs of the provided of the	es," respond to questions (b) through (f) belower each administrator.  State: New York  rson of your firm?  and send investor account statements to the provided to some but not all invented of the private fund's investors, respond "  e of the private fund's assets (by value) was werson carried out the valuation procedure est	Country: United States  private fund's investors? stors) No (provided to no investors)  count statements to the (rest of the) private fund's investors? Inot applicable."	Yes  O  If investor account related persons at quotes, and (iii)

<u>Marketers</u>

Yes No

28. (a) Does the *private fund* use the services of someone other than you or your *employees* for marketing purposes?

0 0

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you

	must complete questions (b) through (g) separately for each marketer.		
	No Information Filed		
۱. P	RIVATE FUND		
nfo	rmation About the <i>Private Fund</i>		
1.	<ul> <li>(a) Name of the <i>private fund</i>:         MACQUARIE INFRASTRUCTURE PARTNERS II INTERNATIONAL, L.P.</li> <li>(b) <i>Private fund</i> identification number:</li> </ul>		
	(include the "805-" prefix also) 805-4248098689		
2.	Under the laws of what state or country is the <i>private fund</i> organized:		
	State: Country: Delaware United States		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	MACQUARIE INFRASTRUCTURE PARTNERS II GP LLC		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	Filing Adviser/Relying Adviser Name		
	MACQUARIE INFRASTRUCTURE PARTNERS		
4.	The private fund (check all that apply; you must check at least one):  (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		_
6.	(a) Is this a "master fund" in a master-feeder arrangement?	Yes	No ⊙
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		٠
	No Information Filed		
		<b>V</b>	<b>N</b> I-
	(a) Is this a "fooder fund" in a master fooder arrangement?	Yes	NO ⊙
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?  Name of <i>private fund</i> :		Ö
	Private fund identification number: (include the "805-" prefix also)		
	(include the 600- prefix diso)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-fe arrangement or reporting on the funds separately.	eder	
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds a the following questions:	answ	/er
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single	• func	L

("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests,

	and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this private fund a "fund of funds"?	_	$\odot$
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also <i>private funds</i> or registered investment companies.	vhethe	ər
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund P private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 26,186,339		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :  \$ 10,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational document fund).	ts of th	ne
13.	Approximate number of the <i>private fund's</i> beneficial owners:		
	40		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  6%		
15.	<ul><li>(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:</li></ul>		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ©	No C
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 42%		
Υοι	ır Advisory Services		
		Yes	No
17.	<ul><li>(a) Are you a subadviser to this <i>private fund</i>?</li><li>(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer to question 17.(a) is "no,"</li></ul>	C leave	<b>⊙</b> this
	question blank.		
	No Information Filed		
18	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	_	No
10.	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is	is "no,	⊙
	leave this question blank.		
	No Information Filed		
19	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	Yes	
13.	NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	•
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  0%		

. If v	es, provide the <i>private fund</i> 's Form D fi	e number (if anv):		
_	rm D file number	o nambo. (ii ary).		
	1-119666			
SER\	ICE PROVIDERS			
ıdito	<u>s</u>			
(a)	(1) Are the <i>private fund</i> 's financial sta	rements subject to an annual audit?		Yes
. (u,		is "yes," are the financial statements prepared	in accordance with U.S. GAAP?	⊙ ⊙
		'yes," respond to questions (b) through (h) belo	w. If the <i>private fund</i> uses more than one auditing firm, y	
	Additional Auditor Information : 1 R	ecord(s) Filed.		
	If the answer to question 23.(a)(1) questions (b) through (f) separatel		elow. If the <i>private fund</i> uses more than one auditing firm	, you must complete
	(b) Name of the auditing firm: PRICEWATERHOUSECOOPE	RS LLP		
	(c) The location of the auditing fir	n's office responsible for the <i>private fund's</i> audi	(city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	Yes No
	(d) Is the auditing firm an indeper	dent public accountant?		<b>⊙</b> C
	(e) Is the auditing firm registered	vith the Public Company Accounting Oversight	Board?	<b>⊙</b> 0
	If yes, Public Company Accou	nting Oversight Board-Assigned Number:		
	(f) If "yes" to (e) above, is the aud	iting firm subject to regular inspection by the Pu	blic Company Accounting Oversight Board in accordance	e with its rules?
				Yes
(g)	Are the private fund's audited financia	I statements for the most recently completed fis	scal year distributed to the private fund's investors?	•
(h)	Do all of the reports prepared by the	auditing firm for the private fund since your last	annual updating amendment contain unqualified opinion	ıs?
	⊙ Yes O No O Report Not Yet Re	ceived		
	If you check "Report Not Yet Receive	d," you must promptly file an amendment to you	ur Form ADV to update your response when the report is	available.
me	<u>Broker</u>			Yes
(a)	Does the <i>private fund</i> use one or mo	re prime brokers?		0
		s," respond to questions (b) through (e) below the stions (b) through (e) separately for each prime	or each prime broker the <i>private fund</i> uses. If the <i>private</i> broker.	
		No Inform	ation Filed	
stoc	<u>an</u>			
_				Yes
<b>/-</b> 1	Does the private funduse any custo	lians (including the prime brokers listed above)	to hold some or all of its assets?	•

Additional Custodian Information : 2 Record(s) Filed.

Yes No

	Legal name of custodian:			
	THE BANK OF NEW YORK MELI	LON CORPORATION		
(c)	Primary business name of custo	odian:		
	THE BANK OF NEW YORK MELI	LON CORPORATION		
(d)	The location of the custodian's c	office responsible for custody of the private for	und's assets (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	,
(e)	Is the custodian a related person	n of your firm?		
(f)	If the custodian is a broker-deale	er, provide its SEC registration number (if an	y):	
	- CRD Number (if any):			
(g)	If the custodian is not a broker-d	dealer, or is a broker-dealer but does not hav	e an SEC registration number, provide its legal entity ider	ntifier (if any)
		es," respond to questions (b) through g) belo ions (b) through (g) separately for each cus	ow for each custodian the <i>private fund</i> uses. If the <i>private</i> odian.	fund uses more the
cus	stodian, you must complete quest Legal name of custodian:			fund uses more tha
cus (b)	stodian, you must complete quest Legal name of custodian: THE NORTHERN TRUST INTER Primary business name of custo	cions (b) through (g) separately for each cust		fund uses more tha
(b)	Legal name of custodian: THE NORTHERN TRUST INTER Primary business name of custo	cions (b) through (g) separately for each customs (b) through (g) separately for each customs (c) through (g) separately for each custom (g) se	odian.	fund uses more tha
(b)	Legal name of custodian: THE NORTHERN TRUST INTER Primary business name of custo THE NORTHERN TRUST INTER THE NORTHERN TRUST INTER The location of the custodian's of	cions (b) through (g) separately for each customs.  RNATIONAL BANKING CORPORATION  Edian:  RNATIONAL BANKING CORPORATION  Office responsible for custody of the private for State:	odian.  und's assets (city, state and country):  Country:	fund uses more tha
(b)	Legal name of custodian: THE NORTHERN TRUST INTER Primary business name of custo THE NORTHERN TRUST INTER	cions (b) through (g) separately for each customs.  RNATIONAL BANKING CORPORATION  addian:  RNATIONAL BANKING CORPORATION  office responsible for custody of the private for	odian.  und's assets (city, state and country):	
(b) (c) (d)	Legal name of custodian: THE NORTHERN TRUST INTER Primary business name of custo THE NORTHERN TRUST INTER THE NORTHERN TRUST INTER The location of the custodian's of	RNATIONAL BANKING CORPORATION  CODIAN:  RNATIONAL BANKING CORPORATION  CODIAN:  RNATIONAL BANKING CORPORATION  CODIAN:	odian.  und's assets (city, state and country):  Country:	
(b) (c) (d)	Legal name of custodian: THE NORTHERN TRUST INTER Primary business name of custo THE NORTHERN TRUST INTER  The location of the custodian's of City: JERSEY CITY  Is the custodian a related person	RNATIONAL BANKING CORPORATION  CODIAN:  RNATIONAL BANKING CORPORATION  CODIAN:  RNATIONAL BANKING CORPORATION  CODIAN:	und's assets (city, state and country): Country: United States	
(b) (c) (d) (e)	Legal name of custodian: THE NORTHERN TRUST INTER Primary business name of custo THE NORTHERN TRUST INTER  The location of the custodian's of City: JERSEY CITY  Is the custodian a related person	RNATIONAL BANKING CORPORATION  codian: RNATIONAL BANKING CORPORATION  codian: RNATIONAL BANKING CORPORATION  consistency of the private for state:  New Jersey  n of your firm?	und's assets (city, state and country): Country: United States	
(b) (c) (d) (e) (f)	Legal name of custodian: THE NORTHERN TRUST INTER Primary business name of custo THE NORTHERN TRUST INTER  The location of the custodian's of City: JERSEY CITY  Is the custodian a related person If the custodian is a broker-dealed- CRD Number (if any):	RNATIONAL BANKING CORPORATION  codian: RNATIONAL BANKING CORPORATION  coffice responsible for custody of the private for State:  New Jersey  of your firm?  er, provide its SEC registration number (if an	und's assets (city, state and country): Country: United States	
(b) (c) (d) (e) (f)	Legal name of custodian: THE NORTHERN TRUST INTER Primary business name of custo THE NORTHERN TRUST INTER  The location of the custodian's of City: JERSEY CITY  Is the custodian a related person If the custodian is a broker-dealed- CRD Number (if any):	RNATIONAL BANKING CORPORATION  codian: RNATIONAL BANKING CORPORATION  coffice responsible for custody of the private for State:  New Jersey  of your firm?  er, provide its SEC registration number (if an	odian.  und's assets (city, state and country): Country: United States  y):	

(b) through (f) separately for each administrator.

## Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:

APEX FUND SERVICES

		(c) Location	of administrator (city, state and country):				
		City:		State:	Country:		
		NEW YOR	RK	New York	United States		
						Yes No	
		(d) lo the ode	ninistrator a related nargon of your firm?	•			
		(a) is the adr	ninistrator a related person of your firm?			0 0	
		(e) Does the	administrator prepare and send investo	r account statements to t	the private fund's investors?		
		O Yes (p	rovided to all investors) $_{f C}$ Some (provided)	ded to some but not all in	vestors) 👩 No (provided to no investors)		
		(f) If the one	wor to question 26 (a) is "no" or "some '	who condo the invector	account statements to the (rest of the) private fund's invest	ore? If investor account	
			ts are not sent to the (rest of the) <i>private</i>			bis: ii iiivesioi account	
		REGISTR		Turia s investors, respons	и постарупольно.		
							_
27.	Durin	g your last fisca	al year, what percentage of the <i>private fu</i>	<i>ınd's</i> assets (by value) wa	as valued by a <i>person</i> , such as an administrator, that is not	your related person?	
	0%						
	Includ	de only those a	ssets where (i) such <i>person</i> carried out	the valuation procedure	established for that asset, if any, including obtaining any re	levant quotes, and (ii) the	
		-	-	·	and fee calculations (including allocations) was the valuati		
	perso	_			, <u> </u>	·	
Mar	keter	<b>a</b>					
IVIAI	Keter	<u> </u>				Vaa	N.
						Yes	N
28.	(a) [	oes the <i>private</i>	e fund use the services of someone othe	r than you or your <i>emplo</i>	yees for marketing purposes?	0	0
	Υ	ou must answe	er "yes" whether the <i>person</i> acts as a pla	acement agent, consultar	nt, finder, introducer, municipal advisor or other solicitor, o	r similar <i>person</i> . If the ansv	ver
	to	question 28.(a	a) is "yes," respond to questions (b) thro	ugh (g) below for each su	uch marketer the private fund uses. If the private fund uses	more than one marketer y	/ou
	n	nust complete o	questions (b) through (g) separately for	each marketer.			
				No Inf	ormation Filad		
				NO INTO	ormation Filed		
	L						
	)   / A T	FUND					
ι. <b>Γ</b> Γ	XIVAII	FOND					
<u>nfor</u>	matio	n About the Pri	vate Fund				
1.	(a) N	lame of the <i>pri</i>	vate fund:				
	. ,	•	FRASTRUCTURE PARTNERS II U.S., L.	D			
				· .			
	. ,		ntification number:				
	-	nclude the "80					
	8	05-469837828	3				
2.	Unde	r the laws of wh	nat state or country is the <i>private fund</i> or	ganized:			
		State:	,	Country:			
		Delaware		United State	s		
	_	olawaro		Office State	•		
_	<i>(</i> ) •			. ,			
3.	(a) N	lame(s) of Gen	eral Partner, Manager, Trustee, or Direc	tors (or <i>persons</i> serving i	n a similar capacity):		_
	Nam	e of General P	artner, Manager, Trustee, or Director				
	MAC	QUARIE INFRA	ASTRUCTURE PARTNERS II GP LLC				
	(1.)						
	(b) If	filing an <i>umbre</i>	ella registration, identify the filing advise.	r and/or relying adviser(s	) that sponsor(s) or manage(s) this private fund.		
	Filin	g Adviser/Rely	ing Adviser Name				
	MAC	QUARIE INFRA	ASTRUCTURE PARTNERS				
4.		•	eck all that apply; you must check at leas	,			
	<b>(</b>	I) qualifies for t	he exclusion from the definition of inves	tment company under sec	ction 3(c)(1) of the Investment Company Act of 1940		
	<b>(2</b>	2) qualifies for t	he exclusion from the definition of inves	tment company under sec	ction 3(c)(7) of the Investment Company Act of 1940		
	,			-	• •		

No Information Filed

6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
	(c) Is this a "feeder fund" in a master-feeder arrangement?	Yes	
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	0	•
	Name of private fund:		
	Private fund identification number:		
	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master	r-feede	r.
	arrangement or reporting on the funds separately.		
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fund	ds ans	wer
۲.	the following questions:	JS alls	WEI
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sin ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or	-	
	and each class (or series) invests substantially all of its assets in a single master fund.	meres	ەنى,
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	•
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of	whethe	∍r
	they are also <i>private funds</i> or registered investment companies.  (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	_	_
	(c) 11 yes, associate private rando managed by year of by a related person.	0	0
		Yes	No
9.	During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other	0	•
	than "money market funds," to the extent provided in Instruction 6.e.)?		
10	What type of fund is the <i>private fund</i> ?		
10.			
	C hedge fund C liquidity fund P private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> :		
	\$ 4,914,876		
Οw	nership		
<u> </u>	<del></del>		
12.	Minimum investment commitment required of an investor in the private fund:		
	\$ 10,000,000		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents)	nts of th	ıe
	fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners:		
	16		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
	0%		
15	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	0%		

Yes No

	` '	of the fund limited to qualified clients?	⊙	О
16.	What	t is the approximate percentage of the private fund beneficially owned by non-United States persons:		
You	r Adv	risory Services		
			Yes	No
17.		Are you a subadviser to this <i>private fund</i> ?	0	$\odot$
		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," lequestion blank.	ave 1	his
		No Information Filed		
1Ω	(c)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	Yes	_
10.	(b) I	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is eave this question blank.		•
		No Information Filed		
			Yes	No
19.	Are y	your clients solicited to invest in the private fund?	0	•
	NOT	E: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Appr	oximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
	0%			
Priv	ate O	offering The Control of the Control	Yes	No
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0
22.	If yes	s, provide the <i>private fund's</i> Form D file number (if any):		
		m D file number		
	021-	-119669		
o e e	ב אור	CE PROVIDERS		
). SE	:KVIC	E PROVIDERS		
<u>Aud</u>	litors			
			Yes	No
23.		(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	⊙	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	⊙	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
		(b) Name of the auditing firm:		
		PRICEWATERHOUSECOOPERS LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		(c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country):  City:  City:  Country:		
		NEW YORK New York United States		
		(d) Is the auditing firm an independent public accountant?	s N	0
		(d) Is the auditing firm an independent public accountant?	(	)
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	(	5
		If yes, Public Company Accounting Oversight Board-Assigned Number:		
		238		

	(f) If "yes" to (e) above, is the auditing	irm subject to regular inspection by the P	ublic Company Accounting Oversight Board in accordance with its ru	les? ⊙ ○
				Yes No
(g)	Are the <i>private fund's</i> audited financial stat	ements for the most recently completed t	iscal year distributed to the <i>private fund's</i> investors?	0 0
(h)			annual updating amendment contain unqualified opinions?	
	If you check "Report Not Yet Received," yo	ou must promptly file an amendment to yo	our Form ADV to update your response when the report is available.	
Prime B	<u>Broker</u>			Yes No
24. (a)	Does the <i>private fund</i> use one or more pri	me brokers?		0 0
	If the answer to question 24.(a) is "yes," reprime broker, you must complete question		for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses the broker.	more than one
		No Inform	mation Filed	
<u>Custodi</u>	<u>an</u>			
25 (a)	Does the <i>private fund</i> use any custodians	(including the prime brokers listed above	a) to hold come or all of its assets?	Yes No
20. (a)		espond to questions (b) through (g) below	for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses mo	● ○
	Additional Custodian Information : 2 Rec	ord(s) Filed.		
		respond to questions (b) through g) belo s (b) through (g) separately for each cust	w for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses modian.	nore than one
	(b) Legal name of custodian: THE BANK OF NEW YORK MELLON	I CORPORATION		
	(c) Primary business name of custodia THE BANK OF NEW YORK MELLON			
	(d) The location of the custodian's offic	e responsible for custody of the private fu	and's assets (city, state and country):	
	City: NEW YORK	State: New York	Country: United States	
	NEW TORK	New TOIK	Officed States	Yes No
	(e) Is the custodian a related person of	your firm?		○ ⊙
	(f) If the custodian is a broker-dealer, p	provide its SEC registration number (if an	y):	
	CRD Number (if any):			
	(g) If the custodian is not a broker-deal	er, or is a broker-dealer but does not hav	e an SEC registration number, provide its legal entity identifier (if any)	)
		respond to questions (b) through g) belos (b) through (g) separately for each cust	w for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses modian.	nore than one
	(b) Legal name of custodian: THE NORTHERN TRUST INTERNA	TIONAL BANKING CORPORATION		
	(c) Primary business name of custodia THE NORTHERN TRUST INTERNA			
	(d) The location of the custodian's offic	e responsible for <i>custody</i> of the <i>private fu</i>	and's assets (city, state and country):	
	City:	State:	Country:	

JERSET CITT	New Jersey	Officed States	
(e) Is the custodian a related person	of your firm?		Yes No ○ ⊙
(f) If the custodian is a broker-deale	er, provide its SEC registration number (if any)	:	
- CRD Number (if any):			
(g) If the custodian is not a broker-d	ealer, or is a broker-dealer but does not have	an SEC registration number, provide its legal en	tity identifier (if any)
intrator			
nistrator			Yes I
	respond to questions (b) through (f) below. If	the private fund uses more than one administra	tor, you must complete questions
(b) through (f) separately for each admit			
If the answer to question 26.(a) is "ye questions (b) through (f) separately f		. If the <i>private fund</i> uses more than one adminis	trator, you must complete
(b) Name of administrator:			
APEX FUND SERVICES			
(c) Location of administrator (city, st	• •		
City: NEW YORK	State: New York	Country: United States	
			Yes No
(d) Is the administrator a related pe	<i>rson</i> of your firm?		○ ●
(e) Does the administrator prepare	and send investor account statements to the $\mu$	private fund's investors?	
	Some (provided to some but not all invest		
	is "no" or "some," who sends the investor accordest of the) private fund's investors, respond "no	ount statements to the (rest of the) private fund's ot applicable."	investors? If investor account
1.2.5.0.0.0.0.0			
ring your last fiscal year, what percentag	e of the <i>private fund's</i> assets (by value) was va	alued by a <i>person</i> , such as an administrator, that	is not your related person?
lude only those assets where (i) such pe	-	blished for that asset, if any, including obtaining fee calculations (including allocations) was the v	
<u>ers</u>			V 1
Does the <i>private fund</i> use the services	of someone other than you or your <i>employees</i>	s for marketing purposes?	Yes N
You must answer "yes" whether the pe	rson acts as a placement agent, consultant, finquestions (b) through (g) below for each such	nder, introducer, municipal advisor or other solic marketer the <i>private fund</i> uses. If the <i>private fund</i>	itor, or similar <i>person</i> . If the answe
	No Informa	ation Filed	
TE FUND			

	MACQUARIE INFRASTRUCTURE PARTNERS III (PV), L.P.		
	(b) Private fund identification number:		
	(include the "805-" prefix also)		
	805-6764855629		
2.	Under the laws of what state or country is the <i>private fund</i> organized:		
	State: Country:		
	Delaware United States		
2	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
3.	Name of General Partner, Manager, Trustee, or Director		
	MACQUARIE INFRASTRUCTURE PARTNERS III GP LLC		
	(b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> .		
	Filing Adviser/Relying Adviser Name  MACQUARIE INFRASTRUCTURE PARTNERS		
	WAGGOARE IN RACIROCIORE L'ARTNERO		_
4.	The private fund (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
_	List the same and according in Familiah, of each familiar financial manufators, and havit with which the project found is registered		
Э.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  No Information Filed		_
	No illiothation riled		_
6.	(a) Is this a "master fund" in a master-feeder arrangement?	Yes	
0.		0	•
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?  No Information Filed		
	No information riled		
		Yes	N
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	G
	(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?		
	Name of private fund:		
	Private fund identification number:		
	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master feeder arrangement regardless of whether you are filing a single Schedule D. Section 7.D.(4) for the master	foodou	
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-arrangement or reporting on the funds separately.	reeder	
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fund the following questions:	s answ	/eı
	No Information Filed		
	NOTE: Francisco of superior 0 and 7 is a superior for decrease for the first of the decrease in a sign of the sign of the decrease in a sign of the decrease in a sign of the	-1- f	
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or i	-	
	and each class (or series) invests substantially all of its assets in a single master fund.		
_		Yes	N
8.	(a) Is this private fund a "fund of funds"?	0	_
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of vehicles are also private funds or registered investment companies.	vnethe	r
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	C
_		Yes	
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•

1. (a) Name of the private fund:

Ownership  12. Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 10,000,000  NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organiza fund).  13. Approximate number of the <i>private fund's</i> beneficial owners: 2  14. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%  15. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%  (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1 of the fund limited to <i>qualified clients</i> ?	ational documents of the
11. Current gross asset value of the <i>private fund</i> : \$ 71,830,952  Ownership  12. Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 10,000,000  NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organiza fund).  13. Approximate number of the <i>private fund's</i> beneficial owners: 2  14. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%  15. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%  (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1 of the fund limited to <i>qualified clients</i> ?	Yes No
Ownership  12. Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 10,000,000  NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organiza fund).  13. Approximate number of the <i>private fund's</i> beneficial owners: 2  14. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%  15. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%  (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1 of the fund limited to <i>qualified clients</i> ?	Yes No
<ul> <li>12. Minimum investment commitment required of an investor in the <i>private fund</i>: \$ 10,000,000  NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organiza fund).</li> <li>13. Approximate number of the <i>private fund's</i> beneficial owners: 2</li> <li>14. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i>: 1%</li> <li>15. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%</li> <li>(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1 of the fund limited to <i>qualified clients</i>?</li> <li>16. What is the approximate percentage of the <i>private fund</i> beneficially owned by non-<i>United States persons</i>:</li> </ul>	Yes No
\$ 10,000,000  NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizationd).  13. Approximate number of the <i>private fund</i> 's beneficial owners: 2  14. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%  15. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%  (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1 of the fund limited to <i>qualified clients</i> ?	Yes No
NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizationd).  13. Approximate number of the <i>private fund's</i> beneficial owners: 2  14. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%  15. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%  (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1 of the fund limited to <i>qualified clients</i> ?	Yes No
<ul> <li>14. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i>:</li> <li>1%</li> <li>15. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:</li> <li>0%</li> <li>(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1 of the fund limited to <i>qualified clients</i>?</li> <li>16. What is the approximate percentage of the <i>private fund</i> beneficially owned by non-<i>United States persons</i>:</li> </ul>	1010
<ul> <li>1%</li> <li>15. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: <ul> <li>0%</li> </ul> </li> <li>(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1 of the fund limited to <i>qualified clients</i>?</li> <li>16. What is the approximate percentage of the <i>private fund</i> beneficially owned by non-<i>United States persons</i>:</li> </ul>	1010
<ul> <li>(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1 of the fund limited to <i>qualified clients</i>?</li> <li>16. What is the approximate percentage of the <i>private fund</i> beneficially owned by non-<i>United States persons</i>:</li> </ul>	1010
<ul><li>(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1 of the fund limited to <i>qualified clients</i>?</li><li>16. What is the approximate percentage of the <i>private fund</i> beneficially owned by non-<i>United States persons</i>:</li></ul>	1010
of the fund limited to <i>qualified clients</i> ?  16. What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :	1010
99%	
Your Advisory Services	Voc. No.
17. (a) Are you a subadviser to this <i>private fund</i> ?	Yes No
(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question plank.	
No Information Filed	
	Yes No
18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	0 0
(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to deleave this question blank.	question 18.(a) is "no,"
No Information Filed	
19. Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	Yes No
NOTE: For purposes of this question, do not consider feeder funds of the private fund.	○ ●
20. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%	
Private Offering	
	Yes No
21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	<b>⊙</b> ○
22. If yes, provide the <i>private fund</i> 's Form D file number (if any):	
Form D file number	
021-190706	

Audito	<u>rs</u>		
23. (a)	) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Yes •	No
- ()	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	0	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete		~
	questions (b) through (f) separately for each auditing firm.		
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complet questions (b) through (f) separately for each auditing firm.	;	
	(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country:		
	NEW YORK New York United States	s N	<b>.</b>
	(d) Is the auditing firm an independent public accountant?		0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?		
	If yes, Public Company Accounting Oversight Board-Assigned Number: 238		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?		
		Voc	No
(g)	Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?	(e)	0
(h)	Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last annual updating amendment contain unqualified opinions?	•	
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.		
Prime I	<u>Broker</u>	Yas	No
24. (a)	Does the <i>private fund</i> use one or more prime brokers?		•
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more that prime broker, you must complete questions (b) through (e) separately for each prime broker.		
	No Information Filed		
Custod	<u>lian</u>	Yes	No
25. (a)	Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?	$\odot$	0
	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than custodian, you must complete questions (b) through (g) separately for each custodian.	ne	
	Additional Custodian Information : 2 Record(s) Filed.		
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than custodian, you must complete questions (b) through (g) separately for each custodian.	one	<b>;</b>
	(b) Legal name of custodian: THE BANK OF NEW YORK MELLON CORPORATION		
	(c) Primary business name of custodian: THE BANK OF NEW YORK MELLON CORPORATION		

	City:	State:	Country:	
	NEW YORK	New York	United States	
(e)	Is the custodian a related persor	of your firm?		
(0)	io and outstand a related percer	or your min.		
(f)	If the custodian is a broker-deale	r, provide its SEC registration number (if a	ny):	
	CRD Number (if any):			
(g)	If the custodian is not a broker-de	ealer, or is a broker-dealer but does not ha	ave an SEC registration number, provide its legal entity identif	ier (if any)
		es," respond to questions (b) through g) be ons (b) through (g) separately for each cu	low for each custodian the <i>private fund</i> uses. If the <i>private fun</i> stodian.	od uses more th
(b)	Legal name of custodian:	NATIONAL BANKING CORPORATION		
, ,				
(c)	•	dian: NATIONAL BANKING CORPORATION		
(d)	The location of the custodian's o	ffice responsible for <i>custody</i> of the <i>private</i>	fund's assets (city, state and country):	
	City: JERSEY CITY	State: New Jersey	Country: United States	
(2)	le the counted in a valeted market	and warm firms?		
(e)	Is the custodian a related persor	of your firm?		
(f)	If the custodian is a broker-deale	r, provide its SEC registration number (if a	ny):	
	CRD Number (if any):			
(a)	If the custodian is not a broker-de	ealer, or is a broker-dealer but does not ha	ave an SEC registration number, provide its legal entity identif	ier (if anv)
(g)	If the custodian is not a broker-de	ealer, or is a broker-dealer but does not ha	ave an SEC registration number, provide its <i>legal entity identif</i>	ier (if any)
		ealer, or is a broker-dealer but does not ha	ave an SEC registration number, provide its <i>legal entity identif</i>	ier (if any)
ator	<u>.</u>		ave an SEC registration number, provide its <i>legal entity identifi</i>	ier (if any)
ator oes	the <i>private fund</i> use an administra	ator other than your firm?		
oes the	the <i>private fund</i> use an administra	ator other than your firm? ' respond to questions (b) through (f) below	ave an SEC registration number, provide its <i>legal entity identifi</i> v. If the <i>private fund</i> uses more than one administrator, you m	
oes the	the <i>private fund</i> use an administra answer to question 26.(a) is "yes,"	ator other than your firm? ' respond to questions (b) through (f) belownistrator.		
ooes the b) the	the <i>private fund</i> use an administra answer to question 26.(a) is "yes,' rough (f) separately for each administrator Information:	ator other than your firm?  ' respond to questions (b) through (f) belownistrator.  : 1 Record(s) Filed.  :s," respond to questions (b) through (f) be		nust complete
ooes the b) the	the <i>private fund</i> use an administra answer to question 26.(a) is "yes,' rough (f) separately for each administrator Information :	ator other than your firm?  ' respond to questions (b) through (f) belownistrator.  : 1 Record(s) Filed.  :s," respond to questions (b) through (f) be	v. If the <i>private fund</i> uses more than one administrator, you m	nust complete o
ooes the o) the	the <i>private fund</i> use an administration answer to question 26.(a) is "yes," rough (f) separately for each administrator Information: the answer to question 26.(a) is "yestions (b) through (f) separately for Name of administrator:	ator other than your firm?  ' respond to questions (b) through (f) belownistrator.  : 1 Record(s) Filed.  :s," respond to questions (b) through (f) be	v. If the <i>private fund</i> uses more than one administrator, you m	nust complete o
ooes the o) the	the <i>private fund</i> use an administration answer to question 26.(a) is "yes," rough (f) separately for each administrator Information in the answer to question 26.(a) is "yes," the answer to question 26.(a) is "yes,"	ator other than your firm?  ' respond to questions (b) through (f) belownistrator.  : 1 Record(s) Filed.  :s," respond to questions (b) through (f) be	v. If the <i>private fund</i> uses more than one administrator, you m	nust complete o
ooes the p) thi	the private fund use an administration answer to question 26.(a) is "yes," rough (f) separately for each administrator Information:  the answer to question 26.(a) is "yestions (b) through (f) separately for the Name of administrator:  APEX FUND SERVICES  Location of administrator (city, state)	ator other than your firm?  ' respond to questions (b) through (f) below inistrator.  : 1 Record(s) Filed.  :s," respond to questions (b) through (f) be or each administrator.	w. If the <i>private fund</i> uses more than one administrator, you make the private fund uses more than one administrator, you have.	nust complete o
ooes the p) thi	the <i>private fund</i> use an administration answer to question 26.(a) is "yes," rough (f) separately for each administrator Information:  the answer to question 26.(a) is "yesestions (b) through (f) separately for the Name of administrator:  APEX FUND SERVICES	ator other than your firm?  ' respond to questions (b) through (f) below inistrator.  : 1 Record(s) Filed.  :s," respond to questions (b) through (f) be or each administrator.	v. If the <i>private fund</i> uses more than one administrator, you m	nust complete o
opes the popular the que	the private fund use an administration answer to question 26.(a) is "yes," rough (f) separately for each administrator Information:  the answer to question 26.(a) is "yestions (b) through (f) separately for the Name of administrator:  APEX FUND SERVICES  Location of administrator (city, state)	ator other than your firm? respond to questions (b) through (f) below inistrator.  1 Record(s) Filed.  1 respond to questions (b) through (f) be or each administrator.  1 ate and country):  State:	v. If the <i>private fund</i> uses more than one administrator, you make the private fund uses more than one administrator, you have. If the <i>private fund</i> uses more than one administrator, you country:	nust complete o

	(f) If the answer to question 26.(e) is "no" or "som statements are not sent to the (rest of the) <i>priv</i> REGISTRANT	ne," who sends the investor account statements to the (rest of the) private fund's investors? If investate fund's investors, respond "not applicable."	stor account
27.	During your last fiscal year, what percentage of the <i>private</i>	e fund's assets (by value) was valued by a <i>person</i> , such as an administrator, that is not your <i>relate</i>	ed person?
	0% Include only those assets where (i) such <i>person</i> carried of	out the valuation procedure established for that asset, if any, including obtaining any relevant quot demptions or distributions, and fee calculations (including allocations) was the valuation determine	es, and (ii) the
<u>Ma</u>	rketers		Yes No
28.	(a) Does the <i>private fund</i> use the services of someone or	ther than you or your <i>employees</i> for marketing purposes?	0 0
	· · · · · · · · · · · · · · · · · · ·	placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar pentrough (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than or each marketer.	rson. If the answer
		No Information Filed	
4 5			
A. P	RIVATE FUND		
<u>Info</u>	rmation About the Private Fund		
1.	(a) Name of the private fund:		
	MACQUARIE INFRASTRUCTURE PARTNERS III, L.P		
	(b) Private fund identification number:		
	(include the "805-" prefix also)		
	805-3878182519		
2.	Under the laws of what state or country is the <i>private fund</i>	organized:	
	State:	Country:	
	Delaware	United States	
3.	(a) Name(s) of General Partner, Manager, Trustee, or Di	rectors (or <i>persons</i> serving in a similar capacity):	
	Name of General Partner, Manager, Trustee, or Directo		
	MACQUARIE INFRASTRUCTURE PARTNERS III GP LLC		
		iser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.	
	Filing Adviser/Relying Adviser Name		
	MACQUARIE INFRASTRUCTURE PARTNERS		
4.	The private fund (check all that apply; you must check at I	east one):	
		restment company under section 3(c)(1) of the Investment Company Act of 1940	
	(2) qualifies for the exclusion from the definition of inv	restment company under section 3(c)(7) of the Investment Company Act of 1940	
5.	List the name and country, in English, of each foreign fina	ancial regulatory authority with which the private fund is registered.	
		No Information Filed	
6.	(a) Is this a "master fund" in a master-feeder arrangeme	nt?	Yes No
U.	•	n number (if any) of the feeder funds investing in this <i>private fund</i> ?	⊙ ○
	Name of private fund	Private fund identification number	
	MIP III FEEDER FUND, L.P.	805-3634870091	
			Yes No
	(c) Is this a "feeder fund" in a master-feeder arrangement		0 0
	(d) If yes, what is the name and private fund identification	n number (if any) of the master fund in which this private fund invests?	

Name of private fund:

	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.	∍ede	r
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds the following questions:	ansı	wer
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or integrated and each class (or series) invests substantially all of its assets in a single master fund.	teres	sts,
8.	(a) Is this <i>private fund</i> a "fund of funds"?	Yes	
0.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of what they are also <i>private funds</i> or registered investment companies.	_	<b>⊙</b> er
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	Yes O	No ⊙
10.	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund oprivate equity fund real estate fund c securitized asset fund venture capital fund C Other private fund:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 889,044,874		
Owi	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 10,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents fund).	of th	ıe
13.	Approximate number of the <i>private fund's</i> beneficial owners:  92		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  2%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:  1%		
		Yes ⊙	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 78%		
You	ur Advisory Services	Yes	No

0 0

Private fund identification number:

17. (a) Are you a subadviser to this private fund?

question blank.		
No Information Filed		
	Ye	s No
If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question	18.(a) is "n	) <b>⊙</b> o,"
·		
140 Illiottilation i lieu	Ye	es No
e your <i>clients</i> solicited to invest in the <i>private fund</i> ?		
OTE: For purposes of this question, do not consider feeder funds of the private fund.	_	. ~
proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
Offering		
	Ye	s No
is the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0
ves, provide the <i>private fund's</i> Form D file number (if any):		
(2) If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must conquestions (b) through (f) separately for each auditing firm.  Additional Auditor Information: 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must of questions (b) through (f) separately for each auditing firm.	mplete	
PRICEWATERHOUSECOOPERS LLP		
(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
City: State: Country:		
	Yes	No
City: State: Country:	Yes ⊙	No C
City: State: Country: NEW YORK New York United States	_	
City: State: Country: NEW YORK New York United States  (d) Is the auditing firm an independent public accountant?	•	0
City: State: Country: NEW YORK New York United States  (d) Is the auditing firm an <i>independent public accountant</i> ?  (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?  If yes, Public Company Accounting Oversight Board-Assigned Number:	© ©	0
City: State: Country: NEW YORK New York United States  (d) Is the auditing firm an <i>independent public accountant?</i> (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?  If yes, Public Company Accounting Oversight Board-Assigned Number: 238	© ©	0 0
City: State: Country: NEW YORK New York United States  (d) Is the auditing firm an <i>independent public accountant?</i> (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?  If yes, Public Company Accounting Oversight Board-Assigned Number: 238	© ©	C C
	No Information Filed  Do any investment advisers (other than the investment advisers listed in Section 7.8.(1).A.3.(b)) advise the <i>private fund?</i> If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question leave this question blank.  No Information Filed  Province of this question, do not consider feeder funds of the private fund.  Province of this question, do not consider feeder funds of the private fund.  Province fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?  Sets, provide the <i>private fund</i> 's Form D file number (if any):  In Diffe number  22-190706  The PROVIDERS  Set (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?  (2) If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must coquestions (b) through (f) separately for each auditing firm.  Additional Auditor Information: 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must questions (b) through (f) separately for each auditing firm.  Additional Auditor Information: 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must questions (b) through (f) separately for each auditing firm.	No information Filed  Ye Do any investment advisers (other than the investment advisers listed in Section 7.8.(1).A.3.(b)) advise the <i>private fund</i> ?  If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is "no leave this question blank.  No information Filed  Ye a your clients solicited to invest in the <i>private fund</i> ?  OTE: For purposes of this question, do not consider feeder funds of the private fund.  Province fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?  Sees, provide fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?  OTE For purposes of this question 23 (a) (1) is "yes," are the financial statements subject to an annual audit?  (1) Are the private fund's financial statements subject to an annual audit?  (2) If the answer to question 23.(a) (1) is "yes," are the financial statements propared in accordance with U.S. GAAP?  If the answer to question 23.(a) (1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.  Additional Audition Information: 1 Record(s) Filed.  If the answer to question 23.(a) (1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

	No Infor	mation Filed	
1			
	dians (including the prime brokers listed above		
	es," respond to questions (b) through (g) below ions (b) through (g) separately for each custod	or for each custodian the <i>private fund</i> uses. If the <i>private</i> dian.	fund uses more than
Additional Custodian Information :	2 Record(s) Filed.		
	"yes," respond to questions (b) through g) beloestions (b) through (g) separately for each cus	ow for each custodian the <i>private fund</i> uses. If the <i>privat</i> e todian.	e fund uses more tha
(b) Legal name of custodian: THE BANK OF NEW YORK M	ELLON CORPORATION		
(c) Primary business name of cu THE BANK OF NEW YORK M			
(d) The location of the custodian'	s office responsible for <i>custody</i> of the <i>private fo</i>	und's assets (city, state and country):	
City:	State:	Country:	
NEW YORK	New York	United States	Y
(e) Is the custodian a related per	son of your firm?		
(f) If the custodian is a broker-de	aler, provide its SEC registration number (if an	у):	
- CRD Number (if any):			
(g) If the custodian is not a broke	r-dealer, or is a broker-dealer but does not hav	ve an SEC registration number, provide its legal entity id	lentifier (if any)
	"yes," respond to questions (b) through g) beloestions (b) through (g) separately for each cus	ow for each custodian the <i>private fund</i> uses. If the <i>private</i> todian.	e fund uses more tha
(b) Legal name of custodian: THE NORTHERN TRUST INT	ERNATIONAL BANKING CORP.		
(c) Primary business name of cu THE NORTHERN TRUST INT	stodian: ERNATIONAL BANKING CORP.		
(d) The location of the custodian	s office responsible for custody of the private for	und's assets (city, state and country):	
City: JERSEY CITY	State: New Jersey	Country: United States	
JEROET OTT	New Jersey	Officed Otales	Υ

Prime Broker

<u>Admin</u>	<u>strator</u>			Yes No
26. (a)	Does the private fund use an administrator other than	your firm?		© 0
	If the answer to question 26.(a) is "yes," respond to question (b) through (f) separately for each administrator.	uestions (b) through (f) belo	ow. If the <i>private fund</i> uses more than one administrator, you	must complete questions
	Additional Administrator Information : 1 Record(s) F	Filed.		
	If the answer to question 26.(a) is "yes," respond to questions (b) through (f) separately for each admin		elow. If the <i>private fund</i> uses more than one administrator, yo	ou must complete
	(b) Name of administrator:  APEX FUND SERVICES			
	(c) Location of administrator (city, state and country	y):		
	City: NEW YORK	State: New York	Country: United States	
	NEW TORK	New TOIK	Officed States	Yes No
	(d) Is the administrator a related person of your fire	m?		0 0
	(e) Does the administrator prepare and send investor Yes (provided to all investors) C Some (pro			
	(f) If the answer to question 26.(e) is "no" or "som statements are not sent to the (rest of the) private REGISTRANT		account statements to the (rest of the) private fund's investors and "not applicable."	i? If investor account
0% Ind va	lude only those assets where (i) such <i>person</i> carried o	out the valuation procedure	as valued by a <i>person</i> , such as an administrator, that is not you established for that asset, if any, including obtaining any relevand fee calculations (including allocations) was the valuation	vant quotes, and (ii) the
Marke	<u>ers</u>			Yes No
28. (a)	Does the <i>private fund</i> use the services of someone ot	her than you or your <i>emplc</i>	byees for marketing purposes?	0 0
	•	nrough (g) below for each s	ont, finder, introducer, municipal advisor or other solicitor, or si such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses m	· · · · · · · · · · · · · · · · · · ·
		No Inf	formation Filed	
A. PRIV	ATE FUND			
	ion About the <i>Private Fund</i>			
1. (a)	Name of the <i>private fund</i> :  MACQUARIE INFRASTRUCTURE PARTNERS INTER	NATIONAL, L.P.		
(b)	Private fund identification number: (include the "805-" prefix also)	•		
	805-6306728627			

Country:

2. Under the laws of what state or country is the *private fund* organized:

State:

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director MACQUARIE INFRASTRUCTURE PARTNERS U.S. GP LLC (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. Filing Adviser/Relying Adviser Name MACQUARIE INFRASTRUCTURE PARTNERS The *private fund* (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed Yes No (a) Is this a "master fund" in a master-feeder arrangement?  $\circ$ (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? No Information Filed Yes No (c) Is this a "feeder fund" in a master-feeder arrangement?  $\circ$ **©** (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund: Private fund identification number: (include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately. 7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions: No Information Filed NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. Yes No (a) Is this *private fund* a "fund of funds"? 0 NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also *private funds* or registered investment companies. (b) If yes, does the private fund invest in funds managed by you or by a related person? 0 0 Yes No During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other  $\circ$ than "money market funds," to the extent provided in Instruction 6.e.)? 10. What type of fund is the private fund? O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other private fund: NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A. 11. Current gross asset value of the private fund: \$1,973,819

**United States** 

Delaware

12.		imum investment commitment required of an investor in the <i>private fund</i> :		
		0,000,000 FE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents	of the	Э
	fund			
13.	App	roximate number of the <i>private fund's</i> beneficial owners:		
	49			
11	\\/h.a	at is the approximate percentage of the private fund handicially evened by you and your related percent		
14.	1%	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) 1%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	1 /0		Yes	No
		If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales	•	0
		of the fund limited to <i>qualified clients</i> ?		
16.	Wha	at is the approximate percentage of the private fund beneficially owned by non-United States persons:		
	60%			
You	ır Adı	visory Services		
			Yes	No
17.	(a)	Are you a subadviser to this <i>private fund</i> ?	0	$\odot$
		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," I question blank.	ave t	his
		No Information Filed		
			Yes	No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	•
		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.	"no,"	
		No Information Filed		
			Yes	No
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	•
	NOT	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	App	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
	0%			
D				
Priv	ate C	Offering Control of the Control of t	Yes	No
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0
22.	If ye	s, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
B. S	ERVI	CE PROVIDERS		
Aud	ditors			
23	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Yes	
<b>_</b> U.		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	⊙ ⊙	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete	v	0
		questions (b) through (f) separately for each auditing firm.		
		Additional Auditor Information : 1 Record(s) Filed.		

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete

questions (b) through (f) separately for each auditing firm.

Ownership

	(b) Name of the aud	•				
	PRICEWATERHO	OUSECOOPERS LLP				
	(c) The location of the	ne auditing firm's office res	ponsible for the <i>private fund's</i>	s audit (city, state and country):		
	City:	Ü	State:	Country:		
	NEW YORK		New York	United States		
					Yes	s No
	(d) Is the auditing fir	m an <i>independent public a</i>	accountant?		⊙	0
	(e) Is the auditing fir	m registered with the Publ	ic Company Accounting Over	sight Board?	•	0
	If yes, Public Cor 238	mpany Accounting Oversig	ht Board-Assigned Number:			
	(f) If "yes" to (e) abo	ove, is the auditing firm sub	ject to regular inspection by the	he Public Company Accounting Oversight Board in accordance with its r	rules? 👩	0
					Y	es No
(g)	Are the private fund's au	udited financial statements	for the most recently comple	ted fiscal year distributed to the private fund's investors?	(	⊙ ○
(h)	Do all of the reports pre	pared by the auditing firm	for the <i>private fund</i> since your	r last annual updating amendment contain unqualified opinions?		
	€ Yes C No C Repo	ort Not Yet Received				
	If you check "Report No	ot Yet Received," you mus	t promptly file an amendment	to your Form ADV to update your response when the report is available.		
Prime E	<u>Broker</u>					
24 (a)	Does the private fund u	se one or more prime bro	kers?		Y	es No
Σ (α)	If the answer to question	n 24.(a) is "yes," respond		elow for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses prime broker.	s more than	O
			No li	nformation Filed		
			NO II	mormation Filed		
Custodi	<u>an</u>				v	N
25 (2)	Does the private fund u	se any custodians (includi	ng the prime brokers listed al	bove) to hold some or all of its assets?		es No
25. (a)	If the answer to questio	n 25.(a) is "yes," respond		elow for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses m		⊙ C ne
		nformation : 2 Record(s) F				
			nd to questions (b) through g) ough (g) separately for each	below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses custodian.	more than c	one
	(b) Legal name of co	ustodian: EW YORK MELLON CORF	PORATION			
	(c) Primary business THE BANK OF N	s name of custodian: EW YORK MELLON CORF	PORATION			
		ne custodian's office respo	•	ate fund's assets (city, state and country):		
	City: NEW YORK		State: New York	Country: United States		
	III.		non ronk	Cimou States	Yes	s No
	(e) Is the custodian	a related person of your fir	m?		0	•
	(f) If the custodian is	s a broker-dealer, provide	its SEC registration number (i	if any):		
			g (.	•		

		s," respond to questions (b) through g) belo	w for each custodian the <i>private fund</i> uses. If the <i>private</i> odian.	e fund uses more than on
(b)	Legal name of custodian: THE NORTHERN TRUST INTERI	NATIONAL BANKING CORPORATION		
(c)	Primary business name of custon THE NORTHERN TRUST INTERN	dian: NATIONAL BANKING CORPORATION		
(d)	) The location of the custodian's of	fice responsible for <i>custody</i> of the <i>private fu</i>	nd's assets (city, state and country):	
	City: JERSEY CITY	State: New Jersey	Country: United States	
	OLINOLT OITT	11011 001009	Simon States	Yes I
(e)	) Is the custodian a related person	of your firm?		0
(f)	If the custodian is a broker-deale	r, provide its SEC registration number (if an	<b>/</b> ):	
	-			
	CRD Number (if any):			
(g)	). If the custodian is not a broker-de	palar or is a broker-daalar but does not hav		ontifier (if any)
		dier, er ie a breiter acaier bat acce fiet hat	e an SEC registration number, provide its legal entity ide	enuner (II arry)
rato	<u>r</u>		e an SEC registration number, provide its <i>legal entity ide</i>	
Does f the	s the <i>private fund</i> use an administra answer to question 26.(a) is "yes,"	itor other than your firm? respond to questions (b) through (f) below.	e an SEC registration number, provide its <i>legal entity ide</i> If the <i>private fund</i> uses more than one administrator, yo	Yes
Does f the b) th	s the <i>private fund</i> use an administra	ntor other than your firm? respond to questions (b) through (f) below. nistrator.		Yes
Does f the b) th	s the <i>private fund</i> use an administrate answer to question 26.(a) is "yes," arough (f) separately for each administrator Information:	ntor other than your firm? respond to questions (b) through (f) below. nistrator.  1 Record(s) Filed.  s," respond to questions (b) through (f) below.		Yes  ou must complete questio
Does f the b) th Add	s the <i>private fund</i> use an administrate answer to question 26.(a) is "yes," arough (f) separately for each administrator Information:  the answer to question 26.(a) is "ye estions (b) through (f) separately for each administrator:  APEX FUND SERVICES	respond to questions (b) through (f) below. nistrator.  1 Record(s) Filed.  s," respond to questions (b) through (f) below.	If the <i>private fund</i> uses more than one administrator, yo	Yes  ou must complete questio
Does f the b) th Add	s the <i>private fund</i> use an administrate answer to question 26.(a) is "yes," arough (f) separately for each administrator Information:  the answer to question 26.(a) is "ye estions (b) through (f) separately for each administrator:  APEX FUND SERVICES  Location of administrator (city, states)	respond to questions (b) through (f) below. histrator.  1 Record(s) Filed.  s," respond to questions (b) through (f) below. histrator.	If the <i>private fund</i> uses more than one administrator, you	Yes  ou must complete questio
Does f the b) th Add	s the <i>private fund</i> use an administrate answer to question 26.(a) is "yes," arough (f) separately for each administrator Information:  the answer to question 26.(a) is "ye estions (b) through (f) separately for each administrator:  APEX FUND SERVICES	respond to questions (b) through (f) below. nistrator.  1 Record(s) Filed.  s," respond to questions (b) through (f) below.	If the <i>private fund</i> uses more than one administrator, yo	Yes  ou must complete questio
Does f the b) th  Add  If t qu (b)	s the <i>private fund</i> use an administrate answer to question 26.(a) is "yes," arough (f) separately for each administrator Information:  the answer to question 26.(a) is "ye estions (b) through (f) separately for each administrator:  APEX FUND SERVICES  Location of administrator (city, stated)	respond to questions (b) through (f) below. nistrator.  1 Record(s) Filed.  s," respond to questions (b) through (f) below. or each administrator.  state and country):  State: New York	If the <i>private fund</i> uses more than one administrator, you will be a second or some than one administrator, where the private fund uses more than one administrator, Country:	Yesou must complete question
Does f the b) th Add  If t qu  (b)	s the <i>private fund</i> use an administrate answer to question 26.(a) is "yes," arough (f) separately for each administrator Information:  The answer to question 26.(a) is "yes estions (b) through (f) separately for each administrator:  APEX FUND SERVICES  Location of administrator (city, stated City:  NEW YORK  Is the administrator a <i>related per</i> Does the administrator prepare as	respond to questions (b) through (f) below. nistrator.  1 Record(s) Filed.  s," respond to questions (b) through (f) below. or each administrator.  state and country):  State: New York	If the private fund uses more than one administrator, you will be a second or second o	Yes No.

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

Mar	kete	ers en		
28.	(a)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	es -	
20.	(a)	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the	_	o er
		to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one mark must complete questions (b) through (g) separately for each marketer.		
		No Information Filed		
A. PF	RIVA	TE FUND		
Infor	<u>mati</u>	on About the Private Fund		
1.	(a)	Name of the <i>private fund</i> :		
		MACQUARIE INFRASTRUCTURE PARTNERS IV SCSP		
	(b)	Private fund identification number:		
		(include the "805-" prefix also)		
		805-5456593431		
2.	Unc	der the laws of what state or country is the <i>private fund</i> organized:		
		State: Country:		
		Luxembourg		
2	(-)	Norse (a) of Consum Doubles, Manager, Trustee, or Directors (or norseless consider conscitu).		
3.		Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
		me of General Partner, Manager, Trustee, or Director  PIV LUXEMBOURG S.A.R.L.		
	(h)	If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> .		
		ing Adviser/Relying Adviser Name		
		CQUARIE INFRASTRUCTURE PARTNERS		
4.	The	private fund (check all that apply; you must check at least one):		
	V	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	V	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List	the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
		No Information Filed		
			es	No
6.		Is this a "master fund" in a master-feeder arrangement?	0	•
	(b)	If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		
		No Information Filed		
			es	Nο
	(c)	Is this a "feeder fund" in a master-feeder arrangement?	_	<b>⊙</b>
		If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?		٠
	(-)	Name of private fund:		
		Private fund identification number:		
		(include the "805-" prefix also)		
		TE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-fe	eder	
	arra	angement or reporting on the funds separately.		

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer

the following questions:

Nο	Info	rmation	File
INO	ши	шаиоп	LIIE

	("m	TE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a singl aster fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or in leach class (or series) invests substantially all of its assets in a single master fund.		
			Yes	N
8.		Is this private fund a "fund of funds"?  TE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of w	C hotho	•
		y are also <i>private fund</i> s or registered investment companies.	пеше	;1
	(b)	If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	C
9.	Dur	ing your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other	Yes	
0.		n "money market funds," to the extent provided in Instruction 6.e.)?	0	(•
10.	Wha	at type of fund is the <i>private fund</i> ?		
		hedge fund C liquidity fund P private equity fund real estate fund securitized asset fund venture capital fund C Other <i>private fund</i> :		
	NO.	TE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Cur	rent gross asset value of the private fund:		
	\$ 27	73,043,737		
<u>Ow</u>	ners	<u>hip</u>		
12	Min	imum investment commitment required of an investor in the <i>private fund</i> :		
		0,000,000		
		TE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents	of th	е
	fund	d).		
13.	App	proximate number of the <i>private fund's</i> beneficial owners:		
	11			
14.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
	0%			
15.	(a)	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	0%			
	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales	Yes	
	. ,	of the fund limited to qualified clients?		
16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
	100			
Υοι	ır Ad	lvisory Services		
<u></u>			Yes	N
17.		Are you a subadviser to this <i>private fund</i> ?	$\odot$	
	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," le question blank.	eave	this
		Name of adviser to private fund SEC file number CRD number	•	
		MACQUARIE INFRASTRUCTURE AND REAL ASSETS (EUROPE) LIMITED 802-76319 163161		
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	Yes	
		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is		_
		leave this question blank.  No Information Filed		
		No initoffiation rileu	Yes	N
			. 55	. •

19. Are your *clients* solicited to invest in the *private fund*?

	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
	0%		
Priv	ate Offering		
		Yes	No
21.	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	$\odot$	0
22.	If yes, provide the <i>private fund</i> 's Form D file number (if any):		
	Form D file number		
	021-366002		
D 01	RVICE PROVIDERS		
D. 31	RVICE PROVIDERS		
<u>Aud</u>	<u>itors</u>		
23	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	_	No
25.	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete		
	questions (b) through (f) separately for each auditing firm.		
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must compl	ete	
	questions (b) through (f) separately for each auditing firm.		
	(b) Name of the auditing firm:		
	PRICEWATERHOUSECOOPERS LLP		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country:		
	NEW YORK New York United States	V I	
	(d) Is the auditing firm an independent public accountant?	Yes I	NO C
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number:		
	238		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
		Yes	. No
	(g) Are the <i>private fund</i> 's audited financial statements for the most recently completed fiscal year distributed to the <i>private fund</i> 's investors?	•	0
	(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.		
Prin	ne Broker		
	<u>le bloker</u>	Yes	No.
24.	(a) Does the <i>private fund</i> use one or more prime brokers?	0	•
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more to prime broker, you must complete questions (b) through (e) separately for each prime broker.	han or	те
	No Information Filed		

	ecord(s) Filed.		
	s," respond to questions (b) through g) below foons (b) through (g) separately for each custodia	each custodian the <i>private fund</i> uses. If the <i>private</i> n.	e fund uses more tha
(b) Legal name of custodian: THE BANK OF NEW YORK MELL	ON CORPORATION		
(c) Primary business name of custod THE BANK OF NEW YORK MELL			
(d) The location of the custodian's of	fice responsible for <i>custody</i> of the <i>private fund's</i>	assets (city, state and country):	
City: NEW YORK	State: New York	Country: United States	
NEW TORK	New TOIK	Officed States	Y
(e) Is the custodian a related person	of your firm?		
(0. 16.1.			
(f) If the custodian is a broker-dealer	r, provide its SEC registration number (if any):		
CRD Number (if any):			
		each custodian the <i>private fund</i> uses. If the <i>private</i>	e fund uses more tha
custodian, you must complete question  (b) Legal name of custodian:	ons (b) through (g) separately for each custodia		e fund uses more tha
custodian, you must complete question  (b) Legal name of custodian:			e fund uses more tha
custodian, you must complete question  (b) Legal name of custodian: THE NORTHERN TRUST INTERN  (c) Primary business name of custodians	ons (b) through (g) separately for each custodia		e fund uses more tha
custodian, you must complete question  (b) Legal name of custodian:     THE NORTHERN TRUST INTERN  (c) Primary business name of custod THE NORTHERN TRUST INTERN	ons (b) through (g) separately for each custodia NATIONAL BANKING CORPORATION dian:	n.	e fund uses more tha
custodian, you must complete question  (b) Legal name of custodian:     THE NORTHERN TRUST INTERN  (c) Primary business name of custod THE NORTHERN TRUST INTERN  (d) The location of the custodian's of City:	ons (b) through (g) separately for each custodial NATIONAL BANKING CORPORATION  dian: NATIONAL BANKING CORPORATION  fice responsible for <i>custody</i> of the <i>private fund's</i> State:	assets (city, state and country):  Country:	e fund uses more tha
custodian, you must complete question  (b) Legal name of custodian:     THE NORTHERN TRUST INTERN  (c) Primary business name of custod THE NORTHERN TRUST INTERN  (d) The location of the custodian's of	ons (b) through (g) separately for each custodial NATIONAL BANKING CORPORATION dian: NATIONAL BANKING CORPORATION fice responsible for <i>custody</i> of the <i>private fund's</i>	assets (city, state and country):	
custodian, you must complete question  (b) Legal name of custodian:     THE NORTHERN TRUST INTERN  (c) Primary business name of custod THE NORTHERN TRUST INTERN  (d) The location of the custodian's of City:	ons (b) through (g) separately for each custodial NATIONAL BANKING CORPORATION  dian: NATIONAL BANKING CORPORATION  fice responsible for <i>custody</i> of the <i>private fund's</i> State: New Jersey	assets (city, state and country):  Country:	Y
<ul> <li>custodian, you must complete question</li> <li>(b) Legal name of custodian:         THE NORTHERN TRUST INTERN</li> <li>(c) Primary business name of custod THE NORTHERN TRUST INTERN</li> <li>(d) The location of the custodian's of City:         JERSEY CITY</li> <li>(e) Is the custodian a <i>related person</i></li> </ul>	ons (b) through (g) separately for each custodial NATIONAL BANKING CORPORATION  dian: NATIONAL BANKING CORPORATION  fice responsible for <i>custody</i> of the <i>private fund's</i> State: New Jersey  of your firm?	assets (city, state and country):  Country:	Y
<ul> <li>custodian, you must complete question</li> <li>(b) Legal name of custodian:         THE NORTHERN TRUST INTERN</li> <li>(c) Primary business name of custod THE NORTHERN TRUST INTERN</li> <li>(d) The location of the custodian's of City:         JERSEY CITY</li> <li>(e) Is the custodian a <i>related person</i></li> </ul>	ons (b) through (g) separately for each custodial NATIONAL BANKING CORPORATION  dian: NATIONAL BANKING CORPORATION  fice responsible for <i>custody</i> of the <i>private fund's</i> State: New Jersey	assets (city, state and country):  Country:	Y
<ul> <li>custodian, you must complete question</li> <li>(b) Legal name of custodian:         THE NORTHERN TRUST INTERN</li> <li>(c) Primary business name of custod THE NORTHERN TRUST INTERN</li> <li>(d) The location of the custodian's of City:         JERSEY CITY</li> <li>(e) Is the custodian a <i>related person</i></li> </ul>	ons (b) through (g) separately for each custodial NATIONAL BANKING CORPORATION  dian: NATIONAL BANKING CORPORATION  fice responsible for <i>custody</i> of the <i>private fund's</i> State: New Jersey  of your firm?	assets (city, state and country):  Country:	Y
custodian, you must complete question  (b) Legal name of custodian:     THE NORTHERN TRUST INTERN  (c) Primary business name of custod THE NORTHERN TRUST INTERN  (d) The location of the custodian's of City:     JERSEY CITY  (e) Is the custodian a related person  (f) If the custodian is a broker-dealer -     CRD Number (if any):	NATIONAL BANKING CORPORATION  dian: NATIONAL BANKING CORPORATION  fice responsible for <i>custody</i> of the <i>private fund's</i> State: New Jersey  of your firm?	assets (city, state and country):  Country:	Y

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions

(b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

Yes No

Custodian

		•	<ol><li>6.(a) is "yes," respond to question eparately for each administrator.</li></ol>	s (b) through (f) below. If the	e private fund uses more than one administrat	or, you must complete
		(b) Name of administrato APEX FUND SERVICE	r: S (MALTA) LIMITED LUXEMBOUF	RG BRANCH		
		(c) Location of administra City: LUXEMBOURG	tor (city, state and country):	State:	Country: Luxembourg	
						Yes No
		(d) Is the administrator a	related person of your firm?			○ ●
			r prepare and send investor acco	•		
		• •	on 26.(e) is "no" or "some," who s nt to the (rest of the) <i>private fund</i> 's		tatements to the (rest of the) <i>private fund</i> 's inv licable."	estors? If investor account
27	0% Inclu	de only those assets where tion used for purposes of ir	(i) such <i>person</i> carried out the val	luation procedure established	by a <i>person</i> , such as an administrator, that is d for that asset, if any, including obtaining any alculations (including allocations) was the valu	relevant quotes, and (ii) the
Ma	rketer	<u>s</u>				
28	t t	ou must answer "yes" whet o question 28.(a) is "yes," re		nt agent, consultant, finder, i ) below for each such marke	narketing purposes? introducer, municipal advisor or other solicitor eter the <i>private fund</i> uses. If the <i>private fund</i> uses.	
				No Information F	Filed	
		FUND  n About the Private Fund				
1.	(b) <i>(</i>	Name of the <i>private fund</i> :  MACQUARIE INFRASTRUCT  Private fund identification nu include the "805-" prefix also 805-9797135722	mber:			
2.			ountry is the <i>private fund</i> organize			
		State: Delaware		Country: United States		
3.	(a) N	Name(s) of General Partner,	Manager, Trustee, or Directors (o	r <i>persons</i> serving in a simila	r capacity):	
		e of General Partner, Mana QUARIE INFRASTRUCTUR	-			
	(b) I	filing an <i>umbrella registrat</i>	on, identify the filing adviser and/o	r relying adviser(s) that spor	nsor(s) or manage(s) this private fund.	
		g Adviser/Relying Adviser	<u> </u>	· · · · ·	· · · · ·	

MACQUARIE INFRASTRUCTURE PARTNERS

4.	The private fund (check all that apply; you must check at least one):			
	(1) qualifies for the exclusion from the definition of investment company under section 3	(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3	(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with whi	ch the <i>private fund</i> is registered.		
	No Information	Filed		
			Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?		•	0
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder fund	ds investing in this <i>private fund</i> ?		
	Name of private fund	Private fund identification number		
	MIP IV NON-US STAFF INVESTORS,L.P.	805-8391500177		
	MIP IV US STAFF INVESTORS, L.P.	805-6259171654		
			Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?		0	
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund	d in which this <i>private fund</i> invests?	0	٠
	Name of <i>private fund</i> :	u iii willoit ulis <i>pitvate tuttu</i> iiivests:		
	Name of private rand.			
	Private fund identification number:			
	(include the "805-" prefix also)			
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of w	thether you are filing a single Schedule D, Section 7.B.(1) for the master-fe	eeder	
	arrangement or reporting on the funds separately.			
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement accor	ding to the instructions to this Section 7.B.(1), for each of the feeder funds	ansv	/er
	the following questions:			
	No Information	Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more fu	nds ("feeder funds") invest all or substantially all of their assets in a single	e fund	b
	("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purpos	ses of this question if it issued multiple classes (or series) of shares or in	teres	ts,
	and each class (or series) invests substantially all of its assets in a single master fund.			
			Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?			$\odot$
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or mo	re of its total assets in other pooled investment vehicles, regardless of wh	nethe	r
	they are also <i>private funds</i> or registered investment companies.			
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?		0	0
			Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment co	mpanies registered under the Investment Company Act of 1940 (other	$\circ$	$\odot$
	than "money market funds," to the extent provided in Instruction 6.e.)?			
40	Miles to the set found in the service to found			
10.	What type of fund is the <i>private fund</i> ?			
	C hedge fund C liquidity fund F private equity fund C real estate fund C securitized a	sset fund C venture capital fund C Other <i>private fund</i> :		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Par	t 1A.		
11.	Current gross asset value of the private fund:			
	\$ 2,373,559,681			
_				
Ow	<u>nership</u>			
10	Minimum investment commitment required of an investor in the private fund			
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :			
	\$ 10,000,000  NOTE: Penart the amount routinely required of investors who are not your related persons (	even if different from the amount set forth in the argenizational decreases	of th	_
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (fund).	even it unferent from the amount set forth in the organizational documents	OI III	5

13. Approximate number of the *private fund's* beneficial owners:

	120			
14.	. Wh	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
	15%			
15	(0)	What is the approximate persentage of the private fund handicially owned (in the aggregate) by funds of funds.		
15.	. (a) 16%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
			Yes	No
	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	$\odot$	$\circ$
		or the fund littliced to qualified chefits:		
16.	. Wh	at is the approximate percentage of the private fund beneficially owned by non-United States persons:		
	50%	6		
Yo	ur Ad	lvisory Services		
			Yes	No
17.	. (a)	Are you a subadviser to this <i>private fund</i> ?	0	$\odot$
	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," question blank.	∍ave	this
		No Information Filed		
40	(-)	De agricultura de la la company (a the agricultura de la company a de la company a formation of the agricultura	Yes	
18.		Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund?</i> If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is		⊙
	(6)	leave this question blank.	110,	
		No Information Filed		
			Yes	No
19.		your <i>clients</i> solicited to invest in the <i>private fund</i> ?  TE: For purposes of this question, do not consider feeder funds of the private fund.	0	⊙
	NO	TE. For purposes of this question, do not consider feeder funds of the private fund.		
20.	. Арр	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
	0%			
<u>Pri</u>	vate	Offering		
			Yes	No
21.	. Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	$\odot$	0
22.	. If ve	es, provide the <i>private fund</i> 's Form D file number (if any):		
	-	rm D file number		
	02	1-283714		
B. S	SERVI	CE PROVIDERS		
Au	ditors	S .		
		<del>-</del>	Yes	No
23.	. (a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	$\odot$	$\circ$
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must comple	Δ	
		questions (b) through (f) separately for each auditing firm.	C	
		(b) Name of the auditing firm:		
		PRICEWATERHOUSECOOPERS LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):  City: State: Country:		
		NEW YORK New York United States		

		162	140	<b>,</b>
	(d) Is the auditing firm an independent public accountant?	$\odot$	С	
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	С	
	If yes, Public Company Accounting Oversight Board-Assigned Number: 238			
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	С	)
		Υe	es	No
(g) /	Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?	6	•	0
h) [	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?			
ı	f you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.			
ne Br	<u>oker</u>			
(a) l	Does the <i>private fund</i> use one or more prime brokers?	Ye	es	
ı	f the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more broker, you must complete questions (b) through (e) separately for each prime broker.	than	_	•
	No Information Filed			
<u>odia</u>	<u>n</u>			
a) [	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	Ye	es	No
	f the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more that	n one	e) e	0
(	custodian, you must complete questions (b) through (g) separately for each custodian.			
	Additional Custodian Information : 2 Record(s) Filed.			
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the custodian, you must complete questions (b) through (g) separately for each custodian.	nan o	ne	
	(b) Legal name of custodian: THE BANK OF NEW YORK MELLON CORPORATION			
	(c) Primary business name of custodian: THE BANK OF NEW YORK MELLON CORPORATION			
	(d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):	N  ** custody of the private fund's assets (city, state and country): tate:  Country:		
	NEW YORK New York United States	Yes	No	,
	(e) Is the custodian a related person of your firm?	0	©	
	(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):			
	CRD Number (if any):			
	(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)			

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

	(b)	Legal name of custodian: THE NORTHERN TRUST INTER	NATIONAL BANKING CORPORATION		
	(c)	Primary business name of custo THE NORTHERN TRUST INTER	odian: NATIONAL BANKING CORPORATION		
	(d)	The location of the custodian's of	ffice responsible for custody of the private	fund's assets (city, state and country):	
		City:	State:	Country:	
		JERSEY CITY	New Jersey	United States	
	(e)	Is the custodian a related person	of your firm?		Yes No ○ ⊙
	(f)	If the custodian is a broker-deale	er, provide its SEC registration number (if a	ny):	
		CRD Number (if any):			
	(g)	If the custodian is not a broker-d	ealer, or is a broker-dealer but does not ha	ve an SEC registration number, provide its legal entity idea	ntifier (if any)
	nistrator				Yes No
26. (a	•	the <i>private fund</i> use an administr	•		⊙ 0
		answer to question 26.(a) is "yes, rough (f) separately for each admi		i. If the private fund uses more than one administrator, you	u must complete questions
	Addi	tional Administrator Information	: 1 Record(s) Filed.		
	que	ne answer to question 26.(a) is "yestions (b) through (f) separately for the Name of administrator:  APEX FUND SERVICES		ow. If the <i>private fund</i> uses more than one administrator, <u>y</u>	ou must complete
	(c)	Location of administrator (city, st	ate and country).		
	(6)	City:	State:	Country:	
		NEW YORK	New York	United States	
					Yes No
	(d)	Is the administrator a related pe	rson of your firm?		0 ⊚
	(e)		and send investor account statements to the Osome (provided to some but not all inv		
	(f)		is "no" or "some," who sends the investor a est of the) <i>private fund's</i> investors, respond	ccount statements to the (rest of the) private fund's investo "not applicable."	rs? If investor account
27. D		ur last fiscal year, what percentag	e of the private fund's assets (by value) was	s valued by a <i>person</i> , such as an administrator, that is not	your related person?
Vá		•	-	stablished for that asset, if any, including obtaining any released for that asset, if any, including obtaining any released fee calculations (including allocations) was the valuation	•
Marke	eters				
	· -		, and the		Yes No
28. (a	) Does	tne private tund use the services	of someone other than you or your employ	ees for marketing purposes?	၀ ၉

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you

must complete questions (b) through (g) separately for each marketer.

A. P	PRIVATE FUND		
Info	ormation About the <i>Private Fund</i>		
1.	(a) Name of the private fund:		
	MACQUARIE INFRASTRUCTURE PARTNERS V, L.P.		
	<ul><li>(b) Private fund identification number: (include the "805-" prefix also)</li></ul>		
	805-3181658814		
2.	Under the laws of what state or country is the private fund orga	anized:	
	State:	Country:	
	Delaware	United States	
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directo	ors (or <i>persons</i> serving in a similar capacity):	
	Name of General Partner, Manager, Trustee, or Director		
	MACQUARIE INFRASTRUCTURE PARTNERS V GP LLC		
		and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.	
	Filing Adviser/Relying Adviser Name		
	MACQUARIE INFRASTRUCTURE PARTNERS		
4.	The <i>private fund</i> (check all that apply; you must check at least	one):	
		ment company under section 3(c)(1) of the Investment Company Act of 1940	
	lackiightarrow (2) qualifies for the exclusion from the definition of investment	ment company under section 3(c)(7) of the Investment Company Act of 1940	
-	List the name and country in English of each favoire financia	al regulatory authority with which the private fund is registered	
5.	List the name and country, in English, of each foreign financial  Name of Country/English Name of Foreign Financial Regula		
	Canada - Ontario Securities Commission	iory Addioney	
	Canada - Saskatchewan Financial Services Commission		
			Yes N
6.	(a) Is this a "master fund" in a master-feeder arrangement?		0.6
	(b) If yes, what is the name and private fund identification nur	mber (if any) of the feeder funds investing in this private fund?	
		No Information Filed	
			V N
	(c) Is this a "feeder fund" in a master-feeder arrangement?		Yes N
	•	mber (if any) of the master fund in which this <i>private fund</i> invests?	0 6
	Name of private fund:		
	Private fund identification number:		
	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement or reporting on the funds separately.	r arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the m	aster-feeder
7.	If you are filing a single Schedule D, Section 7.B.(1) for a mas the following questions:	ster-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder	r funds answe
		No Information Filed	

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests,

	and each class (or series) invests substantially all of its assets in a single master fund.		
_		Yes	No
8.	(a) Is this private fund a "fund of funds"?	_	⊙
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also <i>private funds</i> or registered investment companies.	whethe	ər
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund P private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 799,093,583		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 10,000,000  NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documen fund).	ts of th	ne
13.	Approximate number of the <i>private fund's</i> beneficial owners:  81		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  3%		
15.	<ul><li>(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:</li></ul>	V	Ma
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ⊙	NO O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 69%		
You	ur Advisory Services		
4-		Yes	No
17.	<ul><li>(a) Are you a subadviser to this <i>private fund</i>?</li><li>(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer to question 17.(a) is "no,"</li></ul>	C leave	<b>⊙</b> this
	question blank.  No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	$\circ$	$\odot$
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) leave this question blank.	is "no,	"
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	$\circ$	$\odot$
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  0%		

**Private Offering** 

ZZ. II	yes, provide the <i>private fund's</i> Form D file number (if any):			_
-	form D file number			
	)21-283714			
SER	VICE PROVIDERS			
Audito	<u>ors</u>	<b>\</b>	⁄es	N
23. (a	(1) Are the private fund's financial statements subject to an annual audit?		_	С
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete		•	C
	questions (b) through (f) separately for each auditing firm.			
	Additional Auditor Information : 1 Record(s) Filed.			
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must com questions (b) through (f) separately for each auditing firm.	olete		
	(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP			
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):			
	City: State: Country:  NEW YORK New York United States			
		Yes	s No	,
	(d) Is the auditing firm an independent public accountant?	⊙	0	
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0	,
	If yes, Public Company Accounting Oversight Board-Assigned Number: 238			
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0	
		Y	⁄es	N
(9	Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?	i	•	C
(ł	Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified opinions?			
	© Yes © No © Report Not Yet Received			
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.			
Prime	<u>Broker</u>	Υ	⁄es	Ne
.4. (a	Does the <i>private fund</i> use one or more prime brokers?	-		G
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more prime broker, you must complete questions (b) through (e) separately for each prime broker.	than	one	
	No Information Filed			
Custo	<u>dian</u>			
		Y	es/	N
.5. (a	Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?	ŕ	•	C

Additional Custodian Information : 2 Record(s) Filed.

Yes No

	Legal name of custodian: THE BANK OF NEW YORK MELLO	ON CORPORATION		
(c)	Primary business name of custoo THE BANK OF NEW YORK MELLO			
(d)	The location of the custodian's of	fice responsible for <i>custody</i> of the <i>private fur</i>	d's assets (city, state and country):	
	City: NEW YORK	State: New York	Country: United States	
e)	Is the custodian a related person	of your firm?		Yes I
f)	If the custodian is a broker-dealer	r, provide its SEC registration number (if any	:	_
•	- CRD Number (if any):			
(g)	If the custodian is not a broker-de	ealer, or is a broker-dealer but does not have	an SEC registration number, provide its legal entity ide	entifier (if any)
b)	Legal name of custodian:	ons (b) through (g) separately for each custo	oian.	
		NATIONAL BANKING CORPORATION	oian.	
	THE NORTHERN TRUST INTERN Primary business name of custoo	NATIONAL BANKING CORPORATION	oian.	
c)	THE NORTHERN TRUST INTERN Primary business name of custod THE NORTHERN TRUST INTERN	NATIONAL BANKING CORPORATION		
(c)	THE NORTHERN TRUST INTERN Primary business name of custod THE NORTHERN TRUST INTERN	NATIONAL BANKING CORPORATION  dian: NATIONAL BANKING CORPORATION		
(d)	THE NORTHERN TRUST INTERN Primary business name of custod THE NORTHERN TRUST INTERN The location of the custodian's of	NATIONAL BANKING CORPORATION  dian: NATIONAL BANKING CORPORATION  fice responsible for <i>custody</i> of the <i>private fur</i> State: New Jersey	d's assets (city, state and country): Country:	Yes
(d)	THE NORTHERN TRUST INTERN Primary business name of custod THE NORTHERN TRUST INTERN The location of the custodian's off City: JERSEY CITY Is the custodian a related person	NATIONAL BANKING CORPORATION  dian: NATIONAL BANKING CORPORATION  fice responsible for <i>custody</i> of the <i>private fur</i> State: New Jersey	d's assets (city, state and country):  Country:  United States	Yes
(d)	THE NORTHERN TRUST INTERN Primary business name of custod THE NORTHERN TRUST INTERN The location of the custodian's off City: JERSEY CITY Is the custodian a related person	NATIONAL BANKING CORPORATION  dian: NATIONAL BANKING CORPORATION  fice responsible for <i>custody</i> of the <i>private fur</i> State: New Jersey  of your firm?	d's assets (city, state and country):  Country:  United States	_
(d) (f)	THE NORTHERN TRUST INTERN  Primary business name of custod THE NORTHERN TRUST INTERN  The location of the custodian's off City: JERSEY CITY  Is the custodian a related person  If the custodian is a broker-dealer  CRD Number (if any):	NATIONAL BANKING CORPORATION  dian: NATIONAL BANKING CORPORATION  fice responsible for custody of the private fur State: New Jersey  of your firm?	d's assets (city, state and country):  Country:  United States	c

## <u>Admin</u>

26. (a)

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

## Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:

APEX FUND SERVICES

	(c) Location of administrator (city, star	e and country).		
	City: NEW YORK	State: New York	Country: United States	
				Yes No
	(d) Is the administrator a related pers	on of your firm?		○ ●
	(e) Does the administrator prepare ar	nd send investor account statements to the	ne <i>private fund</i> 's investors?	
	O Yes (provided to all investors)	Some (provided to some but not all inv	restors)  No (provided to no investors)	
		"no" or "some," who sends the investor ast of the) private fund's investors, respond	account statements to the (rest of the) private fund's investor "not applicable."	rs? If investor account
0% Incl valu	lude only those assets where (i) such per	son carried out the valuation procedure e	s valued by a <i>person</i> , such as an administrator, that is not y stablished for that asset, if any, including obtaining any rele nd fee calculations (including allocations) was the valuation	evant quotes, and (ii) the
Markete	<u>ers</u>			
28. (a)	Does the <i>private fund</i> use the services of	someone other than you or your <i>employ</i>	rees for marketing purposes?	Yes N
		estions (b) through (g) below for each su	t, finder, introducer, municipal advisor or other solicitor, or sch marketer the <i>private fund</i> uses. If the <i>private fund</i> uses r	similar <i>person</i> . If the answer
	Additional Marketer Information : 12 Re	·		
	answer to question 28.(a) is "yes," res	· · · · · · · · · · · · · · · · · · ·	ant, finder, introducer, municipal advisor or other solicitor, or each such marketer the <i>private fund</i> uses. If the <i>private f</i> marketer.	
	(b) Is the marketer a related person o	f your firm?		<b>⊙</b> ○
	(c) Name of the marketer:  DELAWARE DISTRIBUTORS, L.P.			
	(d) If the marketer is registered with the 8 - 29755 and CRD Number (if any): 14232	ne SEC, its file number (e.g., 801-, 8-, or 8	366-):	
	(e) Location of the marketer's office us	sed principally by the private fund (city, st	ate and country):	
	City: PHILADELPHIA	State: Pennsylvania	Country: United States	
	(f) Does the marketer market the private of the pri	rate fund through one or more websites?		Yes No ○ ⊙
	(g) If the answer to question 28.(f) is		ormation Filed	
	answer to question 28.(a) is "yes," res		ant, finder, introducer, municipal advisor or other solicitor, or each such marketer the <i>private fund</i> uses. If the <i>private i</i> marketer.	
				Yes No

 $\circ$ 

(b) Is the marketer a *related person* of your firm?

(d) If the marketer is registered with the SEC, its file number (e.	.g., 801-, 8-, or 866-):		
and CRD Number (if any):			
(e) Location of the marketer's office used principally by the priva	ate fund (city, state and	country):	
City: State: MALTA		Country: Malta	
(f) Does the marketer market the <i>private fund</i> through one or n	more websites?		Yes O
(g) If the answer to question 28.(f) is "yes," list the website add	lress(es): No Informatio	n Filed	
You must answer "yes" whether the <i>person</i> acts as a placement answer to question 28.(a) is "yes," respond to questions (b) through (g) separate marketer, you must complete questions (b) through (g) separate.	ough (g) below for each	such marketer the private fund uses. If the pri	
(b) Is the marketer a <i>related person</i> of your firm?			Yes
(b) is the marketer a related person of your min:			•
(c) Name of the marketer:  MACQUARIE ASSET MANAGEMENT EUROPE S.A.R.L.			
(d) If the marketer is registered with the SEC, its file number (e.	.g., 801-, 8-, or 866-):		
and CRD Number (if any):			
(e) Location of the marketer's office used principally by the priva	ate fund (city, state and	country):	
City: LUXEMBOURG	State:	Country: Luxembourg	
(f) Does the marketer market the <i>private fund</i> through one or n	more websites?		Yes
(i) Does the marketer market the private fund through one of h	note websites:		О
(g) If the answer to question 28.(f) is "yes," list the website add	lress(es): No Informatio	n Filad	
	No informatio	II Filed	
You must answer "yes" whether the <i>person</i> acts as a placement answer to question 28.(a) is "yes," respond to questions (b) thro	ough (g) below for each	such marketer the <i>private fund</i> uses. If the <i>pri</i>	
one marketer, you must complete questions (b) through (g) sepa	aratery for each market		
one marketer, you must complete questions (b) through (g) separates (b) Is the marketer a <i>related person</i> of your firm?	arately for each market		Yes <b>⊙</b>
	arately for each market		Yes
<ul> <li>(b) Is the marketer a related person of your firm?</li> <li>(c) Name of the marketer:     MACQUARIE ASSET MANAGEMENT JAPAN CO.,LTD</li> <li>(d) If the marketer is registered with the SEC, its file number (e.</li> </ul>			
<ul><li>(b) Is the marketer a <i>related person</i> of your firm?</li><li>(c) Name of the marketer: MACQUARIE ASSET MANAGEMENT JAPAN CO.,LTD</li></ul>			

<b>(6)</b>	TOKYO	Japan	
(f)	Does the marketer market the <i>private fund</i> through one	e or more websites?	Yes
,	, ,		
<b>J</b> )	f the answer to question 28.(f) is "yes," list the website		
		No Information Filed	
nsı		ment agent, consultant, finder, introducer, municipal advisor or other solicitor, of through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private</i> is separately for each marketer.	
			Yes
o)	s the marketer a related person of your firm?		•
•	Name of the marketer: MACQUARIE FUND ADVISERS PTY LTD		
d)	f the marketer is registered with the SEC, its file number	er ( <i>e.g.</i> , 801-, 8-, or 866-):	
	and CRD Number (if any): 163507		
	ocation of the marketer's office used principally by the	private fund (city, state and country):	
	City: SYDNEY	State: Country: Australia	
			Yes
)	Does the marketer market the <i>private fund</i> through one	e or more websites?	0
g)	f the answer to question 28.(f) is "yes," list the website	e address(es):	
		No Information Filed	
nsı		ment agent, consultant, finder, introducer, municipal advisor or other solicitor, of through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private</i> is separately for each marketer.	
ns\	ver to question 28.(a) is "yes," respond to questions (b) marketer, you must complete questions (b) through (g)	) through (g) below for each such marketer the private fund uses. If the private	fund uses more than Yes
ns\ ne	ver to question 28.(a) is "yes," respond to questions (b)	) through (g) below for each such marketer the private fund uses. If the private	<i>fund</i> uses more than
nsv ne	ver to question 28.(a) is "yes," respond to questions (b) marketer, you must complete questions (b) through (g)	) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private</i> is separately for each marketer.	fund uses more than Yes
nsv ne ))	ver to question 28.(a) is "yes," respond to questions (b) marketer, you must complete questions (b) through (g) s the marketer a <i>related person</i> of your firm?  Name of the marketer:	) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private</i> is separately for each marketer.	fund uses more than Yes
nsv ne ))	ver to question 28.(a) is "yes," respond to questions (b) marketer, you must complete questions (b) through (g) s the marketer a <i>related person</i> of your firm?  Name of the marketer:  MACQUARIE FUNDS MANAGEMENT HONG KONG LIM  f the marketer is registered with the SEC, its file number	) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private</i> is separately for each marketer.	fund uses more than Yes
nsv ne v)	ver to question 28.(a) is "yes," respond to questions (b) marketer, you must complete questions (b) through (g) is the marketer a <i>related person</i> of your firm?  Name of the marketer:  MACQUARIE FUNDS MANAGEMENT HONG KONG LIM  of the marketer is registered with the SEC, its file numbers of the second complete the second comp	through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private</i> is separately for each marketer.  ITED  er (e.g., 801-, 8-, or 866-):	fund uses more than Yes
nsv ne ))	ver to question 28.(a) is "yes," respond to questions (b) marketer, you must complete questions (b) through (g) is the marketer a <i>related person</i> of your firm?  Name of the marketer:  MACQUARIE FUNDS MANAGEMENT HONG KONG LIM  of the marketer is registered with the SEC, its file numbers and CRD Number (if any):  163553	through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private</i> is separately for each marketer.  INTED  er (e.g., 801-, 8-, or 866-):  private fund (city, state and country): State:  Country:	fund uses more than Yes
nsv ne ))	ver to question 28.(a) is "yes," respond to questions (b) marketer, you must complete questions (b) through (g) is the marketer a <i>related person</i> of your firm?  Name of the marketer:  MACQUARIE FUNDS MANAGEMENT HONG KONG LIM  If the marketer is registered with the SEC, its file numbers and CRD Number (if any):  163553  Location of the marketer's office used principally by the City:  HONG KONG	through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private</i> is separately for each marketer.  INTED  er (e.g., 801-, 8-, or 866-):  private fund (city, state and country):  State:  Country: Hong Kong	fund uses more than Yes
nsv ne ))	ver to question 28.(a) is "yes," respond to questions (b) marketer, you must complete questions (b) through (g) is the marketer a related person of your firm?  Name of the marketer: MACQUARIE FUNDS MANAGEMENT HONG KONG LIM  of the marketer is registered with the SEC, its file numbers and CRD Number (if any): 163553  Location of the marketer's office used principally by the City:	through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private</i> is separately for each marketer.  INTED  er (e.g., 801-, 8-, or 866-):  private fund (city, state and country):  State:  Country: Hong Kong	fund uses more than Yes  ⊙
nsv ne )) d)	ver to question 28.(a) is "yes," respond to questions (b) marketer, you must complete questions (b) through (g) is the marketer a <i>related person</i> of your firm?  Name of the marketer:  MACQUARIE FUNDS MANAGEMENT HONG KONG LIM  If the marketer is registered with the SEC, its file numbers and CRD Number (if any):  163553  Location of the marketer's office used principally by the City:  HONG KONG	through (g) below for each such marketer the private fund uses. If the private is separately for each marketer.  INTED  er (e.g., 801-, 8-, or 866-):  private fund (city, state and country): State: Country: Hong Kong	fund uses more than Yes  ✓

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the

one	marketer, you must complete questions (b) through (g) separately for each marketer.		l
		Yes	No
(b)	Is the marketer a <i>related person</i> of your firm?	•	0
(c)	Name of the marketer: MACQUARIE INFRASTRUCTURE AND REAL ASSETS (EUROPE) LIMITED		
(d)	If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):		
	and CRD Number (if any): 163161		
(e)	Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):		
	City: State: Country: LONDON United Kingdom		
(f)	Does the marketer market the <i>private fund</i> through one or more websites?	Yes O	No ⊙
(g)	If the answer to question 28.(f) is "yes," list the website address(es):		
	No Information Filed		
ans	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar wer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses marketer, you must complete questions (b) through (g) separately for each marketer.	=	
(h)	Is the marketer a <i>related person</i> of your firm?	Yes	No
(D)	is the marketer a related person or your limit:	•	0
(c)	Name of the marketer: MACQUARIE INFRASTRUCTURE AND REAL ASSETS (SALES) CANADA LTD		
(d)	If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):		
	and CRD Number (if any):		
(e)	Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):		
	City: State: Country: TORONTO Canada		
		Yes	No
(f)	Does the marketer market the <i>private fund</i> through one or more websites?	0	•
(g)	If the answer to question 28.(f) is "yes," list the website address(es):		
	No Information Filed		
ans	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar wer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses marketer, you must complete questions (b) through (g) separately for each marketer.	-	
		Yes	No
(b)	Is the marketer a <i>related person</i> of your firm?	•	0
(c)	Name of the marketer: MACQUARIE INFRASTRUCTURE MANAGEMENT (ASIA) PTY LIMITED		
	If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):		

	d CRD Number (if any): 3945						
(a) La	cation of the marketer's office used	A principally by the prive	ato fund (city, ctato and c	ountry):			
		principally by the priva	ale fund (city, state and c	State:	Country		
City 9 S	y. STRAITS VIEW #21-07			State.	Country: Singapore		
00	THO WIE VIEW HET OF				Omgaporo	Yes	: N
(f) Do	es the marketer market the private	e fund through one or n	nore websites?			0	0
(a.) 16 41	ha arrawa ta gwaatian 20 (f) ia llua		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
(g) 11 tr	he answer to question 28.(f) is "ye	s, list the website add	No Information	Filed			
answer	ust answer "yes" whether the <i>pers</i> r to question 28.(a) is "yes," respon arketer, you must complete question	nd to questions (b) thro	ough (g) below for each s	such marketer the			
						Yes	s N
(b) Is t	the marketer a related person of yo	our firm?				•	C
(c) Na	ime of the marketer:						
MA	ACQUARIE INVESTMENT MANAGE	MENT EUROPE, S.A.					
(d) If th	he marketer is registered with the	SEC, its file number (e.	g., 801-, 8-, or 866-):				
-							
and	d CRD Number (if any):						
(e) Loc	cation of the marketer's office used	d principally by the <i>priva</i>	ate fund (city_state and c	ountry):			
City		, pe.pa, 2, 11.0 pe	State:	Country	V:		
-	XEMBOURG			Luxem			
						Yes	s No
(f) Do	es the marketer market the private	e fund through one or n	nore websites?			0	•
(g) If th	he answer to question 28.(f) is "ye	s," list the website add	ress(es):				
			No Information	Filed			
answer	ust answer "yes" whether the <i>pers</i> r to question 28.(a) is "yes," respondanted respondanted in the complete question.	nd to questions (b) thro	ough (g) below for each s	such marketer the			
(b) Ist	the marketer a <i>related person</i> of yo	our firm?				Yes	_
(2)						•	С
	nme of the marketer: ACQUARIE SECURITIES KOREA L	TD					
(d) If th	he marketer is registered with the	SEC, its file number (e.	g., 801-, 8-, or 866-):				
and	d CRD Number (if any):						
(e) Loc	cation of the marketer's office used	d principally by the <i>priva</i>	ate fund (city, state and c	ountry):			
City		State:	Count	-			
SE	OUL		Korea	, South			
						Yes	s No
(f) Do	es the marketer market the private	e fund through one or n	nore websites?			0	•

	No Information	n Filed	
nswer to question 28.(a) is "yes," respo	son acts as a placement agent, consultant, finde and to questions (b) through (g) below for each tions (b) through (g) separately for each markete	such marketer the private fund uses. If the pri	
b) Is the marketer a <i>related person</i> of y	our firm?		Yes O
c) Name of the marketer: PICTON S.A.			
<ul> <li>d) If the marketer is registered with the</li> </ul>	SEC, its file number (e.g., 801-, 8-, or 866-):		
and CRD Number (if any):			
e) Location of the marketer's office use	d principally by the <i>private fund</i> (city, state and c	country):	
City: SANTIAGO	State:	Country: Chile	
SANTIAGO		Cinie	Yes
f) Does the marketer market the <i>priva</i>	te fund through one or more websites?		o
g) If the answer to question 28.(f) is "yo	es," list the website address(es):		
	No Information	Filed	

A. Pl	RIVATE FUND		
Info	rmation About the Private Fund		
1.	<ul> <li>(a) Name of the <i>private fund</i>: MIP CLECO PARTNERS, L.P.</li> <li>(b) <i>Private fund</i> identification number: (include the "805-" prefix also)</li> <li>805-7445948257</li> </ul>		
2.	Under the laws of what state or country is the <i>private fund</i> organized:  State:  Country:		
	Delaware United States		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director  MACQUARIE INFRASTRUCTURE PARTNERS III GP LLC		
	(b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> .  Filing Adviser/Relying Adviser Name  MACQUARIE INFRASTRUCTURE PARTNERS		
4.	The <i>private fund</i> (check all that apply; you must check at least one):  (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	$\odot$
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?  No Information Filed		
		Yes	NI-
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	<b>⊙</b>
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?  Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master arrangement or reporting on the funds separately.	r-feede	r
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder furthe following questions:	ds ansv	wer
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sir ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares o and each class (or series) invests substantially all of its assets in a single master fund.	-	

8. (a) Is this private fund a "fund of funds"?

Yes No

	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicle they are also <i>private funds</i> or registered investment companies.	les, regardless of wheth	ner
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?		_
	(2) If you, about the private rand invest in rainaged by you or by a rotation person.	O	0
		Yes	s No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company A than "money market funds," to the extent provided in Instruction 6.e.)?		•
10.	0. What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund P private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund	nd:	
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	1. Current gross asset value of the <i>private fund</i> :		
	\$ 938,534,871		
<u>Ow</u>	Ownership		
12.	2. Minimum investment commitment required of an investor in the <i>private fund</i> :		
		:	ul
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organ fund).	izational documents of t	ine
13.	3. Approximate number of the <i>private fund's</i> beneficial owners:		
	11		
14.	4. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
	1%		
15.	5. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	6%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of the fund limited to <i>qualified clients</i> ?		S No
16.	<ol> <li>What is the approximate percentage of the <i>private fund</i> beneficially owned by non-<i>United States persons</i>:</li> </ol>		
Υοι	our Advisory Services		
<u></u>		Yes	s No
17.	7. (a) Are you a subadviser to this <i>private fund</i> ?	0	$\odot$
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question blank.	tion 17.(a) is "no," leave	e this
	No Information Filed		
		Yes	s No
18.	8. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	0	•
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer leave this question blank.		
	No Information Filed		
		Yes	s No
19.	9. Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	•
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	0. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
	5%		
<u>Priv</u>	Private Offering		
		<b>\1</b> /	- NI-

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

2.	yes, provide the <i>private fund's</i> Form D file number (if any):			
	orm D file number			
	21-262069			
. SE	VICE PROVIDERS			
<u>\udi</u>	<u>rs</u>			
		Y	'es	No
23.	) (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?	(	•	0
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	(	•	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complet questions (b) through (f) separately for each auditing firm.	∍te		
	Additional Auditor Information : 1 Record(s) Filed.			
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must comquestions (b) through (f) separately for each auditing firm.	plete		
	(b) Name of the auditing firm:			
	PRICEWATERHOUSECOOPERS LLP			
	(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):			
	City: State: Country:			
	NEW YORK New York United States	<b>V</b>		
	(d) Is the auditing firm an independent public accountant?	Yes		
	(a) is the additing initial macpenaem public accountants	•	С	)
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	С	)
	If yes, Public Company Accounting Oversight Board-Assigned Number:			
	238			
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	С	,
		Υ	'es	No
	Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?			0
	) Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last annual updating amendment contain unqualified opinions?		~	~
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.			
rim	Broker Control of the			
		Υ	'es	No
24.	) Does the <i>private fund</i> use one or more prime brokers?	(	0	•
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more	e than	one	9
	prime broker, you must complete questions (b) through (e) separately for each prime broker.			
	No Information Filed			
Cust	<u>dian</u>			
		Y	es	No
<u>′</u> 5.	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	(		0
	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the custodian, you must complete questions (b) through (g) separately for each custodian.	an on	e	
	Additional Custodian Information : 2 Record(s) Filed.			
	Additional Oddiodian information . 2 Necord(a) i lieu.			
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more	than c	one	

cus	todian, you must complete questions (b) t	hrough (g) separately for each custo	dian.	
(b)	Legal name of custodian: THE BANK OF NEW YORK MELLON COR	RPORATION		
(c)	Primary business name of custodian: THE BANK OF NEW YORK MELLON COR	RPORATION		
(d)	The location of the custodian's office res	ponsible for <i>custody</i> of the <i>private fur</i>	d's assets (city, state and country):	
	City: NEW YORK	State: New York	Country: United States	
	NEW FORK	Now York	Officed Clases	Yes
(e)	Is the custodian a <i>related person</i> of your	firm?		0
(f)	If the custodian is a broker-dealer, provid	e its SEC registration number (if any	:	
	CRD Number (if any):			
(g)	If the custodian is not a broker-dealer, or	is a broker-dealer but does not have	an SEC registration number, provide its legal entity ide	entifier (if any)
			ofor each custodian the <i>private fund</i> uses. If the <i>private</i>	e fund uses more than (
cus	todian, you must complete questions (b) t	hrough (g) separately for each custo	dian.	
(b)	Legal name of custodian: THE NORTHERN TRUST INTERNATION.	AL BANKING CORPORATION		
(c)	Primary business name of custodian: THE NORTHERN TRUST INTERNATION.	AL BANKING CORPORATION		
(d)	The location of the custodian's office res	ponsible for <i>custody</i> of the <i>private fur</i>	d's assets (city, state and country):	
	City: JERSEY CITY	State: New Jersey	Country: United States	
	oenoen on n	non colocy	Cimou Station	Yes
(e)	Is the custodian a <i>related person</i> of your	firm?		0
(f)	If the custodian is a broker-dealer, provid	e its SEC registration number (if any	:	
	CRD Number (if any):			
(g)	If the custodian is not a broker-dealer, or	is a broker-dealer but does not have	an SEC registration number, provide its legal entity ide	entifier (if any)
ator				Y
	the private fund use an administrator other answer to question 26.(a) is "yes," respon-	•	f the <i>private fund</i> uses more than one administrator, y	ou must complete ques
	ough (f) separately for each administrator		, , ,	7
Addit	tional Administrator Information : 1 Reco	rd(s) Filed.		
	te answer to question 26.(a) is "yes," responsitions (b) through (f) separately for each	, , , , , , , , , , , , , , , , , ,	. If the <i>private fund</i> uses more than one administrator,	, you must complete
(b)	Name of administrator: APEX FUND SERVICES			
, ,		tA		
(C)	Location of administrator (city, state and o	country):		

State:

Country:

City:

		NEW YORK	New York	United States	
					Yes No
	(d)	Is the administrator a relat	red person of your firm?		0 0
	(e)	Does the administrator pre	epare and send investor account statements to the	private fund's investors?	
		C Yes (provided to all inve	estors) $^{\circ}$ Some (provided to some but not all inves	etors) No (provided to no investors)	
	(f)	· · · · · · · · · · · · · · · · · · ·	6.(e) is "no" or "some," who sends the investor accepte the (rest of the) private fund's investors, respond "r		s investors? If investor account
(   	0% nclude or	nly those assets where (i) so	entage of the <i>private fund's</i> assets (by value) was vuch <i>person</i> carried out the valuation procedure estator subscriptions, redemptions or distributions, and	ablished for that asset, if any, including obtainin	g any relevant quotes, and (ii) the
<u>viai n</u>	<u>eters</u>				Yes No
28. (	a) Does	the <i>private fund</i> use the ser	vices of someone other than you or your employee	es for marketing purposes?	0.0
·	You n	must answer "yes" whether the stion 28.(a) is "yes," respor	he person acts as a placement agent, consultant, find to questions (b) through (g) below for each such ough (g) separately for each marketer.	inder, introducer, municipal advisor or other so	licitor, or similar person. If the answer
			No Inform	ation Filed	
PRI	VATE FU	ND			
. 1 131	VAILIO	ND			
nform	ation Ab	out the Private Fund			
4 /	-> N	and the annext and a formula			
1. (	-	e of the <i>private fund</i> :			
		I (ECI) AIV, L.P.			
(	•	te fund identification number	r:		
	•	de the "805-" prefix also)			
	805-7	7722029080			
2. L			ry is the <i>private fund</i> organized:		
	State: Delav		Country: United States		
3. (	a) Name	e(s) of General Partner. Man	ager, Trustee, or Directors (or <i>persons</i> serving in a	similar capacity):	
		General Partner, Manager,			
		CI) GP LLC	Trustee, or Director		
					·
(	b) If filing	g an <i>umbrella registration</i> , i	dentify the filing adviser and/or relying adviser(s) the	at sponsor(s) or manage(s) this private fund.	
		Iviser/Relying Adviser Nam	· · · · · · · · · · · · · · · · · · ·	,	
		ARIE INFRASTRUCTURE PA			
	<b>-</b> ,				
	=		you must check at least one):	2/2/4) at the leave	10
			n the definition of investment company under sectio		
£	🖊 (2) qu	ialifies for the exclusion from	n the definition of investment company under sectio	n ડ(c)(7) of the Investment Company Act of 194	u U
5. L	ist the na	ame and country, in English,	, of each <i>foreign financial regulatory authority</i> with v	which the <i>private fund</i> is registered.	
			No Informat	ion Filed	
					Yes No
3. (	a) Is this	s a "master fund" in a maste	er-feeder arrangement?		0.6

	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?  No Information Filed		
	1.2		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	•
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?  Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master arrangement or reporting on the funds separately.	er-feede	;r
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fur the following questions:	ıds ans	wer
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a si ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares of and each class (or series) invests substantially all of its assets in a single master fund.	-	
	and data state (or contes) investe substantially all of its assets in a single master rand.	Yes	No
8.	(a) Is this private fund a "fund of funds"?	0	•
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also <i>private funds</i> or registered investment companies.	f wheth	er
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		•
10.	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund F private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 1,919,101,771		
Ow	<u>nership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 10,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational docume fund).	nts of th	те
13.	Approximate number of the <i>private fund's</i> beneficial owners:  93		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  2%		
15.	<ul><li>(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:</li></ul>	V	<b>A</b> I.
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?		No O

	79%	%		
You	ur Ad	dvisory Services		
17.	(a)	Are you a subadviser to this <i>private fund</i> ?	Yes	
		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," question blank.	C leave	<b>⊙</b> this
		No Information Filed		
			Yes	No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	•
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.	s "no,	"
		No Information Filed		
			Yes	No
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	$\circ$	•
	NO	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	App	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
D.:		Official a		
PI	vate	Offering Control of the Control of t	Yes	No
21.	Has	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
<u>Au</u>	ditors	<u>s</u>	Yes	. No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	$\odot$	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	$\odot$	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complet questions (b) through (f) separately for each auditing firm.	te	
		(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:		
		NEW YORK New York United States	Voc. I	No
		(d) In the auditing firm an independent public accountant?	Yes N ⊙ (	0
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	o (	0
		If yes, Public Company Accounting Oversight Board-Assigned Number: 238		
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	• •	0

16. What is the approximate percentage of the *private fund* beneficially owned by non-*United States persons*:

(h)	Do all of the reports prepared by	the auditing firm for the <i>private fund</i> since you	r last annual updating amendment contain unqualified opinions	5?
		et Received		
	If you check "Report Not Yet Re	ceived," you must promptly file an amendment	to your Form ADV to update your response when the report is a	vailable.
Prime E	<u> Broker</u>			
24. (a)	Does the <i>private fund</i> use one o	or more prime brokers?		Yes No
Ξ (ω)	•	·	elow for each prime broker the <i>private fund</i> uses. If the <i>private f</i> .	C © und uses more than one
	prime broker, you must complete	e questions (b) through (e) separately for each	prime broker.	
		No I	nformation Filed	
Custodi	i <u>an</u>			Vac. No
25. (a)	Does the <i>private fund</i> use any c	ustodians (including the prime brokers listed a	bove) to hold some or all of its assets?	Yes No
,	If the answer to question 25.(a)	•	elow for each custodian the <i>private fund</i> uses. If the <i>private fund</i>	
	Additional Custodian Informati	on : 2 Record(s) Filed.		
		a) is "yes," respond to questions (b) through g) e questions (b) through (g) separately for each	below for each custodian the <i>private fund</i> uses. If the <i>private ful</i> custodian.	nd uses more than one
	(b) Legal name of custodian: THE BANK OF NEW YOR	: K MELLON CORPORATION		
	(c) Primary business name of THE BANK OF NEW YOR	of custodian: K MELLON CORPORATION		
	(d) The location of the custoo	dian's office responsible for <i>custody</i> of the <i>prive</i>	nte fund's assets (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	Yes No
	(e) Is the custodian a related	I person of your firm?		O ⊙
	(f) If the custodian is a broke	er-dealer, provide its SEC registration number (	if any):	
	CRD Number (if any):			
	(g) If the custodian is not a b	roker-dealer, or is a broker-dealer but does no	have an SEC registration number, provide its legal entity identi	fier (if any)
			below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses.	nd uses more than one
	(b) Legal name of custodian:		custodian.	
	THE NORTHERN TRUST	INTERNATIONAL BANKING CORPORATION		
	(c) Primary business name of THE NORTHERN TRUST	of custodian: INTERNATIONAL BANKING CORPORATION		
	(d) The location of the custoo	dian's office responsible for custody of the priva	ate fund's assets (city, state and country):	
	City:	State:	Country:	
	JERSEY CITY	New Jersey	United States	Yes No
	(e) Is the custodian a related	I person of your firm?		0 0
	11 , ,			

(g) Are the *private fund*'s audited financial statements for the most recently completed fiscal year distributed to the *private fund*'s investors?

⊙ ○

(6. (a) Does the private fund use an administrator other than your firm?  If the answer to question 26 (a) is 'yes,' respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) sparately for each administrator.  Additional Administrator Information : 1 Record(s) Filed.  If the answer to question 26 (a) is 'yes,' respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (c) through (g) below to tall investors (f) below. If the private fund uses more than one administrator, that is not your related person?  (g) Location of administrator and administrator and administrator, that is not your related person?  (g) If the administrator and administrator, that is not your related person?  (g) If the administrator and sent to the (rest of the) private fund's asserts (by value) was valued by a person, such as an administrator, that is not your related person?  (g) If the answer to guestion 26 (e) is 'no' 'same,' who sends the investor account stat	(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)  Intrinsication  Yes No.  (a) Does the private fund use an administrator other than your firm?  (b) Co.  If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for administrator.  Additional Administrator information: 1 Record(s) Filed.  If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator (b) through (f) separately for each administrator.  (c) Location of administrator (ohy, state and country):  (d) Is the administrator (ohy, state and country):  (e) Does the administrator or rebared person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  (b) Is the administrator prepare and send investor account statements to the private fund's investors?  (c) Is the administrator prepare and send investor account statements to the private fund's investors?  (d) If the enswer to question 28 (e) is "no" or "sona", who sends the investor administrator to investors?  (if it is enswer to question 28 (e) is "no" or "sona", who sends the investor administrator to the (rest of the) private fund's investors?  (if it is enswer to question 28 (e) is "no" or "sona", who sends the investor administrator to the (rest of the) private fund's senses where (it is not your related person?  (it is the administrator to question of the private fund's senses where (it is not your related person?  (it is the administrator to the private fund's senses (by value) was valued by a person, such as an administrator, that is not your related person?  (it is the administrator to the private fund uses t		(f) If the custodian is a broker-dea	aler, provide its SEC registration number (if an	y):	
diministrator  Yes No.  (a) Does the private fund use an administrator other than your firm?  (b) through (f) separately for each administrator.  Additional Administrator information: 1 Record(s) Field.  If the answer to question 25.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  Additional Administrator information: 1 Record(s) Field.  If the answer to question 25.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (l) through (f) below. If the private fund uses more than one administrator, you must complete questions (l) through (f) below. If the private fund uses more than one administrator, you must complete questions (lo) through (f) below. If the private fund uses more than one administrator, you must complete questions (f) through (f) below for the private fund uses more than one administrator, you must complete questions (f) through (f) separately for sections (f) below for the private fund uses more than one administrator, that is not your related person?  (b) Annual Settlement (f) the private fund uses more than one administrator, provided person?  (c) (f) If the answer to question 26 (e) is "no" or "some," who sends the investor account statements to the (rest of this) private fund's investors? If investor account statements are no not sent to the (rest of t	iministrator  Yes No.  (a) Does the private fund use an administrator other than your firm?  If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator information : 1 Record(s) Filed.  If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administration.  (b) Name of administrator (city, state and country).  (c) Name of administrator (city, state and country).  (d) Licration of administrator (city, state and country).  (d) Is the administrator a related person of your firm?  (e) Does the administrator a related person of your firm?  (e) Does the administrator preparar and send investor account statements to the private fund's investors?  (f) It the answer to question 26 (e) is "no" of "some," who sends the investor account statements to the (rest of the) private fund's investors? If investors? If investors?  (f) It the answer to question 26 (e) is "no" of "some," who sends the investor account statements to the (rest of the) private fund's investors? If investors? If investors? If investors are not sent to the (rest of the) private fund's investors? If investors? If investors is reconstructed by the private fund's investor account statements on the (rest of the) private fund's investors? If investors account statements are not sent to the (rest of the) private fund such person control of the valuation procedure established for that asset if any, including obtaining any relevant quotes, and (i) the control of pruposes of investor subscriptions, redempitions or destributions, and be calculations (including allocations) was the valuation procedure of pruposes?  Yes No.  (a) Soes the private fund use the services of someonests as a pleasment agent, consultant, finder, introduced, ununical advisor or effect so		CRD Number (if any):			
Yes No.  (a) Does the private fund uses an administrator other than your firm?  (b) through (f) separately for each administrator.  Additional Administrator Information : 1 Record(s) Filed.  If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  Additional Administrator Information : 1 Record(s) Filed.  If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator.  APEX FUND SERVICES  (c) Location of administrator (elly, sinte and country):  Cp;  State:  Country;  NEW YORK  New York  United States  Yes No.  (d) Is the administrator prepare and send investor account statements to the private fund's investors?  C Yes (provided to all investors) C Some (provided to some but not all investors) G No (provided to no investors)  (i) If the answer to question 26 (e) is "no" or "some," who sends the investor account statements to the (set of the) private fund's investors? If investors?  REGISTRANT  7. During your last fiscal year, what percentage of the private fund's investors, respond "not applicable."  REGISTRANT  7. During your last fiscal year, what percentage of the private fund's investors, respond "not applicable."  REGISTRANT  8. (a) Does the private fund was the services of someone other than you or your employees for marketing purposes?  Yes No Provided to other than provided to account interval fund, investors (including allocations) was the valuation determined by such person.  Yes No Provided to purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  Yes No Provided to purpose of investor subscriptions, redemptions or distributions, and fee calculations (includi	Ves No. (a) Does the private fund use an administrator other than your firm?  If the answer to question 25(a) is 'yes,' respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  Additional Administrator information : 1 Record(s) Filed.  If the answer to question 25 (a) is 'yes,' respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator:  APEX FUND SERVICES  (c) Location of administrator (city, state and country):  (d) Is the administrator of the private and country:  (d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  (f) Yes (provided to all investors) of Some (provided to some but not all investors) of No (provided to no investors)  (f) If the answer to question 25 (e) is 'no' or 'some,' who sends the investor account statements to the (rest of the) private fund's investors? If investors? If investors? If investors a statements are not sent to the (rest of the) private fund's investors, respond 'not applicable.'  REGISTRANT  (b) Does the private fund use the services of someone other than you or your employees for marketing purposes?  Yes No  To under your last fiscal year, what percentage of the private fund's investors, respond 'not applicable.'  Arketers  Yes No  O'S  O'Does the private fund use the services of someone other than you or your employees for marketing purposes?  Yes No  Your sust answer 'yes' whether the person acids as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the enswer to question 26 (d) is 'yes,' respond to questions (b) through (g) below to each such marketer the private fund uses. If the private fund uses more than one marketer you must complete que		(g) If the custodian is not a broker	r-dealer, or is a broker-dealer but does not hav	re an SEC registration number, provide its <i>legal er</i>	ntity identifier (if any)
(a) Does the private fund use an administrator other than your firm?  If the answer to question 25(a) is 'yes,' respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (g) separately for each administrator.  Additional Administrator Information : 1 Record(g) Filed.  If the answer to question 25(a) is 'yes,' respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (g) separately for each administrator.  (b) Name of administrator (sity, state and country):  (c) Location of administrator (sity, state and country):  (d) Is the administrator a related person of your firm?  (e) Does the administrator a related person of your firm?  (e) Does the administrator are lated person of your firm?  (f) If the answer to question 26 (g) is 'no' or 'some (revoked to some but not all investors) @ No (provided to no investors)  (f) If the answer to question 26 (g) is 'no' or 'some (who sends the investor account statements to the (rest of the) private fund's investors? It investors? It investors assume that the answer to question 26 (g) is 'no' or 'some 'who sends the investor account statements to the (rest of the) private fund's investors? It investors assume the creation of the private fund's investors (finduding allocations) was the valuation determined by such person.  REGISTRANT  7. During your last fiscal year, what percentage of the private fund's investors, respond 'not applicable.'  REGISTRANT  8. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  Yes No Private fund use the services of someone other than you or your employees for marketing purposes?  You must answer' 'yes' whether the person acts as a placement agent, consultant, Index, Introducer, municipal advisor or other solicitor, or similar person. If the answer to question 26 (g) is 'yes.' respond to questions (b) through (g) below for each su	(a) Does the private fund use an administrator other than your firm?  If the answer to question 25 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (g) soparately for each administrator.  Additional Administrator Information : 1 Record(s) Filed.  If the answer to question 76 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator (pile, state and country):  (c) Location of administrator (sity, state and country):  (d):  NEW YORK  New York  United States  (e) Does the administrator or related person of your firm?  (e) Does the administrator or prepare and send investor account statements to the private fund's investors?  C Yes (provided to all investors) C Some (provided to some but not all investors) (e) No (provided to no investors)  If the answer to question 76 (b) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investors? If investors? If investors as an other to the (rest of the private fund's investors, respond "not applicable."  REGISTRANT  Yes No  (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  Yes No  (b) C O Does the private fund use the services of someone other than you or your employees for marketing purposes?  Yes No  (c) Does the private fund use the services of someone other than you or your employees for marketing purposes?  Yes No  No Information Filed  No Information Filed	dminis	strator			
If the answer to question 26(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  Additional Administrator Information : 1 Record(s) Filed.  If the answer to question 26(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  APEX FUND SERVICES  (c) Location of administrator.  APEX FUND SERVICES  (d) Is the administrator a related person of your firm?  (e) Does the administrator a related person of your firm?  (e) Does the administrator a related person of your firm?  (f) If the answer to question 26 (e) is "no" or "some," who sends the investors against fund investors?  (g) If the answer to question 26 (e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "rout applicable."  7. During your last fiscal year, what percentage of the private fund's investors (by value) was valued by a person, such as an administrator, that is not your related person?  One she private fund use the services of someone other than you or your employees for marketing purposes?  Yes No No No Information Filed  No Information Filed	If the answer to quastion (26,1a) is "yes," respond to quastions (b) through (f) below. If the private fund uses more than one administrator, you must complete quastions (b) through (f) separately for each administrator.  Additional Administrator Information: 1 Record(s) Filed.  If the answer to quastion (26,0a) is "yes," respond to quastions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator:  APEX FUND SERVICES  (c) Location of administrator (city, state and country):  City  New York  United States  Yes No  (d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  Yes (provided to all investors) Some (provided to some but not all investors) g. No (provided to no investors)  (f) If the answer to quastion 26,6a) is "no" or "some." who sends the investors account statements to the (rest of the) private fund's investors? If investors account statements are not served to the (rest of the) private fund's investors, respond "not applicable."  REGISTRANT  During your last fiscal year, what percentage of the private fund's investors, respond "not applicable."  REGISTRANT  Yes No  O'S  Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including cotations any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  Affecters  Yes No  No information Filed  No information Filed	6. (a)	Does the <i>private fund</i> use an adminis	strator other than your firm?		
If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator:  APEX FUND SERVICES  (c) Location of administrator (city, state and country):  City:  New York  United States  Yes No  (d) Is the administrator a related person of your firm?  (a) Does the administrator prepare and send investor account statements to the private fund's investors?  O Yes (provided to all investors) O Some (provided to some but not all investors) (b) No (provided to no investors)  (f) If the answer to question 26.(c) is "no" or "some," who sends the investor account statements to the private fund's investors?  REGISTRANT  7. During your last fiscal year, what percentage of the private fund's investors, respond "not applicable."  REGISTRANT  7. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  One include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including alternating any relevant quales, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  You must answer tives' whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to questions (b) through (b) separately for each marketer.  No information Flied	If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator:  APEX FUND SERVICES  (c) Location of administrator (city, state and country):  City:  New York  Vinited States  Yes No  (d) Is the administrator a related person of your firm?  (e) Does the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  O'ves (provided to all investors) Same (provided to some but not all investors) No (provided to no investors)  (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not cent to the (rest of the) private fund's investors account statements not the private fund's investors? If investor account statements are not event to the (rest of the) private fund's investor account statements are not event to the (rest of the) private fund's investor account statements on the (rest of the) private fund's investors? If investor account statements are not event to the (rest of the) private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  O'ver fund only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quarte, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  Yes No  (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the ans				. If the <i>private fund</i> uses more than one administra	ator, you must complete questions
questions (b) through (f) separately for each administrator.  (b) Name of administrator: APEX FUND SERVICES  (c) Location of administrator (city, state and country): City, State: Country: NEW YORK New York United States  Yes No  (d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors? O'ves (provided to all investors) O'ves (provided to no investors) If investors account statements are not sent to the (rest of the) private fund's investors, respond 'not applicable.'  REGISTRANT  7. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? O'ves (provided to no investors) of investors subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  **Aderketers**  Yes No  You must answer 'yes' whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 26. (a) is 'ves': respond to questions (b) through (b) separately for each marketer.  No Information Filed	questions (b) through (f) separately for each administrator.  (b) Name of administrator: APEX FUND SERVICES  (c) Location of administrator (city, state and country): City: NEW YORK New York United States  Yes No  (d) Is the administrator a rolated person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  O'es (provided to all investors) O's me (provided to some but not all investors) O's (provided to no investors)  (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investors? If investors account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  REGISTRANT  During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  O's  Include only those assets where (f) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  Yes No  Yes No  O's  O's  O's  O's  O's  O's  O's  O'		Additional Administrator Information	on : 1 Record(s) Filed.		
APEX FUND SERVICES  (c) Location of administrator (city, state and country):     Oty:         State:         Country:         New York         New York         United States  Yes No  (d) Is the administrator a related person of your firm?         Oe   Yes (provided to all investors)   Some (provided to some but not all investors)   No (provided to no investors)  (e) Does the administrator prepare and send investor account statements to the private fund's investors?         Oes (provided to all investors)   Some (provided to some but not all investors)   No (provided to no investors)  (f) If the answer to question 26 (e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  REGISTRANT  Thuring your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  On Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  Marketers  Yes No  You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28 (e) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must com	APEX FUND SERVICES  (c) Location of administrator (sity, state and country):  City: State: Country:  NEW YORK New York United States  Yes No  (d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  O'ves (provided to all investors) O'some (provided to some but not all investors) O'so (provided to no investors)  (f) If the answer to question 26.(e) is "no" or "some." who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  REGISTRANT  During your last fiscal year, what percentage of the private fund's investors, respond "not applicable."  REGISTRANT  During your last fiscal year, what percentage of the private fund's investors, respond "not applicable."  REGISTRANT  Arketers  Yes No (include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  Arketers  Yes No  O C  Yes No  Yes No  Yes No  Yes No  No Information Filed				ow. If the <i>private fund</i> uses more than one adminis	trator, you must complete
City: NEW YORK New York United States  Yes No  (d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors)  (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  REGISTRANT  7. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  One  Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  Barketers  Yes No  You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 26.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed	City: NEW YORK New York United States  Yes No  (d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  O'ves (provided to all investors) O'ves (provided to some but not all investors) O'ves (provided to no investors)  (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  7. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  O'ves (provided to all investors) O'vestor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  7. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  O'ves (provided to all investors) O'vestors are all private fund's investors, respond "not applicable."  7. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  O'ves function of the private fund your related person?  O'ves function of the private fund your related person?  Yes No and your fund you be assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  Assetters  Yes No (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  O've must answer 'yes' whether the person acts as a placement agent, consultant, f					
NEW YORK  New York  United States  Yes No  (d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors)  (f) If the answer to question 28.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  REGISTRANT  7. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  O's Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  farketers  Yes No  You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed	NEW YORK  New York  United States  Yes No  (d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors)  (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  REGISTRANT  7. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  O%  Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  arketers  Yes No  (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed					
(d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  (e) Pes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors)  (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  (7. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  (8. Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  **Marketers**  Yes Net Set (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed	(d) Is the administrator a <i>related person</i> of your firm?  (e) Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors?  (e) Per (provided to all investors) Some (provided to some but not all investors) (for (provided to no investors)  (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) <i>private fund's</i> investors? If investor account statements are not sent to the (rest of the) <i>private fund's</i> investors, respond "not applicable."  7. During your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, that is not your <i>related person?</i> 0%  1. Include only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such <i>person</i> .  2. A large that the services of someone other than you or your <i>employees</i> for marketing purposes?  2. Yes No.  3. (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?  3. (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?  3. (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?  4. Or Co.  No Information Filed				•	
C Yes (provided to all investors) C Some (provided to some but not all investors) No (provided to no investors)  (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  7. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  0%  Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  1arketers  Yes No  (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed	(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  REGISTRANT  7. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  0%  Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  arketers  Yes No.  (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed		(d) Is the administrator a related p	person of your firm?		
statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  REGISTRANT  7. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  0%  Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  Iarketers  Yes  Yes  You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed	statements are not sent to the (rest of the) private fund's investors, respond *not applicable."  REGISTRANT  7. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  0%  Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  arketers  Yes No.  (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed					
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Yes No. (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?  You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed	Yes No. 3. (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?  You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed	0% Incl valu	ude only those assets where (i) such	person carried out the valuation procedure es	tablished for that asset, if any, including obtaining	any relevant quotes, and (ii) the
8. (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?  You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed	3. (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?  You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed	larkete	ers			
You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed	8. (a)	Does the <i>private fund</i> use the service	es of someone other than you or your <i>employe</i>	ees for marketing purposes?	
			to question 28.(a) is "yes," respond to	o questions (b) through (g) below for each suc		
DDIVATE FUND	PRIVATE FUND			No Infor	mation Filed	
131317/0.11 1.118113	PRIVATE FUND					

## <u>Informati</u>

1. (a) Name of the private fund:

MIP III (REIT) AIV, L.P.

(b) Private fund identification number: (include the "805-" prefix also)

	805-1447454818		
2.	Under the laws of what state or country is the <i>private fund</i> organized:		
	State: Country:		
	Delaware United States		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	MACQUARIE INFRASTRUCTURE PARTNERS III GP LLC		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	Filing Adviser/Relying Adviser Name		
	MACQUARIE INFRASTRUCTURE PARTNERS		
4.	The private fund (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		V	N <sub>a</sub>
•	(a) In this a linear tension from all in a property for aday arrangement?	Yes	NO
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	⊙
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	$\circ$	$\odot$
	(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?		
	Name of private fund:		
	Private fund identification number:		
	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-	feede	r
	arrangement or reporting on the funds separately.		
7	Karangan (iliang alian), Cabadada D. Cartina 7.D (A) fan a markan fandan annan markan ta tha instruction to this Cartina 7.D (A) fan a sale of the fandan fandan		
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fund the following questions:	s ans	wer
	the following questions.		
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing	jle fur	nd
	("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or it	ntere	sts,
	and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	$\odot$
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of vehicles are not provided investment vehicles.	vheth	er
	they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	$\circ$	$\circ$
		Yes	No
9.	During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other	0	•
	than "money market funds," to the extent provided in Instruction 6.e.)?	-	
10.	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund C private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund:		
	·		

	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 26,777,060		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 10,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents fund).	s of th	ne
13.	Approximate number of the <i>private fund's</i> beneficial owners:  92		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  2%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales		No
	of the fund limited to <i>qualified clients</i> ?	•	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 68%		
<u> Υοι</u>	ur Advisory Services	V	<b>N</b> I-
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	NO ©
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," I question blank.	eave	
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	0	⊚
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.	3 "no,	
	No Information Filed		
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?		No
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.	О	•
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  0%		
<u>Priv</u>	vate Offering		
21.	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ⊙	No C
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	No Information Filed		
B. SI	ERVICE PROVIDERS		
Aud	<u>litors</u>	V	. No
23.	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	res	NO.
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?		0

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete

		ditional Auditor Information : 1 Record(s) Filed.				
		the answer to question 23.(a)(1) is "yes," respond to que uestions (b) through (f) separately for each auditing firm.		vate fund uses more than one auditing firm, you must complet	Э	
	(b	) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP				
	(c)	,		•		
			tate: ew York	Country: United States		
				Y	es N	10
	(a	) Is the auditing firm an independent public accountant	11?	6	) (	0
	(e	e) Is the auditing firm registered with the Public Compan	ny Accounting Oversight Board?	6	5 (	0
		If yes, Public Company Accounting Oversight Board-A	Assigned Number:			
	(f)	If "yes" to (e) above, is the auditing firm subject to reg	gular inspection by the Public Company	Accounting Oversight Board in accordance with its rules?	) (	0
					Yes	No
(g)		the private fund's audited financial statements for the mo		·	$\odot$	0
(h)		all of the reports prepared by the auditing firm for the <i>priv</i>	vate fund since your last annual updatin	ng amendment contain unqualified opinions?		
		Yes O No O Report Not Yet Received				
	If yo	u check "Report Not Yet Received," you must promptly t	file an amendment to your Form ADV to	o update your response when the report is available.		
me	Broke	<u>r</u>				
(-)	\ D				Yes	
(a)	If the	s the <i>private fund</i> use one or more prime brokers? e answer to question 24.(a) is "yes," respond to question e broker, you must complete questions (b) through (e) s		broker the private fund uses. If the private fund uses more that		ne
			No Information Filed			
stoc	<u>lian</u>				Yes	No
	) Doe:	s the <i>private fund</i> use any custodians (including the prin	me brokers listed above) to hold some	or all of its assets?		0
(a)				dian the private fund uses. If the private fund uses more than	one	
(a)		odian, you must complete questions (b) through (g) sep	parately for each custodian.			
(a)	custo	ditional Custodian Information : 2 Record(s) Filed.	parately for each custodian.			
(a)	Add	ditional Custodian Information : 2 Record(s) Filed.	tions (b) through g) below for each cust	odian the <i>private fund</i> uses. If the <i>private fund</i> uses more than	ı one	<b>;</b>
(a)	Add	ditional Custodian Information : 2 Record(s) Filed. the answer to question 25.(a) is "yes," respond to question	etions (b) through g) below for each cust separately for each custodian.	odian the <i>private fund</i> uses. If the <i>private fund</i> uses more than	ı one	;
(a)	Add:	ditional Custodian Information: 2 Record(s) Filed.  the answer to question 25.(a) is "yes," respond to questionstodian, you must complete questions (b) through (g) so Legal name of custodian:	stions (b) through g) below for each cust separately for each custodian.	rodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than	n one	)
(a)	Add If Cu (b	ditional Custodian Information: 2 Record(s) Filed.  the answer to question 25.(a) is "yes," respond to questions to the authorized stodian, you must complete questions (b) through (g) so the second	etions (b) through g) below for each cust separately for each custodian.		n one	<b>*</b>
(a)	Add If Cu (b	the answer to question 25.(a) is "yes," respond to question stodian, you must complete questions (b) through (g) so Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  Primary business name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  THE BANK OF NEW YORK MELLON CORPORATION  THE BANK OF NEW YORK MELLON CORPORATION  The location of the custodian's office responsible for a City:	stions (b) through g) below for each cust separately for each custodian.  N  **Coustody* of the private fund's assets (city tate:	y, state and country): Country:	n one	•
(a)	Add If Cu (b	the answer to question 25.(a) is "yes," respond to question stodian, you must complete questions (b) through (g) so Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  Primary business name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  THE BANK OF NEW YORK MELLON CORPORATION  THE BANK OF NEW YORK MELLON CORPORATION  The location of the custodian's office responsible for a City:	stions (b) through g) below for each cust separately for each custodian.  N  **Custody* of the private fund's assets (city	y, state and country):  Country:  United States	n one	

	CRD Number (if any):			
(g)	If the custodian is not a broker-deale	er, or is a broker-dealer but does not ha	ave an SEC registration number, provide its legal entit	y identifier (if any)
		respond to questions (b) through g) be (b) through (g) separately for each cu	elow for each custodian the <i>private fund</i> uses. If the <i>pri</i> ustodian.	vate fund uses more th
(b)	Legal name of custodian: THE NORTHERN TRUST INTERNAT	TIONAL BANKING CORPORATION		
(c)	Primary business name of custodian THE NORTHERN TRUST INTERNAT			
(d)	The location of the custodian's office	e responsible for custody of the private	fund's assets (city, state and country):	
	City: JERSEY CITY	State: New Jersey	Country: United States	
	JEROET OIT	New delacy	office offices	
(e)	Is the custodian a related person of y	your firm?		
(f)	If the custodian is a broker-dealer, pr	rovide its SEC registration number (if a	any):	
	- ODD N - 1 - (" )			
	CRD Number (if any):			
(g)		er, or is a broker-dealer but does not ha	ave an SEC registration number, provide its <i>legal entit</i>	y identifier (if any)
rator Does	the <i>private fund</i> use an administrator	other than your firm?		
rator Does	the <i>private fund</i> use an administrator	other than your firm? spond to questions (b) through (f) below	ave an SEC registration number, provide its <i>legal entit</i>	
oes f the	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," res	other than your firm? spond to questions (b) through (f) below rator.		
ooes f the b) thr	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," res rough (f) separately for each administr tional Administrator Information: 1 R	other than your firm? spond to questions (b) through (f) belowerator.  Record(s) Filed.  respond to questions (b) through (f) be		r, you must complete o
ooes f the abby three Additional of the queen	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," restrough (f) separately for each administrational Administrator Information: 1 Restronal Administrator Information: 1 Restronal Section (b) through (f) separately for each Administrator:	other than your firm? spond to questions (b) through (f) belowerator.  Record(s) Filed.  respond to questions (b) through (f) be	w. If the <i>private fund</i> uses more than one administrato	r, you must complete o
ooes f the abby three Additional of the queen	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," restrough (f) separately for each administrator Information: 1 Rule answer to question 26.(a) is "yes," restions (b) through (f) separately for each	other than your firm? spond to questions (b) through (f) belowerator.  Record(s) Filed.  respond to questions (b) through (f) be	w. If the <i>private fund</i> uses more than one administrato	r, you must complete o
ooes f the b) thr	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," restrough (f) separately for each administrational Administrator Information: 1 Restronal Administrator Information: 1 Restronal Separately for each administrator (b) through (f) separately for each ADEX FUND SERVICES	other than your firm? spond to questions (b) through (f) belowerator.  Record(s) Filed.  respond to questions (b) through (f) be ach administrator.	w. If the <i>private fund</i> uses more than one administrato	r, you must complete o
ooes f the b) thr	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," restrough (f) separately for each administrational Administrator Information: 1 Restronal Administrator Information: 1 Restronal Control of the Administrator (a) is "yes," restronal (b) through (f) separately for each Name of administrator:  APEX FUND SERVICES  Location of administrator (city, state as City:	other than your firm? spond to questions (b) through (f) belowerator.  Record(s) Filed.  respond to questions (b) through (f) be ach administrator.	w. If the <i>private fund</i> uses more than one administrato	r, you must complete o
ooes f the b) thr  Addit  If the que  (b)	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," restrough (f) separately for each administrational Administrator Information: 1 Restronal Administrator Information: 1 Restronal (b) through (f) separately for each administrator:  Name of administrator:  APEX FUND SERVICES  Location of administrator (city, state as City:  NEW YORK	other than your firm? spond to questions (b) through (f) belowerator.  Record(s) Filed.  respond to questions (b) through (f) be ach administrator.  and country):  State: New York	w. If the <i>private fund</i> uses more than one administratorelow. If the <i>private fund</i> uses more than one administration of the <i>private fund</i> uses more than one administration.	r, you must complete o
ooes f the b) thr  Addit  If the que  (b)	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," restrough (f) separately for each administrational Administrator Information: 1 Restronal Administrator Information: 1 Restronal Control of the Administrator (a) is "yes," restronal (b) through (f) separately for each Name of administrator:  APEX FUND SERVICES  Location of administrator (city, state as City:	other than your firm? spond to questions (b) through (f) belowerator.  Record(s) Filed.  respond to questions (b) through (f) be ach administrator.  and country):  State: New York	w. If the <i>private fund</i> uses more than one administratorelow. If the <i>private fund</i> uses more than one administration of the <i>private fund</i> uses more than one administration.	r, you must complete o
rator Does f the a b) thr Addit  If th que  (b)	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," restrough (f) separately for each administrator Information: 1 Representation answer to question 26.(a) is "yes," restrictions (b) through (f) separately for each Name of administrator:  APEX FUND SERVICES  Location of administrator (city, state a City:  NEW YORK  Is the administrator a <i>related person</i>	other than your firm? spond to questions (b) through (f) belowerator.  Record(s) Filed.  respond to questions (b) through (f) be ach administrator.  and country):  State: New York	w. If the <i>private fund</i> uses more than one administratorelow. If the <i>private fund</i> uses more than one administration.  Country: United States	r, you must complete o
rator Does f the a b) thr Addit  If th que  (b)	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," restrough (f) separately for each administrational Administrator Information: 1 Restronal Administrator Information: 1 Restronal (b) through (f) separately for each Name of administrator:  APEX FUND SERVICES  Location of administrator (city, state as City:  NEW YORK  Is the administrator a <i>related person</i> Does the administrator prepare and states.	other than your firm? spond to questions (b) through (f) belowerator.  Record(s) Filed.  respond to questions (b) through (f) be ach administrator.  and country):  State: New York  of your firm?  send investor account statements to the	w. If the <i>private fund</i> uses more than one administratorelow. If the <i>private fund</i> uses more than one administration.  Country: United States	r, you must complete o

27.		ing your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?		
	0%			
		ude only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) to the contract of the c		
		lation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such	1	
	pers	SOII.		
Ma	rkete			
iiiu	noto		Yes	Nc
28.	(a)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	0	0
		You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the a	anev	_
		to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one market		
		must complete questions (b) through (g) separately for each marketer.	-	
		No Information Filed		
A. P	RIVAT	TE FUND		
Info	rmatio	on About the Private Fund		
1.		Name of the private fund:		
		MIP III GB AIV, L.P.		
	. ,	Private fund identification number:		
		(include the "805-" prefix also)		
		805-4163080426		
2.	Und	er the laws of what state or country is the <i>private fund</i> organized:		
		State: Country:		
		Delaware United States		
3.	(a)	Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
		ne of General Partner, Manager, Trustee, or Director		
	MA	CQUARIE INFRASTRUCTURE PARTNERS III GP LLC		
	(b)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
		ng Adviser/Relying Adviser Name		
	MA	CQUARIE INFRASTRUCTURE PARTNERS		
4.	The	private fund (check all that apply; you must check at least one):		
	V	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	V	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List	the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
		No Information Filed		
		Y	es/	No
6.	(a)	Is this a "master fund" in a master-feeder arrangement?	0	$\odot$
	(b)	If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
		No Information Filed		
			es/	No
	(c)	Is this a "feeder fund" in a master-feeder arrangement?	$\circ$	$\odot$
	(d)	If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?		
		Name of private fund:		
		Private fund identification number:		
		(include the "805-" prefix also)		
	NOT	ΓΕ: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-fee	eder	

7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder function the following questions:	ls ans	wer
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund.	•	
		Yes	No.
8.	(a) Is this <i>private fund</i> a "fund of funds"?	O	•
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also <i>private funds</i> or registered investment companies.	wnem	eı
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Vaa	s No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	C	6 NO
10.	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund P private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 136,569,260		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :  \$ 10,000,000  NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational document	ts of tl	:he
	fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners:  92		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  2%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	1%	Yes	s No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	•	
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 78%		
<u> Υοι</u>	ur Advisory Services		
17	(a) Are you a subadviser to this private fund?	_	No -
17.	<ul><li>(a) Are you a subadviser to this <i>private fund</i>?</li><li>(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer to question 17.(a) is "no,"</li></ul>	C leave	• this
	question blank.  No Information Filed		
	140 IIIIOIIIIation I lieu		
		Yes	s No

arrangement or reporting on the funds separately.

		leave this question blank.		
		No Information Filed		
			Yes	No
19.		your clients solicited to invest in the private fund?  TE: For purposes of this question, do not consider feeder funds of the private fund.	0	⊙
	NO	TE. For purposes of this question, do not consider feeder funds of the private fund.		
20.	Арр	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
	0%			
<u>Priv</u>	ate (	Offering Control of the Control of t		
			Yes	No
21.	Has	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	$\circ$
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
3. SE	ERVI	ICE PROVIDERS		
Aud	litors		Vos	. No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	(e)	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete		
		questions (b) through (f) separately for each auditing firm.		
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must comple	te	
		questions (b) through (f) separately for each auditing firm.		
		(b) Name of the auditing firm:		
		PRICEWATERHOUSECOOPERS LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:  NEW YORK New York United States		
			es/	No
		(d) Is the auditing firm an independent public accountant?	•	0
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	_	
		(e) is the additing him registered with the rabile company Accounting Oversight Board:	⊙	0
		If yes, Public Company Accounting Oversight Board-Assigned Number:		
		238		
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	_	
		(1) If yes to (e) above, is the additing initi subject to regular inspection by the Fubile Company Accounting Oversight Board in accordance with its rules:	•	0
			Vρς	. No
	(g)	Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?	•	0
	(h)	Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified opinions?		
		If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.		
Prin	ne B	<u>Broker</u>	Yρς	. No
24.	(a)	Does the <i>private fund</i> use one or more prime brokers?	O	
		If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more the prime broker, you must complete questions (b) through (e) separately for each prime broker.		

Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?  (g) If the answer to question 25 (a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian fundation of the private fund uses more than one custodian fundation of the private fund uses in the private fund uses more than one custodian.  Additional Custodian Information: 2 Record(s) Filed.  If the answer to question 25 (a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  (c) Pirmary business name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City.  NEW YORK  New York  United States  Yes New  (e) Is the custodian a related person of your firm?  C G  (f) If the custodian is not a broker-dealer, provide its SEC registration number (if any):  - CRD Number (if any):  (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its fegal only identifier (if any)  If the answer to question 25 (a) is "yes," respond to questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION  (c) Primary business name of custodian:  THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  CRY  CRY  COUNTY  COUNTY  OUTION  COUNTY  LERSEY CITY  New Jersey  United States  Outined States  Outined States  If the private fund uses. I	iar	<u>ian</u>	
If the answer to question 25.(a) is "yes." respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian information : 2 Record(s) Filed.  If the answer to question 25.(a) is "yes." respond to questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian: THE BANK OF NEW YORK MELLON CORPORATION  (c) Primary business name of custodian: THE BANK OF NEW YORK MELLON CORPORATION  (d) The location of the custodian's office responsible for custody of the private fund's assets (day, state and country): City. Ci	Г	Does the private funduse any custodians (including the prime brokers listed above) to hold some or all of its assets?	Yes N
Additional Custodian Information : 2 Record(s) Filed.  If the answer to question 25.(a) is "yes." respond to questions (b) through (g) separately for each custodian, use of custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Logal name of custodian:  HE BARK OF NEW YORK MELLON CORPORATION  (c) Primary business name of custodian:  THE BARK OF NEW YORK MELLON CORPORATION  (d) The location of the custodian's office responsible for custody of the private fund's assets (ety, state and country):  City:  New York  (e) Is the custodian a related person of your firm?  (d) If the custodian is not a broken-dealer, provide its SEC registration number (if any):  (g) If the custodian is not a broken-dealer, or is a broken-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)  If the answer to question 25.(a) is "yes." respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, your must complete questions (b) through (g) separately for each custodian.  (d) Logal name of custodian:  THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION  (d) The location of the custodians office responsible for custody of the private fund's assets (ety, state and country):  THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION  (d) The location of the custodians office responsible for custody of the private fund's assets (ety, state and country):  City:  Lies SEY CITY  New Jersey  United States  Yes No.  CRD Number (if any):			
If the answer to question 25 (a) is "yes," respond to questions (b) through a) below for each custodian the private fund uses. If the private fund uses more than one custodian, your must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian: THE BANK OF NEW YORK MELLON CORPORATION  (c) Primary business name of custodian: THE BANK OF NEW YORK MELLON CORPORATION  (d) The tocurion of the custodian's office responsible for custody of the private fund's assets (city, state and country): Oil: State: Country: NEW YORK New York United States  Yes No  (e) Is the custodian a teristed person of your firm?  (d) If the custodian is a torken-dealer, provide its SEC registration number (if any):  CRD Number (if any):  If the answer to question 25 (a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian: THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION  (c) Primary business name of custodian: THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: United States  Yes No.  (e) Is the custodian is a broken-dealer, provide its SEC registration number (if any):  (f) If the custodian is a broken-dealer, provide its SEC registration number (if any):		custodian, you must complete questions (b) through (g) separately for each custodian.	
custodian, you must complete questions (b) through (g) separately for each custodian.  THE BANK OF NEW YORK MELLON CORPORATION  (c) Primary business name of custodian: THE BANK OF NEW YORK MELLON CORPORATION  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): Cay: NEW YORK New York New York United States  Yes No  (e) Is the custodian a related person of your firm?  C G  (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):  - CRD Number (if any):  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian.  (b) Legal name of custodian: THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION  (c) Primary business name of custodian: THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: JERSEY CITY  New Jersey  United States  Yes No  (e) Is the custodian is a broker-dealer, provide its SEC registration number (if any): - CRD Number (if any):		Additional Custodian Information : 2 Record(s) Filed.	
THE BANK OF NEW YORK MELLON CORPORATION  (c) Primary business name of custodian: THE BANK OF NEW YORK MELLON CORPORATION  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: State: Country: New YORK New York New York United States  Yes New (e) Is the custodian a related person of your firm?  C G  (ii) If the custodian is a broker-dealer, provide its SEC registration number (if any):  CRD Number (if any):  If the answer to question 25 (a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian: THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION  (c) Primary business name of custodian: THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: JERSEY CITY New Jersey United States  Yes New  (e) Is the custodian a related person of your firm?  Yes New  (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):  CRD Number (if any):			he <i>private fund</i> uses more than one
THE BANK OF NEW YORK MELLON CORPORATION  (a) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  (b) The custodian a related person of your firm?  (c) If the custodian is a broker-dealer, provide its SEC registration number (if any):  (g) If the custodian is not a broker-dealer, provide its SEC registration number (if any):  (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION  (c) Primary business name of custodian:  THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  State:  Country:  JERSEY CITY  New Jersey  United States  Yes No.  (e) Is the custodian a related person of your firm?  (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):  - CRD Number (if any):			
City: NEW YORK New York United States  Yes No.  (e) Is the custodian a related person of your firm?  CRD Number (if any):  If the custodian is a broker-dealer, provide its SEC registration number (if any):  - CRD Number (if any):  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION  (c) Primary business name of custodian:  THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  JERSEY CITY  New Jersey  United States  Yes No  (e) Is the custodian is a broker-dealer, provide its SEC registration number (if any):  - CRD Number (if any):			
NEW YORK  New York  United States  Yes No  (e) Is the custodian a related person of your firm?  CRD Number (if any):  If the custodian is a broker-dealer, provide its SEC registration number (if any):  - CRD Number (if any):  If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION  (c) Primary business name of custodian:  THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City.  State:  Country.  JERSEY CITY  New Jersey  United States  Yes No  (e) Is the custodian a related person of your firm?  (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):  - CRD Number (if any):			
(e) Is the custodian a related person of your firm?  C C  (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):  CRD Number (if any):  (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION  (c) Primary business name of custodian:  THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  City:  State:  Country:  United States  Yes No  (e) Is the custodian a related person of your firm?  (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):  CRD Number (if any):			
(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):  CRD Number (if any):  (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any)  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION  (c) Primary business name of custodian:  THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION  (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country):  City:  JERSEY CITY  New Jersey  United States  Yes No.  (e) Is the custodian a <i>related person</i> of your firm?  C G  If the custodian is a broker-dealer, provide its SEC registration number (if any):  CRD Number (if any):			Yes No
CRD Number (if any):  (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)  If the answer to question 25 (a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION  (c) Primary business name of custodian:  THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  State:  Country:  JERSEY CITY  New Jersey  United States  Yes No.  (e) Is the custodian is a broker-dealer, provide its SEC registration number (if any):  -  CRD Number (if any):		(e) Is the custodian a <i>related person</i> of your firm?	○ ●
CRD Number (if any):  (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION  (c) Primary business name of custodian:  THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  State:  Country:  JERSEY CITY  New Jersey  United States  Yes No.  (e) Is the custodian is a broker-dealer, provide its SEC registration number (if any):  -  CRD Number (if any):		(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):	
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If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:     THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION  (c) Primary business name of custodian:     THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):     City:         JERSEY CITY         New Jersey         United States  Yes No  (e) Is the custodian a related person of your firm?  (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):     CRD Number (if any):		CRD Number (if any):	
custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:     THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION  (c) Primary business name of custodian:     THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):     City:         State:         Country:         JERSEY CITY         New Jersey         United States  Yes No  (e) Is the custodian a related person of your firm?  (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):         CRD Number (if any):		(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its	l entity identifier (if any)
THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION  (c) Primary business name of custodian: THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: State: Country: JERSEY CITY New Jersey United States  Yes No  (e) Is the custodian a related person of your firm?  (f) If the custodian is a broker-dealer, provide its SEC registration number (if any): - CRD Number (if any):			he <i>private fund</i> uses more than one
THE NORTHERN TRUST INTERNATIONAL BANKING CORPORATION  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City: State: Country:  JERSEY CITY New Jersey United States  Yes No  (e) Is the custodian a related person of your firm?  (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):  - CRD Number (if any):			
City: State: Country: JERSEY CITY New Jersey United States  Yes No  (e) Is the custodian a related person of your firm?  (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):  - CRD Number (if any):			
JERSEY CITY  New Jersey  United States  Yes No  (e) Is the custodian a related person of your firm?  (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):		(d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):	
Yes No  (e) Is the custodian a related person of your firm?  (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):  - CRD Number (if any):			
(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):  - CRD Number (if any):		Thew delicely clinical claids	Yes No
- CRD Number (if any):		(e) Is the custodian a related person of your firm?	○ ●
		(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):	
(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)		CRD Number (if any):	
(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)			
		(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its	l entity identifier (if any)

## <u>Administrator</u>

	(b) through (f) separately for each adminis	strator.		
	Additional Administrator Information : 1	Record(s) Filed.		
	If the answer to question 26.(a) is "yes, questions (b) through (f) separately for		elow. If the <i>private fund</i> uses more than one admir	istrator, you must complete
	(b) Name of administrator:  APEX FUND SERVICES			
	(c) Location of administrator (city, state	and country):		
	City: NEW YORK	State: New York	Country: United States	
	(d) Is the administrator a related person	on of your firm?		Yes No ○ ⊙
	(e) Does the administrator prepare an		the <i>private fund's</i> investors? evestors)   No (provided to no investors)	
		no" or "some," who sends the investor of the) <i>private fund</i> 's investors, respon	account statements to the (rest of the) private fund d "not applicable."	s investors? If investor account
09 In va	% clude only those assets where (i) such <i>pers</i>	on carried out the valuation procedure	as valued by a <i>person</i> , such as an administrator, the established for that asset, if any, including obtainine and fee calculations (including allocations) was the	g any relevant quotes, and (ii) the
<u>Marke</u>	<u>ters</u>			
28. (a	) Does the <i>private fund</i> use the services of	someone other than you or your <i>emplo</i>	yees for marketing purposes?	Yes N
	-	estions (b) through (g) below for each se	nt, finder, introducer, municipal advisor or other so uch marketer the <i>private fund</i> uses. If the <i>private fund</i> uses.	licitor, or similar <i>person</i> . If the answe
		No Inf	ormation Filed	
A. PRIV	ATE FUND			
<u>nforma</u>	ation About the Private Fund			
`	Name of the <i>private fund</i> :  MIP III TOWERS LLC  Private fund identification number:  (include the "805-" prefix also)  805-7811604583			
2. Ui	nder the laws of what state or country is the	private fund organized:		
	State: Delaware	Country:		
	Delawale	United State	53	
`	Name(s) of General Partner, Manager, Tr		in a similar capacity):	
	lame of General Partner, Manager, Trustee MACQUARIE INFRASTRUCTURE PARTNER	•		
IV	INFRASTRUCTURE PARTNER	U III GF LLG		
(b	) If filing an <i>umbrella registration</i> , identify th	e filing adviser and/or relying adviser(s	) that sponsor(s) or manage(s) this private fund.	

	MACQUARIE INFRASTRUCTURE PARTNERS		
4.	The <i>private fund</i> (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		•
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	$\odot$
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?  Name of <i>private fund</i> :		
	Private fund identification number:		
	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-	-feede	r
	arrangement or reporting on the funds separately.		
7	If you are filling a circula Cabadyla D. Castian 7.D.(4) for a master fooder arrangement according to the instructions to this Castian 7.D.(4) for each of the fooder fund	la a.a.a.	
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fund the following questions:	is ansv	wer
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or i	-	
	and each class (or series) invests substantially all of its assets in a single master fund.		,,,
		Yes	No
8.	(a) Is this private fund a "fund of funds"?	0	$\odot$
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of vehicles are set of the set of the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of vehicles are set of the fund investment vehicles.	whethe	er
	they are also <i>private funds</i> or registered investment companies.  (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	_	_
	(b) If yes, does the private rand fivest in funds managed by you of by a related person?	0	0
		Voc	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other	Yes	
J.	than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund P private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
4.4	Current group agest value of the private fund		
11.	Current gross asset value of the <i>private fund</i> :  \$ 12,887,842		
	¥ .=,oo.,oo.=		
Ow	nership_		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :  \$ 10,000,000		
	ψ ΙΟ,ΟΟΟ,ΟΟΟ		

Filing Adviser/Relying Adviser Name

NOTE: Report the amount routinely required of investors who are not your *related persons* (even if different from the amount set forth in the organizational documents of the fund).

10.	66		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:  0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ⊙	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  98%		
You	ur Advisory Services		
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	No ⊙
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," question blank.	leave	this
	No Information Filed		
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	Yes	No ⊙
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a)		
	leave this question blank.  No Information Filed		
		Yes	No
19.	Are your clients solicited to invest in the private fund?  NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	•
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  0%		
Driv	vate Offering		
FIL	rate Offering	Yes	No
21.	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0
22.	If yes, provide the <i>private fund</i> 's Form D file number (if any):		
	No Information Filed		
B. S	ERVICE PROVIDERS		
<u>Au</u>	<u>ditors</u>	Yes	No
23.	(a) (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?	•	0
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.	,	
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complet questions (b) through (f) separately for each auditing firm.	ete	
	(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country: NEW YORK New York United States		

(d)		~	(
	Is the auditing firm an independent public accountant?	⊙	_
(e)	Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	(
	If yes, Public Company Accounting Oversight Board-Assigned Number: 238		
(f)	If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	(
		Y	es
Are t	he private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?		⊙
Do a	Il of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?		
⊙ Y	es C No C Report Not Yet Received		
If you	u check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.		
rokei			
Does	s the <i>private fund</i> use one or more prime brokers?	Y	es
If the	e answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more	than	on
prime	e broker, you must complete questions (b) through (e) separately for each prime broker.		
	No Information Filed		
<u>lian</u>			
Does	s the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the		es •
Does			•
Does	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the		•
Does If the custo  Add	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the odian, you must complete questions (b) through (g) separately for each custodian.	an on	e
Add	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the odian, you must complete questions (b) through (g) separately for each custodian.  Itional Custodian Information: 2 Record(s) Filed.  The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more to	an on	e
Does If the custo  Add	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the odian, you must complete questions (b) through (g) separately for each custodian.  Ilitional Custodian Information: 2 Record(s) Filed.  The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more to stodian, you must complete questions (b) through (g) separately for each custodian.  Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION	an on	e
Add  If the custo  (b)	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the ordian, you must complete questions (b) through (g) separately for each custodian.  Ilitional Custodian Information: 2 Record(s) Filed.  The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more to stodian, you must complete questions (b) through (g) separately for each custodian.  Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  Primary business name of custodian:	an on	e
Add  If the customer of the cu	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the ordian, you must complete questions (b) through (g) separately for each custodian.  Iitional Custodian Information: 2 Record(s) Filed.  The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more to stodian, you must complete questions (b) through (g) separately for each custodian.  Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  Primary business name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  State:  Country:	an on	e
Add  If the custo  (b)	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the ordian, you must complete questions (b) through (g) separately for each custodian.  Ititional Custodian Information: 2 Record(s) Filed.  The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more to stodian, you must complete questions (b) through (g) separately for each custodian.  Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  Primary business name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):	an on	e
Add  If the customer of the cu	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the ordian, you must complete questions (b) through (g) separately for each custodian.  Iitional Custodian Information: 2 Record(s) Filed.  The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more to stodian, you must complete questions (b) through (g) separately for each custodian.  Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  Primary business name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  State:  Country:	han c	e
Does If the custo	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the original private questions (b) through (g) separately for each custodian.  Intional Custodian Information: 2 Record(s) Filed.  Interpretation 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more to stodian, you must complete questions (b) through (g) separately for each custodian.  I Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  Primary business name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  State:  Country:  New York  New York  United States  Is the custodian a related person of your firm?	than o	e N
Does If the custo Add If the custo (b) (c) (d)	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the original private questions (b) through (g) separately for each custodian.  Intional Custodian Information: 2 Record(s) Filed.  Interpretation of the private fund uses in the private fund uses. If the private fund uses more to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more to stodian, you must complete questions (b) through (g) separately for each custodian.  In the private fund uses in the private fund uses in the private fund uses. If the private fund uses more to determine the private fund uses in the private fund uses in the private fund uses. If the private fund uses in the private fund uses in the private fund uses. If the private fund uses in the private fund uses in the private fund uses. If the private fund uses in the private fund uses in the private fund uses. If the private fund uses in the private fund uses. If the private fund uses in the private fund uses. If the private fund uses in the private fund uses. If the private fund uses in the private fund uses. If the private fund uses in the private fund uses. If the private fund uses in the private fund uses. If the private fund uses in the private fund uses. If the private fund uses in the private fund uses. If the private fund uses in the private fund uses. If the private fund uses in the private fund uses. If the priva	than o	e N
Add  If the custo  (b)  (c)	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the ordian, you must complete questions (b) through (g) separately for each custodian.  Itional Custodian Information: 2 Record(s) Filed.  The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more to stodian, you must complete questions (b) through (g) separately for each custodian.  1 Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  Primary business name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  1 The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  State:  Country:  NEW YORK  New York  United States  If the custodian is a broker-dealer, provide its SEC registration number (if any):	than o	e N
If the custo  Add  If the custo  (b)  (c)	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the ordian, you must complete questions (b) through (g) separately for each custodian.  Itional Custodian Information: 2 Record(s) Filed.  The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more to stodian, you must complete questions (b) through (g) separately for each custodian.  1 Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  Primary business name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  1 The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  State:  Country:  NEW YORK  New York  United States  If the custodian is a broker-dealer, provide its SEC registration number (if any):	than o	e N

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one

custodian, you must complete questions (b) through (g) separately for each custodian.

	(b)	Legal name of custodian:	IATIONAL BANKING CORPORATION		
	(c)	Primary business name of custoo THE NORTHERN TRUST INTERN	IIATIONAL BANKING CORPORATION		
	(d)	The location of the custodian's of	fice responsible for custody of the private t	und's assets (city, state and country):	
		City: NEW YORK	State: New York	Country: United States	
					Yes No
	(e)	Is the custodian a related person	of your firm?		0 0
	(f)	If the custodian is a broker-dealer	, provide its SEC registration number (if ar	ny):	
		- CRD Number (if any):			
	(g)	If the custodian is not a broker-de	aler, or is a broker-dealer but does not ha	ve an SEC registration number, provide its legal entity in	dentifier (if any)
Admin	istrator	<u>r</u>			Yes No
26. (a	) Does	the private fund use an administra	tor other than your firm?		<b>⊙</b> 0
		answer to question 26.(a) is "yes," rough (f) separately for each admin		. If the <i>private fund</i> uses more than one administrator,	you must complete questions
	Addi	itional Administrator Information :	1 Record(s) Filed.		
	que	estions (b) through (f) separately fo  Name of administrator:  APEX FUND SERVICES		ow. If the <i>private fund</i> uses more than one administrato	, you must complete
	(c)	Location of administrator (city, sta	te and country):		
		City:	State:	Country:	
		NEW YORK	New York	United States	Yes No
	(d)	Is the administrator a related pers	son of your firm?		O
	(e)	Does the administrator prepare a	nd send investor account statements to th	e <i>private fund's</i> investors?	
		C Yes (provided to all investors)	Some (provided to some but not all inv	estors)   No (provided to no investors)	
	(f)		"no" or "some," who sends the investor a st of the) <i>private fund's</i> investors, respond	ccount statements to the (rest of the) <i>private fund</i> 's investing applicable."	stors? If investor account
27. D		our last fiscal year, what percentage	of the private fund's assets (by value) was	valued by a person, such as an administrator, that is no	ot your related person?
In va	clude o	•	•	tablished for that asset, if any, including obtaining any raid fee calculations (including allocations) was the valua	
<u>Marke</u>	<u>ters</u>				
00 ′	\ 5	the minute of the state of	tormore all all		Yes No
∠8. (a	) Does	s tne <i>private tund</i> use the services o	f someone other than you or your <i>employ</i>	ees for marketing purposes?	0 0

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you

must complete questions (b) through (g) separately for each marketer.

A. PRIVA	TE FUND		
	TE FUND		
Informati			
	on About the Private Fund		
1. (a)	Name of the <i>private fund</i> :		
	MIP III U.S. ENERGY HOLDINGS II, L.P.		
(b)	Private fund identification number: (include the "805-" prefix also)		
	805-1584819316		
2. Und	der the laws of what state or country is the private fund organized:		
	State:	Country:	
	Delaware	United States	
	Name(s) of General Partner, Manager, Trustee, or Directors (or per	rsons serving in a similar capacity):	
	me of General Partner, Manager, Trustee, or Director PIII U.S. ENERGY HOLDINGS GP, LLC		
(b)	If filing an umbrella registration, identify the filing adviser and/or rel	ying adviser(s) that sponsor(s) or manage(s) this private fund.	
Fil	ing Adviser/Relying Adviser Name		
MA	CQUARIE INFRASTRUCTURE PARTNERS		
4. The	private fund (check all that apply; you must check at least one):		
~	(1) qualifies for the exclusion from the definition of investment comp	pany under section 3(c)(1) of the Investment Company Act of 1940	
V	(2) qualifies for the exclusion from the definition of investment comp	pany under section 3(c)(7) of the Investment Company Act of 1940	
5. List	the name and country, in English, of each foreign financial regulator		
		No Information Filed	
0 ()		Yes	No
	Is this a "master fund" in a master-feeder arrangement?		⊙
(d)	If yes, what is the name and <i>private fund</i> identification number (if an	No Information Filed	
		No mioritation i lico	
		Yes	No
(c)	Is this a "feeder fund" in a master-feeder arrangement?	0	•
(d)	If yes, what is the name and <i>private fund</i> identification number (if an	ny) of the master fund in which this private fund invests?	
	Name of private fund:		
	Private fund identification number:		
	(include the "805-" prefix also)		
	TE: You must complete question 6 for each master-feeder arranger	ment regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feed	er

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

Ο.	(a) is this private rund a fund of funds ?	0	⊙
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also <i>private funds</i> or registered investment companies.	whethe	er
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund P private equity fund C real estate fund C securitized asset fund C venture capital fund C Other <i>private fund</i> :		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 22,461,863		
<u>Ow</u>	<u>vnership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 30,000,000		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational document	ts of th	ne
	fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners:  3		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:  0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ⊙	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  0%		
<u>Yo</u>	ur Advisory Services		
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	No ⊙
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," question blank.		
	No Information Filed		
	THE INFORMATION INCOME.	Vac	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	O	<b>⊙</b>
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) leave this question blank.	is "no,	"
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?  NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	•
20	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
۷٠.	o%		
<u>Priv</u>	vate Offering		
		Yes	No

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

O

22. If	yes, provide the <i>private fund's</i> Form D file number (if any):							
	No Information Filed							
3. SER	VICE PROVIDERS							
<u>Audito</u>	or <u>s</u>							
23. (a	a) (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?	-	_	No				
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?			0				
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must comp questions (b) through (f) separately for each auditing firm.	ete						
	Additional Auditor Information : 1 Record(s) Filed.							
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must corquestions (b) through (f) separately for each auditing firm.	nplete						
	(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP							
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):							
	City: State: Country:							
	NEW YORK New York United States	Yes	: N	_				
	(d) Is the auditing firm an independent public accountant?	•	C					
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	C	)				
	If yes, Public Company Accounting Oversight Board-Assigned Number: 238							
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	C	>				
		Y	'es	No				
(9	Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?	ı	⊙	0				
(h	n) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?							
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.							
<u>Prime</u>	<u>Broker</u>	Y	'es	No				
24. (a	a) Does the <i>private fund</i> use one or more prime brokers?	1	0	•				
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more prime broker, you must complete questions (b) through (e) separately for each prime broker.	e than	one	<b>3</b>				
	No Information Filed							
Custo	<u>dian</u>	Y	'es	No				
25. (a	a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?	ı	•	0				
	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more to custodian, you must complete questions (b) through (g) separately for each custodian.	han or	ne					
	Additional Custodian Information : 2 Record(s) Filed.							

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one

cus	todian, you must complete questions (b) t	hrough (g) separately for each custo	dian.	
(b)	Legal name of custodian: THE BANK OF NEW YORK MELLON COR	RPORATION		
(c)	Primary business name of custodian: THE BANK OF NEW YORK MELLON COR	RPORATION		
(d)	The location of the custodian's office res	ponsible for <i>custody</i> of the <i>private fur</i>	d's assets (city, state and country):	
	City: NEW YORK	State: New York	Country: United States	
	NEW FORK	Now York	Officed Clases	Yes
(e)	Is the custodian a <i>related person</i> of your	firm?		0
(f)	If the custodian is a broker-dealer, provid	e its SEC registration number (if any	:	
	CRD Number (if any):			
(g)	If the custodian is not a broker-dealer, or	is a broker-dealer but does not have	an SEC registration number, provide its legal entity ide	entifier (if any)
			ofor each custodian the <i>private fund</i> uses. If the <i>private</i>	e fund uses more than (
cus	todian, you must complete questions (b) t	hrough (g) separately for each custo	dian.	
(b)	Legal name of custodian: THE NORTHERN TRUST INTERNATION.	AL BANKING CORPORATION		
(c)	Primary business name of custodian: THE NORTHERN TRUST INTERNATION.	AL BANKING CORPORATION		
(d)	The location of the custodian's office res	ponsible for <i>custody</i> of the <i>private fur</i>	d's assets (city, state and country):	
	City: JERSEY CITY	State: New Jersey	Country: United States	
	oenoen on n	non colocy	Cimou Station	Yes
(e)	Is the custodian a <i>related person</i> of your	firm?		0
(f)	If the custodian is a broker-dealer, provid	e its SEC registration number (if any	:	
	CRD Number (if any):			
(g)	If the custodian is not a broker-dealer, or	is a broker-dealer but does not have	an SEC registration number, provide its legal entity ide	entifier (if any)
				Y
	the private fund use an administrator other answer to question 26.(a) is "yes," respon-	•	f the <i>private fund</i> uses more than one administrator, y	ou must complete ques
(e) Is  (f) If  (g) If  (g) If  (h) If the and (b) through the context of the con	ough (f) separately for each administrator		, , ,	7
Addit	tional Administrator Information : 1 Reco	rd(s) Filed.		
	te answer to question 26.(a) is "yes," responsitions (b) through (f) separately for each	, , , , , , , , , , , , , , , , , ,	. If the <i>private fund</i> uses more than one administrator,	, you must complete
(b)	Name of administrator: APEX FUND SERVICES			
, ,		tA		
(C)	Location of administrator (city, state and o	country):		

State:

Country:

City:

		NEW YORK	New York	United States		
					Yes No	
	(d)	Is the administrator a relat	ed person of your firm?		○ ⊙	
	(e)	Does the administrator pre	pare and send investor account statements to the	private fund's investors?		
		C Yes (provided to all inve	estors) $igcap_{igcap}$ Some (provided to some but not all inves	etors)   No (provided to no investors)		
		· · · · · · · · · · · · · · · · · · ·	6.(e) is "no" or "some," who sends the investor acc the (rest of the) <i>private fund's</i> investors, respond "r		s investors? If investor account	
	0% Include on valuation ι	ly those assets where (i) su	entage of the <i>private fund's</i> assets (by value) was verified out the valuation procedure estated or subscriptions, redemptions or distributions, and	ablished for that asset, if any, including obtaining	gany relevant quotes, and (ii) the	
	person.					
<u>Marl</u>	<u>keters</u>				Vaa	Na
20	(a) Daga t	the private funduae the cor	wises of sameons other than you or your ampleyed	on for marketing nurnesse?	Yes	
28.		•	vices of someone other than you or your employee	• • •	0	⊙
	to que	stion 28.(a) is "yes," respor	he person acts as a placement agent, consultant, find to questions (b) through (g) below for each such ugh (g) separately for each marketer.			
			No Inforn	nation Filed		
PK	IVATE FUN	ND				
nforr	nation Abo	out the Private Fund				
1.	(a) Name	of the <i>private fund</i> :				
	MIP III	U.S. ENERGY HOLDINGS,	LLC			
		e fund identification number				
	` '	le the "805-" prefix also)	•			
	•	723182995				
	000-0	723102993				
2.	Under the	laws of what state or countr	ry is the <i>private fund</i> organized:			
	State:		Country:			
	Delaw	are	United States			
3.	(a) Name	(s) of General Partner, Man	ager, Trustee, or Directors (or persons serving in a	similar capacity):		
	Name of 0	General Partner, Manager,	Trustee, or Director			
	MIP III U.S	S. ENERGY HOLDINGS LLC	,			
	(b) If filing	an <i>umbrella registration</i> , id	dentify the filing adviser and/or relying adviser(s) th	at sponsor(s) or manage(s) this private fund.		
	Filing Adv	viser/Relying Adviser Nam	е			
	MACQUA	RIE INFRASTRUCTURE PA	RTNERS			
4	The private	a fund (check all that apply:	you must check at least one):			
			you must check at least one): I the definition of investment company under sectio	n 3(c)(1) of the Investment Company Act of 104	١	
			n the definition of investment company under section the definition of investment company under section			
	( <i>z)</i> qua	annos for the exclusion holl	and domination of investment company under section	To Stopping or the investment Company Act of 1940	,	
5.	List the na	me and country, in English,	of each foreign financial regulatory authority with v	which the <i>private fund</i> is registered.		
			No Informati	ion Filed		
					Yes	No
6.	(a) Is this	a "master fund" in a maste	r-feeder arrangement?		0	6

	No Information Filed	Yes No C the this private fund invests?  You are filing a single Schedule D, Section 7.B.(1) for the master-feeder the instructions to this Section 7.B.(1), for each of the feeder funds answer deder funds*) invest all or substantially all of their assets in a single fund its question if it issued multiple classes (or series) of shares or interests,  Yes No C total assets in other pooled investment vehicles, regardless of whether  Yes No s registered under the Investment Company Act of 1940 (other C of the company Act of 1940 (other Of of the company Act of 1940) (other Of other Of	
	Vice. No. It is this a "funder fund" in a master-feeder amangement?    Figure, what is the name and privere fund-identification number (if any) of the master fund in which this private fund invests?   Figure fund funder funder   Private fund intended		
		Yes	No
		0	$\odot$
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master arrangement or reporting on the funds separately.	-feede	:r
No Information Filed  NoTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fu ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interest and each class (or series) invests substantially all of its assets in a single master fund.		ds ans	wer
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sin	gle fur	nd
	("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or	-	
		Yes	No
8.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of	C wheth	
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund private equity fund real estate fund c securitized asset fund venture capital fund C Other private fund:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 65,655,732		
Ow	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :  \$ 0		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational document fund).	ts of th	те
13.	Approximate number of the <i>private fund's</i> beneficial owners:  2		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  1%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%	V	NI-
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?		

	23/0			
You	r Ad	visory Services		
47	(-)	Are very a sub-adviser to this mainste fund	Yes	No
17.		Are you a subadviser to this <i>private fund</i> ?  If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no,"	C leave	• this
		question blank.		
		No Information Filed		. Na
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	nes	No ⊙
		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) leave this question blank.		
		No Information Filed		
			Yes	No
19.	Are	your clients solicited to invest in the private fund?	0	•
	NO	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Арр 3%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	ate (	Offering	V	<b>N</b> I
21.	Has	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	res	No O
				~
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):		
<u>Aud</u>	itors	<u>i</u>	Yes	s No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	•	С
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	С
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.	<b></b>	
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must comple questions (b) through (f) separately for each auditing firm.	ete	
		(b) Name of the auditing firm:		
		PRICEWATERHOUSECOOPERS LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:		
		NEW YORK New York United States	Yes	No
		(d) Is the auditing firm an independent public accountant?	_	0
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	0	0
		If yes, Public Company Accounting Oversight Board-Assigned Number: 238		
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0

16. What is the approximate percentage of the *private fund* beneficially owned by non-*United States persons*:

(h)	Do all of the reports prepared by	the auditing firm for the <i>private fund</i> since you	r last annual updating amendment contain unqualified opinions	5?
		et Received		
	If you check "Report Not Yet Re	ceived," you must promptly file an amendment	to your Form ADV to update your response when the report is a	vailable.
Prime E	<u> Broker</u>			
24. (a)	Does the <i>private fund</i> use one o	or more prime brokers?		Yes No
Ξ (ω)	•	·	elow for each prime broker the <i>private fund</i> uses. If the <i>private f</i> .	C © und uses more than one
	prime broker, you must complete	e questions (b) through (e) separately for each	prime broker.	
		No I	nformation Filed	
Custodi	i <u>an</u>			Vac. No
25. (a)	Does the <i>private fund</i> use any c	ustodians (including the prime brokers listed a	bove) to hold some or all of its assets?	Yes No
,	If the answer to question 25.(a)	•	elow for each custodian the <i>private fund</i> uses. If the <i>private fund</i>	
	Additional Custodian Informati	on : 2 Record(s) Filed.		
		a) is "yes," respond to questions (b) through g) e questions (b) through (g) separately for each	below for each custodian the <i>private fund</i> uses. If the <i>private ful</i> custodian.	nd uses more than one
	(b) Legal name of custodian: THE BANK OF NEW YOR	: K MELLON CORPORATION		
	(c) Primary business name of THE BANK OF NEW YOR	of custodian: K MELLON CORPORATION		
	(d) The location of the custoo	dian's office responsible for <i>custody</i> of the <i>prive</i>	nte fund's assets (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	Yes No
	(e) Is the custodian a related	I person of your firm?		O ⊙
	(f) If the custodian is a broke	er-dealer, provide its SEC registration number (	if any):	
	CRD Number (if any):			
	(g) If the custodian is not a b	roker-dealer, or is a broker-dealer but does no	have an SEC registration number, provide its legal entity identi	fier (if any)
			below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses.	nd uses more than one
	(b) Legal name of custodian:		custodian.	
	THE NORTHERN TRUST	INTERNATIONAL BANKING CORPORATION		
	(c) Primary business name of THE NORTHERN TRUST	of custodian: INTERNATIONAL BANKING CORPORATION		
	(d) The location of the custoo	dian's office responsible for custody of the priva	ate fund's assets (city, state and country):	
	City:	State:	Country:	
	JERSEY CITY	New Jersey	United States	Yes No
	(e) Is the custodian a related	I person of your firm?		0 0
	11 , ,			

(g) Are the *private fund*'s audited financial statements for the most recently completed fiscal year distributed to the *private fund*'s investors?

⊙ ○

(t) If the custodian is a broker-dea	aler, provide its SEC registration number (if a	197-	
CRD Number (if any):			
(g) If the custodian is not a broker	-dealer, or is a broker-dealer but does not ha	ve an SEC registration number, provide its legal entit	y identifier (if any)
nistrator			Yes
I) Does the <i>private fund</i> use an administ If the answer to question 26.(a) is "ye (b) through (f) separately for each ad	s," respond to questions (b) through (f) below	v. If the private fund uses more than one administrate	or, you must complete question
Additional Administrator Information	n : 1 Record(s) Filed.		
If the answer to question 26.(a) is questions (b) through (f) separatel	· · · · · · · · · · · · · · · · · · ·	ow. If the <i>private fund</i> uses more than one administra	ator, you must complete
(b) Name of administrator:  APEX FUND SERVICES			
(c) Location of administrator (city,	state and country): State:	Country	
City: NEW YORK	New York	Country: United States	
(d) Is the administrator a <i>related</i> p	person of your firm?		Yes N
	e and send investor account statements to the rs) C Some (provided to some but not all inv		
' '	e) is "no" or "some," who sends the investor a (rest of the) private fund's investors, respond	ccount statements to the (rest of the) private fund's in "not applicable."	vestors? If investor account
uring your last fiscal year, what percent	age of the private fund's accepts (by value) was	s valued by a <i>person</i> , such as an administrator, that is	e not your related person?
%	ige of the private fund's assets (by value) was	s valued by a person, such as an auministrator, that is	s not your <i>related person</i> :
-		stablished for that asset, if any, including obtaining ar nd fee calculations (including allocations) was the va	
<u>ters</u>			Ye
) Does the <i>private fund</i> use the service	es of someone other than you or your <i>employ</i>	ees for marketing purposes?	C
	questions (b) through (g) below for each such	, finder, introducer, municipal advisor or other solicite ch marketer the <i>private fund</i> uses. If the <i>private fund</i>	
	No Info	rmation Filed	

A. PRIVA

## <u>Informati</u>

1. (a) Name of the private fund:

MIP IV (CANADA) AIV L.P.

(b) Private fund identification number: (include the "805-" prefix also)

	805-5617931290		
2.	Under the laws of what state or country is the <i>private fund</i> organized:		
	State: Country:		
	Canada		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	MIP IV (CANADA) AIV GP, LLC		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	Filing Adviser/Relying Adviser Name  MACQUARIE INFRASTRUCTURE PARTNERS		
	WAGGOARIE IN RAOTROCTURE L'ARTIVERO		
4.	The private fund (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	•
	(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?		
	Name of private fund:		
	Private fund identification number:		
	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-	feede	r
	arrangement or reporting on the funds separately.		
_			
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds the following questions:	s ans	wer
	the following questions.		
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing		
	("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or in the contract of the	nteres	sts,
	and each class (or series) invests substantially all of its assets in a single master fund.	<b>V</b>	
0	(a) In this private found a life and of foundarille.	Yes	NO
8.	(a) Is this private fund a "fund of funds"?	0	⊙
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of vehicles are also private funds or registered investment companies.	vhethe	er
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	_	_
	(b) If yes, does the private rand livest in failinged by you of by a related person:	0	$\circ$
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds" to the extent provided in Instruction 6 e.)?	$\circ$	$\odot$
	than "money market funds," to the extent provided in Instruction 6.e.)?		
10	What type of fund is the <i>private fund</i> ?		
10.			
	C hedge fund C liquidity fund P private equity fund C real estate fund C securitized asset fund C venture capital fund C Other <i>private fund</i> :		

	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> :  \$ 142,601,548		
<u>Ow</u>	<u>ership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 10,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational dofund).	cuments of th	те
13.	Approximate number of the <i>private fund's</i> beneficial owners: 131		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	/b) If the private fund qualifies for the evaluation from the definition of investment company and a certifical 2/a)/4) of the Investment Company Act of 4040, and		No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are of the fund limited to qualified clients?	sales <sub>©</sub>	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
<u>Υοι</u>	Advisory Services	Voc	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	O	. NO
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) question blank.	s "no," leave	
	No Information Filed		
40	(a) De annique attacent a triange (attacent and a construction of the disconstituted in Ocation 7 D (4) A O (b)) action the project of the D	Yes	No
18.	<ul><li>(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?</li><li>(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question leave this question blank.</li></ul>	18.(a) is "no,	." ⊙
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	$\odot$
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	ate Offering		
21.	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ⊙	No
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	No Information Filed		
B. SI	RVICE PROVIDERS		
Aud	tor <u>s</u>		
23	(a) (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?	_	S No
_0.	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete

	Addi	tional Auditor Information : 1 Record(s)	Filed.			
		ne answer to question 23.(a)(1) is "yes," estions (b) through (f) separately for each		below. If the <i>private fund</i> uses more than one auditing firm, yo	ou must complete	
	(b)	Name of the auditing firm:				
		PRICEWATERHOUSECOOPERS LLP				
	(c)	The location of the auditing firm's office	responsible for the private fund's au-	dit (city, state and country):		
		City: NEW YORK	State: New York	Country: United States		
					Yes N	٥
	(d)	Is the auditing firm an independent pub	lic accountant?		⊙ (	>
	(e)	Is the auditing firm registered with the F	ublic Company Accounting Oversigh	it Board?	© (	5
		If yes, Public Company Accounting Ove	rsight Board-Assigned Number:			
	(f)	If "yes" to (e) above, is the auditing firm	subject to regular inspection by the F	Public Company Accounting Oversight Board in accordance w	vith its rules? o	)
					Yes	No
(g)	Are th	e private fund's audited financial stateme	ents for the most recently completed	fiscal year distributed to the <i>private fund's</i> investors?	•	0
(h)	Do al	of the reports prepared by the auditing fi	rm for the private fund since your las	st annual updating amendment contain unqualified opinions?		
	<b>⊙</b> γ	es C No C Report Not Yet Received				
	If you	check "Report Not Yet Received," you n	nust promptly file an amendment to y	rour Form ADV to update your response when the report is av	railable.	
ime	Broker					
					Yes	No
. (a)		the <i>private fund</i> use one or more prime				•
		answer to question 24.(a) is "yes," responsible broker, you must complete questions (b		v for each prime broker the <i>private fund</i> uses. If the <i>private fun</i> me broker.	nd uses more than one	Э
			No Infor	mation Filed		
ıstod	ian					
ustod	<u>ian</u>				Yes	No
	Does	the private fund use any custodians (inc	-		•	No O
	Does		and to questions (b) through (g) below	v for each custodian the <i>private fund</i> uses. If the <i>private fund</i> to	•	
	Does If the custo	answer to question 25.(a) is "yes," respo	and to questions (b) through (g) below prough (g) separately for each custoo	v for each custodian the <i>private fund</i> uses. If the <i>private fund</i> to	•	
	Does If the custo  Addi	answer to question 25.(a) is "yes," respondian, you must complete questions (b) the tional Custodian Information: 2 Records	ond to questions (b) through (g) below brough (g) separately for each custod (s) Filed.	ov for each custodian the <i>private fund</i> uses. If the <i>private fund</i> dian.  Sow for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses.	uses more than one	0
	Does If the custo  Addi  If the custo	answer to question 25.(a) is "yes," responding you must complete questions (b) the tional Custodian Information: 2 Recording the answer to question 25.(a) is "yes," respondent to the properties of the control of the	ond to questions (b) through (g) below arough (g) separately for each custod (s) Filed.  Spond to questions (b) through g) below through (g) separately for each custod through (g) separately for each custod.	ov for each custodian the <i>private fund</i> uses. If the <i>private fund</i> dian.  Sow for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses.	uses more than one	0
	Does If the custo  Addi  If the custo  (b)	answer to question 25.(a) is "yes," responding you must complete questions (b) the tional Custodian Information: 2 Recording en answer to question 25.(a) is "yes," responding you must complete questions (b) Legal name of custodian:	ond to questions (b) through (g) below brough (g) separately for each custod (s) Filed.  Spond to questions (b) through g) below through (g) separately for each custod (p) through (g) through (g) separately for each custod (p) through (g) through	ov for each custodian the <i>private fund</i> uses. If the <i>private fund</i> dian.  Sow for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses.	uses more than one	0
	Does If the custo  Addi  If the custo  (b)	answer to question 25.(a) is "yes," responding you must complete questions (b) the tional Custodian Information: 2 Records answer to question 25.(a) is "yes," responding you must complete questions (b) Legal name of custodian:  THE BANK OF NEW YORK MELLON COMPrimary business name of custodian:	ond to questions (b) through (g) below brough (g) separately for each custod (s) Filed.  Spond to questions (b) through g) below through (g) separately for each custod through (g) separately for each custod DRPORATION	ov for each custodian the <i>private fund</i> uses. If the <i>private fund</i> dian.  Dow for each custodian the <i>private fund</i> uses. If the <i>private fund</i> todian.	uses more than one	0
	Does If the custo  Addi  If the custo  (b)	answer to question 25.(a) is "yes," respondian, you must complete questions (b) the tional Custodian Information: 2 Records and the answer to question 25.(a) is "yes," respondian, you must complete questions (b) Legal name of custodian:  THE BANK OF NEW YORK MELLON COMPINER BANK OF NEW YORK MELLON COMPINER THE BANK OF THE BANK	ond to questions (b) through (g) below arough (g) separately for each custod (s) Filed.  Spond to questions (b) through g) below through (g) separately for each custod through (g) separately for each custod DRPORATION  DRPORATION  Sponsible for custody of the private for State:	of for each custodian the private fund uses. If the private fund dian.  The private fund uses are seen to be s	uses more than one	0
	Does If the custo  Addi  If the custo  (b)	answer to question 25.(a) is "yes," responding you must complete questions (b) the tional Custodian Information: 2 Recording the answer to question 25.(a) is "yes," responding you must complete questions (b) Legal name of custodian:  THE BANK OF NEW YORK MELLON COMPINE BANK OF NEW YORK	ond to questions (b) through (g) below arough (g) separately for each custod (s) Filed.  Spond to questions (b) through g) below through (g) separately for each custod through (g) separately for each custod DRPORATION  DRPORATION  Sponsible for custody of the private for	of for each custodian the private fund uses. If the private fund dian.  Sow for each custodian the private fund uses. If the private fund todian.	uses more than one	0

(g)	If the custodian is not a broker-deal	ler, or is a broker-dealer but does not ha	ave an SEC registration number, provide its legal entity i	identifier (if any)
	• • • • • • • • • • • • • • • • • • • •	" respond to questions (b) through g) be s (b) through (g) separately for each cus	low for each custodian the <i>private fund</i> uses. If the <i>priva</i> stodian.	ate fund uses more th
	Legal name of custodian: THE NORTHERN TRUST INTERNA	ATIONAL BANKING CORPORATION		
	Primary business name of custodia THE NORTHERN TRUST INTERNA	an: ATIONAL BANKING CORPORATION		
(d)	The location of the custodian's office	ce responsible for custody of the private	fund's assets (city, state and country):	
	City: JERSEY CITY	State: New Jersey	Country: United States	
	JERSET CITT	New Jersey	Officed States	
(e)	Is the custodian a related person of	f your firm?		
(f)	If the custodian is a broker-dealer, p	provide its SEC registration number (if a	ny):	
	CRD Number (if any):			
(g)	If the custodian is not a broker-deal	ler, or is a broker-dealer but does not ha	ave an SEC registration number, provide its <i>legal entity i</i>	identifier (if any)
rator Does t	the <i>private fund</i> use an administrato	or other than your firm?		
rator  Does to	the <i>private fund</i> use an administrato	or other than your firm? espond to questions (b) through (f) belov	eve an SEC registration number, provide its <i>legal entity i</i>	
rator  Does to the action of t	the <i>private fund</i> use an administrato answer to question 26.(a) is "yes," re	or other than your firm? espond to questions (b) through (f) below strator.		
Does to the a (b) through the Addit	the <i>private fund</i> use an administrato answer to question 26.(a) is "yes," re ough (f) separately for each adminis ional Administrator Information : 1	or other than your firm? espond to questions (b) through (f) below strator.  Record(s) Filed.  " respond to questions (b) through (f) be		you must complete q
Does to the a (b) through the	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," recough (f) separately for each administional Administrator Information: 1	or other than your firm? espond to questions (b) through (f) below strator.  Record(s) Filed.  " respond to questions (b) through (f) be	v. If the <i>private fund</i> uses more than one administrator,	you must complete q
Does to the action of the acti	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," recough (f) separately for each administional Administrator Information: 1  e answer to question 26.(a) is "yes," stions (b) through (f) separately for	or other than your firm? espond to questions (b) through (f) below strator.  Record(s) Filed.  " respond to questions (b) through (f) be	v. If the <i>private fund</i> uses more than one administrator,	you must complete q
Does to the action of the acti	the private fund use an administrator answer to question 26.(a) is "yes," recough (f) separately for each administional Administrator Information: 1  e answer to question 26.(a) is "yes," stions (b) through (f) separately for the Name of administrator:	or other than your firm? espond to questions (b) through (f) below strator.  Record(s) Filed.  " respond to questions (b) through (f) belowed administrator.	v. If the <i>private fund</i> uses more than one administrator,	you must complete q
Does to the action of the acti	the private fund use an administrator answer to question 26.(a) is "yes," recough (f) separately for each administrator Information: 1  e answer to question 26.(a) is "yes," stions (b) through (f) separately for Name of administrator:  APEX FUND SERVICES  Location of administrator (city, state City:	espond to questions (b) through (f) below strator.  Record(s) Filed.  " respond to questions (b) through (f) belowed administrator.  e and country):  State:	v. If the <i>private fund</i> uses more than one administrator, low. If the <i>private fund</i> uses more than one administrator	you must complete q
Does to the action of the acti	the private fund use an administrator answer to question 26.(a) is "yes," recough (f) separately for each administrator Information: 1  e answer to question 26.(a) is "yes," stions (b) through (f) separately for Name of administrator:  APEX FUND SERVICES  Location of administrator (city, state)	espond to questions (b) through (f) belowerator.  Record(s) Filed.  " respond to questions (b) through (f) belowerator.  each administrator.	v. If the <i>private fund</i> uses more than one administrator,	you must complete q
Does to the action of the acti	the private fund use an administrator answer to question 26.(a) is "yes," recough (f) separately for each administrator Information: 1  e answer to question 26.(a) is "yes," stions (b) through (f) separately for Name of administrator:  APEX FUND SERVICES  Location of administrator (city, state City:	espond to questions (b) through (f) below strator.  Record(s) Filed.  " respond to questions (b) through (f) belowed administrator.  e and country):  State:  New York	v. If the <i>private fund</i> uses more than one administrator, low. If the <i>private fund</i> uses more than one administrator	you must complete q
rator Does to the action of th	the private fund use an administrator answer to question 26.(a) is "yes," recough (f) separately for each administrator Information: 1  e answer to question 26.(a) is "yes," stions (b) through (f) separately for Name of administrator:  APEX FUND SERVICES  Location of administrator (city, state City:  NEW YORK  Is the administrator a related person	espond to questions (b) through (f) below strator.  Record(s) Filed.  " respond to questions (b) through (f) belowed administrator.  e and country):  State:  New York	w. If the <i>private fund</i> uses more than one administrator,  low. If the <i>private fund</i> uses more than one administrator  Country: United States	you must complete q

27.	Duri	ing your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?	
	0%		
		ude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the lation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such son.	<del>)</del>
Ma	rkete		
			s No
28.		Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	•
		You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the anto question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer must complete questions (b) through (g) separately for each marketer.	
		No Information Filed	
A. P	RIVA	TE FUND	
Info	rmati	on About the <i>Private Fund</i>	
1.	(a)	Name of the <i>private fund</i> :	
		MIP IV (ECI) AIV L.P.	
	(b)	Private fund identification number:	
		(include the "805-" prefix also)	
		805-6633586937	
2.	Und	ler the laws of what state or country is the <i>private fund</i> organized:	
		State: Country:	
		Delaware United States	
3.	(a)	Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):	
	Nar	me of General Partner, Manager, Trustee, or Director	
	MIF	P IV (ECI) GP, LLC	
	(b)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.	
	Fili	ng Adviser/Relying Adviser Name	
	MA	CQUARIE INFRASTRUCTURE PARTNERS	
4.	The	private fund (check all that apply; you must check at least one):	
		(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940	
	V	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940	
_	1:-4	the core and country in Facility of each foreign financial regulatory outhority with which the private fund is registered	
5.	LIST	the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  No Information Filed	
6	(0)		s No
6.	. ,		•
	(b)	If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?  No Information Filed	
		No information riled	
		Yes	s No
	(c)	Is this a "feeder fund" in a master-feeder arrangement?	•
	(d)	If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	•
		Name of private fund:	
		Private fund identification number:	
		(include the "805-" prefix also)	

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder

	arrangement or reporting on the funds separately.		
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fund the following questions:	s ans	wer
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or it and each class (or series) invests substantially all of its assets in a single master fund.	nteres	sts,
8.	(a) Is this <i>private fund</i> a "fund of funds"?	Yes	
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of vehicles are also private funds or registered investment companies.		<b>⊙</b> er
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	Yes O	No ⊙
10.	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund P private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 1,441,685,801		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :  \$ 10,000,000  NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational document fund).	s of th	ne
13.	Approximate number of the <i>private fund's</i> beneficial owners:  131		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  13%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:  14%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ⊙	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 55%		
Υοι	ur Advisory Services		
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	No ⊙
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," question blank.	_	
	No Information Filed		
		Yes	No
18.	<ul><li>(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i>?</li><li>(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>.</li></ul>	0	$\odot$

		leave this question blank.		
		No Information Filed		
			Yes	s No
19.	•	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	$\odot$
	NO1	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Appr	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
	0%			
Priv	rate C	Dffering Control of the Control of t		
			Yes	s No
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0
22	If you	s, provide the <i>private fund's</i> Form D file number (if any):		
22.	ii ye.	No Information Filed		
B. SE	ERVIC	CE PROVIDERS		
Aud	<u>litors</u>			
23	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	_	s No
_0.		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	0	
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete	_	
		questions (b) through (f) separately for each auditing firm.		
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must comp	lete	
		(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country):		
		City: State: Country:  NEW YORK New York United States		
			Yes	No
		(d) Is the auditing firm an independent public accountant?	$\odot$	0
		(a) In the guiditing firm registered with the Dublic Company Associating Oversight Deard?		
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	⊙	
		If yes, Public Company Accounting Oversight Board-Assigned Number:		
		238		
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	_	
		(r) in yes to (e) above, is the additing initi subject to regular inspection by the rabble company /toodarting eversight board in accordance with its raises:	•	0
			Vo	s No
	(g)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	œ.	
	(h)	Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last annual updating amendment contain unqualified opinions?	٠	~
		© Yes <sup>©</sup> No <sup>©</sup> Report Not Yet Received		
		If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.		
<u>Prin</u>	ne Br	<u>roker</u>	٧a	s No
24.	(a)	Does the <i>private fund</i> use one or more prime brokers?	C	_
		If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more prime broker, you must complete questions (b) through (e) separately for each prime broker.		

	the private fund use any custodia	ns (including the prime brokers listed above)	to hold some or all of its assets?	
			for each custodian the private fund uses. If the private fun	d uses more than on
usto	dian, you must complete question	s (b) through (g) separately for each custodia	ın.	
Addi	tional Custodian Information : 2 F	tecord(s) Filed.		
		es," respond to questions (b) through g) below ons (b) through (g) separately for each custo	or for each custodian the private fund uses. If the private fund dian.	<i>und</i> uses more than o
(b)	Legal name of custodian: THE BANK OF NEW YORK MELL	ON CORPORATION		
(c)	Primary business name of custo THE BANK OF NEW YORK MELL			
(d)	The location of the custodian's o	ffice responsible for custody of the private fur	nd's assets (city, state and country):	
	City: NEW YORK	State: New York	Country: United States	
	NEW TORK	New TOIK	Officed States	Yes
(e)	Is the custodian a related person	of your firm?		0
(f)	If the custodian is a broker-deale	er, provide its SEC registration number (if any)	d:	
	- CRD Number (if any):			
(g)	If the custodian is not a broker-de	ealer, or is a broker-dealer but does not have	an SEC registration number, provide its legal entity ident	tifier (if any)
cus	todian, you must complete questi Legal name of custodian:	es," respond to questions (b) through g) below ons (b) through (g) separately for each custo NATIONAL BANKING CORPORATION	o for each custodian the <i>private fund</i> uses. If the <i>private fu</i> dian.	<i>und</i> uses more than o
cus (b)	todian, you must complete questi Legal name of custodian: THE NORTHERN TRUST INTER Primary business name of custo	ons (b) through (g) separately for each custo		<i>und</i> uses more than o
(b)	Legal name of custodian: THE NORTHERN TRUST INTER Primary business name of custo THE NORTHERN TRUST INTER	ons (b) through (g) separately for each custo  NATIONAL BANKING CORPORATION  dian:	dian.	und uses more than o
(b)	Legal name of custodian: THE NORTHERN TRUST INTER Primary business name of custo THE NORTHERN TRUST INTER	ons (b) through (g) separately for each custo  NATIONAL BANKING CORPORATION  dian:  NATIONAL BANKING CORPORATION	dian.	<i>und</i> uses more than o
(b) (c) (d)	Legal name of custodian: THE NORTHERN TRUST INTER  Primary business name of custo THE NORTHERN TRUST INTER  The location of the custodian's o City: JERSEY CITY	ons (b) through (g) separately for each custo  NATIONAL BANKING CORPORATION  Idian:  NATIONAL BANKING CORPORATION  ffice responsible for custody of the private fur  State:  New Jersey	nd's assets (city, state and country):  Country:	<i>und</i> uses more than o
(b) (c) (d)	Legal name of custodian: THE NORTHERN TRUST INTER  Primary business name of custo THE NORTHERN TRUST INTER  The location of the custodian's o City:	ons (b) through (g) separately for each custo  NATIONAL BANKING CORPORATION  Idian:  NATIONAL BANKING CORPORATION  ffice responsible for custody of the private fur  State:  New Jersey	nd's assets (city, state and country):  Country:	
(b) (c) (d) (e)	Legal name of custodian: THE NORTHERN TRUST INTER  Primary business name of custo THE NORTHERN TRUST INTER  The location of the custodian's o City: JERSEY CITY  Is the custodian a related persor	ons (b) through (g) separately for each custo  NATIONAL BANKING CORPORATION  Idian:  NATIONAL BANKING CORPORATION  ffice responsible for custody of the private fur  State:  New Jersey	nd's assets (city, state and country):  Country: United States	Yes

## Administrator

Yes No

26. (a) Does the *private fund* use an administrator other than your firm?

· (

	Additional Administrator Information : 1 Record(s) Filed.						
	If the answer to question 26.(a) is "y questions (b) through (f) separately		pelow. If the <i>private fund</i> uses more than one admini	strator, you must complete			
	(b) Name of administrator:  APEX FUND SERVICES						
	(c) Location of administrator (city, s	tate and country):					
	City: NEW YORK	State: New York	Country: United States				
	(d) Is the administrator a <i>related pe</i>	erson of your firm?		Yes No			
	(a) to the daminionator a related pe	room or your min.		0 ⊚			
		and send investor account statements to ${\Bbb C}$ Some (provided to some but not all i	the private fund's investors?  investors)   No (provided to no investors)				
		is "no" or "some," who sends the investor rest of the) <i>private fund's</i> investors, respon	r account statements to the (rest of the) private fund and "not applicable."	s investors? If investor account			
	During your last fiscal year, what percentaເ ງ%	ge of the <i>private fund's</i> assets (by value) w	vas valued by a <i>person</i> , such as an administrator, tha	at is not your <i>related person</i> ?			
٧		•	established for that asset, if any, including obtaining and fee calculations (including allocations) was the				
Marke	eters						
				Yes I			
28. (	You must answer "yes" whether the pe	questions (b) through (g) below for each	oyees for marketing purposes?  ant, finder, introducer, municipal advisor or other sol such marketer the <i>private fund</i> uses. If the <i>private fu</i>	•			
		No Ir	nformation Filed				
. PRI\	VATE FUND						
nform	ation About the Private Fund						
1. (a	a) Name of the <i>private fund</i> :						
1. (6	MIP IV (FCC) AIV, L.P.						
(I	b) Private fund identification number: (include the "805-" prefix also)						
	805-5329573881						
2. L	Inder the laws of what state or country is t	he <i>private fund</i> organized:					
	State:	Country:					
	Delaware	United Stat	es				
3. (a	a) Name(s) of General Partner, Manager,	Trustee, or Directors (or persons serving	in a similar capacity):				
	Name of General Partner, Manager, Trus MIP IV (ECI) GP, LLC	tee, or Director					
Ľ	WIP IV (ECI) GP, LLC						
(I	b) If filing an <i>umbrella registration</i> , identif	y the filing adviser and/or relying adviser(	(s) that sponsor(s) or manage(s) this private fund.				

	MACQUARIE INFRASTRUCTURE PARTNERS		
1.	The private fund (check all that apply; you must check at least one):		
	<ul> <li>✓ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940</li> <li>✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940</li> </ul>		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	•
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?  Name of <i>private fund</i> :		·
	Private fund identification number:		
	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-arrangement or reporting on the funds separately.	-feede	r
<b>.</b>	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fund the following questions:	s ans	wer
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or i and each class (or series) invests substantially all of its assets in a single master fund.	intere	sts,
3.	(a) Is this <i>private fund</i> a "fund of funds"?	Yes	
,.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of v		er
	they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	NI-
).	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		©
0.	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund P private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
1.	Current gross asset value of the <i>private fund</i> :		
	\$ 394,397,924		
<u>)w</u>	nership		
2.	Minimum investment commitment required of an investor in the <i>private fund</i> :		

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the

Filing Adviser/Relying Adviser Name

\$ 10,000,000

fund).

13.	App 131	proximate number of the <i>private fund's</i> beneficial owners:		
14.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) 14%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
			Yes ⊙	No O
16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
You	ur Ad	Ivisory Services	Yes	No
17.	(a)	Are you a subadviser to this <i>private fund</i> ?	0	•
	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," le question blank.	ave 1	this
		No Information Filed		
10	(0)		Yes	
18.		Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?  If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.	_	•
		No Information Filed		
			Yes	No
19.	Are	your clients solicited to invest in the private fund?	0	•
	NO	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	App	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Pri</u>	vate (	Offering .		
21.	Has	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ⊙	No O
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
B. S	ERVI	ICE PROVIDERS		
<u>Au</u>	ditors		Yes	No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	•	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.	:	
		(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:		
		NEW YORK New York United States		

		162	140	<b>,</b>
	(d) Is the auditing firm an independent public accountant?	$\odot$	С	
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	С	
	If yes, Public Company Accounting Oversight Board-Assigned Number: 238			
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	С	)
		Υe	es	No
(g) /	Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?	6	•	0
h) [	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?			
ı	f you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.			
ne Br	<u>oker</u>			
(a) l	Does the <i>private fund</i> use one or more prime brokers?	Ye	es	
ı	f the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more broker, you must complete questions (b) through (e) separately for each prime broker.	than	_	•
	No Information Filed			
<u>odia</u>	<u>n</u>			
a) [	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	Ye	es	No
	f the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more that	n one	e) e	0
(	custodian, you must complete questions (b) through (g) separately for each custodian.			
	Additional Custodian Information : 2 Record(s) Filed.			
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the custodian, you must complete questions (b) through (g) separately for each custodian.	nan o	ne	
	(b) Legal name of custodian: THE BANK OF NEW YORK MELLON CORPORATION			
	(c) Primary business name of custodian: THE BANK OF NEW YORK MELLON CORPORATION			
	(d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):			
	City: State: Country:			
	NEW YORK New York United States	Yes	No	,
	(e) Is the custodian a related person of your firm?	0	©	
	(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):			
	CRD Number (if any):			
	(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)			

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

	(b)	Legal name of custodian: THE NORTHERN TRUST INTER	NATIONAL BANKING CORPORATION		
	(c)	Primary business name of custo THE NORTHERN TRUST INTER	odian: NATIONAL BANKING CORPORATION		
	(d)	The location of the custodian's of	ffice responsible for custody of the private	fund's assets (city, state and country):	
		City:	State:	Country:	
		JERSEY CITY	New Jersey	United States	
	(e)	Is the custodian a related person	of your firm?		Yes No ○ ⊙
	(f)	If the custodian is a broker-deale	er, provide its SEC registration number (if a	ny):	
		CRD Number (if any):			
	(g)	If the custodian is not a broker-d	ealer, or is a broker-dealer but does not ha	ve an SEC registration number, provide its legal entity idea	ntifier (if any)
	nistrator				Yes No
26. (a	•	the <i>private fund</i> use an administr	•		⊙ 0
		answer to question 26.(a) is "yes, rough (f) separately for each admi		i. If the private fund uses more than one administrator, you	u must complete questions
	Addi	tional Administrator Information	: 1 Record(s) Filed.		
	que	ne answer to question 26.(a) is "yestions (b) through (f) separately for the Name of administrator:  APEX FUND SERVICES		ow. If the <i>private fund</i> uses more than one administrator, <u>y</u>	ou must complete
	(c)	Location of administrator (city, st	ate and country).		
	(6)	City:	State:	Country:	
		NEW YORK	New York	United States	
					Yes No
	(d)	Is the administrator a related pe	rson of your firm?		0 ⊚
	(e)		and send investor account statements to the Osome (provided to some but not all inv		
	(f)		is "no" or "some," who sends the investor a est of the) <i>private fund's</i> investors, respond	ccount statements to the (rest of the) private fund's investo "not applicable."	rs? If investor account
27. D		ur last fiscal year, what percentag	e of the private fund's assets (by value) was	s valued by a <i>person</i> , such as an administrator, that is not	your related person?
Vá		•	-	stablished for that asset, if any, including obtaining any released for that asset, if any, including obtaining any released fee calculations (including allocations) was the valuation	•
Marke	eters				
	· -		, and the		Yes No
28. (a	) Does	tne private tund use the services	of someone other than you or your employ	ees for marketing purposes?	၀ ၉

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you

must complete questions (b) through (g) separately for each marketer.

		No	o Information Filed	
A. P	RIVAT	ATE FUND		
Info	rmatic	tion About the <i>Private Fund</i>		
1.		Name of the <i>private fund</i> :  MIP IV DC REIT AIV, L.P		
	(	Private fund identification number: (include the "805-" prefix also) 805-8572890026		
2.		nder the laws of what state or country is the <i>private fund</i> organized:		
		State: Country: Delaware United S		
3.	(a) I	Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serv	ing in a similar capacity):	
		ame of General Partner, Manager, Trustee, or Director		
	MAG	ACQUARIE INFRASTRUCTURE PARTNERS IV GP LLC		
	(b) I	If filing an umbrella registration, identify the filing adviser and/or relying advis	cor(a) that apapear(a) or manage(a) this private fund	
		iling Adviser/Relying Adviser Name	er(s) that sponsor(s) of manage(s) this <i>private fund</i> .	
		ACQUARIE INFRASTRUCTURE PARTNERS		
4.	The	e private fund (check all that apply; you must check at least one):		
	<b>V</b>	(1) qualifies for the exclusion from the definition of investment company unde	r section 3(c)(1) of the Investment Company Act of 1940	
		(2) qualifies for the exclusion from the definition of investment company under	r section 3(c)(7) of the Investment Company Act of 1940	
5.	List t	st the name and country, in English, of each foreign financial regulatory authori	ty with which the <i>private fund</i> is registered.	
		No I	nformation Filed	
			Yes	No
6.		Is this a "master fund" in a master-feeder arrangement?	o	$\odot$
	(b) I	If yes, what is the name and <i>private fund</i> identification number (if any) of the		
		No I	nformation Filed	
			Yes	No
	(c) I	Is this a "feeder fund" in a master-feeder arrangement?	o	•
		If yes, what is the name and <i>private fund</i> identification number (if any) of the	master fund in which this private fund invests?	
	ı	Name of private fund:		
		Private fund identification number: (include the "805-" prefix also)		
		OTE: You must complete question 6 for each master-feeder arrangement regarangement or reporting on the funds separately.	rdless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feede	r
7.		you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arranger e following questions:	nent according to the instructions to this Section 7.B.(1), for each of the feeder funds answ	wer
		No I	nformation Filed	

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

Ο.	(a) is this private rund a fund of funds ?	0	⊙
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also <i>private funds</i> or registered investment companies.	wheth	er
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund P private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 418,640,099		
<u>Ow</u>	<u>rnership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 10,000,000	to of th	
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documen fund).	is or tr	ie
13.	Approximate number of the <i>private fund's</i> beneficial owners:		
	112		
14.	What is the approximate percentage of the private fund beneficially owned by you and your related persons:		
	13%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	14%	Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	•	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 44%		
You	ur Advisory Services		
		Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	0	•
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," question blank.	leave	this
	No Information Filed		
40	(a) De aguigne de adrigação (athem theoretica de disposable disposable disposable a 7 D (4) A O (b)) a driga the agricultation	Yes	No
18.	<ul><li>(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i>?</li><li>(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If the answer to question 18.(a)</li></ul>	is "no	. ⊙
	leave this question blank.		
	No Information Filed	Vaa	Na.
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	res	No ⊙
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
	0%		
<u>Pri</u>	vate Offering		
		Yes	No

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

O

22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		
	021-329212		
B. SE	RVICE PROVIDERS		
<u>Aud</u>	<u>itors</u>		
		Ye	s No
23.	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	•	0
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.	<b></b>	
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must comple questions (b) through (f) separately for each auditing firm.	ete	
	(b) Name of the auditing firm:		
	PRICEWATERHOUSECOOPERS LLP		
	(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):		
	City: State: Country:		
	NEW YORK New York United States	V	
	(d) Is the auditing firm an independent public accountant?	Yes	
	(a) is the additing initial independent public decountains	⊙	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 238		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
	(g) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	_	s No
		•	0
	(h) Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified opinions?		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.		
<u>Prin</u>	ne Broker		
24	(a) Does the <i>private fund</i> use one or more prime brokers?	Ye	s No
24.	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more to	C han d	_
	prime broker, you must complete questions (b) through (e) separately for each prime broker.		
	No Information Filed		
Cus	<u>todian</u>		
		Ye	s No
25.	(a) Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	•	
	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more tha custodian, you must complete questions (b) through (g) separately for each custodian.	n one	÷
	Additional Custodian Information : 2 Record(s) Filed.		

	Legal name of custodian: THE BANK OF NEW YORK MELLO	N CORPORATION		
(c)	Primary business name of custodi THE BANK OF NEW YORK MELLO			
(d)	The location of the custodian's office	ce responsible for custody of the private fund	d's assets (city, state and country):	
	City: NEW YORK	State: New York	Country: United States	
(e)	Is the custodian a related person of	f your firm?		,
(f)	If the custodian is a broker-dealer,	provide its SEC registration number (if any)		
	- CRD Number (if any):			
(g)	If the custodian is not a broker-dea	ler, or is a broker-dealer but does not have	an SEC registration number, provide its legal entity ide	ntifier (if any)
cus	stodian, you must complete question  Legal name of custodian:	" respond to questions (b) through g) below is (b) through (g) separately for each custod ATIONAL BANKING CORPORATION	for each custodian the <i>private fund</i> uses. If the <i>private</i> lian.	fund uses more tha
	Primary business name of custodi			
(c)	-	ATIONAL BANKING CORPORATION		
	THE NORTHERN TRUST INTERNA		d's assets (city, state and country):	
	THE NORTHERN TRUST INTERNA	ATIONAL BANKING CORPORATION	d's assets (city, state and country):  Country:  United States	
(d)	THE NORTHERN TRUST INTERNATION of the location of the custodian's office City:	ATIONAL BANKING CORPORATION  ce responsible for <i>custody</i> of the <i>private fund</i> State:  New Jersey	Country:	,
(d)	THE NORTHERN TRUST INTERNATION The location of the custodian's officity:  JERSEY CITY  Is the custodian a <i>related person</i> of	ATIONAL BANKING CORPORATION  ce responsible for <i>custody</i> of the <i>private fund</i> State:  New Jersey	Country: United States	
(d) (e)	THE NORTHERN TRUST INTERNATION The location of the custodian's officity:  JERSEY CITY  Is the custodian a <i>related person</i> of	ATIONAL BANKING CORPORATION  ce responsible for <i>custody</i> of the <i>private fund</i> State:  New Jersey  f your firm?	Country: United States	
(d) (e) (f)	THE NORTHERN TRUST INTERNATION The location of the custodian's official City:  JERSEY CITY  Is the custodian a related person of the custodian is a broker-dealer,  CRD Number (if any):	TIONAL BANKING CORPORATION  ce responsible for <i>custody</i> of the <i>private fund</i> State:  New Jersey  f your firm?  provide its SEC registration number (if any)	Country: United States	
(d) (e) (f)	THE NORTHERN TRUST INTERNATION The location of the custodian's officity:  JERSEY CITY  Is the custodian a related person of the custodian is a broker-dealer,  CRD Number (if any):  If the custodian is not a broker-dealer	TIONAL BANKING CORPORATION  ce responsible for <i>custody</i> of the <i>private fund</i> State:  New Jersey  f your firm?  provide its SEC registration number (if any)	Country: United States	
(d) (e) (f)	THE NORTHERN TRUST INTERNATION TO THE NORTHERNATION TO THE NORTHERNA	ce responsible for custody of the private fund State: New Jersey  f your firm?  provide its SEC registration number (if any)  ler, or is a broker-dealer but does not have	Country: United States	
(d) (e) (f) (g)  Does If the	THE NORTHERN TRUST INTERNATION The location of the custodian's officity:  JERSEY CITY  Is the custodian a related person of the custodian is a broker-dealer,  CRD Number (if any):  If the custodian is not a broker-dealer,  the private fund use an administrate	ce responsible for custody of the private fund State: New Jersey  f your firm?  provide its SEC registration number (if any)  ler, or is a broker-dealer but does not have  or other than your firm?  espond to questions (b) through (f) below. If	Country: United States	ntifier (if any)

(b) Name of administrator: APEX FUND SERVICES

(c) Location of administrator (city, state and country):

	City:	State:	Country:	
	NEW YORK	New York	United States	
				Yes No
	(d) Is the administrator a related p	person of your firm?		0 0
	(e) Does the administrator prepar	e and send investor account statements to th	e private fund's investors?	
		rs) Some (provided to some but not all inve		
	''	e) is "no" or "some," who sends the investor at (rest of the) private fund's investors, respond	ccount statements to the (rest of the) private fund's in "not applicable."	ovestors? If investor account
	REGISTRANT			
	-			
27. Du	ring your last fiscal year, what percent	age of the <i>private fund's</i> assets (by value) was	valued by a <i>person</i> , such as an administrator, that i	s not your related person?
0%		age of the private rand caesets (by value) was	values by a person, each as an administrator, that	o not your rolated porcom
		nerson carried out the valuation procedure es	tablished for that asset, if any, including obtaining a	ov relevant quotes, and (ii) the
	-	•	nd fee calculations (including allocations) was the va	
	rson.		, ,	·
Market	<u>ers</u>			
				Yes No
28. (a)	Does the <i>private fund</i> use the service	es of someone other than you or your <i>employe</i>	ees for marketing purposes?	0.0
- ()			finder, introducer, municipal advisor or other solicit	~ ~
	-		ch marketer the <i>private fund</i> uses. If the <i>private fund</i>	
	must complete questions (b) through			,
		No Info	mation Filed	
		NO IIIIOI	mation riieu	
A. PRIVA	ATE FUND			
<u>Informa</u>	tion About the Private Fund			
1. (a)	Name of the private fund:			
	MIP IV FAWKES L.P.			
(b)	Private fund identification number:			
	(include the "805-" prefix also)			
	805-4991281631			
2. Un	der the laws of what state or country is	the <i>private fund</i> organized:		
	State:	Country:		
	Delaware	United States		
3. (a)	Name(s) of General Partner, Manage	er, Trustee, or Directors (or <i>persons</i> serving in	a similar capacity):	
Na	ame of General Partner, Manager, Tru	Istee, or Director		
	ACQUARIE INFRASTRUCTURE PART			
		tify the <i>filing adviser</i> and/or <i>relying adviser(s)</i>	that sponsor(s) or manage(s) this private fund.	
	ling Adviser/Relying Adviser Name			
М	ACQUARIE INFRASTRUCTURE PART	NERS		
4. Th	e private fund (check all that apply; you	u must check at least one):		
V			ion 3(c)(1) of the Investment Company Act of 1940	
V			ion 3(c)(7) of the Investment Company Act of 1940	
12.1	(2) quaimos for the exclusion nom the	s assimuon or investment company under sect	on Stort of the investment Company Act of 1940	
5 1:-	t the name and country in English of	each foreign financial regulatory authority with	which the private fund is registered	
5. Lis	and country, in English, of			
		No Inform	alion fileu	
				Yes No
6. (a)	Is this a "master fund" in a master-fe	eder arrangement?		0.0

	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	$\odot$
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?		
	Name of private fund:		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the mast arrangement or reporting on the funds separately.	er-feede	:r
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fu the following questions:	nds ans	wer
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a si ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares of and each class (or series) invests substantially all of its assets in a single master fund.	-	
		Yes	No
8.	(a) Is this private fund a "fund of funds"?	0	•
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also <i>private funds</i> or registered investment companies.	of whether	er
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
a	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other	Yes	
J.	than "money market funds," to the extent provided in Instruction 6.e.)?	O	⊙
10.	. What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund for private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	. Current gross asset value of the <i>private fund</i> : \$ 135,040,158		
Ow	vnership		
12.	. Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 10,000,000		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational docume fund).	ents of th	те
13.	. Approximate number of the <i>private fund's</i> beneficial owners: 4		
14.	. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  14%		
15.	. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 2%	Voc	Nla
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sale of the fund limited to <i>qualified clients</i> ?		No C

	4%			
You	ur Ad	dvisory Services		
17	(2)	Are you a subadviser to this private fund?	Yes	
17.	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," lead question blank.	C ave	<b>⊙</b> this
		No Information Filed		
		•	Yes	No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	•
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is 'leave this question blank.	"no,'	1
		No Information Filed		
		· ·	Yes	No
19.	Are	your clients solicited to invest in the private fund?	0	•
	NO	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	App 5%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Pri</u>	vate (	<u>Offering</u>		
0.4			Yes	No
21.	Has	s the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	⊙	0
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
Aud	ditors		Yes	Nc
23.	(a)	(1) Are the private fund's financial statements subject to an annual audit?	•	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	$\odot$	C
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.	<b>.</b>	
		(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:  NEW YORK New York United States		
			s N	lo
		(d) Is the auditing firm an independent public accountant?		5
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?		0
		If yes, Public Company Accounting Oversight Board-Assigned Number: 238		
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	(	5

16. What is the approximate percentage of the *private fund* beneficially owned by non-*United States persons*:

(h)	Do all of the reports prepared by the auditing	g firm for the <i>private fund</i> since your la	st annual updating amendment contain unqualified op	inions?
	If you check "Report Not Yet Received," you	ı must promptly file an amendment to	your Form ADV to update your response when the repo	ort is available.
Prime	<u>Broker</u>			
24 (a)	Does the <i>private fund</i> use one or more prim	ne hrokers?		Yes No
21. (d)			w for each prime broker the <i>private fund</i> uses. If the <i>pri</i>	C © ivate fund uses more than one
	prime broker, you must complete questions			
		No Info	ormation Filed	
Custoc	<u>lian</u>			
25. (a)	Does the <i>private fund</i> use any custodians (i	ncluding the prime brokers listed above	ve) to hold some or all of its assets?	Yes No
20. (0)	•		we for each custodian the <i>private fund</i> uses. If the <i>privat</i>	• C te fund uses more than one
	custodian, you must complete questions (b)		•	o tana dece mere man ene
	Additional Custodian Information : 2 Reco	rd(s) Filed.		
	If the answer to question 25.(a) is "yes," r custodian, you must complete questions		low for each custodian the <i>private fund</i> uses. If the <i>priv</i> stodian.	ate fund uses more than one
	(b) Legal name of custodian: THE BANK OF NEW YORK MELLON	CORPORATION		
	(c) Primary business name of custodian THE BANK OF NEW YORK MELLON			
	(d) The location of the custodian's office	responsible for <i>custody</i> of the <i>private</i>	fund's assets (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	Yes No
	(e) Is the custodian a related person of y	our firm?		C ⊙
	(f) If the custodian is a broker-dealer, pro	ovide its SEC registration number (if a	ny):	
	CRD Number (if any):			
	(g) If the custodian is not a broker-dealer	, or is a broker-dealer but does not ha	ave an SEC registration number, provide its legal entity	identifier (if any)
	If the answer to question 25.(a) is "yes," r custodian, you must complete questions		low for each custodian the <i>private fund</i> uses. If the <i>priv</i> stodian.	ate fund uses more than one
	(b) Legal name of custodian: THE NORTHERN TRUST INTERNAT	ONAL BANKING CORPORATION		
	(c) Primary business name of custodian THE NORTHERN TRUST INTERNAT			
	(d) The location of the custodian's office	responsible for <i>custody</i> of the <i>private</i>	fund's assets (city, state and country):	
	City:	State:	Country:	
	JERSEY CITY	New Jersey	United States	
	(e) Is the custodian a <i>related person</i> of y	our firm?		Yes No
	(5) 15 mis succession a related person of y			0 0

(g) Are the *private fund*'s audited financial statements for the most recently completed fiscal year distributed to the *private fund*'s investors?

O

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete quest (b) through (f) separately for each administrator.  Additional Administrator Information : 1 Record(s) Filed.  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator:  APEX FUND SERVICES  (c) Location of administrator (city, state and country):  City:  NEW YORK  New York  United States  Yes if  (d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  O Yes (provided to all investors) O Some (provided to some but not all investors) O (provided to no investors) investors? If investor account statements are not sent to the (rest of the) private fund's investors? REGISTRANT  If the answer to question 26.(e) is "no" or "some." who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors (provided to a private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  REGISTRANT  During your last fiscal year, what percentage of the private fund's investors, respond "not applicable."  Provided to purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.	(f)	If the custodian is a broker-dealer, provide its	SEC registration number (if	any):	
Does the private fund use an administrator other than your frm?  If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  Additional Administrator Information: 1 Record(s) Filed.  If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  APEX FUND SERVICES  (c) Location of administrator:  APEX FUND SERVICES  (d) Is the administrator a rollated person of your firm?  (e) Does the administrator a rollated person of your firm?  (e) Does the administrator prepare and send investors account statements to the private fund's investors?  Yes (privated to all investors) Some (provided to some but not all investors) (e) No (provided to no investors)  (g) If the answer to question 26 (a) is "no" or "some," who sends the investors account statements to the (set of the) private fund's investors? Pres (privated fund's investors)  (d) It has answer to question 26 (b) is "no" or "some," who sends the investors account statements to the (set of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors? Pres (private fund's investors) (e) Described for the private fund's investors account statements to the (set of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors account statements are not sent to the (rest of the) private fund's investors? If investors account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  REGISTRANT  Does the private fund use the services of someone other than you or your exployees for marketing purposes?  You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, muni		CRD Number (if any):			
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a) Does the private fund use an administrator other than your firm?  If the answer to question 26.(a) is 'yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete quest (b) through (f) separately for each administrator.  Additional Administrator Information: 1 Record(s) Filed.  If the answer to question 26.(a) is 'yes,' respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator (city, state and country):  City. State: Country:  NEW YORK New York United States  Yes, I  (c) Location of administrator a related person of your firm?  (e) Does the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  Yes (provided to all investors) Some (provided to some but not all investors) No (crovided to no investors)  (f) If the answer to question 26.(e) is 'no' or 'some,' who sends the investor account statements to the (rest of the) private fund's investors? If investors account statements are not sent to the (rest of the) private fund's investors (including allocations) was the valuation determined by such error.  **REGISTRANT**  You must answer 'year, what percentage of the private fund's investors, respond 'not applicable.'  **Registrant**  You must answer 'year 'whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person, if the a to question 26.(e) is 'proy,' respond to questions (b) through (g) below for each such marketer the private fund uses first han one market must complete questions (b) through (g) below for each such marketer the private fund uses first han one market must complete questions (b) through (g) below for each such marketer the private fund uses first han one market must complete questions (b) through (g) person each such mark					
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(b) through (f) separately for each administrator.  Additional Administrator Information: 1 Record(s) Filed.  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator:  APEX FUND SERVICES  (c) Location of administrator (city, state and country):  City, State: Country:  New YORK New York United States  (d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  O Yes (provided to all investors) O Some (provided to some but not all investors) O No (provided to no investors)  (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investors account statements are not sent to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  REGISTRANT  United Statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  REGISTRANT  As a divided only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) if aluation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such error.  As a constitution used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such error.  As a constitution used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such error.  As a constitution used for purposes of investors of someone other than yo	•	·	-		•
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questions (b) through (f) separately for each administrator.  (b) Name of administrator: APEX FUND SERVICES  (c) Location of administrator (city, state and country): City: NEW YORK New York United States  Yes I  (d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  C Yes (provided to all investors) Seme (provided to some but not all investors) No (provided to no investors)  (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investors account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  REGISTRANT  uring your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  Accided only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) it situation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  Yes 1  Does the private fund use the services of someone other than you or your employees for marketing purposes?  You must answer 'yes' whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the a to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one market must complete questions (b) through (g) separately for each marketer.	Addit	itional Administrator Information : 1 Record(s)	) Filed.		
APEX FUND SERVICES  (c) Location of administrator (city, state and country):  City:  NEW YORK  New York  United States  Yes. 1  (d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  O Yes (provided to all investors) O Some (provided to some but not all investors) O No (provided to no investors)  (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  REGISTRANT  uring your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  Colude only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) thalation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  Inters  Yes. 1  You must answer 'yes' whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the at to question 28.(a) is "yes." respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one market must complete questions (b) through (g) separately for each marketer.				elow. If the <i>private fund</i> uses more than one administrato	r, you must complete
City: NEW YORK New York United States  Yes I  (d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors)  (i) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  REGISTRANT   Wring your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  Colude only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the aluation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  **Teres**  You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the an or question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one market must complete questions (b) through (g) separately for each marketer.	(b)				
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Clude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the cluation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such erson.   **Ters**  **Does the *private fund** use the services of someone other than you or your *employees* for marketing purposes*?  You must answer "yes" whether the *person** acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the air to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund** uses. If the *private fund* uses more than one marketer must complete questions (b) through (g) separately for each marketer.	(f)	statements are not sent to the (rest of the) pri			stors? If investor account
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No Information Filed	to que	estion 28.(a) is "yes," respond to questions (b)	through (g) below for each s		
			No In	formation Filed	

A. PRIVA

## Information About the Private Fund

1. (a) Name of the private fund:

MIP IV FOREIGN REIT AIV, L.P.

(b) Private fund identification number: (include the "805-" prefix also)

O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other private fund:

	NO	TE: For definitions of these fund types, please see instruction 6 of the instructions to Part 1A.		
11.		rrent gross asset value of the <i>private fund</i> : 36,865,561		
Ow	ners	<u>hip</u>		
12.	\$ 10	nimum investment commitment required of an investor in the <i>private fund</i> :  0,000,000  TE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational document d).	s of th	e
13.	App 22	proximate number of the <i>private fund's</i> beneficial owners:		
14.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) 14%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
		If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes	No O
16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
Υοι	ır Ad	Ivisory Services		
4-7			Yes	No
17.	(b)	Are you a subadviser to this <i>private fund</i> ?  If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," liquestion blank.	C eave	<b>⊙</b> this
		No Information Filed		
			Yes	No
18.	(b)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?  If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.	C s "no,"	•
		No Information Filed		
			Yes	No
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	$\odot$
	NO	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	App	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	ate (	Offering		
21.	Has	s the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes	No C
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
B. SI	ERVI	ICE PROVIDERS		
Auc	litors			_
23	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Yes	_
_0.		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	⊙ ⊙	0

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete

	itional Auditor Information : 1 Reco	ord(s) Filed.				
	he answer to question 23.(a)(1) is "y estions (b) through (f) separately for		elow. If the <i>private fund</i> uses more than one auditing firm, you must co	mplete		
(b)	Name of the auditing firm:					
	PRICEWATERHOUSECOOPERS	LLP				
(c)	The location of the auditing firm's	office responsible for the private fund's aud	it (city, state and country):			
	City:	State:	Country:			
	NEW YORK	New York	United States	Vaa	No	
(d)	Is the auditing firm an independen	nt public accountant?		©	0	
(e)	Is the auditing firm registered with	the Public Company Accounting Oversight	Board?	•	0	
	If yes, Public Company Accounting	g Oversight Board-Assigned Number:				
(f)		g firm subject to regular inspection by the Po	ublic Company Accounting Oversight Board in accordance with its rules	s? <b>©</b>	0	
						_
				Y	es N	c
	•		scal year distributed to the <i>private fund's</i> investors?	(	9 (	-
			annual updating amendment contain unqualified opinions?			
<b>⊙</b> Y	es C No C Report Not Yet Receiv	ved				
If you	u check "Report Not Yet Received,"	you must promptly file an amendment to yo	ur Form ADV to update your response when the report is available.			
Broker						
DIOKEI						_
				Y	es N	τ
Does	s the <i>private fund</i> use one or more p	orime brokers?		Y	es N	
If the	answer to question 24.(a) is "yes,"		for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more broker.	(	0 0	
If the	answer to question 24.(a) is "yes,"	respond to questions (b) through (e) below ons (b) through (e) separately for each prim	·	(	0 0	
If the	answer to question 24.(a) is "yes,"	respond to questions (b) through (e) below ons (b) through (e) separately for each prim	e broker.	ore than	one	
If the prime	e answer to question 24.(a) is "yes," e broker, you must complete question	respond to questions (b) through (e) below ons (b) through (e) separately for each prim No Inform	e broker.	ore than	one	
If the prime	e answer to question 24.(a) is "yes," e broker, you must complete question s the private fund use any custodian	respond to questions (b) through (e) below ons (b) through (e) separately for each prime.  No Information (including the prime brokers listed above)	e broker.	ore than	one one	
If the prime diam.	e answer to question 24.(a) is "yes," e broker, you must complete question to the private fund use any custodian e answer to question 25.(a) is "yes,"	respond to questions (b) through (e) below ons (b) through (e) separately for each prime.  No Information (including the prime brokers listed above)	e broker.  nation Filed  ) to hold some or all of its assets?  for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more	ore than	one one	
lf the prime	e answer to question 24.(a) is "yes," e broker, you must complete question to the private fund use any custodian e answer to question 25.(a) is "yes,"	respond to questions (b) through (e) below ons (b) through (e) separately for each prime No Information (including the prime brokers listed above respond to questions (b) through (g) below (b) through (g) separately for each custodictions (b) through (c) separately for each custodictions (d)	e broker.  nation Filed  ) to hold some or all of its assets?  for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more	ore than	one one	
lian Does If the custo	answer to question 24.(a) is "yes," be broker, you must complete question at the private fund use any custodian answer to question 25.(a) is "yes," odian, you must complete questions itional Custodian Information: 2 Results answer to question 25.(a) is "yes,"	respond to questions (b) through (e) below ons (b) through (e) separately for each prime No Information (including the prime brokers listed above respond to questions (b) through (g) below (b) through (g) separately for each custodicecord(s) Filed.	e broker.  nation Filed  ) to hold some or all of its assets?  for each custodian the private fund uses. If the private fund uses more an.  w for each custodian the private fund uses. If the private fund uses more	You than on	one one  es N  e	
lian  Does If the custo  Add	answer to question 24.(a) is "yes," be broker, you must complete question at the private fund use any custodian answer to question 25.(a) is "yes," odian, you must complete questions itional Custodian Information: 2 Results answer to question 25.(a) is "yes,"	respond to questions (b) through (e) below ons (b) through (e) separately for each prime.  No Information (including the prime brokers listed above respond to questions (b) through (g) below (b) through (g) separately for each custodicecord(s) Filed.  s," respond to questions (b) through g) belowers (b) through (g) separately for each custodicecord (s) Filed.	e broker.  nation Filed  ) to hold some or all of its assets?  for each custodian the private fund uses. If the private fund uses more an.  w for each custodian the private fund uses. If the private fund uses more	You than on	one one  es N  e	
ian  Does If the custo  Add  If t  (b)	answer to question 24.(a) is "yes," be broker, you must complete question answer to question 25.(a) is "yes," odian, you must complete questions itional Custodian Information: 2 Restandant, you must complete question 25.(a) is "yes stodian, you must complete question 25.(b) Legal name of custodian:	respond to questions (b) through (e) below ons (b) through (e) separately for each prime.  No Information (including the prime brokers listed above respond to questions (b) through (g) below (b) through (g) separately for each custodicecord(s) Filed.  S," respond to questions (b) through g) belowers (b) through (g) separately for each custoff ons (b) through (g) separately for each custoff ons (b) through (g) separately for each custoff ons (b) through (g) separately for each custoff on CORPORATION	e broker.  nation Filed  ) to hold some or all of its assets?  for each custodian the private fund uses. If the private fund uses more an.  w for each custodian the private fund uses. If the private fund uses more	You than on	one one  es N  e	
ian  Does If the custo  Add  If t  (b)	answer to question 24.(a) is "yes," broker, you must complete question answer to question 25.(a) is "yes," odian, you must complete questions itional Custodian Information: 2 Resistant, you must complete question 25.(a) is "yes, stodian, you must complete question 1. Legal name of custodian: THE BANK OF NEW YORK MELLO Primary business name of custod THE BANK OF NEW YORK MELLO	respond to questions (b) through (e) below ons (b) through (e) separately for each prime.  No Information (including the prime brokers listed above respond to questions (b) through (g) below (b) through (g) separately for each custodicecord(s) Filed.  S," respond to questions (b) through g) belowers (b) through (g) separately for each custoff ons (b) through (g) separately for each custoff ons (b) through (g) separately for each custoff ons (b) through (g) separately for each custoff on CORPORATION	nation Filed  It to hold some or all of its assets?  If the private fund uses. If the private fund uses more an.  If the private fund uses if the private fund uses more an.	You than on	one one  es N  e	
an  Does If the custo  Add  If t  (b)	answer to question 24.(a) is "yes," broker, you must complete question answer to question 25.(a) is "yes," odian, you must complete questions itional Custodian Information: 2 Resistant, you must complete question 25.(a) is "yes, stodian, you must complete question 1. Legal name of custodian: THE BANK OF NEW YORK MELLO Primary business name of custod THE BANK OF NEW YORK MELLO	respond to questions (b) through (e) below ons (b) through (e) separately for each prime No Information (including the prime brokers listed above respond to questions (b) through (g) below (b) through (g) separately for each custodicecord(s) Filed.  Secord(s) Filed.  ON CORPORATION  Signature (including the prime brokers listed above respond to questions (b) through (g) below through (g) separately for each custoff ons (b) through (g) separately for each custoff on CORPORATION	nation Filed  It to hold some or all of its assets?  If the private fund uses. If the private fund uses more an.  If the private fund uses if the private fund uses more an.	You than on	one one  es N  e	
an  Does If the custo  Add  If t  (b)	answer to question 24.(a) is "yes," broker, you must complete question answer to question 25.(a) is "yes," odian, you must complete questions itional Custodian Information: 2 Residuant answer to question 25.(a) is "yes, broken answer to question 25.(a) is "yes stodian, you must complete question 25.(a) is "yes stodian, you must complete question 25. Legal name of custodian: THE BANK OF NEW YORK MELLOW Primary business name of custod THE BANK OF NEW YORK MELLOW The location of the custodian's off	respond to questions (b) through (e) below ons (b) through (e) separately for each prime No Information (including the prime brokers listed above respond to questions (b) through (g) below (b) through (g) separately for each custodicecord(s) Filed.  Se," respond to questions (b) through g) belowers (b) through (g) separately for each custodicecord (s) through (g) separately for each custodicec	e broker.  nation Filed  ) to hold some or all of its assets?  for each custodian the private fund uses. If the private fund uses more an.  w for each custodian the private fund uses. If the private fund uses more fund.	You than one	one  es N e	
If the prime diam.  Does If the custo (b) (c) (d)	answer to question 24.(a) is "yes," broker, you must complete question answer to question 25.(a) is "yes," odian, you must complete questions itional Custodian Information: 2 Residuan, you must complete question itional Custodian Information: 2 Residuan, you must complete question Legal name of custodian:  THE BANK OF NEW YORK MELLO Primary business name of custod THE BANK OF NEW YORK MELLO The location of the custodian's off City:	respond to questions (b) through (e) below ons (b) through (e) separately for each prime No Information (including the prime brokers listed above respond to questions (b) through (g) below (b) through (g) separately for each custodicecord(s) Filed.  Separately for each custodicecord (including the prime brokers listed above respond to questions (b) through (g) below through (g) separately for each custodicecord (including the prime brokers listed above respond to questions (b) through (g) below through (g) separately for each custodicecord (including the prime brokers listed above respond to questions (b) through (g) below through (g) separately for each custodicecord (including the prime brokers listed above respond to questions (b) through (g) below through (g) separately for each custodicecord (including the prime brokers listed above respond to questions (b) through (g) below through (g) separately for each custodicecord (including the prime brokers listed above respond to questions (b) through (g) below through (g) separately for each custodicecord (including the prime brokers listed above respond to questions (b) through (g) below through (g) separately for each custodicecord (including the prime brokers listed above respond to questions (b) through (g) below through (g) separately for each custodicecord (including the prime brokers listed above respond to questions (b) through (g) below through (g) separately for each custodicecord (including the prime brokers listed above respond to questions (b) through (g) below through (g) separately for each custodicecord (including the prime brokers listed above respond to questions (including the prime brokers listed above respond to questions (including the prime brokers listed above respond to questions (including the prime brokers listed above respond to questions (including the prime brokers listed above respond to questions (including the prime brokers listed above respond to questions (including the prime brokers listed above respond to questions (including	e broker.  nation Filed  ) to hold some or all of its assets?  for each custodian the private fund uses. If the private fund uses more an.  w for each custodian the private fund uses. If the private fund uses more dian.	You than one	one one  es N  e	

	Number (if any):				
(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any)					
		spond to questions (b) through g) be ) through (g) separately for each cu	elow for each custodian the <i>private fund</i> uses. If the <i>priva</i>	ate fund uses more th	
	al name of custodian: : NORTHERN TRUST INTERNATIO	NAL BANKING CORPORATION			
	nary business name of custodian: NORTHERN TRUST INTERNATIO	NAL BANKING CORPORATION			
(d) The	location of the custodian's office re	esponsible for <i>custody</i> of the <i>private</i>	fund's assets (city, state and country):		
City:	SEY CITY	State: New Jersey	Country: United States		
OLIK	021 0111	New delacy	Cinica States		
(e) Is th	e custodian a related person of you	ur firm?			
(f)		ide ite 050 ee eisteeties waarb ee (it e	d.		
(f) If the	e custodian is a broker-dealer, prov	vide its SEC registration number (if a	iny):		
CRE	Number (if any):				
	e custodian is not a broker-dealer, o	or is a broker-dealer but does not ha	ave an SEC registration number, provide its <i>legal entity</i>	identifier (if any)	
r <mark>ator</mark> Does the <i>p</i>	orivate fund use an administrator oth	her than your firm?	ave an SEC registration number, provide its <i>legal entity</i> when the second seco		
nator Does the point of the answ b) through	orivate fund use an administrator oth	her than your firm? and to questions (b) through (f) below or.			
Poes the position of the answard through through the answard of the answard through th	private fund use an administrator other to question 26.(a) is "yes," responsion (f) separately for each administrator information: 1 Rec	her than your firm?  ond to questions (b) through (f) below or.  cord(s) Filed.  spond to questions (b) through (f) be		you must complete o	
rator Does the profit the answer	private fund use an administrator offer to question 26.(a) is "yes," respond (f) separately for each administrator Information: 1 Receives a question 26.(a) is "yes," responds to question 26.(a) is "yes," responds to through (f) separately for each	her than your firm?  ond to questions (b) through (f) below or.  cord(s) Filed.  spond to questions (b) through (f) be	w. If the <i>private fund</i> uses more than one administrator,	you must complete o	
rator Does the positive answers  Additiona  If the ansequestion  (b) Name APE	private fund use an administrator officer to question 26.(a) is "yes," response (f) separately for each administrator I Administrator Information: 1 Receives as (b) through (f) separately for each the of administrator:	her than your firm?  ond to questions (b) through (f) below  or.  cord(s) Filed.  spond to questions (b) through (f) be h administrator.	w. If the <i>private fund</i> uses more than one administrator,	you must complete o	
rator Does the positive for the answer of the answer of through Additiona  If the answer of the answ	private fund use an administrator other to question 26.(a) is "yes," response (f) separately for each administrator I Administrator Information: 1 Receives as (b) through (f) separately for each administrator:  EX FUND SERVICES  attion of administrator (city, state and	her than your firm?  ond to questions (b) through (f) below or.  cord(s) Filed.  spond to questions (b) through (f) be h administrator.  d country):  State:	w. If the private fund uses more than one administrator,	you must complete o	
rator Does the positive for the answer of the answer of through Additiona  If the answer of the answ	private fund use an administrator officer to question 26.(a) is "yes," responsion (f) separately for each administrator Information: 1 Received a question 26.(a) is "yes," responsion (b) through (f) separately for each the of administrator: EX FUND SERVICES	her than your firm?  and to questions (b) through (f) belower.  cord(s) Filed.  spond to questions (b) through (f) be h administrator.	w. If the <i>private fund</i> uses more than one administrator,	you must complete o	
rator Does the positive answers  Additiona  If the ansequestion  (b) Name APE  (c) Local City: NEV	private fund use an administrator other to question 26.(a) is "yes," response (f) separately for each administrator I Administrator Information: 1 Receives as (b) through (f) separately for each administrator:  EX FUND SERVICES  attion of administrator (city, state and	her than your firm?  and to questions (b) through (f) below or.  cord(s) Filed.  spond to questions (b) through (f) be h administrator.  d country):  State: New York	w. If the private fund uses more than one administrator,	you must complete o	
rator Does the positive answer the answer th	private fund use an administrator of the rer to question 26.(a) is "yes," response (f) separately for each administrator.  I Administrator Information: 1 Recommendation and the results of the properties of the second se	her than your firm?  and to questions (b) through (f) below or.  cord(s) Filed.  spond to questions (b) through (f) be h administrator.  d country):  State:  New York  your firm?  nd investor account statements to the spond to questions (b) through (f) be head administrator.	w. If the <i>private fund</i> uses more than one administrator,  low. If the <i>private fund</i> uses more than one administrator  Country: United States	you must complete o	

27.		ng your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?		
	0%			
		ude only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the ation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such	ne	
	pers			
<u>Ma</u>	rkete	<u>rs</u>		
		Y	es	No
28.	(a)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	0	•
		You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the ar		
		to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer must complete questions (b) through (g) concertably for each marketer.	er yo	ou
		must complete questions (b) through (g) separately for each marketer.		
		No Information Filed		
А. Р	RIVA	TE FUND		
Info	rmatio	on About the <i>Private Fund</i>		
1.	(a)	Name of the <i>private fund</i> :		
		MIP IV OLIVIA PARTNERS, L.P.		
	(b)	Private fund identification number:		
		(include the "805-" prefix also)		
		805-5858878133		
_				
2.		er the laws of what state or country is the <i>private fund</i> organized:		
		State: Country:  Delaware United States		
		Dolaware Citates		
3.	(a)	Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Nar	ne of General Partner, Manager, Trustee, or Director		
	MIF	P IV (ECI) GP, LLC		
	(b)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	Fili	ng Adviser/Relying Adviser Name		
	MA	CQUARIE INFRASTRUCTURE PARTNERS		
4.	The	private fund (check all that apply; you must check at least one):		
		(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	V	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
_				
5.	List	the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
		No Information Filed		
			es	No
6.	(a)	Is this a "master fund" in a master-feeder arrangement?	)	⊙
	(b)	If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
		No Information Filed		
			es	No
	(c)	Is this a "feeder fund" in a master-feeder arrangement?	)	⊙
		If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?		
		Name of private fund:		
		Private fund identification number:		
		(include the "805-" prefix also)		
	NOT	E: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-fee	der	

7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder function of the following questions:	ls ans	wer
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund.	interes	sts,
8.	(a) Is this <i>private fund</i> a "fund of funds"?	_	No
O.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of	C wheth	<b>⊙</b> er
	they are also <i>private funds</i> or registered investment companies.  (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	_	_
	(a) If you, does the private rand invest in failed managed by you or by a rotated person.	O	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund for private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 149,190,875		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :  \$ 10,000,000  NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational document	ts of th	he
	fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners:  10		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  16%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	4%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?		No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  6%		
<u>Υοι</u>	ur Advisory Services	Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	0	•
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," question blank.	leave	
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	$\circ$	•

arrangement or reporting on the funds separately.

	leave this question blank.	No Information	n Filed		
				Ye	s No
	your <i>clients</i> solicited to invest in the <i>pri</i>	vate fund? ot consider feeder funds of the private fund.		0	•
740	TL. I of purposes of this question, do no	t consider reeder runds of the private rund.			
20. App 3%	proximately what percentage of your clie	nts has invested in the private fund?			
Drivoto	Offering				
Private	Offering			Ye	s No
21. Has	s the <i>private fund</i> ever relied on an exer	mption from registration of its securities under Reg	ulation D of the Securities Act of 1933?	•	0
22. If ye	es, provide the <i>private fund's</i> Form D file	number (if any):			
	rm D file number 1-350630				
3. SERV	ICE PROVIDERS				
Auditor	<u>s</u>				
23 (a)	(1) Are the <i>private fund's</i> financial state	aments subject to an annual audit?			es No
20. (a)		s "yes," are the financial statements prepared in ac	ccordance with U.S. GAAP?	© ©	
			f the <i>private fund</i> uses more than one auditing firm, you must comple		, 0
	questions (b) through (f) separately for				
	Additional Auditor Information : 1 Re	cord(s) Filed.			
	If the answer to question 23.(a)(1) is questions (b) through (f) separately		r. If the private fund uses more than one auditing firm, you must comp	plete	
	(b) Name of the auditing firm:				
	PRICEWATERHOUSECOOPER	S LLP			
	(c) The location of the auditing firm	's office responsible for the <i>private fund's</i> audit (city	y, state and country):		
	City:	State:	Country:		
	NEW YORK	New York	United States	Yes	No
	(d) Is the auditing firm an independ	ent public accountant?		©	0
	(e) Is the auditing firm registered w	ith the Public Company Accounting Oversight Boar	rd?	•	0
	If yes, Public Company Account	ing Oversight Board-Assigned Number:			
	238				
	(f) If "yes" to (e) above, is the audit	ing firm subject to regular inspection by the Public	Company Accounting Oversight Board in accordance with its rules?	•	0
(g)	Are the <i>private fund's</i> audited financial	statements for the most recently completed fiscal	year distributed to the <i>private fund's</i> investors?	Ye	s No
(h)	Do all of the reports prepared by the ac	uditing firm for the private fund since your last annu	ual updating amendment contain unqualified opinions?	•	
	⊙ Yes C No C Report Not Yet Rec	eived			
	If you check "Report Not Yet Received	," you must promptly file an amendment to your Fo	orm ADV to update your response when the report is available.		
Prime E	<u>Broker</u>				
04 ( )	December with the first	a prima a brakara O		Ye	es No
24. (a)	Does the <i>private fund</i> use one or more		each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more	C than c	
		stions (b) through (e) separately for each prime bro		uiaii (	7110

C	ısto	٦di	an
U	มระเ	Jui	an

Additio	onal Custodian Information : 2 Rec	ord(s) Filed.		
		respond to questions (b) through g) belos (b) through (g) separately for each custo	w for each custodian the <i>private fund</i> uses. If the <i>priva</i> odian.	nte fund uses more th
	egal name of custodian: THE BANK OF NEW YORK MELLON	N CORPORATION		
	Primary business name of custodia THE BANK OF NEW YORK MELLON			
(d) T	he location of the custodian's offic	e responsible for <i>custody</i> of the <i>private fu</i>	nd's assets (city, state and country):	
	City:	State:	Country:	
, N	IEW YORK	New York	United States	
(e) Is	s the custodian a <i>related person</i> of	your firm?		
(f) If	the custodian is a broker-dealer, p	provide its SEC registration number (if any	<b>/</b> ):	
- C	CRD Number (if any):			
(g) If	the custodian is not a broker-deal	er, or is a broker-dealer but does not have	e an SEC registration number, provide its <i>legal entity i</i>	dentifier (if any)
		respond to questions (b) through g) belos (b) through (g) separately for each custo	w for each custodian the <i>private fund</i> uses. If the <i>priva</i> odian.	nte fund uses more th
	egal name of custodian: HE NORTHERN TRUST INTERNA	TIONAL BANKING CORPORATION		
	Primary business name of custodia THE NORTHERN TRUST INTERNA	n: TIONAL BANKING CORPORATION		
(d) T	he location of the custodian's offic	e responsible for <i>custody</i> of the <i>private fu</i>	nd's assets (city, state and country):	
	City:	State:	Country:	
J	ERSEY CITY	New Jersey	United States	
(e) Is	s the custodian a <i>related person</i> of	your firm?		
(f) If	the custodian is a broker-dealer, p	provide its SEC registration number (if any	<b>/</b> ):	
_				

**Administrator** 

Yes No

O

26. (a) Does the *private fund* use an administrator other than your firm?

Ac	dditional Administrator Information : 1 Record(s) Filed.			
	f the answer to question 26.(a) is "yes," respond to question questions (b) through (f) separately for each administrator		the <i>private fund</i> uses more than one a	administrator, you must complete
(	b) Name of administrator:  APEX FUND SERVICES			
(	c) Location of administrator (city, state and country):			
	City: Stat NEW YORK Nev	te: v York	Country: United States	
(	d) Is the administrator a <i>related person</i> of your firm?			Yes No ○ ⊙
(	<ul> <li>Does the administrator prepare and send investor acc</li> <li>Yes (provided to all investors) Some (provided to</li> </ul>	•		
(	f) If the answer to question 26.(e) is "no" or "some," who statements are not sent to the (rest of the) private fund REGISTRANT			e fund's investors? If investor account
During	your last fiscal year, what percentage of the private fund's	assets (by value) was value	ed by a <i>person</i> , such as an administra	tor, that is not your related person?
Include	only those assets where (i) such <i>person</i> carried out the von used for purposes of investor subscriptions, redemption		-	
Include valuatio person.	on used for purposes of investor subscriptions, redemption		-	
Include valuatio person. keters	on used for purposes of investor subscriptions, redemptio	ons or distributions, and fee	calculations (including allocations) w	ras the valuation determined by such  Yes N
Include valuation person.  Keters  (a) Door to contact to contact the contact	on used for purposes of investor subscriptions, redemption	ons or distributions, and feet an you or your <i>employees</i> for ment agent, consultant, finds (g) below for each such ma	e calculations (including allocations) we calculations (including allocations) we remarketing purposes?  er, introducer, municipal advisor or other	Yes Notes the valuation determined by such  Yes Notes the valuation determined by such
Include valuation person.  Keters  (a) Door to compare	on used for purposes of investor subscriptions, redemption.  es the <i>private fund</i> use the services of someone other that u must answer "yes" whether the <i>person</i> acts as a placemore question 28.(a) is "yes," respond to questions (b) through	ons or distributions, and feet an you or your <i>employees</i> for ment agent, consultant, finds (g) below for each such ma	e calculations (including allocations) we calculations (including allocations) were marketing purposes?  er, introducer, municipal advisor or other calculations are calculated as a second control of the private fund uses. If the private fund uses is the private fund uses are calculated as a second control of the private fund uses.	Yes Notes the valuation determined by such  Yes Notes the valuation determined by such
Include valuation person.  Keters  (a) Door to compare	es the <i>private fund</i> use the services of someone other that u must answer "yes" whether the <i>person</i> acts as a placemquestion 28.(a) is "yes," respond to questions (b) through st complete questions (b) through (g) separately for each	ons or distributions, and feet an you or your <i>employees</i> for nent agent, consultant, finds (g) below for each such man n marketer.	e calculations (including allocations) we calculations (including allocations) were marketing purposes?  er, introducer, municipal advisor or other calculations are calculated as a second control of the private fund uses. If the private fund uses is the private fund uses are calculated as a second control of the private fund uses.	Yes Notes the valuation determined by such  Yes Notes the valuation determined by such
Include valuation person.  Keters  (a) Door to communication mu	es the <i>private fund</i> use the services of someone other that u must answer "yes" whether the <i>person</i> acts as a placemquestion 28.(a) is "yes," respond to questions (b) through st complete questions (b) through (g) separately for each	ons or distributions, and feet an you or your <i>employees</i> for nent agent, consultant, finds (g) below for each such man n marketer.	e calculations (including allocations) we calculations (including allocations) were marketing purposes?  er, introducer, municipal advisor or other calculations are calculated as a second control of the private fund uses. If the private fund uses is the private fund uses are calculated as a second control of the private fund uses.	Yes Notes the valuation determined by such  Yes Notes the valuation determined by such
Include valuation person.  Keters  (a) Door to communication person.  IVATE Fination person.	es the <i>private fund</i> use the services of someone other that u must answer "yes" whether the <i>person</i> acts as a placemquestion 28.(a) is "yes," respond to questions (b) through st complete questions (b) through (g) separately for each	ons or distributions, and feet an you or your <i>employees</i> for nent agent, consultant, finds (g) below for each such man n marketer.	e calculations (including allocations) we calculations (including allocations) were marketing purposes?  er, introducer, municipal advisor or other calculations are calculated as a second control of the private fund uses. If the private fund uses is the private fund uses are calculated as a second control of the private fund uses.	Yes Notes the valuation determined by such  Yes Notes the valuation determined by such
Include valuation person.  Keters  (a) Door to communication person.  IVATE Fination person.  (a) Name of the person.	es the <i>private fund</i> use the services of someone other that u must answer "yes" whether the <i>person</i> acts as a placem question 28.(a) is "yes," respond to questions (b) through st complete questions (b) through (g) separately for each services of the <i>private fund</i> :  P V INTERNATIONAL AIV, L.P. wate fund identification number: clude the "805-" prefix also) 5-1892053600  the laws of what state or country is the <i>private fund</i> organization.	an you or your employees for nent agent, consultant, finder (g) below for each such man marketer.  No Information	e calculations (including allocations) we calculations (including allocations) were marketing purposes?  er, introducer, municipal advisor or other calculations are calculated as a second control of the private fund uses. If the private fund uses is the private fund uses are calculated as a second control of the private fund uses.	Yes Notes the valuation determined by such  Yes Notes the valuation determined by such
Include valuation person.  Keters  (a) Door to communication person.  IVATE Fination person.  (a) Name of the person.  IVATE Fination person.	es the <i>private fund</i> use the services of someone other that u must answer "yes" whether the <i>person</i> acts as a placem question 28.(a) is "yes," respond to questions (b) through st complete questions (b) through (g) separately for each services of the <i>private fund</i> :  P V INTERNATIONAL AIV, L.P. wate fund identification number: clude the "805-" prefix also) 5-1892053600  the laws of what state or country is the <i>private fund</i> organization.	an you or your employees for nent agent, consultant, finder (g) below for each such man marketer.  No Information	e calculations (including allocations) we calculations (including allocations) were marketing purposes?  er, introducer, municipal advisor or other calculations are calculated as a second control of the private fund uses. If the private fund uses is the private fund uses are calculated as a second control of the private fund uses.	Yes Notes the valuation determined by such  Yes Notes the valuation determined by such

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions

	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	No Information Filed		
4.	The private fund (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
ô.	(a) Is this a "master fund" in a master-feeder arrangement?	0	$\odot$
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	•
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?  Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-arrangement or reporting on the funds separately.	-feede	r
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fund the following questions:	s ans	wer
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or it and each class (or series) invests substantially all of its assets in a single master fund.	interes	sts,
0	(a) Is this private fund a "fund of funds"?	Yes	
J.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of vehicles are also private funds or registered investment companies.	C whethe	
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		•
10.	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund P private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 3,067,950		
<u>Ow</u>	<u>vnership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :  \$ 10,000,000		

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the

13.	App 104	proximate number of the <i>private fund's</i> beneficial owners:		
14.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) 6%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	∕es ⊙	No O
16.	Wh:	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : %		
You	ır Ad	dvisory Services	<b>/</b> 00	Na
17.	(a)	Are you a subadviser to this <i>private fund</i> ?	res O	<b>⊙</b>
	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," le question blank.	_	_
		No Information Filed		
18	(a)		es.	
10.		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.	_	•
		No Information Filed		
			es/	No
19.		your <i>clients</i> solicited to invest in the <i>private fund</i> ?	О	$\odot$
	NO	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	App	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	/ate	<u>Offering</u>		
21.	Has	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	es ⊙	O
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
B. S	ERVI	ICE PROVIDERS		
Aud	ditors		Yas	No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	<b>©</b>	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	⊙	o
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
		(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:  NEW YORK New York United States		
		THE MENT FOR TOTAL CONTROL OF THE MENT FOR T		1.1

(d)		~	(
	Is the auditing firm an independent public accountant?	⊙	
(e)	Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	(
	If yes, Public Company Accounting Oversight Board-Assigned Number: 238		
(f)	If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	(
		Y	es
Are t	he private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?		⊙
Do a	Il of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?		
⊙ Y	es C No C Report Not Yet Received		
If you	u check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.		
rokei			
Does	s the <i>private fund</i> use one or more prime brokers?	Y	es
If the	e answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more	than	on
prime	e broker, you must complete questions (b) through (e) separately for each prime broker.		
	No Information Filed		
<u>lian</u>			
Does	s the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the		es •
Does			•
Does	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the		•
Does If the custo  Add	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the odian, you must complete questions (b) through (g) separately for each custodian.	an on	e
Add	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the odian, you must complete questions (b) through (g) separately for each custodian.  Itional Custodian Information: 2 Record(s) Filed.  The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more to	an on	e
Does If the custo  Add	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the odian, you must complete questions (b) through (g) separately for each custodian.  Ilitional Custodian Information: 2 Record(s) Filed.  The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more to stodian, you must complete questions (b) through (g) separately for each custodian.  Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION	an on	e
Add  If the custo  (b)	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the ordian, you must complete questions (b) through (g) separately for each custodian.  Ilitional Custodian Information: 2 Record(s) Filed.  The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more to stodian, you must complete questions (b) through (g) separately for each custodian.  Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  Primary business name of custodian:	an on	e
Add  If the customer of the cu	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the ordian, you must complete questions (b) through (g) separately for each custodian.  Iitional Custodian Information: 2 Record(s) Filed.  The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more to stodian, you must complete questions (b) through (g) separately for each custodian.  Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  Primary business name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  State:  Country:	an on	e
Add  If the custo  (b)	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the ordian, you must complete questions (b) through (g) separately for each custodian.  Ititional Custodian Information: 2 Record(s) Filed.  The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more to stodian, you must complete questions (b) through (g) separately for each custodian.  Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  Primary business name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):	an on	e
Add  If the customer of the cu	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the ordian, you must complete questions (b) through (g) separately for each custodian.  Iitional Custodian Information: 2 Record(s) Filed.  The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more to stodian, you must complete questions (b) through (g) separately for each custodian.  Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  Primary business name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  State:  Country:	han c	e
Does If the custo	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the original private questions (b) through (g) separately for each custodian.  Intional Custodian Information: 2 Record(s) Filed.  Interpretation 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more to stodian, you must complete questions (b) through (g) separately for each custodian.  I Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  Primary business name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  State:  Country:  New York  New York  United States  Is the custodian a related person of your firm?	than o	e N
Does If the custo Add If the custo (b) (c) (d)	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the original private questions (b) through (g) separately for each custodian.  Intional Custodian Information: 2 Record(s) Filed.  Interpretation of the private fund uses in the private fund uses. If the private fund uses more to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more to stodian, you must complete questions (b) through (g) separately for each custodian.  In the private fund uses in the private fund uses in the private fund uses. If the private fund uses more to determine the private fund uses in the private fund uses in the private fund uses. If the private fund uses in the private fund uses in the private fund uses. If the private fund uses in the private fund uses in the private fund uses. If the private fund uses in the private fund uses in the private fund uses. If the private fund uses in the private fund uses in the private fund uses. If the private fund uses in the private fund uses. If the private fund uses in the private fund uses. If the private fund uses in the private fund uses. If the private fund uses in the private fund uses. If the private fund uses in the private fund uses. If the private fund uses in the private fund uses. If the private fund uses in the private fund uses. If the private fund uses in the private fund uses. If the private fund uses in the private fund uses. If the private fund uses in the private fund uses. If the private	than o	e N
Add  If the custo  (b)  (c)	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the ordian, you must complete questions (b) through (g) separately for each custodian.  Itional Custodian Information: 2 Record(s) Filed.  The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more to stodian, you must complete questions (b) through (g) separately for each custodian.  1 Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  Primary business name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  1 The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  State:  Country:  NEW YORK  New York  United States  If the custodian is a broker-dealer, provide its SEC registration number (if any):	than o	e N
If the custo  Add  If the custo  (b)  (c)	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the ordian, you must complete questions (b) through (g) separately for each custodian.  Itional Custodian Information: 2 Record(s) Filed.  The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more to stodian, you must complete questions (b) through (g) separately for each custodian.  1 Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  Primary business name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  1 The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  State:  Country:  NEW YORK  New York  United States  If the custodian is a broker-dealer, provide its SEC registration number (if any):	than o	e N

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one

custodian, you must complete questions (b) through (g) separately for each custodian.

(b	b) Legal name of custodian: THE NORTHERN TRUST BANKING CO	ORPORATION		
(c	c) Primary business name of custodian: THE NORTHERN TRUST BANKING CO	ORPORATION		
(c	d) The location of the custodian's office re	esponsible for <i>custody</i> of the <i>private f</i>	und's assets (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	Yes No
(6	e) Is the custodian a related person of yo	ur firm?		0 0
(f)	) If the custodian is a broker-dealer, prov	vide its SEC registration number (if ar	у):	
	- CRD Number (if any):			
(6	g) If the custodian is not a broker-dealer,	or is a broker-dealer but does not ha	ve an SEC registration number, provide its <i>legal entity ic</i>	dentifier (if any)
dministrato	<u>or</u>			Yes No
6. (a) Doε	es the <i>private fund</i> use an administrator of	ther than your firm?		· (C
If the	e answer to question 26.(a) is "yes," response	ond to questions (b) through (f) below	. If the <i>private fund</i> uses more than one administrator, y	-
(b) t	through (f) separately for each administrat	or.		
Add	ditional Administrator Information : 1 Red	cord(s) Filed.		
	uestions (b) through (f) separately for each	ch administrator.		
(c	c) Location of administrator (city, state an	d country):		
	City:	State:	Country:	
	NEW YORK	New York	United States	Yes No
(c	d) Is the administrator a related person o	f your firm?		0 0
(€	, , , , , , , , , , , , , , , , , , , ,			
	O Yes (provided to all investors) O So	ome (provided to some but not all inv	estors)   No (provided to no investors)	
(f)	) If the answer to question 26.(e) is "no" statements are not sent to the (rest of the REGISTRANT		ecount statements to the (rest of the) <i>private fund</i> 's inves "not applicable."	stors? If investor account
. During y	our last fiscal year, what percentage of the	e <i>private fund's</i> assets (by value) was	valued by a person, such as an administrator, that is no	ot your related person?
0%	only those assets where (i) such person		tablished for that asset, if any, including obtaining any re	
		ions, redemptions or distributions, ar	d fee calculations (including allocations) was the valuat	
Include valuation person.		ions, redemptions or distributions, ar	d fee calculations (including allocations) was the valuat	tion determined by such
Include of valuation person.				

must complete questions (b) through (g) separately for each marketer. \\

You must answer 'yes' whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similanswer to question 28 (a) is 'yes,' respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund use marketer, you must complete questions (b) through (g) separately for each marketer.  (b) Is the marketer a related person of your firm?  (c) Name of the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 8 - 29755 and CRD Number (if any): 14232  (d) Location of the marketer's office used principally by the private fund (city, state and country): City: Pritt, ADELPHIA Pennsylvania  (d) If the answer to question 28 (f) is 'yes,' list the website address(es): No information Filed  You must answer 'yes' whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or simil answer to question 28 (g) is 'yes,' list the website address(es): No information Filed  You must answer 'yes' whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or simil answer to question 28 (g) is 'yes,' list the website address(es): No information Filed  You must answer 'yes' whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or simil answer to question 28 (g) is 'yes,' list the website address(e):  No information Filed  You must answer 'yes' whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or simil answer to question 28 (g) is 'yes,' list the website address(e):  No information Filed  You must answer 'yes' whether the private fund through (g) below for each such marketer the private fund uses. If the private fund uses in the private fund uses in the private fund uses. If the private fund uses in the private fund uses in the private fund uses. If the private fund uses in the priv	=
(c) Name of the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 8 - 29755 8 - 29755 and CRD Number (if any): 14232 (e) Location of the marketer's office used principally by the private fund (city, state and country): City: State: Country: PHILADELPHIA Pennsylvania United States  (f) Does the marketer market the private fund through one or more websites?  (g) If the answer to question 28.(f) is "yes," list the website address(es): No Information Filed  You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similarswer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses marketer, you must complete questions (b) through (g) separately for each marketer.  (b) Is the marketer a related person of your firm?  (c) Name of the marketer: ENCOUNTER CAPITAL LTD  (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 886-): - and CRD Number (if any):  (e) Location of the marketer's office used principally by the private fund (city, state and country): City: MALTA  (f) Does the marketer market the private fund through one or more websites?	_
DELAWARE DISTRIBUTORS, L.P.  (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 886-): 8 - 29755 and CRD Number (if any): 14232  (e) Location of the marketer's office used principally by the private fund (city, state and country): City: PHILADELPHIA Pennsylvania United States  (f) Does the marketer market the private fund through one or more websites?  (g) If the answer to question 28.(f) is "yes," list the website address(es): No Information Filed  Vou must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similanswer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund use marketer, you must complete questions (b) through (g) separately for each marketer.  (b) Is the marketer a related person of your firm?  (c) Name of the marketer: ENCOUNTER CAPITAL LTD  (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):	
8 - 29755 and CRD Number (if any): 14232 e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): City: State: Country: PHILADELPHIA Pennsylvania United States  (f) Does the marketer market the <i>private fund</i> through one or more websites?  (g) If the answer to question 28.(f) is "yes," list the website address(es): No Information Filed  (four must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similarswer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> use marketer, you must complete questions (b) through (g) separately for each marketer.  (c) Name of the marketer a <i>related person</i> of your firm?  (c) Name of the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): and CRD Number (if any):  (a) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): City: State: Country: MALTA Malta	
and CRD Number (if any): 14232  b) Location of the marketer's office used principally by the private fund (city, state and country): City: State: Country: PHILADELPHIA Pennsylvania United States  (f) Does the marketer market the private fund through one or more websites?  g) If the answer to question 28.(f) is "yes," list the website address(es): No Information Filed  (four must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or simil inswer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund use marketer, you must complete questions (b) through (g) separately for each marketer.  b) Is the marketer a related person of your firm?  c) Name of the marketer: ENCOUNTER CAPITAL LTD  d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): - and CRD Number (if any):  c) Location of the marketer's office used principally by the private fund (city, state and country): City: State: Country: MALTA Maita  f) Does the marketer market the private fund through one or more websites?	
City: State: Country: United States    Does the marketer market the private fund through one or more websites?	
PHILADELPHIA Pennsylvania United States  (f) Does the marketer market the private fund through one or more websites?  (g) If the answer to question 28.(f) is "yes," list the website address(es):  No Information Filed  (f) In must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similarswer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund use marketer, you must complete questions (b) through (g) separately for each marketer.  (g) Is the marketer a related person of your firm?  (g) Name of the marketer:  ENCOUNTER CAPITAL LTD  (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):  - and CRD Number (if any):  (e) Location of the marketer's office used principally by the private fund (city, state and country):  City:  (city:  MALTA  Malta  (f) Does the marketer market the private fund through one or more websites?	
f) Does the marketer market the private fund through one or more websites?  g) If the answer to question 28.(f) is "yes," list the website address(es):  No Information Filed  You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similarswer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund use marketer, you must complete questions (b) through (g) separately for each marketer.  b) Is the marketer a related person of your firm?  c) Name of the marketer:  ENCOUNTER CAPITAL LTD  d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):  - and CRD Number (if any):  e) Location of the marketer's office used principally by the private fund (city, state and country):  City:  State:  Country:  MALTA  Malta	
No Information Filed  Tou must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or siminswer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund use marketer, you must complete questions (b) through (g) separately for each marketer.  b) Is the marketer a related person of your firm?  c) Name of the marketer:  ENCOUNTER CAPITAL LTD  d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):  and CRD Number (if any):  e) Location of the marketer's office used principally by the private fund (city, state and country):  City:  MALTA  Malta  Does the marketer market the private fund through one or more websites?	Yes
No Information Filed  four must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or siminswer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses marketer, you must complete questions (b) through (g) separately for each marketer.  b) Is the marketer a related person of your firm?  c) Name of the marketer:  ENCOUNTER CAPITAL LTD  d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):  and CRD Number (if any):  e) Location of the marketer's office used principally by the private fund (city, state and country):  City:  MALTA  State:  Country:  MALTA  Malta	0
You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or siminswer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses marketer, you must complete questions (b) through (g) separately for each marketer.  b) Is the marketer a <i>related person</i> of your firm?  c) Name of the marketer:  ENCOUNTER CAPITAL LTD  d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):  - and CRD Number (if any):  e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):  City:  State:  Country:  MALTA  Malta	
Inswer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund use marketer, you must complete questions (b) through (g) separately for each marketer.  b) Is the marketer a related person of your firm?  c) Name of the marketer:  ENCOUNTER CAPITAL LTD  d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):  and CRD Number (if any):  e) Location of the marketer's office used principally by the private fund (city, state and country):  City:  State:  Country:  MALTA  Malta	
answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> use one marketer, you must complete questions (b) through (g) separately for each marketer.  b) Is the marketer a <i>related person</i> of your firm?  c) Name of the marketer:  ENCOUNTER CAPITAL LTD  d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):  - and CRD Number (if any):  e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):  City:  State:  Country:  MALTA  Malta  f) Does the marketer market the <i>private fund</i> through one or more websites?	
ENCOUNTER CAPITAL LTD  (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): - and CRD Number (if any):  (e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): City: State: Country: MALTA Malta  (f) Does the marketer market the <i>private fund</i> through one or more websites?	Yes
and CRD Number (if any):  E) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):  City: State: Country:  MALTA Malta  F) Does the marketer market the <i>private fund</i> through one or more websites?	
Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):  City: State: Country:  MALTA Malta  f) Does the marketer market the <i>private fund</i> through one or more websites?	
City: State: Country: MALTA Malta  (f) Does the marketer market the <i>private fund</i> through one or more websites?	
MALTA Malta  (f) Does the marketer market the <i>private fund</i> through one or more websites?	
(f) Does the marketer market the <i>private fund</i> through one or more websites?	
	Yes
g) If the answer to question 28.(f) is "yes," list the website address(es):	0
No Information Filed	
You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or simi answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> usone marketer, you must complete questions (b) through (g) separately for each marketer.	
(b) Is the marketer a <i>related person</i> of your firm?	ses more than
(c) Name of the marketer:	

	If the marketer is registered with the SEC, its file number (e.g., 801-	
	and CRD Number (if any):	
(e)	Location of the marketer's office used principally by the <i>private fund</i>	f (city, state and country):
	City: S LUXEMBOURG	State: Country: Luxembourg
(f)	Does the marketer market the <i>private fund</i> through one or more we	Yes lebsites?
(g)	If the answer to question 28.(f) is "yes," list the website address(es	
		No Information Filed
ans		consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than for each marketer.
/I- \	In the annulation of the discount forms	Yes !
(b)	Is the marketer a related person of your firm?	•
(c)	Name of the marketer: MACQUARIE ASSET MANAGEMENT JAPAN CO., LTD.	
(d)	If the marketer is registered with the SEC, its file number (e.g., 801-	·, 8-, or 866-):
	and CRD Number (if any):	
(e)	Location of the marketer's office used principally by the <i>private fund</i>	f (city, state and country):
	City: State:	Country: Japan
<b>.</b>		Yes
(f)	Does the marketer market the <i>private fund</i> through one or more we	ebsites?
(g)	If the answer to question 28.(f) is "yes," list the website address(es	
		No Information Filed
ans		consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than for each marketer.
ans one	swer to question 28.(a) is "yes," respond to questions (b) through (g)	below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than
ans one (b)	swer to question 28.(a) is "yes," respond to questions (b) through (g) a marketer, you must complete questions (b) through (g) separately	below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than for each marketer.  Yes
ans one (b)	swer to question 28.(a) is "yes," respond to questions (b) through (g) a marketer, you must complete questions (b) through (g) separately less the marketer a <i>related person</i> of your firm?  Name of the marketer:	below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than for each marketer.  Yes
ans one (b)	swer to question 28.(a) is "yes," respond to questions (b) through (g) a marketer, you must complete questions (b) through (g) separately the marketer a <i>related person</i> of your firm?  Name of the marketer:  MACQUARIE FUND ADVISERS PTY LTD	below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than for each marketer.  Yes
ans one (b) (c) (d)	swer to question 28.(a) is "yes," respond to questions (b) through (g) a marketer, you must complete questions (b) through (g) separately a separately separately a separately s	below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than for each marketer.  Yes  -, 8-, or 866-):

MACQUARIE ASSET MANAGEMENT EUROPE S.A.R.L.

g) If the answer to question 28.(f) is "yes," list t	No Information	on Filed	
ou must answer "yes" whether the <i>person</i> acts nswer to question 28.(a) is "yes," respond to que marketer, you must complete questions (b) to	uestions (b) through (g) below for each	n such marketer the <i>private fund</i> uses. If the <i>p</i>	· · · · · · · · · · · · · · · · · · ·
b) Is the marketer a <i>related person</i> of your firm	?		Yes ⊙
e) Name of the marketer:  MACQUARIE FUNDS MANAGEMENT HONG	KONG LIMITED		
l) If the marketer is registered with the SEC, its	s file number (e.g., 801-, 8-, or 866-):		
801 - 76257			
and CRD Number (if any): 163553			
e) Location of the marketer's office used princip	pally by the <i>private fund</i> (city, state and	country):	
City: HONG KONG	State:	Country: Hong Kong	
		rieng nong	Yes
Does the marketer market the private fund the	nrough one or more websites?		0
g) If the answer to question 28.(f) is "yes," list t	he website address(es):		
g) If the answer to question 28.(f) is "yes," list t	he website address(es): No Information	on Filed	
g) If the answer to question 28.(f) is "yes," list to go whether the person acts answer to question 28.(a) is "yes," respond to question to questions (b) to marketer, you must complete questions (b) to go whether the person acts are marketer.	No Information as a placement agent, consultant, fin lestions (b) through (g) below for each	der, introducer, municipal advisor or other sol n such marketer the <i>private fund</i> uses. If the <i>p</i>	· · · · · · · · · · · · · · · · · · ·
ou must answer "yes" whether the <i>person</i> acts nswer to question 28.(a) is "yes," respond to qu	No Information as a placement agent, consultant, fin lestions (b) through (g) below for each	der, introducer, municipal advisor or other sol n such marketer the <i>private fund</i> uses. If the <i>p</i>	· · · · · · · · · · · · · · · · · · ·
ou must answer "yes" whether the <i>person</i> acts nswer to question 28.(a) is "yes," respond to qu	No Information No Information No Information No Information as a placement agent, consultant, finstead agent (g) below for each through (g) separately for each market	der, introducer, municipal advisor or other sol n such marketer the <i>private fund</i> uses. If the <i>p</i>	rivate fund uses more than
ou must answer "yes" whether the <i>person</i> acts nswer to question 28.(a) is "yes," respond to quite marketer, you must complete questions (b) to be some marketer a <i>related person</i> of your firm?	No Information as a placement agent, consultant, finuestions (b) through (g) below for each through (g) separately for each market	der, introducer, municipal advisor or other sol n such marketer the <i>private fund</i> uses. If the <i>p</i>	rivate fund uses more than
ou must answer "yes" whether the <i>person</i> acts aswer to question 28.(a) is "yes," respond to question and the marketer, you must complete questions (b) to be some marketer, you must complete questions (b) to be some marketer, you must complete questions (b) to be some marketer a <i>related person</i> of your firm to be some of the marketer:  MACQUARIE INFRASTRUCTURE AND REAL	Assets (EUROPE) LIMITED	der, introducer, municipal advisor or other sol n such marketer the <i>private fund</i> uses. If the <i>p</i>	rivate fund uses more than
ou must answer "yes" whether the <i>person</i> acts nswer to question 28.(a) is "yes," respond to que marketer, you must complete questions (b) to be solved the marketer a <i>related person</i> of your firm?	Assets (EUROPE) LIMITED	der, introducer, municipal advisor or other sol n such marketer the <i>private fund</i> uses. If the <i>p</i>	rivate fund uses more than
ou must answer "yes" whether the <i>person</i> acts aswer to question 28.(a) is "yes," respond to question 28.(a) is "yes," respond to question and the marketer a <i>related person</i> of your firm?  Solution is the marketer a <i>related person</i> of your firm?  Solution is the marketer a related person of your firm?  Solution is the marketer is registered with the SEC, its and CRD Number (if any):  163161	as a placement agent, consultant, finuestions (b) through (g) below for each through (g) separately for each market.	der, introducer, municipal advisor or other soln such marketer the <i>private fund</i> uses. If the <i>p</i> ter.	rivate fund uses more than
ou must answer "yes" whether the <i>person</i> acts inswer to question 28.(a) is "yes," respond to quite marketer, you must complete questions (b) to list the marketer a <i>related person</i> of your firm?  So Name of the marketer:  MACQUARIE INFRASTRUCTURE AND REAL  H) If the marketer is registered with the SEC, its and CRD Number (if any):	as a placement agent, consultant, fin lestions (b) through (g) below for each through (g) separately for each market through (g) separately for each market file number (e.g., 801-, 8-, or 866-):  bally by the private fund (city, state and State: Country	der, introducer, municipal advisor or other soln such marketer the <i>private fund</i> uses. If the <i>p</i> ter.	rivate fund uses more than
ou must answer "yes" whether the <i>person</i> acts aswer to question 28.(a) is "yes," respond to question and the marketer a <i>related person</i> of your firm?  Is the marketer a <i>related person</i> of your firm?  Name of the marketer:  MACQUARIE INFRASTRUCTURE AND READ  If the marketer is registered with the SEC, its and CRD Number (if any):  163161  Location of the marketer's office used principal City:  LONDON	as a placement agent, consultant, fin lestions (b) through (g) below for each through (g) separately for each market through (g) separately for each market file number (e.g., 801-, 8-, or 866-):  State: Country United	der, introducer, municipal advisor or other sol in such marketer the <i>private fund</i> uses. If the <i>p</i> ter.	rivate fund uses more than
ou must answer "yes" whether the <i>person</i> acts aswer to question 28.(a) is "yes," respond to question 28.(a) is "yes," respond to questions (b) in marketer, you must complete questions (b) in the marketer a <i>related person</i> of your firm?  (a) Name of the marketer:  MACQUARIE INFRASTRUCTURE AND READ  (b) If the marketer is registered with the SEC, its and CRD Number (if any):  163161  (c) Location of the marketer's office used principal City:  LONDON	as a placement agent, consultant, finguestions (b) through (g) below for each through (g) separately for each market through (g) separately for each market file number (e.g., 801-, 8-, or 866-):  State: Country United through one or more websites?	der, introducer, municipal advisor or other sol in such marketer the <i>private fund</i> uses. If the <i>p</i> ter.	Yes Yes

answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than

one marketer, you must complete questions (b) through (g) separately for each marketer.

(b)	Is the marketer a <i>related person</i> of your firm?	•	0
(c)	Name of the marketer: MACQUARIE INFRASTRUCTURE AND REAL ASSETS SALES (CANADA) LIMITED		
(d)	) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):		
	and CRD Number (if any):		
(e)	) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):		
	City: State: Country: TORONTO Canada		
		Yes	No
(f)	Does the marketer market the <i>private fund</i> through one or more websites?	0	•
(g)	) If the answer to question 28.(f) is "yes," list the website address(es):		
	No Information Filed		
an	bu must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> swer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more marketer, you must complete questions (b) through (g) separately for each marketer.		
		Yes	No
(b)	) Is the marketer a <i>related person</i> of your firm?	•	0
(c)	Name of the marketer: MACQUARIE INFRASTRUCTURE MANAGEMENT (ASIA) PTY LIMITED		
(d)	) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):		
	and CRD Number (if any):		
(e)	) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):		
	City: State: Country: SINGAPORE Singapore		
	Singapore	Yes	No
(f)	Does the marketer market the <i>private fund</i> through one or more websites?	0	•
(g)	) If the answer to question 28.(f) is "yes," list the website address(es):		
	No Information Filed		
an	bu must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> swer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more marketer, you must complete questions (b) through (g) separately for each marketer.		
		Yes	No
(b)	Is the marketer a <i>related person</i> of your firm?	•	0
(c)	Name of the marketer: MACQUARIE INVESTMENT MANAGEMENT EUROPE S.A.		
(d)	) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):		
	-		

and CRD Number (if any):

(e)	Location of the marketer's office used principally b	by the <i>private fund</i> (city, sta	te and country):				
	City:	State:		Country:			
	LUXEMBOURG			Luxembourg			
(f)	Doos the marketer market the private fund through	ah ana ar mara wahaitas?				es	_
(†)	Does the marketer market the <i>private fund</i> throug	gn one or more websites?			C	)	•
(g)	If the answer to question 28.(f) is "yes," list the we	ebsite address(es):					
		No Info	rmation Filed				
ans	must answer "yes" whether the <i>person</i> acts as a ver to question 28.(a) is "yes," respond to question marketer, you must complete questions (b) through	ons (b) through (g) below fo	r each such mark				•
					Υe	es	No
(b)	Is the marketer a related person of your firm?				•	9	0
, ,							
٠,	Name of the marketer: MACQUARIE SECURITIES KOREA						
(d)	If the marketer is registered with the SEC, its file i	number ( <i>e.g.</i> , 801-, 8-, or 86	66-):				
	- and CRD Number (if any):						
	, , , , , , , , , , , , , , , , , , ,						
(0)	Location of the marketer's office used principally b	ov the private fund (city, cta	to and country):				
	City: State:		Country:				
	SEOUL		Korea, South				
<b>(£</b> )	Dane the consideration and at the contract of first theory	uh			Υe	es	No
(f)	Does the marketer market the <i>private fund</i> throug	gn one or more websites?			C		⊙
(g)	If the answer to question 28.(f) is "yes," list the we	ebsite address(es):					
		No Info	rmation Filed				
ansv	must answer "yes" whether the <i>person</i> acts as a wer to question 28.(a) is "yes," respond to questio marketer, you must complete questions (b) through	ons (b) through (g) below fo	r each such mark	·			)
OHE	marketer, you must complete questions (b) imou	gir (g) separately for each	marketer.				
4					Ye	es	No
(b)	Is the marketer a related person of your firm?				C		⊙
	Name of the marketer: PICTON S.A.						
(d)	If the marketer is registered with the SEC, its file i	number ( <i>e.g.</i> , 801-, 8-, or 86	66-):				
	- and CRD Number (if any):						
(e)	Location of the marketer's office used principally b	by the <i>private fund</i> (city, sta	te and country):				
	City:	State:		Country:			
	SANTIAGO			Chile			
(f)	Does the marketer market the <i>private fund</i> throug	th one or more websites?				es	_
(f)	2000 the marketer market the private fund tilloug	gir one or more websites!			C	)	⊙
(g)	If the answer to question 28.(f) is "yes," list the we	ebsite address(es):					
.5,	- (, - ,,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,,		rmation Filed				

A. P	RIVATE FUND	
<u>Info</u>	rmation About the Private Fund	
1.	<ul> <li>(a) Name of the <i>private fund</i>: MIP V LONGTAIL (ECI) AIV, L.P.</li> <li>(b) <i>Private fund</i> identification number: (include the "805-" prefix also)</li> <li>805-4505384078</li> </ul>	
2.	Under the laws of what state or country is the <i>private fund</i> organized:	
	State: Country: Delaware United States	
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):	7
	No Information Filed	
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.	
	Filing Adviser/Relying Adviser Name	
	MACQUARIE INFRASTRUCTURE PARTNERS	
4.	The <i>private fund</i> (check all that apply; you must check at least one):  (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940	
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.	
	No Information Filed	
6.	Yes No  (a) Is this a "master fund" in a master-feeder arrangement?	
0.	(a) Is this a master fund in a master-reeder arrangement?  (b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?	
	No Information Filed	
	Yes No	•
	(c) Is this a "feeder fund" in a master-feeder arrangement?	
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?  Name of <i>private fund</i> :	
	Private fund identification number: (include the "805-" prefix also)	
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.	
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:	1
	No Information Filed	
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether

 $\circ$ 

8. (a) Is this *private fund* a "fund of funds"?

	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 than "money market funds," to the extent provided in Instruction 6.e.)?		s No ⊙
10.	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund C private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 434,227,284		
<u>Ow</u>	<u>vnership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :  \$ 0		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational d fund).	ocuments of the	he
13.	Approximate number of the <i>private fund's</i> beneficial owners:  104		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  3%		
15.	<ul><li>(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:</li></ul>		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are of the fund limited to <i>qualified clients</i> ?		No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 74%		
Υοι	ur Advisory Services		
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	s No ⊙
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) question blank.	~	
	No Information Filed		
		Yes	No No
18.	<ul><li>(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i>?</li><li>(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If the answer to question</li></ul>	<b>C</b> n 18.(a) is "no,	." ⊙
	leave this question blank.		
	No Information Filed		
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	Yes	No ⊙
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  0%		
<u>Priv</u>	vate Offering		
24	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	_	No -
۷۱.	rias the private rund eventened on an exemption nonitregistration of its securities under Regulation D of the Securities Act of 1933?	•	0

22. If yes, provide the *private fund's* Form D file number (if any):

	No Information Filed		
B. SERVI	ICE PROVIDERS		
Auditors	<u>s</u>		
23. (a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Yes	s No
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must comple questions (b) through (f) separately for each auditing firm.	te	
	(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country:		
	NEW YORK New York United States	<b>Yes</b>	No
	(d) to the auditing firm an independent public accountant?	_	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 238		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
		Ye	s No
(g)	Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?	•	0
(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.		
Prime B	<u>roker</u>	Vo	s No
24. (a)	Does the <i>private fund</i> use one or more prime brokers?	0	_
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more the prime broker, you must complete questions (b) through (e) separately for each prime broker.		
	No Information Filed		
Custodia	<u>an</u>	Ye	s No
25. (a)	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	· •	_
	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than custodian, you must complete questions (b) through (g) separately for each custodian.	one	
	Additional Custodian Information : 2 Record(s) Filed.		
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more that custodian, you must complete questions (b) through (g) separately for each custodian.	ın on	ie

(1	<ul><li>b) Legal name of custodian:</li><li>THE BANK OF NEW YORK MELLO</li></ul>	ON CORPORATION		
((	c) Primary business name of custod THE BANK OF NEW YORK MELLO			
	d) The location of the custodian's off	ice responsible for <i>custody</i> of the <i>private f</i>	und's assets (city, state and country):	
	City: NEW YORK	State: New York	Country: United States	
	e) Is the custodian a related person			Yes No
(1	f) If the custodian is a broker-dealer	, provide its SEC registration number (if ar	y):	
	- CRD Number (if any):			
(4	g) If the custodian is not a broker-de	aler, or is a broker-dealer but does not ha	ve an SEC registration number, provide its legal entity ident	ifier (if any)
		s," respond to questions (b) through g) bel ns (b) through (g) separately for each cus	ow for each custodian the <i>private fund</i> uses. If the <i>private fu</i> todian.	<i>and</i> uses more than one
(1	b) Legal name of custodian: THE NORTHERN TRUST INTERN	ATIONAL BANKING CORPORATION		
((	c) Primary business name of custod THE NORTHERN TRUST INTERN	lian: ATIONAL BANKING CORPORATION		
(	d) The location of the custodian's off	ice responsible for <i>custody</i> of the <i>private f</i>	und's assets (city, state and country):	
	City: JERSEY CITY	State: New Jersey	Country: United States	
	a) In the country live a majority discountry	- (		Yes No
	e) Is the custodian a related person	of your firm?		○ ◎
(1	f) If the custodian is a broker-dealer	, provide its SEC registration number (if ar	y):	
	- CRD Number (if any):			
(9	g) If the custodian is not a broker-de	aler, or is a broker-dealer but does not ha	ve an SEC registration number, provide its legal entity ident	ifier (if any)
dministrat	cor			
				Yes No
If th	es the <i>private fund</i> use an administratine answer to question 26.(a) is "yes," through (f) separately for each admin	respond to questions (b) through (f) below	. If the <i>private fund</i> uses more than one administrator, you	must complete questions
Ad	Iditional Administrator Information :	1 Record(s) Filed.		
	f the answer to question 26.(a) is "yes questions (b) through (f) separately fo		ow. If the <i>private fund</i> uses more than one administrator, yo	ou must complete
	b) Name of administrator:  APEX FUND SERVICES			
	c) Location of administrator (city, state	te and country):		
	City: NEW YORK	State: New York	Country: United States	
[]	INE IN I OTHER	THOW TOTAL	Clinica Claics	

	(d) Is the administrator a <i>related person</i> of your firm?		0 0
	(e) Does the administrator prepare and send investor account statements to the	private fund's investors?	
	C Yes (provided to all investors) C Some (provided to some but not all inve		
	(f) If the answer to question 26.(e) is "no" or "some," who sends the investor ac statements are not sent to the (rest of the) <i>private fund's</i> investors, respond "REGISTRANT		investor account
	uring your last fiscal year, what percentage of the <i>private fund</i> 's assets (by value) was	valued by a person, such as an administrator, that is not your n	elated person?
val	% clude only those assets where (i) such <i>person</i> carried out the valuation procedure est aluation used for purposes of investor subscriptions, redemptions or distributions, and erson.		
rket	<u>ters</u>		
(2)	). Does the private fundues the convices of company other than you or your employee	os for markating purposas?	Yes No
(a)	) Does the <i>private fund</i> use the services of someone other than you or your <i>employe</i> You must answer "yes" whether the person acts as a placement agent, consultant		or nerson If the answer
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, to question 28.(a) is "yes," respond to questions (b) through (g) below for each such must complete questions (b) through (g) separately for each marketer.		
	Additional Marketer Information : 12 Record(s) Filed.		
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultar answer to question 28.(a) is "yes," respond to questions (b) through (g) below for	·	-
	one marketer, you must complete questions (b) through (g) separately for each n	narketer.	
	(b) Is the marketer a <i>related person</i> of your firm?		Yes No
	(b) is the marketer a related person of your min.		⊙ ⊖
	(c) Name of the marketer: DELAWARE DISTRIBUTORS, L.P.		
	(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 86	6-):	
	8 - 29755		
	and CRD Number (if any): 14232		
	(e) Location of the marketer's office used principally by the <i>private fund</i> (city, stat	e and country):	
	City: State:	Country:	
	PHILADELPHIA Pennsylvania	United States	
	(f) Does the marketer market the <i>private fund</i> through one or more websites?		Yes No ○ •
	(g) If the answer to question 28.(f) is "yes," list the website address(es):		
	No Info	mation Filed	
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultar answer to question 28.(a) is "yes," respond to questions (b) through (g) below for one marketer, you must complete questions (b) through (g) separately for each not be the person acts as a placement agent, consultar answer to question 28.(a) is "yes," respond to questions (b) through (g) separately for each not be the person acts as a placement agent, consultar answer to question 28.(a) is "yes," respond to questions (b) through (g) separately for each not be the person acts as a placement agent, consultar answer to question 28.(a) is "yes," respond to questions (b) through (g) separately for each not be the person acts as a placement agent, consultar answer to question 28.(a) is "yes," respond to questions (b) through (g) separately for each not be the person acts as a placement agent, consultar answer to question (g) through	each such marketer the private fund uses. If the private fund uses.	
			Yes No
	(b) Is the marketer a <i>related person</i> of your firm?		0 0
	(c) Name of the marketer:		
	ENCOUNTER CAPITAL LTD		
	(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 86	6-):	

(e)			
(e)			
	Location of the marketer's office used principally by the <i>private fund</i> (		
	City: State: MALTA	Country: Malta	
	1VI \(\text{L} \)		⁄es
f)	Does the marketer market the <i>private fund</i> through one or more web	neitae?	_
(-)			O
(g)	If the answer to question 28.(f) is "yes," list the website address(es):		
		No Information Filed	
ansv	· · · · · · · · · · · · · · · · · · ·	consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more the private fund uses more the marketer.	
		Y	es/
(b)	Is the marketer a related person of your firm?		•
٠,	Name of the marketer:		
	MACQUARIE ASSET MANAGEMENT EUROPE S.A.R.L.		
d)	If the marketer is registered with the SEC, its file number (e.g., 801-,	8-, or 866-):	
	- and CRD Number (if any):		
	and CRD Number (ii any).		
(e)	Location of the marketer's office used principally by the private fund (	(city, state and country):	
	•	tate: Country:	
	LUXEMBOURG	Luxembourg	⁄es
		acitas?	63
f)	Does the marketer market the <i>private rung</i> through one or more web	Jailea:	_
(f)	Does the marketer market the <i>private fund</i> through one or more web	J31163 :	0
	If the answer to question 28.(f) is "yes," list the website address(es):		0
	If the answer to question 28.(f) is "yes," list the website address(es):		0
	If the answer to question 28.(f) is "yes," list the website address(es):		0
(g)	If the answer to question 28.(f) is "yes," list the website address(es):	No Information Filed	
g) You	If the answer to question 28.(f) is "yes," list the website address(es):  must answer "yes" whether the <i>person</i> acts as a placement agent, or	No Information Filed  consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more the	If the
(g) You ansv	If the answer to question 28.(f) is "yes," list the website address(es):  must answer "yes" whether the <i>person</i> acts as a placement agent, over to question 28.(a) is "yes," respond to questions (b) through (g) through (g) through (g) separately for	No Information Filed  consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more that the private fund uses more than the private fund u	If the
g) You ansv	If the answer to question 28.(f) is "yes," list the website address(es):  must answer "yes" whether the <i>person</i> acts as a placement agent, over to question 28.(a) is "yes," respond to questions (b) through (g) the	No Information Filed  consultant, finder, introducer, municipal advisor or other solicitor, or similar person. below for each such marketer the private fund uses. If the private fund uses more that or each marketer.	If th
You ansv	If the answer to question 28.(f) is "yes," list the website address(es):  must answer "yes" whether the <i>person</i> acts as a placement agent, over to question 28.(a) is "yes," respond to questions (b) through (g) through (g) through (g) separately for	No Information Filed  consultant, finder, introducer, municipal advisor or other solicitor, or similar person. below for each such marketer the private fund uses. If the private fund uses more that or each marketer.	If thar
You ansv one	If the answer to question 28.(f) is "yes," list the website address(es):  must answer "yes" whether the <i>person</i> acts as a placement agent, of wer to question 28.(a) is "yes," respond to questions (b) through (g) through (g) separately formarketer, you must complete questions (b) through (g) separately formarketer a <i>related person</i> of your firm?	No Information Filed  consultant, finder, introducer, municipal advisor or other solicitor, or similar person. below for each such marketer the private fund uses. If the private fund uses more that or each marketer.	If thar
You answone (b)	If the answer to question 28.(f) is "yes," list the website address(es):  must answer "yes" whether the <i>person</i> acts as a placement agent, ower to question 28.(a) is "yes," respond to questions (b) through (g) through (g) marketer, you must complete questions (b) through (g) separately for the marketer a <i>related person</i> of your firm?  Name of the marketer:  MACQUARIE ASSET MANAGEMENT JAPAN CO.,LTD	No Information Filed  consultant, finder, introducer, municipal advisor or other solicitor, or similar person. Delow for each such marketer the private fund uses. If the private fund uses more that or each marketer.	If thar
You ansv one	If the answer to question 28.(f) is "yes," list the website address(es):  must answer "yes" whether the <i>person</i> acts as a placement agent, over to question 28.(a) is "yes," respond to questions (b) through (g) through (g) marketer, you must complete questions (b) through (g) separately for the marketer a <i>related person</i> of your firm?  Name of the marketer:	No Information Filed  consultant, finder, introducer, municipal advisor or other solicitor, or similar person. Delow for each such marketer the private fund uses. If the private fund uses more that or each marketer.	If thar
You answone (b)	If the answer to question 28.(f) is "yes," list the website address(es):  must answer "yes" whether the <i>person</i> acts as a placement agent, ower to question 28.(a) is "yes," respond to questions (b) through (g) marketer, you must complete questions (b) through (g) separately for the marketer a <i>related person</i> of your firm?  Name of the marketer:  MACQUARIE ASSET MANAGEMENT JAPAN CO.,LTD  If the marketer is registered with the SEC, its file number (e.g., 801-,	No Information Filed  consultant, finder, introducer, municipal advisor or other solicitor, or similar person. Delow for each such marketer the private fund uses. If the private fund uses more that or each marketer.	If thar
You answone (b)	If the answer to question 28.(f) is "yes," list the website address(es):  must answer "yes" whether the <i>person</i> acts as a placement agent, ower to question 28.(a) is "yes," respond to questions (b) through (g) through (g) marketer, you must complete questions (b) through (g) separately for the marketer a <i>related person</i> of your firm?  Name of the marketer:  MACQUARIE ASSET MANAGEMENT JAPAN CO.,LTD	No Information Filed  consultant, finder, introducer, municipal advisor or other solicitor, or similar person. Delow for each such marketer the private fund uses. If the private fund uses more that or each marketer.	If thar
You ansvone	If the answer to question 28.(f) is "yes," list the website address(es):  must answer "yes" whether the <i>person</i> acts as a placement agent, over to question 28.(a) is "yes," respond to questions (b) through (g) is marketer, you must complete questions (b) through (g) separately for the marketer a <i>related person</i> of your firm?  Name of the marketer:  MACQUARIE ASSET MANAGEMENT JAPAN CO.,LTD  If the marketer is registered with the SEC, its file number (e.g., 801-, and CRD Number (if any):	No Information Filed  consultant, finder, introducer, municipal advisor or other solicitor, or similar person. Delow for each such marketer the private fund uses. If the private fund uses more that or each marketer.	If thar
You answone (b)	If the answer to question 28.(f) is "yes," list the website address(es):  must answer "yes" whether the <i>person</i> acts as a placement agent, over to question 28.(a) is "yes," respond to questions (b) through (g) is marketer, you must complete questions (b) through (g) separately for the marketer a <i>related person</i> of your firm?  Name of the marketer:  MACQUARIE ASSET MANAGEMENT JAPAN CO.,LTD  If the marketer is registered with the SEC, its file number ( <i>e.g.</i> , 801-, and CRD Number (if any):  Location of the marketer's office used principally by the <i>private fund</i> (if any):	No Information Filed  consultant, finder, introducer, municipal advisor or other solicitor, or similar person. Delow for each such marketer the private fund uses. If the private fund uses more that each marketer.  8-, or 866-):	If thar
You answone	If the answer to question 28.(f) is "yes," list the website address(es):  must answer "yes" whether the <i>person</i> acts as a placement agent, over to question 28.(a) is "yes," respond to questions (b) through (g) is marketer, you must complete questions (b) through (g) separately for the marketer a <i>related person</i> of your firm?  Name of the marketer:  MACQUARIE ASSET MANAGEMENT JAPAN CO.,LTD  If the marketer is registered with the SEC, its file number (e.g., 801-, and CRD Number (if any):	No Information Filed  consultant, finder, introducer, municipal advisor or other solicitor, or similar person. Delow for each such marketer the private fund uses. If the private fund uses more that each marketer.  8-, or 866-):  (city, state and country):  Country:	If thar
You answone (b) (c)	If the answer to question 28.(f) is "yes," list the website address(es):  must answer "yes" whether the <i>person</i> acts as a placement agent, over to question 28.(a) is "yes," respond to questions (b) through (g) is marketer, you must complete questions (b) through (g) separately for the marketer a <i>related person</i> of your firm?  Name of the marketer:  MACQUARIE ASSET MANAGEMENT JAPAN CO.,LTD  If the marketer is registered with the SEC, its file number (e.g., 801-, and CRD Number (if any):  Location of the marketer's office used principally by the <i>private fund</i> (City: State:	No Information Filed  consultant, finder, introducer, municipal advisor or other solicitor, or similar person. Delow for each such marketer the private fund uses. If the private fund uses more that or each marketer.  8-, or 866-):  (city, state and country):  Country:  Japan	If thar

ns	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introduwer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer, you must complete questions (b) through (g) separately for each marketer.		
b)	Is the marketer a <i>related person</i> of your firm?		es
c)	Name of the marketer: MACQUARIE FUND ADVISERS PTY LTD		
d)	If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):		
	and CRD Number (if any): 163507		
e)	Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):  City:  State:	Country:	
	SYDNEY State.	Australia	
)	Does the marketer market the <i>private fund</i> through one or more websites?		es
)	If the answer to question 28.(f) is "yes," list the website address(es):		
ns	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introduver to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer.		
ns	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introdu	keter the <i>private fund</i> uses. If the <i>private fund</i> uses more the	
ns ne	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introdu wer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such mark	keter the <i>private fund</i> uses. If the <i>private fund</i> uses more the	nan
ns ne	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introduwer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer, you must complete questions (b) through (g) separately for each marketer.	keter the <i>private fund</i> uses. If the <i>private fund</i> uses more the	es
ns ne ))	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introduwer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer, you must complete questions (b) through (g) separately for each marketer.  Is the marketer a <i>related person</i> of your firm?	keter the <i>private fund</i> uses. If the <i>private fund</i> uses more the	es
ns ne ))	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introduwer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer, you must complete questions (b) through (g) separately for each marketer.  Is the marketer a <i>related person</i> of your firm?  Name of the marketer:  MACQUARIE FUNDS MANAGEMENT HONG KONG LIMITED  If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):	keter the <i>private fund</i> uses. If the <i>private fund</i> uses more the	es
ns ne ))	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introduwer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer, you must complete questions (b) through (g) separately for each marketer.  Is the marketer a <i>related person</i> of your firm?  Name of the marketer:  MACQUARIE FUNDS MANAGEMENT HONG KONG LIMITED  If the marketer is registered with the SEC, its file number ( <i>e.g.</i> , 801-, 8-, or 866-): 801 - 76257  and CRD Number (if any): 163553  Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):	keter the <i>private fund</i> uses. If the <i>private fund</i> uses more the	es
ns ne ))	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introduwer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer, you must complete questions (b) through (g) separately for each marketer.  Is the marketer a <i>related person</i> of your firm?  Name of the marketer:  MACQUARIE FUNDS MANAGEMENT HONG KONG LIMITED  If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 801 - 76257  and CRD Number (if any): 163553	Keter the private fund uses. If the private fund uses more fund uses more fund uses more fund uses mor	ies •
nsne))))))	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introduver to question 28.(a) is "yes," respond to questions (b) through (g) below for each such mark marketer, you must complete questions (b) through (g) separately for each marketer.  Is the marketer a <i>related person</i> of your firm?  Name of the marketer:  MACQUARIE FUNDS MANAGEMENT HONG KONG LIMITED  If the marketer is registered with the SEC, its file number ( <i>e.g.</i> , 801-, 8-, or 866-): 801 - 76257  and CRD Number (if any): 163553  Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): City: State:	Country: Hong Kong	es
ns ()	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introduced were to question 28.(a) is "yes," respond to questions (b) through (g) below for each such mark marketer, you must complete questions (b) through (g) separately for each marketer.  Is the marketer a <i>related person</i> of your firm?  Name of the marketer:  MACQUARIE FUNDS MANAGEMENT HONG KONG LIMITED  If the marketer is registered with the SEC, its file number ( <i>e.g.</i> , 801-, 8-, or 866-): 801 - 76257  and CRD Number (if any): 163553  Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): City:  State:  HONG KONG  Does the marketer market the <i>private fund</i> through one or more websites?	Country: Hong Kong	res Tes
ns ne ) ) ) )	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introduced to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer, you must complete questions (b) through (g) separately for each marketer.  Is the marketer a <i>related person</i> of your firm?  Name of the marketer:  MACQUARIE FUNDS MANAGEMENT HONG KONG LIMITED  If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 801 - 76257  and CRD Number (if any): 163553  Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): City:  State: HONG KONG	Country: Hong Kong	res Tes

(b) Is the marketer a *related person* of your firm?

Yes No

(c) Name of the marketer:  MACQUARIE INFRASTRUCTURE	AND REAL ASSETS (EUROI	PE) LIMITED			
(d) If the marketer is registered with th	ne SEC, its file number (e.g.,	801-, 8-, or 866-):			
and CRD Number (if any): 163161					
(e) Location of the marketer's office us	sed principally by the private	fund (city, state and country):			
City:	State:	Country:			
LONDON		United Kingdom			
(f) Does the marketer market the private	ate fund through one or mor	re websites?		Yes O	NO ⊙
(g) If the answer to question 28.(f) is "	'yes," list the website addres	ss(es):			
		No Information Filed			
	pond to questions (b) throug	h (g) below for each such markete	, municipal advisor or other solicitor, or similar <i>per</i> ser the <i>private fund</i> uses. If the <i>private fund</i> uses mo		
				Yes	No
(b) Is the marketer a related person of	your firm?			•	0
(c) Name of the marketer:  MACQUARIE INFRASTRUCTURE	AND REAL ASSETS (SALES	S) CANADA LTD			
(d) If the marketer is registered with th	ne SEC, its file number (e.g.,	801-, 8-, or 866-):			
and CRD Number (if any):					
(e) Location of the marketer's office us	sed principally by the <i>private</i>	fund (city, state and country):			
City:		State:	Country:		
TORONTO			Canada		
				Yes	No
(f) Does the marketer market the <i>prive</i>	ate fund through one or mor	re websites?		0	•
(g) If the answer to question 28.(f) is "	yes," list the website addres	ss(es):  No Information Filed			
	pond to questions (b) throug	h (g) below for each such markete	, municipal advisor or other solicitor, or similar <i>pers</i> er the <i>private fund</i> uses. If the <i>private fund</i> uses mo		
(h) Is the marketer a related person of	f your firm?			Yes	_
(b) Is the marketer a related person of	your mini:			•	0
(c) Name of the marketer:  MACQUARIE INFRASTRUCTURE N	MANAGEMENT (ASIA) PTY L	IMITED			
(d) If the marketer is registered with th	ne SEC, its file number (e.g.,	801-, 8-, or 866-):			
and CRD Number (if any): 173945					
(e) Location of the marketer's office us	sed principally by the <i>private</i>	fund (city, state and country):			

City:	State:		Country:		
9 STRAITS VIEW #21-07			Singapore		
				Yes	No
(f) Does the marketer market the private fund through one or more	e websites?			0	•
(g) If the answer to question 28.(f) is "yes," list the website address	s(es):				
	No Information Filed				
You must answer "yes" whether the <i>person</i> acts as a placement ago	ent consultant finder introdu	icer municinal a	advisor or other solicitor, or similar <i>r</i>	nerson If th	ne
answer to question 28.(a) is "yes," respond to questions (b) through					
one marketer, you must complete questions (b) through (g) separat		,	•		
				Yes	No
(b) Is the marketer a <i>related person</i> of your firm?				•	_
				· ·	0
(c) Name of the marketer:					
MACQUARIE INVESTMENT MANAGEMENT EUROPE, S.A.					
Wilder Will Have Continent Will Will Content to Content					
(d) If the marketer is registered with the SEC, its file number (s. 7.	801- 8- or 866 \·				
(d) If the marketer is registered with the SEC, its file number (e.g., t	ou i-, o-, ui ooo-):				
-					
and CRD Number (if any):					
	formal/aitre atata and accountment				
(e) Location of the marketer's office used principally by the <i>private</i> is					
City: LUXEMBOURG	State:	Country: Luxembourg			
LOXEMBOOKS		Luxembourg		Voc	No
(f) Doos the marketer market the private fund through one or market	, wahaitaa?			Yes	INO
(f) Does the marketer market the <i>private fund</i> through one or more	e wedsites?			0	⊙
(g) If the answer to question 28.(f) is "yes," list the website address	s(es):				
	No Information Filed				
You must answer "yes" whether the person acts as a placement ago					
answer to question 28.(a) is "yes," respond to questions (b) through		keter the <i>private</i>	e fund uses. If the private fund uses	more than	1
one marketer, you must complete questions (b) through (g) separat	ely lor each marketer.				
				V.	Nie
				Yes	NO
(b) Is the marketer a <i>related person</i> of your firm?				⊙	$\circ$
(c) Name of the marketer:					
MACQUARIE SECURITIES KOREA LTD					
(d) If the marketer is registered with the SEC, its file number (e.g., 8	801-, 8-, or 866-):				
-					
and CRD Number (if any):					
(e) Location of the marketer's office used principally by the private	fund (city, state and country):				
City: State:	Country:				
SEOUL	Korea, South				
				Yes	No
(f) Does the marketer market the <i>private fund</i> through one or more	e websites?			0	$\odot$
(g) If the answer to question 28.(f) is "yes," list the website address	s(es):				
	No Information Filed				

	answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> one marketer, you must complete questions (b) through (g) separately for each marketer.	•	
		Yes	No
	(b) Is the marketer a <i>related person</i> of your firm?	0	•
	(c) Name of the marketer: PICTON S.A.		
	(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):		
	and CRD Number (if any):		
	(e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):		
	City: State: Country: SANTIAGO Chile		
	(f) Does the marketer market the <i>private fund</i> through one or more websites?	Yes O	No ⊙
	(g) If the answer to question 28.(f) is "yes," list the website address(es):		
	No Information Filed		
A. PR	RIVATE FUND		
Infor	mation About the <i>Private Fund</i>		
4	(a) Name of the private final		
1.	(a) Name of the <i>private fund</i> :  MIP V N1 CO INVEST, L.P.		
	(b) Private fund identification number:		
	(include the "805-" prefix also) 805-3681431492		
2.	Under the laws of what state or country is the <i>private fund</i> organized:		
	State: Country:		
	Delaware United States		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director  MIP V (ECI) GP LLC		
	(b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> .		
	Filing Adviser/Relying Adviser Name  MACQUARIE INFRASTRUCTURE PARTNERS		
	The private fund (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
	— (=)		
5.	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.		
	No Information Filed		Yes No
6.	(a) Is this a "master fund" in a master-feeder arrangement?		0 6
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		

	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?  Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-arrangement or reporting on the funds separately.	-feede	∍r
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fund the following questions:	s ans	wer
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or it and each class (or series) invests substantially all of its assets in a single master fund.	-	
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?  NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of vehicles are also <i>private funds</i> or registered investment companies.	C wheth	<b>⊙</b> er
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	Yes O	No ⊙
10.	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund C private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> :  \$ 0		
<u>Ow</u>	mership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 10,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational document fund).	ts of th	he
13.	Approximate number of the <i>private fund's</i> beneficial owners:  1		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 100%	<b>V</b>	NI-
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?		No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  0%		

0

(c) Is this a "feeder fund" in a master-feeder arrangement?

Your Advisory Services

			Ye	s I	Ю
17.	(a)	Are you a subadviser to this <i>private fund</i> ?	C	) (	⊙
		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," question blank.	" leav	e th	is
		No Information Filed			
			Ye	s I	40
8.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	С	,	•
		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) leave this question blank.	is "n	0,"	
		No Information Filed			
			Ye	s N	
9.	Are	your clients solicited to invest in the private fund?	0		0
		TE: For purposes of this question, do not consider feeder funds of the private fund.	•	′ ¹	-
20.	App	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?			
riv		Offering			
			Ye	s I	10
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	e	) (	0
2.	If ye	es, provide the <i>private fund'</i> s Form D file number (if any):			_
		No Information Filed			
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.	e	)	0
		Additional Auditor Information : 1 Record(s) Filed.			
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must compl questions (b) through (f) separately for each auditing firm.	ete		
		(b) Name of the auditing firm:			
		PRICEWATERHOUSECOOPERS LLP			
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):			
		City: State: Country:			
		NEW YORK United States			
			Yes	No	
		(d) Is the auditing firm an independent public accountant?	•	0	
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0	
		If yes, Public Company Accounting Oversight Board-Assigned Number: 238			
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0	
			V	·c '	۸۱۸
	(g)	Are the <i>private fund</i> 's audited financial statements for the most recently completed fiscal year distributed to the <i>private fund</i> 's investors?		es I	_
			•	9	0
	(h)	Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified opinions?			

Prime B	roker			
				Yes No
	Does the <i>private fund</i> use one or more prime brokers?  If the answer to question 24 (a) is "yes " respond to que	estions (b) through (e) below for each prim	ne broker the <i>private fund</i> uses. If the <i>private fund</i> uses more that	C ©
	prime broker, you must complete questions (b) through	- · · · · · · · · · · · · · · · · · · ·	to broker the private rana acce. If the private rana acce more this	
		No Information Filed		
Custodia	<u>ın</u>			Yes No
25. (a)	Does the <i>private fund</i> use any custodians (including the	e prime brokers listed above) to hold som	e or all of its assets?	⊙ C
	If the answer to question 25.(a) is "yes," respond to que custodian, you must complete questions (b) through (g)		todian the private fund uses. If the private fund uses more than	one
	Additional Custodian Information : 2 Record(s) Filed.			
	If the answer to question 25.(a) is "yes," respond to questions, you must complete questions (b) through (		stodian the <i>private fund</i> uses. If the <i>private fund</i> uses more that	n one
	(b) Legal name of custodian: THE BANK OF NEW YORK MELLON CORPORAT	TION		
	(c) Primary business name of custodian: THE BANK OF NEW YORK MELLON CORPORAT	TION		
	(d) The location of the custodian's office responsible			
	City: NEW YORK	State: New York	Country: United States	
	(e) Is the custodian a <i>related person</i> of your firm?			es No ○ ⊙
	(f) If the custodian is a broker-dealer, provide its SE	C registration number (if any):		
	- CRD Number (if any):			
	(g) If the custodian is not a broker-dealer, or is a broker-dealer.	ker-dealer but does not have an SEC reg	istration number, provide its <i>legal entity identifier</i> (if any)	
	If the answer to question 25.(a) is "yes," respond to questions, you must complete questions (b) through (		stodian the <i>private fund</i> uses. If the <i>private fund</i> uses more that	n one
	(b) Legal name of custodian: THE NORTHERN TRUST INTERNATIONAL BANK	KING CORPORATION		
	(c) Primary business name of custodian: THE NORTHERN TRUST INTERNATIONAL BANK	KING CORPORATION		
	(d) The location of the custodian's office responsible	for custody of the private fund's assets (o	city, state and country):	
	City: JERSEY CITY	State: New Jersey	Country: United States	
	3			es No
	(e) Is the custodian a <i>related person</i> of your firm?			⊙ ⊙
	(f) If the custodian is a broker-dealer, provide its SEC	C registration number (if any):		
	CRD Number (if any):			

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

	(g) If the custodian is not a broker-dealer, or is a broker-dealer but	does not have an SEC registration number, provide its legal entity identifier (if any)	
Adminis	<u>strator</u>		
26. (a)	Does the <i>private fund</i> use an administrator other than your firm?	Yes N	
	If the answer to question 26.(a) is "yes," respond to questions (b) thro	ugh (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions	
	(b) through (f) separately for each administrator.		
	Additional Administrator Information : 1 Record(s) Filed.		
	If the answer to question 26.(a) is "yes," respond to questions (b) the questions (b) through (f) separately for each administrator.	arough (f) below. If the <i>private fund</i> uses more than one administrator, you must complete	
	(b) Name of administrator:  APEX FUND SERVICES		
	(c) Location of administrator (city, state and country):		
	City: State:	Country:	
	NEW YORK New York	United States	
	(d) Is the administrator a <i>related person</i> of your firm?	Yes No	
	(a) to the daminionator a rolated person of your limit.	○ ●	
	(e) Does the administrator prepare and send investor account state of Yes (provided to all investors) Some (provided to some because of the contract of the co		
	(f) If the answer to question 26.(e) is "no" or "some," who sends the statements are not sent to the (rest of the) private fund's investing REGISTRANT	ne investor account statements to the (rest of the) private fund's investors? If investor account ors, respond "not applicable."	
val	lude only those assets where (i) such <i>person</i> carried out the valuation uation used for purposes of investor subscriptions, redemptions or dis rson.	procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the stributions, and fee calculations (including allocations) was the valuation determined by such	
28. (a)	Does the <i>private fund</i> use the services of someone other than you or	Yes Nour <i>employees</i> for marketing purposes?	
.o. (u)	You must answer "yes" whether the person acts as a placement agen	ont, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answe of for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you	r
	must complete questions (b) through (g) separately for each markete  Additional Marketer Information: 12 Record(s) Filed.	r.	
	Additional Marketer Information . 12 Record(s) Filed.		
		gent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the h (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than tely for each marketer.	
	(b) Is the marketer a <i>related person</i> of your firm?	Yes No  ⊙ ○	
	(c) Name of the marketer: DELAWARE DISTRIBUTORS, L.P.		
	(d) If the marketer is registered with the SEC, its file number (e.g., 8 - 29755	801-, 8-, or 866-):	
	and CRD Number (if any): 14232		

(e)	Location of the marketer's office used pri	ncipally by the <i>private fund</i> (city, state and co	untry):			
	City:	State:		Country:		
	PHILADELPHIA	Pennsylvania		United States		
					Yes	No
f)	Does the marketer market the <i>private fur</i>	d through one or more websites?			0	⊙
(a)	If the answer to question 28.(f) is "yes," I	ist the website address(es):				
37		No Information F	Filed			
ans	wer to question 28.(a) is "yes," respond to	-	uch market	er, municipal advisor or other solicitor, or similar patter the private fund uses. If the private fund uses	=	
					Yes	No
(b)	Is the marketer a <i>related person</i> of your f	ırm?			0	•
٠,	Name of the marketer:					
	ENCOUNTER CAPITAL LTD					
(d)	If the marketer is registered with the SEC	;, its file number (e.g., 801-, 8-, or 866-):				
	and CRD Number (if any):					
( <u>a</u> )	Location of the marketer's office used pri	ncipally by the <i>private fund</i> (city, state and co	untry):			
	City:	State:		untry:		
	MALTA		Malt	ta		
(f)	Does the marketer market the private fur	nd through one or more websites?			Yes	No ⊙
()	16 th a construct to supplies 00 (6) in the supplies 11 to					
(9)	If the answer to question 28.(f) is "yes," I	nsi the website address(es).  No Information F	−iled			
ans	wer to question 28.(a) is "yes," respond to	-	uch market	er, municipal advisor or other solicitor, or similar of the private fund uses. If the private fund uses	=	
					Yes	No
(b)	Is the marketer a <i>related person</i> of your f	rm?			•	0
	Name of the marketer: MACQUARIE ASSET MANAGEMENT EUF	ROPE S.A.R.L.				
(d)	If the marketer is registered with the SEC	;, its file number ( <i>e.g.</i> , 801-, 8-, or 866-):				
	and CRD Number (if any):					
(e)	Location of the marketer's office used pri	ncipally by the <i>private fund</i> (city, state and co	untry):			
	City:	State:	C	Country:		
	LUXEMBOURG		L	Luxembourg	M.	<b>N</b> I.
(f)	Does the marketer market the <i>private fur</i>	nd through one or more websites?				No
<b>\'</b> !	The manuscript manner are private fur				0	⊙
(g)	If the answer to question 28.(f) is "yes," I	st the website address(es):				
		No Information F	-iled			

	and to questions (b) through (g) below	Itant, finder, introducer, municipal advisor or other solicitor, for each such marketer the <i>private fund</i> uses. If the <i>private</i> h marketer.	
			Yes No
(b) Is the marketer a related person of y	our firm?		⊙ ○
(c) Name of the marketer:  MACQUARIE ASSET MANAGEMENT	JAPAN CO.,LTD		
(d) If the marketer is registered with the	SEC, its file number (e.g., 801-, 8-, or	866-):	
-			
and CRD Number (if any):			
(e) Location of the marketer's office use			
City: TOKYO	State:	Country: Japan	
		221.2	Yes No
(f) Does the marketer market the <i>privat</i>	te fund through one or more websites?	?	0 0
(,			0 0
(g) If the answer to question 28.(f) is "ye	es," list the website address(es):		
	No In	nformation Filed	
(b) Is the marketer a <i>related person</i> of y	our firm?		Yes No <b>⊙</b> ○
(c) Name of the marketer:  MACQUARIE FUND ADVISERS PTY	LTD		
(d) If the marketer is registered with the	SEC, its file number (e.g., 801-, 8-, or	866-):	
and CRD Number (if any):			
163507			
(e) Location of the marketer's office use			
City: SYDNEY	State:	Country: Australia	
STEINET		Additalia	Yes No
(f) Does the marketer market the private	re fund through one or more websites?	?	0 0
(g) If the answer to question 28.(f) is "ye	es," list the website address(es):		
	No In	nformation Filed	
1	and to questions (b) through (g) below	Itant, finder, introducer, municipal advisor or other solicitor, for each such marketer the <i>private fund</i> uses. If the <i>private</i> h marketer.	
			Yes No
(b) Is the marketer a <i>related person</i> of y	our firm?		© C

(c) Name of the marketer:

MACQUARIE FUNDS MANAGEMENT HONG KONG LIMITED

. ,	If the marketer is registered with the SEC, its file number (e.g., 8	01-, 8-, or 866-):			
	801 - 76257				
	and CRD Number (if any): 163553				
(e)	Location of the marketer's office used principally by the private for	und (city, state and country):			
	City: HONG KONG	State:	Country: Hong Kong		
				Yes	No
(f)	Does the marketer market the <i>private fund</i> through one or more	websites?		0	•
(g)	If the answer to question 28.(f) is "yes," list the website address				
		No Information Filed			
ans	must answer "yes" whether the <i>person</i> acts as a placement age wer to question 28.(a) is "yes," respond to questions (b) through marketer, you must complete questions (b) through (g) separate	(g) below for each such mai	•		
				Yes	No
(b)	Is the marketer a <i>related person</i> of your firm?			•	0
٠,	Name of the marketer: MACQUARIE INFRASTRUCTURE AND REAL ASSETS (EUROPI	E) LIMITED			
(d)	If the marketer is registered with the SEC, its file number (e.g., 8	01-, 8-, or 866-):			
	- and CRD Number (if any): 163161				
-	Location of the marketer's office used principally by the <i>private</i> for				
	City: State: LONDON	Country: United Kingdom			
(f)	Does the marketer market the <i>private fund</i> through one or more	websites?		Yes O	No ⊙
(g)	If the answer to question 28.(f) is "yes," list the website address	(es):			
		No Information Filed			
	must answer "yes" whether the <i>person</i> acts as a placement age wer to question 28.(a) is "yes," respond to questions (b) through				
one	marketer, you must complete questions (b) through (g) separate	ely for each marketer.			
(b)	Is the marketer a <i>related person</i> of your firm?			Yes ⊙	No O
` '	Name of the marketer: MACQUARIE INFRASTRUCTURE AND REAL ASSETS (SALES)	CANADA LTD			
(d)	If the marketer is registered with the SEC, its file number (e.g., 8	01-, 8-, or 866-):			
	- and CRD Number (if any):				
(e)	Location of the marketer's office used principally by the <i>private fi</i>	und (city, state and country).			
	City:	State:	Country:		
	TORONTO		Canada	Yes	No
(f)	Does the marketer market the <i>private fund</i> through one or more	websites?		.00	6

You must answer "yes" whether the <i>person</i> acts as a placement answer to question 28.(a) is "yes," respond to questions (b) thro one marketer, you must complete questions (b) through (g) separate	ugh (g) below for each such mark				
				Yes	s No
(b) Is the marketer a <i>related person</i> of your firm?				•	C
c) Name of the marketer:  MACQUARIE INFRASTRUCTURE MANAGEMENT (ASIA) PT	Y LIMITED				
d) If the marketer is registered with the SEC, its file number (e.	g., 801-, 8-, or 866-):				
and CRD Number (if any): 173945					
e) Location of the marketer's office used principally by the priva					
City: 9 STRAITS VIEW #21-07	State:		Country: Singapore		
) Does the marketer market the <i>private fund</i> through one or n	nora wahsitas?				s N
<ul> <li>Does the marketer market the private fund through one or n</li> </ul>	iore websites:			0	9
g) If the answer to question 28.(f) is "yes," list the website add	ress(es):  No Information Filed				
	110 11101111111111111111111111111111111				
answer to question 28.(a) is "yes," respond to questions (b) thro	agent, consultant, finder, introdu	=			
answer to question 28.(a) is "yes," respond to questions (b) thro	agent, consultant, finder, introdu	=		e fund uses more tha	ın
nswer to question 28.(a) is "yes," respond to questions (b) throune marketer, you must complete questions (b) through (g) separate	agent, consultant, finder, introdu	=		e fund uses more tha	ın
nswer to question 28.(a) is "yes," respond to questions (b) through me marketer, you must complete questions (b) through (g) sepando) Is the marketer a <i>related person</i> of your firm?	agent, consultant, finder, introdu	=		e fund uses more tha	ın
nswer to question 28.(a) is "yes," respond to questions (b) through me marketer, you must complete questions (b) through (g) sepando.  b) Is the marketer a <i>related person</i> of your firm?	agent, consultant, finder, introdu	=		e fund uses more tha	ın
this wer to question 28.(a) is "yes," respond to questions (b) through (g) separate marketer, you must complete questions (b) through (g) separate b) Is the marketer a <i>related person</i> of your firm?  C) Name of the marketer:  MACQUARIE INVESTMENT MANAGEMENT EUROPE, S.A.	agent, consultant, finder, introdu ugh (g) below for each such mark arately for each marketer.	=		e fund uses more tha	ın
onswer to question 28.(a) is "yes," respond to questions (b) through (g) separate marketer, you must complete questions (b) through (g) separate by Is the marketer a <i>related person</i> of your firm?  C) Name of the marketer:  MACQUARIE INVESTMENT MANAGEMENT EUROPE, S.A.	agent, consultant, finder, introdu ugh (g) below for each such mark arately for each marketer.	=		e fund uses more tha	ın
Inswer to question 28.(a) is "yes," respond to questions (b) through (g) separate marketer, you must complete questions (b) through (g) separate b) Is the marketer a <i>related person</i> of your firm?  C) Name of the marketer:  MACQUARIE INVESTMENT MANAGEMENT EUROPE, S.A.  d) If the marketer is registered with the SEC, its file number (e. and CRD Number (if any):	agent, consultant, finder, introduce ugh (g) below for each such mark arately for each marketer.	=		e fund uses more tha	ın
nswer to question 28.(a) is "yes," respond to questions (b) through marketer, you must complete questions (b) through (g) separate of the marketer a related person of your firm?  E) Name of the marketer:  MACQUARIE INVESTMENT MANAGEMENT EUROPE, S.A.  Ed) If the marketer is registered with the SEC, its file number (e. and CRD Number (if any):  E) Location of the marketer's office used principally by the privation.	agent, consultant, finder, introduce ugh (g) below for each such mark arately for each marketer.	ceter the private		e fund uses more tha	ın
nswer to question 28.(a) is "yes," respond to questions (b) through marketer, you must complete questions (b) through (g) separate of the marketer a related person of your firm?  C) Name of the marketer:  MACQUARIE INVESTMENT MANAGEMENT EUROPE, S.A.  d) If the marketer is registered with the SEC, its file number (e.e., and CRD Number (if any):	agent, consultant, finder, introduction ugh (g) below for each such marker arately for each marketer.  g., 801-, 8-, or 866-):	eter the private		Yes	s N
Inswer to question 28.(a) is "yes," respond to questions (b) through one marketer, you must complete questions (b) through (g) separate by Is the marketer a <i>related person</i> of your firm?  C) Name of the marketer:  MACQUARIE INVESTMENT MANAGEMENT EUROPE, S.A.  d) If the marketer is registered with the SEC, its file number (e. and CRD Number (if any):  e) Location of the marketer's office used principally by the <i>priva</i> City:  LUXEMBOURG	agent, consultant, finder, introduction ugh (g) below for each such marketer.  g., 801-, 8-, or 866-):  ate fund (city, state and country):  State:	ceter the private		Yes	s No
(d) If the marketer is registered with the SEC, its file number (e and CRD Number (if any):  (e) Location of the marketer's office used principally by the privative City:  LUXEMBOURG	agent, consultant, finder, introduction ugh (g) below for each such marketer.  g., 801-, 8-, or 866-):  ate fund (city, state and country):  State:	ceter the private		Yes	

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than

one marketer, you must complete questions (b) through (g) separately for each marketer.

(g) If the answer to question 28.(f) is "yes," list the website address(es):

	Is the marketer a related person of your firm?	
(c)	Name of the marketer:	
	MACQUARIE SECURITIES KOREA LTD	
d)	If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):	
	-	
	and CRD Number (if any):	
e)	Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):	
	City: State: Country:	
	SEOUL Korea, South	
		Yes
(f)	Does the marketer market the <i>private fund</i> through one or more websites?	0
(g)	If the answer to question 28.(f) is "yes," list the website address(es):	
	No Information Filed	
ans	u must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solic swer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>pri</i> e marketer, you must complete questions (b) through (g) separately for each marketer.	
ans one	swer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses is the private fund uses is the private fund uses.	
ans one (b)	swer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>pri</i> e marketer, you must complete questions (b) through (g) separately for each marketer.	rivate fund uses more tha
ans one b)	swer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses if the <i>private fund</i> uses. If the <i>private fund</i> uses if the <i>private fund</i> uses. If the <i>private fund</i> uses if the <i>private fund</i> uses. If the <i>private fund</i>	rivate fund uses more tha
ans one (b)	swer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private marketer</i> , you must complete questions (b) through (g) separately for each marketer.  Is the marketer a <i>related person</i> of your firm?  Name of the marketer:  PICTON S.A.  If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):	rivate fund uses more tha
ans one b) c)	swer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private marketer</i> , you must complete questions (b) through (g) separately for each marketer.  Is the marketer a <i>related person</i> of your firm?  Name of the marketer:  PICTON S.A.	rivate fund uses more tha
ans one (b)	swer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private marketer</i> , you must complete questions (b) through (g) separately for each marketer.  Is the marketer a <i>related person</i> of your firm?  Name of the marketer:  PICTON S.A.  If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):	rivate fund uses more tha
ans one (b)	swer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private marketer</i> , you must complete questions (b) through (g) separately for each marketer.  Is the marketer a <i>related person</i> of your firm?  Name of the marketer: PICTON S.A.  If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):  and CRD Number (if any):  Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):  City:  State:  Country:	rivate fund uses more tha
ans one (b)	swer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>prive</i> marketer, you must complete questions (b) through (g) separately for each marketer.  Is the marketer a <i>related person</i> of your firm?  Name of the marketer: PICTON S.A.  If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):  - and CRD Number (if any):  Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):	rivate fund uses more tha
ans one (b) (c) (d)	swer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>prive</i> marketer, you must complete questions (b) through (g) separately for each marketer.  Is the marketer a <i>related person</i> of your firm?  Name of the marketer: PICTON S.A.  If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): - and CRD Number (if any):  Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):  City: State: Country: SANTIAGO Chile	rivate fund uses more tha
ans one (b) (c)	swer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private marketer</i> , you must complete questions (b) through (g) separately for each marketer.  Is the marketer a <i>related person</i> of your firm?  Name of the marketer: PICTON S.A.  If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):  and CRD Number (if any):  Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):  City:  State:  Country:	rivate fund uses more tha
ans one b) c) d)	swer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>prive</i> marketer, you must complete questions (b) through (g) separately for each marketer.  Is the marketer a <i>related person</i> of your firm?  Name of the marketer: PICTON S.A.  If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): - and CRD Number (if any):  Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):  City: State: Country: SANTIAGO Chile	rivate fund uses more that Yes
ans one (b) (c) (d)	swer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private marketer</i> , you must complete questions (b) through (g) separately for each marketer.  Is the marketer a <i>related person</i> of your firm?  Name of the marketer: PICTON S.A.  If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):  - and CRD Number (if any):  Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):  City:  State:  Country: SANTIAGO  Chile  Does the marketer market the <i>private fund</i> through one or more websites?	rivate fund uses more that Yes

## A. PF

## Information About the Private Fund

1. (a) Name of the private fund:

MIP V RF PARTNERS, L.P.

(b) Private fund identification number: (include the "805-" prefix also)

805-5952503640

2. Under the laws of what state or country is the *private fund* organized:

State: Delaware

Country:

United States

			_			
	Name of General Partner, Manager, Trustee, or Director					
	MIP V (ECI) GP LLC					
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.					
	Filing Adviser/Relying Adviser Name					
	MACQUARIE INFRASTRUCTURE PARTNERS					
4.	The <i>private fund</i> (check all that apply; you must check at least one):					
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940					
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940					
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.					
	No Information Filed					
		Yes	No			
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	œ			
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		٠			
	No Information Filed					
		Yes	No			
	(c) Is this a "feeder fund" in a master-feeder arrangement?		_			
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	0	•			
	Name of private fund:					
	Name of private rand.					
	Private fund identification number:					
	(include the "805-" prefix also)					
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fund	ls ans	we			
	the following questions:					
	the following questions:  No Information Filed					
		_	sts,			
8.	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund.	intere Yes	sts,			
8.	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund.  (a) Is this <i>private fund</i> a "fund of funds"?  NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of the substantial or substantially all of their assets in a single master fund.	Yes	sts, N			
8.	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund.  (a) Is this <i>private fund</i> a "fund of funds"?  NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also <i>private funds</i> or registered investment companies.	Yes	sts,			
8.	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund.  (a) Is this <i>private fund</i> a "fund of funds"?  NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of the substantial or substantially all of their assets in a single master fund.	Yes O wheth	sts N er			
8.	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund.  (a) Is this <i>private fund</i> a "fund of funds"?  NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also <i>private funds</i> or registered investment companies.	Yes O wheth	sts N er			
8. 9.	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund.  (a) Is this <i>private fund</i> a "fund of funds"?  NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also <i>private funds</i> or registered investment companies.	Yes C wheth	sts, No er			
9.	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund.  (a) Is this <i>private fund</i> a "fund of funds"?  NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also <i>private funds</i> or registered investment companies.  (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?  During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other	Yes O wheth O Yes	sts, N er			
9.	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund.  (a) Is this <i>private fund</i> a "fund of funds"?  NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also <i>private funds</i> or registered investment companies.  (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?  During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	Yes O wheth O Yes	sts, No er			
9.	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund.  (a) Is this <i>private fund</i> a "fund of funds"?  NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also <i>private funds</i> or registered investment companies.  (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?  During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?  What type of fund is the <i>private fund</i> ?	Yes O wheth O Yes	sts, No.			
9.	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund.  (a) Is this private fund a "fund of funds"?  NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also private funds or registered investment companies.  (b) If yes, does the private fund invest in funds managed by you or by a related person?  During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?  What type of fund is the private fund?  C hedge fund C liquidity fund P private equity fund real estate fund S securitized asset fund V venture capital fund Other private fund:	Yes O wheth O Yes	sts, No.			

Ownership

12.	Mini	imum investment commitment required of an investor in the private fund:		
		0,000,000		
		TE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents	s of th	ie
	func	1).		
13.	App	roximate number of the <i>private fund's</i> beneficial owners:		
	11			
14.	Wha	at is the approximate percentage of the private fund beneficially owned by you and your related persons:		
	11%			
15.		What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	17%	ó .	Yes	No
	(h)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales		
		of the fund limited to qualified clients?	⊙	0
16.	Wha	at is the approximate percentage of the private fund beneficially owned by non-United States persons:		
	30%	ó		
Yo	ur Ad	visory Services		
			Yes	No
17.		Are you a subadviser to this <i>private fund</i> ?	$\circ$	$\odot$
		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," I question blank.	eave	this
		No Information Filed		
		No illiothiation i lied	<b>V</b>	
10	(2)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	Yes	
10.	` ,		0	⊙
		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.	s "no,	
		No Information Filed		
			Yes	No
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?		
		TE: For purposes of this question, do not consider feeder funds of the private fund.	0	⊙
	,,,,	12. To purposes of and quotient, as not consider result. Funds of the private fand.		
20.	App	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
	3%			
<u>Pri</u>	vate (	Offering Control of the Control of t		
			Yes	No
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	$\odot$	$\circ$
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
B. S	ERVI	CE PROVIDERS		
Au	ditors			
			Yes	No
23.	` ,	(1) Are the <i>private fund</i> 's financial statements subject to an annual audit?	$\odot$	$\circ$
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	$\odot$	$\circ$
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete	te	
		questions (b) through (f) separately for each auditing firm		

	(6)	PRICEWATERHOUSECOOPERS LL	.P			
	(c)	The location of the auditing firm's offi	ice responsible for the <i>private fund</i> 's a	audit (city, state and country):		
		City:	State:	Country:		
		NEW YORK	New York	United States	Yes	No
	(d)	Is the auditing firm an independent p	public accountant?		©	0
	(e)	Is the auditing firm registered with the	e Public Company Accounting Oversi	ight Board?	•	0
		If yes, Public Company Accounting C	Oversight Board-Assigned Number:			
	(f)	If "yes" to (e) above, is the auditing fire	rm subject to regular inspection by the	e Public Company Accounting Oversight Board in accordance with its rules?	•	0
					Ye	es No
(g)	Are the	e private fund's audited financial state	ements for the most recently complete	ed fiscal year distributed to the <i>private fund's</i> investors?	6	0
(h)	Do all	of the reports prepared by the auditing	g firm for the <i>private fund</i> since your la	ast annual updating amendment contain unqualified opinions?		
	<b>⊙</b> Ye	es C No C Report Not Yet Received	1			
	If you	check "Report Not Yet Received," you	u must promptly file an amendment to	o your Form ADV to update your response when the report is available.		
Prime B	<u>roker</u>				Ye	es No
24. (a)	Does	the <i>private fund</i> use one or more prim	ne brokers?			0 0
		answer to question 24.(a) is "yes," res broker, you must complete questions		ow for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more prime broker.	than	_
			No Inf	formation Filed		
Custodia	<u>an</u>					
95 (a)	Does	the private funduse any custodians (i	including the prime brokers listed abo	ove) to hold some or all of its assets?		es No
	If the		spond to questions (b) through (g) belo	ow for each custodian the private fund uses. If the private fund uses more that		9 O
		tional Custodian Information : 2 Reco				
		ne answer to question 25.(a) is "yes," r todian, you must complete questions		elow for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more thus to the contract of the c	han o	ne
	11	Legal name of custodian: THE BANK OF NEW YORK MELLON	CORPORATION			
	(c)	Primary business name of custodian THE BANK OF NEW YORK MELLON				
	(d)	The location of the custodian's office	responsible for <i>custody</i> of the <i>private</i>	e fund's assets (city, state and country):		
		City:	State:	Country:		
		NEW YORK	New York	United States	V	N-
	(e)	Is the custodian a related person of y	your firm?		Yes	No ⊙
	(4)	If the quotedian is a broker dealer pr				
	(1)	ii the custodian is a broker-dealer, pr	rovide its SEC registration number (if	any):		
		- CRD Number (if any):	rovide its SEC registration number (if a	any):		

		es," respond to questions (b) through g) belowions (b) through (g) separately for each custons.	w for each custodian the <i>private fund</i> uses. If the <i>private to</i> odian.	fund uses more tha
1	Legal name of custodian: THE NORTHERN TRUST INTER	NATIONAL BANKING CORPORATION		
1	Primary business name of custo THE NORTHERN TRUST INTER	odian: RNATIONAL BANKING CORPORATION		
(d)	The location of the custodian's c	office responsible for custody of the private full	nd's assets (city, state and country):	
	City: JERSEY CITY	State: New Jersey	Country: United States	
	OLINOLT OTT	New delacy	Office States	
(e)	Is the custodian a related person	n of your firm?		
(f)	If the custodian is a broker dealer	er, provide its SEC registration number (if any	۸.	
(†)	-	er, provide its SEC registration number (if any	<i>)</i> .	
	CRD Number (if any):			
		<u> </u>	e an SEC registration number, provide its legal entity ider	
rator				
	ha nvivata funduna an administr	rator other than your firm?		
Does t	he <i>private fund</i> use an administr	•	If the <i>private fund</i> uses more than one administrator, you	u must complete q
Does t	-	" respond to questions (b) through (f) below.	If the <i>private fund</i> uses more than one administrator, you	u must complete q
Does t If the a (b) thro	answer to question 26.(a) is "yes,	" respond to questions (b) through (f) below. inistrator.	If the <i>private fund</i> uses more than one administrator, you	u must complete q
Does to the angle of the angle	answer to question 26.(a) is "yes, bugh (f) separately for each adminional Administrator Information	" respond to questions (b) through (f) below. inistrator.  : 1 Record(s) Filed.  es," respond to questions (b) through (f) below	If the <i>private fund</i> uses more than one administrator, you	
Does to the action of the acti	answer to question 26.(a) is "yes, bugh (f) separately for each administrator Information e answer to question 26.(a) is "yes	" respond to questions (b) through (f) below. inistrator.  : 1 Record(s) Filed.  es," respond to questions (b) through (f) below		
Does to the angle of the angle	answer to question 26.(a) is "yes, bugh (f) separately for each administrator Information e answer to question 26.(a) is "yestions (b) through (f) separately for the separately for each administrator:	respond to questions (b) through (f) below. inistrator.  : 1 Record(s) Filed.  es," respond to questions (b) through (f) below for each administrator.		
Does to the desired from the desired fro	answer to question 26.(a) is "yes, bugh (f) separately for each administrator Information e answer to question 26.(a) is "yestions (b) through (f) separately for Name of administrator:  APEX FUND SERVICES  Location of administrator (city, stocity:	respond to questions (b) through (f) below. inistrator.  : 1 Record(s) Filed.  es," respond to questions (b) through (f) below for each administrator.  tate and country):  State:	w. If the <i>private fund</i> uses more than one administrator, y  Country:	
Does to the angle of the angle	answer to question 26.(a) is "yes, bugh (f) separately for each administrator Information e answer to question 26.(a) is "yestions (b) through (f) separately for the Name of administrator:  APEX FUND SERVICES  Location of administrator (city, st	respond to questions (b) through (f) below. inistrator.  : 1 Record(s) Filed.  es," respond to questions (b) through (f) below for each administrator.	w. If the <i>private fund</i> uses more than one administrator, y	
Does to the angle of the angle	answer to question 26.(a) is "yes, bugh (f) separately for each administrator Information e answer to question 26.(a) is "yestions (b) through (f) separately for Name of administrator:  APEX FUND SERVICES  Location of administrator (city, stocity:	respond to questions (b) through (f) below. inistrator.  : 1 Record(s) Filed.  es," respond to questions (b) through (f) below for each administrator.  tate and country):  State: New York	w. If the <i>private fund</i> uses more than one administrator, y  Country:	rou must complete
Additi  If the a ques  (b)  (c)	answer to question 26.(a) is "yes, bugh (f) separately for each administrator Information in answer to question 26.(a) is "yestions (b) through (f) separately for each administrator:  APEX FUND SERVICES  Location of administrator (city, stock) City: NEW YORK  Is the administrator a related periods.	respond to questions (b) through (f) below. inistrator.  : 1 Record(s) Filed.  es," respond to questions (b) through (f) below for each administrator.  state and country):  State: New York  erson of your firm?	w. If the <i>private fund</i> uses more than one administrator, y  Country: United States	ou must complete
Does to the angle of the angle	answer to question 26.(a) is "yes, bugh (f) separately for each administrator Information ional Administrator Information e answer to question 26.(a) is "yestions (b) through (f) separately for Name of administrator:  APEX FUND SERVICES  Location of administrator (city, stocity:  NEW YORK  Is the administrator a related performation of the administrator of the property of the pro	respond to questions (b) through (f) below. inistrator.  : 1 Record(s) Filed.  es," respond to questions (b) through (f) below for each administrator.  state and country):  State: New York  erson of your firm?  and send investor account statements to the	w. If the <i>private fund</i> uses more than one administrator, y  Country: United States  private fund's investors?	rou must complete
Does to the angle of the angle	answer to question 26.(a) is "yes, bugh (f) separately for each administrator Information ional Administrator Information e answer to question 26.(a) is "yestions (b) through (f) separately for Name of administrator:  APEX FUND SERVICES  Location of administrator (city, stocity:  NEW YORK  Is the administrator a related performation of the administrator of the property of the pro	respond to questions (b) through (f) below. inistrator.  : 1 Record(s) Filed.  es," respond to questions (b) through (f) below for each administrator.  state and country):  State: New York  erson of your firm?	w. If the <i>private fund</i> uses more than one administrator, y  Country: United States  private fund's investors?	rou must complete

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the

	ver to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer, you must complete questions (b) through (g) separately for each marketer.	inceter the <i>private rund</i> uses. If the <i>private rund</i> uses more th	ilaii	
(h)	le the marketer a related person of your firm?		es_	No
(υ)	Is the marketer a related person of your firm?	•	⊙	0
` '	Name of the marketer: MACQUARIE ASSET MANAGEMENT EUROPE S.A.R.L.			
(d)	If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):			
	and CRD Number (if any):			
	Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):  City:  State:	Country:		
	LUXEMBOURG	Luxembourg	⁄es	No
(f)	Does the marketer market the <i>private fund</i> through one or more websites?	•	0	•
(g)	If the answer to question 28.(f) is "yes," list the website address(es):  No Information Filed			
ansv	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introcver to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer, you must complete questions (b) through (g) separately for each marketer.	•		
(b)	Is the marketer a <i>related person</i> of your firm?		∕es ⊙	No O
٠,	Name of the marketer: MACQUARIE ASSET MANAGEMENT JAPAN CO.,LTD			
(d)	If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):			
	and CRD Number (if any):			
	Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):			
	City: State: TOKYO	Country: Japan		
<b>(f)</b>		Y	es/	No
(f)	Does the marketer market the <i>private fund</i> through one or more websites?	6	0	⊙
(g)	If the answer to question 28.(f) is "yes," list the website address(es):  No Information Filed			
ans	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introdver to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer, you must complete questions (b) through (g) separately for each marketer.			е
		Υ	es/	No
(b)	Is the marketer a <i>related person</i> of your firm?	•	•	0
	Name of the marketer: MACQUARIE FUND ADVISERS PTY LTD			
<i>(</i> 1)	If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):			

and CRD Number (if any): 163507					
			Α.		
e) Location of the marketer's office used p		und (city, state and country			
City: SYDNEY	State:		Country: Australia		
0.51421			ridotrana	Ye	s N
Does the marketer market the private	fund through one or more	websites?		0	
				_	_
g) If the answer to question 28.(f) is "yes,	," list the website address				
		No Information Filed			
You must answer "yes" whether the <i>person</i> answer to question 28.(a) is "yes," respond					
one marketer, you must complete question	is (b) through (g) separate	ely for each marketer.			
				Ye	s N
b) Is the marketer a related person of you	ır firm?			•	0
c) Name of the marketer:					
MACQUARIE FUNDS MANAGEMENT H	HONG KONG LIMITED				
d) If the marketer is registered with the S	EC, its file number (e.g., 8	801-, 8-, or 866-):			
801 - 76257		,			
and CRD Number (if any): 163553					
e) Location of the marketer's office used	principally by the <i>private f</i>	<i>und</i> (city, state and country	<i>(</i> ):		
City:	. , , ,	State:	Country:		
HONG KONG			Hong Kong		
(f) Describe an advantage and at the project (s	for different lands and a second	haitaa0		Ye	s N
f) Does the marketer market the <i>private</i>	runa through one or more	e wedsites?		0	•
(g) If the answer to question 28.(f) is "yes,	," list the website address	` ,			
		No Information Filed			
You must answer "yes" whether the <i>person</i> answer to question 28.(a) is "yes," respondence marketer, you must complete question	d to questions (b) through	(g) below for each such m	-		
(b) Is the marketer a <i>related person</i> of you	ır firm?			Ye: ⊙	s N
c) Name of the marketer:  MACQUARIE INFRASTRUCTURE AND	) REAL ASSETS (EUROPI	E) LIMITED			
d) If the marketer is registered with the S	EC, its file number (e.g., 8	801-, 8-, or 866-):			
and CRD Number (if any): 163161					
(e) Location of the marketer's office used p			<b>')</b> :		
City: LONDON	State:	Country: United Kingdo	om		
FOINDOIA		onited Kingdo	/III	Va	s N
f) Does the marketer market the <i>private</i>	fund through one or more	websites?			
, private				0	•

nswer to question 28.(a) is "yes,"	e <i>person</i> acts as a placement agent, consultant, finder, introduces respond to questions (b) through (g) below for each such marquestions (b) through (g) separately for each marketer.		
			Yes
) Is the marketer a related perso	on of your firm?		•
Name of the marketer: MACQUARIE INFRASTRUCTU	IRE AND REAL ASSETS (SALES) CANADA LTD		
If the marketer is registered wit	th the SEC, its file number (e.g., 801-, 8-, or 866-):		
and CRD Number (if any):			
Location of the marketer's offic	be used principally by the <i>private fund</i> (city, state and country):		
City: TORONTO	State:	Country: Canada	
Does the marketer market the	private fund through one or more websites?		Yes
If the appropriate question 29 (f)	) is "use " list the website address (co).		
If the answer to question 28.(f)	) is "yes," list the website address(es):  No Information Filed		
nswer to question 28.(a) is "yes,"	e <i>person</i> acts as a placement agent, consultant, finder, introduces respond to questions (b) through (g) below for each such mand questions (b) through (g) separately for each marketer.		
nswer to question 28.(a) is "yes," ne marketer, you must complete o	respond to questions (b) through (g) below for each such mar questions (b) through (g) separately for each marketer.		more that
nswer to question 28.(a) is "yes," ne marketer, you must complete o	respond to questions (b) through (g) below for each such mar questions (b) through (g) separately for each marketer.		more tha
nswer to question 28.(a) is "yes," ne marketer, you must complete on the marketer a related person (b) Name of the marketer:	respond to questions (b) through (g) below for each such mar questions (b) through (g) separately for each marketer.		more that
nswer to question 28.(a) is "yes," ne marketer, you must complete or b) Is the marketer a <i>related perso</i> c) Name of the marketer: MACQUARIE INFRASTRUCTUR	respond to questions (b) through (g) below for each such mar questions (b) through (g) separately for each marketer.		more that
nswer to question 28.(a) is "yes," ne marketer, you must complete or b) Is the marketer a <i>related perso</i> c) Name of the marketer: MACQUARIE INFRASTRUCTUR	respond to questions (b) through (g) below for each such man questions (b) through (g) separately for each marketer.  on of your firm?  RE MANAGEMENT (ASIA) PTY LIMITED		more that
nswer to question 28.(a) is "yes," ne marketer, you must complete (a) Is the marketer a <i>related perso</i> b) Is the marketer a <i>related perso</i> c) Name of the marketer:  MACQUARIE INFRASTRUCTUR  d) If the marketer is registered with a complete (if any):  173945	respond to questions (b) through (g) below for each such man questions (b) through (g) separately for each marketer.  on of your firm?  RE MANAGEMENT (ASIA) PTY LIMITED		more that
nswer to question 28.(a) is "yes," ne marketer, you must complete (a)) Is the marketer a <i>related perso</i> 3) Name of the marketer:  MACQUARIE INFRASTRUCTUR  4) If the marketer is registered with a complete (a) and CRD Number (if any):  173945	respond to questions (b) through (g) below for each such man questions (b) through (g) separately for each marketer.  on of your firm?  RE MANAGEMENT (ASIA) PTY LIMITED  th the SEC, its file number (e.g., 801-, 8-, or 866-):	keter the <i>private fund</i> uses. If the <i>private fund</i> uses	more that
nswer to question 28.(a) is "yes," ne marketer, you must complete (a) Is the marketer a <i>related perso</i> ii) Is the marketer a <i>related perso</i> iii) Name of the marketer:  MACQUARIE INFRASTRUCTUR  iii) If the marketer is registered with and CRD Number (if any):  173945  iv) Location of the marketer's office City:  9 STRAITS VIEW #21-07	respond to questions (b) through (g) below for each such man questions (b) through (g) separately for each marketer.  On of your firm?  RE MANAGEMENT (ASIA) PTY LIMITED  th the SEC, its file number (e.g., 801-, 8-, or 866-):  ce used principally by the <i>private fund</i> (city, state and country):	keter the private fund uses. If the private fund uses to the private fund uses.	more that
nswer to question 28.(a) is "yes," ne marketer, you must complete on the marketer a related person (a) Is the marketer a related person (b) Name of the marketer:  MACQUARIE INFRASTRUCTURE  I) If the marketer is registered with and CRD Number (if any):  173945  E) Location of the marketer's office City:  9 STRAITS VIEW #21-07	respond to questions (b) through (g) below for each such man questions (b) through (g) separately for each marketer.  on of your firm?  RE MANAGEMENT (ASIA) PTY LIMITED  th the SEC, its file number (e.g., 801-, 8-, or 866-):  be used principally by the private fund (city, state and country):  State:	keter the private fund uses. If the private fund uses to the private fund uses.	Yes  Yes
nswer to question 28.(a) is "yes," ne marketer, you must complete of the marketer a related personal Name of the marketer:  MACQUARIE INFRASTRUCTULE  If the marketer is registered with and CRD Number (if any):  173945  Location of the marketer's office City:  9 STRAITS VIEW #21-07  Does the marketer market the	respond to questions (b) through (g) below for each such marguestions (b) through (g) separately for each marketer.  On of your firm?  RE MANAGEMENT (ASIA) PTY LIMITED  Ith the SEC, its file number (e.g., 801-, 8-, or 866-):  See used principally by the private fund (city, state and country):  State:  Private fund through one or more websites?	keter the private fund uses. If the private fund uses to the private fund uses.	Yes  Yes

(b) Is the marketer a *related person* of your firm?

Yes No

.A.		
er (e.g., 801-, 8-, or 866-):		
private fund (city, state and count	ry):	
State:	Country:	
	Luxembourg	Yes No
or more websites?		○ ●
address(es):		
No Information File	d	
through (g) below for each such		
separately for each marketer.		
		Yes No
		⊙ ○
er (e.g., 801-, 8-, or 866-):		
private fund (city state and count	n.d.	
	y).	
•	uth	
		Yes No
or more websites?		○ ⊙
address(es):  No Information File	d	
		Yes No
		○ ●
er (e.g., 801-, 8-, or 866-):		
	private fund (city, state and counts State:  or more websites?  address(es):  No Information File  nent agent, consultant, finder, int through (g) below for each such separately for each marketer.  private fund (city, state and counts Country: Korea, Sotor more websites?  address(es):  No Information File  nent agent, consultant, finder, int through (g) below for each such separately for each marketer.	private fund (city, state and country): State: Country: Luxembourg  or more websites?  address(es): No Information Filed  nent agent, consultant, finder, introducer, municipal advisor or other soll through (g) below for each such marketer the private fund uses. If the pseparately for each marketer.  or (e.g., 801-, 8-, or 866-):  private fund (city, state and country): Country: Korea, South  or more websites? address(es): No Information Filed  nent agent, consultant, finder, introducer, municipal advisor or other soll through (g) below for each such marketer the private fund uses. If the pseparately for each marketer.

	City:	State:	Country:	
	SANTIAGO		Chile	
				Yes No
	(f) Does the marketer market the <i>private</i>	e fund through one or more websites?		○ ●
	(g) If the answer to question 28.(f) is "yes	s," list the website address(es):		
		No Information F	Filed	
A. P	RIVATE FUND			
lu.f.	wasting About the Drivete Fund			
into	rmation About the Private Fund			
1.	(a) Name of the <i>private fund</i> :			
١.	MIP V TIERRA (ECI) AIV, L.P.			
	(b) Private fund identification number:			
	(include the "805-" prefix also)			
	805-4425064502			
2.	Under the laws of what state or country is the pro-	•		
	State:	Country:		
	Delaware	United States		
3.	(a) Name(s) of General Partner, Manager, Trus	tee or Directors (or nersons serving in a similar	canacity):	
٥.	Name of General Partner, Manager, Trustee, o	·	capacity).	
	MIP V (ECI) GP LLC	in Director		
	(b) If filing an <i>umbrella registration</i> , identify the	filing adviser and/or relying adviser(s) that snow	sor(s) or manage(s) this private fund	
	Filing Adviser/Relying Adviser Name	ming davisor and or rolying davisor (o) that opons	eon(e) or manage(e) time private rana.	
	MACQUARIE INFRASTRUCTURE PARTNERS			
4.	The private fund (check all that apply; you must o	check at least one):		
		tion of investment company under section 3(c)(1	) of the Investment Company Act of 1940	
		tion of investment company under section 3(c)(7		
5.	List the name and country, in English, of each for	preign financial regulatory authority with which the	e <i>private fund</i> is registered.	
		No Information File	d	
				Yes No
6.	(a) Is this a "master fund" in a master-feeder at	rrangement?		0.0
	(b) If yes, what is the name and private fund ide	entification number (if any) of the feeder funds in	vesting in this <i>private fund</i> ?	
		No Information File	d	
				Yes No
	(c) Is this a "feeder fund" in a master-feeder are	rangement?		0 0
	(d) If yes, what is the name and private fund ide	entification number (if any) of the master fund in	which this <i>private fund</i> invests?	
	Name of private fund:			
	Private fund identification number:			
	(include the "805-" prefix also)			
	NOTE: Vou must complete question C for each		anner an filing a cingle Cabadula D. Castion	7 D (4) for the recetor fooder
	NOTE: You must complete question 6 for each arrangement or reporting on the funds separately		ler you are filing a single Schedule D, Section	1 7.B.(1) for the master-feeder
	and opposition	•		
7.	If you are filing a single Schedule D, Section 7.B			each of the feeder funds answer
		s.(1) for a master-feeder arrangement according	to the instructions to this Section 7.B.(1), for $\epsilon$	don or the recast range and wer
	the following questions:	s.(1) for a master-feeder arrangement according	to the instructions to this Section 7.B.(1), for e	
	the following questions:	s.(1) for a master-feeder arrangement according	to the instructions to this Section 7.B.(1), for e	addit of the feeder failed affected

	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund.	•	
	and each state (or correct) invecto substantially all of its access in a chigie master rand.	Yes	No
8.	(a) Is this private fund a "fund of funds"?	0	•
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also <i>private funds</i> or registered investment companies.	whethe	∍r
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund C private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> :		
	\$ 97,014,276		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :  \$ 10,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documen	ts of th	ıe
	fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners:		
	104		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
	3%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	6%	Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	•	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
	74%		
<u> Υοι</u>	ur Advisory Services		
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	No ©
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no,"		
	question blank.  No Information Filed		
	No information Filed	Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	0	·
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) leave this question blank.		
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	$\odot$
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		

20. Approximately what percentage of your *clients* has invested in the *private fund*?

0%			
<u>Private</u>	Offering	Va	es No
21. Ha	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	
22. If v	es, provide the <i>private fund's</i> Form D file number (if any):		
	No Information Filed		
3. SERV	ICE PROVIDERS		
<u>Audito</u>	<u>s</u>		
		Υє	es No
23. (a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	0	_
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complet	e e	0
	questions (b) through (f) separately for each auditing firm.		
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must comp questions (b) through (f) separately for each auditing firm.	ete	
	(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country:		
	NEW YORK New York United States	V	Na
	(d) Is the auditing firm an independent public accountant?	Yes	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number:		
	238		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
		Ye	es No
(g)	Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?	0	0
(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.		
Prime I	<u>Broker</u>	V	es No
24. (a)	Does the <i>private fund</i> use one or more prime brokers?	(	
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more prime broker, you must complete questions (b) through (e) separately for each prime broker.	han	one
	No Information Filed		

## Custodian

Yes No

25. (a) Does the *private fund* use any custodians (including the prime brokers listed above) to hold some or all of its assets?

• •

	es," respond to questions (b) through g) below ons (b) through (g) separately for each custo	for each custodian the <i>private fund</i> uses. If the <i>private fu</i> dian.	<i>ınd</i> uses more tl
(b) Legal name of custodian: THE BANK OF NEW YORK MELL	ON CORPORATION		
(c) Primary business name of custo THE BANK OF NEW YORK MELL			
(d) The location of the custodian's of	ffice responsible for <i>custody</i> of the <i>private fun</i>	d's assets (city, state and country):	
City: NEW YORK	State: New York	Country: United States	
NEW FORK	NOW FOR	omica ciales	
(e) Is the custodian a related person	of your firm?		
(f) If the custodian is a broker-deale	r, provide its SEC registration number (if any)	:	
- CRD Number (if any):			
(g) If the custodian is not a broker-de	ealer, or is a broker-dealer but does not have	an SEC registration number, provide its legal entity identi	ifier (if any)
	es," respond to questions (b) through g) below ons (b) through (g) separately for each custo	for each custodian the <i>private fund</i> uses. If the <i>private fu</i> dian.	<i>ınd</i> uses more t
custodian, you must complete question (b) Legal name of custodian:			<i>und</i> uses more t
<ul><li>custodian, you must complete question</li><li>(b) Legal name of custodian: THE NORTHERN TRUST INTERIOR</li><li>(c) Primary business name of custo</li></ul>	ons (b) through (g) separately for each custo		<i>ind</i> uses more t
custodian, you must complete question  (b) Legal name of custodian: THE NORTHERN TRUST INTERIOR  (c) Primary business name of custo THE NORTHERN TRUST INTERIOR	ons (b) through (g) separately for each custo NATIONAL BANKING CORPORATION dian:	dian.	<i>und</i> uses more t
<ul> <li>custodian, you must complete question</li> <li>(b) Legal name of custodian:     THE NORTHERN TRUST INTERIOR</li> <li>(c) Primary business name of customer THE NORTHERN TRUST INTERIOR</li> <li>(d) The location of the custodian's of City:</li> </ul>	ons (b) through (g) separately for each custo NATIONAL BANKING CORPORATION  dian: NATIONAL BANKING CORPORATION  ffice responsible for custody of the private fun State:	d's assets (city, state and country):  Country:	<i>und</i> uses more t
<ul> <li>custodian, you must complete question</li> <li>(b) Legal name of custodian:         THE NORTHERN TRUST INTERIOR</li> <li>(c) Primary business name of customer THE NORTHERN TRUST INTERIOR</li> <li>(d) The location of the custodian's of</li> </ul>	ons (b) through (g) separately for each custo NATIONAL BANKING CORPORATION  dian: NATIONAL BANKING CORPORATION  ffice responsible for custody of the private function	d's assets (city, state and country):	<i>und</i> uses more t
<ul> <li>custodian, you must complete question</li> <li>(b) Legal name of custodian:     THE NORTHERN TRUST INTERIOR</li> <li>(c) Primary business name of customer THE NORTHERN TRUST INTERIOR</li> <li>(d) The location of the custodian's of City:</li> </ul>	ons (b) through (g) separately for each custo  NATIONAL BANKING CORPORATION  dian:  NATIONAL BANKING CORPORATION  ffice responsible for custody of the private fun  State:  New Jersey	d's assets (city, state and country):  Country:	<i>und</i> uses more th
<ul> <li>custodian, you must complete question</li> <li>(b) Legal name of custodian:         THE NORTHERN TRUST INTERIOR</li> <li>(c) Primary business name of customer THE NORTHERN TRUST INTERIOR</li> <li>(d) The location of the custodian's of City:         JERSEY CITY</li> <li>(e) Is the custodian a related person</li> </ul>	ons (b) through (g) separately for each custo  NATIONAL BANKING CORPORATION  dian:  NATIONAL BANKING CORPORATION  ffice responsible for custody of the private fun  State:  New Jersey	d's assets (city, state and country):  Country: United States	<i>ind</i> uses more th
<ul> <li>custodian, you must complete question</li> <li>(b) Legal name of custodian:         THE NORTHERN TRUST INTERIOR</li> <li>(c) Primary business name of customer THE NORTHERN TRUST INTERIOR</li> <li>(d) The location of the custodian's of City:         JERSEY CITY</li> <li>(e) Is the custodian a related person</li> </ul>	ons (b) through (g) separately for each custo  NATIONAL BANKING CORPORATION  dian:  NATIONAL BANKING CORPORATION  ffice responsible for <i>custody</i> of the <i>private fun</i> State:  New Jersey	d's assets (city, state and country):  Country: United States	<i>and</i> uses more t
custodian, you must complete question  (b) Legal name of custodian:    THE NORTHERN TRUST INTERIOR THE NORTHERN TRUST INTERIOR THE NORTHERN TRUST INTERIOR THE NORTHERN TRUST INTERIOR THE LOCATION OF THE CUSTODIAN OF THE CUSTODI	ons (b) through (g) separately for each custo  NATIONAL BANKING CORPORATION  dian: NATIONAL BANKING CORPORATION  ffice responsible for custody of the private function of your firm?  of your firm?  r, provide its SEC registration number (if any)	d's assets (city, state and country):  Country: United States	
custodian, you must complete question  (b) Legal name of custodian:    THE NORTHERN TRUST INTERIOR THE NORTHERN TRUST INTERIOR THE NORTHERN TRUST INTERIOR THE NORTHERN TRUST INTERIOR THE LOCATION OF THE CUSTODIAN OF THE CUSTODI	ons (b) through (g) separately for each custo  NATIONAL BANKING CORPORATION  dian: NATIONAL BANKING CORPORATION  ffice responsible for custody of the private function of your firm?  of your firm?  r, provide its SEC registration number (if any)	d's assets (city, state and country): Country: United States	
custodian, you must complete question  (b) Legal name of custodian:    THE NORTHERN TRUST INTERIOR THE NORTHERN TRUST INTERIOR THE NORTHERN TRUST INTERIOR THE NORTHERN TRUST INTERIOR THE LOCATION OF THE CUSTODIAN OF THE CUSTODI	ons (b) through (g) separately for each custo  NATIONAL BANKING CORPORATION  dian: NATIONAL BANKING CORPORATION  ffice responsible for custody of the private function of your firm?  of your firm?  r, provide its SEC registration number (if any)	d's assets (city, state and country): Country: United States	

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete

Additional Administrator Information : 1 Record(s) Filed.

questions (b) through (f) separately for each administrator.

	APEX FUND SERVICES			
	(c) Location of administrator (city, s	state and country):		
	City:	State:	Country:	
	NEW YORK	New York	United States	
	(a) In the analysis interest of a male to disc.			Yes No
	(d) Is the administrator a <i>related pe</i>	erson of your firm?		0 0
	(e) Does the administrator prepare	and send investor account statements to th	e private fund's investors?	
	C Yes (provided to all investors	s) C Some (provided to some but not all inve	estors)   No (provided to no investors)	
		is "no" or "some," who sends the investor acrest of the) <i>private fund's</i> investors, respond	ecount statements to the (rest of the) <i>private fund's</i> investors "not applicable."	? If investor account
lude	e only those assets where (i) such p	person carried out the valuation procedure es	valued by a <i>person</i> , such as an administrator, that is not yo tablished for that asset, if any, including obtaining any relevant fee calculations (including allocations) was the valuation	ant quotes, and (ii) the
rson	n.			
<u>ers</u>	1			Yes N
<b>)</b> (	oes the <i>private fund</i> use the services	s of someone other than you or your <i>employe</i>	ees for marketing purposes?	
	,	, , , ,		⊙ (
to	question 28.(a) is "yes," respond to	questions (b) through (g) below for each suc	finder, introducer, municipal advisor or other solicitor, or sinch marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more	
to mu		questions (b) through (g) below for each suc (g) separately for each marketer.		
to mu	question 28.(a) is "yes," respond to ust complete questions (b) through additional Marketer Information: 12  You must answer "yes" whether the answer to question 28.(a) is "yes," r	questions (b) through (g) below for each successions (g) separately for each marketer.  Record(s) Filed.  person acts as a placement agent, consultations.	th marketer the <i>private fund</i> uses. If the <i>private fund</i> uses months and the private fund uses months are the private fund uses. If the private fund uses. If the private fund uses. If the private fund uses.	similar <i>person</i> . If the
A A	question 28.(a) is "yes," respond to ust complete questions (b) through additional Marketer Information: 12  You must answer "yes" whether the answer to question 28.(a) is "yes," r	questions (b) through (g) below for each success (g) separately for each marketer.  Record(s) Filed.  person acts as a placement agent, consultates espond to questions (b) through (g) below for uestions (b) through (g) separately for each	th marketer the <i>private fund</i> uses. If the <i>private fund</i> uses months and the private fund uses months are the private fund uses. If the private fund uses. If the private fund uses. If the private fund uses.	ore than one marketer you similar <i>person</i> . If the
A	question 28.(a) is "yes," respond to ust complete questions (b) through additional Marketer Information : 12  You must answer "yes" whether the answer to question 28.(a) is "yes," rone marketer, you must complete q	questions (b) through (g) below for each success (g) separately for each marketer.  Record(s) Filed.  person acts as a placement agent, consultates pond to questions (b) through (g) below for uestions (b) through (g) separately for each of your firm?	th marketer the <i>private fund</i> uses. If the <i>private fund</i> uses months and the private fund uses months are the private fund uses. If the private fund uses. If the private fund uses. If the private fund uses.	similar <i>person</i> . If the nd uses more than
Add	question 28.(a) is "yes," respond to ust complete questions (b) through additional Marketer Information: 12  You must answer "yes" whether the answer to question 28.(a) is "yes," rone marketer, you must complete q  (b) Is the marketer a related person  (c) Name of the marketer:  DELAWARE DISTRIBUTORS, L	questions (b) through (g) below for each success (g) separately for each marketer.  Record(s) Filed.  person acts as a placement agent, consultates pond to questions (b) through (g) below for uestions (b) through (g) separately for each of your firm?	th marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more of the private fund uses more on the private fund uses. If the private fund uses. If the private fund uses are fund uses. If the private fund uses. If the private fund uses.	similar <i>person</i> . If the nd uses more than
A	question 28.(a) is "yes," respond to ust complete questions (b) through additional Marketer Information: 12  You must answer "yes" whether the answer to question 28.(a) is "yes," rone marketer, you must complete q  (b) Is the marketer a related person  (c) Name of the marketer:  DELAWARE DISTRIBUTORS, L	questions (b) through (g) below for each success (g) separately for each marketer.  Record(s) Filed.  person acts as a placement agent, consultates espond to questions (b) through (g) below for uestions (b) through (g) separately for each of your firm?  n of your firm?	th marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more of the private fund uses more on the private fund uses. If the private fund uses. If the private fund uses are fund uses. If the private fund uses. If the private fund uses.	similar <i>person</i> . If the nd uses more than
Add	question 28.(a) is "yes," respond to ust complete questions (b) through additional Marketer Information: 12  You must answer "yes" whether the answer to question 28.(a) is "yes," rone marketer, you must complete q  (b) Is the marketer a related person  (c) Name of the marketer:  DELAWARE DISTRIBUTORS, L  (d) If the marketer is registered with 8 - 29755  and CRD Number (if any): 14232	questions (b) through (g) below for each success (g) separately for each marketer.  Record(s) Filed.  person acts as a placement agent, consultates espond to questions (b) through (g) below for uestions (b) through (g) separately for each of your firm?  n of your firm?	th marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more and the private fund uses more and the private fund uses. If the private fund uses are fund uses. If the private fund marketer.	similar <i>person</i> . If the nd uses more than
A	question 28.(a) is "yes," respond to ust complete questions (b) through additional Marketer Information: 12  You must answer "yes" whether the answer to question 28.(a) is "yes," rone marketer, you must complete q  (b) Is the marketer a related person  (c) Name of the marketer:  DELAWARE DISTRIBUTORS, L  (d) If the marketer is registered with 8 - 29755  and CRD Number (if any): 14232	questions (b) through (g) below for each success (g) separately for each marketer.  Record(s) Filed.  person acts as a placement agent, consultates point to questions (b) through (g) below for uestions (b) through (g) separately for each of your firm?  .P.  the SEC, its file number (e.g., 801-, 8-, or 80)  se used principally by the private fund (city, state).	th marketer the private fund uses. If the private fund uses more activities introducer, municipal advisor or other solicitor, or or each such marketer the private fund uses. If the private fund marketer.	similar <i>person</i> . If the nd uses more than
A	question 28.(a) is "yes," respond to ust complete questions (b) through additional Marketer Information: 12  You must answer "yes" whether the answer to question 28.(a) is "yes," rone marketer, you must complete q  (b) Is the marketer a related person  (c) Name of the marketer:  DELAWARE DISTRIBUTORS, L  (d) If the marketer is registered with 8 - 29755  and CRD Number (if any): 14232	questions (b) through (g) below for each success (g) separately for each marketer.  Record(s) Filed.  person acts as a placement agent, consultates pond to questions (b) through (g) below for uestions (b) through (g) separately for each of your firm?  .P.  the SEC, its file number (e.g., 801-, 8-, or 8) the second principally by the private fund (city, states) and second principally by the private fund (city, states) are used principally by the private fund (city, states).	th marketer the private fund uses. If the private fund uses more than the private fund uses more than the private fund uses. If the private fund use	similar person. If the nd uses more than  Yes No  T
A	question 28.(a) is "yes," respond to ust complete questions (b) through additional Marketer Information: 12  You must answer "yes" whether the answer to question 28.(a) is "yes," rone marketer, you must complete q  (b) Is the marketer a related person  (c) Name of the marketer:  DELAWARE DISTRIBUTORS, L  (d) If the marketer is registered with 8 - 29755  and CRD Number (if any): 14232  (e) Location of the marketer's office City:  PHILADELPHIA	questions (b) through (g) below for each success (g) separately for each marketer.  Record(s) Filed.  person acts as a placement agent, consultates point to questions (b) through (g) below for uestions (b) through (g) separately for each of your firm?  .P.  the SEC, its file number (e.g., 801-, 8-, or 80)  se used principally by the private fund (city, state).	th marketer the private fund uses. If the private fund uses more activities introducer, municipal advisor or other solicitor, or or each such marketer the private fund uses. If the private fund marketer.	similar <i>person</i> . If the nd uses more than
Add	question 28.(a) is "yes," respond to ust complete questions (b) through additional Marketer Information: 12  You must answer "yes" whether the answer to question 28.(a) is "yes," rone marketer, you must complete q  (b) Is the marketer a related person  (c) Name of the marketer: DELAWARE DISTRIBUTORS, L  (d) If the marketer is registered with 8 - 29755 and CRD Number (if any): 14232  (e) Location of the marketer's office City: PHILADELPHIA	questions (b) through (g) below for each such (g) separately for each marketer.  Record(s) Filed.  person acts as a placement agent, consultate espond to questions (b) through (g) below for uestions (b) through (g) separately for each of your firm?  P.  The SEC, its file number (e.g., 801-, 8-, or 80) is used principally by the private fund (city, state: Pennsylvania	th marketer the private fund uses. If the private fund uses more activities introducer, municipal advisor or other solicitor, or or each such marketer the private fund uses. If the private fund marketer.	similar person. If the nd uses more than  Yes No  To

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.

			Yes	No
(b) Is the marketer a <i>related person</i> of your firm?			O	•
c) Name of the marketer: ENCOUNTER CAPITAL LTD				
If the marketer is registered with the SEC, its file n	number ( <i>e.g.</i> , 801-, 8-, or 866-):			
and CRD Number (if any):				
e) Location of the marketer's office used principally b	y the <i>private fund</i> (city, state and cour	ntry):		
City: S MALTA	State:	Country: Malta	_	
f) Does the marketer market the <i>private fund</i> through	h one or more websites?		Yes	No ⊙
g) If the answer to question 28.(f) is "yes," list the we	ebsite address(es): No Information Fil	lod		
	No Information Fil	lea		
You must answer "yes" whether the <i>person</i> acts as a parametr of question 28.(a) is "yes," respond to question one marketer, you must complete questions (b) through	ns (b) through (g) below for each sucl		· · · · · · · · · · · · · · · · · · ·	
			Yes	No
b) Is the marketer a <i>related person</i> of your firm?			•	0
c) Name of the marketer:  MACQUARIE ASSET MANAGEMENT EUROPE S.A	λ.R.L.			
d) If the marketer is registered with the SEC, its file n	number ( <i>e.g.</i> , 801-, 8-, or 866-):			
and CRD Number (if any):				
e) Location of the marketer's office used principally b	y the <i>private fund</i> (city, state and cour	ntry):		
City: LUXEMBOURG	State:	Country: Luxembourg		
f) Does the marketer market the <i>private fund</i> througl	h one or more websites?		Yes	No ⊙
g) If the answer to question 28.(f) is "yes," list the we	ebsite address(es):			
	No Information Fil	led		
You must answer "yes" whether the <i>person</i> acts as a panswer to question 28.(a) is "yes," respond to question one marketer, you must complete questions (b) throug	ns (b) through (g) below for each sucl		· · · · · · · · · · · · · · · · · · ·	
(b) Is the marketer a <i>related person</i> of your firm?			Yes	_
			•	0
c) Name of the marketer:  MACQUARIE ASSET MANAGEMENT JAPAN CO.,L	TD			
(d) If the marketer is registered with the SEC, its file n	number ( <i>e.g.</i> , 801-, 8-, or 866-):			
- and CRD Number (if any):				

		e fund (city, state and country):			
	City: State:		Country:		
	TOKYO		Japan	.,	
f)	Does the marketer market the <i>private fund</i> through one or mo	ore wehsites?		Yes	
',	boos the market market the private rand through one of me	ne websites:		0	•
g)	If the answer to question 28.(f) is "yes," list the website addre	ess(es):			
		No Information Filed			
ans	must answer "yes" whether the <i>person</i> acts as a placement a wer to question 28.(a) is "yes," respond to questions (b) through marketer, you must complete questions (b) through (g) separ	gh (g) below for each such ma			
				Yes	No
(b)	Is the marketer a related person of your firm?			•	0
(c)	Name of the marketer: MACQUARIE FUND ADVISERS PTY LTD				
(d)	If the marketer is registered with the SEC, its file number (e.g.	., 801-, 8-, or 866-):			
	and CRD Number (if any): 163507				
(e)	Location of the marketer's office used principally by the private	e fund (city, state and country):			
	City: State: SYDNEY		Country: Australia		
	OTDITE!		Additional	Yes	No
(f)	Does the marketer market the private fund through one or mo	ore websites?		0	•
(g)	If the answer to question 28.(f) is "yes," list the website addre	ess(es):			
		No Information Filed			
ans	must answer "yes" whether the <i>person</i> acts as a placement a wer to question 28.(a) is "yes," respond to questions (b) through marketer, you must complete questions (b) through (g) separ	gh (g) below for each such ma			
ans one	wer to question 28.(a) is "yes," respond to questions (b) through	gh (g) below for each such ma			l
ans one (b)	wer to question 28.(a) is "yes," respond to questions (b) through marketer, you must complete questions (b) through (g) separ	gh (g) below for each such ma		than Yes	No
ans one (b)	wer to question 28.(a) is "yes," respond to questions (b) through marketer, you must complete questions (b) through (g) separed is the marketer a <i>related person</i> of your firm?  Name of the marketer:	gh (g) below for each such man		than Yes	No
ans one (b) (c)	wer to question 28.(a) is "yes," respond to questions (b) through marketer, you must complete questions (b) through (g) separally separa	gh (g) below for each such man rately for each marketer.	keter the <i>private fund</i> uses. If the <i>private fund</i> uses more	than Yes	No
ans one (b)	wer to question 28.(a) is "yes," respond to questions (b) through marketer, you must complete questions (b) through (g) separallel s	gh (g) below for each such man rately for each marketer.	keter the private fund uses. If the private fund uses more	than Yes	No
ans one (b)	wer to question 28.(a) is "yes," respond to questions (b) through marketer, you must complete questions (b) through (g) separallel s	gh (g) below for each such manately for each marketer.  ., 801-, 8-, or 866-):  e fund (city, state and country):	keter the <i>private fund</i> uses. If the <i>private fund</i> uses more	than Yes	No C
ans one (b) (c) (d)	wer to question 28.(a) is "yes," respond to questions (b) through marketer, you must complete questions (b) through (g) separallel s	gh (g) below for each such manately for each marketer.  ., 801-, 8-, or 866-):  e fund (city, state and country): State:	keter the private fund uses. If the private fund uses more	Yes	No C
ans one (b) (c) (d)	wer to question 28.(a) is "yes," respond to questions (b) through marketer, you must complete questions (b) through (g) separally separa	gh (g) below for each such manately for each marketer.  ., 801-, 8-, or 866-):  e fund (city, state and country): State:  ore websites?	keter the private fund uses. If the private fund uses more	Yes	No C

ans	u must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>perso</i> swer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more emarketer, you must complete questions (b) through (g) separately for each marketer.		
		Yes	No
(b)	Is the marketer a <i>related person</i> of your firm?	©	0
			~
(c)	Name of the marketer: MACQUARIE INFRASTRUCTURE AND REAL ASSETS (EUROPE) LIMITED		
(d)	If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):		
	and CRD Number (if any): 163161		
(e)	Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):		
	City: State: Country:		
	LONDON United Kingdom	V	NI-
(f)	Does the marketer market the <i>private fund</i> through one or more websites?	Yes	
(f)	2003 the marketer market the private rand through one or more websites!	0	•
(a)	If the answer to question 28.(f) is "yes," list the website address(es):		
(9)	No Information Filed		
ans	u must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>perso</i> swer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more emarketer, you must complete questions (b) through (g) separately for each marketer.	e than	
		Yes	No
(b)	Is the marketer a related person of your firm?	⊙	$\circ$
(c)	Name of the marketer: MACQUARIE INFRASTRUCTURE AND REAL ASSETS (SALES) CANADA LTD		
(d)	If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):		
	and CRD Number (if any):		
(e)	Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):		
	City: State: Country:		
	TORONTO	V	NI-
(f)	Does the marketer market the <i>private fund</i> through one or more websites?	Yes	NO ①
		~	•
(g)	If the answer to question 28.(f) is "yes," list the website address(es):		
	No Information Filed		
ans	u must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>perso</i> swer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more e marketer, you must complete questions (b) through (g) separately for each marketer.		
		Yes	No
(b)	Is the marketer a related person of your firm?	<b>⊙</b>	0
	Name of the marketer:		

MACQUARIE INFRASTRUCTURE MANAGEMENT (ASIA) PTY LIMITED

(d)	If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):					
	and CRD Number (if any): 173945					
(e)	Location of the marketer's office used principally by the <i>private fund</i> (city, state and	country):				
	City: 9 STRAITS VIEW #21-07	State:		Country: Singapore		
(f)	Does the marketer market the <i>private fund</i> through one or more websites?				Yes	No ②
(a)	If the angular to guardian 20 (f) is "yes," list the website address (co).					
(9)	If the answer to question 28.(f) is "yes," list the website address(es):  No Informatio	on Filed				
ans	n must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, find wer to question 28.(a) is "yes," respond to questions (b) through (g) below for each marketer, you must complete questions (b) through (g) separately for each market	n such markete				
					Yes	No
(b)	Is the marketer a <i>related person</i> of your firm?				⊙	0
	Name of the marketer: MACQUARIE INVESTMENT MANAGEMENT EUROPE, S.A.					
(d)	If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):					
	and CRD Number (if any):					
(e)	Location of the marketer's office used principally by the <i>private fund</i> (city, state and	country):				
	City: State:	Со	untry:			
	LUXEMBOURG	Lu	kembourg		Yes	No
(f)	Does the marketer market the <i>private fund</i> through one or more websites?				0	•
(g)	If the answer to question 28.(f) is "yes," list the website address(es):					
	No Informatio	on Filed				
	nust answer "yes" whether the <i>person</i> acts as a placement agent, consultant, find wer to question 28.(a) is "yes," respond to questions (b) through (g) below for each		=			
one	marketer, you must complete questions (b) through (g) separately for each market	ter.				
(b)	Is the marketer a <i>related person</i> of your firm?				Yes ⊙	No C
` '	Name of the marketer: MACQUARIE SECURITIES KOREA LTD					
(d)	If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):					
	and CRD Number (if any):					
(e)	Location of the marketer's office used principally by the <i>private fund</i> (city, state and	country):				
	City: State: Cour SEOUL Kore	ntry: ea, South				
					Yes	No
(f)	Does the marketer market the <i>private fund</i> through one or more websites?				_	•

	(g) If the answer to question 28.(f) is "yes," list the website addres	s(es):  No Information Filed		
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>per</i> answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more marketer, you must complete questions (b) through (g) separately for each marketer.			
	(b) Is the marketer a <i>related person</i> of your firm?			Yes No ○ •
	(c) Name of the marketer: PICTON S.A.			
	(d) If the marketer is registered with the SEC, its file number (e.g.,	801-, 8-, or 866-):		
	and CRD Number (if any):			
	(e) Location of the marketer's office used principally by the <i>private</i> City:  SANTIAGO	fund (city, state and country): State:	Country: Chile	
	(f) Does the marketer market the <i>private fund</i> through one or mor	re websites?		Yes No ○ ⊙
	(g) If the answer to question 28.(f) is "yes," list the website addres	ss(es):		
	ATE FUND			
1. (a)	Name of the <i>private fund</i> :  SOUTH AMERICAN WASTE AIV, L.P.  Private fund identification number: (include the "805-" prefix also)  805-9698489166			
2. Ur		Country: Canada		
3. (a)	Name(s) of General Partner, Manager, Trustee, or Directors (or person	ons serving in a similar capacity)	):	
	ame of General Partner, Manager, Trustee, or Director			
	If filing an umbrella registration, identify the filing adviser and/or relying Adviser/Relying Adviser Name	ng adviser(s) that sponsor(s) or	manage(s) this <i>private fund</i> .	
	ACQUARIE INFRASTRUCTURE PARTNERS			
4. Th				

No Information Filed

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	$\odot$
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
	(a) In this a "feeder fund" in a master feeder errongement?	Yes	
	(c) Is this a "feeder fund" in a master-feeder arrangement?  (d) If you what is the name and private fund identification number (if any) of the master fund in which this private fund invests?	О	⊙
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?  Name of <i>private fund</i> :		
	Name of private tand.		
	Private fund identification number:		
	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-arrangement or reporting on the funds separately.	feede	r
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fund the following questions:	s ansv	ver
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing		
	("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or i and each class (or series) invests substantially all of its assets in a single master fund.	nteres	ts,
	and each diass (of series) invests substantially all of its assets in a single master rand.	Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	•
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of v		_
	they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		.,	
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other	Yes	
J.	than "money market funds," to the extent provided in Instruction 6.e.)?	0	⊙
10.	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund Private equity fund C real estate fund Securitized asset fund venture capital fund Other private fund:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11	Current gross asset value of the <i>private fund</i> :		
11.	\$ 72,616,151		
<u>Owr</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 10,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational document fund).	s of th	е
13.	Approximate number of the <i>private fund's</i> beneficial owners:		
	20		
14	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
17.	39%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	39%		
	(b) If the private fund qualified for the evaluation from the definition of investment and the control of the c	Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	⊙	$\circ$

16. What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 44%					
<u> Υοι</u>	ır Ad	dvisory Services			
			Yes	s No	)
17.		Are you a subadviser to this <i>private fund</i> ?  If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no question blank.	C leave,"		
		No Information Filed			1
			Yes	s No	<b>-</b>
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	•	)
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) leave this question blank.	) is "no	),"	
		No Information Filed			
			Yes	s No	)
19.		your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	•	)
	NO	TE: For purposes of this question, do not consider feeder funds of the private fund.			
20.	App	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?			
<u>Priv</u>	/ate	Offering	V-	- 11-	
21.	Has	s the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?		s No	
			•	0	,
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):			
<u>Aud</u>	litors	<u>s</u>	٧-		
23	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	_	s No	
20.	(α)	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	• •	_	
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must comple questions (b) through (f) separately for each auditing firm.	~		2
		Additional Auditor Information : 1 Record(s) Filed.			
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must compare questions (b) through (f) separately for each auditing firm.	lete		
		(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP			
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):  City: State: Country:			
		NEW YORK New York United States			
			Yes	No	
		(d) Is the auditing firm an independent public accountant?	•	0	
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0	
		If yes, Public Company Accounting Oversight Board-Assigned Number: 238			
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0	

Are the private fund's audited financia	I statements for the most recently complete	d fiscal year distributed to the <i>private fund's</i> investors?	⊙ (
Do all of the reports prepared by the	auditing firm for the <i>private fund</i> since your la	ast annual updating amendment contain unqualified opinions?	
⊙ Yes C No C Report Not Yet Re	ceived		
If you check "Report Not Yet Receive	d," you must promptly file an amendment to	your Form ADV to update your response when the report is availa	nble.
<u>Broker</u>			
Does the <i>private fund</i> use one or mo	re nrime hrokers?		Yes M
•	·	ow for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> u	O ( uses more than one
	estions (b) through (e) separately for each p		
	No Inf	ormation Filed	
i <u>an</u>			
Doos the private fundame any quetos	liana (inaludina tha prima hrakara liatad aha	yya) ta hald gama ar all of its assets?	Yes N
	dians (including the prime brokers listed abo	ove) to noid some or all of its assets? Tow for each custodian the <i>private fund</i> uses. If the <i>private fund</i> use:	© (
	ons (b) through (g) separately for each cust		s more than one
Additional Custodian Information : 2	2 Record(s) Filed		
Additional odstodian information . A	. Necora(3) i nea.		
	'yes," respond to questions (b) through g) be stions (b) through (g) separately for each cu	elow for each custodian the <i>private fund</i> uses. If the <i>private fund</i> us stodian.	ses more than one
(b) Legal name of custodian: THE BANK OF NEW YORK ME	ELLON CORPORATION		
(c) Primary business name of cus THE BANK OF NEW YORK ME			
(d) The location of the custodian's	s office responsible for <i>custody</i> of the <i>private</i>	fund's assets (city, state and country):	
City:	State:	Country:	
NEW YORK	New York	United States	
(e) Is the custodian a related pers	on of your firm?		Yes No
			~ ~
(f) If the custodian is a broker-dea	aler, provide its SEC registration number (if a	any):	
- CRD Number (if any):			
(g) If the custodian is not a broker	-dealer, or is a broker-dealer but does not h	ave an SEC registration number, provide its <i>legal entity identifier</i> (il	if any)
If the encourage and action OF (a) in I			
	stions (b) through (g) separately for each cu	elow for each custodian the <i>private fund</i> uses. If the <i>private fund</i> us istodian.	ses more than one
(b) Legal name of custodian: THE NORTHERN TRUST INTE	ERNATIONAL BANKING CORPORATION		
(c) Primary business name of cus	stodian: ERNATIONAL BANKING CORPORATION		
(d) The location of the custodiscs's	s office responsible for <i>custody</i> of the <i>private</i>	fund's assets (city, state and country):	
City:	Soffice responsible for <i>custody</i> of the <i>private</i> State:	Country:	
JERSEY CITY	New Jersey	United States	
	NOW COLSEY	Simod States	,

Yes No

	(e) Is the custodian a related pe	rson of your firm?		0 0
	(f) If the custodian is a broker-de	ealer, provide its SEC registration number (if ar	ny):	
	CRD Number (if any):			
	(g) If the custodian is not a broke	er-dealer, or is a broker-dealer but does not have	ve an SEC registration number, provide its <i>legal er</i>	ntity identifier (if any)
Adminis	strato <u>r</u>			
00 (-)	Describe with the final control of the first	interest and the settle and the settle se		Yes No
26. (a)	Does the <i>private fund</i> use an admir If the answer to question 26.(a) is "y (b) through (f) separately for each a	ves," respond to questions (b) through (f) below	r. If the <i>private fund</i> uses more than one administra	ator, you must complete questions
	Additional Administrator Informati	on : 1 Record(s) Filed.		
	If the answer to question 26.(a) is questions (b) through (f) separate		ow. If the <i>private fund</i> uses more than one adminis	trator, you must complete
	(b) Name of administrator:			
	APEX FUND SERVICES			
	(c) Location of administrator (city	• • • • • • • • • • • • • • • • • • • •		
	City: NEW YORK	State: New York	Country: United States	
				Yes No
	(d) Is the administrator a related	person of your firm?		○ ●
		are and send investor account statements to thors) $igcirc$ Some (provided to some but not all inve	•	
		(e) is "no" or "some," who sends the investor ace (rest of the) <i>private fund's</i> investors, respond	ccount statements to the (rest of the) private fund's "not applicable."	investors? If investor account
27. Dur 0%		tage of the <i>private fund's</i> assets (by value) was	valued by a <i>person</i> , such as an administrator, tha	t is not your related person?
valu			stablished for that asset, if any, including obtaining and fee calculations (including allocations) was the	
Markete	<u>ers</u>			Yes No
28. (a)	Does the <i>private fund</i> use the service	ces of someone other than you or your employe	ees for marketing purposes?	0 0
		to questions (b) through (g) below for each suc	, finder, introducer, municipal advisor or other solid th marketer the <i>private fund</i> uses. If the <i>private fun</i>	
		No Infor	rmation Filed	

;	SEC.	TION 7.B.(2) Private Fund Reporting		
	1.	Name of the <i>private fund</i> :  MACQUARIE GIG RENEWABLE ENERGY FUND 2 SCSP		
	2.	Private fund identification number: (include the "805-" prefix also) 805-8805408475		
	3.	Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing Name:  GREEN INVESTMENT GROUP MANAGEMENT LIMITED  SEC File Number:  802 - 118232	Vos	No
	1	Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?	Yes	
-	4.	In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("fe funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		•
I	tem	8 Participation or Interest in <i>Client</i> Transactions		
		is Item, we request information about your participation and interest in your <i>clients</i> ' transactions. This information identifies additional areas in which conflicts of interest veen you and your <i>clients</i> . Newly-formed advisers should base responses to these questions on the types of participation and interest that you expect to engage in during .	•	
	Like	Item 7, Item 8 requires you to provide information about you and your related persons, including foreign affiliates.		
	Pro	prietary Interest in <i>Client</i> Transactions		
	A.	Do you or any related person:	Yes	No
		(1) buy securities for yourself from advisory <i>clients</i> , or sell securities you own to advisory <i>clients</i> (principal transactions)?	$\odot$	0
		(2) buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory <i>clients</i> ?	$\odot$	0
		(3) recommend securities (or other investment products) to advisory <i>clients</i> in which you or any <i>related person</i> has some other proprietary (ownership) interest (other than those mentioned in Items 8.A.(1) or (2))?	•	0
	Sale	es Interest in <i>Client</i> Transactions		
	B.	Do you or any related person:	Yes	No
		(1) as a broker-dealer or registered representative of a broker-dealer, execute securities trades for brokerage customers in which advisory <i>client</i> securities are sold to or bought from the brokerage customer (agency cross transactions)?	•	0
		(2) recommend to advisory <i>clients</i> , or act as a purchaser representative for advisory <i>clients</i> with respect to, the purchase of securities for which you or any <i>related</i> person serves as underwriter or general or managing partner?	$\odot$	0
		(3) recommend purchase or sale of securities to advisory <i>clients</i> for which you or any <i>related person</i> has any other sales interest (other than the receipt of sales commissions as a broker or registered representative of a broker-dealer)?	•	0
	Inve	estment or Brokerage Discretion		
	C.	Do you or any related person have discretionary authority to determine the:	Yes	No
		(1) securities to be bought or sold for a <i>client's</i> account?	$\odot$	0
		(2) amount of securities to be bought or sold for a <i>client's</i> account?	$\odot$	0
		(3) broker or dealer to be used for a purchase or sale of securities for a <i>client's</i> account?	$\odot$	0
		(4) commission rates to be paid to a broker or dealer for a <i>client's</i> securities transactions?	•	0
	D.	If you answer "yes" to C.(3) above, are any of the brokers or dealers related persons?	•	0
	E.	Do you or any related person recommend brokers or dealers to clients?	•	0
	F.	If you answer "yes" to E. above, are any of the brokers or dealers related persons?	•	0
	G.	(1) Do you or any <i>related person</i> receive research or other products or services other than execution from a broker-dealer or a third party ("soft dollar benefits") in connection with <i>client</i> securities transactions?	0	•
		(2) If "yes" to G.(1) above, are all the "soft dollar benefits" you or any <i>related persons</i> receive eligible "research or brokerage services" under section 28(e) of the Securities Exchange Act of 1934?	0	0

Н.	(1)	Do you or any related person, directly or indirectly, compensate any person that is not an employee for client referrals?	0	$\odot$
	(2)	Do you or any <i>related person</i> , directly or indirectly, provide any <i>employee</i> compensation that is specifically related to obtaining <i>clients</i> for the firm (cash or non-cash compensation in addition to the <i>employee's</i> regular salary)?	0	•
l.	-	you or any related person, including any employee, directly or indirectly, receive compensation from any person (other than you or any related person) for client errals?	0	•
	In y	our response to Item 8.I., do not include the regular salary you pay to an employee.		
		esponding to Items 8.H. and 8.I., consider all cash and non-cash compensation that you or a related person gave to (in answering Item 8.H.) or received from (in ans n 8.I.) any person in exchange for client referrals, including any bonus that is based, at least in part, on the number or amount of client referrals.	wering	7
lten	ı 9 Cı	ustody		
		em, we ask you whether you or a related person has custody of client (other than clients that are investment companies registered under the Investment Company Adaptive and about your custodial practices.	t of 19	940)
A.	(1)	Do you have <i>custody</i> of any advisory <i>clients'</i> :	Yes	No
		(a) cash or bank accounts?	$\odot$	$\circ$
		(b) securities?	⊙	0
	clie	ou are registering or registered with the SEC, answer "No" to Item 9.A.(1)(a) and (b) if you have custody solely because (i) you deduct your advisory fees directly from nts' accounts, or (ii) a related person has custody of client assets in connection with advisory services you provide to clients, but you have overcome the presumption not operationally independent (pursuant to Advisers Act rule 206(4)-2(d)(5)) from the related person.		ou
	(2)	If you checked "yes" to Item 9.A.(1)(a) or (b), what is the approximate amount of client funds and securities and total number of clients for which you have custody:		
		U.S. Dollar Amount Total Number of <i>Clients</i>		
		(a) \$ 17,259,181,993 (b) 34		
	of th	ou are registering or registered with the SEC and you have custody solely because you deduct your advisory fees directly from your clients' accounts, do not include a hose assets and the number of those clients in your response to Item 9.A.(2). If your related person has custody of client assets in connection with advisory services you wide to clients, do not include the amount of those assets and number of those clients in your response to 9.A.(2). Instead, include that information in your response to 9.A.(2).	ou/	
B.	(1)	In connection with advisory services you provide to <i>clients</i> , do any of your <i>related persons</i> have <i>custody</i> of any of your advisory <i>clients</i> ':  (a) cash or bank accounts?	_	No ⊙
		(b) securities?	0	•
	You	u are required to answer this item regardless of how you answered Item 9.A.(1)(a) or (b).		
	(2)	If you checked "yes" to Item 9.B.(1)(a) or (b), what is the approximate amount of <i>client</i> funds and securities and total number of <i>clients</i> for which your <i>related person custody</i> :	s have	
		U.S. Dollar Amount Total Number of <i>Clients</i>		
		(a) \$ (b)		
C.	If vo	ou or your related persons have custody of client funds or securities in connection with advisory services you provide to clients, check all the following that apply:		
Ο.	(1)	A qualified custodian(s) sends account statements at least quarterly to the investors in the pooled investment vehicle(s) you manage.		
	(2)	An independent public accountant audits annually the pooled investment vehicle(s) that you manage and the audited financial statements are distributed to the	~	
	(2)	investors in the pools.  An independent public accountant conducts an annual surprise examination of client funds and securities.		
	(3)	An <i>independent public accountant</i> prepares an internal control report with respect to custodial services when you or your <i>related persons</i> are qualified custodians for <i>client</i> funds and securities.		
	repo	ou checked Item 9.C.(2), C.(3) or C.(4), list in Section 9.C. of Schedule D the accountants that are engaged to perform the audit or examination or prepare an internal ort. (If you checked Item 9.C.(2), you do not have to list auditor information in Section 9.C. of Schedule D if you already provided this information with respect to the p ds you advise in Section 7.B.(1) of Schedule D).		ol
D.	Do	you or your related person(s) act as qualified custodians for your clients in connection with advisory services you provide to clients?	Yes	No
	(1)	you act as a qualified custodian	0	•
	(2)	your related person(s) act as qualified custodian(s)	0	•
	_	ou checked "yes" to Item 9.D.(2), all related persons that act as qualified custodians (other than any mutual fund transfer agent pursuant to rule 206(4)-2(b)(1)) must ntified in Section 7.A. of Schedule D, regardless of whether you have determined the related person to be operationally independent under rule 206(4)-2 of the Advis		t.

E.	If you are filing your annual updating amendment and you were subject to a surprise examination by an independent public accountant during your last fiscal year, provide the date (MM/YYYY) the examination commenced:							
F.	If you or your <i>related persons</i> have <i>custody</i> of <i>client</i> funds or securities, how many <i>persons</i> , including, but not limited to, you and your <i>related persons</i> , act as qualified custodians for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?  3							
SEC	TION 9.C. Independent Public	Accountant						
	•	·		m a surprise examination, perform an audit of a pooled investion 9.C. for each <i>independent public accountant</i> .	ment vehic	le		
(1	) Name of the <i>independent po</i> PRICEWATERHOUSECOOF							
(2	) The location of the independ	dent public accountant's office re	esponsible for the services provided:					
	Number and Street 1: 300 MADISON AVE		Number and Street 2:					
	City:	State:	Country:	ZIP+4/Postal Code:				
	NEW YORK	New York	United States	10017				
					Yes	No		
(3	) Is the independent public ac	ccountant registered with the Pu	blic Company Accounting Oversight Bo	ard?	•	0		
	If "yes," Public Company Acc 238	counting Oversight Board-Assig	ned Number:					
(4	) If "yes" to (3) above, is the <i>in</i> rules?	dependent public accountant su	ubject to regular inspection by the Publi	c Company Accounting Oversight Board in accordance with its	•	0		
(5	<ul> <li>The independent public acc</li> <li>A</li></ul>	ent vehicle mination of <i>clients'</i> assets						
(6	internal controls contain und	•	eports prepared by the independent pur	blic accountant that audited the pooled investment vehicle or the	nat examin	ed		
	• Yes							
	○ No							
	Report Not Yet Received							
	If you check "Report Not Yet I	Receivea", you must promptly til	e an amendment to your Form ADV to	update your response when the accountant's report is available	э. 			
ltem	10 Control Persons							
	iis Item, we ask you to identify ε iser only.	every <i>person</i> that, directly or indi	rectly, <i>control</i> s you. If you are filing an <i>un</i>	mbrella registration, the information in Item 10 should be provi	ded for the	filing		
Sch	edule B asks for information a		s is an amendment and you are updatin	edule A asks for information about your direct owners and exec g information you reported on either Schedule A or Schedule E				
A.	Does any <i>person</i> not named i	n Item 1.A. or Schedules A, B, o	or C, directly or indirectly, control your ma	anagement or policies?	Yes	s No		
	If yes, complete Section 10.A.	. of Schedule D.						
B.	If any <i>person</i> named in Sched please complete Section 10.E		A. of Schedule D is a public reporting co	ompany under Sections 12 or 15(d) of the Securities Exchange	Act of 193	4,		
SEC	TION 10.A. Control Persons							
			No Information Filed					

SEC	TION 10.B. <i>Control Person</i> Public Reporting Companies		
	No Information Filed		
Item	11 Disclosure Information		
app focu	nis Item, we ask for information about your disciplinary history and the disciplinary history of all your advisory affiliates. We use this information to determine whether to gralication for registration, to decide whether to revoke your registration or to place limitations on your activities as an investment adviser, and to identify potential problem at us on during our on-site examinations. One event may result in "yes" answers to more than one of the questions below. In accordance with General Instruction 5 to Form a "your" include the filing adviser and all relying advisers under an umbrella registration.	eas to	0
part	r advisory affiliates are: (1) all of your current employees (other than employees performing only clerical, administrative, support or similar functions); (2) all of your officer ners, or directors (or any person performing similar functions); and (3) all persons directly or indirectly controlling you or controlled by you. If you are a "separately identificate artment or division" (SID) of a bank, see the Glossary of Terms to determine who your advisory affiliates are.		
the eve	ou are registered or registering with the SEC or if you are an exempt reporting adviser, you may limit your disclosure of any event listed in Item 11 to ten years following th event. If you are registered or registering with a state, you must respond to the questions as posed; you may, therefore, limit your disclosure to ten years following the date nt only in responding to Items 11.A.(1), 11.A.(2), 11.B.(1), 11.B.(2), 11.D.(4), and 11.H.(1)(a). For purposes of calculating this ten-year period, the date of an event is the date, judgment, or decree was entered, or the date any rights of appeal from preliminary orders, judgments, or decrees lapsed.	of an	า
You	must complete the appropriate Disclosure Reporting Page ("DRP") for "yes" answers to the questions in this Item 11.		
		Yes	s No
Do	any of the events below involve you or any of your supervised persons?	$\circ$	⊙
	"yes" answers to the following questions, complete a Criminal Action DRP:		
A.	In the past ten years, have you or any advisory affiliate:	Yes	s No
	(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to any felony?	0	•
	(2) been charged with any felony?	0	⊙
	If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.A.(2) to charges that are opending.	urren	tly
B.	In the past ten years, have you or any <i>advisory affiliate</i> :  (1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to a <i>misdemeanor</i> involving: investments or an <i>investment-related</i> business, or any fraud, false statements, or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses?	0	•
	(2) been <i>charged</i> with a <i>misdemeanor</i> listed in Item 11.B.(1)?	0	•
	If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.B.(2) to charges that are opending.	urren	tly
For	"yes" answers to the following questions, complete a Regulatory Action DRP:		
C.	Has the SEC or the Commodity Futures Trading Commission (CFTC) ever:	Yes	s No
	(1) found you or any advisory affiliate to have made a false statement or omission?	0	⊙
	(2) found you or any advisory affiliate to have been involved in a violation of SEC or CFTC regulations or statutes?	0	⊙
	(3) found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	0	•
	(4) entered an order against you or any advisory affiliate in connection with investment-related activity?	0	⊙
	(5) imposed a civil money penalty on you or any advisory affiliate, or ordered you or any advisory affiliate to cease and desist from any activity?	0	•
D.	Has any other federal regulatory agency, any state regulatory agency, or any foreign financial regulatory authority:		
	(1) ever found you or any advisory affiliate to have made a false statement or omission, or been dishonest, unfair, or unethical?	0	•
	(2) ever found you or any advisory affiliate to have been involved in a violation of investment-related regulations or statutes?	0	•
	(3) ever found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended,	o	•
	revoked, or restricted?	~	~
	(4) in the past ten years, entered an order against you or any advisory affiliate in connection with an investment-related activity?	0	⊙
	(5) ever denied, suspended, or revoked your or any advisory affiliate's registration or license, or otherwise prevented you or any advisory affiliate, by order, from associating with an investment-related business or restricted your or any advisory affiliate's activity?	0	•
E.	Has any self-regulatory organization or commodities exchange ever:		
	(1) found you or any advisory affiliate to have made a false statement or omission?	0	•
	(2) found you or any advisory affiliate to have been involved in a violation of its rules (other than a violation designated as a "minor rule violation" under a plan approved by the SEC)?	o	•
	(3) found you or any advisory affiliate to have been the cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	0	•

	(4) disciplined you or any <i>advisory affiliate</i> by expelling or suspending you or the <i>advisory affiliate</i> from membership, barring or suspending you or the <i>advisory affiliate</i> from association with other members, or otherwise restricting your or the <i>advisory affiliate's</i> activities?	0	•
F.	Has an authorization to act as an attorney, accountant, or federal contractor granted to you or any advisory affiliate ever been revoked or suspended?	0	•
G.	Are you or any advisory affiliate now the subject of any regulatory proceeding that could result in a "yes" answer to any part of Item 11.C., 11.D., or 11.E.?	0	•
For '	"yes" answers to the following questions, complete a Civil Judicial Action DRP:		
H.	(1) Has any domestic or foreign court:	Yes	No
	(a) in the past ten years, enjoined you or any advisory affiliate in connection with any investment-related activity?	0	•
	(b) ever found that you or any advisory affiliate were involved in a violation of investment-related statutes or regulations?	0	•
	(c) ever dismissed, pursuant to a settlement agreement, an investment-related civil action brought against you or any advisory affiliate by a state or foreign financial regulatory authority?	0	•
	(2) Are you or any advisory affiliate now the subject of any civil proceeding that could result in a "yes" answer to any part of Item 11.H.(1)?	0	•

#### **Item 12 Small Businesses**

The SEC is required by the Regulatory Flexibility Act to consider the effect of its regulations on small entities. In order to do this, we need to determine whether you meet the definition of "small business" or "small organization" under rule 0-7.

Answer this Item 12 only if you are registered or registering with the SEC **and** you indicated in response to Item 5.F.(2)(c) that you have regulatory assets under management of less than \$25 million. You are not required to answer this Item 12 if you are filing for initial registration as a state adviser, amending a current state registration, or switching from SEC to state registration.

For purposes of this Item 12 only:

- Total Assets refers to the total assets of a firm, rather than the assets managed on behalf of *clients*. In determining your or another *person's* total assets, you may use the total assets shown on a current balance sheet (but use total assets reported on a consolidated balance sheet with subsidiaries included, if that amount is larger).
- Control means the power to direct or cause the direction of the management or policies of a person, whether through ownership of securities, by contract, or otherwise. Any person that directly or indirectly has the right to vote 25 percent or more of the voting securities, or is entitled to 25 percent or more of the profits, of another person is presumed to control the other person.

		Yes	No
۹.	Did you have total assets of \$5 million or more on the last day of your most recent fiscal year?	0	0
lf "y	yes," you do not need to answer Items 12.B. and 12.C.		
В.	Do you:		
	(1) control another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year?	0	0

- C. Are you:
  - (1) controlled by or under common control with another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year?

(2) control another person (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal year?

(2) controlled by or under common control with another person (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal year?

# Schedule A

# **Direct Owners and Executive Officers**

- 1. Complete Schedule A only if you are submitting an initial application or report. Schedule A asks for information about your direct owners and executive officers. Use Schedule C to amend this information.
- 2. Direct Owners and Executive Officers. List below the names of:
  - (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, Chief Compliance Officer (Chief Compliance Officer is required if you are registered or applying for registration and cannot be more than one individual), director, and any other individuals with similar status or functions;
  - (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act);

    Direct owners include any *person* that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities.
    - Direct owners include any *person* that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Schedule, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
  - (c) if you are organized as a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
  - (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
  - (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.

- 3. Do you have any indirect owners to be reported on Schedule B?  $_{\bigodot}$  Yes  $_{\bigodot}$  No
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- 5. Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- 6. Ownership codes are: NA less than 5% B - 10% but less than 25% D - 50% but less than 75%
  - A 5% but less than 10% C 25% but less than 50% E 75% or more
- 7. (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are control persons.
  - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
  - (c) Complete each column.

(5)							
FULL LEGAL NAME (Individuals: Last Name,	DE/FE/I	Title or Status	Date Title or Status	Ownership	Control	PR	CRD No. If None: S.S. No. and Date of Birth,
First Name, Middle Name)			Acquired MM/YYYY	Code	Person		IRS Tax No. or Employer ID No.
LESLIE, CHRISTOPHER, JOHN	I	DIRECTOR/PRESIDENT	05/2006	NA	Υ	N	4142819
MACQUARIE INFRASTRUCTURE AND REAL	DE	DIRECT 100% OWNER	11/2007	E	Υ	N	
ASSETS INC.							
KUCHEL, KARL	I	DIRECTOR/CHIEF	02/2011	NA	Υ	N	5936877
		EXECUTIVE OFFICER					
GLORIOSO, CHARLES, FRANCIS	I	CHIEF COMPLIANCE	07/2014	NA	N	N	6381707
		OFFICER					
LAURIE, JONATHON, SPENCER	I	TREASURER	10/2015	NA	N	N	6158988
KIM, JOHN	I	GENERAL COUNSEL &	04/2019	NA	N	N	4519341
		ASSISTANT SECRETARY					
FASS, DAVID, VICTOR	I	DIRECTOR	08/2019	NA	N	N	1551566

#### Schedule B

#### **Indirect Owners**

- 1. Complete Schedule B only if you are submitting an initial application or report. Schedule B asks for information about your indirect owners; you must first complete Schedule A which asks for information about your direct owners. Use Schedule C to amend this information.
- 2. Indirect Owners. With respect to each owner listed on Schedule A (except individual owners), list below:
  - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;
  - For purposes of this Schedule, a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
  - (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
  - (c) in the case of an owner that is a trust, the trust and each trustee; and
  - in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- 3. Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an
- 5. Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- 6. Ownership codes are: C 25% but less than 50% E - 75% or more
  - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- 7. (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are control persons.

- (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
- (c) Complete each column. ELILLI ECAL NAME (Individuale, Leet

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Entity in Which Interest is Owned	Status	Date Status Acquired MM/YYYY	-	Control Person		CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
MACQUARIE HOLDINGS (U.S.A.) INC.	DE	MACQUARIE INFRASTRUCTURE AND REAL ASSETS INC.	OWNER	11/2007	E	Υ	N	
MACQUARIE EQUITIES (US) HOLDINGS PTY LIMITED	FE	MACQUARIE HOLDINGS (U.S.A.) INC	OWNER	03/1994	E	Υ	N	
MACQUARIE GROUP (US) HOLDINGS NO.1 PTY LTD.	FE	MACQUARIE EQUITIES (US) HOLDINGS PTY LIMITED	OWNER	02/2007	E	Υ	N	
MACQUARIE CORPORATE INTERNATIONAL HOLDINGS PTY LTD.	FE	MACQUARIE GROUP (US) HOLDINGS NO.1 PTY LTD	OWNER	12/2006	E	Υ	N	
MACQUARIE CORPORATE HOLDINGS PTY LIMITED	FE	MACQUARIE CORPORATE INTERNATIONAL HOLDINGS PTY LIMITED	OWNER	05/2001	E	Υ	N	

MACQUARIE FINANCIAL HOLDINGS PTY	FE	MACQUARIE CORPORATE HOLDINGS	OWNER	02/2007	E	Υ	Ν	
LIMITED		PTY LIMITED						
MACQUARIE GROUP LIMITED	FE	MACQUARIE FINANCIAL HOLDINGS	OWNER	10/2006	E	Υ	N	
		PTY LIMITED						

### Schedule D - Miscellaneous

You may use the space below to explain a response to an Item or to provide any other information.

Telephone number at this location:

Facsimile number at this location, if any:

212-231-1000

212-231-1828

MACQUARIE INFRASTRUCTURE PARTNERS INC., ITS AFFILIATED GENERAL PARTNERS AND THE RELYING ADVISER IDENTIFIED IN SECTION 1.B. OF SCHEDULE D ARE TOGETHER FILING A SINGLE FORM ADV IN RELIANCE ON THE POSITION EXPRESSED IN THE SEC'S NO-ACTION LETTER ADDRESSED TO THE AMERICAN BAR ASSOCIATION, BUSINESS LAW SECTION, DATED JANUARY 18, 2012. Item 5.K.(3) of schedule D requires certain information relating to custodians for separately managed accounts (SMAs) of the Registrant. The Registrant has two SMA clients. The Registrant does not have discretion over these accounts nor does it manage the investment entities. Therefore, the Registrant does not have information regarding the custodians used by these SMA clients.

ched	ule R					
SEC	TION 1	Identifying Information				
Res	ponses	s to this Section tell us who yo	u (the relying adviser) are,	where you are doing business, and how	we can contact you.	
A.		iull legal name: QUARIE INFRASTRUCTURE A	ND REAL ASSETS INC.			
B.	Name	under which you primarily con	duct your advisory business	s, if different from Section 1.A. above or	tem 1.A. of the filing adviser's Form ADV Part 1.6	Α.
C.	List a	ny other business names and	the jurisdictions in which y	ou use them. Complete this question fo	r each other business name.	
				No Information Filed		
	Vou d	lo not have to include the name	as or jurisdictions of the filir	ng adviser or other relying adviser(s) in r	espanse to this Section 1 C	
	700 0	o not have to include the ham	es of jurisdictions of the film	ig adviser or other relying adviser(s) in r	esponse to this dection 1.0.	
D.		number:	number (" <i>CRD</i> Number") as	signed by the FINRA's CRD system or b	y the IARD system (other than the filing adviser	's <i>CRD</i> number), your
	20.0			No Information Filed		
	lf vou	do not house a CDD number o	hin this Costion 1 D. Do no	t provide the CDD number of one of you	r officers ampleyage or offiliates (including the	filing advisors
	ii you	do not have a CRD number, s	KIP IIIIS Section 1.D. Do not	i provide the CRD Humber of one of you	r officers, employees, or affiliates (including the	Illing adviser).
E.	Princi	pal Office and Place of Busine	ss			
	(1)	Address (do not use a P.O. B	ox):			
		☑ Same as the filing adviser	5.			
		Number and Street 1: 125 W. 55TH STREET		Number and Street 2: L15		
		City:	State:	Country:	ZIP+4/Postal Code:	
		NEW YORK	New York	United States	10019	
		If this address is a private res	sidence, check this box:			
	(2)	Days of week that you norma  Monday - Friday  Other:		r principal office and place of business:		
		Normal business hours at th 9:00AM - 6:00PM	is location:			

F.	Mai	ing	address, if different from you	our principal office and plac	e of business address:	
	V	Sam	ne as the filing adviser.			
	Nu	mbe	er and Street 1:		Number and Street 2:	
	City	<b>/</b> :	Sta	tate:	Country:	ZIP+4/Postal Code:
	lf tl	nis a	address is a private residenc	ce, check this box: $\Box$		
G.	Prov	/ide	your Legal Entity Identifier in	if you have one:		
	A le	gal e	entity identifier is a unique n	number that companies use	e to identify each other in the financial ma	arketplace. You may not have a legal entity identifier.
H.	If yo	ou ha	ave Central Index Key numb	bers assigned by the SEC (	"CIK Numbers"), all of your CIK numbers No Information Filed	3:
SFC	TION	25	SEC Registration			
				you) determine whether yo	ou are eligible to register with the SEC.	
						SEC. You must check <b>at least one</b> of the Sections 2.A.(1) through 2.A.
	(8),	belc			ou determine whether you may affirmative	· · · · · · · · · · · · · · · · · · ·
		(1)	are a large advisory firm t	that either:		
			(a) has regulatory assets	under management of \$10	00 million (in U.S. dollars) or more; or	
			(b) has regulatory assets of registered with the SEC	-	million (in U.S. dollars) or more at the t	ime of filing its most recent annual updating amendment and is
		(2)	are a <b>mid-sized advisory f</b> you are either:	firm that has regulatory as	sets under management of \$25 million (	(in U.S. dollars) or more but less than \$100 million (in U.S. dollars) and
			(a) not required to be regis	istered as an adviser with th	he state securities authority of the state v	where you maintain your principal office and place of business; or
			(b) not subject to examinate	ation by the state securities	authority of the state where you maintain	your principal office and place of business;
			Click HERE for a list of	of states in which an investn	nent adviser, if registered, would not be s	subject to examination by the state securities authority.
		(3)	Reserved			
		(4)	have your principal office a	and place of business <b>outs</b> i	ide the United States;	
	V	(5)			rols, is controlled by, or is under commor same as the registered adviser;	n control with, an investment adviser that is registered with the SEC,
		(6)	are an <b>adviser</b> relying on r	rule 203A-2(c) because you	u expect to be eligible for SEC registrat	ion within 120 days;
			If you check this box, you r	must make both of the repr	resentations below:	
				•	rith the SEC or a state securities authoritegistration with the SEC becomes effective	y and I have a reasonable expectation that I will be eligible to register /e.
				plication for <i>umbrella regi</i> s	-	ent to this <i>umbrella registration</i> to remove this Schedule R if, on the I would be prohibited by Section 203A(a) of the Advisers Act from
		(7)	are a multi-state adviser t	that is required to register i	in 15 or more states and is relying on rul	e 203A-2(d);
			If this is your initial filing as	s a relying adviser, you mu	st make both of these representations:	
				oplicable state and federal l securities authorities in thos		ired by the laws of 15 or more states to register as an investment
						e this Schedule R if, at the time of the annual updating amendment, I er with the state securities authorities of those states.
			If you are submitting your a	annual updating amendme	ent, you must make this representation:	
					ndment, I have reviewed the applicable s ment adviser with the <i>state securities au</i>	state and federal laws and have concluded that I am required by the thorities in those states.
		(8)	have received an SEC Ord	der exempting you from the	e prohibition against registration with the	SEC. If you check this box, provide the following information:
			Application Number: 803-	Date of Order.		
		(9)	are <b>no longer eligible</b> to re	emain registered with the S	EC.	

A.	How are you organized?
	© Corporation
	C Sole Proprietorship
	C Limited Liability Partnership (LLP)
	C Partnership
	C Limited Liability Company (LLC)
	C Limited Partnership (LP)
	Other (specify):
B.	In what month does your fiscal year end each year? MARCH
C.	Under the laws of what state or country are you organized?  State Country

# **SECTION 4.A. Direct Owners and Executive Officers**

Delaware United States

**SECTION 3 Form of Organization** 

In this Section 4, we ask you to identify each other person that, directly or indirectly, controls you.

If you are a partnership, provide the name of the state or country under whose laws your partnership was formed.

- (1) Section 4.A. asks for information about your direct owners and executive officers.
- (2) Direct Owners and Executive Officers. List below the names of:
  - (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, director and any other individuals with similar status or functions;
  - (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act);

    Direct owners include any *person* that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Section 4.A., a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandcarent.
    - securities. For purposes of this Section 4.A., a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
  - (c) if you are organized as a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
  - (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
  - (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- (5) Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: NA less than 5% B 10% but less than 25% D 50% but less than 75%
  - A 5% but less than 10%  $\,$  C 25% but less than 50%  $\,$  E 75% or more
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
  - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
  - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME	DE/FE/I	Title or Status	Date Title or Status	Ownership	Control	PR	CRD No.	
(Individuals: Last Name, First Name,			Acquired	Code	Person		If None: S.S. No. and Date of Birth, IRS Tax No.	
Middle Name)			MM/YYYY				or Employer ID No.	
FASS, DAVID, VICTOR	I	DIRECTOR/CHIEF	08/2019	NA	Υ	N	1551566	
		EXECUTIVE OFFICER						
Frost, Christopher	I	DIRECTOR	12/2017	NA	Υ	N	7180229	
GLORIOSO, CHARLES, FRANCIS	I	CHIEF COMPLIANCE	07/2014	NA	N	N	6381707	
		OFFICER						
KERNAN, MICHAEL, EDWARD	I	GENERAL COUNSEL	12/2010	NA	Υ	N	5737497	
LAURIE, JONATHON, SPENCER	I	TREASURER	11/2015	NA	N	N	6158988	
LESLIE, CHRISTOPHER, JOHN	I	DIRECTOR/PRESIDENT	12/2010	NA	Υ	N	4142819	
MACQUARIE HOLDINGS (U.S.A.)	DE	DIRECT OWNER	06/2017	E	Υ	N		
INC.								

# **SECTION 4.B. Indirect Owners**

- (1) Section 4.B. asks for information about your indirect owners; you must first complete Section 4.A., which asks for information about your direct owners
- (2) Indirect Owners. With respect to each owner listed in Section 4.A. (except individual owners), list below:
  - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Section, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- (3) Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- (5) Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: C 25% but less than 50% E 75% or more
  - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- (7) (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are control persons.
  - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
  - (c) Complete each column.

**SECTION 4.C. Control Persons** 

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

before you submit your filing.								
FULL LEGAL NAME (Individuals: Last	DE/FE/I	Entity in Which Interest is Owned	Status	Date Status	Ownership	Control	PR	CRD No. If None: S.S. No. and Date
Name, First Name, Middle Name)				Acquired	Code	Person		of Birth, IRS Tax No. or Employer ID
				MM/YYYY				No.
MACQUARIE CORPORATE HOLDINGS	FE	MACQUARIE CORPORATE	OWNER	05/2001	E	Υ	N	
PTY LIMITED		INTERNATIONAL HOLDINGS PTY						
		LIMITED						
MACQUARIE CORPORATE	FE	MACQUARIE GROUP (US) HOLDINGS	OWNER	12/2006	E	Υ	N	
INTERNATIONAL HOLDINGS PTY LTD.		NO.1 PTY LTD						
MACQUARIE EQUITIES (US)	FE	MACQUARIE HOLDINGS (U.S.A.) INC	OWNER	03/1994	E	Υ	N	
HOLDINGS PTY LIMITED								
MACQUARIE FINANCIAL HOLDINGS	FE	MACQUARIE CORPORATE HOLDINGS	OWNER	02/2007	E	Υ	N	
PTY LIMITED		PTY LIMITED						
MACQUARIE GROUP (US) HOLDINGS	FE	MACQUARIE EQUITIES (US)	OWNER	02/2007	E	Υ	N	
NO.1 PTY LTD.		HOLDINGS PTY LIMITED						
MACQUARIE GROUP LIMITED	FE	MACQUARIE FINANCIAL HOLDINGS	OWNER	10/2006	E	Υ	N	
		PTY LIMITED						

Yes No

C. Does any person not named in Section 1.A., Section 4.A., or Section 4.B. directly or indirectly, control your management or policies?

\_ ⊙

If yes, you must complete the information below for each *control person* not named in Section 1.A., Section 4.A., or Section 4.B. that directly or indirectly *controls* your management or policies.

No Information Filed

# SECTION 4.D. Control Persons - Public Reporting Companies

No Information Filed

: 4500
CRIMINAL DISCLOSURE REPORTING PAGE (ADV)
No Information Filed
REGULATORY ACTION DISCLOSURE REPORTING PAGE (ADV)
No Information Filed
CIVIL JUDICIAL ACTION DISCLOSURE REPORTING PAGE (ADV)
No Information Filed

# Part 2

DRP Pages

### Exemption from brochure delivery requirements for SEC-registered advisers

SEC rules exempt SEC-registered advisers from delivering a firm brochure to some kinds of clients. If these exemptions excuse you from delivering a brochure to *all* of your advisory clients, you do not have to prepare a brochure.

Yes No

Are you exempt from delivering a brochure to all of your clients under these rules?

. .

0 0

If no, complete the ADV Part 2 filing below.

Amend, retire or file new brochures:

Brochure ID	Brochure Name Brochure Type(s)	
336525	MACQUARIE INFRASTRUCTURE AND REAL Private funds or pools	
	ASSETS INC. (MIRA INC.) ADV PART 2A	
336526	MACQUARIE INFRASTRUCTURE Other institutional, Private funds or pools	
	PARTNERS INC. (MIP INC.) ADV PART 2A	
354157	MACQUARIE INFRASTRUCTURE AND REAL Private funds or pools	
	ASSETS INC. (MIRA INC.) ADV PART 2A	
354158	MACQUARIE INFRASTRUCTURE Other institutional, Private funds or pools	
	PARTNERS INC. (MIP INC.) ADV PART 2A	

# CRS Type(s) Affiliate Info Retire There are no CRS filings to display.

# **Execution Pages**

# DOMESTIC INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

# Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint the Secretary of State or other legally designated officer, of the state in which you maintain your *principal office and place of business* and any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such *persons* may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding*, or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of the state in which you maintain your *principal office and place of business* or of any state in which you are submitting a *notice filing*.

# Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any person having custody or possession of these

books and records to make them available to federal and state regulatory representatives.

Signature:

**CHARLES GLORIOSO** 

Printed Name:

**CHARLES GLORIOSO** 

Adviser CRD Number:

146696

Date: MM/DD/YYYY 06/29/2021

Title:

CHIEF COMPLIANCE OFFICER

### **NON-RESIDENT INVESTMENT ADVISER EXECUTION PAGE**

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

# 1. Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint each of the Secretary of the SEC, and the Secretary of State or other legally designated officer, of any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such persons may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding* or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of any state in which you are submitting a *notice filing*.

# 2. Appointment and Consent: Effect on Partnerships

If you are organized as a partnership, this irrevocable power of attorney and consent to service of process will continue in effect if any partner withdraws from or is admitted to the partnership, provided that the admission or withdrawal does not create a new partnership. If the partnership dissolves, this irrevocable power of attorney and consent shall be in effect for any action brought against you or any of your former partners.

#### 3. Non-Resident Investment Adviser Undertaking Regarding Books and Records

By signing this Form ADV, you also agree to provide, at your own expense, to the U.S. Securities and Exchange Commission at its principal office in Washington D.C., at any Regional or District Office of the Commission, or at any one of its offices in the United States, as specified by the Commission, correct, current, and complete copies of any or all records that you are required to maintain under Rule 204-2 under the Investment Advisers Act of 1940. This undertaking shall be binding upon you, your heirs, successors and assigns, and any *person* subject to your written irrevocable consents or powers of attorney or any of your general partners and *managing agents*.

# Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the *non-resident* investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

Title:

Signature: Date: MM/DD/YYYY

Printed Name:

Adviser CRD Number:

146696

The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

# **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549 **FORM D** 

# **Notice of Exempt Offering of Securities**

OMB APPROVAL			
OMB Number:	3235- 0076		
Estimated average burden			
hours per response:	4.00		

1. Issuer's Identity				
CIK (Filer ID Number)		Previous Names	X None	Entity Type
0001798259				Corporation
Name of Issuer				X Limited Partnership
Macquarie Infrastructure Part	tners V, L.P.			Limited Liability Company
Jurisdiction of Incorporation/Organization	1			General Partnership
DELAWARE				Business Trust
Year of Incorporation/Orga	nization			Other (Specify)
Over Five Years Ago				
X Within Last Five Years	(Specify Yea	ar) 2019		
Yet to Be Formed		•		
2. Principal Place of Busi	ness and C	ontact Informa	ation	
Name of Issuer				
Macquarie Infrastructure Part	tners V, L.P.			
Street Address 1			Street Address 2	
125 WEST 55TH STREET			LEVEL 15	
City		vince/Country	ZIP/PostalCode	Phone Number of Issuer
NEW YORK	NEW YOR	RK	10019	(212) 231-1000
3. Related Persons				
Last Name	F	First Name		Middle Name
Macquarie Infrastructure Part		N/A		
Street Address 1 Street Address 2		2		
125 West 55th Street				
City	5	State/Province/	Country	ZIP/PostalCode
New York	1	NEW YORK		10019
Relationship: Executive	Officer D	irector X Prom	noter	
Clarification of Response (i	f Necessary	<b>'</b> ):		
Manager of the Issuer				
Last Name	F	First Name		Middle Name

Macquarie Infrastructure Partners V GP, N/A LLC Street Address 2 Street Address 1 125 West 55th Street City State/Province/Country ZIP/PostalCode New York **NEW YORK** 10019 Relationship: | Executive Officer | Director | X Promoter Clarification of Response (if Necessary): General Partner of the Issuer (the "General Partner") First Name Middle Name Last Name Leslie Christopher Street Address 2 Street Address 1 125 West 55th Street State/Province/Country ZIP/PostalCode City New York **NEW YORK** 10019 Relationship: |X| Executive Officer |X| Director | Promoter Clarification of Response (if Necessary): Manager and Officer of the General Partner First Name Middle Name Last Name Kuchel Karl Street Address 1 Street Address 2 125 West 55th Street City State/Province/Country ZIP/PostalCode New York **NEW YORK** 10019 Relationship: |X| Executive Officer |X| Director | Promoter Clarification of Response (if Necessary): Manager and Officer of the General Partner Last Name First Name Middle Name David Fass Street Address 1 Street Address 2 125 West 55th Street City State/Province/Country ZIP/PostalCode **NEW YORK** New York 10019 Executive Officer X Director Relationship: Clarification of Response (if Necessary): Manager of the General Partner Last Name First Name Middle Name John Kim Street Address 1 Street Address 2 125 West 55th Street State/Province/Country ZIP/PostalCode City

New York	NEW YORK	10019		
Relationship: X Executive Officer	☐ Director ☐ Promoter			
Clarification of Response (if Neces	sary):			
Officer of the General Partner				
Last Name	First Name	Middle Name		
Delgado	Diana			
Street Address 1	Street Address 2			
125 West 55th Street	State/Dravings/Country	ZID/DastalCada		
City New York	State/Province/Country NEW YORK	ZIP/PostalCode 10019		
Relationship: X Executive Officer		10017		
Clarification of Response (if Neces:	sary):			
Officer of the General Partner				
Last Name	First Name	Middle Name		
Laurie	Jonathon			
Street Address 1	Street Address 2			
125 West 55th Street	D			
City	State/Province/Country	ZIP/PostalCode		
New York  Relationship: X Executive Officer	NEW YORK  Director Promoter	10019		
Clarification of Response (if Necess Officer of the General Partner	sary):			
Last Name	First Name	Middle Name		
Chan	Jenny			
Street Address 1	Street Address 2			
125 West 55th Street				
City	State/Province/Country	ZIP/PostalCode		
New York	NEW YORK	10019		
Relationship: X Executive Officer	☐ Director ☐ Promoter			
Clarification of Response (if Neces	sary):			
Officer of the General Partner				
4. Industry Group				
П	11W- O			
Agriculture	Health Care	Retailing		
Banking & Financial Services	Biotechnology	Restaurants		
Commercial Banking	Health Insurance	□ Technology		
Insurance	Hospitals & Physicians	Computers		
Investing				
Investment Banking	Pharmaceuticals	Telecommunications		
X Pooled Investment Fund	Other Health Care	Other Technology		

8/27/2021

SEC FORM D/A

Section	on 3(c)(6)     Section 3(c)(14)	
X Secti	ion 3(c)(7)	
<u> </u>	(5)(1)	
7. Type of Filing		
New Notice Date of First Sale 2020-01-22 First S	Sale Yet to Occur	
X Amendment	sale let to occur	
Amenanent		
8. Duration of Offering		
Does the Issuer intend this offering to last more than on	ne year? X Yes No	
9. Type(s) of Securities Offered (select all that apply)		
Equity	X Pooled Investment Fund Interes	sts
Debt	Tenant-in-Common Securities	
Option, Warrant or Other Right to Acquire Another Se	ecurity Mineral Property Securities	
Security to be Acquired Upon Exercise of Option, Wa	urrant	
or Other Right to Acquire Security	Other (describe)	
10. Business Combination Transaction		
In their afficient had a second at the secon		
Is this offering being made in connection with a busines such as a merger, acquisition or exchange offer?	s combination transaction, Yes X	No
Clarification of Response (if Necessary):		
11. Minimum Investment		
Minimum investment accepted from any outside investo	or \$0 USD	
12. Sales Compensation		
TE GUIGO COMPONICATION		
Recipient	Recipient CRD Number None	
Delaware Distributors, L.P.	14232	
(Associated) Broker or Dealer None	(Associated) Broker or Dealer CRD Number	None
Delaware Distributors, L.P.	14232	
Street Address 1	Street Address 2	
2005 Market Street	9th Floor	ZIP/Postal
City	State/Province/Country	Code
Philadelphia	PENNSYLVANIA	19103
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	Foreign/non-US	
Recipient	Recipient CRD Number X None	
Macquarie Infrastructure and Real Assets (Sales) Canada Ltd.	None	
(Associated) Broker or Dealer X None	(Associated) Broker or Dealer CRD	X None

Number None None Street Address 1 Street Address 2 **Suite 3100** 181 Bay Street ZIP/Postal City State/Province/Country Code M5J 2T3 **Toronto** ONTARIO, CANADA State(s) of Solicitation (select all that ΑII X Foreign/non-US Check "All States" or check individual States States Recipient CRD Number X None Recipient Macquarie Infrastructure and Real Assets (Europe) Ltd. None (Associated) Broker or Dealer CRD (Associated) Broker or Dealer X None None Number None None Street Address 1 Street Address 2 Ropemaker Place 28 Ropemaker Street ZIP/Postal City State/Province/Country Code **UNITED KINGDOM** EL2Y 9HD London State(s) of Solicitation (select all that ΑII X Foreign/non-US Check "All States" or check individual States States Recipient CRD Number X None Recipient Macquarie Funds Management Hong Kong Limited None (Associated) Broker or Dealer CRD (Associated) Broker or Dealer X None None Number None None Street Address 1 Street Address 2 Level 18, One International Finance Ctr 1 Harbour View Street ZIP/Postal City State/Province/Country Code **HONG KONG** Central State(s) of Solicitation (select all that apply) ΑII X Foreign/non-US Check "All States" or check individual States States Recipient Recipient CRD Number X None Macquarie Fund Advisers Pty Ltd. None (Associated) Broker or Dealer CRD (Associated) Broker or Dealer X None None Number None None Street Address 1 Street Address 2

50 Martin Place, Level 6

8/27/2021 SEC FORM D/A City State/Province/Country ZIP/Postal Code **AUSTRALIA NSW 2000** Sydney State(s) of Solicitation (select all that X Foreign/non-US Check "All States" or check individual States States Recipient CRD Number X None Recipient Macquarie Securities Korea Limited None (Associated) Broker or Dealer CRD (Associated) Broker or Dealer X None None Number None None Street Address 1 Street Address 2 17th Floor, Unit A, Centropolis 26 Ujeongguk-ro, Jongno-gu ZIP/Postal City State/Province/Country Code KOREA, REPUBLIC OF 03161 Seoul State(s) of Solicitation (select all that X Foreign/non-US Check "All States" or check individual States States Recipient CRD Number X None Recipient Macquarie Asset Management Japan Co., Ltd. None (Associated) Broker or Dealer CRD (Associated) Broker or Dealer |X| None None Number None None Street Address 1 Street Address 2 The New Otani Garden Court 4-1 Kioi-cho, Chiyoda-ku ZIP/Postal State/Province/Country City Code **JAPAN** 102-0094 Tokyo State(s) of Solicitation (select all that apply) ΑII X Foreign/non-US Check "All States" or check individual States States Recipient CRD Number X None Recipient Picton S.A. None (Associated) Broker or Dealer CRD (Associated) Broker or Dealer X None None Number None None Street Address 1 Street Address 2 Apoquindo 2929, 22nd Floor Las Condes ZIP/Postal State/Province/Country City Code Santiago **CHILE** State(s) of Solicitation (select all that Foreign/non-US States apply)

8/27/2021 SEC FORM D/A Check "All States" or check individual States Recipient CRD Number X None Recipient **Encounter Capital Ltd** None (Associated) Broker or Dealer CRD (Associated) Broker or Dealer |X| None None Number None None Street Address 1 Street Address 2 No. 11 L-Ufficcji, Misrah 28 taFrar ZIP/Postal City State/Province/Country Code 1883 Birkirkara BKR1501 **MALTA** State(s) of Solicitation (select all that X Foreign/non-US States Check "All States" or check individual States 13. Offering and Sales Amounts USD or X Indefinite **Total Offering Amount Total Amount Sold** \$3,987,210,865 USD USD or X Indefinite Total Remaining to be Sold Clarification of Response (if Necessary): Total Amount Sold and number of Investors below represent total commitments and investors as of the most recent closing period made to (i) Macquarie Infrastructure Partners V, L.P. and (ii) Macquarie Infrastructure Partners V SCSp. 14. Investors Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering. Regardless of whether securities in the offering have been or may be sold to persons who do not 75 qualify as accredited investors, enter the total number of investors who already have invested in the offering: 15. Sales Commissions & Finder's Fees Expenses Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount. Sales Commissions \$0 USD Estimate Finders' Fees \$0 USD Estimate Clarification of Response (if Necessary):

Macquarie affiliates listed in Item 12 are compensated on a cost plus basis; such compensation, as well as Picton's and Encounter's compensation, are borne by Macquarie and not the Fund's investors.

#### 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is

unknown, provide an estimate and check the box next to the amount.

\$0 USD ☐ Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

### **Terms of Submission**

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from
  relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
1	/s/ John Kim	IJohn Kim - I	Assistant Secretary and General Counsel of the GP	2020-08-10

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

<sup>\*</sup> This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.



# CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT and AFFIDAVIT Related to Contract/Amendment/Solicitation EDS # 172124

# **SECTION I -- GENERAL INFORMATION**

Jennifer Griffiths

A. Legal name of the Disclosing Party submitting the EDS:

MIP V Direct-Partners, L.P.	
Enter d/b/a if applicable:	
MIP V Direct Partners, L.P.	
The Disclosing Party submitting this EDS is:	
a legal entity currently holding an interest in the Applicant	
The Disclosing Party holds an interest in	
Lakeshore Recycling Systems, LLC and EDS is 172119	
B. Business address of the Disclosing Party:	
125 W. 55th St. Level 15 New York, NY 10019 United States	
C. Telephone:	
212-231-1000	
Fax:	
D. Name of contact person:	

# SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

### A. NATURE OF THE DISCLOSING PARTY

1. Indicate the nature of the Disclosing Party:

Limited partnership

Is the Disclosing Party incorporated or organized in the State of Illinois?

No

State or foreign country of incorporation or organization:

Ontario, Canada

Registered to do business in the State of Illinois as a foreign entity?

No

# **B. CERTIFICATION REGARDING CONTROLLING INTEREST**

1.b.1 Are there any individuals who directly or indirectly control the day-to-day management of the Disclosing Party as a general partner, managing member, manager, or other capacity?

No

1.b.3 Are there any legal entities that directly or indirectly control the day-to-day management of the Disclosing Party as a general partner, managing member, manager, or other capacity?

Yes

1.b.4 List all legal entities that function as general partners, managing members, managers, and any others who directly or indirectly control the day-to-day management of the Disclosing Party. Each legal entity listed below must submit an EDS on its own behalf.

Name: Macquarie Infrastructure Partners V GP, LLC

**Title:** General Partner

**Business Address:** 125 West 55th Street

Level 15

New York City, NY 10019 United States

\_\_\_\_\_\_

2. Ownership Information

Please confirm ownership information concerning each person or entity that having a direct or indirect beneficial interest in excess of 7.5% of the Disclosing Party (your entity). Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture, interest of a member or manager in a limited lability company, or interest of a beneficiary of a trust, estate, or other similar entity. Note: Each legal entity below may be required to submit an EDS on its own behalf.

As reported by the Disclosing Party, the immediate owner(s) of the Disclosing Party is/are listed below:

There are no owners with greater than 7.5 percent ownership in the Disclosing Party.

# SECTION III -- INCOME OR COMPENSATION TO, OR OWNERSHIP BY, CITY ELECTED OFFICIALS

A. Has the Disclosing Party provided any income or compensation to any City elected official during the 12-month period preceding the date of this EDS?

No

B. Does the Disclosing Party reasonably expect to provide any income or compensation to any City elected official during the 12-month period following the date of this EDS?

No

D. Does any City elected official or, to the best of the Disclosing Party's knowledge after reasonable inquiry, any City elected official's spouse or domestic partner, have a financial interest (as defined in <a href="Chapter 2-156">Chapter 2-156</a> of the Municipal Code ("MCC")) in the Disclosing Party?

No

# **SECTION V -- CERTIFICATIONS**

# A. COURT-ORDERED CHILD SUPPORT COMPLIANCE

Under MCC Section 2-92-415, substantial owners of business entities that contract with the City must remain in compliance with their child support obligations throughout the contract's term.

Has any person who directly or indirectly owns 10% or more of the Disclosing Party been declared in arrearage of any child support obligations by any Illinois court of competent jurisdiction?

No

# **B. FURTHER CERTIFICATIONS**

1. [This certification applies only if the Matter is a contract being handled by the City's Department of Procurement Services.] In the 5-year period preceding the date of this EDS, neither the Disclosing Party nor any Affiliated Entity has engaged, in connection with the performance of any public contract, the services of an integrity monitor, independent private sector inspector general, or integrity compliance consultant (i.e. an individual or entity with legal, auditing, investigative, or other similar skills, designated by a public agency to help the agency monitor the activity of specified agency vendors as well as help the vendors reform their business practices so they can be considered for agency contracts in the future, or continue with a contract in progress).

# I certify the above to be true

2. The Disclosing Party and its Affiliated Entities are not delinquent in the payment of any fine, fee, tax or other source of indebtedness owed to the City of Chicago, including, but not limited to, water and sewer charges, license fees, parking tickets, property taxes and sales taxes, nor is the Disclosing Party delinquent in the payment of any tax administered by the Illinois Department of Revenue.

# I certify the above to be true

- 3. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II(B)(1) of this EDS:
  - a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
  - b. have not, during the 5 years before the date of this EDS, been convicted of a
    criminal offense, adjudged guilty, or had a civil judgment rendered against them
    in connection with: obtaining, attempting to obtain, or performing a public (federal,
    state or local) transaction or contract under a public transaction; a violation of
    federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery;
    falsification or destruction of records; making false statements; or receiving stolen
    property;
  - c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in subparagraph (b) above;
  - d. have not, during the 5 years before the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
  - e. have not, during the 5 years before the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.

I certify the above to be true

4. The Disclosing Party understands and shall comply with the applicable requirements of MCC <u>Chapter 2-56 (Inspector General)</u> and <u>Chapter 2-156 (Governmental Ethics)</u>.

I certify the above to be true

- 5. Neither the Disclosing Party, nor any <u>Contractor</u>, nor any <u>Affiliated Entity</u> of either the Disclosing Party or any <u>Contractor</u>, nor any <u>Agents</u> have, during the 5 years before the date of this EDS, or, with respect to a <u>Contractor</u>, an <u>Affiliated Entity</u>, or an <u>Affiliated Entity</u> of a <u>Contractor</u> during the 5 years before the date of such <u>Contractor's</u> or <u>Affiliated Entity's</u> contract or engagement in connection with the Matter:
  - a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
  - agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
  - c. made an admission of such conduct described in subparagraph (a) or (b) above that is a matter of record, but have not been prosecuted for such conduct; or
  - d. violated the provisions referenced in MCC Subsection 2-92-320(a)(4)(Contracts Requiring a Base Wage); (a)(5)(Debarment Regulations); or (a)(6)(Minimum Wage Ordinance).

I certify the above to be true

- 6. Neither the Disclosing Party, nor any <u>Affiliated Entity</u> or <u>Contractor</u>, or any of their employees, officials, <u>agents</u> or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of
  - bid-rigging in violation of <u>720 ILCS 5/33E-3</u>;
  - bid-rotating in violation of 720 ILCS 5/33E-4; or
  - any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.

I certify the above to be true

7. Neither the Disclosing Party nor any <u>Affiliated Entity</u> is listed on a Sanctions List maintained by the United States Department of Commerce, State, or Treasury, or any successor federal agency.

I certify the above to be true

11. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at

any time during the 12-month period preceding the date of this EDS, an employee, or elected or appointed official, of the City of Chicago.

None

12. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$25 per recipient, or (iii) a political contribution otherwise duly reported as required by law.

None

#### C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION

The Disclosing Party certifies, as defined in MCC Section 2-32-455(b), the Disclosing Party

is not a "financial institution"

### E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

If the Disclosing Party cannot make this verification, the Disclosing Party must disclose all required information in the space provided below or in an attachment in the "Additional Info" tab. Failure to comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.

The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.

I can make the above verification

# SECTION VII - FURTHER ACKNOWLEDGMENTS AND CERTIFICATION

The Disclosing Party understands and agrees that:

A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the

- City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. The City's Governmental Ethics Ordinance, MCC Chapter 2-156, imposes certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of this ordinance and a training program is available on line at <a href="https://www.cityofchicago.org/Ethics">www.cityofchicago.org/Ethics</a>, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with this ordinance.

I acknowledge and consent to the above

The Disclosing Party understands and agrees that:

- C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/ or declining to allow the Disclosing Party to participate in other City transactions. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
- D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided in, and appended to, this EDS may be made publicly available on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. NOTE: With respect to Matters subject to MCC <a href="Chapter 1-23">Chapter 1-23</a>, Article I (imposing PERMANENT INELIGIBILITY for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by <a href="MCC Chapter 1-23">MCC Chapter 1-23</a> and <a href="Section 2-154-020">Section 2-154-020</a>.

I acknowledge and consent to the above

# APPENDIX A - FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5%. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under MCC Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a, if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5% ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

No

# APPENDIX B - BUILDING CODE SCOFFLAW/PROBLEM LANDLORD CERTIFICATION

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5% (an "Owner"). It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

1. Pursuant to MCC Section 2-154-010, is the Applicant or any Owner identified as a building code scofflaw or problem landlord pursuant to MCC Section 2-92-416?

No

#### ADDITIONAL INFO

Please add any additional explanatory information here. If explanation is longer than 1000 characters, you may add an attachment below. Please note that your EDS, including all attachments, becomes available for public viewing upon contract award. Your attachments will be viewable "as is" without manual redaction by the City. You are responsible for redacting any non-public information from your documents before uploading.

Legal name of entity is "MIP V Direct Partners, L.P." EIN #: 98-1586914 MIP V Direct Partners, L.P.'s general partner, Macquarie Infrastructure Partners V GP, LLC, is exempt from making EDS filings (per EDS rules) because is is regulated by and required to make periodic filings with the SEC. See attached SEC Form D. MIP V Direct Partners, L.P.'s general partner, Macquarie Infrastructure Partners V GP, LLC, is managed by Macquarie Infrastructure Partners Inc., which is a registered investment advisor and exempt from making EDS filings per EDS rules. See attached SEC Form ADV.

List of attachments uploaded by vendor

MIP Form ADV MIP SEC Form D

#### CERTIFICATION

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS, and all applicable appendices, on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS, and all applicable appendices, are true, accurate and complete as of the date furnished to the City. Submission of this form constitutes making the oath associated with notarization.

/s/ 04/21/2022 Jennifer Griffiths Senior Associate - Paralegal MIP V Direct-Partners, L.P.

This is a printed copy of the Economic Disclosure Statement, the original of which is filed electronically with the City of Chicago. Any alterations must be made electronically, alterations on this printed copy are void and of no effect.

## **FORM ADV**

### UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION AND REPORT BY EXEMPT REPORTING ADVISERS

rin	nary Bus	siness Name: MACQUAR	IE INFRASTRUCTURE PARTNER	s		CRD Number: 14669				
nn	ual Ame	endment - All Sections				Rev. 03/202				
/29	)/2021 1 <sup>-</sup>	1:11:04 AM								
WA	ARNING:	· · · · · · · · · · · · · · · · · · ·	<u>-</u>	sions may result in denial of your applica See Form ADV General Instruction 4.	tion, revocation of your registration, or criminal p	rosecution. You must				
tem	1 Ident	ifying Information								
Res	sponses	to this Item tell us who yo	ou are, where you are doing bus	iness, and how we can contact you. If yo	ou are filing an <i>umbrella registration</i> , the informa	tion in Item 1 should be				
oro	vided for	the <i>filing adviser</i> only. Go	eneral Instruction 5 provides info	ormation to assist you with filing an umb	rella registration.					
A.		ull legal name (if you are a	a sole proprietor, your last, first, E PARTNERS INC.	and middle names):						
B.		me under which you prima	arily conduct your advisory busine PARTNERS	ness, if different from Item 1.A.						
	List on	Section 1.B. of Schedule	D any additional names under	which you conduct your advisory busine	SS.					
	(2) If y	ou are using this Form AD	DV to register more than one inv	estment adviser under an <i>umbrella regis</i>	stration, check this box 🔽					
	If you	check this box, complete	a Schedule R for each relying a	dviser.						
C.		iling is reporting a changer r legal name or ☐ your pr		or primary business name (Item 1.B.(1)),	, enter the new name and specify whether the na	me change is of				
D.		1) If you are registered with the SEC as an investment adviser, your SEC file number: <b>801-69049</b> 2) If you report to the SEC as an <i>exempt reporting adviser</i> , your SEC file number:								
		(3) If you have one or more Central Index Key numbers assigned by the SEC ("CIK Numbers"), all of your CIK numbers:								
	. , ,			No Information Filed						
E.	(1) If yo	(1) If you have a number ("CRD Number") assigned by the FINRA's CRD system or by the IARD system, your CRD number: 146696								
	If your	firm does not have a CRI	D number, skip this Item 1.E. Do	o not provide the CRD number of one of	your officers, employees, or affiliates.					
	(2) If yo	ou have additional <i>CRD</i> N	lumbers, your additional <i>CRD</i> n	umbers:						
	( ) ,		,,	No Information Filed						
F.	Princip	oal Office and Place of Bu	siness							
	(1) Ac	dress (do not use a P.O.	Box):							
		umber and Street 1:		Number and Street 2:						
		5 W. 55TH STREET	2: .	L15	710 4/0 4 40 4					
	Cit NE	ty: EW YORK	State: New York	Country: United States	ZIP+4/Postal Code: 10019					
	If t	this address is a private r	esidence, check this box: $\Box$							
	re; wl	gistration, or are registere nom you are registered. If	ed, with one or more state securi f you are applying for SEC regist	ties authorities, you must list all of your o	at which you conduct investment advisory busine ffices in the state or states to which you are apply SEC, or if you are reporting to the SEC as an exe completed fiscal year.	ing for registration or with				
	(2) Days of week that you normally conduct business at your <i>principal office and place of business:</i> • Monday - Friday • Other:									
	No	ormal business hours at t 00 AM - 6:00 PM								
		elephone number at this le 2-231-1000	ocation:							
	(4) Fa	acsimile number at this local 2-231-1828	cation, if any:							
	( <b>5</b> ) \\\	hat is the total number of	offices other than your princing	I office and place of husiness, at which w	you conduct investment advisory business as of th	as and of your most				

recently completed fiscal year?
5

G.		i your principal office and place of busin								
	Number and Street 1:		Number and Street 2:							
	City:	State:	Country:	ZIP+4/Postal Code:						
	If this address is a private resid	dence, check this box:								
Н.	If you are a sole proprietor, state	e your full residence address, if differen	t from your <i>principal office and pl</i>	ace of business address in Item 1.F.:						
	Number and Street 1:		Number and Street 2:							
	City:	State:	Country:	ZIP+4/Postal Code:						
			,.		Yes	Nr				
I.	Do you have one or more webs	ites or accounts on publicly available so	ocial media platforms (including, l	but not limited to, Twitter, Facebook and LinkedIn)?		0				
	address serves as a portal throu information. You may need to li	ugh which to access other information y ist more than one portal address. Do no	ou have published on the web, you of provide the addresses of websi	ble social media platforms on Section 1.I. of Schedule D. If a wellow may list the portal without listing addresses for all of the other ites or accounts on publicly available social media platforms when the addresses of employee accounts on publicly available social media platforms when the addresses of employee accounts on publicly available social media platforms.	ere you					
J.	Chief Compliance Officer									
<b>o</b> .	(1) Provide the name and contact	ct information of your Chief Compliance one. If not, you must complete Item 1.K		porting adviser, you must provide the contact information for your	Chief					
	Name:		Other titles, if any:							
	Telephone number:		Facsimile number, if any:							
	Number and Street 1:		Number and Street 2:							
	City:	State:	Country:	ZIP+4/Postal Code:						
	Electronic mail (e-mail) address, if Chief Compliance Officer has one:									
K.	Name: IRS Employer Identification Num Additional Regulatory Contact F	mber: Person: If a person other than the Chief		person's name and IRS Employer Identification Number (if any):  I to receive information and respond to questions about this Form	n ADV, y	you				
	may provide that information he	re.								
	Name:		Titles:							
	Telephone number:		Facsimile number, if any:							
	Number and Street 1:		Number and Street 2:							
	City:	State:	Country:	ZIP+4/Postal Code:						
	Electronic mail (e-mail) addres	ss, if contact person has one:								
					Yes	No				
L.	Do you maintain some or all of the principal office and place of bus	-	to keep under Section 204 of the	e Advisers Act, or similar state law, somewhere other than your	•	О				
	If "yes," complete Section 1.L. of Schedule D.									
M.	Are you registered with a foreign	n financial regulatory authority?			Yes ⊙					
	Answer "no" if you are not regist complete Section 1.M. of Sched	• • • •	authority, even if you have an affi	liate that is registered with a foreign financial regulatory authority	v. If "yes	,"				
	complete decitor five of defice				Yes	Nc				
N	Are you a public reporting comp	pany under Sections 12 or 15(d) of the S	Securities Exchange Act of 1934?							
1 <b>V</b> .	The year a public reporting comp	any under decirons 12 or 10(u) or the c	Socurities Exchange Act Of 1934?		0					
_	B				Yes					
O.	Did you have \$1 billion or more  If yes, what is the approximate a	in assets on the last day of your most r	ecent fiscal year?		0	$\odot$				
	- ¢1 hillian to lose than ¢10									
	· ·									
	C \$10 billion to less than \$5	0 billion								
	\$50 billion or more									

on the balance sheet for your most recent fiscal year end.						
P. Provide your Legal Entity Identifier if	you have one:					
A legal entity identifier is a unique nu	umber that companies use to ide	ntify each other in the financial ma	irketplace. You may not have a <i>lega</i>	l entity identifier.		
SECTION 1.B. Other Business Names						
List your other business names and the	jurisdictions in which you use th	nem. You must complete a separa	te Schedule D Section 1.B. for each	n business name.		
Name: MACQUARIE INFRASTRUCTUR	E AND REAL ASSETS INC. (REL	YING ADVISER)				
Jurisdictions						
□AL		□ NE		SC		
□ak	□ IN	□ NV		SD		
□az	ΠIA	□NH	П-			
□ AR	□ KS	□NJ				
□ CA	□ KY	I NM				
СО	□ LA	✓ NY				
СТ	□ ME	□ NC				
DE	☐ MD	□ND				
□ DC	□ MA	□ОН				
□FL	□ MI	□ OK		W		
□GA	☐ MN	□ OR		<b>N</b> I		
□GU	☐ MS	□ PA	🗔 \	MY		
⊟⊓нı	□мо	□ PR		Other:		
□ID	□ MT	□ RI				
SECTION 1.F. Other Offices						
Complete the following information for e separate Schedule D Section 1.F. for eather the largest twenty-five offices (in terms of the largest twenty-five offices).	ch location. If you are applying for	•				
Number and Street 1: 28 ROPEMAKER STREET		Number and Street 2:				
City:	State:	Country:	ZIP+4/Postal C	ode:		
LONDON		United Kingdom				
If this address is a private residence, ch	eck this box:					
Telephone Number:	Facsimila N	umber, if any:				
442030272423	r desimile re	ambor, ir arry.				
If this office location is also required to b	ne registered with FINRA or a sta	ute securities authority as a branch	office location for a broker-dealer of	r investment adviser on the Uniform		
Branch Office Registration Form (Form						
How many <i>employees</i> perform investment	ent advisory functions from this c	office location?				
Are other business activities conducted	at this office location? (check all	that apply)				
☑ (1) Broker-dealer (registered or unre	gistered)					
(2) Bank (including a separately iden	tifiable department or division of	a bank)				
☑ (3) Insurance broker or agent						
(4) Commodity pool operator or com	modity trading advisor (whether i	registered or exempt from registra	tion)			
☐ (5) Registered municipal advisor	, , , , , , , , , , , , , , , , , , , ,	_ , .3,	•			
(6) Accountant or accounting firm						
(7) Lawyer or law firm						

Describe any other <i>investment-related</i> business activities conducted from this office location:								
Complete the following information for each office, other than your <i>principal office and place of business</i> , at which you conduct investment advisory business. You must complete a separate Schedule D Section 1.F. for each location. If you are applying for SEC registration, if you are registered only with the SEC, or if you are an <i>exempt reporting adviser</i> , list only the largest twenty-five offices (in terms of numbers of <i>employees</i> ).								
Number and Street 1: Number and Street 2:  ONE ALLEN CENTER 500 DALLAS STREET								
City: HOUSTON	State: Texas		untry: ited States	ZIP+4/Postal Code: 77002				
If this address is a private residence, check this box: $\Box$								
Telephone Number: 713-275-8844	Facsimile I	Number, if any:						
If this office location is also required to be registered with FINRA or Branch Office Registration Form (Form BR), please provide the <i>CR</i> .		=	h office location	for a broker-dealer or investment adviser on the Uniform				
How many <i>employees</i> perform investment advisory functions from to	this office location?							
Are other business activities conducted at this office location? (check all that apply)  (1) Broker-dealer (registered or unregistered) (2) Bank (including a separately identifiable department or division of a bank) (3) Insurance broker or agent (4) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (5) Registered municipal advisor (6) Accountant or accounting firm (7) Lawyer or law firm								
Complete the following information for each office, other than your present the separate Schedule D Section 1.F. for each location. If you are applying the largest twenty-five offices (in terms of numbers of <i>employees</i> ).								
Number and Street 1:		Number and St	reet 2:					
City:	State:	Country:		P+4/Postal Code:				
If this address is a private residence, check this box:								
Telephone Number: 646 427 7400	Facsimile Number,	if any:						
If this office location is also required to be registered with FINRA or Branch Office Registration Form (Form BR), please provide the <i>CR</i>		<del>-</del>	h office location	for a broker-dealer or investment adviser on the Uniform				
How many <i>employees</i> perform investment advisory functions from t	this office location?							
Are other business activities conducted at this office location? (check all that apply)  (1) Broker-dealer (registered or unregistered) (2) Bank (including a separately identifiable department or division of a bank) (3) Insurance broker or agent (4) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (5) Registered municipal advisor (6) Accountant or accounting firm (7) Lawyer or law firm								

Describe any other <i>investment-related</i> business activities conducted from this office location:							
Complete the following information for each office, other than your <i>principal office and place of business</i> , at which you conduct investment advisory business. You must complete a separate Schedule D Section 1.F. for each location. If you are applying for SEC registration, if you are registered only with the SEC, or if you are an <i>exempt reporting adviser</i> , list only the largest twenty-five offices (in terms of numbers of <i>employees</i> ).							
Number and Street 1: PEDREGAL 24,LOMAS							
City:	State:	Country:	LINO DEL NET DEI	ZIP+4/Post			
MEXICO CITY		Mexico					
If this address is a private residence, check th	is box:						
Telephone Number: 525591787700	Facsimile Nu 5255917877	umber, if any: '27					
If this office location is also required to be reging Branch Office Registration Form (Form BR), p				a branch offic	ce location for a broker-dealer or investment adviser on the Uniforn	n	
How many <i>employees</i> perform investment ad	visory function	s from this office I	ocation?				
Are other business activities conducted at this office location? (check all that apply)  (1) Broker-dealer (registered or unregistered) (2) Bank (including a separately identifiable department or division of a bank) (3) Insurance broker or agent (4) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (5) Registered municipal advisor (6) Accountant or accounting firm (7) Lawyer or law firm							
-	ation. If you are	e applying for SEC			hich you conduct investment advisory business. You must completed only with the SEC, or if you are an exempt reporting adviser, list o		
Number and Street 1:			Number and Stre		A OLIMBIA		
RUA FUNCHAL, 418 - CJ 3301, City:		State:	Country:	TOWER - VILA	ZIP+4/Postal Code:		
SAO PAULO			Brazil				
If this address is a private residence, check th	is box: 🗖						
Telephone Number: 551130662600		Facsimile Number 551131673807	er, if any:				
If this office location is also required to be regi Branch Office Registration Form (Form BR), p			-	a branch offic	ce location for a broker-dealer or investment adviser on the Uniforn	n	
How many <i>employees</i> perform investment add	visory functions	s from this office I	ocation?				
Are other business activities conducted at this office location? (check all that apply)							
(1) Broker-dealer (registered or unregistered) (2) Bank (including a separately identifiable	,	r division of a bar	nk)				
(2) Bank (including a separately identifiable	uepaitinent 0	i division di a dan	in)				
(4) Commodity pool operator or commodity	trading adviso	or (whether registe	ered or exempt fron	m registration)	)		
(5) Registered municipal advisor							

(6) Accountant or accounting firm						
☐ (7) Lawyer or law firm						
Describe any other investment-related business activities	s conducted from this office locati	ion:				
SECTION 1.I. Website Addresses						
	No Inform	nation Filed				
SECTION 1.L. Location of Books and Records						
Complete the following information for each location at w Schedule D, Section 1.L. for each location.	hich you keep your books and red	cords, other than your <i>principal office</i>	and place of business. You must complete a separate			
Name of entity where books and records are kept: IRON MOUNTAIN						
Number and Street 1: 22 & 30 KIMBERLY ROAD		Number and Street 2:				
City: EAST BRUNSWICK	State: New Jersey	Country: United States	ZIP+4/Postal Code: 08816			
If this address is a private residence, check this box:	,					
Telephone Number:	Facsimile number, if any:					
732-651-2921	732-651-2867					
This is (check one):  one of your branch offices or affiliates.						
a third-party unaffiliated recordkeeper.						
C other.						
Briefly describe the books and records kept at this location BUSINESS AND INVESTMENT RECORDS	on.					
Name of entity where books and records are kept: IRON MOUNTAIN						
Number and Street 1: 811 ROUTE 33		Number and Street 2:				
City:	State:	Country:	ZIP+4/Postal Code:			
FREEHOLD	New Jersey	United States	07728			
If this address is a private residence, check this box: $\ \square$						
Telephone Number: 732-651-2921	Facsimile number, if any:					
This is (check one):  O one of your branch offices or affiliates.						
a third-party unaffiliated recordkeeper.						
o other.						
Briefly describe the books and records kept at this location BUSINESS AND INVESTMENT RECORDS	on.					
Name of entity where books and records are kept: IRON MOUNTAIN						

Number and Street 1: 11 BRICK PLANT ROAD		Number and Street 2:					
City:	State:	Country:	ZIP+4/Postal Code:				
SOUTH RIVER	New Jersey	United States	08882				
If this address is a private residence, check this box: $\ \square$							
Telephone Number:	Facsimile number, if any:						
7326512921	7326512867						
This is (check one):  One of your branch offices or affiliates.							
<ul> <li>a third-party unaffiliated recordkeeper.</li> </ul>							
O other.							
Briefly describe the books and records kept at this location. BUSINESS AND INVESTMENT RECORDS							
Name of entity where books and records are kept: IRON MOUNTAIN							
Number and Street 1: 26 SOUTH MIDDLESEX AVENUE		Number and Street 2:					
City:	State:	Country:	ZIP+4/Postal Code:				
MONROE	New Jersey	United States	08831				
If this address is a private residence, check this box: $\ \square$							
Telephone Number: 800.934.3453	Facsimile number, if any:						
This is (check one):  O one of your branch offices or affiliates.							
a third-party unaffiliated recordkeeper.							
O other.							
Briefly describe the books and records kept at this locatio BUSINESS AND INVESTMENT ADVISOR RECORDS	n.						
Name of entity where books and records are kept: IRON MOUNTAIN							
Number and Street 1: 107A WESTSIDE AVENUE		Number and Street 2:					
City:	State:	Country:	ZIP+4/Postal Code:				
JERSEY CITY	New Jersey	United States	07070				
If this address is a private residence, check this box: $\ \square$							
Telephone Number:	Facsimile number, if any:						
7326512921	7326512867						
This is (check one):  One of your branch offices or affiliates.							
a third-party unaffiliated recordkeeper.							
O other.							

Briefly describe the books and records kept at this location.

BUSINESS AND INVESTMENT RECORDS						
Name of entity where books and records are kept: IRON MOUNTAIN						
Number and Street 1: 25 & 35 COMMERCE DRIVE		Number and Street 2:				
City: SOMERSET	State: New Jersey	Country: United States	ZIP+4/Postal Code: 08873			
If this address is a private residence, check this box: $\ \square$						
Telephone Number: 800.934.3453	Facsimile number, if any:					
This is (check one):  one of your branch offices or affiliates.						
a third-party unaffiliated recordkeeper.						
O other.						
Briefly describe the books and records kept at this location BUSINESS AND INVESTMENT ADVISOR RECORDS	n.					
Name of entity where books and records are kept: IRON MOUNTAIN						
Number and Street 1: 100 CLYDE ROAD		Number and Street 2:				
City: SOMERSET	State: New Jersey	Country: United States	ZIP+4/Postal Code: 08873-3476			
If this address is a private residence, check this box: $\ \square$						
Telephone Number: 732-651-2921	Facsimile number, if any: 732-651-2867					
This is (check one):  O one of your branch offices or affiliates.						
$_{\hbox{\scriptsize C}}$ a third-party unaffiliated recordkeeper.						
• other.						
Briefly describe the books and records kept at this location BUSINESS AND INVESTMENT RECORDS	n.					
SECTION 1.M. Registration with Foreign Financial Regulate	ory Authorities					
List the name and country, in English, of each foreign final foreign financial regulatory authority with whom you are re		nich you are registered. You must com	plete a separate Schedule D Section 1.M. for each			
Name of Country/Foreign Financial Regulatory Authority: Other						
Other: CHILE-COMISIÓN CLASIFICADORA DE RIESGO						

# Item 2 SEC Registration/Reporting

an annual updating amendment to your SEC registration. If you are filing an umbrella registration, the information in Item 2 should be provided for the filing adviser only.									
A. To register (or remain registered) with the SEC, you must check <b>at least one</b> of the Items 2.A.(1) through 2.A.(12), below. If you are submitting an <i>annual updating amendment</i> to your SEC registration and you are no longer eligible to register with the SEC, check Item 2.A.(13). Part 1A Instruction 2 provides information to help you determine whether you may affirmatively respond to each of these items.									
	You	(the	adviser):						
	V	(1)	are a large advisory firm that either	r:					
			(a) has regulatory assets under ma	anagement of \$100 million (in U.S. dollars)	or more; or				
			(b) has regulatory assets under ma	anagement of \$90 million (in U.S. dollars) o	r more at the time of filing its most recent and	nual updating amendment and is registered			
		(2)	are a <b>mid-sized advisory firm</b> that are either:	has regulatory assets under management of	of \$25 million (in U.S. dollars) or more but les	ss than \$100 million (in U.S. dollars) and you			
			(a) not required to be registered as	s an adviser with the state securities authoria	ty of the state where you maintain your <i>princip</i>	oal office and place of business; or			
			(b) not subject to examination by the	ne state securities authority of the state when	re you maintain your <i>principal office and place</i>	e of business;			
			Click <b>HERE</b> for a list of states in	n which an investment adviser, if registered,	would not be subject to examination by the s	tate securities authority.			
		(3)	Reserved						
		(4)	have your principal office and place	e of business outside the United States;					
		(5)			ered under the Investment Company Act of 19	40.			
		( )	·	,					
		(6)		, and you have at least \$25 million of regula	s development company pursuant to section atory assets under management;	54 of the investment Company Act of 1940			
		(7)	are a <b>pension consultant</b> with resp	pect to assets of plans having an aggregate	value of at least \$200,000,000 that qualifies	for the exemption in rule 203A-2(a);			
		(8)		03A-2(b) that <i>controls</i> , is <i>controlled</i> by, or is usiness is the same as the registered advise	under common <i>control</i> with, an investment ace;	dviser that is registered with the SEC, and			
			If you check this box, complete Sec	ction 2.A.(8) of Schedule D.					
		(9)		x-2(c) because you <b>expect to be eligible for</b>	SEC registration within 120 days:				
		(-)	If you check this box, complete Sec						
		(10)		quired to register in 15 or more states and is	e relying on rule 203A-2/d\:				
		(10)			s retyring off rule 200A-2(u),				
		(4.4)	If you check this box, complete Sec						
		. ,	are an <b>Internet adviser</b> relying on r						
		(12)		pting you from the prohibition against registi	ration with the SEC;				
	_		If you check this box, complete Sec	. ,					
		(13)	are <b>no longer eligible</b> to remain req	gistered with the SEC.					
Stat	te Se	curit	ties Authority Notice Filings and Sta	ate Reporting by Exempt Reporting Advise	ers				
C.					s authorities a copy of the Form ADV and any	-			
			· ·		e state securities authorities with a copy of re u would like to receive notice of this and all s	•			
					(s), check the box(es) next to the state(s) that				
				-	registration to stop your <i>notice filings</i> or repor	ts from going to state(s) that currently receive			
	uiei	iii, uii	check the box(es) next to those state	<del>=</del> (5).					
	Ju	risdic	tions						
		AL			□ NE	□ sc			
	Г			□ IN	□ NV	□ SD			
	Г	AZ		Пи	□ NH	□ TN			
	Γ	AR		□ кѕ	□ NJ	□тх			
		CA		□кү	□ NM	□ UT			
		cc		□ LA	□ NY	□ VT			
		CT		□ ME	□ NC	□ vi			
		DE		□ MD	□ ND	□ va			
		DC		□ MA	ОН	□ WA			
		FL		□ M	□ ок	□ w			
		□ GA □ GL		□ MN □ MS	□ OR □ PA	□ wi □ wy			
		□ GU □ HI		□ MS □ MO	□ PR	- VV1			
				□ MT	□ RI				
		□ ID □ MT □ RI							

If you are amending your registration to stop your notice filings or reports from going to a state that currently receives them and you do not want to pay that state's notice filing or report filing fee for the coming year, your amendment must be filed before the end of the year (December 31).
SECTION 2.A.(8) Related Adviser
If you are relying on the exemption in rule 203A-2(b) from the prohibition on registration because you <i>control</i> , are <i>controlled</i> by, or are under common <i>control</i> with an investment adviser that is registered with the SEC and your <i>principal office and place of business</i> is the same as that of the registered adviser, provide the following information:
Name of Registered Investment Adviser
CRD Number of Registered Investment Adviser
SEC Number of Registered Investment Adviser -
SECTION 2.A.(9) Investment Adviser Expecting to be Eligible for Commission Registration within 120 Days
If you are relying on rule 203A-2(c), the exemption from the prohibition on registration available to an adviser that expects to be eligible for SEC registration within 120 days, you are
required to make certain representations about your eligibility for SEC registration. By checking the appropriate boxes, you will be deemed to have made the required representations. You must make both of these representations:
I am not registered or required to be registered with the SEC or a <i>state securities authority</i> and I have a reasonable expectation that I will be eligible to register with the SEC within 120 days after the date my registration with the SEC becomes effective.
I undertake to withdraw from SEC registration if, on the 120th day after my registration with the SEC becomes effective, I would be prohibited by Section 203A(a) of the Advisers Act from registering with the SEC.
SECTION 2.A.(10) Multi-State Adviser
If you are relying on rule 203A-2(d), the multi-state adviser exemption from the prohibition on registration, you are required to make certain representations about your eligibility for SEC registration. By checking the appropriate boxes, you will be deemed to have made the required representations.
If you are applying for registration as an investment adviser with the SEC, you must make both of these representations:
I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 15 or more states to register as an investment adviser with the state
securities authorities in those states.
I undertake to withdraw from SEC registration if I file an amendment to this registration indicating that I would be required by the laws of fewer than 15 states to register as an investment adviser with the state securities authorities of those states.
If you are submitting your annual updating amendment, you must make this representation:
Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the state securities authorities in those states.
SECTION 2.A.(12) SEC Exemptive <i>Order</i>
If you are relying upon an SEC order exempting you from the prohibition on registration, provide the following information:
Application Number:
803-
Date of order:
Item 3 Form of Organization  If you are filing an umbrella registration, the information in Item 3 should be provided for the filing adviser only.
A. How are you organized?
© Corporation
O Sole Proprietorship
C Limited Liability Partnership (LLP)
O Partnership
C Limited Liability Company (LLC)
C Limited Partnership (LP)
Other (specify):
If you are changing your response to this Item, see Part 1A Instruction 4

MARCH C. Under the laws of what state or country are you organized? Country Delaware United States If you are a partnership, provide the name of the state or country under whose laws your partnership was formed. If you are a sole proprietor, provide the name of the state or country where you reside. If you are changing your response to this Item, see Part 1A Instruction 4. **Item 4 Successions** Yes No A. Are you, at the time of this filing, succeeding to the business of a registered investment adviser, including, for example, a change of your structure or legal status (e.g.,  $\circ$ form of organization or state of incorporation)? If "yes", complete Item 4.B. and Section 4 of Schedule D. B. Date of Succession: (MM/DD/YYYY) If you have already reported this succession on a previous Form ADV filing, do not report the succession again. Instead, check "No." See Part 1A Instruction 4. **SECTION 4 Successions** No Information Filed Item 5 Information About Your Advisory Business - Employees, Clients, and Compensation Responses to this Item help us understand your business, assist us in preparing for on-site examinations, and provide us with data we use when making regulatory policy. Part 1A Instruction 5.a. provides additional guidance to newly formed advisers for completing this Item 5. **Employees** If you are organized as a sole proprietorship, include yourself as an employee in your responses to Item 5.A. and Items 5.B.(1), (2), (3), (4), and (5). If an employee performs more than one function, you should count that employee in each of your responses to Items 5.B.(1), (2), (3), (4), and (5). A. Approximately how many employees do you have? Include full- and part-time employees but do not include any clerical workers. 144 B. (1) Approximately how many of the employees reported in 5.A. perform investment advisory functions (including research)? (2) Approximately how many of the employees reported in 5.A. are registered representatives of a broker-dealer? (3) Approximately how many of the employees reported in 5.A. are registered with one or more state securities authorities as investment adviser representatives? (4) Approximately how many of the employees reported in 5.A. are registered with one or more state securities authorities as investment adviser representatives for an investment adviser other than you? (5) Approximately how many of the *employees* reported in 5.A. are licensed agents of an insurance company or agency?

B. In what month does your fiscal year end each year?

In your responses to Items 5.C. and 5.D. do not include as "clients" the investors in a private fund you advise, unless you have a separate advisory relationship with those investors.

In your response to Item 5.B.(6), do not count any of your employees and count a firm only once – do not count each of the firm's employees that solicit on your behalf.

Approximately how many firms or other persons solicit advisory clients on your behalf?

(6)

Clients

0

	completed fiscal year?								
	Approximately what percentage of your <i>clients</i> are non 24%	-United States persons?							
D.	For purposes of this Item 5.D., the category "individuals" includes trusts, estates, and 401(k) plans and IRAs of individuals and their family members, but does not include businesses organized as sole proprietorships.  The category "business development companies" consists of companies that have made an election pursuant to section 54 of the Investment Company Act of 1940. Unless you provide advisory services pursuant to an investment advisory contract to an investment company registered under the Investment Company Act of 1940, do not answer (d)(1) or (d)(3) below.								
	Indicate the approximate number of your <i>clients</i> and amour type of <i>client</i> . If you have fewer than 5 <i>clients</i> in a particular of the content of the conte				·	the following			
	The aggregate amount of regulatory assets under manage 5.F.(2)(c) below.	ment reported in Item 5.D.(3	) should equal the tota	al amount of regulate	ory assets under management re	eported in Item			
	If a <i>client</i> fits into more than one category, select one category investment company, business development company, or			-		a registered			
	Type of <i>Client</i>		(1) Number of Client(s)	(2) Fewer than 5 Clients	(3) Amount of Regulatory Management				
	(a) Individuals (other than high net worth individuals)				\$				
	(b) High net worth individuals				\$				
	(c) Banking or thrift institutions				\$				
	(d) Investment companies				\$				
	(e) Business development companies			-	\$				
	(f) Pooled investment vehicles (other than investment condevelopment companies)	npanies and business	35		\$ 17,585,213,74	48			
	(g) Pension and profit sharing plans (but not the plan partipension plans)	cipants or government			\$				
	(h) Charitable organizations				\$				
	(i) State or municipal government entities (including gover	nment pension plans)			\$				
	(j) Other investment advisers				\$				
	(k) Insurance companies		2	✓	\$ 479,866,820	)			
	(I) Sovereign wealth funds and foreign official institutions				\$				
	(m) Corporations or other businesses not listed above				\$				
	(n) Other:				\$				
Coı	mpensation Arrangements								
E.	You are compensated for your investment advisory services	by (check all that apply):							
	(1) A percentage of assets under your management	t							
	<ul><li>(2) Hourly charges</li><li>(3) Subscription fees (for a newsletter or periodical)</li></ul>								
	(4) Fixed fees (other than subscription fees)								
	(5) Commissions								
	(6) Performance-based fees								
	(7) Other (specify):								
em	n 5 Information About Your Advisory Business - Regulatory	Assets Under Management							
	gulatory Assets Under Management	7.000.0 Onder management							
						Yes No			
F.	(1) Do you provide continuous and regular supervisory or	management services to sec	curities portfolios?			⊙ ⊙			
	(2) If yes, what is the amount of your regulatory assets und	der management and total nu	umber of accounts?						
		U.S. Dollar Amount		Total Num	ber of Accounts				
	Discretionary: (a	) \$ 17,259,181,993		(d) 34					
	Non-Discretionary: (b	\$ 805,898,575		(e) 3					
	Total: (c	\$ 18,065,080,568		(f) 37					
	Part 1A Instruction 5.b. explains how to calculate your	regulatory assets under mar	nagement. You must f	ollow these instruction	ons carefully when completing the	is Item.			
	(3) What is the approximate amount of your total regulators	v assets linder management	(reported in Item 5.5.4	2)(c) ahove) attribut	able to clients who are non-Unite	nd States			

C. (1) To approximately how many *clients* for whom you do not have regulatory assets under management did you provide investment advisory services during your most recently

		perso	ons?					
	;	\$ 1,6	53,311,298					
ltem	5 Info	ormat	tion About Your Advisory Business - Advisory Activities					
Adv	/isory	Activ	vities					
G.	Wha	at type	e(s) of advisory services do you provide? Check all that apply.					
		(1)	Financial planning services					
		(2)	Portfolio management for individuals and/or small businesses					
		(3)	Portfolio management for investment companies (as well as "business development companies" that have made an election pursuant to section 54 of the In-	vestm	enf			
		,	Company Act of 1940)					
	V	(4)	Portfolio management for pooled investment vehicles (other than investment companies)					
	V	(5)	Portfolio management for businesses (other than small businesses) or institutional clients (other than registered investment companies and other pooled in	vestm	enf			
			vehicles)					
		(6)	Pension consulting services					
		(7)	Selection of other advisers (including <i>private fund</i> managers)					
		(8)	Publication of periodicals or newsletters					
		(9)	Security ratings or pricing services					
			Market timing services Educational seminars/workshops					
			Other(specify):					
		(12)	Other (specify).					
	Act	of 19	neck Item 5.G.(3) unless you provide advisory services pursuant to an investment advisory contract to an investment company registered under the Investment 40, including as a subadviser. If you check Item 5.G.(3), report the 811 or 814 number of the investment company or investment companies to which you provion n 5.G.(3) of Schedule D.	-	-			
Н.			ovide financial planning services, to how many <i>clients</i> did you provide these services during your last fiscal year?					
• • • •	-	-	what infamiling services, to now many chemic and you provide these services during your last histar your!					
	0	0						
	0	1 - 1	10					
	$\circ$	11 -	25					
	0	26 -						
	0	51 -	100					
	O 101 - 250							
	C 251 - 500							
	O More than 500							
	If more than 500, how many?							
		(rou	and to the nearest 500)					
	In y	our re	esponses to this Item 5.H., do not include as "clients" the investors in a private fund you advise, unless you have a separate advisory relationship with those inves	stors.				
				Yes	No			
I.	(1) [	Do yo	u participate in a wrap fee program?	$\circ$	•			
	(2) I	f you	participate in a wrap fee program, what is the amount of your regulatory assets under management attributable to acting as:					
		(a) <i>sp</i> \$	ponsor to a wrap fee program					
		(b) pc \$	ortfolio manager for a wrap fee program?					
	(c) sponsor to and portfolio manager for the same wrap fee program? \$							
	If you report an amount in Item 5.1.(2)(c), do not report that amount in Item 5.1.(2)(a) or Item 5.1.(2)(b).							
	If yo	ou are	e a portfolio manager for a wrap fee program, list the names of the programs, their sponsors and related information in Section 5.I.(2) of Schedule D.					
	-		volvement in a wrap fee program is limited to recommending wrap fee programs to your clients, or you advise a mutual fund that is offered through a wrap fee plack Item 5.I.(1) or enter any amounts in response to Item 5.I.(2).					
	(4) 1			Yes	No			
J.		-	ponse to Item 4.B. of Part 2A of Form ADV, do you indicate that you provide investment advice only with respect to limited types of investments?	$\circ$	•			
	. ,	-	u report client assets in Item 4.E. of Part 2A that are computed using a different method than the method used to compute your regulatory assets under ment?	0	•			
K.	Sep	aratel	ly Managed Account <i>Clients</i>	Yes	NI.			
	(1) [	Оо уо	u have regulatory assets under management attributable to clients other than those listed in Item 5.D.(3)(d)-(f) (separately managed account clients)?	•				
	If ye	s, co	mplete Section 5.K.(1) of Schedule D.					

It yes, complete Section 5.K.(2) of Schedule D.			
(3) Do you engage in derivative transactions on behalf of any of the separately managed account clients that you advise?	0	•	
If yes, complete Section 5.K.(2) of Schedule D.			
(4) After subtracting the amounts in Item 5.D.(3)(d)-(f) above from your total regulatory assets under management, does any custodian hold ten percent or more of this remaining amount of regulatory assets under management?	0	•	
If yes, complete Section 5.K.(3) of Schedule D for each custodian.			

#### SECTION 5.G.(3) Advisers to Registered Investment Companies and Business Development Companies

(2) Do you engage in borrowing transactions on behalf of any of the separately managed account clients that you advise?

No Information Filed

#### SECTION 5.I.(2) Wrap Fee Programs

No Information Filed

#### **SECTION 5.K.(1) Separately Managed Accounts**

After subtracting the amounts reported in Item 5.D.(3)(d)-(f) from your total regulatory assets under management, indicate the approximate percentage of this remaining amount attributable to each of the following categories of assets. If the remaining amount is at least \$10 billion in regulatory assets under management, complete Question (a). If the remaining amount is less than \$10 billion in regulatory assets under management, complete Question (b).

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

End of year refers to the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. Mid-year is the date six months before the end of year date. Each column should add up to 100% and numbers should be rounded to the nearest percent.

Investments in derivatives, registered investment companies, business development companies, and pooled investment vehicles should be reported in those categories. Do not report those investments based on related or underlying portfolio assets. Cash equivalents include bank deposits, certificates of deposit, bankers' acceptances and similar bank instruments.

Some assets could be classified into more than one category or require discretion about which category applies. You may use your own internal methodologies and the conventions of your service providers in determining how to categorize assets, so long as the methodologies or conventions are consistently applied and consistent with information you report internally and to current and prospective clients. However, you should not double count assets, and your responses must be consistent with any instructions or other guidance relating to this Section.

a) 🔼	sset Type	Mid-year	End of year
(i	) Exchange-Traded Equity Securities	%	%
(i	i) Non Exchange-Traded Equity Securities	%	%
(i	ii) U.S. Government/Agency Bonds	%	%
(i	v) U.S. State and Local Bonds	%	%
(\	y) Sovereign Bonds	%	%
(\	ri) Investment Grade Corporate Bonds	%	%
(\	/ii) Non-Investment Grade Corporate Bonds	%	%
(\	viii) Derivatives	%	%
(i	x) Securities Issued by Registered Investment Companies or Business Development Companies	%	%
()	Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies)	%	%
()	ci) Cash and Cash Equivalents	%	%
()	kii) Other	%	%

Generally describe any assets included in "Other"

(b)	Asset Type	End of year	
	(i) Exchange-Traded Equity Securities	0 %	
	(ii) Non Exchange-Traded Equity Securities	100 %	
	(iii) U.S. Government/Agency Bonds	0 %	
	(iv) U.S. State and Local Bonds	0 %	

(v) Sovereig	n Bonds	0 %
(vi) Investme	ent Grade Corporate Bonds	0 %
(vii) Non-Inve	estment Grade Corporate Bonds	0 %
(viii) Derivativ	es	0 %
(ix) Securitie	s Issued by Registered Investment Companies or Business Development Companies	0 %
(x) Securitie	s Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies)	0 %
(xi) Cash and	d Cash Equivalents	0 %
(xii) Other		0 %

Generally describe any assets included in "Other"

#### SECTION 5.K.(2) Separately Managed Accounts - Use of Borrowingsand Derivatives

✓ No information is required to be reported in this Section 5.K.(2) per the instructions of this Section 5.K.(2)

If your regulatory assets under management attributable to separately managed accounts are at least \$10 billion, you should complete Question (a). If your regulatory assets under management attributable to separately managed accounts are at least \$500 million but less than \$10 billion, you should complete Question (b).

(a) In the table below, provide the following information regarding the separately managed accounts you advise. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise. End of year refers to the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. Mid-year is the date six months before the end of year date.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any *borrowings* and (b) the *gross notional* value of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of borrowings for the accounts included in column 1.

In column 3, provide aggregate *gross notional value* of derivatives divided by the aggregate regulatory assets under management of the accounts included in column 1 with respect to each category of derivatives specified in 3(a) through (f).

You may, but are not required to, complete the table with respect to any separately managed account with regulatory assets under management of less than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

#### (i) Mid-Year

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings		(3) Derivative Exposures				
			(a) Interest Rate Derivative	(b) Foreign Exchange Derivative	(c) Credit Derivative	(d) Equity Derivative	(e) Commodity Derivative	(f) Other Derivative
Less than 10%	\$	\$	%	%	%	%	%	%
10-149%	\$	\$	%	%	%	%	%	%
150% or more	\$	\$	%	%	%	%	%	%

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

#### (ii) End of Year

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings		(3)	Derivative Exp	osures		
			(a) Interest Rate Derivative	(b) Foreign Exchange Derivative	(c) Credit Derivative	(d) Equity Derivative	(e) Commodity Derivative	(f) Other Derivative
Less than 10%	\$	\$	%	%	%	%	%	%
10-149%	\$	\$	%	%	%	%	%	%
150% or more	\$	\$	%	%	%	%	%	%

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which borrowings and derivatives are used in the management of the separately managed accounts that you advise.

(b) In the table below, provide the following information regarding the separately managed accounts you advise as of the date used to calculate your regulatory assets under

management for purposes of your annual updating amendment. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any *borrowings* and (b) the *gross notional value* of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of borrowings for the accounts included in column 1.

SECTION 5.K.(3) Custodians for Separately Managed Accounts

You may, but are not required to, complete the table with respect to any separately managed accounts with regulatory assets under management of less than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings
Less than 10%	\$	\$
10-149%	\$	\$
150% or more	\$	\$

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

	No Information Filed		
Item 6 C	Other Business Activities		
In this I	tem, we request information about your firm's other business activities.		
A. Yo	<ul> <li>(2) registered representative of a broker-dealer</li> <li>(3) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)</li> <li>(4) futures commission merchant</li> <li>(5) real estate broker, dealer, or agent</li> <li>(6) insurance broker or agent</li> <li>(7) bank (including a separately identifiable department or division of a bank)</li> <li>(8) trust company</li> <li>(9) registered municipal advisor</li> <li>(10) registered security-based swap dealer</li> </ul>		
lf y	ou engage in other business using a name that is different from the names reported in Items 1.A. or 1.B.(1), complete Section 6.A. of Schedule D.	Yes	No
B. (1)	Are you actively engaged in any other business not listed in Item 6.A. (other than giving investment advice)?	0	•
(2)	If yes, is this other business your primary business?	0	_
,		0	
	If "yes," describe this other business on Section 6.B.(2) of Schedule D, and if you engage in this business under a different name, provide that name.	Yes	No
(3)	Do you sell products or provide services other than investment advice to your advisory clients?		o.
	If "yes," describe this other business on Section 6.B.(3) of Schedule D, and if you engage in this business under a different name, provide that name.		

No Information Filed

### **SECTION 6.B.(2) Description of Primary Business**

**SECTION 6.A. Names of Your Other Businesses** 

Describe your primary business (not your investment advisory business):

If you engage in that business under a different name, provide that name:					
SFC	CTION 6.B.(3) Description of Other Products and Services				
	scribe other products or services you sell to your <i>client</i> . You may omit products and services that you listed in Section 6.B.(2) above.				
If y	ou engage in that business under a different name, provide that name:				
	17 Financial Industry Affiliations				
	nis Item, we request information about your financial industry affiliations and activities. This information identifies areas in which conflicts of interest may occur between you and relients.				
A.	This part of Item 7 requires you to provide information about you and your related persons, including foreign affiliates. Your related persons are all of your advisory affiliates and any person that is under common control with you.				
	You have a <i>related person</i> that is a (check all that apply):				
	<ul> <li>(1) broker-dealer, municipal securities dealer, or government securities broker or dealer (registered or unregistered)</li> <li>(2) other investment adviser (including financial planners)</li> <li>(3) registered municipal advisor</li> </ul>				
	<ul> <li>(4) registered security-based swap dealer</li> <li>(5) major security-based swap participant</li> </ul>				
	<ul> <li>(6) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)</li> <li>(7) futures commission merchant</li> </ul>				
	<ul> <li>✓ (8) banking or thrift institution</li> <li>✓ (9) trust company</li> </ul>				
	(10) accountant or accounting firm				
	☐ (11) lawyer or law firm ☐ (12) insurance company or agency				
	<ul> <li>□ (13) pension consultant</li> <li>☑ (14) real estate broker or dealer</li> </ul>				
	<ul> <li>(15) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles</li> <li>(16) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles</li> </ul>				
	Note that Item 7.A. should not be used to disclose that some of your employees perform investment advisory functions or are registered representatives of a broker-dealer. The number of your firm's employees who perform investment advisory functions should be disclosed under Item 5.B.(1). The number of your firm's employees who are registered representatives of a broker-dealer should be disclosed under Item 5.B.(2).  Note that if you are filing an umbrella registration, you should not check Item 7.A.(2) with respect to your relying advisers, and you do not have to complete Section 7.A. in				
	Schedule D for your relying advisers. You should complete a Schedule R for each relying adviser.  For each related person, including foreign affiliates that may not be registered or required to be registered in the United States, complete Section 7.A. of Schedule D.				
	You do not need to complete Section 7.A. of Schedule D for any related person if: (1) you have no business dealings with the related person in connection with advisory services				
	you provide to your clients; (2) you do not conduct shared operations with the related person; (3) you do not refer clients or business to the related person, and the related person does not refer prospective clients or business to you; (4) you do not share supervised persons or premises with the related person; and (5) you have no reason to believe that your relationship with the related person otherwise creates a conflict of interest with your clients.				
	You must complete Section 7.A. of Schedule D for each related person acting as qualified custodian in connection with advisory services you provide to your clients (other than any mutual fund transfer agent pursuant to rule 206(4)-2(b)(1)), regardless of whether you have determined the related person to be operationally independent under rule 206(4)-2 of the Advisers Act.				
SEC	TION 7.A. Financial Industry Affiliations				
Cor	mplete a separate Schedule D Section 7.A. for each <i>related person</i> listed in Item 7.A.				
1.	Legal Name of <i>Related Person</i> : MIP V LUXEMBOURG S.A.R.L.				
2.	Primary Business Name of <i>Related Person</i> : MIP V LUXEMBOURG S.A.R.L.				
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)				
	or Other				
4.	Related Person's  (a) CRD Number (if any):				

	(b)	CIK Number(s) (if any):  No Information Filed		
5.	(a)   (b)   (c)   (d)   (e)   (f)   (f)   (f)   (i)   (i)   (i)   (i)   (i)   (m)   (n)   (o)   (o)	broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
6.	Do yo	ou control or are you controlled by the related person?	Yes O	
7.	Are y	you and the related person under common control?	•	С
8.	(b)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?  If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?  If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> 's office responsible for <i>custody</i> of your <i>clients</i> ' assets:  Number and Street 1:  Number and Street 2:  City:  State:  Country:  ZIP+4/Postal Code:  If this address is a private residence, check this box:	0	
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?  If the answer is yes, under what exemption?	Yes O	
10.		Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ?  If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered.  No Information Filed	0	•
11.	Do yo	ou and the <i>related person</i> share any <i>supervised persons</i> ?	0	•
12.	Do yo	ou and the <i>related person</i> share the same physical location?	0	•
	MAC	al Name of <i>Related Person</i> : EQUARIE ASSET MANAGEMENT JAPAN CO.,LTD		
2.		ary Business Name of <i>Related Person</i> :  QUARIE ASSET MANAGEMENT JAPAN CO.,LTD		
3.	Relater	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
4.		ted Person's CRD Number (if any):		
	(b)	CIK Number(s) (if any):  No Information Filed		
5.	Relat	ted Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer		

	(b)	other investment adviser (including financial planners)		
	(c)	registered municipal advisor		
	(d)	registered security-based swap dealer		
	(e)	major security-based swap participant		
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
	(h)	banking or thrift institution		
	(i)	trust company		
	(j)	accountant or accounting firm		
	(k)	lawyer or law firm		
	(I)	insurance company or agency		
	(m)			
	(n)	real estate broker or dealer		
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) or pooled investment vehicles	Yes	No
6.	Do v	you control or are you controlled by the related person?		
٠.	,		0	⊙
7.	Are	you and the related person under common control?	_	_
•	7 0		•	0
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	_	_
٠.	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not		•
	(D)	operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:		
	(0)	Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box:		
			Yes	No
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	$\circ$	$\circ$
	(b)	If the answer is yes, under what exemption?		
10	(a)	Is the related person registered with a foreign financial regulatory authority?	_	_
10.	. ,		⊚	0
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  Name of Country/English Name of Foreign Financial Regulatory Authority		
		Japan - Financial Services Agency		
11	Dox	you and the related person share any supervised persons?		
١١.	БО у	you and the related person share any supervised persons:	0	⊙
12.	Do y	you and the related person share the same physical location?	0	•
			~	~
1.	_	al Name of Related Person:		
	MAC	CQUARIE CAPITAL (USA) INC.		
2.	Drim	nary Business Name of <i>Related Person</i> :		
۷.		CQUARIE CAPITAL (USA) INC.		
3.	Rela	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	8 - 4	17198		
	or			
	Othe			
4.	Rela	ated Person's		
	(a)	CRD Number (if any):		
	` ,	36368		
	(b)			
		CIK Number(s) (if any):		
		CIK Number(s) (if any):  No Information Filed		
5.	Rela			
5.		No Information Filed		
5.		No Information Filed  ated Person is: (check all that apply)		
5.	(a)	No Information Filed  ated Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer		
5.	(a) (b)	No Information Filed  ated Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer  other investment adviser (including financial planners)		
5.	(a) (b) (c)	No Information Filed  ated Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer  other investment adviser (including financial planners)  registered municipal advisor		

	(3)	futures commission merchant		
	(h) (i)	banking or thrift institution  trust company		
	(j)	accountant or accounting firm		
	(k)	lawyer or law firm		
	(l) (m)	insurance company or agency pension consultant		
	` '	real estate broker or dealer		
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
6	Dov	you control or are you controlled by the related parson?		No
6.	Бо у	ou control or are you controlled by the related person?	0	•
7.	Are y	you and the related person under common control?	•	0
8.		Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	$\circ$	$\odot$
		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:		
		Number and Street 1: Number and Street 2:  City: State: Country: ZIP+4/Postal Code:		
		City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box:		
			Yes	No
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	$\circ$	$\circ$
	(b)	If the answer is yes, under what exemption?		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	0	•
		If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.		٠
		No Information Filed		
11.	Do y	ou and the related person share any supervised persons?	0	$\odot$
12.	Do y	ou and the related person share the same physical location?	•	0
1.	_	al Name of <i>Related Person</i> : CQUARIE INFRASTRUCTURE PARTNERS V GP LLC		
2.		nary Business Name of <i>Related Person</i> : CQUARIE INFRASTRUCTURE PARTNERS V GP LLC		
3.	Rela -	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Othe	er -		
4.	Rela	ated Person's		
	(a)	CRD Number (if any):		
	(b)	CIK Number(s) (if any):		
		No Information Filed		
_	Dolo	ate at Deve are in a (all all the temple)		
5.		ated Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b)	other investment adviser (including financial planners)		
	(c)	registered municipal advisor		
	(d)	registered security-based swap dealer		
		major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(f) (g)	futures commission merchant		
	(h)	banking or thrift institution		
	(i)	□ trust company		
	(j)	accountant or accounting firm		
	(k)	lawyer or law firm		
	(l)	insurance company or agency		

	(m)					
	(n)	real estate broker or dealer				
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles				
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	Na		
6.	Do v	you control or are you controlled by the related person?				
0.	<i>D</i> 0 y	od control of are you controlled by the related person:	0	⊙		
7.	Are	you and the related person under common control?	•	0		
			٠			
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•		
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not	0	0		
		operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds				
	(-)	or securities that are maintained at the <i>related person</i> ?				
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:  Number and Street 1:  Number and Street 2:				
		City: State: Country: ZIP+4/Postal Code:				
		If this address is a private residence, check this box:				
			Yes	No		
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	$\circ$	$\circ$		
	(b)	If the answer is yes, under what exemption?				
10.	(2)	Is the related person registered with a foreign financial regulatory authority?	_			
10.	(a) (b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	⊙	0		
	(D)	Name of Country/English Name of Foreign Financial Regulatory Authority				
		Canada - Ontario Securities Commission				
	Canada - Saskatchewan Financial Services Commission					
		Japan - Financial Services Agency				
11.	Do y	vou and the related person share any supervised persons?	•	0		
12.	Do y	ou and the related person share the same physical location?	•	0		
1.	Lega	al Name of Related Person:				
	_	CQUARIE INFRASTRUCTURE MANAGEMENT (ASIA) PTY LIMITED				
2.		nary Business Name of <i>Related Person:</i> CQUARIE INFRASTRUCTURE MANAGEMENT (ASIA) PTY LIMITED				
	IVI/ (C	SQUARE IN TO CITACOTORE IN TO A CONTROL TO CITACOTORE IN				
3.	Rela	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)				
	802	- 80780				
	or Othe					
	Out	51				
4.	Rela	ated Person's				
	(a)	CRD Number (if any):		1		
		173945		1		
	(b)	CIK Number(s) (if any):  No Information Filed				
		No information raide				
5.	Rela	ated Person is: (check all that apply)				
	(a)	broker-dealer, municipal securities dealer, or government securities broker or dealer				
	(b)	other investment adviser (including financial planners)  registered municipal advisor				
	(c) (d)	registered security-based swap dealer				
	(e)	major security-based swap participant				
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)				
	(g)	futures commission merchant				
		banking or thrift institution				
	(i)	trust company				
	(j) (k)	accountant or accounting firm  lawyer or law firm				
	(K) (I)	insurance company or agency				
	(n)					
1		real estate broker or dealer				

	(o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles			
	(p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles			
		Yes	No	
6.	Do you control or are you controlled by the related person?	0	$\odot$	
7.	Are you and the related person under common control?	•	0	
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•	
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not		0	
	operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds			
	or securities that are maintained at the <i>related person</i> ?			
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:			
	Number and Street 1: Number and Street 2:			
	City: State: Country: ZIP+4/Postal Code:			
	If this address is a private residence, check this box: $\square$			
		Yes	No	
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?	⊙	0	
	(b) If the answer is yes, under what exemption?			
	PRIVATE FUND ADVISER			
10.	(a) Is the related person registered with a foreign financial regulatory authority?	⊙	$\circ$	
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.			
	Name of Country/English Name of Foreign Financial Regulatory Authority  Australia - Australian Securities and Investments Commission			
	Australia - Australian Securities and Investments Commission			
	Singapore - Monetary Authority of Singapore			
11.	Do you and the related person share any supervised persons?	•	0	
12.	Do you and the <i>related person</i> share the same physical location?	•	0	
1.	Legal Name of Related Person:			
	MACQUARIE INVESTMENT MANAGEMENT BUSINESS TRUST			
2.	Primary Business Name of Related Person:			
	MACQUARIE INVESTMENT MANAGEMENT BUSINESS TRUST			
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 801 - 32108			
	or Other			
4.	Related Person's			
	(a) CRD Number (if any):			
	105390			
	(b) CIK Number(s) (if any):			
	No Information Filed			
5.	Related Person is: (check all that apply)			
	(a) broker-dealer, municipal securities dealer, or government securities broker or dealer			
	(b) other investment adviser (including financial planners)			
	(c) registered municipal advisor			
	(d) registered security-based swap dealer			
	(e) major security-based swap participant			
	(f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)			
	(g) futures commission merchant			
	(h) banking or thrift institution			
	(i) trust company			
	(j) accountant or accounting firm			
	(k)   lawyer or law firm			
	(I) insurance company or agency (m) pension consultant			
	(m) pension consultant  (n) real estate broker or dealer			
	(n) leaf estate broker of dealer  (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles			
	(p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles			
	(a) Squittion of policy for the squittion of policy in the squittion of policy in the squittion of the squit	Yes	No	

6.	Do you control or are you controlled by the related person?	0	$\odot$
7.	Are you and the related person under common control?	•	0
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	_
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	o	~
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:		
	Number and Street 1: Number and Street 2:		
	City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box: □		
	ii tiilo dodress is a private residence, check tiilo box. E	Yes	s No
9.	(a) If the related person is an investment adviser, is it exempt from registration?	0	•
	(b) If the answer is yes, under what exemption?	_	~
10	. (a) Is the related person registered with a foreign financial regulatory authority?	0	0
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	•	
	Name of Country/English Name of Foreign Financial Regulatory Authority		
	Ireland - Central Bank of Ireland		
11	. Do you and the related person share any supervised persons?	•	0
12	. Do you and the <i>related person</i> share the same physical location?	⊙	$\circ$
1.	Legal Name of Related Person:		
	MACQUARIE SECURITIES KOREA LTD		
	Drimany Business Name of Balatad Barrary		
Z.	Primary Business Name of <i>Related Person</i> :  MACQUARIE SECURITIES KOREA LTD		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	Related Person's		
	(a) CRD Number (if any):		
	(b) CIK Number(s) (if any):		
	(b) CIK Number(s) (if any):  No Information Filed		
5.	Related Person is: (check all that apply)		
	<ul> <li>(a) For broker-dealer, municipal securities dealer, or government securities broker or dealer</li> <li>(b) other investment adviser (including financial planners)</li> </ul>		
	<ul><li>(b) □ other investment adviser (including financial planners)</li><li>(c) □ registered municipal advisor</li></ul>		
	(d) registered security-based swap dealer		
	(e)  major security-based swap participant		
	(f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g) futures commission merchant		
	(h) banking or thrift institution		
	<ul><li>(i) □ trust company</li><li>(j) □ accountant or accounting firm</li></ul>		
	(k)  awyer or law firm		
	(I) Insurance company or agency		
	(m) pension consultant		
	(n) real estate broker or dealer		
	<ul> <li>(o)  sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles</li> <li>(p)  sponsor, general partner, managing member (or equivalent) of pooled investment vehicles</li> </ul>		
	(P) - Sponson, general partner, managing member (or equivalent) or pooled investment venicles	Yes	s No
6.	Do you control or are you controlled by the related person?		•
		•	•
7.	Are you and the related person under common control?	•	0

8.	(a)	Does the related person act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	0	⊙	
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:			
		Number and Street 1: Number and Street 2:			
		City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box:			
			Yes	No	
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	0	0	
	(b)	If the answer is yes, under what exemption?			
40	( )				
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	⊙		
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  Name of Country/English Name of Foreign Financial Regulatory Authority			
		Other - KOREA FINANCIAL INVESTMENT ASSOCIATION (KOFIA)			
		Other - KOREAN FINANCIAL INTELLIGENCE UNIT (KOFIU)			
		South Korea - Financial Supervisory Commission / Financial Supervisory Service			
11.	Do y	you and the related person share any supervised persons?	0	•	
			~	~	
12.	Do y	you and the related person share the same physical location?	0	•	
1.	Lega	al Name of <i>Related Person</i> :			
	MAC	CQUARIE FUNDS MANAGEMENT HONG KONG LIMITED			
2.		nary Business Name of <i>Related Person</i> : CQUARIE FUNDS MANAGEMENT HONG KONG LIMITED			
3.	801	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - 76257			
	or Othe	er er			
4.		ated Person's			
	(a)	CRD Number (if any): 163553			
	(b)	CIK Number(s) (if any):			
		No Information Filed			
5.	Rela	ated Person is: (check all that apply)			
	(a)	broker-dealer, municipal securities dealer, or government securities broker or dealer			
	(b)	other investment adviser (including financial planners)			
	(c) (d)	registered municipal advisor registered security-based swap dealer			
	(e)	major security-based swap dealer  major security-based swap participant			
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)			
	(g)	futures commission merchant			
	(h)	banking or thrift institution			
	(i)	trust company accountant or accounting firm			
	(J) (k)	lawyer or law firm			
	(I)	insurance company or agency			
	(m)	pension consultant			
	(n)	real estate broker or dealer			
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles			
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	No	
6.	Do y	you control or are you controlled by the related person?	O	⊙	
7.	Are	you and the related person under common control?	•	0	
8.	(a)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	_	_	
	` ,	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not	0	0	
	-		8	8.37	

		operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related pers</i> or securities that are maintained at the <i>related person</i> ?	son and thus are not required to obtain a surprise examination for your <i>clients'</i> funds	
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the re-	lated person's office responsible for custody of your clients' assets:	
			aber and Street 2:	
		City: State: Coul  If this address is a private residence, check this box:	ntry: ZIP+4/Postal Code:	
		·	Yes N	Vo
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	0 (	⊙
	(b)	If the answer is yes, under what exemption?		
10	. (a)	Is the related person registered with a foreign financial regulatory authority?	⊙ (	0
	(b)	If the answer is yes, list the name and country, in English of each foreign financia	_	
		Name of Country/English Name of Foreign Financial Regulatory Authority		
	Da.	Hong Kong - Securities and Futures Commission		
11	. Боу	you and the related person share any supervised persons?	0 (	⊙
12	. Do y	you and the related person share the same physical location?		0
				_
1.	Lega	al Name of Related Person:		
	CON	MMERCE AND INDUSTRY BROKERAGE INC.		
2.	Prim	mary Business Name of <i>Related Person</i> :		
		MMERCE AND INDUSTRY BROKERAGE INC.		
2	Pol	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
3.	-	ated Ferson's SEC File Number (ii any) (e.g., 601-, 6-, 600-, 602-)		
	or			
	<b>-</b>	<b>∪.</b>		
4.	Rela	ated Person's		
	(a)	CRD Number (if any):		
	(b)	CIK Number(s) (if any):		
		No	Information Filed	
5.	Rela	ated Person is: (check all that apply)		
	(a)	<ul><li>broker-dealer, municipal securities dealer, or government securities broker</li><li>other investment adviser (including financial planners)</li></ul>	or dealer	
	(b)	registered municipal advisor		
	(d)	registered security-based swap dealer		
	(e)	major security-based swap participant		
	(f) (g)	commodity pool operator or commodity trading advisor (whether registered futures commission merchant	or exempt from registration)	
	(h)	banking or thrift institution		
	(i)	trust company		
	(j) (k)	□ accountant or accounting firm □ lawyer or law firm		
	(K) (I)	insurance company or agency		
	(m)	pension consultant		
	(n)	real estate broker or dealer		
	(o) (p)	sponsor or syndicator of limited partnerships (or equivalent), excluding pool sponsor, general partner, managing member (or equivalent) of pooled inve		
	(P)	— openios, general paraties, managing member (et equitation) et peciou inte	Yes M	Vo
6.	Do y	you control or are you controlled by the related person?	0 (	⊙
7	۸ro	you and the related pareen under common central?		_
/.	Are	you and the related person under common control?	⊙ (	0
8.	(a)	Does the related person act as a qualified custodian for your clients in connection	n with advisory services you provide to <i>clients</i> ?	⊙
	(b)	If you are registering or registered with the SEC and you have answered "yes," to	question 8.(a) above, have you overcome the presumption that you are not	0
		operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related pers</i> or securities that are maintained at the <i>related person</i> ?	son and thus are not required to obtain a surprise examination for your <i>clients'</i> funds	
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>re</i> .	lated person's office responsible for custody of your clients' assets:	
			aber and Street 2:	
		City: State: Cou	ntry: ZIP+4/Postal Code:	

		If this address is a private residence, check this box: L	V	
e e	. (a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes	
	(b)	If the answer is yes, under what exemption?	0	0
	( )			
1	0. (a)	Is the related person registered with a foreign financial regulatory authority?	$\circ$	$\odot$
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed		
   1	1. Do v	ou and the related person share any supervised persons?	•	
	,		•	
1	2. Do y	ou and the related person share the same physical location?	•	0
1	. Leg	al Name of <i>Related Person</i> :		
	MIR	A INFRASTRUCTURE GLOBAL SOLUTION II GP LLC		
	Prim	nary Business Name of <i>Related Person</i> :		
		A INFRASTRUCTURE GLOBAL SOLUTION II GP LLC		
3	. Rela -	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or			
	Othe			
	. Rela	ated Person's		
	(a)	CRD Number (if any):		I
	4.			
	(b)	CIK Number(s) (if any):  No Information Filed		
				1
_	5 /			
5		ated Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer		
	` ,	other investment adviser (including financial planners)		
	` ,	registered municipal advisor		
	` '	registered security-based swap dealer major security-based swap participant		
	(e) (f)	major security-based swap participant  commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
	(h)	banking or thrift institution		
	(i) (j)	trust company  accountant or accounting firm		
	(k)	lawyer or law firm		
	(I)	insurance company or agency		
	(m)			
	` ,	real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
	_		Yes	No
6	. Doy	ou control or are you controlled by the related person?	$\circ$	⊙
7	. Are	you and the <i>related person</i> under common <i>control</i> ?	•	0
			۳	0
8	. (a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not	$\circ$	0
		operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> 's office responsible for <i>custody</i> of your <i>clients</i> ' assets:		
		Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box:		
			Yes	No
g	. (a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	0	0
	(b)	If the answer is yes, under what exemption?		
1	0. (a)	Is the related person registered with a foreign financial regulatory authority?	_	
11.	J. (U/		f e 1	( ) I

	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.		
		Name of Country/English Name of Foreign Financial Regulatory Authority		
		Canada - Ontario Securities Commission		
		Canada - Saskatchewan Financial Services Commission		
44	D			
11.	ро у	ou and the <i>related person</i> share any <i>supervised persons</i> ?	$\odot$	0
12.	Do y	ou and the <i>related person</i> share the same physical location?	$\odot$	$\circ$
1.	_	Name of Related Person:		
	MAC	QUARIE INFRASTRUCTURE AND REAL ASSETS (EUROPE) LIMITED		
	<b>.</b> .			
2.		ary Business Name of <i>Related Person</i> :		
	IVIAC	QUARIE INFRASTRUCTURE AND REAL ASSETS (EUROPE) LIMITED		
2	Dolo	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
ა.		- 76319		
	or			
	Othe	ır		
4.	Rela	ted Person's		
	(a)	CRD Number (if any):		
		163161		
	(b)	CIK Number(s) (if any):		
		No Information Filed		
5.	Rela	ted Person is: (check all that apply)		
	(a)	☑ broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b)	other investment adviser (including financial planners)		
	(c)	registered municipal advisor		
	(d)	registered security-based swap dealer		
	(e)	major security-based swap participant		
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
	(h)	banking or thrift institution		
	(i)	□ trust company		
	(j)	accountant or accounting firm		
	(k)	lawyer or law firm		
	(I)	insurance company or agency		
	(m)	pension consultant		
	(n)	real estate broker or dealer		
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
			Yes	No
6.	Do y	ou control or are you controlled by the related person?	$\circ$	$\odot$
7.	Are y	ou and the related person under common control?	•	0
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not	0	
		operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds	0	0
		or securities that are maintained at the related person?		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:		
		Number and Street 1: Number and Street 2:		
		City: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box:		
			Yes	No
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	$\odot$	$\circ$
	(b)	If the answer is yes, under what exemption?		
		PRIVATE FUND ADVISER		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	$\odot$	0
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	-	-
		Name of Country/English Name of Foreign Financial Regulatory Authority		

	United Kingdom - Financial Conduct Authority			
11.	1. Do you and the related person share any supervised persons?	•	(	0
12.	2. Do you and the <i>related person</i> share the same physical location?	•	(	5
1.	Legal Name of <i>Related Person</i> : MIGS II (ECI) GP LLC			
2.	Primary Business Name of <i>Related Person</i> : MIGS II (ECI) GP LLC			
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)			
	or Other			
4.	Related Person's  (a) CRD Number (if any):			
	(b) CIK Number(s) (if any):  No Information Filed			
	broker-dealer, municipal securities dealer, or government securities broker or dealer  other investment adviser (including financial planners)  registered municipal advisor  registered security-based swap dealer  major security-based swap participant  commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  futures commission merchant  banking or thrift institution  trust company  i) accountant or accounting firm  k   lawyer or law firm  insurance company or agency  m   pension consultant  real estate broker or dealer  sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  ponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Ye	s N	<b>l</b> o
6.	Do you control or are you controlled by the related person?	0	6	•
7.	Are you and the related person under common control?	0	(	0
8.	<ul> <li>(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i>?</li> <li>(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i>' for or securities that are maintained at the <i>related person</i>?</li> <li>(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i>'s office responsible for <i>custody</i> of your <i>clients</i>' assets:  Number and Street 1:  Number and Street 2:  City:  State:  Country:  ZIP+4/Postal Code:  If this address is a private residence, check this box:  </li> </ul>	0	6 6	
^			s N	
9.	<ul><li>(a) If the related person is an investment adviser, is it exempt from registration?</li><li>(b) If the answer is yes, under what exemption?</li></ul>	0	(	)
10.	<ul> <li>(a) Is the related person registered with a foreign financial regulatory authority?</li> <li>(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.</li> </ul>	0	(	•
11.	No Information Filed  1. Do you and the <i>related person</i> share any <i>supervised persons</i> ?	•		0
12.	2. Do you and the <i>related person</i> share the same physical location?	•	•	0

1.	Legal Name of Related Person: MIGS (ECI) GP LLC					
2.	Primary Business Name of Related Person: MIGS (ECI) GP LLC					
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)					
	or Other					
4.	Related Person's  (a) CRD Number (if any):					
	(b) CIK Number(s) (if any):  No Information Filed					
5.	Related Person is: (check all that apply)  (a)   broker-dealer, municipal securities dealer, or government securities broker or dealer  (b)   other investment adviser (including financial planners)  (c)   registered municipal advisor  (d)   registered security-based swap dealer  (e)   major security-based swap participant  (f)   commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  (g)   futures commission merchant  (h)   banking or thrift institution  (i)   trust company  (j)   accountant or accounting firm  (k)   lawyer or law firm  (l)   insurance company or agency  (m)   pension consultant  (n)   real estate broker or dealer  (o)   sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	Yes	: No			
6.	Do you control or are you controlled by the related person?		•			
7.	Are you and the related person under common control?	•	0			
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•			
	<ul> <li>(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i>?</li> <li>(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:</li> </ul>	0	0			
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:  Number and Street 1:  City:  State:  Country:  ZIP+4/Postal Code:  If this address is a private residence, check this box:					
_			No			
9.	<ul><li>(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?</li><li>(b) If the answer is yes, under what exemption?</li></ul>	0	0			
10.	<ul> <li>(a) Is the related person registered with a foreign financial regulatory authority?</li> <li>(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.         No Information Filed     </li> </ul>	0	•			
11.	Do you and the related person share any supervised persons?	$\odot$	0			
12.	Do you and the <i>related person</i> share the same physical location?	•	0			
1.	Legal Name of <i>Related Person</i> :  MACQUARIE INFRASTRUCTURE PARTNERS CANADA GP LTD					
2.	Primary Business Name of Related Person:					

MACQUARIE INFRASTRUCTURE PARTNERS CANADA GP LTD

3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	Related Person's  (a) CRD Number (if any):		
	(b) CIK Number(s) (if any):  No Information Filed		
5.	Related Person is: (check all that apply)  (a)   broker-dealer, municipal securities dealer, or government securities broker or dealer  (b)   other investment adviser (including financial planners)  (c)   registered municipal advisor  (d)   registered security-based swap dealer  (e)   major security-based swap participant  (f)   commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  (g)   futures commission merchant  (h)   banking or thrift institution  (i)   trust company  (j)   accountant or accounting firm  (k)   lawyer or law firm  (l)   insurance company or agency  (m)   pension consultant  (n)   real estate broker or dealer  (o)   sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	. No
6.	Do you control or are you controlled by the related person?		·
		~	~
7.	Are you and the <i>related person</i> under common <i>control</i> ?	•	С
8.	<ul> <li>(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i>?</li> <li>(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:         <ul> <li>Number and Street 2:</li> <li>City:</li> <li>State:</li></ul></li></ul>		0
	If this address is a private residence, check this box:	Yes	. NIz
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?		С
	(b) If the answer is yes, under what exemption?		•
10.	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.	0	•
11.	No Information Filed  Do you and the <i>related person</i> share any <i>supervised persons</i> ?	•	С
12.	Do you and the <i>related person</i> share the same physical location?	•	С
	Legal Name of Related Person:  MACQUARIE INFRASTRUCTURE PARTNERS II GP LLC  Primary Business Name of Related Person:  MACQUARIE INFRASTRUCTURE PARTNERS II GP LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		

4.	Rela	ated Person's		
	(a)	CRD Number (if any):		
	(b)	CIK Number(s) (if any):  No Information Filed		
		140 mormation i ned		
5.	Relation (a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l) (m) (o)	ated Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer  other investment adviser (including financial planners)  registered municipal advisor  registered security-based swap dealer  major security-based swap participant  commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  futures commission merchant  banking or thrift institution  trust company  accountant or accounting firm  lawyer or law firm  insurance company or agency  pension consultant  real estate broker or dealer  sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
	,		Yes	N
6.	Doy	you control or are you controlled by the related person?	0	6
7.	Are	you and the <i>related person</i> under common <i>control</i> ?	•	(
8.	(a)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	0	
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:		
		Number and Street 1: Number and Street 2:  City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box:		
			Yes	N
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	0	(
	(b)	If the answer is yes, under what exemption?		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	0	6
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.		
11	Dov	No Information Filed you and the <i>related person</i> share any <i>supervised persons</i> ?	_	
	D0 .	you and the related percent chare any eapervised percent.	•	(
12.	Do	you and the <i>related person</i> share the same physical location?	•	C
1.	_	al Name of <i>Related Person</i> : III (ECI) GP LLC		
2.		nary Business Name of <i>Related Person</i> : III (ECI) GP LLC		
3.	Rela	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Oth	er		
4.	Rela (a)	ated Person's  CRD Number (if any):		
	(b)	CIK Number(s) (if any):  No Information Filed		

5.	Rela	ated	ed Person is: (check all that apply)			
	(a)		broker-dealer, municipal securities dealer, or government securities broker or dealer			
	(b)		other investment adviser (including financial planners)			
	(c)		registered municipal advisor			
	(d)		registered security-based swap dealer			
	(-)					
	(f)		commodity pool operator or commodity trading advisor (whether registered or exempt from registration	)		
	(g)					
	(h)		banking or thrift institution trust company			
	(i)		accountant or accounting firm			
	(J) (k)					
	(K) (I)		insurance company or agency			
	(m)					
	(n)		real estate broker or dealer			
	(o)					
	(p)	V	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles			
					Yes	No
6.	Do y	ou c	ou control or are you controlled by the related person?		0	•
7.	Are	you a	ou and the related person under common control?		•	0
8.	(a)	Doe	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you	u provide to <i>clients</i> ?	0	•
	(b)	If yo	f you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have	you overcome the presumption that you are not		0
	(-)	ope	operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not require or securities that are maintained at the <i>related person</i> ?			
	(c)		If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office respon	sible for custody of your clients' assets:		
	(-)		Number and Street 1: Number and Street 2:			
				ZIP+4/Postal Code:		
		If t	If this address is a private residence, check this box:			
9	(a)	If th	f the related person is an investment adviser, is it exempt from registration?		Yes	
Ο.					O	0
	(b)	II U	f the answer is yes, under what exemption?			
10.	(a)	ls th	s the related person registered with a foreign financial regulatory authority?		0	•
	(b)	If th	If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with v	which the <i>related person</i> is registered.		•
	(-)		No Information Filed			
11.	Do y	ou a	ou and the related person share any supervised persons?		•	0
12.	Do y	ou a	ou and the <i>related person</i> share the same physical location?		$\odot$	0
1.	Lega	al Na	Name of Related Person:			
	MAC	CQU	QUARIE INFRASTRUCTURE AND REAL ASSETS INC.			
2.		-	ary Business Name of Related Person:			
	MAC	CQU	QUARIE INFRASTRUCTURE AND REAL ASSETS INC.			
3.	Rela	ated	ed Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)			
	-					
	or					
	Othe	er				
4.			ed Person's			
	(a)		CRD Number (if any):			
	(h)		297846 CIK Number(s) (if any):			
	(b)	OI <b>r</b> \	No Information Filed			
			110 Information Filed			
5.	Rela	ated	ed Person is: (check all that apply)			
	(a)		, , , , , , , , , , , , , , , , , , , ,			
	(b)	V				
	(c)		registered municipal advisor			
	(d)		registered security-based swap dealer			

	(e)	major security-based swap participant		
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
	(h)	banking or thrift institution		
	(i)	trust company		
	(j)	accountant or accounting firm		
	(k)	lawyer or law firm		
	(I)	insurance company or agency		
	(m)	pension consultant		
	(n)	real estate broker or dealer		
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
	(1 /		Yes	No
6.	Do y	rou control or are you controlled by the related person?	•	0
			•	
7.	Are	you and the related person under common control?	•	0
	•		•	
8.	(a)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	0	•
	. ,	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not	_	
	(D)	operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds	0	0
		or securities that are maintained at the <i>related person</i> ?		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:		
	(-)	Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box:		
			Yes	No
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	0	•
	(b)	If the answer is yes, under what exemption?		
	(-)			
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	0	•
		If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.		•
	(5)			
		No Information Filed		
11.	Do y			_
11.	Do y	rou and the <i>related person</i> share any <i>supervised persons</i> ?	•	0
	•			
	•	rou and the related person share any supervised persons?	<ul><li>•</li><li>•</li></ul>	
	•	rou and the related person share any supervised persons?		
	•	rou and the related person share any supervised persons?		
12.	Do y	rou and the related person share any supervised persons?		
12.	Do y	rou and the <i>related person</i> share any <i>supervised persons</i> ?  rou and the <i>related person</i> share the same physical location?		
12.	Do y	rou and the related person share any supervised persons?  rou and the related person share the same physical location?  al Name of Related Person:		
12.	Do y	rou and the related person share any supervised persons?  rou and the related person share the same physical location?  al Name of Related Person:		
12.	Do y  Lega GRE	rou and the related person share any supervised persons? rou and the related person share the same physical location?  al Name of Related Person: EEN INVESTMENT GROUP MANAGEMENT LIMITED		
12.	Do y  Lega GRE	rou and the related person share any supervised persons?  rou and the related person share the same physical location?  al Name of Related Person: EEN INVESTMENT GROUP MANAGEMENT LIMITED  hary Business Name of Related Person:		
12.	Lega GRE Prim GRE	rou and the related person share any supervised persons?  rou and the related person share the same physical location?  al Name of Related Person: EEN INVESTMENT GROUP MANAGEMENT LIMITED  hary Business Name of Related Person: EEN INVESTMENT GROUP MANAGEMENT LIMITED  atted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
12.	Lega GRE Prim GRE	rou and the related person share any supervised persons?  rou and the related person share the same physical location?  al Name of Related Person: EEN INVESTMENT GROUP MANAGEMENT LIMITED  hary Business Name of Related Person: EEN INVESTMENT GROUP MANAGEMENT LIMITED		
12.	Lega GRE Prim GRE Rela 802 or	rou and the related person share any supervised persons?  rou and the related person share the same physical location?  al Name of Related Person: EEN INVESTMENT GROUP MANAGEMENT LIMITED  ary Business Name of Related Person: EEN INVESTMENT GROUP MANAGEMENT LIMITED  ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  - 118232		
12.	Lega GRE Prim GRE Rela	rou and the related person share any supervised persons?  rou and the related person share the same physical location?  al Name of Related Person: EEN INVESTMENT GROUP MANAGEMENT LIMITED  ary Business Name of Related Person: EEN INVESTMENT GROUP MANAGEMENT LIMITED  ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  - 118232		
12. 1. 2.	Lega GRE Prim GRE Rela 802 or Othe	rou and the related person share any supervised persons?  rou and the related person share the same physical location?  al Name of Related Person: EEN INVESTMENT GROUP MANAGEMENT LIMITED  hary Business Name of Related Person: EEN INVESTMENT GROUP MANAGEMENT LIMITED  sted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - 118232		
12. 1. 2.	Lega GRE Prim GRE Relate 802 or Other Relate	al Name of Related Person: EEN INVESTMENT GROUP MANAGEMENT LIMITED  atted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - 118232  atted Person's		
12. 1. 2.	Lega GRE Prim GRE Relate 802 or Other Relate	rou and the related person share any supervised persons?  rou and the related person share the same physical location?  al Name of Related Person: EEN INVESTMENT GROUP MANAGEMENT LIMITED  hary Business Name of Related Person: EEN INVESTMENT GROUP MANAGEMENT LIMITED  atted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  - 118232  er  atted Person's  CRD Number (if any):		
12. 1. 2.	Lega GRE Prim GRE Rela 802 or Other	rou and the related person share any supervised persons?  rou and the related person share the same physical location?  al Name of Related Person: EEN INVESTMENT GROUP MANAGEMENT LIMITED  harry Business Name of Related Person: EEN INVESTMENT GROUP MANAGEMENT LIMITED  steed Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) -118232  er  steed Person's  CRD Number (if any): 304198		
12. 1. 2.	Lega GRE Prim GRE Rela 802 or Other	rou and the related person share any supervised persons?  rou and the related person share the same physical location?  al Name of Related Person: EEN INVESTMENT GROUP MANAGEMENT LIMITED  hary Business Name of Related Person: EEN INVESTMENT GROUP MANAGEMENT LIMITED  atted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  - 118232  er  atted Person's  CRD Number (if any):		
12. 1. 2.	Lega GRE Prim GRE Rela 802 or Other	rou and the related person share any supervised persons?  rou and the related person share the same physical location?  al Name of Related Person: EEN INVESTMENT GROUP MANAGEMENT LIMITED  vary Business Name of Related Person: EEN INVESTMENT GROUP MANAGEMENT LIMITED  vated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) -118232  er  the Person's  CRD Number (if any): 304198  CIK Number(s) (if any):		
12. 1. 2.	Lega GRE Prim GRE Rela 802 or Other	rou and the related person share any supervised persons?  rou and the related person share the same physical location?  al Name of Related Person: EEN INVESTMENT GROUP MANAGEMENT LIMITED  vary Business Name of Related Person: EEN INVESTMENT GROUP MANAGEMENT LIMITED  vated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) -118232  er  the Person's  CRD Number (if any): 304198  CIK Number(s) (if any):		
1. 2. 3. 4.	Lega GRE Prim GRE Rela 802 or Other	rou and the related person share any supervised persons?  rou and the related person share the same physical location?  al Name of Related Person: EEN INVESTMENT GROUP MANAGEMENT LIMITED  vary Business Name of Related Person: EEN INVESTMENT GROUP MANAGEMENT LIMITED  vated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) -118232  er  the Person's  CRD Number (if any): 304198  CIK Number(s) (if any):		
1. 2. 3. 4.	Lega GRE Prim GRE 802 or Other (a) (b)	tou and the related person share any supervised persons?  al Name of Related Person:  EEN INVESTMENT GROUP MANAGEMENT LIMITED  that Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  -118232  et alter Person's  CRD Number (if any): 304198  CIK Number(s) (if any):  No Information Filed		
1. 2. 3. 4.	Lega GRE Prim GRE 802 or Other (a) (b)	rou and the related person share any supervised persons?  rou and the related person share the same physical location?  al Name of Related Person:  Ale Person's Sec File Number (if any) (e.g., 801-, 8-, 866-, 802-)  - 118232  Ale Person's  CRD Number (if any):  304198  CIK Number(s) (if any):  No Information Filed		
1. 2. 3. 4.	Lega GRE Prim GRE Relation (a) (b) Relation (b)	ou and the related person share any supervised persons?  ou and the related person share the same physical location?  al Name of Related Person: EEN INVESTMENT GROUP MANAGEMENT LIMITED  sary Business Name of Related Person: EEN INVESTMENT GROUP MANAGEMENT LIMITED  sated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) -118232  or  sated Person's  CRO Number (if any): 304198  CIK Number(s) (if any): No Information Filed		
1. 2. 3. 4.	Lega GRE Prim GRE Rela 802 or Other (b) Rela (b) (c)	ou and the related person share any supervised persons?  ou and the related person share the same physical location?  all Name of Related Person:  EEN INVESTMENT GROUP MANAGEMENT LIMITED  tary Business Name of Related Person:  EEN INVESTMENT GROUP MANAGEMENT LIMITED  tary Business Name of Related Person:  EEN INVESTMENT GROUP MANAGEMENT LIMITED  tated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 118232  or  tated Person's  CRD Number (if any): 304198  CIK Number(s) (if any): No Information Filed  tated Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer  other investment adviser (including financial planners)		
1. 2. 3. 4.	Lega GRE Relates 802 or Other (a) (b) Relates (b) (c)	ou and the related person share the same physical location?  al Name of Related Person:  BEN INVESTMENT GROUP MANAGEMENT LIMITED  Alary Business Name of Related Person:  BEN INVESTMENT GROUP MANAGEMENT LIMITED  Alary Business Name of Related Person:  BEN INVESTMENT GROUP MANAGEMENT LIMITED  Alary Business Name of Related Person:  BEN INVESTMENT GROUP MANAGEMENT LIMITED  Alary Business Name of Related Person:  BEN INVESTMENT GROUP MANAGEMENT LIMITED  Alary Business Name of Related Person:  BEN INVESTMENT GROUP MANAGEMENT LIMITED  Alary Business Name of Related Person:  BEN INVESTMENT GROUP MANAGEMENT LIMITED  Alary Business Name of Related Person:  BEN INVESTMENT GROUP MANAGEMENT LIMITED  Alary Business Name of Related Person:  BEN INVESTMENT GROUP MANAGEMENT LIMITED  Alary Business Name of Related Person:  BEN INVESTMENT GROUP MANAGEMENT LIMITED  Alary Business Name of Related Person:  BEN INVESTMENT GROUP MANAGEMENT LIMITED  Alary Business Name of Related Person:  BEN INVESTMENT GROUP MANAGEMENT LIMITED  Alary Business Name of Related Person:  BEN INVESTMENT GROUP MANAGEMENT LIMITED  Alary Business Name of Related Person:  BEN INVESTMENT GROUP MANAGEMENT LIMITED  Alary Business Name of Related Person:  BEN INVESTMENT GROUP MANAGEMENT LIMITED  Alary Business Name of Related Person:  BEN INVESTMENT GROUP MANAGEMENT LIMITED  Alary Business Name of Related Person:  BEN INVESTMENT GROUP MANAGEMENT LIMITED  Alary Business Name of Related Person:  BEN INVESTMENT GROUP MANAGEMENT LIMITED  Alary Business Name of Related Person:  BEN INVESTMENT GROUP MANAGEMENT LIMITED  Alary Business Name of Related Person:  BEN INVESTMENT GROUP MANAGEMENT LIMITED  BEN INVESTMENT GROU		
1. 2. 3. 4.	Lega GRE Prim GRE Relation (a) (b) Relation (b) (c) (d)	ou and the related person share any supervised persons?  ou and the related person share the same physical location?  al Name of Related Person:  EEN INVESTMENT GROUP MANAGEMENT LIMITED  any Business Name of Related Person:  EEN INVESTMENT GROUP MANAGEMENT LIMITED  and Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  -118232  or  and def Person's  CRD Number (if any):  304198  CIK Number(s) (if any):  No Information Filed  and Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer  or registered security-based swap dealer		
1. 2. 3. 4.	Lega GRE Prim GRE Rela 802 or Other (a) (b)  Rela (b) (c) (d) (e)	ou and the related person share any supervised persons?  ou and the related person share the same physical location?  al Name of Related Person:  al Name of Related Person:  EN INVESTMENT GROUP MANAGEMENT LIMITED  any Business Name of Related Person:  EN INVESTMENT GROUP MANAGEMENT LIMITED  and Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  -118232  or  and def Person's  CRD Number (if any):  304198  CIK Number(s) (if any):  No Information Filed  and Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer  or registered municipal advisor  registered security-based swap dealer  major security-based swap participant		
1. 2. 3. 4.	Do y  Lega GRE  Prim GRE  Rela 802 or Other  (a) (b)  Rela (b) (c) (d) (e) (f)	ou and the related person share any supervised persons?  ou and the related person share the same physical location?  all Name of Related Person:  EN INVESTMENT GROUP MANAGEMENT LIMITED  tary Business Name of Related Person:  EN INVESTMENT GROUP MANAGEMENT LIMITED  tard Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  -118/232  or  tated Person's  CRD Number (if any):  304198  CIK Number(s) (if any):  No Information Filed  tend Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer  other investment adviser (including financial planners)  registered municipal advisor  registered municipal advisor  registered security-based swap dealer  major security-based swap participant  major security-based swap participant  commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
1. 2. 3. 4.	Do y  Lega GRE  Prim GRE  Rela 802 or Other  (a) (b)  Rela (b) (c) (d) (e) (f) (g)	ou and the related person share any supervised persons?  ou and the related person share the same physical location?  al Name of Related Person:  EN INVESTMENT GROUP MANAGEMENT LIMITED  stary Business Name of Related Person:  EN INVESTMENT GROUP MANAGEMENT LIMITED  steed Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  -118232  or  steed Person's  CRD Number (if any):  No Information Filed  steed Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer  or the department of the steed of the st		

	(k)	lawyer or law firm		
	(I)	insurance company or agency		
	(m)	pension consultant		
		real estate broker or dealer		
	(-)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	V	NI-
6.	Dov	ou control or are you controlled by the related person?		No
0.	БО у	du control of ale you controlleu by the relateu person:	0	⊙
7	Δτο	you and the related person under common control?	_	
١.	AIC .	you and the related person under common controls	⊙	0
8.	(a)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	_	_
0.	` '	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not	0	•
	(b)	operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:		
	(-)	Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box:		
	, ,			No
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	$\odot$	0
	(b)	If the answer is yes, under what exemption?		
		PRIVATE FUND ADVISER		
10	(0)	In the related person registered with a fereign financial regulatory outhority?	_	
10.		Is the related person registered with a foreign financial regulatory authority?	⊙	0
	(b)	If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered.  Name of Country/English Name of Foreign Financial Regulatory Authority		
		United Kingdom - Financial Conduct Authority		
4.4	D			
11.	ро у	ou and the related person share any supervised persons?	⊙	0
10	Dov	you and the valeted payon shows the same physical leasting?		
12.	БО у	you and the related person share the same physical location?	⊙	0
1.	Lega	al Name of Related Person:		
	MAC	CQUARIE PRIVATE DEBT ASSET MANAGEMENT, LLC		
2.		nary Business Name of Related Person:		
	MAC	CQUARIE PRIVATE DEBT ASSET MANAGEMENT, LLC		
3.	Pols	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
J.		- 108243		
	or			
	Othe	er er		
4.	Rela	ated Person's		
	(a)	CRD Number (if any):		
	/L- \	284788 CUC Number(a) (if any)		I
	(b)	CIK Number(s) (if any):  No Information Filed		
		110 Information 1 floa		
5.	Rela	ated Person is: (check all that apply)		
	(a)	broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b)	other investment adviser (including financial planners)		
	(c)	registered municipal advisor		
	(d)	registered security-based swap dealer		
	(e)	major security-based swap participant		
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
	/L\	banking or thrift institution		
	(h)	truet company		
	(i)	□ trust company □ accounting firm		
	(i) (j)	accountant or accounting firm		
	(i)	accountant or accounting firm lawyer or law firm		
	(i) (j) (k)	accountant or accounting firm		

	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
			Yes	No
6.	Do y	ou control or are you controlled by the related person?	$\circ$	⊙
7.	Are y	ou and the related person under common control?	$\odot$	0
8.		Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	0	⊙
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not	0	0
		operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:		
	(0)	Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box:		
			Yes	No
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	0	⊙
	(b)	If the answer is yes, under what exemption?		
10	. (a)	Is the related person registered with a foreign financial regulatory authority?	0	⊙
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.		
		No Information Filed		
11	. Do y	ou and the related person share any supervised persons?	$\odot$	0
12	. Do y	ou and the <i>related person</i> share the same physical location?	$\odot$	0
1	Leas	Il Name of <i>Related Person</i> :		
'-	_	AWARE DISTRIBUTORS, L.P.		
2.	Prim	ary Business Name of Related Person:		
	DEL	AWARE DISTRIBUTORS, L.P.		
3.		ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	8 - 2	9/55		
	or Othe	r		
	Otilo			
4.	Rela	ted Person's		
	(a)	CRD Number (if any):		'
		14232		
	(b)	CIK Number(s) (if any):		
		No Information Filed		
_	Polo	ted Person is: (check all that apply)		
5.		broker-dealer, municipal securities dealer, or government securities broker or dealer		
	` '	other investment adviser (including financial planners)		
		registered municipal advisor		
	(d)	registered security-based swap dealer		
	(e)	major security-based swap participant		
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
	(h)	banking or thrift institution		
	(i)	trust company		
	(j)	accountant or accounting firm		
	(k)	lawyer or law firm		
	(I)	insurance company or agency		
	, ,	pension consultant  real estate broker or dealer		
	(n) (o)	real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(b) (p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
	(P)	-, , 6	Yes	No
6.	Do y	ou control or are you controlled by the related person?		•
				-
7.	Are	ou and the related person under common control?	0	

8.	(a) (b)		pove, have you overcome the presumption that you are not	0	<b>⊙</b>
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's off	ce responsible for <i>custody</i> of your <i>clients'</i> assets:		
	,	Number and Street 1: Number and Street 2:			
		City: State: Country:	ZIP+4/Postal Code:		
		If this address is a private residence, check this box: $\square$			
_				Yes	No
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?		$\circ$	$\circ$
	(b)	If the answer is yes, under what exemption?			
10.				$\circ$	⊙
	(b)	) If the answer is yes, list the name and country, in English of each foreign financial regulatory auth  No Information Filed			
44	D				
11.	Бо у	you and the related person share any supervised persons?		⊙	0
12	Do v	you and the <i>related person</i> share the same physical location?		_	_
12.	БОУ	by see and the rotated percent chare the same physical location.		⊙	0
1.	-	gal Name of <i>Related Person</i> : RA AMERICAS, INC.			
	IVIIIN	RA AMERICAS, INC.			
2.	Prim	imary Business Name of Related Person:			
		RA AMERICAS, INC.			
3.		elated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)			
	or	1 - 108008			
	Othe	her			
4.	Rela	elated Person's			
	(a)				
	(I- )	282639			ı
	(b)	) CIK Number(s) (if any):  No Information Filed			
					ı
5.		elated Person is: (check all that apply)			
	()				
	(b)				
	(c) (d)	<b>-</b>			
	(e)				
	(b) (f)	commodity pool operator or commodity trading advisor (whether registered or exempt from re	egistration)		
	(g)				
	(h)				
	(i)	☐ trust company			
	(j)	accountant or accounting firm			
	(k)	lawyer or law firm			
	(I)	insurance company or agency			
	(m)	´ _ '			
	(n)		hialaa		
	(o)		nicles		
	(p)	, - Sponsor, general partner, managing member (or equivalent) or pooled investment vehicles		Yes	No
6.	Do y	you control or are you controlled by the related person?		0	•
	-			~	-5
7.	Are	e you and the related person under common control?		•	0
				_	-
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory se	ervices you provide to <i>clients</i> ?	$\circ$	$\odot$
	(b)			$\circ$	$\circ$
		operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are ror securities that are maintained at the <i>related person</i> ?	not required to obtain a surprise examination for your <i>clients'</i> funds		

(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:

		Number and Street 1:	Number and Street 2:			
		City: State:	Country:	ZIP+4/Postal Code:		
		If this address is a private residence, check this box: $\Box$			V	
9.	(a)	If the related person is an investment adviser, is it exempt from registration	?		Yes	
0.		If the answer is yes, under what exemption?	•		0	•
	(D)	if the answer is yes, under what exemption:				
10.	(a)	Is the related person registered with a foreign financial regulatory authority	?		0	•
		If the answer is yes, list the name and country, in English of each foreign fin		h which the <i>related person</i> is registered.		•
			No Information Filed			
11.	Do y	ou and the related person share any supervised persons?			•	0
12.	Do y	ou and the related person share the same physical location?			$\odot$	0
1.	Lega	I Name of Related Person:				
	_	V LUXEMBOURG GP S.A.R.L.				
2.		ary Business Name of Related Person:				
	MIP	V LUXEMBOURG GP S.A.R.L.				
3.	Rela	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)				
	-	······································				
	or					
	Othe	r				
4	Polo	ted Person's				
4.		CRD Number (if any):				
	(\$)					
	(b)	CIK Number(s) (if any):				
			No Information Filed			
5.	Rela	ted Person is: (check all that apply)				
		broker-dealer, municipal securities dealer, or government securities b	roker or dealer			
	(b)	other investment adviser (including financial planners)				
	(c)	registered municipal advisor				
	(d)	registered security-based swap dealer				
	(e)	major security-based swap participant				
	(f)	<ul> <li>commodity pool operator or commodity trading advisor (whether regist</li> <li>futures commission merchant</li> </ul>	tered or exempt from registration	on)		
	(g) (h)	banking or thrift institution				
	(i)	trust company				
	(j)	accountant or accounting firm				
	(k)	lawyer or law firm				
	(I)	insurance company or agency				
	` ,	pension consultant				
		<ul> <li>real estate broker or dealer</li> <li>sponsor or syndicator of limited partnerships (or equivalent), excluding</li> </ul>	n nooled investment vehicles			
	(-)	sponsor, general partner, managing member (or equivalent) of pooled				
	(i /				Yes	No
6.	Do y	ou control or are you controlled by the related person?			0	0
7.	Are y	ou and the related person under common control?			$\odot$	0
8.	(a)	Does the related person act as a qualified custodian for your clients in conr	nection with advisory services y	ou provide to <i>clients</i> ?	$\circ$	•
		If you are registering or registered with the SEC and you have answered "ye			0	0
		operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related</i> or securities that are maintained at the <i>related person</i> ?	d person and thus are not requi	red to obtain a surprise examination for your <i>clients'</i> funds		
		or securities that are maintained at the <i>related person?</i> If you have answered "yes" to question 8.(a) above, provide the location of t	he related person's office reco-	onsible for custody of your cliente' assets.		
	(c)	Number and Street 1:	Number and Street 2:	onside for custody of your cheffs assets.		
		City: State:	Country:	ZIP+4/Postal Code:		
		If this address is a private residence, check this box: $\square$				
					Yes	
9.		If the related person is an investment adviser, is it exempt from registration	7		0	0
	(b)	If the answer is yes, under what exemption?				

					ľ
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	0	$\odot$	
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.			
		No Information Filed			
11.	Do y	ou and the related person share any supervised persons?	0	$\odot$	
12.	Do y	ou and the <i>related person</i> share the same physical location?	0	$\odot$	
					1
1	Lea	al Name of <i>Related Person</i> :			
	_	QUARIE INFRASTRUCTURE AND REAL ASSETS (SALES) CANADA LTD			
2.	Prim	ary Business Name of Related Person:			
	MAC	QUARIE INFRASTRUCTURE AND REAL ASSETS (SALES) CANADA LTD			
_	<b>5</b> /	(			
3.	Rela	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)			
	or				
	Othe	or and the state of the state o			
		ted Person's			
	(a)	CRD Number (if any):			
	(h)	CIV Number(a) (if any)			ı
	(b)	CIK Number(s) (if any):  No Information Filed			
					1
5.	Rela	ted Person is: (check all that apply)			
		broker-dealer, municipal securities dealer, or government securities broker or dealer			
		other investment adviser (including financial planners)			
		registered municipal advisor			
	(d)	registered security-based swap dealer			
	(e)	major security-based swap participant			
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)			
	(g)	futures commission merchant			
	(h)	banking or thrift institution			
	(I) (i)	<ul> <li>□ trust company</li> <li>□ accountant or accounting firm</li> </ul>			
	(J) (k)	□ lawyer or law firm			
	(I)	insurance company or agency			
	(m)	pension consultant			
	(n)	real estate broker or dealer			
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles			
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles			
			Yes	No	
3.	Do y	ou control or are you controlled by the related person?	0	$\odot$	
7.	Are :	ou and the related person under common control?	⊙	$\circ$	
3.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	$\circ$	$\odot$	
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not	0	$\circ$	
		operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?			
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:			
	(0)	Number and Street 1: Number and Street 2:			
		City: State: Country: ZIP+4/Postal Code:			
		If this address is a private residence, check this box:			
_			Yes	No	
<b>ઝ</b> .		If the <i>related person</i> is an investment adviser, is it exempt from registration?	0	0	
	(b)	If the answer is yes, under what exemption?			
10	(c)	le the related person registered with a foreign financial regulatory authority?			
	(a)	Is the related person registered with a foreign financial regulatory authority?	⊙	0	
	(b)	If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered.			
		Name of Country/English Name of Foreign Financial Regulatory Authority  Canada - Alberta Securities Commission			
		Junique Austria Goodininosion			1

		Canada - British Columbia Securities Commission		
		Canada - Manitoba Securities Commission		
		Canada - New Brunswick Securities Commission		
		Canada - Newfoundland and Labrador, Financial Services Regulation Division		
		Canada - Nova Scotia Securities Commission		
		Canada - Ontario Securities Commission		
		Canada - Prince Edward Island, Securities Office		
		Canada - Quebec, Financial Markets Authority		
		Canada - Saskatchewan Financial Services Commission		
	11	Do you and the <i>related person</i> share any <i>supervised persons</i> ?	_	
		Do you and the <i>related person</i> share the same physical location?		•
	I	Legal Name of <i>Related Person</i> :  MIP IV (CANADA) GP LLC		
		Primary Business Name of <i>Related Person</i> : MIP IV (CANADA) GP LLC		
		Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
		Or Dither		
		Related Person's a) CRD Number (if any):		
		b) CIK Number(s) (if any):		
		No Information Filed		
		Related Person is: (check all that apply)  a)   broker-dealer, municipal securities dealer, or government securities broker or dealer  b)   other investment adviser (including financial planners)  c)   registered municipal advisor  registered security-based swap dealer  e)   major security-based swap participant  f)   commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  g)   futures commission merchant  banking or thrift institution  trust company  accountant or accounting firm  k)   lawyer or law firm  l)   insurance company or agency  m)   pension consultant  real estate broker or dealer  sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  Do you control or are you controlled by the related person?	Yes	
	<b>o</b> .	DO YOU CONTROLOL ARE YOU CONTROLLED BY THE RELATED PERSON?	0	⊙
	7	Are you and the related person under common control?	•	0
	8.	a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
		b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?		Ö
	(	c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:		
		Number and Street 1: Number and Street 2:  Citv: State: Country: ZIP+4/Postal Code:		
		City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box:		
			Yes	No
	9.	a) If the related person is an investment adviser, is it exempt from registration?		0
11	-			

10.	<ul> <li>(a) Is the related person registered with a foreign financial regulatory authority?</li> <li>(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.         No Information Filed     </li> </ul>	0	•
11.	Do you and the related person share any supervised persons?	•	0
12.	Do you and the <i>related person</i> share the same physical location?	•	0
1.	Legal Name of <i>Related Person</i> : MIP IV (ECI) GP LLC		
2.	Primary Business Name of <i>Related Person</i> : MIP IV (ECI) GP LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	Related Person's  (a) CRD Number (if any):		
	(b) CIK Number(s) (if any):  No Information Filed		
5.	Related Person is: (check all that apply)  (a)   broker-dealer, municipal securities dealer, or government securities broker or dealer  (b)   other investment adviser (including financial planners)  (c)   registered municipal advisor  (d)   registered security-based swap dealer  (e)   major security-based swap participant  (f)   commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  (g)   futures commission merchant  (h)   banking or thrift institution  (i)   trust company  (j)   accountant or accounting firm  (k)   lawyer or law firm  (l)   insurance company or agency  (m)   pension consultant  (n)   real estate broker or dealer  (o)   sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	Yes	No
6.	Do you control or are you controlled by the related person?	Yes O	No ⊙
7.	Are you and the related person under common control?	•	0
В.	<ul> <li>(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i>?</li> <li>(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>?</li> </ul>	0	0
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:  Number and Street 1:  City: State: Country: ZIP+4/Postal Code:  If this address is a private residence, check this box: □		
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes	No
	(b) If the answer is yes, under what exemption?		
	<ul> <li>(a) Is the related person registered with a foreign financial regulatory authority?</li> <li>(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.         No Information Filed     </li> </ul>	0	•
11.	Do you and the related person share any supervised persons?	$\odot$	0

12.	Do you and the <i>related person</i> share the same physical location?	•	0
1.	Legal Name of <i>Related Person</i> : MACQUARIE INFRASTRUCTURE PARTNERS III GP LLC		
2.	Primary Business Name of <i>Related Person</i> :  MACQUARIE INFRASTRUCTURE PARTNERS III GP LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	Related Person's  (a) CRD Number (if any):		
	(b) CIK Number(s) (if any):		
	No Information Filed		
5.	Related Person is: (check all that apply)  (a) Doroker-dealer, municipal securities dealer, or government securities broker or dealer  (b) Doroker-dealer, municipal securities dealer, or government securities broker or dealer  (c) Poroker-dealer, municipal securities dealer, or government securities broker or dealer  (d) Poroker-dealer, municipal securities dealer, or government securities broker or dealer  (e) Poroker-dealer, municipal securities dealer, or government securities broker or dealer  (d) Poroker-dealer, municipal securities dealer, or government securities broker or dealer  (e) Poroker-dealer, municipal securities dealer, or government securities broker or dealer  (f) Poroker-dealer, municipal securities dealer, or government securities broker or dealer  (d) Poroker-dealer, municipal securities dealer, or government securities broker or dealer  (e) Poroker-dealer, municipal securities dealer, or government securities broker or dealer  (d) Poroker-dealer, municipal securities dealer, or government securities broker or dealer  (e) Poroker-dealer, municipal securities dealer, or government securities broker or dealer  (f) Poroker-dealer, municipal securities dealer, or government securities broker or dealer  (e) Poroker-dealer, municipal securities dealer, or government securities broker or dealer  (e) Poroker-dealer, municipal securities dealer, or government securities broker or dealer  (f) Poroker-dealer, municipal securities dealer, or government securities broker or dealer  (e) Poroker-dealer, municipal securities dealer, or government securities broker or dealer  (f) Poroker-dealer, municipal securities dealer, or government securities broker or dealer  (g) Poroker-dealer, municipal securities dealer, or government securities broker or dealer  (g) Poroker-dealer, municipal securities dealer, or government securities broker or dealer  (g) Poroker-dealer, municipal securities dealer, or government securities broker or dealer  (g) Poroker-dealer, municipal securities dealer, or government securiti		
	(h) □ banking or thrift institution (i) □ trust company (j) □ accountant or accounting firm (k) □ lawyer or law firm (l) □ insurance company or agency (m) □ pension consultant (n) □ real estate broker or dealer (o) □ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (p) ▼ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	No
6.	Do you control or are you controlled by the related person?		<b>⊙</b>
7.	Are you and the related person under common control?	•	0
8.	(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	0	•
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> 's office responsible for <i>custody</i> of your <i>clients</i> ' assets:  Number and Street 1:  City: State: Country: ZIP+4/Postal Code:		
	If this address is a private residence, check this box:	Yes	No
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?		0
	(b) If the answer is yes, under what exemption?		
10.	<ul> <li>(a) Is the related person registered with a foreign financial regulatory authority?</li> <li>(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.         No Information Filed     </li> </ul>	0	•
11.	Do you and the related person share any supervised persons?	•	0
12.	Do you and the <i>related person</i> share the same physical location?	0	0
1.	Legal Name of Related Person:		

MACQUARIE FUND ADVISERS PTY LTD

2.		pary Business Name of <i>Related Person</i> : CQUARIE FUND ADVISERS PTY LTD		
3.	802	nted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - 76322		
	or Othe			
	00			
4.		ated Person's		
		CRD Number (if any): 163507		
		CIK Number(s) (if any):		
		No Information Filed		
5.	Rela	ated Person is: (check all that apply)		
		broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b)	other investment adviser (including financial planners)		
	(-)	registered municipal advisor		
	(d)	registered security-based swap dealer major security-based swap participant		
	(e) (f)	major security-based swap participant  commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
	(h)	banking or thrift institution		
	(i)	☐ trust company		
	(j)	accountant or accounting firm		
	(k)	lawyer or law firm		
	(I) (m)	insurance company or agency pension consultant		
	(n)	real estate broker or dealer		
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
ŝ.	Do y	ou control or are you controlled by the related person?	Yes	No ⊙
7.	Are y	you and the <i>related person</i> under common <i>control</i> ?		0
_				
3.		Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?  If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not		•
		operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:  Number and Street 1:  Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box:	Yes	Na
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?		
		If the answer is yes, under what exemption?	•	0
	(5)	PRIVATE FUND ADVISER		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	•	0
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.		
		Name of Country/English Name of Foreign Financial Regulatory Authority  Australia - Australian Securities and Investments Commission		
11	Do v	rou and the related person share any supervised persons?	_	_
	БО у	od and the related person share any supervised persons:	•	0
12.	Do y	rou and the <i>related person</i> share the same physical location?	•	0
1.	•	al Name of <i>Related Person</i> : CQUARIE INFRASTRUCTURE PARTNERS U.S. GP LLC		
2.		nary Business Name of <i>Related Person</i> :		

	3. <i>F</i>	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	0			
	С	Other Control of the		
	1. <i>F</i> .	Related Person's		
		(a) CRD Number (if any):		
	4			
	(t	(b) CIK Number(s) (if any):  No Information Filed		
E	(a() (a() (a() (a() (a() (a() (a() (a()			
	`	(p) ✓ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
			Yes	No
6	i. D	Do you control or are you controlled by the related person?	0	•
7	7. A	Are you and the related person under common control?	•	0
3	,	(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?		$\odot$
	(k	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	((	(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:		
		Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box:		
			Yes	No
	`	(a) If the related person is an investment adviser, is it exempt from registration?	0	0
	(t	(b) If the answer is yes, under what exemption?		
1	10. (a	(a) Is the related person registered with a foreign financial regulatory authority?	0	•
	(ł	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.		-
	14 5	No Information Filed		
	1. D	Do you and the <i>related person</i> share any <i>supervised persons</i> ?	⊙	0
1	2. C	Do you and the <i>related person</i> share the same physical location?	•	0
	N 2. P	Legal Name of <i>Related Person</i> :  MACQUARIE INFRASTRUCTURE PARTNERS IV GP LLC  Primary Business Name of <i>Related Person</i> :  MACQUARIE INFRASTRUCTURE PARTNERS IV GP LLC		
		Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	- 0			
		Other		
	1. <i>F</i>	Related Person's		

	(a)	CRD Number (if any):		
	(b)	CIK Number(s) (if any):  No Information Filed		
5.	(a)	other investment adviser (including financial planners) registered municipal advisor		
	(d) (e) (f) (g) (h) (i)	registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company		
	(j) (k) (l) (m) (n) (o) (p)	<ul> <li>□ accountant or accounting firm</li> <li>□ lawyer or law firm</li> <li>□ insurance company or agency</li> <li>□ pension consultant</li> <li>□ real estate broker or dealer</li> <li>□ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles</li> <li>☑ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles</li> </ul>		
6.	Dov	you control or are you controlled by the related person?	Yes	
		you and the <i>related person</i> under common <i>control</i> ?		0
8.		Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?  If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	6
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> 's office responsible for <i>custody</i> of your <i>clients</i> ' assets:  Number and Street 1:  City:  State:  Country:  ZIP+4/Postal Code:  If this address is a private residence, check this box:		
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes	
<b>.</b>	(b)	If the answer is yes, under what exemption?	O	C
10.	(a) (b)	Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ?  If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered.  Name of Country/English Name of <i>Foreign Financial Regulatory Authority</i>	•	(
		Canada - Saskatchewan Financial Services Commission		
11.	Do y	you and the related person share any supervised persons?	•	C
12.	Do y	you and the <i>related person</i> share the same physical location?	•	C
1.	_	al Name of <i>Related Person</i> : III U.S. ENERGY HOLDINGS GP LLC		
2.		nary Business Name of <i>Related Person</i> : III U.S. ENERGY HOLDINGS GP LLC		
3.	Rela	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Othe	er er		
4.		ated Person's  CRD Number (if any):		
	(b)	CIK Number(s) (if any):		
		No Information Filed		

5.	Related Person is: (check all that apply)  (a)   broker-dealer, municipal securities dealer, or government securities broker or dealer  (b)   other investment adviser (including financial planners)  (c)   registered municipal advisor  (d)   registered security-based swap dealer  (e)   major security-based swap participant  (f)   commodity pool operator or commodity trading advisor (whether registered or exempt from registration)  (g)   futures commission merchant  (h)   banking or thrift institution  (i)   trust company  (j)   accountant or accounting firm  (k)   lawyer or law firm  (n)   pension consultant  (n)   pension consultant  (n)   real estate broker or dealer  (s)   sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles  (p)   sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
6.	Do you control or are you controlled by the related person?	Yes	No ⊙
7.	Are you and the related person under common control?	•	0
8.	(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?  (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?  (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> 's office responsible for <i>custody</i> of your <i>clients</i> ' assets:  Number and Street 1:  City:  State:  Country:  ZIP+4/Postal Code:  If this address is a private residence, check this box: □		0
9.	<ul><li>(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?</li><li>(b) If the answer is yes, under what exemption?</li></ul>	Yes	
	<ul> <li>(a) Is the related person registered with a foreign financial regulatory authority?</li> <li>(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.         No Information Filed     </li> <li>Do you and the related person share any supervised persons?</li> </ul>		•
	Do you and the <i>related person</i> share the same physical location?	• •	0
1.	Legal Name of <i>Related Person</i> : MIRA INFRASTRUCTURE GLOBAL SOLUTION GP LLC		
2.	Primary Business Name of <i>Related Person</i> : MIRA INFRASTRUCTURE GLOBAL SOLUTION GP LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - or Other		
4.	Related Person's  (a) CRD Number (if any):		
	(b) CIK Number(s) (if any):  No Information Filed		
5.	Related Person is: (check all that apply)  (a)  broker-dealer, municipal securities dealer, or government securities broker or dealer  (b)  other investment adviser (including financial planners)  (c)  registered municipal advisor  (d)  registered security-based swap dealer		

	(e)	major security-based swap participant		
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
	(h)	□ banking or thrift institution		
	(i)	☐ trust company		
	(j)	accountant or accounting firm		
	(k)	☐ lawyer or law firm		
	(I)	insurance company or agency		
	(m)	pension consultant		
	(n)	real estate broker or dealer		
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
	(1 )	1 7 3 7 3 - 3	Yes	No
6.	Do y	ou control or are you controlled by the related person?	0	•
			•	
7.	Are you and the related person under common control?			
			•	~
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not	_	
	(5)	operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds	0	0
		or securities that are maintained at the <i>related person</i> ?		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:		
	` ,	Number and Street 1: Number and Street 2:		
		City: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box:		
			Yes	No
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	0	0
	(b)	If the answer is yes, under what exemption?		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	0	•
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.		
		No Information Filed		
11.	Do y	ou and the related person share any supervised persons?	•	0
11.	Do y	ou and the <i>related person</i> share any <i>supervised persons</i> ?	•	0
	-	ou and the <i>related person</i> share any <i>supervised persons</i> ?  ou and the <i>related person</i> share the same physical location?	⊙ ⊙	
	-			
	-			
12.	Do y	ou and the <i>related person</i> share the same physical location?		
12.	Do y	ou and the <i>related person</i> share the same physical location?  Il Name of <i>Related Person</i> :		
12.	Do y	ou and the <i>related person</i> share the same physical location?		
12.	Do y	ou and the <i>related person</i> share the same physical location?  Il Name of <i>Related Person</i> :  V (ECI) GP LLC		
12.	Do y Lega MIP	ou and the <i>related person</i> share the same physical location?  Il Name of <i>Related Person</i> :  V (ECI) GP LLC  ary Business Name of <i>Related Person</i> :		
12.	Do y Lega MIP	ou and the <i>related person</i> share the same physical location?  Il Name of <i>Related Person</i> :  V (ECI) GP LLC		
12.	Lega MIP Prim MIP	ou and the <i>related person</i> share the same physical location?  Il Name of <i>Related Person</i> :  V (ECI) GP LLC  ary Business Name of <i>Related Person</i> :  V (ECI) GP LLC		
12.	Lega MIP Prim MIP	ou and the <i>related person</i> share the same physical location?  Il Name of <i>Related Person</i> :  V (ECI) GP LLC  ary Business Name of <i>Related Person</i> :		
12.	Lega MIP Prim MIP	ou and the <i>related person</i> share the same physical location?  Il Name of <i>Related Person</i> :  V (ECI) GP LLC  ary Business Name of <i>Related Person</i> :  V (ECI) GP LLC		
12.	Lega MIP Prim MIP	ou and the <i>related person</i> share the same physical location?  Il Name of <i>Related Person</i> :  V (ECI) GP LLC  ary Business Name of <i>Related Person</i> :  V (ECI) GP LLC  ted <i>Person</i> 's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
12.	Lega MIP Prim MIP Relation	ou and the <i>related person</i> share the same physical location?  Il Name of <i>Related Person</i> :  V (ECI) GP LLC  ary Business Name of <i>Related Person</i> :  V (ECI) GP LLC  ted <i>Person</i> 's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
12. 1. 2.	Lega MIP Prim MIP Relation	ou and the <i>related person</i> share the same physical location?  Il Name of <i>Related Person</i> :  V (ECI) GP LLC  ary Business Name of <i>Related Person</i> :  V (ECI) GP LLC  ted <i>Person</i> 's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
12. 1. 2.	Lega MIP Prim MIP Rela	ou and the <i>related person</i> share the same physical location?  Il Name of <i>Related Person</i> :  V (ECI) GP LLC  ary Business Name of <i>Related Person</i> :  V (ECI) GP LLC  ted <i>Person</i> 's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
12. 1. 2.	Lega MIP Prim MIP Relation	ou and the related person share the same physical location?  Il Name of Related Person: V (ECI) GP LLC  ary Business Name of Related Person: V (ECI) GP LLC  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  r  ted Person's CRD Number (if any):		
12. 1. 2.	Lega MIP Prim MIP Relation	ou and the related person share the same physical location?  It Name of Related Person: V (ECI) GP LLC  ary Business Name of Related Person: V (ECI) GP LLC  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  reted Person's CRD Number (if any): CIK Number(s) (if any):		
12. 1. 2.	Lega MIP Prim MIP Relation	ou and the related person share the same physical location?  Il Name of Related Person: V (ECI) GP LLC  ary Business Name of Related Person: V (ECI) GP LLC  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  r  ted Person's CRD Number (if any):		
12. 1. 2.	Lega MIP Prim MIP Relation	ou and the related person share the same physical location?  It Name of Related Person: V (ECI) GP LLC  ary Business Name of Related Person: V (ECI) GP LLC  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  reted Person's CRD Number (if any): CIK Number(s) (if any):		
1. 2. 3. 4.	Lega MIP Prim MIP Rela - or Othe (a)	ou and the related person share the same physical location?  Il Name of Related Person: V (ECI) GP LLC  ary Business Name of Related Person: V (ECI) GP LLC  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  r  ted Person's CRD Number (if any):  CIK Number(s) (if any):  No Information Filed		
1. 2. 3. 4.	Lega MIP Prim MIP Rela or Other Rela (a)	bu and the related person share the same physical location?  It Name of Related Person:  V (ECI) GP LLC  ary Business Name of Related Person:  V (ECI) GP LLC  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  r  ted Person's  CRD Number (if any):  No Information Filed		
1. 2. 3. 4.	Lega MIP Prim MIP Rela or Other Rela (a) (b)	ou and the related person share the same physical location?  Il Name of Related Person:  V (ECI) GP LLC  ary Business Name of Related Person:  V (ECI) GP LLC  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  r  ted Person's  CRD Number (if any):  No Information Filed  ted Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer		
1. 2. 3. 4.	Lega MIP Prim MIP Rela or Other Rela (a) (b)	ou and the related person share the same physical location?  Il Name of Related Person:  V (ECI) GP LLC  ary Business Name of Related Person:  V (ECI) GP LLC  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  r  ted Person's  CRD Number (if any):  No Information Filed  ted Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners)		
1. 2. 3. 4.	Lega MIP Prim MIP Rela Other Rela (a) (b) Rela (b) (c)	and the related person share the same physical location?  Il Name of Related Person:  V (ECI) GP LLC  ary Business Name of Related Person:  V (ECI) GP LLC  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  r  ted Person's  CRD Number (if any):  No Information Filed  broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered municipal advisor		
1. 2. 3. 4.	Lega MIP Prim MIP Rela or Other Rela (a) (b) (c) (d)	ou and the related person share the same physical location?  Il Name of Related Person: V (ECI) GP LLC  ary Business Name of Related Person: V (ECI) GP LLC  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  If  ted Person's CRD Number (if any):  CIK Number(s) (if any):  No Information Filed  ted Person is: (check all that apply)  other investment adviser (including financial planners)  registered municipal advisor registered security-based swap dealer		
1. 2. 3. 4.	Lega MIP Prim MIP Rela Other Rela (a) (b) Rela (b) (c)	ou and the related person share the same physical location?  It Name of Related Person: V (ECI) GP LLC ary Business Name of Related Person: V (ECI) GP LLC  It Red Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  It ted Person's CRD Number (if any):  CIK Number(s) (if any):  No Information Filed  It ted Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer  or registered municipal advisor registered security-based swap dealer major security-based swap participant		
1. 2. 3. 4.	Lega MIP Prim MIP Rela or Other (a) (b) Rela (a) (b) (c) (d) (e)	ou and the related person share the same physical location?  Il Name of Related Person: V (ECI) GP LLC  ary Business Name of Related Person: V (ECI) GP LLC  ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  If  ted Person's CRD Number (if any):  CIK Number(s) (if any):  No Information Filed  ted Person is: (check all that apply)  other investment adviser (including financial planners)  registered municipal advisor registered security-based swap dealer		
1. 2. 3. 4.	Lega MIP Prim MIP Relata (a) (b) Relata (b) (c) (d) (e) (f)	ou and the related person share the same physical location?    Name of Related Person:   V (ECI) GP LLC     Ary Business Name of Related Person:   V (ECI) GP LLC     Ary Business Name of Related Person:   V (ECI) GP LLC     Ary Business Name of Related Person:   V (ECI) GP LLC     Ary Business Name of Related Person:   Ary Business Name of Related Person:   V (ECI) GP LLC     Ary Business Name of Related Person:   CRD Number (if any):   CIK Number(s) (if any):   No Information Filed     Ary Business Name of Related Person:   Ary Business Name of Related Person:   No Information Filed     Ary Business Name of Related Person:   Ary Busi		
1. 2. 3. 4.	Do y  Lega MIP  Prim MIP  Rela  (a)  (b)  (c)  (d)  (e)  (f)  (g)	and the related person share the same physical location?  It Name of Related Person: V (ECI) GP LLC any Business Name of Related Person: V (ECI) GP LLC ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)  It ted Person's CRD Number (if any):  CIK Number(s) (if any):  No Information Filed  It ted Person is: (check all that apply)  broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant		

	(k) awyer or law firm		
	(I) Insurance company or agency		
	(m) pension consultant		
	(n) real estate broker or dealer		
	(o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)   ✓ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Var	. Na
6	Do you control or are you controlled by the related nerson?		s No
6.	Do you control or are you controlled by the related person?	0	⊙
7	Are you and the related person under common control?	_	
١.	Are you and the related person under common contrors	⊙	0
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	_	_
0.		0	
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds	0	0
	or securities that are maintained at the <i>related person</i> ?		
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets:		
	Number and Street 1: Number and Street 2:		
	City: State: Country: ZIP+4/Postal Code:		
	If this address is a private residence, check this box: □		
	(a) If the velocity of never is an investment advisor in it assembly from registration?		s No
9.	(a) If the related person is an investment adviser, is it exempt from registration?	0	0
	(b) If the answer is yes, under what exemption?		
10	. (a) Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ?	_	_
10.		0	⊙
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.  No Information Filed		
11.	. Do you and the related person share any supervised persons?	_	_
		•	0
12.	. Do you and the <i>related person</i> share the same physical location?	•	0
		•	•
1.	Legal Name of Related Person:		
	MACQUARIE ASSET MANAGEMENT EUROPE S.A.R.L.		
2.	Primary Business Name of Related Person:		
۷.	MACQUARIE ASSET MANAGEMENT EUROPE S.A.R.L.		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	-		
	Or Out		
	Other		
4.	Related Person's		
٦.	(a) CRD Number (if any):		
	(b) CIK Number(s) (if any):		
	No Information Filed		
_	Delated Developing (check all that apply)		
5.	Related Person is: (check all that apply)  (a) vertical broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b) vother investment adviser (including financial planners)		
	(c) registered municipal advisor		
	(d) registered security-based swap dealer		
	(e)  major security-based swap participant		
	(f) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g) [ futures commission merchant		
	(h) banking or thrift institution		
	(i)  trust company		
	(j) accountant or accounting firm		
	(k) awyer or law firm		
	<ul><li>(I) ☐ insurance company or agency</li><li>(m) ☐ pension consultant</li></ul>		
	(n) real estate broker or dealer		
	(o)  sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		

			Yes	No
6.	Do y	you control or are you controlled by the related person?	0	•
7.	Are y	you and the related person under common control?	•	0
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:  Number and Street 1:  Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box:	Yes	No
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?		0
		If the answer is yes, under what exemption?	٠	
		FOREIGN PRIVATE ADVISER		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	•	0
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.		
		Name of Country/English Name of Foreign Financial Regulatory Authority		
		Denmark - Danish Financial Supervisory Authority  Germany - German Federal Financial Supervisory Agency		
		Italy - National Stock Exchange Commission		
		Sweden - Swedish Financial Supervisory Authority		
11.	Do v	you and the related person share any supervised persons?	_	
	_,		0	•
12.	Do y	you and the <i>related person</i> share the same physical location?	0	•
1.	Leas	al Name of <i>Related Person</i> :		
	_	CQUARIE INVESTMENT MANAGEMENT EUROPE S.A.		
2.		nary Business Name of <i>Related Person:</i> CQUARIE INVESTMENT MANAGEMENT EUROPE S.A.		
3.	Rela	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or			
	Othe	∍r		
	<b>5</b> /			
4.		ated Person's  CRD Number (if any):		
	(a)	OND Number (ii arry).		
	(b)	CIK Number(s) (if any):		
		No Information Filed		
5.	Rela	ated Person is: (check all that apply)		
	(a)	broker-dealer, municipal securities dealer, or government securities broker or dealer		
		other investment adviser (including financial planners)		
	(-)	registered municipal advisor		
	(d) (e)	registered security-based swap dealer major security-based swap participant		
	(e) (f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
	(h)	banking or thrift institution		
	(i)	trust company		
		accountant or accounting firm  lawyer or law firm		
	(k) (l)	insurance company or agency		
	(m)	pension consultant		
	(n)	real estate broker or dealer		
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		

6.	Do y	you control or are you controlled by the related person?	0	•
7.	Are	you and the related person under common control?	⊙	0
8.	(a)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection	with advisory services you provide to <i>clients</i> ?	•
	(b)	If you are registering or registered with the SEC and you have answered "yes," to operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> or securities that are maintained at the <i>related person</i> ?		0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the relation	ed person's office responsible for custody of your clients' assets:	
		Number and Street 1: Number	er and Street 2:	
		City: State: Country	y: ZIP+4/Postal Code:	
		If this address is a private residence, check this box: $\square$		
			Yes	No
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	⊙	$\circ$
	(b)	If the answer is yes, under what exemption? FOREIGN PRIVATE ADVISER		
10	. (a)	Is the related person registered with a foreign financial regulatory authority?	•	0
	(b)	If the answer is yes, list the name and country, in English of each foreign financial	regulatory authority with which the related person is registered.	
		Name of Country/English Name of Foreign Financial Regulatory Authority		
		Denmark - Danish Financial Supervisory Authority		
		Germany - German Federal Financial Supervisory Agency		
		Luxembourg, Grand Duchy of - Commission to Surveillance of the Finance Sector		
11	. Do y	you and the related person share any supervised persons?	o	•
12	. Do y	you and the related person share the same physical location?	c	0

Yes No

em	7 Private Fund Reporting		
		Y	es No
3. A	ure you an adviser to any <i>private fund</i> ?	6	0
li a	f "yes," then for each private fund that you advise, you must complete a Section 7.B.(1) of Schedule D, except in certain circumstances described in the next sentence and instruction 6 of the Instructions to Part 1A. If you are registered or applying for registration with the SEC or reporting as an SEC exempt reporting adviser, and another SEC diviser or SEC exempt reporting adviser reports this information with respect to any such private fund in Section 7.B.(1) of Schedule D of its Form ADV (e.g., if you are a such private Section 7.B.(1) of Schedule D with respect to that private fund. You must, instead, complete Section 7.B.(2) of Schedule D.	reg	
ı	n either case, if you seek to preserve the anonymity of a private fund client by maintaining its identity in your books and records in numerical or alphabetical code, or simi	lar	
	lesignation, pursuant to rule 204-2(d), you may identify the private fund in Section 7.B.(1) or 7.B.(2) of Schedule D using the same code or designation in place of the fund		me.
	( )		
EC.	TION 7.B.(1) Private Fund Reporting		
LC	now r.b.(1) Frivate Fund Reporting		
Α.	PRIVATE FUND		
<u>Inf</u>	formation About the <i>Private Fund</i>		
1.	(a) Name of the private fund:		
	AMERICAS WASTE AIV, L.P.		
	(b) Private fund identification number:		
	(include the "805-" prefix also)		
	805-4731205668		
2	. Under the laws of what state or country is the <i>private fund</i> organized:		
_	State: Country:		
	Country.  Canada		
3	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	MIP IV CANADA GP, LLC		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	Filing Adviser/Relying Adviser Name		
	MACQUARIE INFRASTRUCTURE PARTNERS		
4	The private fund (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		es	No
6	(a) In this a llarge transfer all in a great of facility and the same		_
U		0	⊙
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
	Y	es	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	•
	(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?		
	Name of private fund:		
	Private fund identification number:		
	(include the "805-" prefix also)		

	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master arrangement or reporting on the funds separately.	-feede	r
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder function following questions:	ds ans	wer
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund.	-	
		Yes	No
8.	(a) Is this private fund a "fund of funds"?	_	•
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also <i>private funds</i> or registered investment companies.	whethe	er
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other	Yes O	No ①
	than "money market funds," to the extent provided in Instruction 6.e.)?		
10.	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund o private equity fund or real estate fund o securitized asset fund oventure capital fund other private fund:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 73,561,980		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 10,000,000		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documen fund).	ts of th	ıe
13.	Approximate number of the <i>private fund's</i> beneficial owners:  34		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%	<b>V</b>	NI-
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ⊙	NO C
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 72%		
You	ur Advisory Services		
17	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," question blank.	C leave	• this
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?		•

	(b)	b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is "no," leave this question blank.						
		No Information Filed						
10	۸۳۵	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	Ye	s I				
19.		TE: For purposes of this question, do not consider feeder funds of the private fund.	С	)	⊙			
20.	App 0%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?						
<u>Priv</u>	vate (	Offering						
21.	Has	s the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Ye	s I	No C			
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):						
		No Information Filed						
3. SI	ERVI	CE PROVIDERS						
Auc	ditors							
			Υe	)S	No			
23.	(a)	(1) Are the <i>private fund</i> 's financial statements subject to an annual audit?	•	þ	0			
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	5	0			
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complet questions (b) through (f) separately for each auditing firm.	te					
		Additional Auditor Information : 1 Record(s) Filed.						
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must compare questions (b) through (f) separately for each auditing firm.	lete					
		(b) Name of the auditing firm:						
		PRICEWATERHOUSECOOPERS LLP						
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):						
		City: State: Country:						
		NEW YORK New York United States						
		(d) Is the auditing firm an independent public accountant?	Yes	_				
		(u) is the additing limit all independent public accountant:	⊙	О	<sup>1</sup>			
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0	1			
		If yes, Public Company Accounting Oversight Board-Assigned Number:						
		238						
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0				
			Υe	es	No			
	(g)	Are the <i>private fund</i> 's audited financial statements for the most recently completed fiscal year distributed to the <i>private fund</i> 's investors?	•	ð	0			
	(h)	Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified opinions?						
		If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.						
<u>Prir</u>	me B	<u>sroker</u>	Υє	es	No			
24.	(a)	Does the <i>private fund</i> use one or more prime brokers?	0		•			
		If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more						

prime broker, you must complete questions (b) through (e) separately for each prime broker.

Yes No

Yes No

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<b>~</b> .	4 -	ء الم	
u	usto	MIL	411

Administrator

26. (a) Does the *private fund* use an administrator other than your firm?

Additional Custodian Information :	2 Record(s) Filed.		
	"yes," respond to questions (b) through g) belowestions (b) through (g) separately for each custo	w for each custodian the <i>private fund</i> uses. If the <i>private i</i> odian.	<i>fund</i> uses more th
(b) Legal name of custodian: THE BANK OF NEW YORK ME	ELLON CORPORATION		
(c) Primary business name of cur THE BANK OF NEW YORK ME			
(d) The location of the custodian's	s office responsible for <i>custody</i> of the <i>private full</i>	nd's assets (city, state and country):	
City:	State:	Country:	
NEW YORK	New York	United States	
(e) Is the custodian a related personal	son of your firm?		
(f) If the custodian is a broker-de-	aler, provide its SEC registration number (if any	·):	
- CRD Number (if any):			
If the answer to question 25.(a) is	"yes," respond to questions (b) through g) belo	w for each custodian the <i>private fund</i> uses. If the <i>private</i> i	fund uses more th
	estions (b) through (g) separately for each custo		
(b) Legal name of custodian: THE NORTHERN TRUST INTE	ERNATIONAL BANKING CORPORATION		
(c) Primary business name of cus THE NORTHERN TRUST INTE	ERNATIONAL BANKING CORPORATION		
THE NORTHERN TRUST INTE	s office responsible for <i>custody</i> of the <i>private full</i>	nd's assets (city, state and country):	
THE NORTHERN TRUST INTE	s office responsible for <i>custody</i> of the <i>private ful</i> State:	Country:	
THE NORTHERN TRUST INTE	s office responsible for <i>custody</i> of the <i>private fu</i>		
THE NORTHERN TRUST INTE	s office responsible for <i>custody</i> of the <i>private ful</i> State: New Jersey	Country:	
THE NORTHERN TRUST INTE  (d) The location of the custodian's City:  JERSEY CITY  (e) Is the custodian a related person	s office responsible for <i>custody</i> of the <i>private ful</i> State: New Jersey	Country: United States	
THE NORTHERN TRUST INTE  (d) The location of the custodian's City:  JERSEY CITY  (e) Is the custodian a related person	s office responsible for <i>custody</i> of the <i>private ful</i> State: New Jersey son of your firm?	Country: United States	

		Record(s) Filed.		
	ne answer to question 26.(a) is "yes," estions (b) through (f) separately for e		elow. If the <i>private fund</i> uses more than one admini	strator, you must complete
(b)	Name of administrator:			
	APEX FUND SERVICES			
(c)	Location of administrator (city, state	and country):		
	City:	State:	Country:	
	NEW YORK	New York	United States	Yes No
(d)	Is the administrator a related person	of your firm?		C @
(e)	Does the administrator prepare and	send investor account statements to	the private fund's investors?	
(0)			nvestors)   No (provided to no investors)	
(f)		no" or "some," who sends the investor of the) <i>private fund's</i> investors, respon	account statements to the (rest of the) private fund's and "not applicable."	s investors? If investor account
ation son. ers	used for purposes of investor subscr	•	established for that asset, if any, including obtaining and fee calculations (including allocations) was the byees for marketing purposes?	valuation determined by such  Yes
ation son.  rs  Does You note que	used for purposes of investor subscr the <i>private fund</i> use the services of s nust answer "yes" whether the <i>persor</i>	iptions, redemptions or distributions, omeone other than you or your <i>emplo</i> acts as a placement agent, consulta	and fee calculations (including allocations) was the	valuation determined by such  Yes  Cicitor, or similar <i>person</i> . If the ans
uation son.  Prs  Does  You re to que	the <i>private fund</i> use the services of snust answer "yes" whether the <i>person</i> estion 28.(a) is "yes," respond to ques	iptions, redemptions or distributions, omeone other than you or your <i>emplo</i> acts as a placement agent, consultastions (b) through (g) below for each separately for each marketer.	and fee calculations (including allocations) was the byees for marketing purposes?  Int, finder, introducer, municipal advisor or other soli	valuation determined by such  Yes C citor, or similar <i>person</i> . If the answ
Does You n to que	the <i>private fund</i> use the services of snust answer "yes" whether the <i>person</i> estion 28.(a) is "yes," respond to questomplete questions (b) through (g) so	iptions, redemptions or distributions, omeone other than you or your <i>emplo</i> acts as a placement agent, consultastions (b) through (g) below for each separately for each marketer.	and fee calculations (including allocations) was the byees for marketing purposes?  ant, finder, introducer, municipal advisor or other solicuch marketer the private fund uses. If the private fund	valuation determined by such  Yes C citor, or similar <i>person</i> . If the answ
Does You n to que must	the <i>private fund</i> use the services of snust answer "yes" whether the <i>person</i> estion 28.(a) is "yes," respond to questomplete questions (b) through (g) so	iptions, redemptions or distributions, omeone other than you or your <i>emplo</i> acts as a placement agent, consultastions (b) through (g) below for each separately for each marketer.	and fee calculations (including allocations) was the byees for marketing purposes?  ant, finder, introducer, municipal advisor or other solicuch marketer the private fund uses. If the private fund	valuation determined by such  Yes C citor, or similar <i>person</i> . If the answ
Does You n to que must  TE FU	the <i>private fund</i> use the services of section 28.(a) is "yes," respond to question 28.(b) through (complete questions (b) through (g) section 28.(complete questions (b) through (complete questions (b) through (complete questions (b) through (complete questions (com	iptions, redemptions or distributions, omeone other than you or your <i>emplo</i> acts as a placement agent, consultastions (b) through (g) below for each separately for each marketer.	and fee calculations (including allocations) was the byees for marketing purposes?  ant, finder, introducer, municipal advisor or other solicuch marketer the private fund uses. If the private fund	valuation determined by such  Yes C citor, or similar <i>person</i> . If the answ
Does You rito que must  TE FU  ion Ab  Name GREE  Privat (inclu	the <i>private fund</i> use the services of shoust answer "yes" whether the <i>person</i> estion 28.(a) is "yes," respond to question 28.(b) through (g) so complete questions (b) through (g) so out the <i>Private Fund</i> Se of the <i>private fund</i> :  EN PARTNERS HOLDINGS AIV, L.P. the fund identification number: de the "805-" prefix also)	iptions, redemptions or distributions, omeone other than you or your <i>emplo</i> acts as a placement agent, consultastions (b) through (g) below for each separately for each marketer.	and fee calculations (including allocations) was the byees for marketing purposes?  ant, finder, introducer, municipal advisor or other solicuch marketer the private fund uses. If the private fund	valuation determined by such  Yes C citor, or similar <i>person</i> . If the answ
Does You rito que must  TE FU  ion Ab  Name GREE  Privat (inclu	the <i>private fund</i> use the services of section 28.(a) is "yes," respond to question 28.(a) is "yes," respond to question 28.(b) through (g) section 28.(complete questions (b) through (g) section 28.(complete questions (g) section 28.(complete q) s	iptions, redemptions or distributions, omeone other than you or your <i>emplo</i> acts as a placement agent, consultastions (b) through (g) below for each separately for each marketer.	and fee calculations (including allocations) was the byees for marketing purposes?  ant, finder, introducer, municipal advisor or other solicuch marketer the private fund uses. If the private fund	valuation determined by such  Yes C citor, or similar <i>person</i> . If the answ
Does You n to que must  TE FU  ion Ab  Name GREE Privat (inclu 805-2	the <i>private fund</i> use the services of smust answer "yes" whether the <i>person</i> estion 28.(a) is "yes," respond to questomplete questions (b) through (g) smooth services of the <i>private Fund</i> The of the <i>private fund</i> :  The fund identification number:  The fund identification number:  The term of the "805-" prefix also)  The services of the private fund:  The services of the private fund:  The fund identification number:  The fund identification number:  The services of the private fund:  The fund identification number:  The fund identification number:  The services of the private fund:  The fund identification number:  The fund identification number:  The services of the private fund:  The fund identification number:  The fund identification number:  The services of the private fund:  The fund identification number:	omeone other than you or your employ acts as a placement agent, consultations (b) through (g) below for each separately for each marketer.  No Interview of the content of	and fee calculations (including allocations) was the byees for marketing purposes?  ant, finder, introducer, municipal advisor or other solicuch marketer the private fund uses. If the private fund	valuation determined by such  Yes C citor, or similar <i>person</i> . If the answ
Does You n to que must  TE FU  ion Ab  Name GREE Privat (inclu 805-2	the <i>private fund</i> use the services of smust answer "yes" whether the <i>person</i> estion 28.(a) is "yes," respond to questomplete questions (b) through (g) smooth services of the <i>private Fund</i> The of the <i>private fund</i> :  The fund identification number:  The fund identification number:  The term of the "805-" prefix also)  The services of the private fund:  The services of the private fund:  The fund identification number:  The fund identification number:  The services of the private fund:  The fund identification number:  The fund identification number:  The services of the private fund:  The fund identification number:  The fund identification number:  The services of the private fund:  The fund identification number:  The fund identification number:  The services of the private fund:  The fund identification number:	iptions, redemptions or distributions, omeone other than you or your employ a acts as a placement agent, consulta stions (b) through (g) below for each separately for each marketer.  No Internal Control of the Internal Con	and fee calculations (including allocations) was the byees for marketing purposes?  ant, finder, introducer, municipal advisor or other solicuch marketer the private fund uses. If the private fund	valuation determined by such  Yes C citor, or similar <i>person</i> . If the answ
Does You'n to que must  ATE FU  Lion Ab  Name GREE  Privat (inclu 805-2	the <i>private fund</i> use the services of shoust answer "yes" whether the <i>person</i> estion 28.(a) is "yes," respond to question 28.(a) is "yes," respond to question 28.(b) through (g) so complete questions (b) through (g) so out the <i>Private Fund</i> Se of the <i>private fund</i> :  EN PARTNERS HOLDINGS AIV, L.P. the fund identification number: de the "805-" prefix also)  2435705280  laws of what state or country is the page of the private of the page of the	iptions, redemptions or distributions, omeone other than you or your employ a acts as a placement agent, consulta stions (b) through (g) below for each separately for each marketer.  No Intervite fund organized:  Country:	and fee calculations (including allocations) was the oyees for marketing purposes?  Int, finder, introducer, municipal advisor or other solicuch marketer the private fund uses. If the private fund formation Filed	Yes Cicitor, or similar <i>person</i> . If the answ

(b) If filing an *umbrella registration*, identify the *filing adviser* and/or *relying adviser(s)* that sponsor(s) or manage(s) this *private fund*.

	Filing Adviser/Relying Adviser Name		
	MACQUARIE INFRASTRUCTURE PARTNERS		
4.	The <i>private fund</i> (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
3.	(a) Is this a "master fund" in a master-feeder arrangement?	$\circ$	$\odot$
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	•
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?  Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-	feede	r
	arrangement or reporting on the funds separately.		
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fundathe following questions:	s ansv	wer
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or i and each class (or series) invests substantially all of its assets in a single master fund.		
_		Yes	No
5.	(a) Is this private fund a "fund of funds"?		⊙
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of vehicles are also private funds or registered investment companies.	metne	er
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0
•	During your lost final year did the private final investing acquisite investment company or mintered under the Investment Company Act of 4040 (ather	Yes	
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund P private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> :		
	\$ 76,400,484		
Ow	vnership.		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		

\$ 10,000,000

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13.	Арр 79	proximate number of the <i>private fund's</i> beneficial owners:		
14.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) 3%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
		If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ⊙	No O
16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
Υοι	<u>ır Ad</u>	Ivisory Services		
17.	(b)	Are you a subadviser to this <i>private fund</i> ?  If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," le question blank.		•
		No Information Filed		
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	Yes	No ⊙
		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.	'no,"	
		No Information Filed		
			Yes	No
19.		your clients solicited to invest in the private fund?  TE: For purposes of this question, do not consider feeder funds of the private fund.	0	•
20.	App 0%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	vate (	Offering .	Yes	No
21.	Has	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?		0
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
B. S	ERVI	ICE PROVIDERS		
Aud	ditors		Yes	No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	•	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	$\odot$	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.	;	
		(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:  NEW YORK New York United States		

	(d) Is the auditing firm an independent public accountant?	•	_	
		٠	С	
(	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	С	
	If yes, Public Company Accounting Oversight Board-Assigned Number: 238			
(	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	С	
		Ye	es	No
	e the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?	6	•	0
-	all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified opinions?			
	Yes No Report Not Yet Received			
If y	ou check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.			
Brok	<u>ser</u>			
) Do	es the <i>private fund</i> use one or more prime brokers?	Ye	es	No ⊙
lf th	he answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more me broker, you must complete questions (b) through (e) separately for each prime broker.	than	_	
	No Information Filed			
-	hes the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  The answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the	6	_	No C
) Do If th	the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the stodian, you must complete questions (b) through (g) separately for each custodian.	6	•	
) Do If th	he answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the	6	•	
) Do If the cust Acc	the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the stodian, you must complete questions (b) through (g) separately for each custodian.	an one	e e	
) Do If the customer of the cu	the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the stodian, you must complete questions (b) through (g) separately for each custodian.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the stodian the private fund uses.	an one	e e	
Acc	the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the stodian, you must complete questions (b) through (g) separately for each custodian.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more to custodian, you must complete questions (b) through (g) separately for each custodian.	an one	e e	
Acc	the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the stodian, you must complete questions (b) through (g) separately for each custodian.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more to custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  (c) Primary business name of custodian:	an one	e e	
Acc	the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the stodian, you must complete questions (b) through (g) separately for each custodian.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more to custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  (c) Primary business name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City: State: Country:	an one	e e	
Acc	the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the stodian, you must complete questions (b) through (g) separately for each custodian.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more to custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  (c) Primary business name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):	an one	e e e	C
Acceptation (	the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the stodian, you must complete questions (b) through (g) separately for each custodian.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more to custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  (c) Primary business name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City: State: Country:	han o	e e e	
Acc	the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the stodian, you must complete questions (b) through (g) separately for each custodian.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more to custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  (c) Primary business name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  State:  Country:  NEW YORK  New York  United States	han o	e No	
Acc	the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the stodian, you must complete questions (b) through (g) separately for each custodian.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more to custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more to custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  (c) Primary business name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  NEW YORK  New York  United States  (e) Is the custodian a related person of your firm?  (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):	han o	e No	
Acc	he answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the stodian, you must complete questions (b) through (g) separately for each custodian.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more to custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more to custodian, you must complete questions (b) through (g) separately for each custodian.  (b) Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  (c) Primary business name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  State:  Country:  NEW YORK  New York  United States  (e) Is the custodian a related person of your firm?	han o	e No	

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one

custodian, you must complete questions (b) through (g) separately for each custodian.

	(b)	Legal name of custodian: THE NORTHERN TRUST INTERI	NATIONAL BANKING CORPORATION		
	(c)	Primary business name of custo THE NORTHERN TRUST INTERI	dian: NATIONAL BANKING CORPORATION		
	(d)	The location of the custodian's or	ffice responsible for <i>custody</i> of the <i>private fu</i>	nd's assets (city, state and country):	
		City:	State:	Country:	
		JERSEY CITY	New Jersey	United States	
	(e)	Is the custodian a related person	of your firm?		Yes No
	(f)	If the custodian is a broker-deale	r, provide its SEC registration number (if an	<b>/</b> ):	
		CRD Number (if any):			
	(g)	If the custodian is not a broker-de	ealer, or is a broker-dealer but does not hav	e an SEC registration number, provide its legal entity idea	ntifier (if any)
Adminis	strator				
26. (a)	Does	the <i>private fund</i> use an administra	ator other than your firm?		Yes No
		answer to question 26.(a) is "yes,' rough (f) separately for each admit		If the private fund uses more than one administrator, you	u must complete questions
	Addi	tional Administrator Information :	1 Record(s) Filed.		
	que	estions (b) through (f) separately fo		w. If the <i>private fund</i> uses more than one administrator, y	ou must complete
	(0)	Name of administrator: APEX FUND SERVICES			
	(c)	Location of administrator (city, sta	ate and country):		
		City:	State:	Country:	
		NEW YORK	New York	United States	
	(4)	In the administrator a related no	can of your firm?		Yes No
	(u)	Is the administrator a related per	son or your min:		0 0
	(e)		and send investor account statements to the		
		C Yes (provided to all investors)	O Some (provided to some but not all inve	stors) 💿 No (provided to no investors)	
	(f)		s "no" or "some," who sends the investor ac est of the) <i>private fund's</i> investors, respond '	count statements to the (rest of the) private fund's investo not applicable."	rs? If investor account
27. Dui 0%		ur last fiscal year, what percentage	e of the private fund's assets (by value) was	valued by a person, such as an administrator, that is not	your related person?
val			-	ablished for that asset, if any, including obtaining any rele I fee calculations (including allocations) was the valuatio	
Markete	<u>ers</u>				
	_				Yes No
28. (a)	Does	tne private fund use the services	of someone other than you or your <i>employe</i>	es for marketing purposes?	0 0

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you

must complete questions (b) through (g) separately for each marketer.

		No Information Filed		
A. PR	IVATE FUND			
Infor	mation About th	e Private Fund		
4	(a) Name of the			
1.	(a) Name of th MACQUAR	e <i>private tund</i> : IE INFRASTRUCTURE PARNTERS V SCSP		
	` '	didentification number:		
	(include the 805-95398	e "805-" prefix also)		
	803-93396	71003		
2.	Under the laws	of what state or country is the <i>private fund</i> organized:		
	State:	Country:		
		Luxembourg		
3.	(a) Name(s) of	General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
		ral Partner, Manager, Trustee, or Director		
	MIP V LUXEME	BOURG GP S.À R.L.		
	(b) If filing on (	umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	-	Relying Adviser Name		
		NFRASTRUCTURE PARTNERS		
		d (check all that apply; you must check at least one):		
		for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies	for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name a	nd country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
		No Information Filed		
			Y	es No
		aster fund" in a master-feeder arrangement?	ı	0 0
	(b) If yes, what	is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
		No Information Filed		
			١	es No
	(c) Is this a "fe	eder fund" in a master-feeder arrangement?		0 0
		is the name and private fund identification number (if any) of the master fund in which this private fund invests?		
	Name of pr	ivate fund:		
	Private fund	d identification number:		
		e "805-" prefix also)		

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8.	8. (a) Is this <i>private fund</i> a "fund of funds"?	C	) (	⊙
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled invested are also <i>private funds</i> or registered investment companies.	estment vehicles, regardless of whet	her	
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	C	) (	٥
		Ye	s N	10
9.	9. During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investme than "money market funds," to the extent provided in Instruction 6.e.)?	nt Company Act of 1940 (other C	) (	⊙
10.	10. What type of fund is the <i>private fund</i> ?			
	C hedge fund C liquidity fund C private equity fund C real estate fund C securitized asset fund C venture capital fund C Ot	her <i>private fund</i> :		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.			
11.	11. Current gross asset value of the <i>private fund</i> : \$ 130,793,621			
Ow	<u>Ownership</u>			
12.	12. Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 10,000,000			
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set fort fund).	h in the organizational documents of	the	
13.	<ul><li>13. Approximate number of the <i>private fund's</i> beneficial owners:</li><li>23</li></ul>			
14.	<ul><li>14. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i>:</li></ul>			
15.	15. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 6%			
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment C of the fund limited to <i>qualified clients</i> ?		s N	No C
16.	16. What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 100%			
You	Your Advisory Services			
. –		Ye	s N	Ю
17.	17. (a) Are you a subadviser to this <i>private fund</i> ?	•		0
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the a question blank.	nswer to question 17.(a) is "no," leav	e th	is
	Name of adviser to private fundSEC fillMACQUARIE INFRASTRUCTURE AND REAL ASSETS (EUROPE) LIMITED802-76	e number         CRD number           6319         163161		
		Ye	s N	10
18.	18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	C	) (	⊙
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . leave this question blank.	If the answer to question 18.(a) is "no	0,"	
	No Information Filed			
19.	19. Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?		s N	
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.	C	, (	⊙
20.	20. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?			
	20. Approximatory what percentage of your onested in the private rand.			

22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		
	021-366002		
B. SE	ERVICE PROVIDERS		
Aud	litor <u>s</u>		
		Y	es No
23.	(a) (1) Are the private fund's financial statements subject to an annual audit?	(	9 0
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	(	9 0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complet questions (b) through (f) separately for each auditing firm.	ete	
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must comquestions (b) through (f) separately for each auditing firm.	plete	
	(b) Name of the auditing firm:		
	PRICEWATERHOUSECOOPERS LLP		
	T MOLWATER TO GET ENGLET		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country:		
	NEW YORK New York United States		
		Yes	No
	(d) Is the auditing firm an independent public accountant?	•	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 238		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
		V	es No
	(g) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?		
			9 0
	(h) Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified opinions?		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.		
Drin	ne Broker		
FIII	HE DIOKEI	V	es No
24.	(a) Does the <i>private fund</i> use one or more prime brokers?		
۷.,	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more		one One
	prime broker, you must complete questions (b) through (e) separately for each prime broker.	ulali	OHE
	No Information Filed		
Cus	<u>stodian</u>	v	es No
25	(a) Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?		
۷٠.	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the custodian, you must complete questions (b) through (g) separately for each custodian.		⊙ C e

Additional Custodian Information : 2 Record(s) Filed.

21. Has the *private fund* ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

⊙ ⊙

' '	Legal name of custodian:			
	THE BANK OF NEW YORK MELLON	I CORPORATION		
	Primary business name of custodia THE BANK OF NEW YORK MELLON			
(d)	The location of the custodian's offic	e responsible for <i>custody</i> of the <i>private fun</i>	d's assets (city, state and country):	
	City: NEW YORK	State: New York	Country: United States	
				Yes N
(e)	Is the custodian a related person of	your firm?		0 @
(f)	If the custodian is a broker-dealer, p	rovide its SEC registration number (if any)	:	
	- CRD Number (if any):			
(g)	If the custodian is not a broker-deal	er, or is a broker-dealer but does not have	an SEC registration number, provide its legal entity idea	ntifier (if any)
	Legal name of custodian: THE NORTHERN TRUST BANKING			
	Primary business name of custodia			
	THE NORTHERN TRUST BANKING			
	THE NORTHERN TRUST BANKING		d's assets (city, state and country):	
(d)	THE NORTHERN TRUST BANKING	CORPORATION	d's assets (city, state and country):  Country:  United States	
(d)	THE NORTHERN TRUST BANKING The location of the custodian's offic City: JERSEY CITY	CORPORATION  e responsible for <i>custody</i> of the <i>private fun</i> State: New Jersey	Country:	Yes No
(d)	THE NORTHERN TRUST BANKING  The location of the custodian's offic  City:	CORPORATION  e responsible for <i>custody</i> of the <i>private fun</i> State: New Jersey	Country:	
(d) (e)	THE NORTHERN TRUST BANKING The location of the custodian's offic City: JERSEY CITY Is the custodian a <i>related person</i> of	CORPORATION  e responsible for <i>custody</i> of the <i>private fun</i> State: New Jersey	Country: United States	Yes No
(d) (e) (f)	THE NORTHERN TRUST BANKING  The location of the custodian's offic City: JERSEY CITY  Is the custodian a <i>related person</i> of  If the custodian is a broker-dealer, p	CORPORATION e responsible for <i>custody</i> of the <i>private fun</i> State: New Jersey your firm?	Country: United States	
(d) (e) (f)	THE NORTHERN TRUST BANKING The location of the custodian's offic City: JERSEY CITY Is the custodian a <i>related person</i> of	CORPORATION e responsible for <i>custody</i> of the <i>private fun</i> State: New Jersey your firm?	Country: United States	
(d) (e) (f)	THE NORTHERN TRUST BANKING The location of the custodian's offic City: JERSEY CITY  Is the custodian a <i>related person</i> of If the custodian is a broker-dealer, p - CRD Number (if any):	CORPORATION  e responsible for <i>custody</i> of the <i>private fun</i> State: New Jersey  your firm?  rovide its SEC registration number (if any)	Country: United States	0 6
(d) (e) (f)	THE NORTHERN TRUST BANKING  The location of the custodian's offic  City:  JERSEY CITY  Is the custodian a <i>related person</i> of  If the custodian is a broker-dealer, p  -  CRD Number (if any):	CORPORATION  e responsible for <i>custody</i> of the <i>private fun</i> State: New Jersey  your firm?  rovide its SEC registration number (if any)	Country: United States	0 6
(d) (e) (f)	THE NORTHERN TRUST BANKING  The location of the custodian's offic  City:  JERSEY CITY  Is the custodian a <i>related person</i> of  If the custodian is a broker-dealer, p  -  CRD Number (if any):	CORPORATION  e responsible for <i>custody</i> of the <i>private fun</i> State: New Jersey  your firm?  rovide its SEC registration number (if any)	Country: United States	ntifier (if any)
(d) (e) (f)	THE NORTHERN TRUST BANKING  The location of the custodian's offic  City:  JERSEY CITY  Is the custodian a <i>related person</i> of  If the custodian is a broker-dealer, p  -  CRD Number (if any):	e responsible for custody of the private fun State: New Jersey  your firm?  rovide its SEC registration number (if any)  er, or is a broker-dealer but does not have	Country: United States	ntifier (if any)
(d)  (e)  (f)  (g)  Poes to the action of th	THE NORTHERN TRUST BANKING The location of the custodian's office City: JERSEY CITY  Is the custodian a related person of If the custodian is a broker-dealer, person of the custodian is a broker-dealer, person of the custodian is a broker-dealer, person of the custodian is not a broker-dealer.  If the custodian is not a broker-dealer.	corporation  e responsible for custody of the private fun State: New Jersey  your firm?  rovide its SEC registration number (if any)  er, or is a broker-dealer but does not have  or other than your firm?  spond to questions (b) through (f) below. If	Country: United States	ntifier (if any)  Yes  ⊙

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete

questions (b) through (f) separately for each administrator.

APEX FUND SERVICES (MALTA) LIMITED LUXEMBOURG BRANCH

(b) Name of administrator:

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one

(0	c) Location of administrator (city, state	and country):		
	City:	State:	Country:	
	LUXEMBOURG		Luxembourg	
(0	d) Is the administrator a related person	on of your firm?		Yes No ○ ⊙
(4	e) Does the administrator prepare and	d send investor account statements to the	e private fund's investors?	
	,	Some (provided to some but not all inve		
(f		no" or "some," who sends the investor ac of the) private fund's investors, respond "	ccount statements to the (rest of the) private fund's investors 'not applicable."	s? If investor account
Z. Daniera				
7. During y 0%	our last fiscal year, what percentage c	if the <i>private fund's</i> assets (by value) was	valued by a <i>person</i> , such as an administrator, that is not you	our related person?
		•	tablished for that asset, if any, including obtaining any releved fee calculations (including allocations) was the valuation	
<u>arketers</u>				Yes No
3. (a) Doε	es the <i>private fund</i> use the services of	someone other than you or your <i>employe</i>	ees for marketing purposes?	• c
to q	-	estions (b) through (g) below for each such	finder, introducer, municipal advisor or other solicitor, or s h marketer the <i>private fund</i> uses. If the <i>private fund</i> uses m	
	ditional Marketer Information : 12 Rec			
(t	b) Is the marketer a <i>related person</i> of	vour firm?		Yes No
		, • • • • • • • • • • • • • • • • • • •		<b>⊙</b> ○
(c	c) Name of the marketer: DELAWARE DISTRIBUTORS, L.P.			
(c	d) If the marketer is registered with the 8 - 29755	e SEC, its file number (e.g., 801-, 8-, or 86	66-):	
	and CRD Number (if any): 14232			
(€	e) Location of the marketer's office us	ed principally by the <i>private fund</i> (city, stat	te and country):	
	City:	State:	Country:	
	PHILADELPHIA	Pennsylvania	United States	Yes No
(f	b) Does the marketer market the priva	ate fund through one or more websites?		C ©
((	g) If the answer to question 28.(f) is "y	ves," list the website address(es):		
		No Info	rmation Filed	
a	nswer to question 28.(a) is "yes," resp	-	nt, finder, introducer, municipal advisor or other solicitor, or each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses.	·
				Yes No
	b) Is the marketer a <i>related person</i> of			TES INO

(c) Name of the n ENCOUNTER	narketer: CAPITAL LTD				
(d) If the markete	r is registered with the SEC, i	ts file number ( <i>e.g.</i> , 801-, 8-, or 866-	-):		
-					
and CRD Num	nber (if any):				
(e) Location of the	e marketer's office used princi	pally by the <i>private fund</i> (city, state	and country):		
City:		State:	(	Country:	
MALTA			I	Malta	
(f) Does the mark	keter market the <i>private fund</i>	through one or more websites?			Yes N
(g) If the answer	to question 28.(f) is "yes," list	the website address(es):			
		No Inform	nation Filed		
answer to question	n 28.(a) is "yes," respond to q		each such ma	ucer, municipal advisor or other solicitor, or simi rketer the <i>private fund</i> uses. If the <i>private fund</i> uses.	
					Yes N
(b) Is the markete	er a related person of your firm	n?			· 0
(c) Name of the n	narketer: ASSET MANAGEMENT EURO	PE S.A.R.L.			
(d) If the markete	r is registered with the SEC, i	ts file number ( <i>e.g.</i> , 801-, 8-, or 866-	-):		
- and CRD Num	nber (if any):				
(e) Location of the	e marketer's office used princi	pally by the <i>private fund</i> (city, state	and country):		
City:		State:		Country:	
LUXEMBOUR	G			Luxembourg	
(0. 5					Yes N
(f) Does the mar	keter market the <i>private fund</i>	through one or more websites?			0 0
(g) If the answer	to question 28.(f) is "yes," list	the website address(es):			
		No Inform	nation Filed		
You must answer	"ves" whether the person acts	s as a placement agent, consultant	finder introd	ucer, municipal advisor or other solicitor, or simi	lar person If the
answer to question	n 28.(a) is "yes," respond to q		each such ma	rketer the <i>private fund</i> uses. If the <i>private fund</i> us	
					Yes N
(b) Is the markete	er a related person of your firm	n?			<b>©</b> (
(c) Name of the n	narketer: ASSET MANAGEMENT JAPAN	NCO., LTD.			
(d) If the markete	r is registered with the SEC, i	ts file number ( <i>e.g.</i> , 801-, 8-, or 866-	-):		
and CRD Num	nber (if any):				
(e) Location of the	e marketer's office used princi	pally by the <i>private fund</i> (city, state	and country):		
City:	•	State:	- 7	Country:	
TOKYO				Japan	

(f) Does the marketer market the <i>private fund</i> throug	h one or more websites?		Yes No
(i) Does the marketer market the private fund throug	none of more websites:		0 •
(g) If the answer to question 28.(f) is "yes," list the we	ebsite address(es):		
	No Information Fi	led	
You must answer "yes" whether the person acts as a p	placement agent, consultant, finder, i	ntroducer, municipal advisor or other solic	itor, or similar <i>person</i> . If the
answer to question 28.(a) is "yes," respond to question		h marketer the private fund uses. If the pri	vate fund uses more than
one marketer, you must complete questions (b) throug	in (g) separately for each marketer.		
			Yes No
(b) Is the marketer a related person of your firm?			• c
(c) Name of the marketer:  MACQUARIE FUND ADVISERS PTY LTD			
MACQUARIE FUND ADVISERS FIT LID			
(d) If the marketer is registered with the SEC, its file r	number ( <i>e.g.</i> , 801-, 8-, or 866-):		
-			
and CRD Number (if any): 163507			
163507			
(e) Location of the marketer's office used principally b	y the private fund (city, state and cou	ntry):	
City:	State:	Country:	
SYDNEY		Australia	Yes No
(f) Does the marketer market the <i>private fund</i> throug	h one or more websites?		res no
, ,			0 0
(g) If the answer to question 28.(f) is "yes," list the we	ebsite address(es):		
	No Information Fi	led	
You must answer "yes" whether the person acts as a p	<del>-</del>		
answer to question 28.(a) is "yes," respond to question one marketer, you must complete questions (b) through		h marketer the <i>private fund</i> uses. If the <i>pri</i>	√ate fund uses more than
, , , , ,	, (6)		
			Yes No
(b) Is the marketer a related person of your firm?			<b>⊙</b> ○
(a) Name of the manufacture			
(c) Name of the marketer:  MACQUARIE FUNDS MANAGEMENT HONG KONG	G LIMITED		
(d) If the marketer is registered with the SEC, its file r	number (e.g., 801-, 8-, or 866-):		
801 - 76257			
and CRD Number (if any): 163553			
(e) Location of the marketer's office used principally b			
City: HONG KONG	State:	Country: Hong Kong	
nene neme		riong rong	Yes No
(f) Does the marketer market the private fund throug	h one or more websites?		○ ⊙
(g) If the answer to question 28.(f) is "yes," list the we		1-1	
	No Information Fi	lea	

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than

one ma	arketer, you must complete questions (b) through (g) separately for each marketer.		
		⁄es	No
(b) Is t	he marketer a <i>related person</i> of your firm?	•	0
	me of the marketer: CQUARIE INFRASTRUCTURE AND REAL ASSETS (EUROPE) LIMITED		
(d) If th	ne marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):		
	d CRD Number (if any): 3161		
(e) Loc	cation of the marketer's office used principally by the <i>private fund</i> (city, state and country):		
City	·		
LO	NDON United Kingdom	⁄es	No
(f) Do	es the marketer market the <i>private fund</i> through one or more websites?	0	•
(g) If th	he answer to question 28.(f) is "yes," list the website address(es):		
	No Information Filed		
answer	ust answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more tarketer, you must complete questions (b) through (g) separately for each marketer.		е
(b) Is t	he marketer a <i>related person</i> of your firm?	∕es ⊙	No O
` '	me of the marketer: CQUARIE INFRASTRUCTURE AND REAL ASSETS SALES (CANADA) LIMITED		
(d) If th	ne marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):		
- and	d CRD Number (if any):		
(e) Loc	cation of the marketer's office used principally by the <i>private fund</i> (city, state and country):		
City	•		
10	RONTO Canada	⁄es	No
(f) Do	on the marketer market the private fund through one or mare websites?	0	•
(a) If th	he answer to question 28.(f) is "yes," list the website address(es):		
(9) 11 11	No Information Filed		
answer	ust answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more tarketer, you must complete questions (b) through (g) separately for each marketer.		е
		⁄es	No
(b) Is t	he marketer a <i>related person</i> of your firm?	0	0
(c) Na	me of the marketer:		
` '	CQUARIE INFRASTRUCTURE MANAGEMENT (ASIA) PTY LIMITED		
(d) If th	ne marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):		

	and CRD Number (if any):		
(e)	Location of the marketer's office used principally by the <i>private fund</i> (city, state	and country):	
(-)	City: State:	Country:	
	SINGAPORE	Singapore	<b>N</b> I.
(f)	Does the marketer market the <i>private fund</i> through one or more websites?	Yes I	•
(a)	If the angular to question 29 (f) is "yes," list the website address (co);		
(g)	If the answer to question 28.(f) is "yes," list the website address(es):  No Inform	nation Filed	
ans	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant wer to question 28.(a) is "yes," respond to questions (b) through (g) below for marketer, you must complete questions (b) through (g) separately for each m		!
Onc	markotor, you must complete quocache (b) allough (g) coparatory for cuch in		
(h)	Is the marketer a related person of your firm?	Yes 1	_
(2)	to the manteter a related percent or year inni.	•	0
(c)	Name of the marketer: MACQUARIE INVESTMENT MANAGEMENT EUROPE S.A.		
(d)	If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866	;-):	
(-)	-		
	and CRD Number (if any):		
(e)	Location of the marketer's office used principally by the <i>private fund</i> (city, state	and country):	
	City: State:	Country:	
	LUXEMBOURG	Luxembourg Yes I	No
(f)	Does the marketer market the <i>private fund</i> through one or more websites?	0	•
(g)	If the answer to question 28.(f) is "yes," list the website address(es):		
	No Information	nation Filed	
ans	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant wer to question 28.(a) is "yes," respond to questions (b) through (g) below for marketer, you must complete questions (b) through (g) separately for each m		
(h)	Is the marketer a <i>related person</i> of your firm?	Yes I	
(5)	to the marketer a related percent of your min.	•	О
(c)	Name of the marketer: MACQUARIE SECURITIES KOREA LTD.		
(d)	If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866	i-):	
	and CRD Number (if any):		
(e)	Location of the marketer's office used principally by the <i>private fund</i> (city, state	and country):	
( <i>©)</i>		Country:	
	SEOUL	Korea, South	<b>N</b> I
(f)	Does the marketer market the <i>private fund</i> through one or more websites?	Yes I	No ⊙
(g)	If the answer to question 28.(f) is "yes," list the website address(es):		

You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.  Yes No  (b) Is the marketer a <i>related person</i> of your firm?  (c) Name of the marketer: PICTON S.A.  (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):  - and CRD Number (if any):				
answer to question 28.(	a) is "yes," respond to questions (b) three	ough (g) below for each s	uch marketer the private fund uses. If the private	
				Yes No
(b) Is the marketer a re	lated person of your firm?			0 @
	er:			
(d) If the marketer is re	gistered with the SEC, its file number (e	e.g., 801-, 8-, or 866-):		
and CRD Number (i	f any):			
(e) Location of the mar	xeter's office used principally by the <i>priv</i>	vate fund (city, state and co	ountry):	
City:		State:	Country:	
SANTIAGO			Chile	Yes No
(f) Does the marketer	market the <i>private fund</i> through one or	more websites?		C @
(g) If the answer to que	stion 28.(f) is "yes," list the website add	dress(es):		
		No Information	Filed	
MACQUARIE INFRASTRU b) Private fund identification (include the "805-" prefix a 805-2494515888  Under the laws of what state o State: Delaware	number:	Country: United States		
a) Name(s) of General Partne	er, Manager, Trustee, or Directors (or $p_0$	ersons serving in a similar	capacity):	
Name of General Partner, Ma	<u> </u>	<u> </u>	7/	
MACQUARIE INFRASTRUCT				
	ation, identify the filing adviser and/or re	elying adviser(s) that spon	nsor(s) or manage(s) this <i>private fund</i> .	
Filing Adviser/Relying Advis  MACQUARIE INFRASTRUCTION  MACQUARIE INFR				
WAGGARIE IN RAOTROOT	THE TAKINERO			
The private fund (check all that	apply; you must check at least one):			
		npany under section 3(c)(1	I) of the Investment Company Act of 1940	
			7) of the Investment Company Act of 1940	
List the name and country, in E	inglish, of each foreign financial regulat	tory authority with which th	ne <i>private fund</i> is registered.	
		No Information File	<u> </u>	
				Yes
(a) la thia a llusantau frundli is a	master-feeder arrangement?			165

No Information Filed

	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	$\odot$
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?  Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master arrangement or reporting on the funds separately.	-feede	r
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder function following questions:	ls ansv	wer
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single	gle fun	ıd
	("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund.	interes	sts,
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?  NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also private funds or registered investment companies.	C whethe	<b>⊙</b> er
	they are also <i>private funds</i> or registered investment companies.  (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		~	~
_		Yes	
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund Private equity fund real estate fund securitized asset fund venture capital fund C Other private fund:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 1,635,478		
<u>Ow</u>	<u>rnership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 10,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documen fund).	ts of th	ıe
13.	Approximate number of the <i>private fund's</i> beneficial owners: 48		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  2%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 2%	V-	<b>.</b> 1.
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ⊙	No

	30 /			
<u>You</u>	r Ad	visory Services		
47	(-)	And were a such a defined to their materials from the	Yes	No
17.		Are you a subadviser to this <i>private fund</i> ?  If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no,"	C leave	• this
		question blank.		
		No Information Filed	Vas	. Na
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	O	No ⊙
		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) leave this question blank.		
		No Information Filed		
			Yes	No
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	•
	NO.	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	App	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	ate (	Offering	Van	N
21.	Has	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	res	No O
			•	
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):		
<u>Aud</u>	itors		Yes	s No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	•	С
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	С
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.	<b>)</b>	
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must comple questions (b) through (f) separately for each auditing firm.	ete	
		(b) Name of the auditing firm:		
		PRICEWATERHOUSECOOPERS LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:		
		NEW YORK New York United States	Yes I	No
		(d) Is the auditing firm an independent public accountant?	_	0
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
		If yes, Public Company Accounting Oversight Board-Assigned Number: 238		
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0

16. What is the approximate percentage of the *private fund* beneficially owned by non-*United States persons*:

(h)	Do all of the reports prepared by	the auditing firm for the <i>private fund</i> since you	r last annual updating amendment contain unqualified opinions	5?
		et Received		
	If you check "Report Not Yet Re	ceived," you must promptly file an amendment	to your Form ADV to update your response when the report is a	vailable.
Prime E	<u> Broker</u>			
24. (a)	Does the <i>private fund</i> use one o	or more prime brokers?		Yes No
Ξ (ω)	•	·	elow for each prime broker the <i>private fund</i> uses. If the <i>private f</i> .	C © und uses more than one
	prime broker, you must complete	e questions (b) through (e) separately for each	prime broker.	
		No I	nformation Filed	
Custodi	i <u>an</u>			Vac. No
25. (a)	Does the <i>private fund</i> use any c	ustodians (including the prime brokers listed a	bove) to hold some or all of its assets?	Yes No
,	If the answer to question 25.(a)	•	elow for each custodian the <i>private fund</i> uses. If the <i>private fund</i>	
	Additional Custodian Informati	on : 2 Record(s) Filed.		
		a) is "yes," respond to questions (b) through g) e questions (b) through (g) separately for each	below for each custodian the <i>private fund</i> uses. If the <i>private ful</i> custodian.	nd uses more than one
	(b) Legal name of custodian: THE BANK OF NEW YOR	: K MELLON CORPORATION		
	(c) Primary business name of THE BANK OF NEW YOR	of custodian: K MELLON CORPORATION		
	(d) The location of the custoo	dian's office responsible for <i>custody</i> of the <i>prive</i>	nte fund's assets (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	Yes No
	(e) Is the custodian a related	I person of your firm?		O ⊙
	(f) If the custodian is a broke	er-dealer, provide its SEC registration number (	if any):	
	CRD Number (if any):			
	(g) If the custodian is not a b	roker-dealer, or is a broker-dealer but does no	have an SEC registration number, provide its legal entity identi	fier (if any)
			below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses.	nd uses more than one
	(b) Legal name of custodian:		custodian.	
	THE NORTHERN TRUST	INTERNATIONAL BANKING CORPORATION		
	(c) Primary business name of THE NORTHERN TRUST	of custodian: INTERNATIONAL BANKING CORPORATION		
	(d) The location of the custoo	dian's office responsible for custody of the priva	ate fund's assets (city, state and country):	
	City:	State:	Country:	
	JERSEY CITY	New Jersey	United States	Yes No
	(e) Is the custodian a related	I person of your firm?		0 0
	11 , ,			

(g) Are the *private fund*'s audited financial statements for the most recently completed fiscal year distributed to the *private fund*'s investors?

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(6. (a) Does the private fund use an administrator other than your firm?  If the answer to question 26 (a) is 'yes,' respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) sparately for each administrator.  Additional Administrator Information : 1 Record(s) Filed.  If the answer to question 26 (a) is 'yes,' respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (c) through (g) below to tall investors (f) below. If the private fund uses more than one administrator, that is not your related person?  (g) Location of administrator and administrator and administrator, that is not your related person?  (g) If the administrator and administrator, that is not your related person?  (g) If the administrator and sent to the (rest of the) private fund's asserts (by value) was valued by a person, such as an administrator, that is not your related person?  (g) If the answer to guestion 26 (e) is 'no' 'same,' who sends the investor account stat	(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)  Intrinsication  Yes No.  (a) Does the private fund use an administrator other than your firm?  (b) Co.  If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for administrator.  Additional Administrator information: 1 Record(s) Filed.  If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator (b) through (f) separately for each administrator.  (c) Location of administrator (ohy, state and country):  (d) Is the administrator (ohy, state and country):  (e) Does the administrator or rebared person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  (b) Is the administrator prepare and send investor account statements to the private fund's investors?  (c) Is the administrator prepare and send investor account statements to the private fund's investors?  (d) If the enswer to question 28 (e) is "no" or "sona", who sends the investor adsount statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's ensures an administrator, that is not your related person?  (b) If the enswer to question 28 (e) is "no" or "sona", who sends the investor administrator (including administrator, that is not your related person?  (c) Co.  (d) If the enswer to question 28 (e) is "no" or "sona", who sends the investor administrator to be (rest of the) private fund's ensures an administrator, that is not your related person?  (d) If the enswer to question 28 (e) is "no" or "sona" who sends the investor administrator		(f) If the custodian is a broker-dea	aler, provide its SEC registration number (if an	y):	
diministrator  Yes No.  (a) Does the private fund use an administrator other than your firm?  (b) through (f) separately for each administrator.  Additional Administrator information: 1 Record(s) Field.  If the answer to question 25.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  Additional Administrator information: 1 Record(s) Field.  If the answer to question 25.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (ii) through (f) below. If the private fund uses more than one administrator, you must complete questions (ii) through (f) below. If the private fund uses more than one administrator, you must complete questions (iii) through (g) separately for sections (iii) through (g) below if the private fund uses more than one administrator, you must complete questions (g) through (g) below if yet one descriptions (g) through (g) through (g) through (g) through (g) below if yet one descriptions (g) through (g) through (g) through (g) through (g) below if yet valued to the private fund uses if the pr	iministrator  Yes No.  (a) Does the private fund use an administrator other than your firm?  If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator information : 1 Record(s) Filed.  If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administration.  (b) Name of administrator (city, state and country).  (c) Name of administrator (city, state and country).  (d) Licration of administrator (city, state and country).  (d) Is the administrator a related person of your firm?  (e) Does the administrator a related person of your firm?  (e) Does the administrator preparar and send investor account statements to the private fund's investors?  (f) It the answer to question 26 (e) is "no" of "some," who sends the investor account statements to the (rest of the) private fund's investors? If investors? If investors?  (f) It the answer to question 26 (e) is "no" of "some," who sends the investor account statements to the (rest of the) private fund's investors? If investors? If investors? If investors are not sent to the (rest of the) private fund's investors? If investors? If investors is reconstructed by the private fund's investor account statements on the (rest of the) private fund's investors? If investors account statements are not sent to the (rest of the) private fund such person control of the vintual investors account statements to the (rest of the) private fund's investors? If investors account statements are not sent to the (rest of the) private fund's investors in investors account statements in the great and sent to the rest of the private fund's sentence in a not sent to the private fund's private fund uses the valuation used for purposes of investor subscriptions, reduministrator prepares?  (b) Durin		CRD Number (if any):			
Yes No.  (a) Does the private fund uses an administrator other than your firm?  (b) through (f) separately for each administrator.  Additional Administrator Information : 1 Record(s) Filed.  If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  Additional Administrator Information : 1 Record(s) Filed.  If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator.  APEX FUND SERVICES  (c) Location of administrator (elly, sinte and country):  Cp;  State:  Country;  NEW YORK  New York  United States  Yes No.  (d) Is the administrator prepare and send investor account statements to the private fund's investors?  C Yes (provided to all investors) C Some (provided to some but not all investors) G No (provided to no investors)  (i) If the answer to question 26 (e) is "no" or "some," who sends the investor account statements to the (set of the) private fund's investors? If investors?  REGISTRANT  7. During your last fiscal year, what percentage of the private fund's investors, respond "not applicable."  REGISTRANT  7. During your last fiscal year, what percentage of the private fund's investors, respond "not applicable."  REGISTRANT  8. (a) Does the private fund was the services of someone other than you or your employees for marketing purposes?  Yes No Provided to other than provided to account interval fund, investors (including allocations) was the valuation determined by such person.  Yes No Provided to purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  Yes No Provided to purpose of investor subscriptions, redemptions or distributions, and fee calculations (includi	Ves No. (a) Does the private fund use an administrator other than your firm?  If the answer to question 25(a) is 'yes,' respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  Additional Administrator information : 1 Record(s) Filed.  If the answer to question 25 (a) is 'yes,' respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator:  APEX FUND SERVICES  (c) Location of administrator (city, state and country):  (d) Is the administrator of the private and country:  (d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  (f) Yes (provided to all investors) of Some (provided to some but not all investors) of No (provided to no investors)  (f) If the answer to question 25 (e) is 'no' or 'some,' who sends the investor account statements to the (rest of the) private fund's investors? If investors? If investors? If investors a statements are not sent to the (rest of the) private fund's investors, respond 'not applicable.'  REGISTRANT  (c) Does the private fund use the services of someone other than you or your employees for marketing purposes?  Yes No  To be the private fund use the services of someone other than you or your employees for marketing purposes?  You must answer 'yes' whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the enswer to question 26 (d) is 'yes,' respond to questions (b) through (g) below to each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) because the marketer the private fund uses. If the private fund uses more than one marketer you must complete questions		(g) If the custodian is not a broker	r-dealer, or is a broker-dealer but does not hav	re an SEC registration number, provide its <i>legal er</i>	ntity identifier (if any)
(a) Does the private fund use an administrator other than your firm?  If the answer to question 25(a) is 'yes,' respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (g) separately for each administrator.  Additional Administrator Information : 1 Record(g) Filed.  If the answer to question 25(a) is 'yes,' respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (g) separately for each administrator.  (b) Name of administrator (sity, state and country):  (c) Location of administrator (sity, state and country):  (d) Is the administrator a related person of your firm?  (e) Does the administrator a related person of your firm?  (e) Does the administrator are lated person of your firm?  (f) If the answer to question 26 (g) is 'no' or 'some (revoked to some but not all investors) @ No (provided to no investors)  (f) If the answer to question 26 (g) is 'no' or 'some (who sends the investor account statements to the (rest of the) private fund's investors? It investors? It investors assume that the answer to question 26 (g) is 'no' or 'some 'who sends the investor account statements to the (rest of the) private fund's investors? It investors assume the creation of the private fund's investors (finduding allocations) was the valuation determined by such person.  REGISTRANT  7. During your last fiscal year, what percentage of the private fund's investors, respond 'not applicable.'  REGISTRANT  8. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  Yes No Private fund use the services of someone other than you or your employees for marketing purposes?  You must answer' 'yes' whether the person acts as a placement agent, consultant, Index, Introducer, municipal advisor or other solicitor, or similar person. If the answer to question 26 (g) is 'yes.' respond to questions (b) through (g) below for each su	(a) Does the private fund use an administrator other than your firm?  If the answer to question 25 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (g) soparately for each administrator.  Additional Administrator Information : 1 Record(s) Filed.  If the answer to question 76 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator (pile, state and country):  (c) Location of administrator (sity, state and country):  (d):  NEW YORK  New York  United States  (e) Does the administrator or related person of your firm?  (e) Does the administrator or prepare and send investor account statements to the private fund's investors?  C Yes (provided to all investors) C Some (provided to some but not all investors) (e) No (provided to no investors)  If the answer to question 76 (b) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investors? If investors? If investors as an other case to the (rest of the private fund's investors, respond "not applicable."  Puting your last fiscal year, what percentage of the private fund's investors, respond "not applicable."  Puting your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  One include only those assets where (f) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (fi) the valuation used for purposes of investor subscriptions, redemptions or distributions, and tee calculations (including allocations) was the valuation determined by such person.  Arketers  Yes No  No Information Filed  No Information Filed	dminis	strator			
If the answer to question 26(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  Additional Administrator Information : 1 Record(s) Filed.  If the answer to question 26(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  APEX FUND SERVICES  (c) Location of administrator.  APEX FUND SERVICES  (d) Is the administrator a related person of your firm?  (e) Does the administrator a related person of your firm?  (e) Does the administrator a related person of your firm?  (f) If the answer to question 26 (e) is "no" or "some," who sends the investors against fund investors?  (g) If the answer to question 26 (e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "rout applicable."  7. During your last fiscal year, what percentage of the private fund's investors (by value) was valued by a person, such as an administrator, that is not your related person?  One such private fund use the services of someone other than you or your employees for marketing purposes?  Yes No  (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  Yes No  (b) No Information Filed  No Information Filed	If the answer to quastion (26,1a) is "yes," respond to quastions (b) through (f) below. If the private fund uses more than one administrator, you must complete quastions (b) through (f) separately for each administrator.  Additional Administrator Information: 1 Record(s) Filed.  If the answer to quastion (26,0a) is "yes," respond to quastions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator:  APEX FUND SERVICES  (c) Location of administrator (city, state and country):  City  New York  United States  Yes No  (d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  Yes (provided to all investors) Some (provided to some but not all investors) g. No (provided to no investors)  (f) If the answer to quastion 26,6a) is "no" or "some." who sends the investors account statements to the (rest of the) private fund's investors? If investors account statements are not served to the (rest of the) private fund's investors, respond "not applicable."  REGISTRANT  During your last fiscal year, what percentage of the private fund's investors, respond "not applicable."  REGISTRANT  Yes No  O'S  Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including cotations any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  Afterers  Yes No  No information Filed  No information Filed	6. (a)	Does the <i>private fund</i> use an adminis	strator other than your firm?		
If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator:  APEX FUND SERVICES  (c) Location of administrator (city, state and country):  City:  New York  United States  Yes No  (d) Is the administrator a related person of your firm?  (a) Does the administrator prepare and send investor account statements to the private fund's investors?  O Yes (provided to all investors) O Some (provided to some but not all investors) (b) No (provided to no investors)  (f) If the answer to question 26.(c) is "no" or "some," who sends the investor account statements to the private fund's investors?  REGISTRANT  7. During your last fiscal year, what percentage of the private fund's investors, respond "not applicable."  REGISTRANT  7. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  One include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including alternating any relevant quales, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  You must answer tyes' whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to questions (b) through (b) separately for each marketer.  No information Flied	If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator:  APEX FUND SERVICES  (c) Location of administrator (city, state and country):  City:  New York  Vinited States  Yes No  (d) Is the administrator a related person of your firm?  (e) Does the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  O'ves (provided to all investors) Same (provided to some but not all investors) No (provided to no investors)  (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not cent to the (rest of the) private fund's investors account statements not the private fund's investors? If investor account statements are not event to the (rest of the) private fund's investor account statements are not event to the (rest of the) private fund's investor account statements on the (rest of the) private fund's investors? If investor account statements are not event to the (rest of the) private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  O'ver fund only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quarte, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  Yes No  (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the ans				. If the <i>private fund</i> uses more than one administra	ator, you must complete questions
questions (b) through (f) separately for each administrator.  (b) Name of administrator: APEX FUND SERVICES  (c) Location of administrator (city, state and country): City, State: Country: NEW YORK New York United States  Yes No  (d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors? O'ves (provided to all investors) O'ves (provided to no investors) If investors account statements are not sent to the (rest of the) private fund's investors, respond 'not applicable.'  REGISTRANT  7. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? O'ves (provided to no investors) of investors subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  **Aderketers**  Yes No  You must answer 'yes' whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 26. (a) is 'ves': respond to questions (b) through (b) separately for each marketer.  No Information Filed	questions (b) through (f) separately for each administrator.  (b) Name of administrator: APEX FUND SERVICES  (c) Location of administrator (city, state and country): City: NEW YORK New York United States  Yes No  (d) Is the administrator a rolated person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  O'es (provided to all investors) O's me (provided to some but not all investors) O's (provided to no investors)  (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investors? If investors account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  REGISTRANT  During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  O's  Include only those assets where (f) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  Yes No  Yes No  O's  O's  O's  O' O's		Additional Administrator Information	on : 1 Record(s) Filed.		
APEX FUND SERVICES  (c) Location of administrator (city, state and country):     Oty:         State:         Country:         New York         New York         United States  Yes No  (d) Is the administrator a related person of your firm?         Oe   Yes (provided to all investors)   Some (provided to some but not all investors)   No (provided to no investors)  (e) Does the administrator prepare and send investor account statements to the private fund's investors?         Oes (provided to all investors)   Some (provided to some but not all investors)   No (provided to no investors)  (f) If the answer to question 26 (e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  REGISTRANT  Thuring your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  On Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  Marketers  Yes No  You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28 (e) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must com	APEX FUND SERVICES  (c) Location of administrator (sity, state and country):  City: State: Country:  NEW YORK New York United States  Yes No  (d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  O'ves (provided to all investors) O'some (provided to some but not all investors) O'so (provided to no investors)  (f) If the answer to question 26.(e) is "no" or "some." who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  REGISTRANT  During your last fiscal year, what percentage of the private fund's investors, respond "not applicable."  REGISTRANT  During your last fiscal year, what percentage of the private fund's investors, respond "not applicable."  REGISTRANT  Arketers  Yes No (include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  Arketers  Yes No  O C  Yes No  Yes No  Yes No  Yes No  No Information Filed				ow. If the <i>private fund</i> uses more than one adminis	trator, you must complete
City: NEW YORK New York United States  Yes No  (d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors)  (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  REGISTRANT  7. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  One  Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  Barketers  Yes No  You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 26.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed	City: NEW YORK New York United States  Yes No  (d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  O'ves (provided to all investors) O'ves (provided to some but not all investors) O'ves (provided to no investors)  (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  7. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  O'ves (provided to all investors) O'vestor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  7. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  O'ves (provided to all investors) O'vestors are all private fund's investors, respond "not applicable."  7. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  O'ves function of the private fund your related person?  O'ves function of the private fund your related person?  Yes No and your fund you be assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  A you must answer 'yes' whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to					
NEW YORK  New York  United States  Yes No  (d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors)  (f) If the answer to question 28.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  REGISTRANT  7. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  O's Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  farketers  Yes No  You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed	NEW YORK  New York  United States  Yes No  (d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors)  (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  REGISTRANT  7. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  O%  Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  arketers  Yes No  (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed					
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C Yes (provided to all investors) C Some (provided to some but not all investors) No (provided to no investors)  (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  7. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  0%  Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  1arketers  Yes No  (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed	(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  REGISTRANT  7. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  0%  Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  arketers  Yes No.  (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed		(d) Is the administrator a related p	person of your firm?		
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Yes No. (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?  You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed	Yes No. 3. (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?  You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed	0% Incl valu	ude only those assets where (i) such	person carried out the valuation procedure es	tablished for that asset, if any, including obtaining	any relevant quotes, and (ii) the
8. (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?  You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed	3. (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?  You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed	larkete	ers			
You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed	8. (a)	Does the <i>private fund</i> use the service	es of someone other than you or your <i>employe</i>	ees for marketing purposes?	
			to question 28.(a) is "yes," respond to	o questions (b) through (g) below for each suc		
DDIVATE FUND	PRIVATE FUND			No Infor	mation Filed	
131317/0.11 1.118113	PRIVATE FUND					

## <u>Informati</u>

1. (a) Name of the private fund:

MACQUARIE INFRASTRUCTURE PARTNERS B, L.P.

(b) Private fund identification number: (include the "805-" prefix also)

	805-6391174316		
2.	Under the laws of what state or country is the <i>private fund</i> organized:		
	State: Country:		
	Delaware United States		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
Э.	Name of General Partner, Manager, Trustee, or Director		
	MACQUARIE INFRASTRUCTURE PARTNERS U.S. GP LLC		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	Filing Adviser/Relying Adviser Name		
	MACQUARIE INFRASTRUCTURE PARTNERS		
4.	The <i>private fund</i> (check all that apply; you must check at least one):		
4.	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
	(2) qualified for the exercise from the definition of investment company and exercise (0)(1) of the investment company factor (0)		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	-	-
٥.	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?	0	⊙
	No Information Filed		
	No illiotification i fied		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	•
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?		•
	Name of private fund:		
	Private fund identification number:		
	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-arrangement or reporting on the funds separately.	feede	r
	arrangement of reporting on the funus separately.		
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fund	s ans	wer
	the following questions:	Jano	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing	do fur	nd
	("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or i		
	and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	•
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of vehicles.	vheth	er
	they are also private funds or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other	0	$\odot$
	than "money market funds," to the extent provided in Instruction 6.e.)?		
10	What type of fund is the <i>private fund</i> ?		
ıυ.			
	C hedge fund C liquidity fund C private equity fund C real estate fund C securitized asset fund C venture capital fund C Other <i>private fund</i> :		

	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 1,012,255		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :  \$ 10,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational document fund).	s of th	ie
13.	Approximate number of the <i>private fund's</i> beneficial owners: 48		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  2%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 2%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ⊙	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 36%		
<u>Yοι</u>	ur Advisory Services	V	<b>N</b> I-
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	NO ©
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," I question blank.	eave	this
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	0	•
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.	s "no,	
	No Information Filed		
10	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	Yes	_
13.	NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	•
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  0%		
<u>Priv</u>	vate Offering		
21.	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ⊙	No
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	No Information Filed		
B. S	ERVICE PROVIDERS		
Aud	<u>ditors</u>		
-	(a) (A) And the product formula for a circle to the control of the	Yes	No
23.	<ul><li>(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?</li><li>(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?</li></ul>	•	0

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete

		ditional Auditor Information : 1 Record(s) Filed.				
		the answer to question 23.(a)(1) is "yes," respond to que uestions (b) through (f) separately for each auditing firm.		vate fund uses more than one auditing firm, you must complet	Э	
	(b	) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP				
	(c)	,		•		
			tate: ew York	Country: United States		
				Y	es N	10
	(a	) Is the auditing firm an independent public accountant	11?	6	) (	0
	(e	e) Is the auditing firm registered with the Public Compan	ny Accounting Oversight Board?	6	5 (	0
		If yes, Public Company Accounting Oversight Board-A	Assigned Number:			
	(f)	If "yes" to (e) above, is the auditing firm subject to reg	gular inspection by the Public Company	Accounting Oversight Board in accordance with its rules?	) (	0
					Yes	No
(g)		the private fund's audited financial statements for the mo		·	$\odot$	0
(h)		all of the reports prepared by the auditing firm for the <i>priv</i>	vate fund since your last annual updatin	ng amendment contain unqualified opinions?		
		Yes O No O Report Not Yet Received				
	If yo	u check "Report Not Yet Received," you must promptly t	file an amendment to your Form ADV to	o update your response when the report is available.		
me	Broke	<u>r</u>				
(-)	\ D				Yes	
(a)	If the	s the <i>private fund</i> use one or more prime brokers? e answer to question 24.(a) is "yes," respond to question e broker, you must complete questions (b) through (e) s		broker the private fund uses. If the private fund uses more that		ne
			No Information Filed			
stoc	<u>lian</u>				Yes	No
	) Doe:	s the <i>private fund</i> use any custodians (including the prin	me brokers listed above) to hold some	or all of its assets?		0
(a)				dian the private fund uses. If the private fund uses more than	one	
(a)		odian, you must complete questions (b) through (g) sep	parately for each custodian.			
(a)	custo	ditional Custodian Information : 2 Record(s) Filed.	parately for each custodian.			
(a)	Add	ditional Custodian Information : 2 Record(s) Filed.	tions (b) through g) below for each cust	odian the <i>private fund</i> uses. If the <i>private fund</i> uses more than	ı one	<b>;</b>
(a)	Add	ditional Custodian Information : 2 Record(s) Filed.  the answer to question 25.(a) is "yes," respond to question	etions (b) through g) below for each cust separately for each custodian.	odian the <i>private fund</i> uses. If the <i>private fund</i> uses more than	ı one	;
(a)	Add:	ditional Custodian Information: 2 Record(s) Filed.  the answer to question 25.(a) is "yes," respond to questionstodian, you must complete questions (b) through (g) so Legal name of custodian:	stions (b) through g) below for each cust separately for each custodian.	rodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than	n one	)
(a)	Add If Cu (b	ditional Custodian Information: 2 Record(s) Filed.  the answer to question 25.(a) is "yes," respond to questions to the authorized stodian, you must complete questions (b) through (g) so the second	etions (b) through g) below for each cust separately for each custodian.		n one	<b>*</b>
(a)	Add If Cu (b	the answer to question 25.(a) is "yes," respond to question stodian, you must complete questions (b) through (g) so Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  Primary business name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  THE BANK OF NEW YORK MELLON CORPORATION  THE BANK OF NEW YORK MELLON CORPORATION  The location of the custodian's office responsible for a City:	stions (b) through g) below for each cust separately for each custodian.  N  **Coustody* of the private fund's assets (city tate:	y, state and country): Country:	n one	•
(a)	Add If Cu (b	the answer to question 25.(a) is "yes," respond to question stodian, you must complete questions (b) through (g) so Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  Primary business name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  THE BANK OF NEW YORK MELLON CORPORATION  THE BANK OF NEW YORK MELLON CORPORATION  The location of the custodian's office responsible for a City:	stions (b) through g) below for each cust separately for each custodian.  N  **Custody* of the private fund's assets (city	y, state and country):  Country:  United States	n one	

	CRD Number (if any):			
(g)	If the custodian is not a broker-deale	er, or is a broker-dealer but does not ha	ave an SEC registration number, provide its legal entit	y identifier (if any)
		respond to questions (b) through g) be (b) through (g) separately for each cu	elow for each custodian the <i>private fund</i> uses. If the <i>pri</i> astodian.	<i>ivate fund</i> uses more th
(b)	Legal name of custodian: THE NORTHERN TRUST INTERNAT	TIONAL BANKING CORPORATION		
(c)	Primary business name of custodiar THE NORTHERN TRUST INTERNAT			
(d)	The location of the custodian's office	e responsible for custody of the private	fund's assets (city, state and country):	
	City: JERSEY CITY	State: New Jersey	Country: United States	
	JEROET OIT	New delacy	onition offices	
(e)	Is the custodian a related person of y	your firm?		
(f)	If the custodian is a broker-dealer, pr	rovide its SEC registration number (if a	any):	
	-			
	CRD Number (if any):			
(g)		er, or is a broker-dealer but does not ha	ave an SEC registration number, provide its <i>legal entit</i>	y identifier (if any)
rator Does	the <i>private fund</i> use an administrator	other than your firm?		
rator Does	the <i>private fund</i> use an administrator	other than your firm? spond to questions (b) through (f) belov	ave an SEC registration number, provide its <i>legal entit</i> w. If the <i>private fund</i> uses more than one administrato	
oes f the a	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," res	other than your firm? spond to questions (b) through (f) below rator.		
Ooes f the abby three Addid	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," res rough (f) separately for each administr tional Administrator Information: 1 R	other than your firm? spond to questions (b) through (f) belowed to the spond to th		r, you must complete o
rator Ooes f the a b) thr Addit	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," restrough (f) separately for each administrational Administrator Information: 1 Restronal Administrator Information: 1 Restronal Sections (b) through (f) separately for each administrator:	other than your firm? spond to questions (b) through (f) belowed to the spond to th	w. If the <i>private fund</i> uses more than one administrato	r, you must complete o
rator Ooes f the a b) thr Addit	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," restrough (f) separately for each administrator Information: 1 Rule answer to question 26.(a) is "yes," restions (b) through (f) separately for each	other than your firm? spond to questions (b) through (f) belowed to the spond to th	w. If the <i>private fund</i> uses more than one administrato	r, you must complete o
ooes f the abby thru	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," restrough (f) separately for each administrational Administrator Information: 1 Restronal Administrator Information: 1 Restronal Separately for each administrator (b) through (f) separately for each administrator:  APEX FUND SERVICES  Location of administrator (city, state a	other than your firm? spond to questions (b) through (f) belowerator.  Record(s) Filed.  respond to questions (b) through (f) be ach administrator.	w. If the <i>private fund</i> uses more than one administrate	r, you must complete o
ooes f the abby thru	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," restrough (f) separately for each administrational Administrator Information: 1 Restronal Administrator Information: 1 Restronal Control of the Administrator (a) is "yes," restronal (b) through (f) separately for each Name of administrator:  APEX FUND SERVICES  Location of administrator (city, state a) City:	other than your firm? spond to questions (b) through (f) belowerator.  Record(s) Filed.  respond to questions (b) through (f) be ach administrator.  and country):  State:	w. If the <i>private fund</i> uses more than one administrators and the private fund uses more than one administrated and uses more than one administration.	r, you must complete o
ooes f the abby thru	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," restrough (f) separately for each administrational Administrator Information: 1 Restronal Administrator Information: 1 Restronal Separately for each administrator (b) through (f) separately for each administrator:  APEX FUND SERVICES  Location of administrator (city, state a	other than your firm? spond to questions (b) through (f) belowerator.  Record(s) Filed.  respond to questions (b) through (f) be ach administrator.	w. If the <i>private fund</i> uses more than one administrate	r, you must complete o
opes of the abby three first the quee (b)	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," restrough (f) separately for each administrational Administrator Information: 1 Restronal Administrator Information: 1 Restronal Control of the Administrator (a) is "yes," restronal (b) through (f) separately for each Name of administrator:  APEX FUND SERVICES  Location of administrator (city, state a) City:	other than your firm? spond to questions (b) through (f) belowerator.  Record(s) Filed.  respond to questions (b) through (f) be ach administrator.  and country):  State: New York	w. If the <i>private fund</i> uses more than one administrators and the private fund uses more than one administrated and uses more than one administration.	r, you must complete o
rator Does f the a b) thr Addit  If th que  (b)	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," restrough (f) separately for each administrator Information : 1 Representation answer to question 26.(a) is "yes," restrictions (b) through (f) separately for each administrator:  Name of administrator:  APEX FUND SERVICES  Location of administrator (city, state and City:  NEW YORK  Is the administrator a <i>related person</i>	other than your firm? spond to questions (b) through (f) belowerator.  Record(s) Filed.  respond to questions (b) through (f) be ach administrator.  and country):  State: New York	w. If the <i>private fund</i> uses more than one administrators and the private fund uses more than one administrators.  Country: United States	r, you must complete o
rator Does f the a b) thr Addit  If th que  (b)	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," restrough (f) separately for each administrational Administrator Information: 1 Restronal Administrator Information: 1 Restronal Company (b) through (f) separately for each Name of administrator:  APEX FUND SERVICES  Location of administrator (city, state as City:  NEW YORK  Is the administrator a <i>related person</i> Does the administrator prepare and a	other than your firm?  spond to questions (b) through (f) below rator.  Record(s) Filed.  respond to questions (b) through (f) be ach administrator.  and country):  State: New York  of your firm?  send investor account statements to the	w. If the <i>private fund</i> uses more than one administrators and the private fund uses more than one administrators.  Country: United States	r, you must complete o

27.		ng your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?		
	0%			
		de only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the total control of the calculations of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such		
	pers			
Maı	kete		es	No
28.	(a)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?		<b>⊙</b>
		You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the a		_
		to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer		
		must complete questions (b) through (g) separately for each marketer.		
		N. 1.6		
		No Information Filed		
A. Pl	RIVAT	E FUND		
Infor	matic	on About the Private Fund		
1.		Name of the private fund:		
		MACQUARIE INFRASTRUCTURE PARTNERS CANADA, L.P.  Private fund identification number:		
	. ,	(include the "805-" prefix also)		
		805-8939432820		
2.	Und	er the laws of what state or country is the <i>private fund</i> organized:		
۷.		State: Country:		
		Canada		
3.		Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
		ne of General Partner, Manager, Trustee, or Director CQUARIE INFRASTRUCTURE PARTNERS CANADA GP LTD.		
	IVIZ	SQUARIE IN INSTRUCTORE LARTHER GARADA GI ETD.		
	(b)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
		ng Adviser/Relying Adviser Name		
	MA	CQUARIE INFRASTRUCTURE PARTNERS		
4.		private fund (check all that apply; you must check at least one):		
		(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	V	2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List	the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
		No Information Filed		
		Ye	es	No
6.	(a)	s this a "master fund" in a master-feeder arrangement?	0	•
	(b)	If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
		No Information Filed		
	(0)		es	
	` '	Is this a "feeder fund" in a master-feeder arrangement?	0	•
		If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?  Name of <i>private fund</i> :		
		name of private fulla.		
		Private fund identification number:		
		(include the "805-" prefix also)		

7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fund	ls ans	wer					
	the following questions:							
	No Information Filed							
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund.	-						
0	(a) Is this <i>private fund</i> a "fund of funds"?	Yes						
8.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of	C whethe	<b>⊙</b> er					
	they are also <i>private funds</i> or registered investment companies.							
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0					
		Yes	No					
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•					
10.	What type of fund is the <i>private fund</i> ?							
	C hedge fund C liquidity fund P private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund:							
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.							
11.	Current gross asset value of the <i>private fund</i> : \$ 425,138							
<u>Ow</u>	nership_							
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :  \$ 10,000,000							
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documen fund).	ts of th	ıe					
13.	Approximate number of the <i>private fund's</i> beneficial owners:  15							
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  0%							
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:							
	0%	Yes	No					
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?		0					
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  100%							
<u> Υοι</u>	ur Advisory Services							
		Yes	No					
17.	<ul><li>(a) Are you a subadviser to this <i>private fund</i>?</li><li>(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer to question 17.(a) is "no,"</li></ul>	C leave	• this					
	question blank.							
	No Information Filed		NI-					
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	Yes	No ©					
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a)							

arrangement or reporting on the funds separately.

		leave this question blank.		
		No Information Filed		
			Yes	No
19.		your clients solicited to invest in the private fund?  TE: For purposes of this question, do not consider feeder funds of the private fund.	0	⊙
	NO	TE. For purposes of this question, do not consider feeder funds of the private fund.		
20.	Арр	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
	0%			
<u>Priv</u>	ate (	Offering Control of the Control of t		
			Yes	No
21.	Has	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	$\circ$
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
3. SE	ERVI	ICE PROVIDERS		
Aud	litors		Vos	. No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	(e)	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	o
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete		
		questions (b) through (f) separately for each auditing firm.		
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must comple	te	
		questions (b) through (f) separately for each auditing firm.		
		(b) Name of the auditing firm:		
		PRICEWATERHOUSECOOPERS LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:  NEW YORK New York United States		
			es/	No
		(d) Is the auditing firm an independent public accountant?	•	0
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	_	
		(e) is the additing him registered with the rabile company Accounting Oversight Board:	⊙	0
		If yes, Public Company Accounting Oversight Board-Assigned Number:		
		238		
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	_	
		(1) If yes to (e) above, is the additing initi subject to regular inspection by the Fubile Company Accounting Oversight Board in accordance with its rules:	•	0
			Vρς	. No
	(g)	Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?	•	0
	(h)	Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified opinions?		
		If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.		
Prin	ne B	<u>Broker</u>	Yρς	. No
24.	(a)	Does the <i>private fund</i> use one or more prime brokers?	O	
		If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more the prime broker, you must complete questions (b) through (e) separately for each prime broker.		

ones the private f	iund use any custodians (includir	og the prime brokers listed above	e) to hold some or all of its assets?	Yes
•	•		of for each custodian the <i>private fund</i> uses. If the <i>private fund</i>	•••••••••••••••••••••••••••••••••••••
	ust complete questions (b) through			
Additional Custo	dian Information : 2 Record(s) Fi	iled.		
	question 25.(a) is "yes," respond must complete questions (b) thro		ow for each custodian the <i>private fund</i> uses. If the <i>private fu</i> codian.	<i>und</i> uses more than one
(b) Legal name THE BANK	e of custodian: OF NEW YORK MELLON CORPO	ORATION		
	siness name of custodian: OF NEW YORK MELLON CORPO	ORATION		
(d) The location	n of the custodian's office respor	nsible for <i>custody</i> of the <i>private fu</i>	und's assets (city, state and country):	
City: NEW YORK	•	State: New York	Country: United States	
INEW FORM	`	New Fork	Office Otales	Yes No
(e) Is the custo	odian a <i>related person</i> of your firm	m?		0 @
(f) If the custoo	dian is a broker-dealer, provide it	ts SEC registration number (if an	y):	
- CRD Numb	er (if any):			
(g) If the custoo	dian is not a broker-dealer, or is a	a broker-dealer but does not hav	re an SEC registration number, provide its legal entity ident	tifier (if any)
If the answer to		d to questions (b) through g) belo	ow for each custodian the <i>private fund</i> uses. If the <i>private fu</i>	
If the answer to custodian, you in the custodian in the c	question 25.(a) is "yes," respond must complete questions (b) thro	d to questions (b) through g) belo	ow for each custodian the <i>private fund</i> uses. If the <i>private fu</i>	
If the answer to custodian, you in the NORT (c) Primary but	question 25.(a) is "yes," respond must complete questions (b) thro e of custodian:	d to questions (b) through g) belo ough (g) separately for each cust BANKING CORPORATION	ow for each custodian the <i>private fund</i> uses. If the <i>private fu</i>	
If the answer to custodian, you in the NORT (c) Primary but THE NORT	question 25.(a) is "yes," respond must complete questions (b) thro e of custodian: HERN TRUST INTERNATIONAL siness name of custodian: HERN TRUST INTERNATIONAL	d to questions (b) through g) belo ough (g) separately for each cust BANKING CORPORATION BANKING CORPORATION	ow for each custodian the <i>private fund</i> uses. If the <i>private fu</i>	
If the answer to custodian, you is the custodian, you is the custodian in	question 25.(a) is "yes," respond must complete questions (b) thro e of custodian: HERN TRUST INTERNATIONAL siness name of custodian: HERN TRUST INTERNATIONAL n of the custodian's office respon	d to questions (b) through g) belo bugh (g) separately for each cust BANKING CORPORATION BANKING CORPORATION nsible for <i>custody</i> of the <i>private fu</i>	ow for each custodian the <i>private fund</i> uses. If the <i>pri</i>	
If the answer to custodian, you is the NORT (c) Primary but THE NORT (d) The location	question 25.(a) is "yes," respond must complete questions (b) thro e of custodian: HERN TRUST INTERNATIONAL siness name of custodian: HERN TRUST INTERNATIONAL n of the custodian's office respon	d to questions (b) through g) belo bugh (g) separately for each cust BANKING CORPORATION BANKING CORPORATION	ow for each custodian the <i>private fund</i> uses. If the <i>private fu</i> todian.  und's assets (city, state and country):	
If the answer to custodian, you is the custodian, you is the custodian of	question 25.(a) is "yes," respond must complete questions (b) thro e of custodian: HERN TRUST INTERNATIONAL siness name of custodian: HERN TRUST INTERNATIONAL n of the custodian's office respon	d to questions (b) through g) belo bugh (g) separately for each cust BANKING CORPORATION BANKING CORPORATION nsible for <i>custody</i> of the <i>private fo</i> State: New Jersey	ow for each custodian the <i>private fund</i> uses. If the <i>pri</i>	und uses more than one
If the answer to custodian, you is the NORT.  (b) Legal name THE NORT.  (c) Primary but THE NORT.  (d) The location City: JERSEY CIT.  (e) Is the custo	question 25.(a) is "yes," respond must complete questions (b) thro e of custodian: HERN TRUST INTERNATIONAL siness name of custodian: HERN TRUST INTERNATIONAL n of the custodian's office respon	d to questions (b) through g) belo bugh (g) separately for each cust BANKING CORPORATION BANKING CORPORATION nsible for <i>custody</i> of the <i>private fo</i> State: New Jersey	ow for each custodian the <i>private fund</i> uses. If the <i>pri</i>	und uses more than one

## Administrator

Yes No

26. (a) Does the *private fund* use an administrator other than your firm?

⊙ ⊙

	(b) through (i) separately for each adminis	illator.		
	Additional Administrator Information : 1	Record(s) Filed.		
	If the answer to question 26.(a) is "yes, questions (b) through (f) separately for		elow. If the <i>private fund</i> uses more than one admin	nistrator, you must complete
	(b) Name of administrator:  APEX FUND SERVICES			
	(c) Location of administrator (city, state	• •		
	City: NEW YORK	State: New York	Country: United States	
	(d) Is the administrator a related person	on of your firm?		Yes No ○ ⊙
		d send investor account statements to t  Some (provided to some but not all in	the private fund's investors? vestors)  No (provided to no investors)	
		'no" or "some," who sends the investor at of the) <i>private fund's</i> investors, respond	account statements to the (rest of the) <i>private fund</i> d "not applicable."	d's investors? If investor account
0%	6		as valued by a <i>person</i> , such as an administrator, the stablished for that asset, if any, including obtaining	
	luation used for purposes of investor subsc erson.	riptions, redemptions or distributions, a	and fee calculations (including allocations) was th	e valuation determined by such
rket	<u>ters</u>			
. (a)	Does the <i>private fund</i> use the services of	someone other than you or your <i>emplo</i> j	yees for marketing purposes?	Yes N
	-	estions (b) through (g) below for each su	nt, finder, introducer, municipal advisor or other so uch marketer the <i>private fund</i> uses. If the <i>private f</i>	· ·
		No Info	ormation Filed	
'RIV	ATE FUND			
rma	tion About the <i>Private Fund</i>			
(a)	Name of the <i>private fund</i> :			
(a)	MACQUARIE INFRASTRUCTURE PARTN	ERS II AIV, L.P.		
(b)	Private fund identification number: (include the "805-" prefix also)			
	805-7114322265			
Ur	nder the laws of what state or country is the	private fund organized:		
	State: Delaware	Country: United State:	s	
	_ 3.2	Simod State.	-	
	Name(s) of General Partner, Manager, Trustee	· · ·	n a similar capacity):	
	<mark>ame of General Partner, Manager, Trustee</mark> ACQUARIE INFRASTRUCTURE PARTNER			
(b)	If filing an umbrella registration, identify the	e filing adviser and/or relying adviser(s	) that sponsor(s) or manage(s) this private fund.	

	MACQUARIE INFRASTRUCTURE PARTNERS				
4.	The <i>private fund</i> (check all that apply; you must check at least one):				
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940				
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940				
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.				
	No Information Filed				
		Yes	No		
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•		
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		•		
	No Information Filed				
		Yes	No		
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	$\odot$		
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?  Name of <i>private fund</i> :				
	Private fund identification number:				
	(include the "805-" prefix also)				
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-	-feede	r		
	arrangement or reporting on the funds separately.				
_					
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fund the following questions:	ls ans	wer		
	No Information Filed				
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or i	-			
	and each class (or series) invests substantially all of its assets in a single master fund.		,		
		Yes	No		
8.	(a) Is this private fund a "fund of funds"?	$\circ$	$\odot$		
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of vehicles are represented investment of the property of the design of the property of the	whethe	er		
	they are also <i>private funds</i> or registered investment companies.  (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	_	_		
	(b) If yes, does the private rand fivest in funds managed by you of by a related person:	0	0		
		Voc	No		
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other	Yes			
J.	than "money market funds," to the extent provided in Instruction 6.e.)?	0	•		
10.	What type of fund is the <i>private fund</i> ?				
	C hedge fund C liquidity fund P private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund:				
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.				
11	Current gross asset value of the <i>private fund</i> :				
11.	\$ 652,257				
<b>0</b>					
<u>Ow</u>	<u>nership</u>				
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :				
	\$ 10,000,000				

Filing Adviser/Relying Adviser Name

NOTE: Report the amount routinely required of investors who are not your *related persons* (even if different from the amount set forth in the organizational documents of the fund).

13.	Approximate number of the <i>private fund's</i> beneficial owners:  56		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 3%		
15.	<ul><li>(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:</li></ul>		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ©	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 23%		
Υοι	ur Advisory Services	Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	0	• •
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," I question blank.	eave	
	No Information Filed		
10	(a) Do any investment advisors (other than the investment advisors listed in Section 7.B.(1) A.2.(b)) advise the private fund?	Yes	
10.	<ul><li>(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i>?</li><li>(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If the answer to question 18.(a) is leave this question blank.</li></ul>	C s "no,'	•
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	•
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  0%		
<u>Priv</u>	vate Offering		
21.	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ©	NO C
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		
	021-119666		
B. S	ERVICE PROVIDERS		
Aud	<u>ditors</u>		
23	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?		No
25.	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	⊙ ⊙	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.	٠	
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complet questions (b) through (f) separately for each auditing firm.	te	
	(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country:		

(d) Is the auditing firm an independ	lent public accountant?		Yes I	\ O
(e) Is the auditing firm registered w	ith the Public Company Accounting Oversigh	Board?	<b>©</b>	0
If yes, Bublic Company Account	ing Oversight Board-Assigned Number:			~
238	ang Oversight board-Assigned Number.			
) If "yes" to (e) above, is the audit	ing firm subject to regular inspection by the P	ublic Company Accounting Oversight Board in accorda	nnce with its rules?	0
			Yes	. No
e the <i>private fund's</i> audited financial	statements for the most recently completed to	iscal year distributed to the private fund's investors?	•	0
		annual updating amendment contain unqualified opin	nions?	
© Yes ○ No ○ Report Not Yet Rec		No Ferma ADV to conducto communication and the man and	t is sucilable	
п уой спеск-кероп пот чет кесегчес	, you must promptly lile an amendment to yo	our Form ADV to update your response when the report	t is available.	
<u>roker</u>			Vos	. No
Does the <i>private fund</i> use one or more	e prime brokers?			(O
	s," respond to questions (b) through (e) below stions (b) through (e) separately for each prin	for each prime broker the <i>private fund</i> uses. If the <i>priva</i> be broker.	_	_
	No Inform	nation Filed		
an				
<u>an</u>			Yes	. No
Does the <i>private fund</i> use any custodi	ans (including the prime brokers listed above		•	No O
Does the <i>private fund</i> use any custodial of the answer to question 25.(a) is "yes	ans (including the prime brokers listed above	for each custodian the <i>private fund</i> uses. If the <i>private</i>	•	
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Does the <i>private fund</i> use any custodial of the answer to question 25.(a) is "yest custodian, you must complete question."  Additional Custodian Information: 2  If the answer to question 25.(a) is "yest custodian, you must complete question."  (b) Legal name of custodian:  THE BANK OF NEW YORK MELE  (c) Primary business name of cust THE BANK OF NEW YORK MELE  (d) The location of the custodian's concept of the custodian's concept.  (e) Is the custodian a related personal custodian is a broker-deal concept of the custodian is a b	ans (including the prime brokers listed above it," respond to questions (b) through (g) below ins (b) through (g) separately for each custod  Record(s) Filed.  Tes," respond to questions (b) through g) below itions (b) through (g) separately for each cust  LON CORPORATION  odian: LON CORPORATION  office responsible for custody of the private fue State: New York  on of your firm?  er, provide its SEC registration number (if any	for each custodian the <i>private fund</i> uses. If the <i>private</i> an.  w for each custodian the <i>private fund</i> uses. If the <i>private</i> odian.  and's assets (city, state and country):  Country: United States	fund uses more than one  te fund uses more than one  Yes	O No

(b) Legal name of custodian:			
, , ,	NATIONAL BANKING CORPORATION		
(c) Primary business name of custo THE NORTHERN TRUST INTER	odian: NATIONAL BANKING CORPORATION		
(d) The location of the custodian's o	ffice responsible for <i>custody</i> of the <i>private fu</i>	nd's assets (city, state and country):	
City: JERSEY CITY	State: New Jersey	Country: United States	
SERSET SITT	.tell colocy	Simou Statos	Ye
(e) Is the custodian a related person	of your firm?		c
(f) If the custodian is a broker-deale	er, provide its SEC registration number (if any	r <b>)</b> :	
CRD Number (if any):			
(g) If the custodian is not a broker-d	ealer, or is a broker-dealer but does not have	e an SEC registration number, provide its legal entity identifie	er (if any)
rator			
Does the <i>private fund</i> use an administra	ator other than your firm?		
·	•	If the private fund uses more than one administrator, you mu	ust complete qu
b) through (f) separately for each admi	nistrator.		
Additional Administrator Information			
	: 1 Record(s) Filed.	w. If the <i>private fund</i> uses more than one administrator, you	must complete
	: 1 Record(s) Filed. es," respond to questions (b) through (f) below	w. If the <i>private fund</i> uses more than one administrator, you	must complete
If the answer to question 26.(a) is "ye	: 1 Record(s) Filed. es," respond to questions (b) through (f) below	w. If the <i>private fund</i> uses more than one administrator, you i	must complete
If the answer to question 26.(a) is "ye questions (b) through (f) separately f	: 1 Record(s) Filed. es," respond to questions (b) through (f) below	w. If the <i>private fund</i> uses more than one administrator, you	must complete
If the answer to question 26.(a) is "ye questions (b) through (f) separately f (b) Name of administrator:	: 1 Record(s) Filed. es," respond to questions (b) through (f) belower each administrator.	w. If the <i>private fund</i> uses more than one administrator, you i	must complete
If the answer to question 26.(a) is "ye questions (b) through (f) separately f  (b) Name of administrator:  APEX FUND SERVICES	: 1 Record(s) Filed. es," respond to questions (b) through (f) belower each administrator.	w. If the <i>private fund</i> uses more than one administrator, you note that the private fund uses more than one administrator, you note that the private fund uses more than one administrator, you note that the private fund uses more than one administrator, you note that the private fund uses more than one administrator, you note that the private fund uses more than one administrator, you note that the private fund uses more than one administrator, you note that the private fund uses more than one administrator, you note that the private fund uses more than one administrator, you note that the private fund uses more than one administrator.	must complete
If the answer to question 26.(a) is "ye questions (b) through (f) separately f  (b) Name of administrator:    APEX FUND SERVICES  (c) Location of administrator (city, standard City:    NEW YORK	es," respond to questions (b) through (f) belower each administrator.  ate and country):  State: New York	Country:	
If the answer to question 26.(a) is "ye questions (b) through (f) separately f  (b) Name of administrator:  APEX FUND SERVICES  (c) Location of administrator (city, standard)	es," respond to questions (b) through (f) belower each administrator.  ate and country):  State: New York	Country:	
If the answer to question 26.(a) is "ye questions (b) through (f) separately f  (b) Name of administrator:    APEX FUND SERVICES  (c) Location of administrator (city, stacity:    NEW YORK  (d) Is the administrator a <i>related per</i>	es," respond to questions (b) through (f) belower each administrator.  ate and country):  State: New York	Country: United States	Yes
If the answer to question 26.(a) is "ye questions (b) through (f) separately for the sepa	es," respond to questions (b) through (f) belowers at each administrator.  State:  New York  rson of your firm?	Country: United States  private fund's investors?	Yes
If the answer to question 26.(a) is "ye questions (b) through (f) separately for the sepa	es," respond to questions (b) through (f) belower each administrator.  ate and country):  State:  New York  erson of your firm?  and send investor account statements to the country of th	Country: United States  private fund's investors? stors) • No (provided to no investors)  count statements to the (rest of the) private fund's investors?	Yes
If the answer to question 26.(a) is "ye questions (b) through (f) separately for the sepa	es," respond to questions (b) through (f) belowers at each administrator.  State: New York  rson of your firm?  and send investor account statements to the open of Some (provided to some but not all investor).	Country: United States  private fund's investors? stors) • No (provided to no investors)  count statements to the (rest of the) private fund's investors?	Yes
If the answer to question 26.(a) is "ye questions (b) through (f) separately for the sepa	es," respond to questions (b) through (f) belower each administrator.  ate and country):  State:  New York  erson of your firm?  and send investor account statements to the country of th	Country: United States  private fund's investors? stors) • No (provided to no investors)  count statements to the (rest of the) private fund's investors?	Yes
If the answer to question 26.(a) is "ye questions (b) through (f) separately f  (b) Name of administrator:    APEX FUND SERVICES  (c) Location of administrator (city, stacity:    NEW YORK  (d) Is the administrator a <i>related per</i> (e) Does the administrator prepare a Per (provided to all investors)  (f) If the answer to question 26.(e) is statements are not sent to the (related per (provided to all investors))	es," respond to questions (b) through (f) belowers and country):  State:  New York  rson of your firm?  and send investor account statements to the or Some (provided to some but not all invested of the) private fund's investors, respond "	Country: United States  private fund's investors? stors) No (provided to no investors)  count statements to the (rest of the) private fund's investors? Inot applicable."	Yes
If the answer to question 26.(a) is "ye questions (b) through (f) separately f  (b) Name of administrator:    APEX FUND SERVICES  (c) Location of administrator (city, stacity:    NEW YORK  (d) Is the administrator a <i>related per</i> (e) Does the administrator prepare a Per (provided to all investors)  (f) If the answer to question 26.(e) is statements are not sent to the (related per (provided to all investors))	es," respond to questions (b) through (f) belowers and country):  State:  New York  rson of your firm?  and send investor account statements to the or Some (provided to some but not all invested of the) private fund's investors, respond "	Country: United States  private fund's investors? stors) • No (provided to no investors)  count statements to the (rest of the) private fund's investors?	Yes
If the answer to question 26.(a) is "ye questions (b) through (f) separately for the provided forms of administrator:  APEX FUND SERVICES  (c) Location of administrator (city, standard City:  NEW YORK  (d) Is the administrator a related performs of the provided to all investors)  (f) If the answer to question 26.(e) is statements are not sent to the (received forms). The provided could be sent to the provided only those assets where (i) such performs of the provided only those assets where (ii) such performs of the provided only those assets where (ii) such performs of the provided only those assets where (ii) such performs of the provided only those assets where (ii) such performs of the provided only those assets where (ii) such performs of the provided	es," respond to questions (b) through (f) belower each administrator.  State: New York  rson of your firm?  and send investor account statements to the provided to some but not all invented of the private fund's investors, respond "  e of the private fund's assets (by value) was werson carried out the valuation procedure est	Country: United States  private fund's investors? stors) No (provided to no investors)  count statements to the (rest of the) private fund's investors? Inot applicable."	Yes  O  If investor account related persons at quotes, and (iii)

<u>Marketers</u>

Yes No

28. (a) Does the *private fund* use the services of someone other than you or your *employees* for marketing purposes?

0 0

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you

	must complete questions (b) through (g) separately for each marketer.		
	No Information Filed		
PR	VATE FUND		
nforr	nation About the Private Fund		
1	(a) Name of the <i>private fund</i> :		
	MACQUARIE INFRASTRUCTURE PARTNERS II INTERNATIONAL, L.P.		
	(b) Private fund identification number:		
	(include the "805-" prefix also) 805-4248098689		
2.	Under the laws of what state or country is the <i>private fund</i> organized:		
	State: Country:		
	Delaware United States		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	MACQUARIE INFRASTRUCTURE PARTNERS II GP LLC		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	Filing Adviser/Relying Adviser Name		
	MACQUARIE INFRASTRUCTURE PARTNERS		
	The private fund (check all that apply; you must check at least one):		
	<ul> <li>(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940</li> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940</li> </ul>		
	( )		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed	_	
6.	(a) Is this a "master fund" in a master-feeder arrangement?	es	
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?	0	•
	No Information Filed		
	·	<b>.</b>	NI-
	(a) Is this a "feeder fund" in a master feeder arrangement?	es O	(O
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?		•
	Name of private fund:		
	Private fund identification number:		
	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-fe arrangement or reporting on the funds separately.	ede	•
	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds a the following questions:	ansv	/er
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single	fun	انہ

("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests,

	and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this private fund a "fund of funds"?	_	$\odot$
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also <i>private funds</i> or registered investment companies.	vhethe	ər
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund P private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 26,186,339		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :  \$ 10,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documen fund).	ts of th	ne
13.	Approximate number of the <i>private fund's</i> beneficial owners:		
	40		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  6%		
15.	<ul><li>(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:</li></ul>		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ©	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 42%		
Υοι	ır Advisory Services		
		Yes	No
17.	<ul><li>(a) Are you a subadviser to this <i>private fund</i>?</li><li>(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer to question 17.(a) is "no,"</li></ul>	C leave	<b>⊙</b> this
	question blank.		
	No Information Filed		
18	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	_	No
10.	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a)	is "no,	⊙
	leave this question blank.		
	No Information Filed		
19	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	Yes	
13.	NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	•
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  0%		

. If v	es, provide the <i>private fund</i> 's Form D fi	e number (if anv):		
_	rm D file number	o nambo. (ii ary).		
	1-119666			
SER\	ICE PROVIDERS			
ıdito	<u>s</u>			
(a)	(1) Are the <i>private fund</i> 's financial sta	rements subject to an annual audit?		Yes
. (u,		is "yes," are the financial statements prepared	in accordance with U.S. GAAP?	⊙ ⊙
		'yes," respond to questions (b) through (h) belo	w. If the <i>private fund</i> uses more than one auditing firm, y	
	Additional Auditor Information : 1 R	ecord(s) Filed.		
	If the answer to question 23.(a)(1) questions (b) through (f) separatel		elow. If the <i>private fund</i> uses more than one auditing firm	, you must complete
	(b) Name of the auditing firm: PRICEWATERHOUSECOOPE	RS LLP		
	(c) The location of the auditing fir	n's office responsible for the <i>private fund's</i> audi	(city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	Yes No
	(d) Is the auditing firm an indeper	dent public accountant?		<b>⊙</b> C
	(e) Is the auditing firm registered	vith the Public Company Accounting Oversight	Board?	<b>⊙</b> 0
	If yes, Public Company Accou	nting Oversight Board-Assigned Number:		
	(f) If "yes" to (e) above, is the aud	iting firm subject to regular inspection by the Pu	blic Company Accounting Oversight Board in accordance	e with its rules?
				Yes
(g)	Are the private fund's audited financia	I statements for the most recently completed fis	scal year distributed to the private fund's investors?	•
(h)	Do all of the reports prepared by the	auditing firm for the private fund since your last	annual updating amendment contain unqualified opinion	ıs?
	⊙ Yes O No O Report Not Yet Re	ceived		
	If you check "Report Not Yet Receive	d," you must promptly file an amendment to you	ur Form ADV to update your response when the report is	available.
me	<u>Broker</u>			Yes
(a)	Does the <i>private fund</i> use one or mo	re prime brokers?		0
		s," respond to questions (b) through (e) below the stions (b) through (e) separately for each prime	or each prime broker the <i>private fund</i> uses. If the <i>private</i> broker.	
		No Inform	ation Filed	
stoc	<u>an</u>			
_				Yes
<b>/-</b> 1	Does the private funduse any custo	lians (including the prime brokers listed above)	to hold some or all of its assets?	•

Additional Custodian Information : 2 Record(s) Filed.

Yes No

(D)	) Legal name of custodian:			
	THE BANK OF NEW YORK MEL	LON CORPORATION		
(c)	Primary business name of custo			
	THE BANK OF NEW YORK MEL	LON CORPORATION		
(d)	) The location of the custodian's c	office responsible for custody of the private for	und's assets (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	
(e)	) Is the custodian a related person	n of your firm?		
(f)	If the custodian is a broker-deale	er, provide its SEC registration number (if an	y):	
	- CRD Number (if any):			
	Cita Hamber (ir any).			
(g)	) If the custodian is not a broker-d	dealer, or is a broker-dealer but does not hav	ve an SEC registration number, provide its legal entity identi	fier (if any)
lf tl	the answer to question 25.(a) is "ye	es," respond to questions (b) through g) belo	ow for each custodian the private fund uses. If the private ful	nd uses more th
cus	stodian, you must complete quest	tions (b) through (g) separately for each cus	todian.	
		tions (b) through (g) separately for each cus	todian.	
	) Legal name of custodian:	tions (b) through (g) separately for each cus	todian.	
	) Legal name of custodian:		todian.	
(b)	Legal name of custodian: THE NORTHERN TRUST INTER Primary business name of custo	RNATIONAL BANKING CORPORATION odian:	todian.	
(b)	Legal name of custodian: THE NORTHERN TRUST INTER Primary business name of custo	RNATIONAL BANKING CORPORATION	todian.	
(c)	Legal name of custodian: THE NORTHERN TRUST INTER Primary business name of custo THE NORTHERN TRUST INTER The location of the custodian's continuous conti	RNATIONAL BANKING CORPORATION odian:	<i>und's</i> assets (city, state and country):	
(c)	Legal name of custodian: THE NORTHERN TRUST INTER Primary business name of custo THE NORTHERN TRUST INTER The location of the custodian's of	RNATIONAL BANKING CORPORATION odian: RNATIONAL BANKING CORPORATION office responsible for <i>custody</i> of the <i>private fo</i> State:	<i>und's</i> assets (city, state and country): Country:	
(c)	Legal name of custodian: THE NORTHERN TRUST INTER Primary business name of custo THE NORTHERN TRUST INTER The location of the custodian's continuous conti	RNATIONAL BANKING CORPORATION odian: RNATIONAL BANKING CORPORATION office responsible for <i>custody</i> of the <i>private f</i>	<i>und's</i> assets (city, state and country):	
(b)	Legal name of custodian: THE NORTHERN TRUST INTER Primary business name of custo THE NORTHERN TRUST INTER The location of the custodian's of	RNATIONAL BANKING CORPORATION  odian: RNATIONAL BANKING CORPORATION  office responsible for <i>custody</i> of the <i>private fo</i> State:  New Jersey	<i>und's</i> assets (city, state and country): Country:	
(b) (c) (d)	Legal name of custodian: THE NORTHERN TRUST INTER Primary business name of custo THE NORTHERN TRUST INTER The location of the custodian's of City: JERSEY CITY Is the custodian a related person	RNATIONAL BANKING CORPORATION  odian: RNATIONAL BANKING CORPORATION  office responsible for <i>custody</i> of the <i>private fo</i> State:  New Jersey	<i>und's</i> assets (city, state and country):  Country: United States	
(b)	Legal name of custodian: THE NORTHERN TRUST INTER Primary business name of custo THE NORTHERN TRUST INTER The location of the custodian's of City: JERSEY CITY Is the custodian a related person	RNATIONAL BANKING CORPORATION  odian: RNATIONAL BANKING CORPORATION  office responsible for <i>custody</i> of the <i>private fo</i> State:  New Jersey	<i>und's</i> assets (city, state and country):  Country: United States	
(b) (c) (d)	Legal name of custodian: THE NORTHERN TRUST INTER Primary business name of custo THE NORTHERN TRUST INTER The location of the custodian's of City: JERSEY CITY Is the custodian a related person	RNATIONAL BANKING CORPORATION  odian: RNATIONAL BANKING CORPORATION  office responsible for <i>custody</i> of the <i>private fo</i> State:  New Jersey	<i>und's</i> assets (city, state and country):  Country: United States	
(b) (c) (d) (e) (f)	Legal name of custodian: THE NORTHERN TRUST INTER Primary business name of custo THE NORTHERN TRUST INTER The location of the custodian's of City: JERSEY CITY Is the custodian a related person If the custodian is a broker-dealed- CRD Number (if any):	RNATIONAL BANKING CORPORATION  odian: RNATIONAL BANKING CORPORATION  office responsible for custody of the private for State:	und's assets (city, state and country): Country: United States  y):	
(b) (c) (d) (e) (f)	Legal name of custodian: THE NORTHERN TRUST INTER Primary business name of custo THE NORTHERN TRUST INTER The location of the custodian's of City: JERSEY CITY Is the custodian a related person If the custodian is a broker-dealed- CRD Number (if any):	RNATIONAL BANKING CORPORATION  odian: RNATIONAL BANKING CORPORATION  office responsible for custody of the private for State:	<i>und's</i> assets (city, state and country): Country: United States	fier (if any)
(b) (c) (d) (e) (f)	Legal name of custodian: THE NORTHERN TRUST INTER Primary business name of custo THE NORTHERN TRUST INTER The location of the custodian's of City: JERSEY CITY Is the custodian a related person If the custodian is a broker-dealed- CRD Number (if any):	RNATIONAL BANKING CORPORATION  odian: RNATIONAL BANKING CORPORATION  office responsible for custody of the private for State:	und's assets (city, state and country): Country: United States  y):	<i>fier</i> (if any)
(b) (c) (d) (e) (f)	Legal name of custodian: THE NORTHERN TRUST INTER Primary business name of custo THE NORTHERN TRUST INTER THE NORTHERN TRUST INTER City: JERSEY CITY Is the custodian a related person If the custodian is a broker-dealer CRD Number (if any):	RNATIONAL BANKING CORPORATION  odian: RNATIONAL BANKING CORPORATION  office responsible for custody of the private for State:	und's assets (city, state and country): Country: United States  y):	fier (if any)

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete

Additional Administrator Information : 1 Record(s) Filed.

questions (b) through (f) separately for each administrator.

(b) Name of administrator: APEX FUND SERVICES

		(c) Location	of administrator (city, state and country):				
		City:		State:	Country:		
		NEW YOR	RK	New York	United States		
						Yes No	
		(d) lo the od	ninistrator a related nargon of your firm?	•			
		(a) is the adr	ninistrator a related person of your firm?			○ ⊙	
		(e) Does the	administrator prepare and send investo	r account statements to t	the private fund's investors?		
		O Yes (p	rovided to all investors) $_{f C}$ Some (provided)	ded to some but not all in	vestors) 👩 No (provided to no investors)		
		(f) If the one	wor to question 26 (a) is "no" or "some '	who condo the invector	account statements to the (rest of the) private fund's invest	ore? If investor account	
			ts are not sent to the (rest of the) <i>private</i>			bis: ii iiivesioi account	
		REGISTR		Tuna s investors, respons	и постарупольно.		
							_
27.	Durin	g your last fisca	al year, what percentage of the <i>private fu</i>	<i>ınd's</i> assets (by value) wa	as valued by a <i>person</i> , such as an administrator, that is not	your related person?	
	0%						
	Includ	de only those a	ssets where (i) such <i>person</i> carried out	the valuation procedure	established for that asset, if any, including obtaining any re	levant quotes, and (ii) the	
		-	-	·	and fee calculations (including allocations) was the valuati		
	perso	_			, <u> </u>	·	
Mar	keter	<b>a</b>					
IVIAI	Keter	<u> </u>				Vaa	N.
						Yes	N
28.	(a) [	oes the <i>private</i>	e fund use the services of someone othe	r than you or your <i>emplo</i>	yees for marketing purposes?	0	0
	Υ	ou must answe	er "yes" whether the <i>person</i> acts as a pla	acement agent, consultar	nt, finder, introducer, municipal advisor or other solicitor, o	r similar <i>person</i> . If the ansv	ver
	to	question 28.(a	a) is "yes," respond to questions (b) thro	ugh (g) below for each su	uch marketer the private fund uses. If the private fund uses	more than one marketer y	/ou
	n	nust complete o	questions (b) through (g) separately for	each marketer.			
				No Inf	ormation Filad		
				NO INTO	ormation Filed		
	L						
	)   / A T	FUND					
ι. <b>Γ</b> Γ	XIVAII	FOND					
<u>nfor</u>	matio	n About the Pri	vate Fund				
1.	(a) N	lame of the <i>pri</i>	vate fund:				
	. ,	•	FRASTRUCTURE PARTNERS II U.S., L.	D			
				· .			
	. ,		ntification number:				
	-	nclude the "80					
	8	05-469837828	3				
2.	Unde	r the laws of wh	nat state or country is the <i>private fund</i> or	ganized:			
		State:	,	Country:			
		Delaware		United State	s		
	_	olawaro		Office State	•		
_	<i>(</i> ) •			. ,			
3.	(a) N	lame(s) of Gen	eral Partner, Manager, Trustee, or Direc	tors (or <i>persons</i> serving i	n a similar capacity):		_
	Nam	e of General P	artner, Manager, Trustee, or Director				
	MAC	QUARIE INFRA	ASTRUCTURE PARTNERS II GP LLC				
	(1.)						
	(b) If	filing an <i>umbre</i>	ella registration, identify the filing advise.	r and/or relying adviser(s	) that sponsor(s) or manage(s) this private fund.		
	Filin	g Adviser/Rely	ing Adviser Name				
	MAC	QUARIE INFRA	ASTRUCTURE PARTNERS				
4.		•	eck all that apply; you must check at leas	,			
	<b>(</b>	I) qualifies for t	he exclusion from the definition of inves	tment company under sec	ction 3(c)(1) of the Investment Company Act of 1940		
	<b>(2</b>	2) qualifies for t	he exclusion from the definition of inves	tment company under sec	ction 3(c)(7) of the Investment Company Act of 1940		
	,			-	• •		

No Information Filed

6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•	
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?			
	No Information Filed			
	(c) Is this a "feeder fund" in a master-feeder arrangement?	Yes		
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	0	•	
	Name of private fund:			
	Private fund identification number:			
	(include the "805-" prefix also)			
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master	r-feede	r.	
	arrangement or reporting on the funds separately.			
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fund	ds ans	wer	
٠.	the following questions:	JS alls	WEI	
	No Information Filed			
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sin ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or	-		
	and each class (or series) invests substantially all of its assets in a single master fund.	meres	fund erests,  fes No  fes No  fes No  fes No  fes No	
		Yes	No	
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	•	
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of	whethe	∍r	
	they are also <i>private funds</i> or registered investment companies.  (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	_	_	
	(c) 11 yes, associate private rando managed by year of by a related person.	0	0	
		Yes	No	
9.	During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other	0	•	
	than "money market funds," to the extent provided in Instruction 6.e.)?			
10	What type of fund is the <i>private fund</i> ?			
10.				
	C hedge fund C liquidity fund P private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund:			
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.			
11.	Current gross asset value of the <i>private fund</i> :			
	\$ 4,914,876			
Οw	nership			
<u> </u>	<del></del>			
12.	Minimum investment commitment required of an investor in the private fund:			
	\$ 10,000,000			
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents)	nts of th	ıe	
	fund).			
13.	Approximate number of the <i>private fund's</i> beneficial owners:			
	16			
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :			
	0%			
15	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:			
	0%			

Yes No

	` '	of the fund limited to qualified clients?	⊙	О
16.	What	t is the approximate percentage of the private fund beneficially owned by non-United States persons:		
<u>You</u>	r Adv	risory Services		
			Yes	No
17.		Are you a subadviser to this <i>private fund</i> ?	0	$\odot$
		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," lequestion blank.	ave 1	his
		No Information Filed		
1Ω	(c)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	Yes	_
10.	(b) I	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is eave this question blank.		•
		No Information Filed		
			Yes	No
19.	Are y	your clients solicited to invest in the private fund?	0	•
	NOT	E: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Appr	oximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
	0%			
Priv	ate O	offering The Control of the Control	Yes	No
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0
22.	If yes	s, provide the <i>private fund's</i> Form D file number (if any):		
		m D file number		
	021-	-119669		
o e e	ב אור	CE PROVIDERS		
). SE	:KVIC	E PROVIDERS		
<u>Aud</u>	litors			
			Yes	No
23.		(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	⊙	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	⊙	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
		(b) Name of the auditing firm:		
		PRICEWATERHOUSECOOPERS LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):  City:  City:  Country:		
		NEW YORK New York United States		
		(d) Is the auditing firm an independent public accountant?	s N	0
		(d) Is the auditing firm an independent public accountant?	(	)
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	(	5
		If yes, Public Company Accounting Oversight Board-Assigned Number:		
		238		

	(f) If "yes" to (e) above, is the auditing	irm subject to regular inspection by the P	ublic Company Accounting Oversight Board in accordance with its ru	les? ⊙ ○
				Yes No
(g)	Are the <i>private fund's</i> audited financial stat	ements for the most recently completed t	iscal year distributed to the <i>private fund's</i> investors?	0 0
(h)			annual updating amendment contain unqualified opinions?	
	If you check "Report Not Yet Received," yo	ou must promptly file an amendment to yo	our Form ADV to update your response when the report is available.	
Prime B	<u>Broker</u>			Yes No
24. (a)	Does the <i>private fund</i> use one or more pri	me brokers?		0 0
	If the answer to question 24.(a) is "yes," reprime broker, you must complete question		for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses the broker.	more than one
		No Inform	mation Filed	
<u>Custodi</u>	<u>an</u>			
25 (a)	Does the <i>private fund</i> use any custodians	(including the prime brokers listed above	a) to hold come or all of its assets?	Yes No
20. (a)		espond to questions (b) through (g) below	for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses mo	
	Additional Custodian Information : 2 Rec	ord(s) Filed.		
		respond to questions (b) through g) belo s (b) through (g) separately for each cust	w for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses modian.	nore than one
	(b) Legal name of custodian: THE BANK OF NEW YORK MELLON	I CORPORATION		
	(c) Primary business name of custodia THE BANK OF NEW YORK MELLON			
	(d) The location of the custodian's offic	e responsible for custody of the private fu	and's assets (city, state and country):	
	City: NEW YORK	State: New York	Country: United States	
	NEW TORK	New TOIK	Officed States	Yes No
	(e) Is the custodian a related person of	your firm?		○ ⊙
	(f) If the custodian is a broker-dealer, p	provide its SEC registration number (if an	y):	
	CRD Number (if any):			
	(g) If the custodian is not a broker-deal	er, or is a broker-dealer but does not hav	e an SEC registration number, provide its legal entity identifier (if any)	)
		respond to questions (b) through g) belos (b) through (g) separately for each cust	w for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses modian.	nore than one
	(b) Legal name of custodian: THE NORTHERN TRUST INTERNA	TIONAL BANKING CORPORATION		
	(c) Primary business name of custodia THE NORTHERN TRUST INTERNA			
	(d) The location of the custodian's offic	e responsible for <i>custody</i> of the <i>private fu</i>	and's assets (city, state and country):	
	City:	State:	Country:	

JERSET CITT	New Jersey	Officed States	
(e) Is the custodian a related perso	n of your firm?		Yes No ○ ⊙
(f) If the custodian is a broker-deal	er, provide its SEC registration number (if any)		
- CRD Number (if any):			
(g) If the custodian is not a broker-o	ealer, or is a broker-dealer but does not have	an SEC registration number, provide its <i>legal en</i>	tity identifier (if any)
<u>istrator</u>			
) Does the <i>private fund</i> use an administ	ator other than your firm?		Yes M
If the answer to question 26.(a) is "yes (b) through (f) separately for each adm		the private fund uses more than one administra	
Additional Administrator Information	: 1 Record(s) Filed.		
If the answer to question 26.(a) is "y questions (b) through (f) separately  (b) Name of administrator:  APEX FUND SERVICES		. If the <i>private fund</i> uses more than one adminis	trator, you must complete
(c) Location of administrator (city, s  City:	ate and country): State:	Country:	
NEW YORK	New York	United States	Yes No
(d) Is the administrator a related pe	rson of your firm?		○ ●
	and send investor account statements to the $\mu$ ) $_{ m C}$ Some (provided to some but not all invest		
	is "no" or "some," who sends the investor accordance of the) private fund's investors, respond "no	ount statements to the (rest of the) <i>private fund's</i> ot applicable."	investors? If investor account
ring your last fiscal year, what percentag	e of the <i>private fund's</i> assets (by value) was va	alued by a <i>person</i> , such as an administrator, that	t is not your related person?
-	·	olished for that asset, if any, including obtaining iee calculations (including allocations) was the v	
<u>ers</u>			Yes N
Does the <i>private fund</i> use the services	of someone other than you or your employees	s for marketing purposes?	0 (
-	questions (b) through (g) below for each such	nder, introducer, municipal advisor or other solic marketer the <i>private fund</i> uses. If the <i>private fun</i>	-
	No Informa	ation Filed	
ATE FUND			

	MACQUARIE INFRASTRUCTURE PARTNERS III (PV), L.P.	
	(b) Private fund identification number:	
	(include the "805-" prefix also)	
	805-6764855629	
2.	Under the laws of what state or country is the <i>private fund</i> organized:	
	State: Country:	
	Delaware United States	
3.	3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity	۸۰
J.	Name of General Partner, Manager, Trustee, or Director	<i>)</i> -
	MACQUARIE INFRASTRUCTURE PARTNERS III GP LLC	
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or Filing Adviser/Relying Adviser Name	manage(s) this <i>private fund</i> .
	MACQUARIE INFRASTRUCTURE PARTNERS	
4.	4. The private fund (check all that apply; you must check at least one):	
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the l	
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the l	nvestment Company Act of 1940
5.	5. List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private</i>	fund is registered.
	No Information Filed	
		Yes N
6.	6. (a) Is this a "master fund" in a master-feeder arrangement?	0.6
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing i	n this private fund?
	No Information Filed	
		Yes N
	(c) Is this a "feeder fund" in a master-feeder arrangement?	Yes N
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which th	
	Name of <i>private fund</i> :	
	Debate for did at the attention and the	
	Private fund identification number:  (include the "805-" prefix also)	
	NOTE: You must complete question 6 for each master feeder errongement regardless of whether you a	re filing a single Cahadula D. Castian 7.D. (1) for the master feeder
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you a arrangement or reporting on the funds separately.	e filling a strigle Schedule D, Section 7.b.(1) for the master-reeder
7.	7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the in the following questions:	structions to this Section 7.B.(1), for each of the feeder funds answer
	No Information Filed	
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder	funds") invest all or substantially all of their assets in a single fund
	("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this qu	
	and each class (or series) invests substantially all of its assets in a single master fund.	Yes N
8.	8. (a) Is this <i>private fund</i> a "fund of funds"?	Yes N
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total	
	they are also <i>private funds</i> or registered investment companies.	
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0 0
		Yes N
9.	9. During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies reg	
	than "money market funds," to the extent provided in Instruction 6.e.)?	

1. (a) Name of the private fund:

10.	). What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund P private equity fund C real estate fund S securitized asset fund C venture capital fund C Other private fund:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	. Current gross asset value of the <i>private fund</i> : \$ 71,830,952		
Ow	wnership_		
12.	2. Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 10,000,000  NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational dofund).	ocuments of th	ıe
13.	3. Approximate number of the <i>private fund</i> 's beneficial owners: 2		
14.	<ul> <li>What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i>:</li> </ul>		
15.	i. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	0%	Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are of the fund limited to <i>qualified clients</i> ?		
16.	3. What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  99%		
You	our Advisory Services	Vac	No
17.	'. (a) Are you a subadviser to this <i>private fund</i> ?	Yes	NO ⊙
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) question blank.		
	No Information Filed		
		Yes	No
18.	3. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	0	⊙
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question leave this question blank.	18.(a) is "no,'	
	No Information Filed		
19	O. Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	Yes	
10.	NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	•
20.	O. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  O%		
<u>Priv</u>	ivate Offering		
		Yes	No
21.	. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0
22.	2. If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		
	021-190706		

<u>Audito</u>	r <u>s</u>		
23. (a)	(1) Are the <i>private fund</i> 's financial statements subject to an annual audit?	Yes	No
,	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	_	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete		_
	questions (b) through (f) separately for each auditing firm.		
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
	(b) Name of the auditing firm:		
	PRICEWATERHOUSECOOPERS LLP		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country:		
	NEW YORK New York United States	s N	<b>J</b> O
	(d) Is the auditing firm an independent public accountant?		0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	(	
	If yes, Public Company Accounting Oversight Board-Assigned Number: 238		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	(	
		Voc	No
(g)	Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?	⊙	0
(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?		
	⊙ Yes C No C Report Not Yet Received		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.		
Prime I	Broker		
		Yes	No
24. (a)	Does the <i>private fund</i> use one or more prime brokers?		$\odot$
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more that prime broker, you must complete questions (b) through (e) separately for each prime broker.	n on	.e
	No Information Filed		
Custod	<u>lian</u>	Yes	No
25. (a)	Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?	•	0
	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than custodian, you must complete questions (b) through (g) separately for each custodian.	ne	
	Additional Custodian Information : 2 Record(s) Filed.		
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than custodian, you must complete questions (b) through (g) separately for each custodian.	one	;
	(b) Legal name of custodian: THE BANK OF NEW YORK MELLON CORPORATION		
	(c) Primary business name of custodian: THE BANK OF NEW YORK MELLON CORPORATION		

	City:	State:	Country:	
	NEW YORK	New York	United States	
(e)	Is the custodian a related person	of your firm?		
(0)	to the suctodian a rolated percent	or your min.		
(f)	If the custodian is a broker-deale	r, provide its SEC registration number (if a	ny):	
	CRD Number (if any):			
(g)	If the custodian is not a broker-de	ealer, or is a broker-dealer but does not ha	ve an SEC registration number, provide its legal entity identifie	er (if any)
		es," respond to questions (b) through g) be ons (b) through (g) separately for each cu	low for each custodian the <i>private fund</i> uses. If the <i>private fund</i> stodian.	duses more tl
(b)	Legal name of custodian:	NATIONAL BANKING CORPORATION		
, ,				
(c)	•	dian: NATIONAL BANKING CORPORATION		
(d)	The location of the custodian's of	ffice responsible for custody of the private	fund's assets (city, state and country):	
	City: JERSEY CITY	State: New Jersey	Country: United States	
(0)	le the quetedies a related server	of your firm?		
(e)	Is the custodian a related person	of your firm?		
(f)	If the custodian is a broker-deale	r, provide its SEC registration number (if a	ny):	
	CRD Number (if any):			
(a)	If the custodian is not a broker-de	aler, or is a broker-dealer but does not ha	ve an SEC registration number, provide its legal entity identifie	er (if anv)
(g)	If the custodian is not a broker-de	ealer, or is a broker-dealer but does not ha	ve an SEC registration number, provide its <i>legal entity identifie</i>	er (if any)
		ealer, or is a broker-dealer but does not ha	ve an SEC registration number, provide its <i>legal entity identifie</i>	er (if any)
ator	<u>.</u>		eve an SEC registration number, provide its <i>legal entity identifie</i>	er (if any)
ator oes	the <i>private fund</i> use an administra	ator other than your firm?		
oes the	the <i>private fund</i> use an administra	ator other than your firm? respond to questions (b) through (f) below	eve an SEC registration number, provide its <i>legal entity identifie</i> v. If the <i>private fund</i> uses more than one administrator, you mu	
oes the	the <i>private fund</i> use an administra answer to question 26.(a) is "yes,"	ator other than your firm? respond to questions (b) through (f) below nistrator.		
ooes the b) the	the <i>private fund</i> use an administration answer to question 26.(a) is "yes," rough (f) separately for each administrator Information:  the answer to question 26.(a) is "yes"	ator other than your firm? respond to questions (b) through (f) below histrator.  1 Record(s) Filed.  s," respond to questions (b) through (f) be		ust complete
ooes the b) the	the <i>private fund</i> use an administra answer to question 26.(a) is "yes," rough (f) separately for each admin	ator other than your firm? respond to questions (b) through (f) below histrator.  1 Record(s) Filed.  s," respond to questions (b) through (f) be	v. If the <i>private fund</i> uses more than one administrator, you mu	ust complete
ooes the o) the	the <i>private fund</i> use an administration answer to question 26.(a) is "yes," rough (f) separately for each administrator Information: the answer to question 26.(a) is "ye estions (b) through (f) separately for Name of administrator:	ator other than your firm? respond to questions (b) through (f) below histrator.  1 Record(s) Filed.  s," respond to questions (b) through (f) be	v. If the <i>private fund</i> uses more than one administrator, you mu	ust complete
ooes the o) the	the <i>private fund</i> use an administration answer to question 26.(a) is "yes," rough (f) separately for each administrator Information: the answer to question 26.(a) is "yee estions (b) through (f) separately for	ator other than your firm? respond to questions (b) through (f) below histrator.  1 Record(s) Filed.  s," respond to questions (b) through (f) be	v. If the <i>private fund</i> uses more than one administrator, you mu	ust complete
ooes the p) thi	the <i>private fund</i> use an administration answer to question 26.(a) is "yes," rough (f) separately for each administrator Information:  the answer to question 26.(a) is "yestions (b) through (f) separately for the APEX FUND SERVICES  Location of administrator (city, states)	ator other than your firm?  respond to questions (b) through (f) below histrator.  1 Record(s) Filed.  s," respond to questions (b) through (f) be or each administrator.	v. If the <i>private fund</i> uses more than one administrator, you multiple of the private fund uses more than one administrator, you have the private fund uses more than one administrator, you	ust complete
ooes the p) thi	the <i>private fund</i> use an administration answer to question 26.(a) is "yes," rough (f) separately for each administrator Information:  the answer to question 26.(a) is "ye estions (b) through (f) separately for Name of administrator:  APEX FUND SERVICES	ator other than your firm? respond to questions (b) through (f) below histrator.  1 Record(s) Filed.  s," respond to questions (b) through (f) be or each administrator.	v. If the <i>private fund</i> uses more than one administrator, you mu	ust complete
opes the popular the que	the <i>private fund</i> use an administration answer to question 26.(a) is "yes," rough (f) separately for each administrator Information:  the answer to question 26.(a) is "yestions (b) through (f) separately for the APEX FUND SERVICES  Location of administrator (city, states)	ator other than your firm?  respond to questions (b) through (f) below histrator.  1 Record(s) Filed.  s," respond to questions (b) through (f) be or each administrator.  ate and country):  State:	v. If the <i>private fund</i> uses more than one administrator, you multiple of the private fund uses more than one administrator, you have the private fund uses more than one administrator, you have country:	ust complete

		ome," who sends the investor account statements to the (rest of the) private fund's investors? If investor acc private fund's investors, respond "not applicable."	ount	
27.	During your last fiscal year, what percentage of the priva	ate fund's assets (by value) was valued by a person, such as an administrator, that is not your related perso	on?	
	0% Include only those assets where (i) such <i>person</i> carried	I out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and edemptions or distributions, and fee calculations (including allocations) was the valuation determined by s	(ii) the	
<u>Ma</u>	<u>rketers</u>		Yes	No
28.	(a) Does the <i>private fund</i> use the services of someone	other than you or your <i>employees</i> for marketing purposes?		•
	•	a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one may for each marketer.	the answ	er
		No Information Filed		
A. P	RIVATE FUND			
Info	rmation About the Private Fund			
1.	(a) Name of the private fund:			
	MACQUARIE INFRASTRUCTURE PARTNERS III, L.	P.		
	(b) Private fund identification number:			
	(include the "805-" prefix also)			
	805-3878182519			
2.	Under the laws of what state or country is the <i>private fur</i>	ad organized:		
	State:	Country:		
	Delaware	United States		
3.	(a) Name(s) of General Partner, Manager, Trustee, or E	Directors (or <i>persons</i> serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Direct			
	MACQUARIE INFRASTRUCTURE PARTNERS III GP LL	.C		
		lviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		_
	Filing Adviser/Relying Adviser Name			
	MACQUARIE INFRASTRUCTURE PARTNERS			
4.	The private fund (check all that apply; you must check at	t least one):		
		nvestment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of in	nvestment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign fin	nancial regulatory authority with which the private fund is registered.		
		No Information Filed		
6.	(a) Is this a "master fund" in a master-feeder arrangem	nent?	Yes	
0.	•	on number (if any) of the feeder funds investing in this <i>private fund</i> ?	•	0
	Name of <i>private fund</i>	Private fund identification number		
	MIP III FEEDER FUND, L.P.	805-3634870091		
				_
		.0	Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangeme		0	•
	(u) II yes, what is the name and private fund identification	on number (if any) of the master fund in which this <i>private fund</i> invests?		

Name of private fund:

	(include the "805-" prefix also)							
NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.								
7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the fe the following questions:								
	No Information Filed							
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or integrated and each class (or series) invests substantially all of its assets in a single master fund.	teres	sts,					
8.	(a) Is this <i>private fund</i> a "fund of funds"?	Yes						
0.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of what they are also <i>private funds</i> or registered investment companies.	_	<b>⊙</b> er					
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0					
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	Yes O	No ⊙					
10.	What type of fund is the <i>private fund</i> ?							
	C hedge fund C liquidity fund oprivate equity fund real estate fund c securitized asset fund venture capital fund C Other private fund:							
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.							
11.	Current gross asset value of the <i>private fund</i> : \$ 889,044,874							
Owi	nership							
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 10,000,000							
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents fund).	of th	ıe					
13.	Approximate number of the <i>private fund's</i> beneficial owners:  92							
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  2%							
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:  1%							
		Yes ⊙	No O					
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 78%							
You	ur Advisory Services	Yes	No					

0 0

Private fund identification number:

17. (a) Are you a subadviser to this private fund?

		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," leave this question blank.							
		No Information Filed							
40	<i>(</i> )		Yes	s No					
18.	(b)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?  If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a)	is "nc	. <b>⊙</b> o,"					
		leave this question blank.  No Information Filed							
		No information rined	Yes	s No					
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0						
	NO.	TE: For purposes of this question, do not consider feeder funds of the private fund.							
20.	App	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?							
Priv	ate (	Offering							
21	Has	s the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?		s No					
۷۱.	1103	The private fund ever relied on all exemption from registration of its securities under regulation b of the decumies Act of 1955:	•	0					
22.	-	es, provide the <i>private fund's</i> Form D file number (if any):							
		rm D file number 1-190706							
₃. SI	ERVI	CE PROVIDERS							
Auc	litors	<u>s</u>							
			Ye	s No					
23.	. ,	(1) Are the <i>private fund</i> 's financial statements subject to an annual audit?	•	0					
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0					
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.	)						
		Additional Auditor Information : 1 Record(s) Filed.							
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must comple questions (b) through (f) separately for each auditing firm.	ete						
		(b) Name of the auditing firm:							
		PRICEWATERHOUSECOOPERS LLP							
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):							
		City: State: Country:							
		NEW YORK New York United States	Yes	No					
		(d) Is the auditing firm an independent public accountant?	•	0					
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0					
		If yes, Public Company Accounting Oversight Board-Assigned Number: 238							
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0					
			Ye	s No					
	(g)	Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?	•						
	(h)	Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified opinions?	~						

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

	No Infor	mation Filed	
1			
Ooes the <i>private fund</i> use any custo	dians (including the prime brokers listed abov	e) to hold some or all of its assets?	
	es," respond to questions (b) through (g) below tions (b) through (g) separately for each custod	v for each custodian the <i>private fund</i> uses. If the <i>private</i> dian.	fund uses more than
Additional Custodian Information :	2 Record(s) Filed.		
	"yes," respond to questions (b) through g) beloestions (b) through (g) separately for each cus	ow for each custodian the <i>private fund</i> uses. If the <i>private</i> todian.	e fund uses more tha
(b) Legal name of custodian: THE BANK OF NEW YORK M	ELLON CORPORATION		
(c) Primary business name of cu THE BANK OF NEW YORK M			
(d) The location of the custodian	s office responsible for custody of the private f	und's assets (city, state and country):	
City:	State:	Country:	
NEW YORK	New York	United States	Υ
(e) Is the custodian a related per	son of your firm?		
(f) If the custodian is a broker-de	ealer, provide its SEC registration number (if ar	ny):	
- CRD Number (if any):			
(g) If the custodian is not a broke	r-dealer, or is a broker-dealer but does not have	ve an SEC registration number, provide its legal entity id	entifier (if any)
	"yes," respond to questions (b) through g) beloestions (b) through (g) separately for each cus	ow for each custodian the <i>private fund</i> uses. If the <i>private</i> todian.	e fund uses more tha
(b) Legal name of custodian: THE NORTHERN TRUST INT	ERNATIONAL BANKING CORP.		
(c) Primary business name of cu THE NORTHERN TRUST INT	stodian: ERNATIONAL BANKING CORP.		
(d) The location of the custodian	s office responsible for custody of the private f	und's assets (city, state and country):	
City: JERSEY CITY	State: New Jersey	Country: United States	
OLINOL I OIT I	INGW JEISEY	Omica Glates	Y

Prime Broker

Additional Administrator and administrator for the new your firm?  2. (a) Does the private Annotation grounds of 26,61 is "yes," respond to questions (3) through (1) sector. If the private Annotation more than one administrator, you must complete questions (3) through (1) sector in the private Annotation more than one administrator, you must complete questions (b) through (1) sector in questions (2) in yes," respond to questions (6) through (1) before. If the private Annotations more than one administrator, you must complete questions (b) through (1) sector in deministrator.  Additional Administrator follows an administrator of the private Annotation (1) through (1) sector in questions (1) through (1) sector in administrator of the private Annotation (2) through (2) sector in administrator of the private Annotation (3) through (2) sector in administrator of the private Annotation (3) through (3) sector in administrator in a related personal during the private Annotation (3) through (3) sector in a sector (3) through (3) separately of the private Annotation (3) sector in a sector (3) through (3) separately of the private Annotation (3) sector in a sector (3) through (3) separately of the private Annotation (4) sector in a sector (4) sector in a sector (4) such person cannot during the evaluation procedure catalitation (4) sector in a sector (4) sector in a sector (4) such person cannot during the evaluation procedure catalitation (4) sector in a sector (4) sector in a sector (4) such person cannot during (4) separately in sector in a sector (4) sector in a sector					
the answer to question 38 (a) is "yes." respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  Administrator information : 1 Record(g) Filed.  If the answer to question 26 (a) is "yes." respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (p) Name of administrator (poly, siase and country):  City State:  Country:  Net YORK New York United States  Yes No  (d) Is the administrator a related person of your time?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  (f) If the answer to question 28 (a) is "no" of "some; "send sends the investors (g) to provided to no investors?  (f) If the answer to question 28 (a) is "no" of "some; "send sends the investors (g) to provide to no investors?  27. During your last fiscal year, what person cannot end of the private fund's investors account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  EXERCISTRANT  27. During your last fiscal year, what person cannot end of the valuation procedure established for that asset, if any, including obtaining any reevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fire calculations (including addictor or other solidator, of similar person. If the answer to question 28 (a) is "yes," respond to quotes fund uses in the private fund uses. If the private fund uses more than one marketory you must answer "yes" whether the person access as a placement agent, consultant, finder, introducer, municipal addictor or other solidator, of similar person. If the answer to question 28 (a) is "yes," respond to question play through (g) separately fund each marketer.  No in	<u>Admin</u>	<u>strator</u>			Yes No
Additional Administrator Information : 1 Record(s) Filed.  If the answer to question 26(a) is "yes," respond to questions (s) through (f) below. If the private Aund uses more than one administrator, you must complete questions (s) through (f) separately for each administrator.  (e) Name of administrator (pby, state and country):  City:  City:  New York:  (ii) Is the administrator a related person of your firm?  (iii) Is the administrator a related person of your firm?  (iv) Dues the administrator a related person of your firm?  (iv) Through (f) Space and investors and security (s) one (provided to some but not all investors) (g) No (provided to all investors) (g) No (provided to no investors)  (iii) If the answer to question 28(a) is "rel" or "corres" who sends the investor account statements to the (rest of the) private funds investors? If investor account statements are not sent to the (rest of the) private funds investors? If investor account statements are not sent to the (rest of the) private funds investors? If investor account statements are not sent to the (rest of the) private funds investors? If investor account statements are not provided to all investors account statements to the (rest of the) private funds investors? If investor account statements are not provided to all investors account statements to the (rest of the) private funds investors? If investor account statements are not provided to all investors account statements are not provided to all investors account statements are not provided funds investors? If investor account statements are not provided to all investors account statements to the (rest of the) private funds investors? If investor account statements are not provided to all investors are sent to the (rest of the) private funds are sent to the (rest of the) private funds are not sent to the (rest of the) private funds are not sent to the private funds are not sent to the (rest of the) private funds are not sent to the private funds are not sent to the private funds are not sent t	26. (a	Does the private fund use an administrator other than	your firm?		⊙ ○
If the answer to question (20 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator:  APEX FUND SERVICES  (c) Location of administrator (city, state and country):  Ohr:  NEW YORK  New York  United States  (d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investors account statements to the private fund's investors?  One (c) (e) Does the administrator prepare and send investor account statements to the private fund's investors?  One (c) (e) Does the administrator prepare and send investor account statements to the first of the private fund's investors?  One (provided to all investors) One (provided to some but not all investors) (e) No (provided to no investors)  (d) If the answer to question (26 (a) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investors? If investor account statements are not or outside to the first of this) private fund's investors, respond "not applicable."  27. During your last faced year, what percentage of the private fund's investors, respond "not applicable."  REGISTRANT  28. (a) During your last faced year, what percentage of the private fund's investors account statements to the (rest of the) private fund use the services of someone of the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (i) the valuation used for purposes of investors autoscriptions, recemptions or distributions, and fee calculations (including allications) was the valuation determined by such person.  Marketers  Yes No  You must answer they "whether they are not a sea a placement agent, consultant, finder, introducer, municipal activitor or other solicitor, or similar person. The answer to questions (25 (a) is "yes," "some of questions (15 (including the person for each rank-test).  No Info			uestions (b) through (f) below	w. If the <i>private fund</i> uses more than one administrator, yo	ou must complete questions
questions (b) through (f) separately for each administrator.  (b) Name of administrator:  APEX FUNDS SERVICES  (c) Location of administrator (sty, state and country):  City:  New York:  United Strines  Yes No  (d) Is the administrator or related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private furnt's investors?  O'Yes (provided to all investors) O'Some (provided to some but not all investors) (ii) No (provided to no investors)  (f) If the answer to question 26 (ii) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors?  (g) If the answer to question 26 (ii) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investors account statements are not send to the (rest of the) private fund's investors.  Provided to no investors investor account statements to the (rest of the) private fund's investors? If investor account statements are not send to the (rest of the) private fund's investors, respond "not applicable."  Provided to no investor, that is not your related person?  O'Re  Include only those access where (i) such purson carried out the valuation procedure established for that acces, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptors, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  Marketers  Yes No  28. [a) Does the private fund use the services of someone other than your or your employees for marketing purposes?  Yes No  O'Re  No Information Filed  A PRIVATE FUND  Information About the Private Fund  1. (a) Name of the private fund  McQUARIE INFRASTRUCTURE PARTNERS INTERNATIONAL, LP.  (b) Private fund identification number: (include the 18% "privile titos") (including information the office private fund identification number: (include the 18% "privile titos")		Additional Administrator Information : 1 Record(s) F	Filed.		
APEX FUND SERVICES  (c) Location of administrator (city, state and country):  City: New York New York New York United States  Yes No (d) Is the administrator a related person of your firm?  (e) Does the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  O'vis (provided to all investors) O'some, who sends the investor account statements to the private fund's investors?  (f) If the answer for question 28, (e) is no' or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  O's, include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  Marketers  As (ii) Does the private fund use the services of someone other than you or your employees for marketing purposes?  Yes No You must answer yest whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28, (ii) is "yes," respond to questions (b) through (ig) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (ig) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (ig) separately for each market				elow. If the <i>private fund</i> uses more than one administrator,	you must complete
Chy: NEW YORK New York United States  (a) It she administrator a related person of your firm?  (b) Does the administrator prepare and send investor account statements to the private fund's investors?  (c) Pose (provided to all investors) Some (provided to same but not all investors) No (provided to no investors)  (d) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investors account statements are not sent to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  27. During your last facial year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  (%) Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  Marketers  Ves. No  28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  Ves. No  Yes. No  Yes. No  Yes. No  Yes. No  Question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must compile questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must compile questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must compile questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more th					
NEW YORK New York United States  Yes No  (d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investors account statements to the private fund's investors?  Yes (provided to all investors) one (provided to some but not all investors) one (provided to no investors)  (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investors account statements and the content to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  REGISTRANT  27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  O'k  Include only those assets where (f) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  Marketers  Yes No  28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  Yes No  O'k  No Information Filed  A PRIVATE FUND  Information About the Private fund  1. (a) Name of the private fund.  MACQUARIE INFRASTRUCTURE PARTNERS INTERNATIONAL LP.  (b) Private fund identification number: (include the "505"-"perfix also)		(c) Location of administrator (city, state and country	y):		
(d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  (e) Pes (provided to all investors)  Some (provided to some but not all investors)  (e) No (provided to no investors)  (f) If the answer to question 28.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? Only, include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  Marketers  28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  Yes No  Q  Q  You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the account of the private fund uses more than one marketer wound must complete questions (b) through (g) separately for each marketer.  No Information Filed  A PRIVATE FUND  Information About the Private fund.  MACQUARIE INFRASTRUCTURE PARTNERS INTERNATIONAL, LP.  (b) Private fund identification number: (include the *505*- perfox asio)					
(e) Does the administrator prepare and send investors account statements to the <i>private fund's</i> investors?  O'Yes (provided to all investors) Some (provided to some but not all investors) (i) If the answer to question 28.(e) is 'no' or 'some,' who sends the investor account statements to the (rest of the) <i>private fund's</i> investors? If investor account statements are not sent to the (rest of the) <i>private fund's</i> investors, respond 'not applicable.'  27. During your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, that is not your <i>releted person</i> ?  O'%  Include only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such <i>person</i> .  Marketers  28. (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?  You must answer 'yes' whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is 'yes,' respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed  1. (a) Name of the <i>private fund</i> MACQUARIE INFRASTRUCTURE PARTNERS INTERNATIONAL, LP.  (b) <i>Pivate fund</i> identification number: (include the '9365' repris also)		NEW TORK	New TOIK	Officed States	Yes No
C Yes (provided to all investors) Some (provided to some but not all investors) (No (provided to no investors)  (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  REGISTRANT  27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  O's  Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  Marketers  Yes No  28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed  A. PRIVATE FUND  Information About the Private fund.  MACQUARIE INFRASTRUCTURE PARTNERS INTERNATIONAL, L.P.  (b) Pinvate fund identification number:  (include the "805" prefix also)		(d) Is the administrator a related person of your firm	m?		0 0
C Yes (provided to all investors) Some (provided to some but not all investors) (No (provided to no investors)  (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  REGISTRANT  27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  O's  Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  Marketers  Yes No  28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed  A. PRIVATE FUND  Information About the Private fund.  MACQUARIE INFRASTRUCTURE PARTNERS INTERNATIONAL, L.P.  (b) Pinvate fund identification number:  (include the "805" prefix also)					
27. During your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, that is not your <i>related person?</i> 0% Include only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such <i>person</i> .  Marketers  Yes No  28. (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?  You must answer 'yes' whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is 'yes,' respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed  A PRIVATE FUND  Information About the <i>Private Fund</i> 1. (a) Name of the <i>private fund</i> :  MACQUARIE INFRASTRUCTURE PARTNERS INTERNATIONAL, L.P.  (b) <i>Private fund</i> identification number:  (include the '805-' prefix also)					
O% Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  Marketers  Yes No 28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed  A. PRIVATE FUND  Information About the Private Fund:  MACQUARIE INFRASTRUCTURE PARTNERS INTERNATIONAL, L.P.  (b) Private fund identification number: (include the "805-" prefix also)		statements are not sent to the (rest of the) priva			ors? If investor account
28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed  A. PRIVATE FUND  Information About the Private Fund  1. (a) Name of the private fund:  MACQUARIE INFRASTRUCTURE PARTNERS INTERNATIONAL, L.P.  (b) Private fund identification number:  (include the "805-" prefix also)	0% Ind va	lude only those assets where (i) such <i>person</i> carried o uation used for purposes of investor subscriptions, red	ut the valuation procedure e	established for that asset, if any, including obtaining any re	levant quotes, and (ii) the
28. (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?  You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed  A. PRIVATE FUND  Information About the <i>Private Fund</i> 1. (a) Name of the <i>private fund</i> :  MACQUARIE INFRASTRUCTURE PARTNERS INTERNATIONAL, L.P.  (b) <i>Private fund</i> identification number: (include the "805-" prefix also)	<u>Marke</u>	<u>ers</u>			Yes No
to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed  A. PRIVATE FUND  Information About the Private Fund  1. (a) Name of the private fund:  MACQUARIE INFRASTRUCTURE PARTNERS INTERNATIONAL, L.P.  (b) Private fund identification number: (include the "805-" prefix also)	28. (a	Does the <i>private fund</i> use the services of someone other	her than you or your <i>emplo</i> y	yees for marketing purposes?	
A. PRIVATE FUND  Information About the Private Fund  1. (a) Name of the private fund:  MACQUARIE INFRASTRUCTURE PARTNERS INTERNATIONAL, L.P.  (b) Private fund identification number:  (include the "805-" prefix also)		to question 28.(a) is "yes," respond to questions (b) the	nrough (g) below for each su	·	
Information About the Private Fund  1. (a) Name of the private fund:  MACQUARIE INFRASTRUCTURE PARTNERS INTERNATIONAL, L.P.  (b) Private fund identification number: (include the "805-" prefix also)			No Info	ormation Filed	
<ol> <li>(a) Name of the private fund:         MACQUARIE INFRASTRUCTURE PARTNERS INTERNATIONAL, L.P.</li> <li>(b) Private fund identification number:         (include the "805-" prefix also)</li> </ol>	A. PRIV	ATE FUND			
<ol> <li>(a) Name of the private fund:         MACQUARIE INFRASTRUCTURE PARTNERS INTERNATIONAL, L.P.</li> <li>(b) Private fund identification number:         (include the "805-" prefix also)</li> </ol>					
	1. (a	Name of the <i>private fund</i> :  MACQUARIE INFRASTRUCTURE PARTNERS INTERI  Private fund identification number:  (include the "805-" prefix also)	NATIONAL, L.P.		

Country:

2. Under the laws of what state or country is the *private fund* organized:

State:

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director MACQUARIE INFRASTRUCTURE PARTNERS U.S. GP LLC (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. Filing Adviser/Relying Adviser Name MACQUARIE INFRASTRUCTURE PARTNERS The private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed Yes No (a) Is this a "master fund" in a master-feeder arrangement?  $\circ$ (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? No Information Filed Yes No (c) Is this a "feeder fund" in a master-feeder arrangement?  $\circ$ **©** (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund: Private fund identification number: (include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately. 7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions: No Information Filed NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. Yes No (a) Is this *private fund* a "fund of funds"? 0 NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also *private funds* or registered investment companies. (b) If yes, does the private fund invest in funds managed by you or by a related person? 0 0 Yes No During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other  $\circ$ than "money market funds," to the extent provided in Instruction 6.e.)? 10. What type of fund is the private fund? O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other private fund: NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A. 11. Current gross asset value of the private fund: \$1,973,819

**United States** 

Delaware

12.		imum investment commitment required of an investor in the <i>private fund</i> :					
		0,000,000 FE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents	of th	е			
	fund						
13.	App	roximate number of the <i>private fund's</i> beneficial owners:					
	49						
11	\//hc	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :					
14.	1%	st is the approximate percentage of the private rand beneficially owned by you and your related persons.					
15.	(a) 1%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:					
			Yes	No			
		If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	•	0			
		of the fund littliced to qualified chefts:					
16.	Wha	at is the approximate percentage of the private fund beneficially owned by non-United States persons:					
	60%						
Υοι	ır Adı	visory Services					
			Yes	No			
17.		Are you a subadviser to this <i>private fund</i> ?		$\odot$			
		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," lequestion blank.	ave t	his			
		No Information Filed					
			Yes	No			
18.	` '	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?		$\odot$			
		b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) leave this question blank.					
		No Information Filed					
			Yes	No			
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	$\circ$	$\odot$			
	NOT	TE: For purposes of this question, do not consider feeder funds of the private fund.					
20.	App	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?					
	0%						
<b>.</b> .							
Priv	ate C	Offering Control of the Control of t	Yes	No			
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0			
22.	If ye	s, provide the <i>private fund's</i> Form D file number (if any):					
		No Information Filed					
B. S	ERVI	CE PROVIDERS					
Aud	litors						
22	(2)	(1) Are the private fund's financial statements subject to an annual audit?	Yes				
۷٥.		<ul><li>(1) Are the <i>private fund</i>'s financial statements subject to an annual audit?</li><li>(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?</li></ul>					
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete	•	O			
		questions (b) through (f) separately for each auditing firm.					
		Additional Auditor Information : 1 Record(s) Filed.					

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete

questions (b) through (f) separately for each auditing firm.

Ownership

	(b) Name of the aud	•				
	PRICEWATERHO	OUSECOOPERS LLP				
	(c) The location of the	ne auditing firm's office res	ponsible for the <i>private fund's</i>	s audit (city, state and country):		
	City:	Ü	State:	Country:		
	NEW YORK		New York	United States		
					Yes	s No
	(d) Is the auditing fir	m an <i>independent public a</i>	accountant?		⊙	0
	(e) Is the auditing fir	m registered with the Publ	ic Company Accounting Over	sight Board?	•	0
	If yes, Public Cor 238	mpany Accounting Oversig	ht Board-Assigned Number:			
	(f) If "yes" to (e) abo	ove, is the auditing firm sub	ject to regular inspection by the	he Public Company Accounting Oversight Board in accordance with its r	rules? 👩	0
					Y	es No
(g)	Are the private fund's au	udited financial statements	for the most recently comple	ted fiscal year distributed to the private fund's investors?	(	⊙ ○
(h)	Do all of the reports pre	pared by the auditing firm	for the <i>private fund</i> since your	r last annual updating amendment contain unqualified opinions?		
	€ Yes C No C Repo	ort Not Yet Received				
	If you check "Report No	ot Yet Received," you mus	t promptly file an amendment	to your Form ADV to update your response when the report is available.		
Prime E	<u>Broker</u>					
24 (a)	Does the private fund u	se one or more prime bro	kers?		Y	es No
Σ (α)	If the answer to question	n 24.(a) is "yes," respond		elow for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses prime broker.	s more than	O
			No li	nformation Filed		
			NO II	mormation Filed		
Custodi	<u>an</u>				v	N
25 (2)	Does the private fund u	se any custodians (includi	ng the prime brokers listed al	bove) to hold some or all of its assets?		es No
25. (a)	If the answer to questio	n 25.(a) is "yes," respond		elow for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses m		⊙ C ne
		nformation : 2 Record(s) F				
			nd to questions (b) through g) ough (g) separately for each	below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses custodian.	more than c	one
	(b) Legal name of co	ustodian: EW YORK MELLON CORF	PORATION			
	(c) Primary business THE BANK OF N	s name of custodian: EW YORK MELLON CORF	PORATION			
		ne custodian's office respo	•	ate fund's assets (city, state and country):		
	City: NEW YORK		State: New York	Country: United States		
	III.		non ronk	Cimou States	Yes	s No
	(e) Is the custodian	a related person of your fir	m?		0	•
	(f) If the custodian is	s a broker-dealer, provide	its SEC registration number (i	if any):		
			g (.	•		

		," respond to questions (b) through g) belons (b) through (g) separately for each cust	w for each custodian the <i>private fund</i> uses. If the <i>private fu</i> odian.	nd uses more than
(b)	Legal name of custodian: THE NORTHERN TRUST INTERNA	ATIONAL BANKING CORPORATION		
(c)	Primary business name of custodi THE NORTHERN TRUST INTERNA	an: ATIONAL BANKING CORPORATION		
(d)	The location of the custodian's offi	ce responsible for custody of the private fu	nd's assets (city, state and country):	
	City: JERSEY CITY	State:	Country: United States	
	JERSET CITT	New Jersey	Officed States	Yes
(e)	Is the custodian a related person of	of your firm?		0
(f)	If the custodian is a broker-dealer,	provide its SEC registration number (if any	<b>(</b> ):	
	-			
	CRD Number (if any):			
(a)	If the quatedian is not a broker dear	Nor or is a broker dealer but does not bew	o on SEC registration number provide its legal entity identi	ificr (if any)
			e an SEC registration number, provide its legal entity identi	
trator Does	the <i>private fund</i> use an administrate	or other than your firm?	e an SEC registration number, provide its <i>legal entity identi</i>	•
Does If the	the <i>private fund</i> use an administrate	espond to questions (b) through (f) below.	If the <i>private fund</i> uses more than one administrator, you	
Does If the (b) th	the private fund use an administrate answer to question 26.(a) is "yes," r	respond to questions (b) through (f) below. strator.		
Does If the (b) th  Addi	the <i>private fund</i> use an administrate answer to question 26.(a) is "yes," r rough (f) separately for each admini- itional Administrator Information: 1	respond to questions (b) through (f) below. strator.  Record(s) Filed.  " respond to questions (b) through (f) belo		must complete ques
Does If the (b) th  Addi  If tl que (b)	answer to question 26.(a) is "yes," rarough (f) separately for each administrator Information: 1 the answer to question 26.(a) is "yes, estions (b) through (f) separately for Name of administrator:  APEX FUND SERVICES	respond to questions (b) through (f) below.  strator.  Record(s) Filed.  " respond to questions (b) through (f) belowence administrator.	If the <i>private fund</i> uses more than one administrator, you	must complete ques
Does If the (b) th  Addi  If tl que (b)	answer to question 26.(a) is "yes," rough (f) separately for each administrator Information: 1 the answer to question 26.(a) is "yes, estions (b) through (f) separately for Name of administrator: APEX FUND SERVICES  Location of administrator (city, state	respond to questions (b) through (f) below.  Record(s) Filed.  " respond to questions (b) through (f) belowence administrator.  e and country):	If the <i>private fund</i> uses more than one administrator, you will be a second or some than one administrator, you will be a second or some than one administrator, you will be a second or some than one administrator, you	must complete ques
Does If the (b) th  Addi  If tl que (b)	answer to question 26.(a) is "yes," rarough (f) separately for each administrator Information: 1 the answer to question 26.(a) is "yes, estions (b) through (f) separately for Name of administrator:  APEX FUND SERVICES	respond to questions (b) through (f) below.  strator.  Record(s) Filed.  " respond to questions (b) through (f) belowence administrator.	If the <i>private fund</i> uses more than one administrator, you	must complete ques
Does If the (b) th  Addi  If tl que (b)	the private fund use an administrate answer to question 26.(a) is "yes," rarough (f) separately for each administrator Information: 1  the answer to question 26.(a) is "yes, estions (b) through (f) separately for Name of administrator:  APEX FUND SERVICES  Location of administrator (city, state City:	respond to questions (b) through (f) below.  Record(s) Filed.  "respond to questions (b) through (f) belowence and administrator.  e and country):  State:	If the <i>private fund</i> uses more than one administrator, you will be a second or second	must complete ques
Does If the (b) th  Addi  If tl quu (b)	the private fund use an administrate answer to question 26.(a) is "yes," rarough (f) separately for each administrator Information: 1  the answer to question 26.(a) is "yes, estions (b) through (f) separately for Name of administrator:  APEX FUND SERVICES  Location of administrator (city, state City:	respond to questions (b) through (f) below.  Strator.  Record(s) Filed.  " respond to questions (b) through (f) belowence and country):  State: New York	If the <i>private fund</i> uses more than one administrator, you will be a second or second	must complete ques
Does If the (b) th  Addi  (b) th  (c)	answer to question 26.(a) is "yes," rough (f) separately for each administrator Information: 1 the answer to question 26.(a) is "yes, estions (b) through (f) separately for Name of administrator: APEX FUND SERVICES  Location of administrator (city, state City: NEW YORK	respond to questions (b) through (f) below.  Strator.  Record(s) Filed.  "respond to questions (b) through (f) belowence and country):  State: New York  On of your firm?	If the <i>private fund</i> uses more than one administrator, you will the <i>private fund</i> uses more than one administrator, you will the <i>private fund</i> uses more than one administrator, you country:  United States	must complete ques u must complete
Does If the (b) th  Addi  (b) th  (c)	answer to question 26.(a) is "yes," rarough (f) separately for each administrator information: 1  the answer to question 26.(a) is "yes, estions (b) through (f) separately for Name of administrator:  APEX FUND SERVICES  Location of administrator (city, state City:  NEW YORK  Is the administrator a related personance.	respond to questions (b) through (f) below.  Strator.  Record(s) Filed.  " respond to questions (b) through (f) belowence and country):  State: New York	If the private fund uses more than one administrator, you will the private fund uses more than one administrator, you country:  United States	must complete ques u must complete

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

<u>Marketers</u>							
28.	(a)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	es -				
20.	(a)	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the	_	o er			
		to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one mark must complete questions (b) through (g) separately for each marketer.					
		No Information Filed					
A. PF	RIVA	TE FUND					
Infor	<u>mati</u>	on About the Private Fund					
1.	(a)	Name of the <i>private fund</i> :					
		MACQUARIE INFRASTRUCTURE PARTNERS IV SCSP					
	(b)	Private fund identification number:					
		(include the "805-" prefix also)					
		805-5456593431					
2.	Unc	der the laws of what state or country is the <i>private fund</i> organized:					
		State: Country:					
		Luxembourg					
2	(-)	Norse (a) of Consum Doubles, Manager, Trustee, or Directors (or norseless consider conscitu).					
3.		Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):					
		me of General Partner, Manager, Trustee, or Director  PIV LUXEMBOURG S.A.R.L.					
	(h)	If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> .					
		ing Adviser/Relying Adviser Name					
		CQUARIE INFRASTRUCTURE PARTNERS					
4.	The	private fund (check all that apply; you must check at least one):					
	V	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940					
	V	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940					
5.	List	the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.					
		No Information Filed					
			es	No			
6.		Is this a "master fund" in a master-feeder arrangement?	0	•			
	(b)	If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?					
		No Information Filed					
			es	Nο			
	(c)	Is this a "feeder fund" in a master-feeder arrangement?	_	<b>⊙</b>			
		If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?		٠			
	(-)	Name of private fund:					
		Private fund identification number:					
		(include the "805-" prefix also)					
		TE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-fe	eder				
	arra	angement or reporting on the funds separately.					

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer

the following questions:

Nο	Info	rmation	File
INO	ши	шаиоп	LIIE

	("m	TE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a singl aster fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or in leach class (or series) invests substantially all of its assets in a single master fund.		
			Yes	N
8.		Is this private fund a "fund of funds"?  TE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of w	C hotho	•
		y are also <i>private fund</i> s or registered investment companies.	пеше	;1
	(b)	If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	C
9.	Dur	ing your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other	Yes	
0.		n "money market funds," to the extent provided in Instruction 6.e.)?	0	(•
10.	Wha	at type of fund is the <i>private fund</i> ?		
		hedge fund C liquidity fund P private equity fund real estate fund securitized asset fund venture capital fund C Other <i>private fund</i> :		
	NO.	TE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Cur	rent gross asset value of the private fund:		
	\$ 27	73,043,737		
<u>Ow</u>	ners	<u>hip</u>		
12	Min	imum investment commitment required of an investor in the <i>private fund</i> :		
		0,000,000		
		TE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents	of th	е
	fund	d).		
13.	App	proximate number of the <i>private fund's</i> beneficial owners:		
	11			
14.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
	0%			
15.	(a)	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	0%			
	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales	Yes	
	. ,	of the fund limited to qualified clients?		
16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
	100			
Υοι	ır Ad	lvisory Services		
<u></u>			Yes	N
17.		Are you a subadviser to this <i>private fund</i> ?	$\odot$	
	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," le question blank.	eave	this
		Name of adviser to private fund SEC file number CRD number	•	
		MACQUARIE INFRASTRUCTURE AND REAL ASSETS (EUROPE) LIMITED 802-76319 163161		
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	Yes	
		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is		_
		leave this question blank.  No Information Filed		
		No initoffiation rileu	Yes	N
			. 55	. •

19. Are your *clients* solicited to invest in the *private fund*?

	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
	0%		
Priv	ate Offering		
		Yes	No
21.	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	$\odot$	0
22.	If yes, provide the <i>private fund</i> 's Form D file number (if any):		
	Form D file number		
	021-366002		
D 01	RVICE PROVIDERS		
D. 31	RVICE PROVIDERS		
<u>Aud</u>	<u>itors</u>		
23	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	_	No
25.	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete		
	questions (b) through (f) separately for each auditing firm.		
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must compl	ete	
	questions (b) through (f) separately for each auditing firm.		
	(b) Name of the auditing firm:		
	PRICEWATERHOUSECOOPERS LLP		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country:		
	NEW YORK New York United States	V I	
	(d) Is the auditing firm an independent public accountant?	Yes I	NO C
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number:		
	238		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
		Yes	. No
	(g) Are the <i>private fund</i> 's audited financial statements for the most recently completed fiscal year distributed to the <i>private fund</i> 's investors?	•	0
	(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.		
Prin	ne Broker		
	<u>le bloker</u>	Yes	No.
24.	(a) Does the <i>private fund</i> use one or more prime brokers?	0	•
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more to prime broker, you must complete questions (b) through (e) separately for each prime broker.	han or	те
	No Information Filed		

	ecord(s) Filed.		
	s," respond to questions (b) through g) below foons (b) through (g) separately for each custodia	each custodian the <i>private fund</i> uses. If the <i>private</i> n.	e fund uses more tha
(b) Legal name of custodian: THE BANK OF NEW YORK MELL	ON CORPORATION		
(c) Primary business name of custod THE BANK OF NEW YORK MELL			
(d) The location of the custodian's of	fice responsible for <i>custody</i> of the <i>private fund's</i>	assets (city, state and country):	
City: NEW YORK	State: New York	Country: United States	
NEW TORK	New TOIK	Officed States	Y
(e) Is the custodian a related person	of your firm?		
(0. 16.1.			
(f) If the custodian is a broker-dealer	r, provide its SEC registration number (if any):		
CRD Number (if any):			
		each custodian the <i>private fund</i> uses. If the <i>private</i>	e fund uses more tha
custodian, you must complete question  (b) Legal name of custodian:	ons (b) through (g) separately for each custodia		e fund uses more tha
custodian, you must complete question  (b) Legal name of custodian:			e fund uses more tha
custodian, you must complete question  (b) Legal name of custodian: THE NORTHERN TRUST INTERN  (c) Primary business name of custodians	ons (b) through (g) separately for each custodia		e fund uses more tha
custodian, you must complete question  (b) Legal name of custodian:     THE NORTHERN TRUST INTERN  (c) Primary business name of custod THE NORTHERN TRUST INTERN	ons (b) through (g) separately for each custodia NATIONAL BANKING CORPORATION dian:	n.	e fund uses more tha
custodian, you must complete question  (b) Legal name of custodian:     THE NORTHERN TRUST INTERN  (c) Primary business name of custod THE NORTHERN TRUST INTERN  (d) The location of the custodian's of City:	ons (b) through (g) separately for each custodial NATIONAL BANKING CORPORATION  dian: NATIONAL BANKING CORPORATION  fice responsible for <i>custody</i> of the <i>private fund's</i> State:	assets (city, state and country):  Country:	e fund uses more tha
custodian, you must complete question  (b) Legal name of custodian:     THE NORTHERN TRUST INTERN  (c) Primary business name of custod THE NORTHERN TRUST INTERN  (d) The location of the custodian's of	ons (b) through (g) separately for each custodial NATIONAL BANKING CORPORATION dian: NATIONAL BANKING CORPORATION fice responsible for <i>custody</i> of the <i>private fund</i> 's	assets (city, state and country):	
custodian, you must complete question  (b) Legal name of custodian:     THE NORTHERN TRUST INTERN  (c) Primary business name of custod THE NORTHERN TRUST INTERN  (d) The location of the custodian's of City:	ons (b) through (g) separately for each custodial NATIONAL BANKING CORPORATION  dian: NATIONAL BANKING CORPORATION  fice responsible for <i>custody</i> of the <i>private fund's</i> State: New Jersey	assets (city, state and country):  Country:	Y
<ul> <li>custodian, you must complete question</li> <li>(b) Legal name of custodian:         THE NORTHERN TRUST INTERN</li> <li>(c) Primary business name of custod THE NORTHERN TRUST INTERN</li> <li>(d) The location of the custodian's of City:         JERSEY CITY</li> <li>(e) Is the custodian a <i>related person</i></li> </ul>	ons (b) through (g) separately for each custodial NATIONAL BANKING CORPORATION  dian: NATIONAL BANKING CORPORATION  fice responsible for <i>custody</i> of the <i>private fund's</i> State: New Jersey  of your firm?	assets (city, state and country):  Country:	Y
<ul> <li>custodian, you must complete question</li> <li>(b) Legal name of custodian:         THE NORTHERN TRUST INTERN</li> <li>(c) Primary business name of custod THE NORTHERN TRUST INTERN</li> <li>(d) The location of the custodian's of City:         JERSEY CITY</li> <li>(e) Is the custodian a <i>related person</i></li> </ul>	ons (b) through (g) separately for each custodial NATIONAL BANKING CORPORATION  dian: NATIONAL BANKING CORPORATION  fice responsible for <i>custody</i> of the <i>private fund's</i> State: New Jersey	assets (city, state and country):  Country:	Y
<ul> <li>custodian, you must complete question</li> <li>(b) Legal name of custodian:         THE NORTHERN TRUST INTERN</li> <li>(c) Primary business name of custod THE NORTHERN TRUST INTERN</li> <li>(d) The location of the custodian's of City:         JERSEY CITY</li> <li>(e) Is the custodian a <i>related person</i></li> </ul>	ons (b) through (g) separately for each custodial NATIONAL BANKING CORPORATION  dian: NATIONAL BANKING CORPORATION  fice responsible for <i>custody</i> of the <i>private fund's</i> State: New Jersey  of your firm?	assets (city, state and country):  Country:	Y
custodian, you must complete question  (b) Legal name of custodian:     THE NORTHERN TRUST INTERN  (c) Primary business name of custod THE NORTHERN TRUST INTERN  (d) The location of the custodian's of City:     JERSEY CITY  (e) Is the custodian a related person  (f) If the custodian is a broker-dealer -     CRD Number (if any):	NATIONAL BANKING CORPORATION  dian: NATIONAL BANKING CORPORATION  fice responsible for <i>custody</i> of the <i>private fund's</i> State: New Jersey  of your firm?	assets (city, state and country):  Country:	Y

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions

(b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

Yes No

Custodian

		•	<ol><li>6.(a) is "yes," respond to question eparately for each administrator.</li></ol>	s (b) through (f) below. If the	e private fund uses more than one administrat	or, you must complete
		(b) Name of administrato APEX FUND SERVICE	r: S (MALTA) LIMITED LUXEMBOUF	RG BRANCH		
		(c) Location of administra City: LUXEMBOURG	tor (city, state and country):	State:	Country: Luxembourg	
						Yes No
		(d) Is the administrator a	related person of your firm?			○ ●
			r prepare and send investor acco	•		
		• •	on 26.(e) is "no" or "some," who s nt to the (rest of the) <i>private fund</i> 's		tatements to the (rest of the) <i>private fund</i> 's inv licable."	estors? If investor account
27	0% Inclu	de only those assets where tion used for purposes of ir	(i) such <i>person</i> carried out the val	luation procedure established	by a <i>person</i> , such as an administrator, that is d for that asset, if any, including obtaining any alculations (including allocations) was the valu	relevant quotes, and (ii) the
Ma	rketer	<u>s</u>				
28	\ t	ou must answer "yes" whet o question 28.(a) is "yes," re		nt agent, consultant, finder, i ) below for each such marke	narketing purposes? introducer, municipal advisor or other solicitor eter the <i>private fund</i> uses. If the <i>private fund</i> uses.	
				No Information F	Filed	
		FUND  n About the Private Fund				
1.	(b) <i>(</i>	Name of the <i>private fund</i> :  MACQUARIE INFRASTRUCT  Private fund identification nu include the "805-" prefix also 805-9797135722	mber:			
2.			ountry is the <i>private fund</i> organize			
		State: Delaware		Country: United States		
3.	(a) N	Name(s) of General Partner,	Manager, Trustee, or Directors (o	r <i>persons</i> serving in a simila	r capacity):	
		e of General Partner, Mana QUARIE INFRASTRUCTUR	-			
	(b) I	filing an <i>umbrella registrat</i>	on, identify the filing adviser and/o	r relying adviser(s) that spor	nsor(s) or manage(s) this private fund.	
		g Adviser/Relying Adviser	<u> </u>	· · · · ·	· · · · ·	

MACQUARIE INFRASTRUCTURE PARTNERS

4.	The private fund (check all that apply; you must check at least one):					
	(1) qualifies for the exclusion from the definition of investment company under section 3	(c)(1) of the Investment Company Act of 1940				
	(2) qualifies for the exclusion from the definition of investment company under section 3	(c)(7) of the Investment Company Act of 1940				
5.	List the name and country, in English, of each foreign financial regulatory authority with whi	ch the <i>private fund</i> is registered.				
	No Information	Filed				
			Yes	No		
6.	(a) Is this a "master fund" in a master-feeder arrangement?		•	0		
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?					
	Name of private fund	Private fund identification number				
	MIP IV NON-US STAFF INVESTORS,L.P.	805-8391500177				
	MIP IV US STAFF INVESTORS, L.P.	805-6259171654				
			Yes	No		
	(c) Is this a "feeder fund" in a master-feeder arrangement?		0			
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund	d in which this <i>private fund</i> invests?	0	٠		
	Name of <i>private fund</i> :	u iii willoit ulis <i>pitvate tuttu</i> iiivests:				
	Name of private rand.					
	Private fund identification number:					
	(include the "805-" prefix also)					
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of w	thether you are filing a single Schedule D, Section 7.B.(1) for the master-fe	eeder			
	arrangement or reporting on the funds separately.					
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement accor	ding to the instructions to this Section 7.B.(1), for each of the feeder funds	ansv	/er		
	the following questions:					
	No Information	Filed				
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more fu	nds ("feeder funds") invest all or substantially all of their assets in a single	e fund	b		
	("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purpos	ses of this question if it issued multiple classes (or series) of shares or in	teres	ts,		
	and each class (or series) invests substantially all of its assets in a single master fund.					
			Yes	No		
8.	(a) Is this <i>private fund</i> a "fund of funds"?			$\odot$		
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or mo	re of its total assets in other pooled investment vehicles, regardless of wh	nethe	r		
	they are also <i>private funds</i> or registered investment companies.					
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?		0	0		
			Yes	No		
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment co	mpanies registered under the Investment Company Act of 1940 (other	$\circ$	$\odot$		
	than "money market funds," to the extent provided in Instruction 6.e.)?					
40	Miles to the set found in the service to found					
10.	What type of fund is the <i>private fund</i> ?					
	C hedge fund C liquidity fund F private equity fund C real estate fund C securitized a	sset fund C venture capital fund C Other <i>private fund</i> :				
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Par	t 1A.				
11.	Current gross asset value of the private fund:					
	\$ 2,373,559,681					
_						
Ow	<u>nership</u>					
10	Minimum investment commitment required of an investor in the private fund					
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :					
	\$ 10,000,000  NOTE: Penart the amount routinely required of investors who are not your related persons (	even if different from the amount set forth in the argenizational decreases	of th	_		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (fund).	even it unferent from the amount set forth in the organizational documents	OI III	5		

13. Approximate number of the *private fund's* beneficial owners:

	120			
14.	. Wh	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
	15%			
15	(0)	What is the approximate persentage of the private fund handicially owned (in the aggregate) by funds of funds.		
15.	. (a) 16%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
			Yes	No
	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	$\odot$	$\circ$
		or the fund littliced to qualified chefits:		
16.	. Wh	at is the approximate percentage of the private fund beneficially owned by non-United States persons:		
	50%	6		
Yo	ur Ad	lvisory Services		
			Yes	No
17.	. (a)	Are you a subadviser to this <i>private fund</i> ?	0	$\odot$
	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," question blank.	∍ave	this
		No Information Filed		
40	(-)	De agricultura de la la company (a the agricultura de la company a de la company a formation of the agricultura	Yes	
18.		Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund?</i> If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is		⊙
	(6)	leave this question blank.	110,	
		No Information Filed		
			Yes	No
19.		your <i>clients</i> solicited to invest in the <i>private fund</i> ?  TE: For purposes of this question, do not consider feeder funds of the private fund.	0	⊙
	NO	TE. For purposes of this question, do not consider feeder funds of the private fund.		
20.	. Арр	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
	0%			
<u>Pri</u>	vate	Offering		
			Yes	No
21.	. Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	$\odot$	0
22.	. If ve	es, provide the <i>private fund</i> 's Form D file number (if any):		
	-	rm D file number		
	02	1-283714		
B. S	SERVI	CE PROVIDERS		
Au	ditors	S .		
		<del>-</del>	Yes	No
23.	. (a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	$\odot$	$\circ$
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must comple	Δ	
		questions (b) through (f) separately for each auditing firm.	C	
		(b) Name of the auditing firm:		
		PRICEWATERHOUSECOOPERS LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):  City: State: Country:		
		NEW YORK New York United States		

		162	140	<b>,</b>
	(d) Is the auditing firm an independent public accountant?	$\odot$	С	
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	С	
	If yes, Public Company Accounting Oversight Board-Assigned Number: 238			
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	С	)
		Υe	es	No
(g) /	Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?	6	•	0
h) [	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?			
ı	f you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.			
ne Br	<u>oker</u>			
(a) l	Does the <i>private fund</i> use one or more prime brokers?	Ye	es	
ı	f the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more broker, you must complete questions (b) through (e) separately for each prime broker.	than	_	•
	No Information Filed			
<u>odia</u>	<u>n</u>			
a) [	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	Ye	es	No
	f the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more that	n one	e) e	0
(	custodian, you must complete questions (b) through (g) separately for each custodian.			
	Additional Custodian Information : 2 Record(s) Filed.			
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the custodian, you must complete questions (b) through (g) separately for each custodian.	nan o	ne	
	(b) Legal name of custodian: THE BANK OF NEW YORK MELLON CORPORATION			
	(c) Primary business name of custodian: THE BANK OF NEW YORK MELLON CORPORATION			
	(d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):			
	City: State: Country:			
	NEW YORK New York United States	Yes	No	,
	(e) Is the custodian a related person of your firm?	0	©	
	(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):			
	CRD Number (if any):			
	(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)			

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

	(b)	Legal name of custodian: THE NORTHERN TRUST INTER	NATIONAL BANKING CORPORATION		
	(c)	Primary business name of custo THE NORTHERN TRUST INTER	odian: NATIONAL BANKING CORPORATION		
	(d)	The location of the custodian's of	ffice responsible for custody of the private	fund's assets (city, state and country):	
		City:	State:	Country:	
		JERSEY CITY	New Jersey	United States	
	(e)	Is the custodian a related person	of your firm?		Yes No ○ ⊙
	(f)	If the custodian is a broker-deale	er, provide its SEC registration number (if a	ny):	
		CRD Number (if any):			
	(g)	If the custodian is not a broker-d	ealer, or is a broker-dealer but does not ha	ve an SEC registration number, provide its legal entity idea	ntifier (if any)
	nistrator				Yes No
26. (a	•	the <i>private fund</i> use an administr	•		⊙ 0
		answer to question 26.(a) is "yes, rough (f) separately for each admi		i. If the private fund uses more than one administrator, you	u must complete questions
	Addi	tional Administrator Information	: 1 Record(s) Filed.		
	que	ne answer to question 26.(a) is "yestions (b) through (f) separately for the Name of administrator:  APEX FUND SERVICES		ow. If the <i>private fund</i> uses more than one administrator, <u>y</u>	ou must complete
	(c)	Location of administrator (city, st	ate and country).		
	(6)	City:	State:	Country:	
		NEW YORK	New York	United States	
					Yes No
	(d)	Is the administrator a related pe	rson of your firm?		0 ⊚
	(e)		and send investor account statements to the O		
	(f)		is "no" or "some," who sends the investor a est of the) <i>private fund's</i> investors, respond	ccount statements to the (rest of the) private fund's investo "not applicable."	rs? If investor account
27. D		ur last fiscal year, what percentag	e of the private fund's assets (by value) was	s valued by a <i>person</i> , such as an administrator, that is not	your related person?
Vá		•	-	stablished for that asset, if any, including obtaining any released for that asset, if any, including obtaining any released fee calculations (including allocations) was the valuation	•
Marke	eters				
	· -		, and the		Yes No
28. (a	) Does	tne private tund use the services	of someone other than you or your employ	ees for marketing purposes?	၀ ၉

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you

must complete questions (b) through (g) separately for each marketer.

A. P	PRIVATE FUND		
Info	ormation About the <i>Private Fund</i>		
1.	(a) Name of the private fund:		
	MACQUARIE INFRASTRUCTURE PARTNERS V, L.P.		
	<ul><li>(b) Private fund identification number: (include the "805-" prefix also)</li></ul>		
	805-3181658814		
2.	Under the laws of what state or country is the private fund orga	anized:	
	State:	Country:	
	Delaware	United States	
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directo	ors (or <i>persons</i> serving in a similar capacity):	
	Name of General Partner, Manager, Trustee, or Director		
	MACQUARIE INFRASTRUCTURE PARTNERS V GP LLC		
		and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.	
	Filing Adviser/Relying Adviser Name		
	MACQUARIE INFRASTRUCTURE PARTNERS		
4.	The <i>private fund</i> (check all that apply; you must check at least	one):	
		ment company under section 3(c)(1) of the Investment Company Act of 1940	
	lackiightarrow (2) qualifies for the exclusion from the definition of investment	ment company under section 3(c)(7) of the Investment Company Act of 1940	
-	List the name and country in English of each favoire financia	al regulatory authority with which the private fund is registered	
5.	List the name and country, in English, of each foreign financial  Name of Country/English Name of Foreign Financial Regula		
	Canada - Ontario Securities Commission	iory Addioney	
	Canada - Saskatchewan Financial Services Commission		
			Yes N
6.	(a) Is this a "master fund" in a master-feeder arrangement?		0.6
	(b) If yes, what is the name and private fund identification nur	mber (if any) of the feeder funds investing in this private fund?	
		No Information Filed	
			V N
	(c) Is this a "feeder fund" in a master-feeder arrangement?		Yes N
	•	mber (if any) of the master fund in which this <i>private fund</i> invests?	0 6
	Name of private fund:		
	Private fund identification number:		
	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement or reporting on the funds separately.	r arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the m	aster-feeder
7.	If you are filing a single Schedule D, Section 7.B.(1) for a mas the following questions:	ster-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder	r funds answe
		No Information Filed	

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests,

	and each class (or series) invests substantially all of its assets in a single master fund.		
_		Yes	No
8.	(a) Is this private fund a "fund of funds"?	_	⊙
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also <i>private funds</i> or registered investment companies.	whethe	ər
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund P private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 799,093,583		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 10,000,000  NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documen fund).	ts of th	ne
13.	Approximate number of the <i>private fund's</i> beneficial owners:  81		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  3%		
15.	<ul><li>(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:</li></ul>	V	Ma
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ⊙	NO O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 69%		
You	ur Advisory Services		
4-		Yes	No
17.	<ul><li>(a) Are you a subadviser to this <i>private fund</i>?</li><li>(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer to question 17.(a) is "no,"</li></ul>	C leave	<b>⊙</b> this
	question blank.  No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	$\circ$	$\odot$
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) leave this question blank.	is "no,	"
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	$\circ$	$\odot$
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  0%		

**Private Offering** 

ZZ. II	yes, provide the <i>private fund's</i> Form D file number (if any):			_
-	form D file number			
	)21-283714			
SER	VICE PROVIDERS			
Audito	<u>ors</u>	<b>\</b>	⁄es	N
23. (a	(1) Are the private fund's financial statements subject to an annual audit?		_	С
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete		•	C
	questions (b) through (f) separately for each auditing firm.			
	Additional Auditor Information : 1 Record(s) Filed.			
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must com questions (b) through (f) separately for each auditing firm.	olete		
	(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP			
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):			
	City: State: Country:  NEW YORK New York United States			
		Yes	s No	,
	(d) Is the auditing firm an independent public accountant?	⊙	0	
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0	,
	If yes, Public Company Accounting Oversight Board-Assigned Number: 238			
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0	
		Y	⁄es	N
(9	Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?	i	•	C
(ł	Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified opinions?			
	© Yes © No © Report Not Yet Received			
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.			
Prime	<u>Broker</u>	Υ	⁄es	Ne
.4. (a	Does the <i>private fund</i> use one or more prime brokers?	-		G
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more prime broker, you must complete questions (b) through (e) separately for each prime broker.	than	one	
	No Information Filed			
Custo	<u>dian</u>			
		Y	es/	N
.5. (a	Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?	ŕ	•	C

Additional Custodian Information : 2 Record(s) Filed.

Yes No

	Legal name of custodian: THE BANK OF NEW YORK MELLO	ON CORPORATION		
(c)	Primary business name of custoo THE BANK OF NEW YORK MELLO			
(d)	The location of the custodian's of	fice responsible for <i>custody</i> of the <i>private fur</i>	d's assets (city, state and country):	
	City: NEW YORK	State: New York	Country: United States	
e)	Is the custodian a related person	of your firm?		Yes I
f)	If the custodian is a broker-dealer	r, provide its SEC registration number (if any	:	_
•	- CRD Number (if any):			
(g)	If the custodian is not a broker-de	ealer, or is a broker-dealer but does not have	an SEC registration number, provide its legal entity ide	entifier (if any)
b)	Legal name of custodian:	ons (b) through (g) separately for each custo	oian.	
		NATIONAL BANKING CORPORATION	oian.	
	THE NORTHERN TRUST INTERN Primary business name of custoo	NATIONAL BANKING CORPORATION	oian.	
c)	THE NORTHERN TRUST INTERN Primary business name of custod THE NORTHERN TRUST INTERN	NATIONAL BANKING CORPORATION		
(c)	THE NORTHERN TRUST INTERN Primary business name of custod THE NORTHERN TRUST INTERN	NATIONAL BANKING CORPORATION  dian: NATIONAL BANKING CORPORATION		
(d)	THE NORTHERN TRUST INTERN Primary business name of custod THE NORTHERN TRUST INTERN The location of the custodian's of	NATIONAL BANKING CORPORATION  dian: NATIONAL BANKING CORPORATION  fice responsible for <i>custody</i> of the <i>private fur</i> State: New Jersey	d's assets (city, state and country): Country:	Yes
(d)	THE NORTHERN TRUST INTERN Primary business name of custod THE NORTHERN TRUST INTERN The location of the custodian's off City: JERSEY CITY Is the custodian a related person	NATIONAL BANKING CORPORATION  dian: NATIONAL BANKING CORPORATION  fice responsible for <i>custody</i> of the <i>private fur</i> State: New Jersey	d's assets (city, state and country):  Country:  United States	Yes
(d)	THE NORTHERN TRUST INTERN Primary business name of custod THE NORTHERN TRUST INTERN The location of the custodian's off City: JERSEY CITY Is the custodian a related person	NATIONAL BANKING CORPORATION  dian: NATIONAL BANKING CORPORATION  fice responsible for <i>custody</i> of the <i>private fur</i> State: New Jersey  of your firm?	d's assets (city, state and country):  Country:  United States	_
(d) (f)	THE NORTHERN TRUST INTERN  Primary business name of custod THE NORTHERN TRUST INTERN  The location of the custodian's off City: JERSEY CITY  Is the custodian a related person  If the custodian is a broker-dealer  CRD Number (if any):	NATIONAL BANKING CORPORATION  dian: NATIONAL BANKING CORPORATION  fice responsible for custody of the private fur State: New Jersey  of your firm?	d's assets (city, state and country):  Country:  United States	c

## <u>Admin</u>

26. (a)

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

## Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:

APEX FUND SERVICES

	(c) Location of administrator (city, star	e and country).		
	City: NEW YORK	State: New York	Country: United States	
				Yes No
	(d) Is the administrator a related pers	on of your firm?		○ ●
	(e) Does the administrator prepare ar	nd send investor account statements to the	ne <i>private fund</i> 's investors?	
	O Yes (provided to all investors)	Some (provided to some but not all inv	restors)  No (provided to no investors)	
		"no" or "some," who sends the investor ast of the) private fund's investors, respond	account statements to the (rest of the) private fund's investor "not applicable."	rs? If investor account
0% Incl valu	lude only those assets where (i) such per	son carried out the valuation procedure e	s valued by a <i>person</i> , such as an administrator, that is not y stablished for that asset, if any, including obtaining any rele nd fee calculations (including allocations) was the valuation	evant quotes, and (ii) the
Markete	<u>ers</u>			
28. (a)	Does the <i>private fund</i> use the services of	someone other than you or your <i>employ</i>	rees for marketing purposes?	Yes N
		estions (b) through (g) below for each su	t, finder, introducer, municipal advisor or other solicitor, or sch marketer the <i>private fund</i> uses. If the <i>private fund</i> uses r	similar <i>person</i> . If the answer
	Additional Marketer Information : 12 Re	·		
	answer to question 28.(a) is "yes," res	· · · · · · · · · · · · · · · · · · ·	ant, finder, introducer, municipal advisor or other solicitor, or each such marketer the <i>private fund</i> uses. If the <i>private f</i> marketer.	
	(b) Is the marketer a related person o	f your firm?		<b>⊙</b> ○
	(c) Name of the marketer:  DELAWARE DISTRIBUTORS, L.P.			
	(d) If the marketer is registered with the 8 - 29755 and CRD Number (if any): 14232	ne SEC, its file number (e.g., 801-, 8-, or 8	366-):	
	(e) Location of the marketer's office us	sed principally by the private fund (city, st	ate and country):	
	City: PHILADELPHIA	State: Pennsylvania	Country: United States	
	(f) Does the marketer market the private of the pri	rate fund through one or more websites?		Yes No ○ ⊙
	(g) If the answer to question 28.(f) is		ormation Filed	
	answer to question 28.(a) is "yes," res		ant, finder, introducer, municipal advisor or other solicitor, or each such marketer the <i>private fund</i> uses. If the <i>private i</i> marketer.	
				Yes No

 $\circ$ 

(b) Is the marketer a *related person* of your firm?

(d) If the marketer is registered with the SEC, its file number (e.	.g., 801-, 8-, or 866-):		
and CRD Number (if any):			
(e) Location of the marketer's office used principally by the priva	ate fund (city, state and	country):	
City: State: MALTA		Country: Malta	
(f) Does the marketer market the <i>private fund</i> through one or n	more websites?		Yes
(g) If the answer to question 28.(f) is "yes," list the website add	lress(es): No Informatio	n Filed	
You must answer "yes" whether the <i>person</i> acts as a placement answer to question 28.(a) is "yes," respond to questions (b) through (g) separate marketer, you must complete questions (b) through (g) separate.	ough (g) below for each	such marketer the private fund uses. If the pri	
(b) Is the marketer a <i>related person</i> of your firm?			Yes
(b) is the marketer a related person of your min:			•
(c) Name of the marketer:  MACQUARIE ASSET MANAGEMENT EUROPE S.A.R.L.			
(d) If the marketer is registered with the SEC, its file number (e.	.g., 801-, 8-, or 866-):		
and CRD Number (if any):			
(e) Location of the marketer's office used principally by the priva	ate fund (city, state and	country):	
City: LUXEMBOURG	State:	Country: Luxembourg	
(f) Does the marketer market the <i>private fund</i> through one or n	more websites?		Yes
(i) Does the marketer market the private fund through one of h	note websites:		О
(g) If the answer to question 28.(f) is "yes," list the website add	lress(es): No Informatio	n Filad	
	No informatio	II Filed	
You must answer "yes" whether the <i>person</i> acts as a placement answer to question 28.(a) is "yes," respond to questions (b) thro	ough (g) below for each	such marketer the <i>private fund</i> uses. If the <i>pri</i>	
one marketer, you must complete questions (b) through (g) sepa	aratery for each market		
one marketer, you must complete questions (b) through (g) separates (b) Is the marketer a <i>related person</i> of your firm?	arately for each market		Yes <b>⊙</b>
	arately for each market		Yes
<ul> <li>(b) Is the marketer a related person of your firm?</li> <li>(c) Name of the marketer:     MACQUARIE ASSET MANAGEMENT JAPAN CO.,LTD</li> <li>(d) If the marketer is registered with the SEC, its file number (e.</li> </ul>			
<ul><li>(b) Is the marketer a <i>related person</i> of your firm?</li><li>(c) Name of the marketer: MACQUARIE ASSET MANAGEMENT JAPAN CO.,LTD</li></ul>			

<b>(6)</b>	TOKYO	Japan	
(f)	Does the marketer market the <i>private fund</i> through one	e or more websites?	Yes
,	, ,		
<b>J</b> )	f the answer to question 28.(f) is "yes," list the website		
		No Information Filed	
nsı		ment agent, consultant, finder, introducer, municipal advisor or other solicitor, of through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private</i> is separately for each marketer.	
			Yes
o)	s the marketer a related person of your firm?		•
•	Name of the marketer: MACQUARIE FUND ADVISERS PTY LTD		
d)	f the marketer is registered with the SEC, its file number	er ( <i>e.g.</i> , 801-, 8-, or 866-):	
	and CRD Number (if any): 163507		
	ocation of the marketer's office used principally by the	private fund (city, state and country):	
	City: SYDNEY	State: Country: Australia	
			Yes
)	Does the marketer market the <i>private fund</i> through one	e or more websites?	0
g)	f the answer to question 28.(f) is "yes," list the website	e address(es):	
		No Information Filed	
nsı		ment agent, consultant, finder, introducer, municipal advisor or other solicitor, of through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private</i> is separately for each marketer.	
ns\	ver to question 28.(a) is "yes," respond to questions (b) marketer, you must complete questions (b) through (g)	) through (g) below for each such marketer the private fund uses. If the private	fund uses more than Yes
ns\	ver to question 28.(a) is "yes," respond to questions (b)	) through (g) below for each such marketer the private fund uses. If the private	<i>fund</i> uses more than
nsv ne	ver to question 28.(a) is "yes," respond to questions (b) marketer, you must complete questions (b) through (g)	) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private</i> is separately for each marketer.	fund uses more than Yes
nsv ne ))	ver to question 28.(a) is "yes," respond to questions (b) marketer, you must complete questions (b) through (g) s the marketer a <i>related person</i> of your firm?  Name of the marketer:	) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private</i> is separately for each marketer.	fund uses more than Yes
nsv ne ))	ver to question 28.(a) is "yes," respond to questions (b) marketer, you must complete questions (b) through (g) s the marketer a <i>related person</i> of your firm?  Name of the marketer:  MACQUARIE FUNDS MANAGEMENT HONG KONG LIM  f the marketer is registered with the SEC, its file number	) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private</i> is separately for each marketer.	fund uses more than Yes
nsv ne v)	ver to question 28.(a) is "yes," respond to questions (b) marketer, you must complete questions (b) through (g) is the marketer a <i>related person</i> of your firm?  Name of the marketer:  MACQUARIE FUNDS MANAGEMENT HONG KONG LIM  of the marketer is registered with the SEC, its file numbers of the second complete the second comp	through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private</i> is separately for each marketer.  ITED  er (e.g., 801-, 8-, or 866-):	fund uses more than Yes
nsv ne ))	ver to question 28.(a) is "yes," respond to questions (b) marketer, you must complete questions (b) through (g) is the marketer a <i>related person</i> of your firm?  Name of the marketer:  MACQUARIE FUNDS MANAGEMENT HONG KONG LIM  of the marketer is registered with the SEC, its file numbers and CRD Number (if any):  163553	through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private</i> is separately for each marketer.  INTED  er (e.g., 801-, 8-, or 866-):  private fund (city, state and country): State:  Country:	fund uses more than Yes
nsv ne ))	ver to question 28.(a) is "yes," respond to questions (b) marketer, you must complete questions (b) through (g) is the marketer a <i>related person</i> of your firm?  Name of the marketer:  MACQUARIE FUNDS MANAGEMENT HONG KONG LIM  If the marketer is registered with the SEC, its file numbers and CRD Number (if any):  163553  Location of the marketer's office used principally by the City:  HONG KONG	through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private</i> is separately for each marketer.  INTED  er (e.g., 801-, 8-, or 866-):  private fund (city, state and country):  State:  Country: Hong Kong	fund uses more than Yes
nsv ne ))	ver to question 28.(a) is "yes," respond to questions (b) marketer, you must complete questions (b) through (g) is the marketer a related person of your firm?  Name of the marketer: MACQUARIE FUNDS MANAGEMENT HONG KONG LIM  of the marketer is registered with the SEC, its file numbers and CRD Number (if any): 163553  Location of the marketer's office used principally by the City:	through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private</i> is separately for each marketer.  INTED  er (e.g., 801-, 8-, or 866-):  private fund (city, state and country):  State:  Country: Hong Kong	fund uses more than Yes  ⊙
nsv ne )) d)	ver to question 28.(a) is "yes," respond to questions (b) marketer, you must complete questions (b) through (g) is the marketer a <i>related person</i> of your firm?  Name of the marketer:  MACQUARIE FUNDS MANAGEMENT HONG KONG LIM  If the marketer is registered with the SEC, its file numbers and CRD Number (if any):  163553  Location of the marketer's office used principally by the City:  HONG KONG	through (g) below for each such marketer the private fund uses. If the private is separately for each marketer.  INTED  er (e.g., 801-, 8-, or 866-):  private fund (city, state and country): State: Country: Hong Kong	fund uses more than Yes  ✓

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the

one	marketer, you must complete questions (b) through (g) separately for each marketer.		l
		Yes	No
(b)	Is the marketer a <i>related person</i> of your firm?	•	0
(c)	Name of the marketer: MACQUARIE INFRASTRUCTURE AND REAL ASSETS (EUROPE) LIMITED		
(d)	If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):		
	and CRD Number (if any): 163161		
(e)	Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):		
	City: State: Country: LONDON United Kingdom		
(f)	Does the marketer market the <i>private fund</i> through one or more websites?	Yes O	No ⊙
(g)	If the answer to question 28.(f) is "yes," list the website address(es):		
	No Information Filed		
ans	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar wer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses marketer, you must complete questions (b) through (g) separately for each marketer.	=	
(h)	Is the marketer a <i>related person</i> of your firm?	Yes	No
(D)	is the marketer a related person or your limit:	•	0
(c)	Name of the marketer: MACQUARIE INFRASTRUCTURE AND REAL ASSETS (SALES) CANADA LTD		
(d)	If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):		
	and CRD Number (if any):		
(e)	Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):		
	City: State: Country: TORONTO Canada		
		Yes	No
(f)	Does the marketer market the <i>private fund</i> through one or more websites?	0	•
(g)	If the answer to question 28.(f) is "yes," list the website address(es):		
	No Information Filed		
ans	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar wer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses marketer, you must complete questions (b) through (g) separately for each marketer.	-	
		Yes	No
(b)	Is the marketer a <i>related person</i> of your firm?	•	0
(c)	Name of the marketer: MACQUARIE INFRASTRUCTURE MANAGEMENT (ASIA) PTY LIMITED		
	If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):		

	d CRD Number (if any): 3945						
(a) La	cation of the marketer's office used	A principally by the prive	ato fund (city, ctato and c	ountry):			
		principally by the priva	ale fund (city, state and c	State:	Country		
City 9 S	y. STRAITS VIEW #21-07			State.	Country: Singapore		
00	THO WIE VIEW HET OF				Omgaporo	Yes	: N
(f) Do	es the marketer market the private	e fund through one or n	nore websites?			0	0
(a.) 16 41	ha arrawa ta gwaatian 20 (f) ia llua		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
(g) 11 tr	he answer to question 28.(f) is "ye	s, list the website add	No Information	Filed			
answer	ust answer "yes" whether the <i>pers</i> r to question 28.(a) is "yes," respon arketer, you must complete question	nd to questions (b) thro	ough (g) below for each s	such marketer the			
						Yes	s N
(b) Is t	the marketer a related person of yo	our firm?				•	C
(c) Na	ime of the marketer:						
MA	ACQUARIE INVESTMENT MANAGE	MENT EUROPE, S.A.					
(d) If th	he marketer is registered with the	SEC, its file number (e.	g., 801-, 8-, or 866-):				
-							
and	d CRD Number (if any):						
(e) Loc	cation of the marketer's office used	d principally by the <i>priva</i>	ate fund (city_state and c	ountry):			
City		, pe.pa, 2, 11.0 pe	State:	Country	V:		
-	XEMBOURG			Luxem			
						Yes	s No
(f) Do	es the marketer market the private	e fund through one or n	nore websites?			0	•
(g) If th	he answer to question 28.(f) is "ye	s," list the website add	ress(es):				
			No Information	Filed			
answer	ust answer "yes" whether the <i>pers</i> r to question 28.(a) is "yes," respondanted respondanted in the complete question.	nd to questions (b) thro	ough (g) below for each s	such marketer the			
(b) Ist	the marketer a <i>related person</i> of yo	our firm?				Yes	_
(2)						•	С
	nme of the marketer: ACQUARIE SECURITIES KOREA L	TD					
(d) If th	he marketer is registered with the	SEC, its file number (e.	g., 801-, 8-, or 866-):				
and	d CRD Number (if any):						
(e) Loc	cation of the marketer's office used	d principally by the <i>priva</i>	ate fund (city, state and c	ountry):			
City		State:	Count	-			
SE	OUL		Korea	, South			
						Yes	s No
(f) Do	es the marketer market the <i>private</i>	e fund through one or n	nore websites?			0	•

	No Information	Filed	
nswer to question 28.(a) is "yes," resp	erson acts as a placement agent, consultant, finder bond to questions (b) through (g) below for each stions (b) through (g) separately for each markete	such marketer the private fund uses. If the p	<u>-</u>
b) Is the marketer a related person of	your firm?		Yes O
c) Name of the marketer: PICTON S.A.			
<ul><li>d) If the marketer is registered with th</li><li>and CRD Number (if any):</li></ul>	e SEC, its file number (e.g., 801-, 8-, or 866-):		
e) Location of the marketer's office us	sed principally by the <i>private fund</i> (city, state and c	ountry):	
City: SANTIAGO	State:	Country: Chile	
f) Does the marketer market the <i>prive</i>	ate fund through one or more websites?		Yes
g) If the answer to question 28.(f) is "			
	No Information	<b>-</b> ·· ·	

A. Pl	RIVATE FUND		
Info	rmation About the Private Fund		
1.	<ul> <li>(a) Name of the <i>private fund</i>: MIP CLECO PARTNERS, L.P.</li> <li>(b) <i>Private fund</i> identification number: (include the "805-" prefix also)</li> <li>805-7445948257</li> </ul>		
2.	Under the laws of what state or country is the <i>private fund</i> organized:  State:  Country:		
	Delaware United States		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director  MACQUARIE INFRASTRUCTURE PARTNERS III GP LLC		
	(b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> .  Filing Adviser/Relying Adviser Name  MACQUARIE INFRASTRUCTURE PARTNERS		
4.	The <i>private fund</i> (check all that apply; you must check at least one):  (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	$\odot$
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?  No Information Filed		
		Yes	NI-
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	<b>⊙</b>
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?  Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master arrangement or reporting on the funds separately.	r-feede	r
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder furthe following questions:	ds ansv	wer
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sin ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares of and each class (or series) invests substantially all of its assets in a single master fund.	-	

8. (a) Is this private fund a "fund of funds"?

Yes No

	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicle they are also <i>private funds</i> or registered investment companies.	les, regardless of wheth	ner
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?		_
	(2) If you, about the private rand invest in rainaged by you or by a rotation person.	O	0
		Yes	s No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company A than "money market funds," to the extent provided in Instruction 6.e.)?		•
10.	0. What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund P private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund	nd:	
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	1. Current gross asset value of the <i>private fund</i> :		
	\$ 938,534,871		
<u>Ow</u>	Ownership		
12.	2. Minimum investment commitment required of an investor in the <i>private fund</i> :		
		:	ul
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organ fund).	izational documents of t	ine
13.	3. Approximate number of the <i>private fund's</i> beneficial owners:		
	11		
14.	4. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
	1%		
15.	5. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	6%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of the fund limited to <i>qualified clients</i> ?		S No
16.	<ol> <li>What is the approximate percentage of the <i>private fund</i> beneficially owned by non-<i>United States persons</i>:</li> </ol>		
Υοι	our Advisory Services		
<u></u>		Yes	s No
17.	7. (a) Are you a subadviser to this <i>private fund</i> ?	0	$\odot$
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question blank.	tion 17.(a) is "no," leave	e this
	No Information Filed		
		Yes	s No
18.	8. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	0	•
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer leave this question blank.		
	No Information Filed		
		Yes	s No
19.	9. Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	•
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	0. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
	5%		
<u>Priv</u>	Private Offering		
		<b>\1</b> /	- NI-

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

2.	yes, provide the <i>private fund's</i> Form D file number (if any):			
	orm D file number			
	21-262069			
. SE	VICE PROVIDERS			
<u>\udi</u>	<u>rs</u>			
		Y	'es	No
23.	) (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?	(	•	0
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	(	•	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complet questions (b) through (f) separately for each auditing firm.	∍te		
	Additional Auditor Information : 1 Record(s) Filed.			
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must comquestions (b) through (f) separately for each auditing firm.	plete		
	(b) Name of the auditing firm:			
	PRICEWATERHOUSECOOPERS LLP			
	(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):			
	City: State: Country:			
	NEW YORK New York United States	<b>V</b>		
	(d) Is the auditing firm an independent public accountant?	Yes		
	(a) is the additing initial macpenaem public accountants	•	С	)
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	С	)
	If yes, Public Company Accounting Oversight Board-Assigned Number:			
	238			
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	С	,
		Υ	'es	No
	Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?			0
	) Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last annual updating amendment contain unqualified opinions?		~	~
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.			
rim	Broker Control of the			
		Υ	'es	No
24.	) Does the <i>private fund</i> use one or more prime brokers?	(	0	•
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more	e than	one	9
	prime broker, you must complete questions (b) through (e) separately for each prime broker.			
	No Information Filed			
Cust	<u>dian</u>			
		Y	es	No
<u>′</u> 5.	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	(		0
	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the custodian, you must complete questions (b) through (g) separately for each custodian.	an on	e	
	Additional Custodian Information : 2 Record(s) Filed.			
	Additional Oddiodian information . 2 Necord(a) i lieu.			
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more	than c	one	

cus	todian, you must complete questions (b) t	hrough (g) separately for each custo	dian.	
(b)	Legal name of custodian: THE BANK OF NEW YORK MELLON COR	RPORATION		
(c)	Primary business name of custodian: THE BANK OF NEW YORK MELLON COR	RPORATION		
(d)	The location of the custodian's office res	ponsible for <i>custody</i> of the <i>private fur</i>	d's assets (city, state and country):	
	City: NEW YORK	State: New York	Country: United States	
	NEW FORK	Now York	Officed Classo	Yes
(e)	Is the custodian a <i>related person</i> of your	firm?		0
(f)	If the custodian is a broker-dealer, provid	e its SEC registration number (if any	:	
	CRD Number (if any):			
(g)	If the custodian is not a broker-dealer, or	is a broker-dealer but does not have	an SEC registration number, provide its legal entity ide	entifier (if any)
			ofor each custodian the <i>private fund</i> uses. If the <i>private</i>	e fund uses more than (
cus	todian, you must complete questions (b) t	hrough (g) separately for each custo	dian.	
(b)	Legal name of custodian: THE NORTHERN TRUST INTERNATION.	AL BANKING CORPORATION		
(c)	Primary business name of custodian: THE NORTHERN TRUST INTERNATION.	AL BANKING CORPORATION		
(d)	The location of the custodian's office res	ponsible for <i>custody</i> of the <i>private fur</i>	d's assets (city, state and country):	
	City: JERSEY CITY	State: New Jersey	Country: United States	
	oenoen on n	non colocy	Cimou Station	Yes
(e)	Is the custodian a <i>related person</i> of your	firm?		0
(f)	If the custodian is a broker-dealer, provid	e its SEC registration number (if any	:	
	CRD Number (if any):			
(g)	If the custodian is not a broker-dealer, or	is a broker-dealer but does not have	an SEC registration number, provide its legal entity ide	entifier (if any)
ator				Y
	the private fund use an administrator other answer to question 26.(a) is "yes," respon-	•	f the <i>private fund</i> uses more than one administrator, y	ou must complete ques
	ough (f) separately for each administrator		, , ,	7
Addit	tional Administrator Information : 1 Reco	rd(s) Filed.		
	te answer to question 26.(a) is "yes," responsitions (b) through (f) separately for each	, , , , , , , , , , , , , , , , , ,	. If the <i>private fund</i> uses more than one administrator,	, you must complete
(b)	Name of administrator: APEX FUND SERVICES			
, ,		tA		
(C)	Location of administrator (city, state and o	country):		

State:

Country:

City:

		NEW YORK	New York	United States	
					Yes No
	(d)	Is the administrator a relat	red person of your firm?		0 0
	(e)	Does the administrator pre	epare and send investor account statements to the	private fund's investors?	
		C Yes (provided to all inve	estors) $_{ m C}$ Some (provided to some but not all inves	etors) No (provided to no investors)	
	(f)	· · · · · · · · · · · · · · · · · · ·	6.(e) is "no" or "some," who sends the investor accepte the (rest of the) private fund's investors, respond "r		s investors? If investor account
(   	0% nclude or	nly those assets where (i) so	entage of the <i>private fund's</i> assets (by value) was vuch <i>person</i> carried out the valuation procedure estator subscriptions, redemptions or distributions, and	ablished for that asset, if any, including obtainin	g any relevant quotes, and (ii) the
<u>viai n</u>	<u>eters</u>				Yes No
28. (	a) Does	the <i>private fund</i> use the ser	vices of someone other than you or your employee	es for marketing purposes?	0.0
·	You n	must answer "yes" whether the stion 28.(a) is "yes," respor	he person acts as a placement agent, consultant, find to questions (b) through (g) below for each such ough (g) separately for each marketer.	inder, introducer, municipal advisor or other so	licitor, or similar person. If the answer
			No Inform	ation Filed	
PRI	VATE FU	ND			
. 1 131	VAILIO	ND			
nform	ation Ab	out the Private Fund			
4 /	-> N	and the annext and a formula			
1. (	-	e of the <i>private fund</i> :			
		I (ECI) AIV, L.P.			
(	•	te fund identification number	r:		
	-	de the "805-" prefix also)			
	805-7	7722029080			
2. L			ry is the <i>private fund</i> organized:		
	State: Delav		Country: United States		
3. (	a) Name	e(s) of General Partner. Man	ager, Trustee, or Directors (or <i>persons</i> serving in a	similar capacity):	
		General Partner, Manager,			
		CI) GP LLC	Trustee, or Director		
					·
(	b) If filing	g an <i>umbrella registration</i> , i	dentify the filing adviser and/or relying adviser(s) the	at sponsor(s) or manage(s) this <i>private fund</i> .	
		Iviser/Relying Adviser Nam	· · · · · · · · · · · · · · · · · · ·	,	
		ARIE INFRASTRUCTURE PA			
	<b>-</b> ,				
	=		you must check at least one):	2/2/4) at the leave	10
			n the definition of investment company under sectio		
£	🖊 (2) qu	ialifies for the exclusion from	n the definition of investment company under sectio	n ડ(c)(7) of the Investment Company Act of 194	u U
5. L	ist the na	ame and country, in English,	, of each <i>foreign financial regulatory authority</i> with v	which the <i>private fund</i> is registered.	
			No Informat	ion Filed	
					Yes No
3. (	a) Is this	s a "master fund" in a maste	er-feeder arrangement?		0.6

	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?  No Information Filed		
	1.2		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	•
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?  Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master arrangement or reporting on the funds separately.	er-feede	;r
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fur the following questions:	ıds ans	wer
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a si ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares of and each class (or series) invests substantially all of its assets in a single master fund.	-	
	and data state (or contes) investe substantially all of its assets in a single master rand.	Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	•
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also <i>private funds</i> or registered investment companies.	f wheth	er
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		•
10.	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund F private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 1,919,101,771		
Ow	<u>nership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 10,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational docume fund).	nts of th	те
13.	Approximate number of the <i>private fund's</i> beneficial owners:  93		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  2%		
15.	<ul><li>(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:</li></ul>	V	<b>A</b> I.
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?		No O

	79%	%				
You	ur Ad	dvisory Services	Yes			
17.	7. (a) Are you a subadviser to this <i>private fund</i> ?					
<ul><li>(a) Are you a subadviser to this <i>private fund?</i></li><li>(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer to question 17.(a) is question blank.</li><li>No Information Filed</li></ul>						
			Yes	No		
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	•		
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.	s "no,	"		
		No Information Filed				
			Yes	No		
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	$\circ$	•		
	NO	TE: For purposes of this question, do not consider feeder funds of the private fund.				
20.	App	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?				
D.:		Official a				
PI	vate	Offering Control of the Control of t	Yes	No		
21.	Has	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0		
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):				
		No Information Filed				
<u>Au</u>	ditors	<u>s</u>	Yes	. No		
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	$\odot$	0		
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	$\odot$	0		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.				
		Additional Auditor Information : 1 Record(s) Filed.				
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complet questions (b) through (f) separately for each auditing firm.	te			
		(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP				
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):				
		City: State: Country:				
		NEW YORK New York United States	Voc. I	No		
		(d) In the auditing firm an independent public accountant?	Yes N ⊙ (	0		
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	o (	0		
		If yes, Public Company Accounting Oversight Board-Assigned Number: 238				
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	• •	0		

16. What is the approximate percentage of the *private fund* beneficially owned by non-*United States persons*:

(h)	Do all of the reports prepared by	the auditing firm for the <i>private fund</i> since you	r last annual updating amendment contain unqualified opinions	5?
		et Received		
	If you check "Report Not Yet Re	ceived," you must promptly file an amendment	to your Form ADV to update your response when the report is a	vailable.
Prime E	<u> Broker</u>			
24. (a)	Does the <i>private fund</i> use one o	or more prime brokers?		Yes No
Ξ (ω)	•	·	elow for each prime broker the <i>private fund</i> uses. If the <i>private f</i> .	C © und uses more than one
	prime broker, you must complete	e questions (b) through (e) separately for each	prime broker.	
		No I	nformation Filed	
Custodi	i <u>an</u>			Vac. No
25. (a)	Does the <i>private fund</i> use any c	ustodians (including the prime brokers listed a	bove) to hold some or all of its assets?	Yes No
,	If the answer to question 25.(a)	•	elow for each custodian the <i>private fund</i> uses. If the <i>private fund</i>	
	Additional Custodian Informati	on : 2 Record(s) Filed.		
		a) is "yes," respond to questions (b) through g) e questions (b) through (g) separately for each	below for each custodian the <i>private fund</i> uses. If the <i>private ful</i> custodian.	nd uses more than one
	(b) Legal name of custodian: THE BANK OF NEW YOR	: K MELLON CORPORATION		
	(c) Primary business name of THE BANK OF NEW YOR	of custodian: K MELLON CORPORATION		
	(d) The location of the custoo	dian's office responsible for <i>custody</i> of the <i>prive</i>	nte fund's assets (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	Yes No
	(e) Is the custodian a related	I person of your firm?		O ⊙
	(f) If the custodian is a broke	er-dealer, provide its SEC registration number (	if any):	
	CRD Number (if any):			
	(g) If the custodian is not a b	roker-dealer, or is a broker-dealer but does no	have an SEC registration number, provide its legal entity identi	fier (if any)
			below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses.	nd uses more than one
	(b) Legal name of custodian:		custodian.	
	THE NORTHERN TRUST	INTERNATIONAL BANKING CORPORATION		
	(c) Primary business name of THE NORTHERN TRUST	of custodian: INTERNATIONAL BANKING CORPORATION		
	(d) The location of the custoo	dian's office responsible for custody of the priva	ate fund's assets (city, state and country):	
	City:	State:	Country:	
	JERSEY CITY	New Jersey	United States	Yes No
	(e) Is the custodian a related	I person of your firm?		0 0
	11 , ,			

(g) Are the *private fund*'s audited financial statements for the most recently completed fiscal year distributed to the *private fund*'s investors?

⊙ ○

(6. (a) Does the private fund use an administrator other than your firm?  If the answer to question 26 (a) is 'yes,' respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) sparately for each administrator.  Additional Administrator Information : 1 Record(s) Filed.  If the answer to question 26 (a) is 'yes,' respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (c) through (g) below to tall investors (f) below. If the private fund uses more than one administrator, that is not your related person?  (g) Location of administrator and administrator and administrator, that is not your related person?  (g) If the administrator and administrator, that is not your related person?  (g) If the administrator and sent to the (rest of the) private fund's asserts (by value) was valued by a person, such as an administrator, that is not your related person?  (g) If the answer to guestion 26 (e) is 'no' 'same,' who sends the investor account stat	(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)  Intrinsication  Yes No.  (a) Does the private fund use an administrator other than your firm?  (b) Co.  If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for administrator.  Additional Administrator information: 1 Record(s) Filed.  If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator (b) through (f) separately for each administrator.  (c) Location of administrator (ohy, state and country):  (c) Location of administrator (ohy, state and country):  (d) Is the administrator or rebared person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  (b) Is the administrator prepare and send investor account statements to the private fund's investors?  (c) Is the administrator prepare and send investor account statements to the private fund's investors?  (d) If the ensurer to question 28 (a) is "no" or "sons," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's ensured to private fund's investors? If investor account statements are not sent to the (rest of the) private fund's ensured to private fund uses the evaluation determined by such person care as a piecement agent, consultant, intended private fund uses the evaluation of enter statical, or similar person If the number to question 26 (i) through (g) thereof or your employees for marketing purposes?  Yes No  (c) Co.  (d) Is the administrator prepare and send investors as a piecement agent, consul		(f) If the custodian is a broker-dea	aler, provide its SEC registration number (if an	y):	
diministrator  Yes No.  (a) Does the private fund use an administrator other than your firm?  (b) through (f) separately for each administrator.  Additional Administrator information: 1 Record(s) Field.  If the answer to question 25.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  Additional Administrator information: 1 Record(s) Field.  If the answer to question 25.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (l) through (f) separately for each administrator prepare and administrator.  (c) Name of administrator (of, state and country):  (d) Location of administrator a related person of yout fund?  (e) Does the administrator prepare and aend investor account statements to the private fund's investors?  (e) New York  (f) Experiments and investors or related person of yout fund investors) (g, No (provided to no investors)  (g) If the answer to question 26.(e) is "no" or "some," who sends the investor as account statements to the (rest of this) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors? If investor account statements are not extra to the fund use the services of the private fund's investors, respond "not applicable."  (7) Using your last facal year, what percentage of the private fund's invest	iministrator  Yes No.  (a) Does the private fund use an administrator other than your firm?  If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator information : 1 Record(s) Filed.  If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administration.  (b) Name of administrator (city, state and country).  (c) Name of administrator (city, state and country).  (d) Licration of administrator (city, state and country).  (d) Is the administrator a related person of your firm?  (e) Does the administrator a related person of your firm?  (e) Does the administrator preparar and send investor account statements to the private fund's investors?  (f) It the answer to question 26 (e) is "no" of "some," who sends the investor account statements to the (rest of the) private fund's investors? If investors? If investors?  (f) It the answer to question 26 (e) is "no" of "some," who sends the investor account statements to the (rest of the) private fund's investors? If investors? If investors? If investors are not sent to the (rest of the) private fund's investors? If investors? If investors is reconstructed by the private fund's investor account statements on the (rest of the) private fund's investors? If investors account statements are not sent to the (rest of the) private fund such person control of the vintual investors account statements to the (rest of the) private fund's investors? If investors account statements are not sent to the (rest of the) private fund's investors in investors account statements in the great and sent to the rest of the private fund's sentence in a not sent to the private fund's private fund uses the valuation used for purposes of investor subscriptions, reduministrator prepares?  (b) Durin		CRD Number (if any):			
Yes No.  (a) Does the private fund uses an administrator other than your firm?  (b) through (f) separately for each administrator.  Additional Administrator Information : 1 Record(s) Filed.  If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  Additional Administrator Information : 1 Record(s) Filed.  If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator.  APEX FUND SERVICES  (c) Location of administrator (elly, sinte and country):  Cp;  State:  Country;  NEW YORK  New York  United States  Yes No.  (d) Is the administrator prepare and send investor account statements to the private fund's investors?  C Yes (provided to all investors) C Some (provided to some but not all investors) G No (provided to no investors)  (i) If the answer to question 26 (e) is "no" or "some," who sends the investor account statements to the (set of the) private fund's investors? If investors?  REGISTRANT  7. During your last fiscal year, what percentage of the private fund's investors, respond "not applicable."  REGISTRANT  7. During your last fiscal year, what percentage of the private fund's investors, respond "not applicable."  REGISTRANT  8. (a) Does the private fund was the services of someone other than you or your employees for marketing purposes?  Yes No Provided to other than provided to account interval fund, investors (including allocations) was the valuation determined by such person.  Yes No Provided to purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  Yes No Provided to purpose of investor subscriptions, redemptions or distributions, and fee calculations (includi	Ves No. (a) Does the private fund use an administrator other than your firm?  If the answer to question 25(a) is 'yes,' respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  Additional Administrator information : 1 Record(s) Filed.  If the answer to question 25 (a) is 'yes,' respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator:  APEX FUND SERVICES  (c) Location of administrator (city, state and country):  (d) Is the administrator of the private and country:  (d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  (f) Yes (provided to all investors) of Some (provided to some but not all investors) of No (provided to no investors)  (f) If the answer to question 25 (e) is 'no' or 'some,' who sends the investor account statements to the (rest of the) private fund's investors? If investors?  (g) Under State (provided to all investors) or 'some,' who sends the investor account statements to the (rest of the) private fund's investors?  (g) If the answer to question 25 (e) is 'no' or 'some,' who sends the investor account statements to the (rest of the) private fund's investors, respond 'not applicable.'  REGISTRANT  (g) Does the private fund use the services of someone other than you or your employees for marketing purposes?  Yes No  You must answer 'yes' whether the person date as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the enswer to question 26 (d) is 'yes,' respond to questions (b) through (g) below to each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.		(g) If the custodian is not a broker	r-dealer, or is a broker-dealer but does not hav	re an SEC registration number, provide its <i>legal er</i>	ntity identifier (if any)
(a) Does the private fund use an administrator other than your firm?  If the answer to question 25(a) is 'yes,' respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (g) separately for each administrator.  Additional Administrator Information : 1 Record(g) Filed.  If the answer to question 25(a) is 'yes,' respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (g) separately for each administrator.  (b) Name of administrator (sity, state and country):  (c) Location of administrator (sity, state and country):  (d) Is the administrator a related person of your firm?  (e) Does the administrator a related person of your firm?  (e) Does the administrator are lated person of your firm?  (f) If the answer to question 26 (g) is 'no' or 'some (revoked to some but not all investors) @ No (provided to no investors)  (f) If the answer to question 26 (g) is 'no' or 'some (who sends the investor account statements to the (rest of the) private fund's investors? It investors? It investors assume that the answer to question 26 (g) is 'no' or 'some 'who sends the investor account statements to the (rest of the) private fund's investors? It investors assume the creation of the private fund's investors (finduding allocations) was the valuation determined by such person.  REGISTRANT  7. During your last fiscal year, what percentage of the private fund's investors, respond 'not applicable.'  REGISTRANT  8. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  Yes No Private fund use the services of someone other than you or your employees for marketing purposes?  You must answer' 'yes' whether the person acts as a placement agent, consultant, Index, Introducer, municipal advisor or other solicitor, or similar person. If the answer to question 26 (g) is 'yes.' respond to questions (b) through (g) below for each su	(a) Does the private fund use an administrator other than your firm?  If the answer to question 25 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (g) soparately for each administrator.  Additional Administrator Information : 1 Record(s) Filed.  If the answer to question 76 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator (pile, state and country):  (c) Location of administrator (sity, state and country):  (d):  NEW YORK  New York  United States  (e) Does the administrator or related person of your firm?  (e) Does the administrator or prepare and send investor account statements to the private fund's investors?  C Yes (provided to all investors) C Some (provided to some but not all investors) (e) No (provided to no investors)  If the answer to question 76 (b) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investors? If investors? If investors as an other to the (rest of the private fund's investors, respond "not applicable."  REGISTRANT  Yes No  (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  Yes No  (b) C O Does the private fund use the services of someone other than you or your employees for marketing purposes?  Yes No  (c) Does the private fund use the services of someone other than you or your employees for marketing purposes?  Yes No  No Information Filed  No Information Filed	dminis	strator			
If the answer to question 26(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  Additional Administrator Information : 1 Record(s) Filed.  If the answer to question 26(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  APEX FUND SERVICES  (c) Location of administrator.  APEX FUND SERVICES  (d) Is the administrator a related person of your firm?  (e) Does the administrator a related person of your firm?  (e) Does the administrator a related person of your firm?  (f) If the answer to question 26 (e) is "no" or "some," who sends the investors against fund investors?  (g) If the answer to question 26 (e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "rout applicable."  7. During your last fiscal year, what percentage of the private fund's investors (by value) was valued by a person, such as an administrator, that is not your related person?  One such private fund use the services of someone other than you or your employees for marketing purposes?  Yes No  (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  Yes No  (b) No Information Filed  No Information Filed	If the answer to quastion (26,1a) is "yes," respond to quastions (b) through (f) below. If the private fund uses more than one administrator, you must complete quastions (b) through (f) separately for each administrator.  Additional Administrator Information: 1 Record(s) Filed.  If the answer to quastion (26,0a) is "yes," respond to quastions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator:  APEX FUND SERVICES  (c) Location of administrator (city, state and country):  City.  New York.  (d) Is the administrator a related person of your firm?  (e) Does the administrator a related person of your firm?  (f) Some (provided to all investors) Some (provided to some but not all investors) Q. No (provided to no investors)  (g) If the answer to quastion 26,(e) is "no" or "some." who sends the investors good in the (rest of the) private fund's investors? If investors account statements to the (rest of the) private fund's investors? If investor account statements are not serve to the (rest of the) private fund's investors, respond "not applicable."  During your last fiscal year, what percentage of the private fund's investors, respond "not applicable."  REGISTRANT  During your last fiscal year, what percentage of the private fund's investors, respond "not applicable."  REGISTRANT  Yes No  10/96  10/9	6. (a)	Does the <i>private fund</i> use an adminis	strator other than your firm?		
If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator:  APEX FUND SERVICES  (c) Location of administrator (city, state and country):  City:  New York  United States  Yes No  (d) Is the administrator a related person of your firm?  (a) Does the administrator prepare and send investor account statements to the private fund's investors?  O Yes (provided to all investors) O Some (provided to some but not all investors) (b) No (provided to no investors)  (f) If the answer to question 26.(c) is "no" or "some," who sends the investor account statements to the private fund's investors?  REGISTRANT  7. During your last fiscal year, what percentage of the private fund's investors, respond "not applicable."  REGISTRANT  7. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  One include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including alternating any relevant quales, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  You must answer tyes' whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to questions (b) through (b) separately for each marketer.  No information Flied	If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator:  APEX FUND SERVICES  (c) Location of administrator (city, state and country):  City:  New York  Vinited States  Yes No  (d) Is the administrator a related person of your firm?  (e) Does the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  O'ves (provided to all investors) Same (provided to some but not all investors) No (provided to no investors)  (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not cent to the (rest of the) private fund's investors account statements not the private fund's investors? If investor account statements are not event to the (rest of the) private fund's investor account statements are not event to the (rest of the) private fund's investor account statements on the (rest of the) private fund's investors? If investor account statements are not event to the (rest of the) private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  O'ver fund only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quarte, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  Yes No  (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the ans				. If the <i>private fund</i> uses more than one administra	ator, you must complete questions
questions (b) through (f) separately for each administrator.  (b) Name of administrator: APEX FUND SERVICES  (c) Location of administrator (city, state and country): City, State: Country: NEW YORK New York United States  Yes No  (d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors? O'ves (provided to all investors) O'ves (provided to no investors) If investors account statements are not sent to the (rest of the) private fund's investors, respond 'not applicable.'  REGISTRANT  77. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? O'ves (provided to no investors) of investors subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  **Registrator**  **Yes No**  **Y	questions (b) through (f) separately for each administrator.  (b) Name of administrator: APEX FUND SERVICES  (c) Location of administrator (city, state and country): City: NEW YORK New York United States  Yes No  (d) Is the administrator a rolated person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors? O'ves (provided to all investors) O's ome (provided to some but not all investors) O's (provided to no investors)  (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investors? REGISTRANT  During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? O'ves  During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? O'ves  During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? O'ves  During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? O'ves  During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? O'ves  During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? O'ves  During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person? O'ves  During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your		Additional Administrator Information	on : 1 Record(s) Filed.		
APEX FUND SERVICES  (c) Location of administrator (city, state and country):     Oty:         State:         Country:         New York         New York         United States  Yes No  (d) Is the administrator a related person of your firm?         Oe   Yes (provided to all investors)   Some (provided to some but not all investors)   No (provided to no investors)  (e) Does the administrator prepare and send investor account statements to the private fund's investors?         Oes (provided to all investors)   Some (provided to some but not all investors)   No (provided to no investors)  (f) If the answer to question 26 (e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  REGISTRANT  Thuring your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  On Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  Marketers  Yes No  You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28 (e) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed	APEX FUND SERVICES  (c) Location of administrator (sity, state and country):  City: State: Country:  NEW YORK New York United States  Yes No  (d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  O'ves (provided to all investors) O'some (provided to some but not all investors) O'so (provided to no investors)  (f) If the answer to question 26.(e) is "no" or "some." who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  REGISTRANT  During your last fiscal year, what percentage of the private fund's investors, respond "not applicable."  REGISTRANT  During your last fiscal year, what percentage of the private fund's investors, respond "not applicable."  REGISTRANT  Arketers  Yes No (include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  Arketers  Yes No  O C  Yes No  Yes No  Yes No  Yes No  No Information Filed				ow. If the <i>private fund</i> uses more than one adminis	trator, you must complete
City: NEW YORK New York United States  Yes No  (d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors)  (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  REGISTRANT  7. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  One  Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  Barketers  Yes No  You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 26.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed	City: NEW YORK New York United States  Yes No  (d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  O'ves (provided to all investors) O'ves (provided to some but not all investors) O'ves (provided to no investors)  (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  7. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  O'ves (provided to all investors) O'vestor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  7. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  O'vestor (include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  arketers  Yes No  (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  You must answer 'yes' whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed					
NEW YORK  New York  United States  Yes No  (d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors)  (f) If the answer to question 28.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  REGISTRANT  7. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  O's Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  farketers  Yes No  You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed	NEW YORK  New York  United States  Yes No  (d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors)  (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  REGISTRANT  7. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  O%  Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  arketers  Yes No  (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed					
(d) Is the administrator a related person of your firm?  (e) Does the administrator prepare and send investor account statements to the private fund's investors?  (e) Pes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors)  (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  (7. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  (8. Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  **Marketers**  Yes Net Set (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed	(d) Is the administrator a <i>related person</i> of your firm?  (e) Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors?  (e) Per (provided to all investors) Some (provided to some but not all investors) (for (provided to no investors)  (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) <i>private fund's</i> investors? If investor account statements are not sent to the (rest of the) <i>private fund's</i> investors, respond "not applicable."  7. During your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, that is not your <i>related person?</i> 0%  1. Include only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such <i>person</i> .  2. A large that the services of someone other than you or your <i>employees</i> for marketing purposes?  2. Yes No.  3. (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?  3. (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?  3. (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?  4. Or Co.  No Information Filed				•	
C Yes (provided to all investors) C Some (provided to some but not all investors) No (provided to no investors)  (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  7. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  0%  Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  1arketers  Yes No  (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed	(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."  REGISTRANT  7. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?  0%  Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.  arketers  Yes No.  (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?  You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed		(d) Is the administrator a related p	person of your firm?		
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Yes No. (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?  You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed	Yes No. 3. (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?  You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed	0% Incl valu	ude only those assets where (i) such	person carried out the valuation procedure es	tablished for that asset, if any, including obtaining	any relevant quotes, and (ii) the
8. (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?  You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed	3. (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?  You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.  No Information Filed	larkete	ers			
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			to question 28.(a) is "yes," respond to	o questions (b) through (g) below for each suc		
DDIVATE FUND	PRIVATE FUND			No Infor	mation Filed	
131317/0.11 1.118113	PRIVATE FUND					

## <u>Informati</u>

1. (a) Name of the private fund:

MIP III (REIT) AIV, L.P.

(b) Private fund identification number: (include the "805-" prefix also)

	805-1447454818		
2.	Under the laws of what state or country is the <i>private fund</i> organized:		
	State: Country:		
	Delaware United States		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	MACQUARIE INFRASTRUCTURE PARTNERS III GP LLC		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	Filing Adviser/Relying Adviser Name		
	MACQUARIE INFRASTRUCTURE PARTNERS		
4.	The private fund (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		V	N <sub>a</sub>
•	(a) In this a linear tension from all in a property for aday arrangement?	Yes	NO
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	⊙
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	$\circ$	$\odot$
	(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?		
	Name of private fund:		
	Private fund identification number:		
	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-	feede	r
	arrangement or reporting on the funds separately.		
7	Karangan (iliang alian), Cabadada D. Cartina 7.D (A) fan a markan fandan annan markan ka tha instructions to this Cartina 7.D (A) fan a sala of the fandan fandan		
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fund the following questions:	s ans	wer
	the following questions.		
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing	jle fur	nd
	("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or it	ntere	sts,
	and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	$\odot$
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of vehicles are not provided investment vehicles.	vheth	er
	they are also private funds or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	$\circ$	$\circ$
		Yes	No
9.	During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other	0	•
	than "money market funds," to the extent provided in Instruction 6.e.)?	-	
10.	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund C private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund:		
	·		

	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 26,777,060		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 10,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents fund).	s of th	ne
13.	Approximate number of the <i>private fund's</i> beneficial owners:  92		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  2%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales		No
	of the fund limited to <i>qualified clients</i> ?	•	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 68%		
<u> Υοι</u>	ur Advisory Services	V	<b>N</b> I-
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	NO ©
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," I question blank.	eave	
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	0	⊚
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.	3 "no,	
	No Information Filed		
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?		No
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.	О	•
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  0%		
<u>Priv</u>	vate Offering		
21.	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ⊙	No C
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	No Information Filed		
B. SI	ERVICE PROVIDERS		
Aud	<u>litors</u>	V	. No
23.	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	res	NO.
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?		0

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete

		ditional Auditor Information : 1 Record(s) Filed.				
		the answer to question 23.(a)(1) is "yes," respond to que uestions (b) through (f) separately for each auditing firm.		vate fund uses more than one auditing firm, you must complet	Э	
	(b	) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP				
	(c)	,		•		
			tate: ew York	Country: United States		
				Y	es N	10
	(a	) Is the auditing firm an independent public accountant	11?	6	) (	0
	(e	e) Is the auditing firm registered with the Public Compan	ny Accounting Oversight Board?	6	5 (	0
		If yes, Public Company Accounting Oversight Board-A	Assigned Number:			
	(f)	If "yes" to (e) above, is the auditing firm subject to reg	gular inspection by the Public Company	Accounting Oversight Board in accordance with its rules?	) (	0
					Yes	No
(g)		the private fund's audited financial statements for the mo		·	$\odot$	0
(h)		all of the reports prepared by the auditing firm for the <i>priv</i>	vate fund since your last annual updatin	ng amendment contain unqualified opinions?		
		Yes O No O Report Not Yet Received				
	If yo	u check "Report Not Yet Received," you must promptly t	file an amendment to your Form ADV to	o update your response when the report is available.		
me	Broke	<u>r</u>				
(-)	\ D				Yes	
(a)	If the	s the <i>private fund</i> use one or more prime brokers? e answer to question 24.(a) is "yes," respond to question e broker, you must complete questions (b) through (e) s		broker the private fund uses. If the private fund uses more that		ne
			No Information Filed			
stoc	<u>lian</u>				Yes	No
	) Doe:	s the <i>private fund</i> use any custodians (including the prin	me brokers listed above) to hold some	or all of its assets?		0
(a)				dian the private fund uses. If the private fund uses more than	one	
(a)		odian, you must complete questions (b) through (g) sep	parately for each custodian.			
(a)	custo	ditional Custodian Information : 2 Record(s) Filed.	parately for each custodian.			
(a)	Add	ditional Custodian Information : 2 Record(s) Filed.	tions (b) through g) below for each cust	odian the <i>private fund</i> uses. If the <i>private fund</i> uses more than	ı one	<b>;</b>
(a)	Add	ditional Custodian Information : 2 Record(s) Filed.  the answer to question 25.(a) is "yes," respond to question	etions (b) through g) below for each cust separately for each custodian.	odian the <i>private fund</i> uses. If the <i>private fund</i> uses more than	ı one	;
(a)	Add:	ditional Custodian Information: 2 Record(s) Filed.  the answer to question 25.(a) is "yes," respond to questionstodian, you must complete questions (b) through (g) so Legal name of custodian:	stions (b) through g) below for each cust separately for each custodian.	rodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than	n one	)
(a)	Add If Cu (b	ditional Custodian Information: 2 Record(s) Filed.  the answer to question 25.(a) is "yes," respond to questions to the authorized stodian, you must complete questions (b) through (g) so the complete process of the p	etions (b) through g) below for each cust separately for each custodian.		n one	<b>*</b>
(a)	Add If Cu (b	the answer to question 25.(a) is "yes," respond to question stodian, you must complete questions (b) through (g) so Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  Primary business name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  THE BANK OF NEW YORK MELLON CORPORATION  THE BANK OF NEW YORK MELLON CORPORATION  The location of the custodian's office responsible for a City:	stions (b) through g) below for each cust separately for each custodian.  N  **Coustody* of the private fund's assets (city tate:	y, state and country): Country:	n one	•
(a)	Add If Cu (b	the answer to question 25.(a) is "yes," respond to question stodian, you must complete questions (b) through (g) so Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  Primary business name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  THE BANK OF NEW YORK MELLON CORPORATION  THE BANK OF NEW YORK MELLON CORPORATION  The location of the custodian's office responsible for a City:	stions (b) through g) below for each cust separately for each custodian.  N  **Custody* of the private fund's assets (city	y, state and country):  Country:  United States	n one	

	CRD Number (if any):			
(g)	If the custodian is not a broker-deale	er, or is a broker-dealer but does not ha	ave an SEC registration number, provide its legal entit	y identifier (if any)
		respond to questions (b) through g) be (b) through (g) separately for each cu	elow for each custodian the <i>private fund</i> uses. If the <i>pri</i> ustodian.	vate fund uses more th
(b)	Legal name of custodian: THE NORTHERN TRUST INTERNAT	TIONAL BANKING CORPORATION		
(c)	Primary business name of custodian THE NORTHERN TRUST INTERNAT			
(d)	The location of the custodian's office	e responsible for custody of the private	fund's assets (city, state and country):	
	City: JERSEY CITY	State: New Jersey	Country: United States	
	JEROET OIT	New delacy	office offices	
(e)	Is the custodian a related person of y	your firm?		
(f)	If the custodian is a broker-dealer, pr	rovide its SEC registration number (if a	any):	
	- ODD N - 1 - (" )			
	CRD Number (if any):			
(g)		er, or is a broker-dealer but does not ha	ave an SEC registration number, provide its <i>legal entit</i>	y identifier (if any)
rator Does	the <i>private fund</i> use an administrator	other than your firm?		
rator Does	the <i>private fund</i> use an administrator	other than your firm? spond to questions (b) through (f) below	ave an SEC registration number, provide its <i>legal entit</i>	
oes f the	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," res	other than your firm? spond to questions (b) through (f) below rator.		
ooes f the b) thr	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," res rough (f) separately for each administr tional Administrator Information: 1 R	other than your firm? spond to questions (b) through (f) belowerator.  Record(s) Filed.  respond to questions (b) through (f) be		r, you must complete o
rator Ooes f the a b) thr Addid	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," restrough (f) separately for each administrational Administrator Information: 1 Restronal Administrator Information: 1 Restronal Section (b) through (f) separately for each Administrator:	other than your firm? spond to questions (b) through (f) belowerator.  Record(s) Filed.  respond to questions (b) through (f) be	w. If the <i>private fund</i> uses more than one administrato	r, you must complete o
rator Ooes f the a b) thr Addid	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," restrough (f) separately for each administrator Information: 1 Rule answer to question 26.(a) is "yes," restions (b) through (f) separately for each	other than your firm? spond to questions (b) through (f) belowerator.  Record(s) Filed.  respond to questions (b) through (f) be	w. If the <i>private fund</i> uses more than one administrato	r, you must complete o
ooes f the b) thr	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," restrough (f) separately for each administrational Administrator Information: 1 Restronal Administrator Information: 1 Restronal Separately for each administrator (b) through (f) separately for each ADEX FUND SERVICES	other than your firm? spond to questions (b) through (f) belowerator.  Record(s) Filed.  respond to questions (b) through (f) be ach administrator.	w. If the <i>private fund</i> uses more than one administrato	r, you must complete o
ooes f the b) thr	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," restrough (f) separately for each administrational Administrator Information: 1 Restronal Administrator Information: 1 Restronal Control of the Administrator (a) is "yes," restronal (b) through (f) separately for each Name of administrator:  APEX FUND SERVICES  Location of administrator (city, state as City:	other than your firm? spond to questions (b) through (f) belowerator.  Record(s) Filed.  respond to questions (b) through (f) be ach administrator.	w. If the <i>private fund</i> uses more than one administrato	r, you must complete o
ooes f the b) thr  Addit  If the que  (b)	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," restrough (f) separately for each administrational Administrator Information: 1 Restronal Administrator Information: 1 Restronal (b) through (f) separately for each administrator:  Name of administrator:  APEX FUND SERVICES  Location of administrator (city, state as City:  NEW YORK	other than your firm? spond to questions (b) through (f) belowerator.  Record(s) Filed.  respond to questions (b) through (f) be ach administrator.  and country):  State: New York	w. If the <i>private fund</i> uses more than one administratorelow. If the <i>private fund</i> uses more than one administration of the <i>private fund</i> uses more than one administration.	r, you must complete o
ooes f the b) thr  Addit  If the que  (b)	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," restrough (f) separately for each administrational Administrator Information: 1 Restronal Administrator Information: 1 Restronal Control of the Administrator (a) is "yes," restronal (b) through (f) separately for each Name of administrator:  APEX FUND SERVICES  Location of administrator (city, state as City:	other than your firm? spond to questions (b) through (f) belowerator.  Record(s) Filed.  respond to questions (b) through (f) be ach administrator.  and country):  State: New York	w. If the <i>private fund</i> uses more than one administratorelow. If the <i>private fund</i> uses more than one administration of the <i>private fund</i> uses more than one administration.	r, you must complete o
rator Does f the a b) thr Addit  If th que  (b)	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," restrough (f) separately for each administrator Information: 1 Representation answer to question 26.(a) is "yes," restrictions (b) through (f) separately for each Name of administrator:  APEX FUND SERVICES  Location of administrator (city, state a City:  NEW YORK  Is the administrator a <i>related person</i>	other than your firm? spond to questions (b) through (f) belowerator.  Record(s) Filed.  respond to questions (b) through (f) be ach administrator.  and country):  State: New York	w. If the <i>private fund</i> uses more than one administratorelow. If the <i>private fund</i> uses more than one administration.  Country: United States	r, you must complete o
rator Does f the a b) thr Addit  If th que  (b)	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," restrough (f) separately for each administrational Administrator Information: 1 Restronal Administrator Information: 1 Restronal (b) through (f) separately for each Name of administrator:  APEX FUND SERVICES  Location of administrator (city, state as City:  NEW YORK  Is the administrator a <i>related person</i> Does the administrator prepare and states.	other than your firm? spond to questions (b) through (f) belowerator.  Record(s) Filed.  respond to questions (b) through (f) be ach administrator.  and country):  State: New York  of your firm?  send investor account statements to the	w. If the <i>private fund</i> uses more than one administratorelow. If the <i>private fund</i> uses more than one administration.  Country: United States	r, you must complete o

27.		ing your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?		
	0%			
		ude only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) to the control of th		
		lation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such	1	
	pers	SOII.		
Ma	rkete			
iiiu	noto		Yes	Nc
28.	(a)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	0	0
		You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the a	anev	_
		to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one market		
		must complete questions (b) through (g) separately for each marketer.	-	
		No Information Filed		
A. P	RIVA	TE FUND		
Info	rmatio	on About the Private Fund		
1.		Name of the private fund:		
		MIP III GB AIV, L.P.		
	. ,	Private fund identification number:		
		(include the "805-" prefix also)		
		805-4163080426		
2.	Und	er the laws of what state or country is the <i>private fund</i> organized:		
		State: Country:		
		Delaware United States		
3.	(a)	Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
		ne of General Partner, Manager, Trustee, or Director		
	MA	CQUARIE INFRASTRUCTURE PARTNERS III GP LLC		
	(b)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
		ng Adviser/Relying Adviser Name		
	MA	CQUARIE INFRASTRUCTURE PARTNERS		
4.	The	private fund (check all that apply; you must check at least one):		
	V	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	V	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List	the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
		No Information Filed		
		Y	es/	No
6.	(a)	Is this a "master fund" in a master-feeder arrangement?	0	$\odot$
	(b)	If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
		No Information Filed		
			es/	No
	(c)	Is this a "feeder fund" in a master-feeder arrangement?	$\circ$	$\odot$
	(d)	If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?		
		Name of private fund:		
		Private fund identification number:		
		(include the "805-" prefix also)		
	NOT	ΓΕ: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-fee	eder	

7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder function the following questions:	ls ans	swer
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund.	-	
		Yes	No.
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	•
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also <i>private funds</i> or registered investment companies.	wnetn	ier
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No.
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund Private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 136,569,260		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :  \$ 10,000,000  NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational document of the different from the amount set forth in the organizational document of the different from the amount set forth in the organizational document of the different from the amount set forth in the organizational document of the different from the amount set forth in the organizational document of the different from the amount set forth in the organizational document of the different from the amount set forth in the organizational document of the different from the amount set forth in the organizational document of the different from the amount set forth in the organizational document of the different from the amount set forth in the organizational document of the different from the amount set forth in the organization of the different from the amount set forth in the organization of the different from the amount set forth in the organization of the different from the amount set forth in the organization of the different from the amount set forth in the organization of the different from the amount set forth in the organization of the different from	ts of tl	he.
	fund).	10 01 11	110
13.	Approximate number of the <i>private fund's</i> beneficial owners:  92		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  2%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	1%	Yes	s No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	•	
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 78%		
<u> Υοι</u>	ur Advisory Services		
<b>4</b> →	(a) Are your a sub-addison to this private fund.	Yes	No.
17.	<ul><li>(a) Are you a subadviser to this <i>private fund</i>?</li><li>(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer to question 17.(a) is "no," question blank</li></ul>	C leave	• this
	question blank.  No Information Filed		
		Yes	s No

arrangement or reporting on the funds separately.

		leave this question blank.		
		No Information Filed		
			Yes	No
19.		your clients solicited to invest in the private fund?  TE: For purposes of this question, do not consider feeder funds of the private fund.	0	⊙
	NO	TE. For purposes of this question, do not consider feeder funds of the private fund.		
20.	Арр	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
	0%			
<u>Priv</u>	ate (	Offering Control of the Control of t		
			Yes	No
21.	Has	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	$\circ$
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
3. SE	ERVI	ICE PROVIDERS		
Aud	litors		Vos	. No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	(e)	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	o
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete		
		questions (b) through (f) separately for each auditing firm.		
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must comple	te	
		questions (b) through (f) separately for each auditing firm.		
		(b) Name of the auditing firm:		
		PRICEWATERHOUSECOOPERS LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:  NEW YORK New York United States		
			es	No
		(d) Is the auditing firm an independent public accountant?	•	0
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	_	
		(e) is the additing him registered with the rabile company Accounting Oversight Board:	⊙	0
		If yes, Public Company Accounting Oversight Board-Assigned Number:		
		238		
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	_	
		(1) If yes to (e) above, is the additing initi subject to regular inspection by the Fubile Company Accounting Oversight Board in accordance with its rules:	•	0
			Vρς	. No
	(g)	Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?	•	0
	(h)	Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified opinions?		
		If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.		
Prin	ne B	<u>Broker</u>	Yρς	. No
24.	(a)	Does the <i>private fund</i> use one or more prime brokers?	O	
		If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more the prime broker, you must complete questions (b) through (e) separately for each prime broker.		

ones the private f	iund use any custodians (includir	og the prime brokers listed above	e) to hold some or all of its assets?	Yes
•	•		of for each custodian the <i>private fund</i> uses. If the <i>private fund</i>	•••••••••••••••••••••••••••••••••••••
	ust complete questions (b) through			
Additional Custo	dian Information : 2 Record(s) Fi	iled.		
	question 25.(a) is "yes," respond must complete questions (b) thro		ow for each custodian the <i>private fund</i> uses. If the <i>private fu</i> codian.	<i>und</i> uses more than one
(b) Legal name	e of custodian: OF NEW YORK MELLON CORPO	ORATION		
	siness name of custodian: OF NEW YORK MELLON CORPO	ORATION		
(d) The location	n of the custodian's office respor	nsible for <i>custody</i> of the <i>private fu</i>	und's assets (city, state and country):	
City: NEW YORK	•	State: New York	Country: United States	
INEW FORM	`	New Fork	Office Otales	Yes No
(e) Is the custo	odian a <i>related person</i> of your firm	m?		0 @
(f) If the custoo	dian is a broker-dealer, provide it	ts SEC registration number (if an	y):	
- CRD Numb	er (if any):			
(g) If the custoo	dian is not a broker-dealer, or is a	a broker-dealer but does not hav	re an SEC registration number, provide its legal entity ident	tifier (if any)
If the answer to		d to questions (b) through g) belo	ow for each custodian the <i>private fund</i> uses. If the <i>private fu</i>	
If the answer to custodian, you in the custodian in the c	question 25.(a) is "yes," respond must complete questions (b) thro	d to questions (b) through g) belo	ow for each custodian the <i>private fund</i> uses. If the <i>private fu</i>	
If the answer to custodian, you in the NORT (c) Primary but	question 25.(a) is "yes," respond must complete questions (b) thro e of custodian:	d to questions (b) through g) belo ough (g) separately for each cust BANKING CORPORATION	ow for each custodian the <i>private fund</i> uses. If the <i>private fu</i>	
If the answer to custodian, you in the NORT (c) Primary but THE NORT	question 25.(a) is "yes," respond must complete questions (b) thro e of custodian: HERN TRUST INTERNATIONAL siness name of custodian: HERN TRUST INTERNATIONAL	d to questions (b) through g) belo ough (g) separately for each cust BANKING CORPORATION BANKING CORPORATION	ow for each custodian the <i>private fund</i> uses. If the <i>private fu</i>	
If the answer to custodian, you is the custodian, you is the custodian in	question 25.(a) is "yes," respond must complete questions (b) thro e of custodian: HERN TRUST INTERNATIONAL siness name of custodian: HERN TRUST INTERNATIONAL n of the custodian's office respon	d to questions (b) through g) belo bugh (g) separately for each cust BANKING CORPORATION BANKING CORPORATION nsible for <i>custody</i> of the <i>private fu</i>	ow for each custodian the <i>private fund</i> uses. If the <i>pri</i>	
If the answer to custodian, you is the NORT (c) Primary but THE NORT (d) The location	question 25.(a) is "yes," respond must complete questions (b) thro e of custodian: HERN TRUST INTERNATIONAL siness name of custodian: HERN TRUST INTERNATIONAL n of the custodian's office respon	d to questions (b) through g) belo bugh (g) separately for each cust BANKING CORPORATION BANKING CORPORATION	ow for each custodian the <i>private fund</i> uses. If the <i>private fu</i> todian.  und's assets (city, state and country):	
If the answer to custodian, you is the custodian, you is the custodian of	question 25.(a) is "yes," respond must complete questions (b) thro e of custodian: HERN TRUST INTERNATIONAL siness name of custodian: HERN TRUST INTERNATIONAL n of the custodian's office respon	d to questions (b) through g) belo bugh (g) separately for each cust BANKING CORPORATION BANKING CORPORATION nsible for <i>custody</i> of the <i>private fo</i> State: New Jersey	ow for each custodian the <i>private fund</i> uses. If the <i>pri</i>	und uses more than one
If the answer to custodian, you is the NORT.  (b) Legal name THE NORT.  (c) Primary but THE NORT.  (d) The location City: JERSEY CI.	question 25.(a) is "yes," respond must complete questions (b) thro e of custodian: HERN TRUST INTERNATIONAL siness name of custodian: HERN TRUST INTERNATIONAL n of the custodian's office respon	d to questions (b) through g) belo bugh (g) separately for each cust BANKING CORPORATION BANKING CORPORATION nsible for <i>custody</i> of the <i>private fo</i> State: New Jersey	ow for each custodian the <i>private fund</i> uses. If the <i>pri</i>	und uses more than one

## Administrator

Yes No

26. (a) Does the *private fund* use an administrator other than your firm?

⊙ ⊙

	(b) through (f) separately for each adminis	strator.		
	Additional Administrator Information : 1	Record(s) Filed.		
	If the answer to question 26.(a) is "yes, questions (b) through (f) separately for		elow. If the <i>private fund</i> uses more than one admir	istrator, you must complete
	(b) Name of administrator:  APEX FUND SERVICES			
	(c) Location of administrator (city, state	and country):		
	City: NEW YORK	State: New York	Country: United States	
	(d) Is the administrator a related person	on of your firm?		Yes No ○ •
	(e) Does the administrator prepare an		the <i>private fund's</i> investors? evestors)   No (provided to no investors)	
		no" or "some," who sends the investor of the) <i>private fund</i> 's investors, respon	account statements to the (rest of the) private fund d "not applicable."	s investors? If investor account
09 In va	% clude only those assets where (i) such <i>pers</i>	on carried out the valuation procedure	as valued by a <i>person</i> , such as an administrator, the established for that asset, if any, including obtainine and fee calculations (including allocations) was the	g any relevant quotes, and (ii) the
<u>Marke</u>	<u>ters</u>			
28. (a	) Does the <i>private fund</i> use the services of	someone other than you or your <i>emplo</i>	yees for marketing purposes?	Yes N
	-	estions (b) through (g) below for each se	nt, finder, introducer, municipal advisor or other so uch marketer the <i>private fund</i> uses. If the <i>private fund</i> uses.	licitor, or similar <i>person</i> . If the answe
		No Inf	ormation Filed	
A. PRIV	ATE FUND			
<u>nforma</u>	ation About the Private Fund			
`	Name of the <i>private fund</i> :  MIP III TOWERS LLC  Private fund identification number:  (include the "805-" prefix also)  805-7811604583			
2. Uı	nder the laws of what state or country is the	private fund organized:		
	State: Delaware	Country:		
	Delawale	United State	5	
`	Name(s) of General Partner, Manager, Tr		in a similar capacity):	
	lame of General Partner, Manager, Trustee MACQUARIE INFRASTRUCTURE PARTNER	•		
IV	INFRASTRUCTURE PARTNER	U III GF LLG		
(b	) If filing an <i>umbrella registration</i> , identify th	e filing adviser and/or relying adviser(s	) that sponsor(s) or manage(s) this private fund.	

MACQUARIE INFRASTRUCTURE PARTNERS								
4.	The <i>private fund</i> (check all that apply; you must check at least one):							
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940							
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940							
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.							
	No Information Filed							
		Yes	No					
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•					
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		•					
	No Information Filed							
		Yes	No					
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	$\odot$					
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?  Name of <i>private fund</i> :							
	Private fund identification number:							
	(include the "805-" prefix also)							
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-	-feede	r					
	arrangement or reporting on the funds separately.							
7	If you are filling a circula Cabadyla D. Castian 7.D.(4) for a master fooder arrangement according to the instructions to this Castian 7.D.(4) for each of the fooder fund	la a.a.a.						
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fund the following questions:	is ansv	wer					
	No Information Filed							
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or i	-						
	and each class (or series) invests substantially all of its assets in a single master fund.		,,,					
		Yes	No					
8.	(a) Is this private fund a "fund of funds"?	0	$\odot$					
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of v	whethe	er					
	they are also <i>private funds</i> or registered investment companies.  (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	_	_					
	(b) If yes, does the private rand fivest in funds managed by you of by a related person?	0	0					
		Voc	No					
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other	Yes						
J.	than "money market funds," to the extent provided in Instruction 6.e.)?	0	•					
10.	What type of fund is the <i>private fund</i> ?							
	C hedge fund C liquidity fund P private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund:							
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.							
4.4	Current group agest value of the private fund							
11.	Current gross asset value of the <i>private fund</i> :  \$ 12,887,842							
	¥ .=,oo.,oo.=							
Ow	nership_							
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :  \$ 10,000,000							
	\$ 10,000,000							

Filing Adviser/Relying Adviser Name

NOTE: Report the amount routinely required of investors who are not your *related persons* (even if different from the amount set forth in the organizational documents of the fund).

10.	66		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:  0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ⊙	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  98%		
You	ur Advisory Services		
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	No ⊙
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," question blank.	leave	this
	No Information Filed		
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	Yes	No ⊙
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a)		
	leave this question blank.  No Information Filed		
		Yes	No
19.	Are your clients solicited to invest in the private fund?  NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	•
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  0%		
Driv	vate Offering		
FIL	rate Offering	Yes	No
21.	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0
22.	If yes, provide the <i>private fund</i> 's Form D file number (if any):		
	No Information Filed		
B. S	ERVICE PROVIDERS		
<u>Au</u>	<u>ditors</u>	Yes	No
23.	(a) (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?	•	0
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.	,	
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complet questions (b) through (f) separately for each auditing firm.	ete	
	(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country: NEW YORK New York United States		

(d)		~	(
	Is the auditing firm an independent public accountant?	⊙	
(e)	Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	(
	If yes, Public Company Accounting Oversight Board-Assigned Number: 238		
(f)	If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	(
		Y	es
Are t	he private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?		⊙
Do a	Il of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?		
⊙ Y	es C No C Report Not Yet Received		
If you	u check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.		
rokei			
Does	s the <i>private fund</i> use one or more prime brokers?	Y	es
If the	e answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more	than	on
prime	e broker, you must complete questions (b) through (e) separately for each prime broker.		
	No Information Filed		
<u>lian</u>			
Does	s the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the		es •
Does			•
Does	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the		•
Does If the custo Add	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the odian, you must complete questions (b) through (g) separately for each custodian.	an on	e
Add	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the odian, you must complete questions (b) through (g) separately for each custodian.  Itional Custodian Information: 2 Record(s) Filed.  The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more to	an on	e
Does If the custo  Add	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the odian, you must complete questions (b) through (g) separately for each custodian.  Ilitional Custodian Information: 2 Record(s) Filed.  The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more to stodian, you must complete questions (b) through (g) separately for each custodian.  Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION	an on	e
Add  If the custo  (b)	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the ordian, you must complete questions (b) through (g) separately for each custodian.  Ilitional Custodian Information: 2 Record(s) Filed.  The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more to stodian, you must complete questions (b) through (g) separately for each custodian.  Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  Primary business name of custodian:	an on	e
Add  If the customer of the cu	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the ordian, you must complete questions (b) through (g) separately for each custodian.  Iitional Custodian Information: 2 Record(s) Filed.  The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more to stodian, you must complete questions (b) through (g) separately for each custodian.  Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  Primary business name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  State:  Country:	an on	e
Add  If the custo  (b)	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the ordian, you must complete questions (b) through (g) separately for each custodian.  Ititional Custodian Information: 2 Record(s) Filed.  The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more to stodian, you must complete questions (b) through (g) separately for each custodian.  Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  Primary business name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):	an on	e
Add  If the customer of the cu	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the ordian, you must complete questions (b) through (g) separately for each custodian.  Iitional Custodian Information: 2 Record(s) Filed.  The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more to stodian, you must complete questions (b) through (g) separately for each custodian.  Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  Primary business name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  State:  Country:	han c	e
Does If the custo	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the original private questions (b) through (g) separately for each custodian.  Intional Custodian Information: 2 Record(s) Filed.  Interpretation 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more to stodian, you must complete questions (b) through (g) separately for each custodian.  Interpretation of custodian:  The Bank of New York Mellon Corporation  The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  State:  Country:  New York  New York  United States  Is the custodian a related person of your firm?	than o	e N
Does If the custo Add If the custo (b) (c) (d)	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the original private questions (b) through (g) separately for each custodian.  Intional Custodian Information: 2 Record(s) Filed.  Interpretation of the private fund uses in the private fund uses. If the private fund uses more to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more to stodian, you must complete questions (b) through (g) separately for each custodian.  In the private fund uses in the private fund uses in the private fund uses. If the private fund uses more to determine the private fund uses in the private fund uses in the private fund uses. If the private fund uses in the private fund uses in the private fund uses. If the private fund uses in the private fund uses in the private fund uses. If the private fund uses in the private fund uses in the private fund uses. If the private fund uses in the private fund uses. If the private fund uses in the private fund uses. If the private fund uses in the private fund uses. If the private fund uses in the private fund uses. If the private fund uses in the private fund uses. If the private fund uses in the private fund uses. If the private fund uses in the private fund uses. If the private fund uses in the private fund uses. If the private fund uses in the private fund uses. If the private fund uses in the private fund uses. If the priva	than o	e N
Add  If the custo  (b)  (c)	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the ordian, you must complete questions (b) through (g) separately for each custodian.  Itional Custodian Information: 2 Record(s) Filed.  The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more to stodian, you must complete questions (b) through (g) separately for each custodian.  1 Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  Primary business name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  1 The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  State:  Country:  NEW YORK  New York  United States  If the custodian is a broker-dealer, provide its SEC registration number (if any):	than o	e N
If the custo  Add  If the custo  (b)  (c)	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the ordian, you must complete questions (b) through (g) separately for each custodian.  Itional Custodian Information: 2 Record(s) Filed.  The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more to stodian, you must complete questions (b) through (g) separately for each custodian.  1 Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  Primary business name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  1 The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  State:  Country:  NEW YORK  New York  United States  If the custodian is a broker-dealer, provide its SEC registration number (if any):	than o	e N

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one

custodian, you must complete questions (b) through (g) separately for each custodian.

	(b)	Legal name of custodian:	IATIONAL BANKING CORPORATION		
	(c)	Primary business name of custoo THE NORTHERN TRUST INTERN	IIATIONAL BANKING CORPORATION		
	(d)	The location of the custodian's of	fice responsible for custody of the private t	und's assets (city, state and country):	
		City: NEW YORK	State: New York	Country: United States	
					Yes No
	(e)	Is the custodian a related person	of your firm?		0 0
	(f)	If the custodian is a broker-dealer	, provide its SEC registration number (if ar	ny):	
		- CRD Number (if any):			
	(g)	If the custodian is not a broker-de	aler, or is a broker-dealer but does not ha	ve an SEC registration number, provide its legal entity in	dentifier (if any)
Admin	istrator	<u>r</u>			Yes No
26. (a	) Does	the private fund use an administra	tor other than your firm?		<b>⊙</b> 0
		answer to question 26.(a) is "yes," rough (f) separately for each admin		. If the <i>private fund</i> uses more than one administrator,	you must complete questions
	Addi	itional Administrator Information :	1 Record(s) Filed.		
	que	estions (b) through (f) separately fo  Name of administrator:  APEX FUND SERVICES		ow. If the <i>private fund</i> uses more than one administrato	, you must complete
	(c)	Location of administrator (city, sta	te and country):		
		City:	State:	Country:	
		NEW YORK	New York	United States	Yes No
	(d)	Is the administrator a related pers	son of your firm?		O
	(e)	Does the administrator prepare a	nd send investor account statements to th	e <i>private fund's</i> investors?	
		C Yes (provided to all investors)	Some (provided to some but not all inv	estors)   No (provided to no investors)	
	(f)		"no" or "some," who sends the investor a st of the) <i>private fund's</i> investors, respond	ccount statements to the (rest of the) <i>private fund</i> 's investing applicable."	stors? If investor account
27. D		our last fiscal year, what percentage	of the private fund's assets (by value) was	valued by a person, such as an administrator, that is no	ot your related person?
In va	clude o	•	•	tablished for that asset, if any, including obtaining any raid fee calculations (including allocations) was the valua	
<u>Marke</u>	<u>ters</u>				
00 ′	\ 5	the minute of the state of	tormore all all		Yes No
∠8. (a	) Does	s tne <i>private tund</i> use the services o	f someone other than you or your <i>employ</i>	ees for marketing purposes?	0 0

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you

must complete questions (b) through (g) separately for each marketer.

A. PRIVA	TE FUND		
	TE FUND		
Informati			
	on About the Private Fund		
1. (a)	Name of the <i>private fund</i> :		
	MIP III U.S. ENERGY HOLDINGS II, L.P.		
(b)	Private fund identification number: (include the "805-" prefix also)		
	805-1584819316		
2. Und	der the laws of what state or country is the private fund organized:		
	State:	Country:	
	Delaware	United States	
	Name(s) of General Partner, Manager, Trustee, or Directors (or per	rsons serving in a similar capacity):	
	me of General Partner, Manager, Trustee, or Director PIII U.S. ENERGY HOLDINGS GP, LLC		
(b)	If filing an umbrella registration, identify the filing adviser and/or rel	ying adviser(s) that sponsor(s) or manage(s) this private fund.	
Fil	ing Adviser/Relying Adviser Name		
MA	CQUARIE INFRASTRUCTURE PARTNERS		
4. The	private fund (check all that apply; you must check at least one):		
~	(1) qualifies for the exclusion from the definition of investment comp	pany under section 3(c)(1) of the Investment Company Act of 1940	
V	(2) qualifies for the exclusion from the definition of investment comp	pany under section 3(c)(7) of the Investment Company Act of 1940	
5. List	the name and country, in English, of each foreign financial regulator		
		No Information Filed	
0 ()		Yes	No
	Is this a "master fund" in a master-feeder arrangement?		⊙
(d)	If yes, what is the name and <i>private fund</i> identification number (if an	No Information Filed	
		No mioritation i lico	
		Yes	No
(c)	Is this a "feeder fund" in a master-feeder arrangement?	0	•
(d)	If yes, what is the name and <i>private fund</i> identification number (if an	ny) of the master fund in which this private fund invests?	
	Name of private fund:		
	Private fund identification number:		
	(include the "805-" prefix also)		
	TE: You must complete question 6 for each master-feeder arranger	ment regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feed	er

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

Ο.	(a) is this private rund a fund of funds ?	0	⊙
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also <i>private funds</i> or registered investment companies.	whethe	er
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund P private equity fund C real estate fund C securitized asset fund C venture capital fund C Other <i>private fund</i> :		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 22,461,863		
<u>Ow</u>	<u>vnership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 30,000,000		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational document	ts of th	ne
	fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners:  3		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:  0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ⊙	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  0%		
<u>Yo</u>	ur Advisory Services		
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	No ⊙
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," question blank.		
	No Information Filed		
	THE INFORMATION INCOME.	Vac	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	O	<b>⊙</b>
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) leave this question blank.	is "no,	"
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?  NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	•
20	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
۷٠.	o%		
<u>Priv</u>	vate Offering		
		Yes	No

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

O

22. If	yes, provide the <i>private fund's</i> Form D file number (if any):			
	No Information Filed			
3. SER	VICE PROVIDERS			
<u>Audito</u>	or <u>s</u>			
23. (a	a) (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?	-	_	No
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?			0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must comp questions (b) through (f) separately for each auditing firm.	ete		
	Additional Auditor Information : 1 Record(s) Filed.			
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must corquestions (b) through (f) separately for each auditing firm.	nplete		
	(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP			
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):			
	City: State: Country:			
	NEW YORK New York United States	Yes	: N	_
	(d) Is the auditing firm an independent public accountant?	•	C	
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	C	)
	If yes, Public Company Accounting Oversight Board-Assigned Number: 238			
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	C	>
		Y	'es	No
(9	Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?	ı	⊙	0
(h	n) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?			
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.			
<u>Prime</u>	<u>Broker</u>	Y	'es	No
24. (a	a) Does the <i>private fund</i> use one or more prime brokers?	ı	0	•
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more prime broker, you must complete questions (b) through (e) separately for each prime broker.	e than	one	<b>3</b>
	No Information Filed			
Custo	<u>dian</u>	Y	'es	No
25. (a	a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?	ı	•	0
	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more to custodian, you must complete questions (b) through (g) separately for each custodian.	han or	ne	
	Additional Custodian Information : 2 Record(s) Filed.			

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one

	Legal name of custodian: THE BANK OF NEW YORK MELLON COR	RPORATION		
(0)	Primary business name of custodian:			
	THE BANK OF NEW YORK MELLON COR	RPORATION		
(d)	The location of the custodian's office resp	oonsible for <i>custody</i> of the <i>private</i> for	und's assets (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	Y
(e)	Is the custodian a related person of your f	firm?		
(f)	If the custodian is a broker-dealer, provide	e its SEC registration number (if an	y):	
	- CRD Number (if any):			
(a)	If the custodian is not a broker-dealer, or i	is a broker-dealer but does not bay	e an SEC registration number, provide its legal entity identifier (	(if any)
(g) ——	ir the custodian is not a broker-dealer, or i	is a proker-dealer but does not hav	e an SEC registration number, provide its <i>legal entity identifier</i> (	(ii any)
	e answer to question 25.(a) is "yes," respo todian, you must complete questions (b) th		ow for each custodian the <i>private fund</i> uses. If the <i>private fund</i> used odian.	ses more tha
	Legal name of custodian: THE NORTHERN TRUST INTERNATIONA	AL BANKING CORPORATION		
	Primary business name of custodian: THE NORTHERN TRUST INTERNATIONAL	AL BANKING CORPORATION		
(d)	The location of the custodian's office resp	oonsible for <i>custody</i> of the <i>private f</i>	und's assets (city, state and country):	
	City #	Ctata:	Country:	
	City:	State:		
	JERSEY CITY	New Jersey	United States	١
		New Jersey		
(e)	JERSEY CITY	New Jersey firm?	United States	
(e) (f)	JERSEY CITY  Is the custodian a <i>related person</i> of your f	New Jersey firm?	United States	
(e) (f)	JERSEY CITY  Is the custodian a <i>related person</i> of your f  If the custodian is a broker-dealer, provide  -  CRD Number (if any):	New Jersey firm? e its SEC registration number (if an	United States	
(e) (f)	JERSEY CITY  Is the custodian a <i>related person</i> of your f  If the custodian is a broker-dealer, provide  -  CRD Number (if any):	New Jersey firm? e its SEC registration number (if an	United States  y):	
(e) (f) (g)	JERSEY CITY  Is the custodian a <i>related person</i> of your for the custodian is a broker-dealer, provided and the custodian is a broker-dealer, provided and the custodian is not a broker-dealer, or in the custodian is not a broker-dealer.	New Jersey firm? e its SEC registration number (if and its a broker-dealer but does not have	United States  y):	
(e) (f) (g) ator oes t the a	JERSEY CITY  Is the custodian a related person of your f  If the custodian is a broker-dealer, provide  CRD Number (if any):  If the custodian is not a broker-dealer, or i  the private fund use an administrator other answer to question 26.(a) is "yes," respondence	New Jersey firm?  The its SEC registration number (if and its a broker-dealer but does not have a broker-dea	United States  y):	(if any)
(e) (f) (g)  ator  oes t the a b) through	JERSEY CITY  Is the custodian a <i>related person</i> of your for the custodian is a broker-dealer, provided and the custodian is a broker-dealer, provided and the custodian is not a broker-dealer, or in the custodian is not a broker-dealer, or in the private fund use an administrator other.	New Jersey firm?  e its SEC registration number (if and its a broker-dealer but does not have its a broker-dealer but does not have it than your firm?  If to questions (b) through (f) below	United States  y):  e an SEC registration number, provide its <i>legal entity identifier</i> (	(if any)
(e)  (f)  (g)  ator  oes t the a Additi	JERSEY CITY  Is the custodian a related person of your formula of the custodian is a broker-dealer, provided and the custodian is not a broker-dealer, or in the custodian is not a broker-dealer, or	New Jersey firm?  e its SEC registration number (if and is a broker-dealer but does not have it than your firm?  If to questions (b) through (f) belowed (s) Filed.	United States  y):  e an SEC registration number, provide its <i>legal entity identifier</i> (	(if any)
(e)  (f)  (g)  oes t the a continuous three thre	JERSEY CITY  Is the custodian a related person of your for the custodian is a broker-dealer, provided to the custodian is a broker-dealer, provided to the custodian is not a broker-dealer, or in the private fund use an administrator other canswer to question 26.(a) is "yes," responding ough (f) separately for each administrator.  ional Administrator Information: 1 Record	New Jersey firm?  e its SEC registration number (if and is a broker-dealer but does not have it than your firm?  If to questions (b) through (f) belowed (s) Filed.	United States  y):  e an SEC registration number, provide its legal entity identifier (	t complete qu
(e)  (f)  (g)  ator  oes t the a control of the question of th	JERSEY CITY  Is the custodian a related person of your formula of the custodian is a broker-dealer, provided and the custodian is not a broker-dealer, or in the custodian is not a broker-dealer, or	New Jersey firm?  e its SEC registration number (if and is a broker-dealer but does not have it than your firm?  If to questions (b) through (f) belowed (s) Filed.	United States  y):  e an SEC registration number, provide its legal entity identifier (	(if any)

State:

Country:

City:

		NEW YORK	New York	United States		
					Yes No	
	(d)	Is the administrator a relat	ed person of your firm?		○ ⊙	
	(e)	Does the administrator pre	pare and send investor account statements to the	private fund's investors?		
		C Yes (provided to all inve	estors) $igcap_{igcap}$ Some (provided to some but not all inves	etors)   No (provided to no investors)		
		· · · · · · · · · · · · · · · · · · ·	6.(e) is "no" or "some," who sends the investor acc the (rest of the) <i>private fund's</i> investors, respond "r		s investors? If investor account	
	0% Include on valuation ι	ly those assets where (i) su	entage of the <i>private fund's</i> assets (by value) was verified out the valuation procedure estated or subscriptions, redemptions or distributions, and	ablished for that asset, if any, including obtaining	gany relevant quotes, and (ii) the	
	person.					
<u>Marl</u>	<u>keters</u>				Vaa	Na
20	(a) Daga t	the private funduae the cor	wises of sameons other than you or your ampleyed	on for marketing nurnesse?	Yes	
28.		•	vices of someone other than you or your employee	• •	0	⊙
	to que	stion 28.(a) is "yes," respor	he person acts as a placement agent, consultant, find to questions (b) through (g) below for each such ugh (g) separately for each marketer.			
			No Inforn	nation Filed		
PK	IVATE FUN	ND				
nforr	nation Abo	out the Private Fund				
1.	(a) Name	of the <i>private fund</i> :				
	MIP III	U.S. ENERGY HOLDINGS,	LLC			
		e fund identification number				
	` '	le the "805-" prefix also)	•			
	•	723182995				
	000-0	723102993				
2.	Under the	laws of what state or countr	ry is the <i>private fund</i> organized:			
	State:		Country:			
	Delaw	are	United States			
3.	(a) Name	(s) of General Partner, Man	ager, Trustee, or Directors (or persons serving in a	similar capacity):		
	Name of 0	General Partner, Manager,	Trustee, or Director			
	MIP III U.S	S. ENERGY HOLDINGS LLC	,			
	(b) If filing	an <i>umbrella registration</i> , id	dentify the filing adviser and/or relying adviser(s) th	at sponsor(s) or manage(s) this private fund.		
	Filing Adv	viser/Relying Adviser Nam	е			
	MACQUA	RIE INFRASTRUCTURE PA	RTNERS			
4	The private	a fund (check all that apply:	you must check at least one):			
			you must check at least one): I the definition of investment company under sectio	n 3(c)(1) of the Investment Company Act of 104	١	
			n the definition of investment company under section the definition of investment company under section			
	( <i>z)</i> qua	annos for the exclusion holl	and domination of investment company under section	To Stopping or the investment Company Act of 1940	,	
5.	List the na	me and country, in English,	of each foreign financial regulatory authority with v	which the <i>private fund</i> is registered.		
			No Informati	ion Filed		
					Yes	No
6.	(a) Is this	a "master fund" in a maste	r-feeder arrangement?		0	6

	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	$\odot$
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?  Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master arrangement or reporting on the funds separately.	-feede	:r
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fund the following questions:	ds ans	wer
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sin	gle fur	nd
	("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund.	-	
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?  NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also <i>private funds</i> or registered investment companies.	C wheth	<b>⊙</b> er
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund private equity fund real estate fund c securitized asset fund venture capital fund C Other private fund:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 65,655,732		
Ow	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :  \$ 0		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational document fund).	ts of th	те
13.	Approximate number of the <i>private fund</i> 's beneficial owners:  2		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  1%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%	V	NI-
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?		No O

	23/0			
You	r Ad	visory Services		
47	(-)	Are very a sub-adviser to this mainste fund	Yes	No
17.		Are you a subadviser to this <i>private fund</i> ?  If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no,"	C leave	• this
		question blank.		
		No Information Filed		. No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	nes	No ⊙
		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) leave this question blank.		
		No Information Filed		
			Yes	No
19.	Are	your clients solicited to invest in the private fund?	0	•
	NO	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Арр 3%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	ate (	Offering	V	<b>N</b> I
21.	Has	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	res	No O
				~
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):		
<u>Aud</u>	itors	<u>i</u>	Yes	s No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	•	С
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	С
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.	<b></b>	
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must comple questions (b) through (f) separately for each auditing firm.	ete	
		(b) Name of the auditing firm:		
		PRICEWATERHOUSECOOPERS LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:		
		NEW YORK New York United States	Yes	No
		(d) Is the auditing firm an independent public accountant?	_	0
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	0	0
		If yes, Public Company Accounting Oversight Board-Assigned Number: 238		
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0

16. What is the approximate percentage of the *private fund* beneficially owned by non-*United States persons*:

(h)	Do all of the reports prepared by	the auditing firm for the <i>private fund</i> since you	r last annual updating amendment contain unqualified opinions	5?
		et Received		
	If you check "Report Not Yet Re	ceived," you must promptly file an amendment	to your Form ADV to update your response when the report is a	vailable.
Prime E	<u> Broker</u>			
24. (a)	Does the <i>private fund</i> use one o	or more prime brokers?		Yes No
Ξ (ω)	•	·	elow for each prime broker the <i>private fund</i> uses. If the <i>private f</i> .	C © und uses more than one
	prime broker, you must complete	e questions (b) through (e) separately for each	prime broker.	
		No I	nformation Filed	
Custodi	i <u>an</u>			Vac. No
25. (a)	Does the <i>private fund</i> use any c	ustodians (including the prime brokers listed a	bove) to hold some or all of its assets?	Yes No
,	If the answer to question 25.(a)	•	elow for each custodian the <i>private fund</i> uses. If the <i>private fund</i>	
	Additional Custodian Informati	on : 2 Record(s) Filed.		
		a) is "yes," respond to questions (b) through g) e questions (b) through (g) separately for each	below for each custodian the <i>private fund</i> uses. If the <i>private ful</i> custodian.	nd uses more than one
	(b) Legal name of custodian: THE BANK OF NEW YOR	: K MELLON CORPORATION		
	(c) Primary business name of THE BANK OF NEW YOR	of custodian: K MELLON CORPORATION		
	(d) The location of the custoo	dian's office responsible for <i>custody</i> of the <i>prive</i>	nte fund's assets (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	Yes No
	(e) Is the custodian a related	l person of your firm?		O ⊙
	(f) If the custodian is a broke	er-dealer, provide its SEC registration number (	if any):	
	CRD Number (if any):			
	(g) If the custodian is not a b	roker-dealer, or is a broker-dealer but does no	have an SEC registration number, provide its legal entity identi	fier (if any)
			below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses.	nd uses more than one
	(b) Legal name of custodian:		custodian.	
	THE NORTHERN TRUST	INTERNATIONAL BANKING CORPORATION		
	(c) Primary business name of THE NORTHERN TRUST	of custodian: INTERNATIONAL BANKING CORPORATION		
	(d) The location of the custoo	dian's office responsible for custody of the priva	ate fund's assets (city, state and country):	
	City:	State:	Country:	
	JERSEY CITY	New Jersey	United States	Yes No
	(e) Is the custodian a related	I person of your firm?		0 0
	11 , ,			

(g) Are the *private fund*'s audited financial statements for the most recently completed fiscal year distributed to the *private fund*'s investors?

⊙ ○

(t) If the custodian is a broker-dea	aler, provide its SEC registration number (if a	197-	
CRD Number (if any):			
(g) If the custodian is not a broker	-dealer, or is a broker-dealer but does not ha	ve an SEC registration number, provide its legal entit	y identifier (if any)
nistrator			Yes
I) Does the <i>private fund</i> use an administ If the answer to question 26.(a) is "ye (b) through (f) separately for each ad	s," respond to questions (b) through (f) below	v. If the private fund uses more than one administrate	or, you must complete question
Additional Administrator Information	n : 1 Record(s) Filed.		
If the answer to question 26.(a) is questions (b) through (f) separatel	· · · · · · · · · · · · · · · · · · ·	ow. If the <i>private fund</i> uses more than one administra	ator, you must complete
(b) Name of administrator:  APEX FUND SERVICES			
(c) Location of administrator (city,	state and country): State:	Country	
City: NEW YORK	New York	Country: United States	
(d) Is the administrator a <i>related</i> p	person of your firm?		Yes N
	e and send investor account statements to the rs) C Some (provided to some but not all inv		
' '	e) is "no" or "some," who sends the investor a (rest of the) private fund's investors, respond	ccount statements to the (rest of the) private fund's in "not applicable."	vestors? If investor account
uring your last fiscal year, what percent	age of the private fund's accepts (by value) was	s valued by a <i>person</i> , such as an administrator, that is	e not your related person?
%	ige of the private fund's assets (by value) was	s valued by a person, such as an auministrator, that is	s not your <i>related person</i> :
-		stablished for that asset, if any, including obtaining ar nd fee calculations (including allocations) was the va	
<u>ters</u>			Ye
) Does the <i>private fund</i> use the service	es of someone other than you or your <i>employ</i>	ees for marketing purposes?	C
	questions (b) through (g) below for each such	, finder, introducer, municipal advisor or other solicite ch marketer the <i>private fund</i> uses. If the <i>private fund</i>	
	No Info	rmation Filed	

A. PRIVA

## <u>Informati</u>

1. (a) Name of the private fund:

MIP IV (CANADA) AIV L.P.

(b) Private fund identification number: (include the "805-" prefix also)

	805-5617931290		
2.	Under the laws of what state or country is the <i>private fund</i> organized:		
	State: Country:		
	Canada		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	MIP IV (CANADA) AIV GP, LLC		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	Filing Adviser/Relying Adviser Name  MACQUARIE INFRASTRUCTURE PARTNERS		
	WAGGOARIE IN RAOTROCTURE L'ARTIVERO		
4.	The private fund (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	•
	(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?		
	Name of private fund:		
	Private fund identification number:		
	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-	feede	r
	arrangement or reporting on the funds separately.		
_			
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds the following questions:	s ans	wer
	the following questions.		
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing		
	("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or in the contract of the	nteres	sts,
	and each class (or series) invests substantially all of its assets in a single master fund.	<b>V</b>	
0	(a) In this private found a life and of foundarille.	Yes	NO
8.	(a) Is this private fund a "fund of funds"?	0	⊙
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of vehicles are also private funds or registered investment companies.	vhethe	er
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	_	_
	(b) If yes, does the private rand livest in failinged by you of by a related person:	0	$\circ$
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds" to the extent provided in Instruction 6 e.)?	$\circ$	$\odot$
	than "money market funds," to the extent provided in Instruction 6.e.)?		
10	What type of fund is the <i>private fund</i> ?		
10.			
	C hedge fund C liquidity fund P private equity fund C real estate fund C securitized asset fund C venture capital fund C Other <i>private fund</i> :		

	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> :  \$ 142,601,548		
<u>Ow</u>	<u>ership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 10,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational dofund).	cuments of th	те
13.	Approximate number of the <i>private fund's</i> beneficial owners: 131		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	/b) If the private fund qualifies for the evaluation from the definition of investment company and a certifical 2/a)/4) of the Investment Company Act of 4040, and		No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are of the fund limited to qualified clients?	sales <sub>©</sub>	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
<u>Υοι</u>	Advisory Services	Voc	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	O	. NO
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) question blank.	s "no," leave	
	No Information Filed		
40	(a) De annique attacent a triangue (attacent and a construction of the disconstitution of the construction	Yes	No
18.	<ul><li>(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?</li><li>(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question leave this question blank.</li></ul>	18.(a) is "no,	." ⊙
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	$\odot$
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	ate Offering		
21.	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ⊙	No
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	No Information Filed		
B. SI	RVICE PROVIDERS		
Aud	tor <u>s</u>		
23	(a) (1) Are the <i>private fund</i> 's financial statements subject to an annual audit?	_	S No
_0.	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	• •	0

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete

	Addi	tional Auditor Information : 1 Record(s)	Filed.			
		ne answer to question 23.(a)(1) is "yes," estions (b) through (f) separately for each		below. If the <i>private fund</i> uses more than one auditing firm, yo	ou must complete	
	(b)	Name of the auditing firm:				
		PRICEWATERHOUSECOOPERS LLP				
	(c)	The location of the auditing firm's office	responsible for the private fund's au-	dit (city, state and country):		
		City: NEW YORK	State: New York	Country: United States		
					Yes N	٥
	(d)	Is the auditing firm an independent pub	lic accountant?		⊙ (	>
	(e)	Is the auditing firm registered with the F	ublic Company Accounting Oversigh	it Board?	© (	5
		If yes, Public Company Accounting Ove	rsight Board-Assigned Number:			
	(f)	If "yes" to (e) above, is the auditing firm	subject to regular inspection by the F	Public Company Accounting Oversight Board in accordance w	vith its rules? o	)
					Yes	No
(g)	Are th	e private fund's audited financial stateme	ents for the most recently completed	fiscal year distributed to the <i>private fund's</i> investors?	•	0
(h)	Do al	of the reports prepared by the auditing fi	rm for the private fund since your las	st annual updating amendment contain unqualified opinions?		
	<b>⊙</b> γ	es C No C Report Not Yet Received				
	If you	check "Report Not Yet Received," you n	nust promptly file an amendment to y	rour Form ADV to update your response when the report is av	railable.	
ime	Broker					
					Yes	No
. (a)		the <i>private fund</i> use one or more prime				•
		answer to question 24.(a) is "yes," responsible broker, you must complete questions (b		v for each prime broker the <i>private fund</i> uses. If the <i>private fun</i> me broker.	nd uses more than one	Э
			No Infor	mation Filed		
ıstod	ian					
ustod	<u>ian</u>				Yes	No
	Does	the private fund use any custodians (inc	-		•	No O
	Does		and to questions (b) through (g) below	v for each custodian the <i>private fund</i> uses. If the <i>private fund</i> to	•	
	Does If the custo	answer to question 25.(a) is "yes," respo	and to questions (b) through (g) below prough (g) separately for each custoo	v for each custodian the <i>private fund</i> uses. If the <i>private fund</i> to	•	
	Does If the custo  Addi	answer to question 25.(a) is "yes," respondian, you must complete questions (b) the tional Custodian Information: 2 Records	ond to questions (b) through (g) below brough (g) separately for each custod (s) Filed.	ov for each custodian the <i>private fund</i> uses. If the <i>private fund</i> dian.  Dow for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses.	uses more than one	0
	Does If the custo  Addi  If the custo	answer to question 25.(a) is "yes," responding you must complete questions (b) the tional Custodian Information: 2 Recording the answer to question 25.(a) is "yes," respondent to the properties of the control of the	ond to questions (b) through (g) below arough (g) separately for each custod (s) Filed.  Spond to questions (b) through g) below through (g) separately for each custod through (g) separately for each custod.	ov for each custodian the <i>private fund</i> uses. If the <i>private fund</i> dian.  Dow for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses.	uses more than one	0
	Does If the custo  Addi  If the custo  (b)	answer to question 25.(a) is "yes," responding you must complete questions (b) the tional Custodian Information: 2 Recording en answer to question 25.(a) is "yes," responding you must complete questions (b) Legal name of custodian:	ond to questions (b) through (g) below brough (g) separately for each custod (s) Filed.  Spond to questions (b) through g) below through (g) separately for each custod (p) through (g) thr	ov for each custodian the <i>private fund</i> uses. If the <i>private fund</i> dian.  Dow for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses.	uses more than one	0
	Does If the custo  Addi  If the custo  (b)	answer to question 25.(a) is "yes," responding you must complete questions (b) the tional Custodian Information: 2 Records answer to question 25.(a) is "yes," responding you must complete questions (b) Legal name of custodian:  THE BANK OF NEW YORK MELLON COMPrimary business name of custodian:	ond to questions (b) through (g) below brough (g) separately for each custod (s) Filed.  Spond to questions (b) through g) below through (g) separately for each custod through (g) separately for each custod DRPORATION	ov for each custodian the <i>private fund</i> uses. If the <i>private fund</i> dian.  Dow for each custodian the <i>private fund</i> uses. If the <i>private fund</i> todian.	uses more than one	0
	Does If the custo  Addi  If the custo  (b)	answer to question 25.(a) is "yes," respondian, you must complete questions (b) the tional Custodian Information: 2 Records and the answer to question 25.(a) is "yes," respondian, you must complete questions (b) Legal name of custodian:  THE BANK OF NEW YORK MELLON COMPINER BANK OF NEW YORK MELLON COMPINER THE BANK OF THE BANK	ond to questions (b) through (g) below arough (g) separately for each custod (s) Filed.  Spond to questions (b) through g) below through (g) separately for each custod through (g) separately for each custod DRPORATION  DRPORATION  Sponsible for custody of the private for State:	of for each custodian the private fund uses. If the private fund the dian.  The private fund uses are seen to be a custodian the private fund uses. If the private fund to dian.  The private fund uses are seen to dian.	uses more than one	0
	Does If the custo  Addi  If the custo  (b)	answer to question 25.(a) is "yes," responding you must complete questions (b) the tional Custodian Information: 2 Recording the answer to question 25.(a) is "yes," responding you must complete questions (b) Legal name of custodian:  THE BANK OF NEW YORK MELLON COMPINE BANK OF NEW YORK	ond to questions (b) through (g) below arough (g) separately for each custod (s) Filed.  Spond to questions (b) through g) below through (g) separately for each custod through (g) separately for each custod DRPORATION  DRPORATION  Sponsible for custody of the private for	of for each custodian the private fund uses. If the private fund dian.  Sow for each custodian the private fund uses. If the private fund todian.	uses more than one	0

(g)	If the custodian is not a broker-deal	ler, or is a broker-dealer but does not ha	ave an SEC registration number, provide its legal entity i	identifier (if any)
	• • • • • • • • • • • • • • • • • • • •	" respond to questions (b) through g) be s (b) through (g) separately for each cus	low for each custodian the <i>private fund</i> uses. If the <i>priva</i> stodian.	ate fund uses more th
	Legal name of custodian: THE NORTHERN TRUST INTERNA	ATIONAL BANKING CORPORATION		
	Primary business name of custodia THE NORTHERN TRUST INTERNA	an: ATIONAL BANKING CORPORATION		
(d)	The location of the custodian's office	ce responsible for <i>custody</i> of the <i>private</i>	fund's assets (city, state and country):	
	City: JERSEY CITY	State: New Jersey	Country: United States	
	JERSET CITT	New Jersey	Officed States	
(e)	Is the custodian a related person of	f your firm?		
(f)	If the custodian is a broker-dealer, p	provide its SEC registration number (if a	ny):	
	CRD Number (if any):			
(g)	If the custodian is not a broker-deal	ler, or is a broker-dealer but does not ha	ave an SEC registration number, provide its <i>legal entity i</i>	identifier (if any)
rator Does t	the <i>private fund</i> use an administrato	or other than your firm?		
rator  Does to	the <i>private fund</i> use an administrato	or other than your firm? espond to questions (b) through (f) belov	eve an SEC registration number, provide its <i>legal entity i</i>	
rator  Does to the action of t	the <i>private fund</i> use an administrato answer to question 26.(a) is "yes," re	or other than your firm? espond to questions (b) through (f) below strator.		
Does to the a (b) through the Addit	the <i>private fund</i> use an administrato answer to question 26.(a) is "yes," re ough (f) separately for each adminis ional Administrator Information : 1	or other than your firm? espond to questions (b) through (f) below strator.  Record(s) Filed.  " respond to questions (b) through (f) be		you must complete q
Does to the a (b) through the	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," recough (f) separately for each administional Administrator Information: 1	or other than your firm? espond to questions (b) through (f) below strator.  Record(s) Filed.  " respond to questions (b) through (f) be	v. If the <i>private fund</i> uses more than one administrator,	you must complete q
Does to the action of the acti	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," recough (f) separately for each administional Administrator Information: 1  e answer to question 26.(a) is "yes," stions (b) through (f) separately for	or other than your firm? espond to questions (b) through (f) below strator.  Record(s) Filed.  " respond to questions (b) through (f) be	v. If the <i>private fund</i> uses more than one administrator,	you must complete q
Does to the action of the acti	the <i>private fund</i> use an administrator answer to question 26.(a) is "yes," recough (f) separately for each administional Administrator Information: 1  e answer to question 26.(a) is "yes," stions (b) through (f) separately for the Name of administrator:	or other than your firm? espond to questions (b) through (f) below strator.  Record(s) Filed.  " respond to questions (b) through (f) belowed administrator.	v. If the <i>private fund</i> uses more than one administrator,	you must complete q
Does to the action of the acti	the private fund use an administrator answer to question 26.(a) is "yes," recough (f) separately for each administrator Information: 1  e answer to question 26.(a) is "yes," stions (b) through (f) separately for Name of administrator:  APEX FUND SERVICES  Location of administrator (city, state City:	espond to questions (b) through (f) below strator.  Record(s) Filed.  " respond to questions (b) through (f) belowed administrator.  e and country):  State:	v. If the <i>private fund</i> uses more than one administrator, low. If the <i>private fund</i> uses more than one administrator	you must complete q
Does to the action of the acti	the private fund use an administrator answer to question 26.(a) is "yes," recough (f) separately for each administrator Information: 1  e answer to question 26.(a) is "yes," stions (b) through (f) separately for Name of administrator:  APEX FUND SERVICES  Location of administrator (city, state	or other than your firm? espond to questions (b) through (f) below strator.  Record(s) Filed.  " respond to questions (b) through (f) belieach administrator.  e and country):	v. If the <i>private fund</i> uses more than one administrator,	you must complete q
Does to the action of the acti	the private fund use an administrator answer to question 26.(a) is "yes," recough (f) separately for each administrator Information: 1  e answer to question 26.(a) is "yes," stions (b) through (f) separately for Name of administrator:  APEX FUND SERVICES  Location of administrator (city, state City:	espond to questions (b) through (f) below strator.  Record(s) Filed.  " respond to questions (b) through (f) belowed administrator.  e and country):  State:  New York	v. If the <i>private fund</i> uses more than one administrator, low. If the <i>private fund</i> uses more than one administrator	you must complete q
rator Does to the action of th	the private fund use an administrator answer to question 26.(a) is "yes," recough (f) separately for each administrator Information: 1  e answer to question 26.(a) is "yes," stions (b) through (f) separately for Name of administrator:  APEX FUND SERVICES  Location of administrator (city, state City:  NEW YORK  Is the administrator a related person	espond to questions (b) through (f) below strator.  Record(s) Filed.  " respond to questions (b) through (f) belowed administrator.  e and country):  State:  New York	w. If the <i>private fund</i> uses more than one administrator,  low. If the <i>private fund</i> uses more than one administrator  Country: United States	you must complete q

27.	Duri	ing your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?	
	0%		
		ude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the lation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such son.	<del>)</del>
Ma	rkete		
			s No
28.		Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	•
		You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the anto question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer must complete questions (b) through (g) separately for each marketer.	
		No Information Filed	
A. P	RIVA	TE FUND	
Info	rmati	on About the <i>Private Fund</i>	
1.	(a)	Name of the <i>private fund</i> :	
		MIP IV (ECI) AIV L.P.	
	(b)	Private fund identification number:	
		(include the "805-" prefix also)	
		805-6633586937	
2.	Und	ler the laws of what state or country is the <i>private fund</i> organized:	
		State: Country:	
		Delaware United States	
3.	(a)	Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):	
	Nar	me of General Partner, Manager, Trustee, or Director	
	MIF	P IV (ECI) GP, LLC	
	(b)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.	
	Fili	ng Adviser/Relying Adviser Name	
	MA	CQUARIE INFRASTRUCTURE PARTNERS	
4.	The	private fund (check all that apply; you must check at least one):	
		(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940	
	V	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940	
_	1:-4	the core and country in Facility of each foreign financial regulatory outhority with which the private fund is registered	
5.	LIST	the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.  No Information Filed	
6	(0)		s No
6.	. ,		•
	(b)	If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?  No Information Filed	
		No information riled	
		Yes	s No
	(c)	Is this a "feeder fund" in a master-feeder arrangement?	•
	(d)	If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	•
		Name of private fund:	
		Private fund identification number:	
		(include the "805-" prefix also)	

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder

	arrangement or reporting on the funds separately.		
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fund the following questions:	s ans	wer
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or it and each class (or series) invests substantially all of its assets in a single master fund.	nteres	sts,
8.	(a) Is this <i>private fund</i> a "fund of funds"?	Yes	
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of vehicles are also private funds or registered investment companies.		<b>⊙</b> er
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	Yes O	No ⊙
10.	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund P private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 1,441,685,801		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :  \$ 10,000,000  NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational document fund).	s of th	ne
13.	Approximate number of the <i>private fund's</i> beneficial owners:  131		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  13%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:  14%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ⊙	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 55%		
Υοι	ur Advisory Services		
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	No ⊙
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," question blank.	_	
	No Information Filed		
		Yes	No
18.	<ul><li>(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i>?</li><li>(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>.</li></ul>	0	$\odot$

		leave this question blank.		
		No Information Filed		
			Yes	s No
19.	•	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	$\odot$
	NO1	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Appr	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
	0%			
Priv	rate C	Dffering Control of the Control of t		
			Yes	s No
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0
22	If you	s, provide the <i>private fund's</i> Form D file number (if any):		
22.	ii ye.	No Information Filed		
B. SE	ERVIC	CE PROVIDERS		
Aud	<u>litors</u>			
23	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	_	s No
_0.		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	0	
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete	_	
		questions (b) through (f) separately for each auditing firm.		
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must comp	lete	
		(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country):		
		City: State: Country:  NEW YORK New York United States		
			Yes	No
		(d) Is the auditing firm an independent public accountant?	$\odot$	0
		(a) In the guiditing firm registered with the Dublic Company Associating Oversight Deard?		
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	⊙	
		If yes, Public Company Accounting Oversight Board-Assigned Number:		
		238		
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	_	
		(r) in yes to (e) above, is the additing initi subject to regular inspection by the rabble company /toodarting eversight board in accordance with its raises:	•	0
			Vo	s No
	(g)	Are the <i>private fund</i> 's audited financial statements for the most recently completed fiscal year distributed to the <i>private fund</i> 's investors?	œ.	
	(h)	Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last annual updating amendment contain unqualified opinions?	٠	~
		© Yes <sup>©</sup> No <sup>©</sup> Report Not Yet Received		
		If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.		
<u>Prin</u>	ne Br	<u>roker</u>	٧a	s No
24.	(a)	Does the <i>private fund</i> use one or more prime brokers?	C	_
		If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more prime broker, you must complete questions (b) through (e) separately for each prime broker.		

	the private fund use any custodia	ns (including the prime brokers listed above)	to hold some or all of its assets?	
			for each custodian the private fund uses. If the private fun	d uses more than on
usto	dian, you must complete question	s (b) through (g) separately for each custodia	ın.	
Addi	tional Custodian Information : 2 F	tecord(s) Filed.		
		es," respond to questions (b) through g) below ons (b) through (g) separately for each custo	or for each custodian the private fund uses. If the private fund dian.	<i>und</i> uses more than o
(b)	Legal name of custodian: THE BANK OF NEW YORK MELL	ON CORPORATION		
(c)	Primary business name of custo THE BANK OF NEW YORK MELL			
(d)	The location of the custodian's o	ffice responsible for custody of the private fur	nd's assets (city, state and country):	
	City: NEW YORK	State: New York	Country: United States	
	NEW TORK	New TOIK	Officed States	Yes
(e)	Is the custodian a related person	of your firm?		0
(f)	If the custodian is a broker-deale	er, provide its SEC registration number (if any)	d:	
	- CRD Number (if any):			
(g)	If the custodian is not a broker-de	ealer, or is a broker-dealer but does not have	an SEC registration number, provide its legal entity ident	tifier (if any)
cus	todian, you must complete questi Legal name of custodian:	es," respond to questions (b) through g) below ons (b) through (g) separately for each custo NATIONAL BANKING CORPORATION	or for each custodian the <i>private fund</i> uses. If the <i>private fu</i> dian.	<i>und</i> uses more than o
cus (b)	todian, you must complete questi Legal name of custodian: THE NORTHERN TRUST INTER Primary business name of custo	ons (b) through (g) separately for each custo		<i>und</i> uses more than o
(b)	todian, you must complete questing Legal name of custodian: THE NORTHERN TRUST INTER Primary business name of custo THE NORTHERN TRUST INTER	ons (b) through (g) separately for each custo  NATIONAL BANKING CORPORATION  dian:	dian.	<i>und</i> uses more than o
(b)	todian, you must complete questing Legal name of custodian: THE NORTHERN TRUST INTER Primary business name of custo THE NORTHERN TRUST INTER	ons (b) through (g) separately for each custo  NATIONAL BANKING CORPORATION  dian:  NATIONAL BANKING CORPORATION	dian.	<i>und</i> uses more than o
(b) (c) (d)	Legal name of custodian: THE NORTHERN TRUST INTER  Primary business name of custo THE NORTHERN TRUST INTER  The location of the custodian's o City: JERSEY CITY	ons (b) through (g) separately for each custo  NATIONAL BANKING CORPORATION  dian:  NATIONAL BANKING CORPORATION  ffice responsible for <i>custody</i> of the <i>private fur</i> State:  New Jersey	nd's assets (city, state and country):  Country:	<i>und</i> uses more than o
(b) (c) (d)	Legal name of custodian: THE NORTHERN TRUST INTER  Primary business name of custo THE NORTHERN TRUST INTER  The location of the custodian's o City:	ons (b) through (g) separately for each custo  NATIONAL BANKING CORPORATION  dian:  NATIONAL BANKING CORPORATION  ffice responsible for <i>custody</i> of the <i>private fur</i> State:  New Jersey	nd's assets (city, state and country):  Country:	
(b) (c) (d) (e)	Legal name of custodian: THE NORTHERN TRUST INTER  Primary business name of custo THE NORTHERN TRUST INTER  The location of the custodian's o City: JERSEY CITY  Is the custodian a related persor	ons (b) through (g) separately for each custo  NATIONAL BANKING CORPORATION  dian:  NATIONAL BANKING CORPORATION  ffice responsible for <i>custody</i> of the <i>private fur</i> State:  New Jersey	nd's assets (city, state and country):  Country: United States	Yes

## Administrator

Yes No

26. (a) Does the *private fund* use an administrator other than your firm?

⊙ (

	Additional Administrator Information: 1 Record(s) Filed.  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.					
	(b) Name of administrator:  APEX FUND SERVICES					
	(c) Location of administrator (city, s	tate and country):				
	City: NEW YORK	State: New York	Country: United States			
	(d) Is the administrator a <i>related pe</i>	erson of your firm?		Yes No		
	(a) to the daminionator a related pe	room or your min.		0 ⊚		
		and send investor account statements to ${\Bbb C}$ Some (provided to some but not all i	the private fund's investors?  investors)   No (provided to no investors)			
		is "no" or "some," who sends the investor rest of the) <i>private fund's</i> investors, respon	r account statements to the (rest of the) private fund and "not applicable."	s investors? If investor account		
	During your last fiscal year, what percentaເ ງ%	ge of the <i>private fund's</i> assets (by value) w	vas valued by a <i>person</i> , such as an administrator, tha	at is not your <i>related person</i> ?		
٧		•	established for that asset, if any, including obtaining and fee calculations (including allocations) was the			
Marke	eters					
				Yes I		
28. (	You must answer "yes" whether the pe	questions (b) through (g) below for each	oyees for marketing purposes?  ant, finder, introducer, municipal advisor or other sol such marketer the <i>private fund</i> uses. If the <i>private fu</i>	•		
		No Ir	nformation Filed			
. PRI\	VATE FUND					
nform	ation About the Private Fund					
1. (a	a) Name of the <i>private fund</i> :					
1. (6	MIP IV (FCC) AIV, L.P.					
(I	b) Private fund identification number: (include the "805-" prefix also)					
	805-5329573881					
2. L	Inder the laws of what state or country is t	he <i>private fund</i> organized:				
	State:	Country:				
	Delaware	United Stat	es			
3. (a	a) Name(s) of General Partner, Manager,	Trustee, or Directors (or persons serving	in a similar capacity):			
	Name of General Partner, Manager, Trus MIP IV (ECI) GP, LLC	tee, or Director				
Ľ	WIP IV (ECI) GP, LLC					
(I	b) If filing an <i>umbrella registration</i> , identif	y the filing adviser and/or relying adviser(	(s) that sponsor(s) or manage(s) this private fund.			

	MACQUARIE INFRASTRUCTURE PARTNERS						
1.	The private fund (check all that apply; you must check at least one):						
	<ul> <li>✓ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940</li> <li>✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940</li> </ul>						
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the investment Company Act of 1940						
5.	ist the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.						
	No Information Filed						
		Yes	No				
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•				
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?						
	No Information Filed						
		Yes	No				
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	•				
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?  Name of <i>private fund</i> :		·				
	Private fund identification number:						
	(include the "805-" prefix also)						
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-arrangement or reporting on the funds separately.	-feede	r				
<b>.</b>	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fund the following questions:	s ans	wer				
	No Information Filed						
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or i and each class (or series) invests substantially all of its assets in a single master fund.	intere	sts,				
3.	(a) Is this <i>private fund</i> a "fund of funds"?	Yes					
,.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of v		er				
	they are also <i>private funds</i> or registered investment companies.						
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0				
		Yes	NI-				
).	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		©				
0.	What type of fund is the <i>private fund</i> ?						
	C hedge fund C liquidity fund P private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund:						
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.						
1.	Current gross asset value of the <i>private fund</i> :						
	\$ 394,397,924						
<u>)w</u>	nership						
2.	Minimum investment commitment required of an investor in the <i>private fund</i> :						

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the

Filing Adviser/Relying Adviser Name

\$ 10,000,000

fund).

13.	App 131	proximate number of the <i>private fund's</i> beneficial owners:		
14.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) 14%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
			Yes ⊙	No O
16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
You	ur Ad	Ivisory Services	Yes	No
17.	(a)	Are you a subadviser to this <i>private fund</i> ?	0	•
	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," le question blank.	ave 1	this
		No Information Filed		
10	(0)		Yes	
18.		Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?  If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.	_	•
		No Information Filed		
			Yes	No
19.	Are	your clients solicited to invest in the private fund?	0	•
	NO	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	App	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Pri</u>	vate (	Offering .		
21.	Has	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ⊙	No O
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
B. S	ERVI	ICE PROVIDERS		
<u>Au</u>	ditors		Yes	No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	•	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.	:	
		(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:		
		NEW YORK New York United States		

		162	140	<b>,</b>
	(d) Is the auditing firm an independent public accountant?	$\odot$	С	
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	С	
	If yes, Public Company Accounting Oversight Board-Assigned Number: 238			
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	С	)
		Υe	es	No
(g) /	Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?	6	•	0
h) [	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?			
ı	f you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.			
ne Br	<u>oker</u>			
(a) l	Does the <i>private fund</i> use one or more prime brokers?	Ye	es	
ı	f the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more broker, you must complete questions (b) through (e) separately for each prime broker.	than	_	•
	No Information Filed			
<u>odia</u>	<u>n</u>			
a) [	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	Ye	es	No
	f the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more that	n one	e) e	0
(	custodian, you must complete questions (b) through (g) separately for each custodian.			
	Additional Custodian Information : 2 Record(s) Filed.			
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the custodian, you must complete questions (b) through (g) separately for each custodian.	nan o	ne	
	(b) Legal name of custodian: THE BANK OF NEW YORK MELLON CORPORATION			
	(c) Primary business name of custodian: THE BANK OF NEW YORK MELLON CORPORATION			
	(d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):			
	City: State: Country:			
	NEW YORK New York United States	Yes	No	,
	(e) Is the custodian a related person of your firm?	0	©	
	(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):			
	CRD Number (if any):			
	(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)			

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

	(b)	Legal name of custodian: THE NORTHERN TRUST INTER	NATIONAL BANKING CORPORATION			
	(c)	Primary business name of custo THE NORTHERN TRUST INTER	odian: NATIONAL BANKING CORPORATION			
	(d)	The location of the custodian's of	ffice responsible for custody of the private	fund's assets (city, state and country):		
		City:	State:	Country:		
		JERSEY CITY	New Jersey	United States		
	(e)	Is the custodian a related person	of your firm?		Yes No ○ ⊙	
	(f)	If the custodian is a broker-deale	er, provide its SEC registration number (if a	ny):		
		CRD Number (if any):				
	(g)	If the custodian is not a broker-d	ealer, or is a broker-dealer but does not ha	ve an SEC registration number, provide its legal entity idea	ntifier (if any)	
	nistrator				Yes No	
26. (a	•	the <i>private fund</i> use an administr	•		⊙ 0	
		answer to question 26.(a) is "yes, rough (f) separately for each admi		i. If the private fund uses more than one administrator, you	u must complete questions	
	Addi	tional Administrator Information	: 1 Record(s) Filed.			
	que	ne answer to question 26.(a) is "yestions (b) through (f) separately for the Name of administrator:  APEX FUND SERVICES		ow. If the <i>private fund</i> uses more than one administrator, <u>y</u>	ou must complete	
	(c)	Location of administrator (city, st	ate and country).			
	(6)	City:	State:	Country:		
		NEW YORK	New York	United States		
					Yes No	
	(d)	Is the administrator a related pe	rson of your firm?		0 ⊚	
	(e)	(e) Does the administrator prepare and send investor account statements to the <i>print</i> Order (provided to all investors) Order (provided to some but not all investors)				
	(f)		is "no" or "some," who sends the investor a est of the) <i>private fund's</i> investors, respond	ccount statements to the (rest of the) private fund's investo "not applicable."	rs? If investor account	
27. D		ur last fiscal year, what percentag	e of the private fund's assets (by value) was	s valued by a <i>person</i> , such as an administrator, that is not	your related person?	
Vá		•	-	stablished for that asset, if any, including obtaining any released for that asset, if any, including obtaining any released fee calculations (including allocations) was the valuation	•	
Marke	eters					
	· -		, and the		Yes No	
28. (a	) Does	tne private tund use the services	of someone other than you or your employ	ees for marketing purposes?	၀ ၉	

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you

must complete questions (b) through (g) separately for each marketer.

		No Information Filed			
A. P	RIVAT	ATE FUND			
Info	rmatic	tion About the <i>Private Fund</i>			
1.		Name of the <i>private fund</i> :  MIP IV DC REIT AIV, L.P			
	(	Private fund identification number: (include the "805-" prefix also) 805-8572890026			
2.		nder the laws of what state or country is the <i>private fund</i> organized:			
		State: Country: Delaware United S			
3.	(a) I	Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serv	ing in a similar capacity):		
		ame of General Partner, Manager, Trustee, or Director			
	MAG	ACQUARIE INFRASTRUCTURE PARTNERS IV GP LLC			
	(b) I	If filing an umbrella registration, identify the filing adviser and/or relying advis	cor(a) that apapear(a) or manage(a) this private fund		
		iling Adviser/Relying Adviser Name	er(s) that sponsor(s) of manage(s) this <i>private fund</i> .		
		ACQUARIE INFRASTRUCTURE PARTNERS			
4.	The	e private fund (check all that apply; you must check at least one):			
	<b>V</b>	(1) qualifies for the exclusion from the definition of investment company unde	r section 3(c)(1) of the Investment Company Act of 1940		
		(2) qualifies for the exclusion from the definition of investment company under	r section 3(c)(7) of the Investment Company Act of 1940		
5.	List t	st the name and country, in English, of each foreign financial regulatory authori	ty with which the <i>private fund</i> is registered.		
		No I	nformation Filed		
			Yes	No	
6.		Is this a "master fund" in a master-feeder arrangement?	o	$\odot$	
	(b) I	If yes, what is the name and <i>private fund</i> identification number (if any) of the			
		No I	nformation Filed		
			Yes	No	
	(c) I	Is this a "feeder fund" in a master-feeder arrangement?	o	•	
		If yes, what is the name and <i>private fund</i> identification number (if any) of the	master fund in which this private fund invests?		
	ı	Name of private fund:			
		Private fund identification number: (include the "805-" prefix also)			
		OTE: You must complete question 6 for each master-feeder arrangement regarangement or reporting on the funds separately.	rdless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feede	r	
7.		you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arranger e following questions:	nent according to the instructions to this Section 7.B.(1), for each of the feeder funds answ	wer	
		No I	nformation Filed		

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

Ο.	(a) is this private rund a fund of funds ?	0	⊙
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also <i>private funds</i> or registered investment companies.	wheth	er
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund P private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 418,640,099		
<u>Ow</u>	<u>rnership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 10,000,000	to of th	
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documen fund).	is or tr	ie
13.	Approximate number of the <i>private fund's</i> beneficial owners:		
	112		
14.	What is the approximate percentage of the private fund beneficially owned by you and your related persons:		
	13%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	14%	Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	•	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 44%		
You	ur Advisory Services		
		Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	0	•
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," question blank.	leave	this
	No Information Filed		
40	(a) De aguigne de adrigação (athem theoretica de disposable disposable disposable a 7 D (4) A O (b)) a driga the agricultation	Yes	No
18.	<ul><li>(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i>?</li><li>(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If the answer to question 18.(a)</li></ul>	is "no	. ⊙
	leave this question blank.		
	No Information Filed	Vaa	Na.
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	res	No ⊙
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
	0%		
<u>Pri</u>	vate Offering		
		Yes	No

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

O

22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		
	021-329212		
B. SE	RVICE PROVIDERS		
<u>Aud</u>	<u>itors</u>		
		Ye	s No
23.	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	•	0
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.	<b></b>	
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.	ete	
	(b) Name of the auditing firm:		
	PRICEWATERHOUSECOOPERS LLP		
	(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):		
	City: State: Country:		
	NEW YORK New York United States	V	
	(d) Is the auditing firm an independent public accountant?	Yes	
	(a) is the additing initial independent public decountains	⊙	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 238		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
	(g) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	_	s No
		©	0
	(h) Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified opinions?		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.		
<u>Prin</u>	ne Broker		
24	(a) Does the <i>private fund</i> use one or more prime brokers?	Ye	s No
24.	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more to	C han d	_
	prime broker, you must complete questions (b) through (e) separately for each prime broker.		
	No Information Filed		
Cus	<u>todian</u>		
		Ye	s No
25.	(a) Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	•	
	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more tha custodian, you must complete questions (b) through (g) separately for each custodian.	n one	÷
	Additional Custodian Information : 2 Record(s) Filed.		

	Legal name of custodian: THE BANK OF NEW YORK MELLO	N CORPORATION		
(c)	Primary business name of custodi THE BANK OF NEW YORK MELLO			
(d)	The location of the custodian's office	ce responsible for custody of the private fund	d's assets (city, state and country):	
	City: NEW YORK	State: New York	Country: United States	
(e)	Is the custodian a related person of	f your firm?		,
(f)	If the custodian is a broker-dealer,	provide its SEC registration number (if any)		
	- CRD Number (if any):			
(g)	If the custodian is not a broker-dea	ler, or is a broker-dealer but does not have	an SEC registration number, provide its legal entity ide	ntifier (if any)
cus	stodian, you must complete question  Legal name of custodian:	" respond to questions (b) through g) below is (b) through (g) separately for each custod ATIONAL BANKING CORPORATION	for each custodian the <i>private fund</i> uses. If the <i>private</i> lian.	fund uses more tha
	Primary business name of custodi			
(c)	-	ATIONAL BANKING CORPORATION		
	THE NORTHERN TRUST INTERNA		d's assets (city, state and country):	
	THE NORTHERN TRUST INTERNA	ATIONAL BANKING CORPORATION	d's assets (city, state and country):  Country:  United States	
(d)	THE NORTHERN TRUST INTERNATION of the location of the custodian's office City:	ATIONAL BANKING CORPORATION  ce responsible for <i>custody</i> of the <i>private fund</i> State:  New Jersey	Country:	,
(d)	THE NORTHERN TRUST INTERNATION The location of the custodian's officity:  JERSEY CITY  Is the custodian a <i>related person</i> of	ATIONAL BANKING CORPORATION  ce responsible for <i>custody</i> of the <i>private fund</i> State:  New Jersey	Country: United States	
(d) (e)	THE NORTHERN TRUST INTERNATION The location of the custodian's officity:  JERSEY CITY  Is the custodian a <i>related person</i> of	ATIONAL BANKING CORPORATION  ce responsible for <i>custody</i> of the <i>private fund</i> State:  New Jersey  f your firm?	Country: United States	
(d) (e) (f)	THE NORTHERN TRUST INTERNATION The location of the custodian's official City:  JERSEY CITY  Is the custodian a <i>related person</i> of the custodian is a broker-dealer,  - CRD Number (if any):	TIONAL BANKING CORPORATION  ce responsible for <i>custody</i> of the <i>private fund</i> State:  New Jersey  f your firm?  provide its SEC registration number (if any)	Country: United States	
(d) (e) (f)	THE NORTHERN TRUST INTERNATION The location of the custodian's officity:  JERSEY CITY  Is the custodian a related person of the custodian is a broker-dealer,  CRD Number (if any):  If the custodian is not a broker-dealer	TIONAL BANKING CORPORATION  ce responsible for <i>custody</i> of the <i>private fund</i> State:  New Jersey  f your firm?  provide its SEC registration number (if any)	Country: United States	
(d) (e) (f)	THE NORTHERN TRUST INTERNATION TO THE NORTHERNATION TO THE NORTHERNA	ce responsible for custody of the private fund State: New Jersey  f your firm?  provide its SEC registration number (if any)  ler, or is a broker-dealer but does not have	Country: United States	
(d) (e) (f) (g)  Does If the	THE NORTHERN TRUST INTERNATION The location of the custodian's officity:  JERSEY CITY  Is the custodian a related person of the custodian is a broker-dealer,  CRD Number (if any):  If the custodian is not a broker-dealer,  the private fund use an administrate	ce responsible for custody of the private fund State: New Jersey  f your firm?  provide its SEC registration number (if any)  ler, or is a broker-dealer but does not have  or other than your firm?  espond to questions (b) through (f) below. If	Country: United States	ntifier (if any)

(b) Name of administrator: APEX FUND SERVICES

(c) Location of administrator (city, state and country):

	City:	State:	Country:	
	NEW YORK	New York	United States	
				Yes No
	(d) Is the administrator a related p	person of your firm?		0 0
	(e) Does the administrator prepar	e and send investor account statements to th	e private fund's investors?	
		rs) Some (provided to some but not all inve		
	''	e) is "no" or "some," who sends the investor at (rest of the) private fund's investors, respond	ccount statements to the (rest of the) private fund's in "not applicable."	ovestors? If investor account
	REGISTRANT			
	-			
27. Du	ring your last fiscal year, what percent	age of the <i>private fund's</i> assets (by value) was	valued by a <i>person</i> , such as an administrator, that i	s not your related person?
0%		age of the private rand caesets (by value) was	values by a person, each as an administrator, that	o not your rolated porcom
		nerson carried out the valuation procedure es	tablished for that asset, if any, including obtaining a	ov relevant quotes, and (ii) the
	-	•	nd fee calculations (including allocations) was the va	
	rson.		, ,	·
Market	<u>ers</u>			
				Yes No
28. (a)	Does the <i>private fund</i> use the service	es of someone other than you or your <i>employe</i>	ees for marketing purposes?	0.0
- ()			finder, introducer, municipal advisor or other solicit	~ ~
	-		ch marketer the <i>private fund</i> uses. If the <i>private fund</i>	
	must complete questions (b) through			,
		No Info	mation Filed	
		NO IIIIOI	mation riieu	
A. PRIVA	ATE FUND			
<u>Informa</u>	tion About the Private Fund			
1. (a)	Name of the private fund:			
	MIP IV FAWKES L.P.			
(b)	Private fund identification number:			
	(include the "805-" prefix also)			
	805-4991281631			
2. Un	der the laws of what state or country is	the <i>private fund</i> organized:		
	State:	Country:		
	Delaware	United States		
3. (a)	Name(s) of General Partner, Manage	er, Trustee, or Directors (or <i>persons</i> serving in	a similar capacity):	
Na	ame of General Partner, Manager, Tru	Istee, or Director		
	ACQUARIE INFRASTRUCTURE PART			
		tify the <i>filing adviser</i> and/or <i>relying adviser(s)</i>	that sponsor(s) or manage(s) this private fund.	
	ling Adviser/Relying Adviser Name			
М	ACQUARIE INFRASTRUCTURE PART	NERS		
4. Th	e private fund (check all that apply; you	u must check at least one):		
V			ion 3(c)(1) of the Investment Company Act of 1940	
V			ion 3(c)(7) of the Investment Company Act of 1940	
12.1	(2) quaimos for the exclusion nom the	s assimitable of investment company under Sect	on Stort of the investment Company Act of 1940	
5 1:-	t the name and country in English of	each foreign financial regulatory authority with	which the private fund is registered	
5. Lis	and country, in English, of			
		No Inform	alion fileu	
				Yes No
6. (a)	Is this a "master fund" in a master-fe	eder arrangement?		0.0

	No Information Filed						
<ul><li>(c) Is this a "feeder fund" in a master-feeder arrangement?</li><li>(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?</li></ul>							
		0	⊙				
	Name of private fund:						
	Private fund identification number: (include the "805-" prefix also)						
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the mast arrangement or reporting on the funds separately.	er-feede	:r				
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fu the following questions:	nds ans	wer				
	No Information Filed						
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a si ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares of and each class (or series) invests substantially all of its assets in a single master fund.	-					
		Yes	No				
8.	(a) Is this private fund a "fund of funds"?	0	•				
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.						
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0				
a	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other	Yes					
J.	than "money market funds," to the extent provided in Instruction 6.e.)?	O	⊙				
10.	. What type of fund is the <i>private fund</i> ?						
	C hedge fund C liquidity fund for private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund:						
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.						
11.	. Current gross asset value of the <i>private fund</i> : \$ 135,040,158						
Ow	vnership						
12.	. Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 10,000,000						
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational docume fund).	ents of th	те				
13.	. Approximate number of the <i>private fund's</i> beneficial owners: 4						
14.	. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  14%						
15.	. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 2%	Vas	Nic				
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sale of the fund limited to <i>qualified clients</i> ?		No C				

	4%			
<u>Υοι</u>	ır Ad	Ivisory Services		
	, ,		es/	No
17.			0	
	(D)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," lead question blank.	ave	เกเร
		No Information Filed		
		Y	es/	No
18.			_	•
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is "leave this question blank.	'no,"	1
		No Information Filed		
		Y	es/	No
19.	Are	your clients solicited to invest in the private fund?	0	•
	NO	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	App 5%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	/ate (	Offering		
		Y	es/	No
21.	Has	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0
22	lf v.c	as provide the private fundle Form D file number (if env).		
22.	II ye	es, provide the <i>private fund</i> 's Form D file number (if any):  No Information Filed		
	ditors		Yes	No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	•	C
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	С
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
		(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:		
		NEW YORK New York United States	s N	lo
		(d) Is the auditing firm an independent public accountant?		
			•	al .
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	(	)
		If yes, Public Company Accounting Oversight Board-Assigned Number: 238		
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	(	)

16. What is the approximate percentage of the *private fund* beneficially owned by non-*United States persons*:

(h)	Do all of the reports prepared by the auditing	g firm for the <i>private fund</i> since your la	st annual updating amendment contain unqualified op	inions?
	If you check "Report Not Yet Received," you	ı must promptly file an amendment to	your Form ADV to update your response when the repo	ort is available.
Prime	<u>Broker</u>			
24 (a)	Does the <i>private fund</i> use one or more prim	ne hrokers?		Yes No
21. (u)			w for each prime broker the <i>private fund</i> uses. If the <i>pri</i>	C © ivate fund uses more than one
	prime broker, you must complete questions			
		No Info	ormation Filed	
Custoc	<u>lian</u>			
25. (a)	Does the <i>private fund</i> use any custodians (i	ncluding the prime brokers listed above	ve) to hold some or all of its assets?	Yes No
20. (0)	•		we for each custodian the <i>private fund</i> uses. If the <i>privat</i>	• C te fund uses more than one
	custodian, you must complete questions (b)		•	o tana dece mere man ene
	Additional Custodian Information : 2 Reco	rd(s) Filed.		
	If the answer to question 25.(a) is "yes," r custodian, you must complete questions		low for each custodian the <i>private fund</i> uses. If the <i>priv</i> stodian.	ate fund uses more than one
	(b) Legal name of custodian: THE BANK OF NEW YORK MELLON	CORPORATION		
	(c) Primary business name of custodian THE BANK OF NEW YORK MELLON			
	(d) The location of the custodian's office	responsible for <i>custody</i> of the <i>private</i>	fund's assets (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	Yes No
	(e) Is the custodian a related person of y	our firm?		C ⊙
	(f) If the custodian is a broker-dealer, pro	ovide its SEC registration number (if a	ny):	
	CRD Number (if any):			
	(g) If the custodian is not a broker-dealer	, or is a broker-dealer but does not ha	ave an SEC registration number, provide its legal entity	identifier (if any)
	If the answer to question 25.(a) is "yes," r custodian, you must complete questions		low for each custodian the <i>private fund</i> uses. If the <i>priv</i> stodian.	ate fund uses more than one
	(b) Legal name of custodian: THE NORTHERN TRUST INTERNAT	ONAL BANKING CORPORATION		
	(c) Primary business name of custodian THE NORTHERN TRUST INTERNAT			
	(d) The location of the custodian's office	responsible for <i>custody</i> of the <i>private</i>	fund's assets (city, state and country):	
	City:	State:	Country:	
	JERSEY CITY	New Jersey	United States	
	(e) Is the custodian a <i>related person</i> of y	our firm?		Yes No
	(5) 15 mis succession a related person of y			0 0

(g) Are the *private fund*'s audited financial statements for the most recently completed fiscal year distributed to the *private fund*'s investors?

O

	CRD Number (if any):			
(g)	If the custodian is not a broker-	dealer, or is a broker-dealer but does not ha	ave an SEC registration number, provide its <i>legal en</i>	tity identifier (if any)
istrator				
Does	the <i>private fund</i> use an administ	rator other than your firm?		Yo
If the	•	" respond to questions (b) through (f) below	v. If the <i>private fund</i> uses more than one administra	tor, you must complete quest
Addi	tional Administrator Information	: 1 Record(s) Filed.		
	ne answer to question 26.(a) is "y estions (b) through (f) separately		low. If the <i>private fund</i> uses more than one administ	rator, you must complete
(b)	Name of administrator: APEX FUND SERVICES			
(c)	· • • • • • • • • • • • • • • • • • • •		Country	
	City: NEW YORK	State: New York	Country: United States	
(d)	Is the administrator a related pe	erson of your firm?		Yes I
(e)		and send investor account statements to t	•	
(f)	. ,	is "no" or "some," who sends the investor a rest of the) <i>private fund's</i> investors, respond	account statements to the (rest of the) private fund's I "not applicable."	nvestors? If investor account
ring yo	ur last fiscal year, what percentaç	ge of the <i>private fund's</i> assets (by value) wa	s valued by a <i>person</i> , such as an administrator, that	is not your related person?
			stablished for that asset, if any, including obtaining and fee calculations (including allocations) was the v	•
ers				Y
Does	the private fund use the services	of someone other than you or your employ	vees for marketing purposes?	
to que	estion 28.(a) is "yes," respond to		t, finder, introducer, municipal advisor or other solic ch marketer the <i>private fund</i> uses. If the <i>private fund</i>	
		No Info	ormation Filed	

A. PRIVA

## Information About the Private Fund

1. (a) Name of the private fund:

MIP IV FOREIGN REIT AIV, L.P.

(b) Private fund identification number: (include the "805-" prefix also)

O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other private fund:

	NO	TE: For definitions of these fund types, please see instruction 6 of the instructions to Part 1A.		
11.		rrent gross asset value of the <i>private fund</i> : 36,865,561		
Ow	ners	<u>hip</u>		
12.	\$ 10	nimum investment commitment required of an investor in the <i>private fund</i> :  0,000,000  TE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational document d).	s of th	e
13.	App 22	proximate number of the <i>private fund's</i> beneficial owners:		
14.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) 14%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
		If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes	No O
16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
Υοι	ır Ad	Ivisory Services		
4-7			Yes	No
17.	(b)	Are you a subadviser to this <i>private fund</i> ?  If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," liquestion blank.	C eave	<b>⊙</b> this
		No Information Filed		
			Yes	No
18.	(b)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?  If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.	C s "no,"	•
		No Information Filed		
			Yes	No
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	$\odot$
	NO	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	App	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	ate (	Offering		
21.	Has	s the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes	No C
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
B. SI	ERVI	ICE PROVIDERS		
Auc	litors			_
23	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Yes	_
_0.		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	⊙ ⊙	0

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete

	itional Auditor Information : 1 Reco	ord(s) Filed.				
	he answer to question 23.(a)(1) is "y estions (b) through (f) separately for		elow. If the <i>private fund</i> uses more than one auditing firm, you must co	mplete		
(b)	Name of the auditing firm:					
	PRICEWATERHOUSECOOPERS	LLP				
(c)	The location of the auditing firm's	office responsible for the private fund's aud	it (city, state and country):			
	City:	State:	Country:			
	NEW YORK	New York	United States	Vaa	No	
(d)	Is the auditing firm an independen	nt public accountant?		©	0	
(e)	Is the auditing firm registered with	the Public Company Accounting Oversight	Board?	•	0	
	If yes, Public Company Accounting	g Oversight Board-Assigned Number:				
(f)		g firm subject to regular inspection by the Po	ublic Company Accounting Oversight Board in accordance with its rules	s? <b>©</b>	0	
						_
				Y	es N	c
	•		scal year distributed to the <i>private fund's</i> investors?	(	9 (	-
			annual updating amendment contain unqualified opinions?			
<b>⊙</b> Y	es C No C Report Not Yet Receiv	ved				
If you	u check "Report Not Yet Received,"	you must promptly file an amendment to yo	ur Form ADV to update your response when the report is available.			
Broker						
DIOKEI						_
				Y	es N	τ
Does	s the <i>private fund</i> use one or more p	orime brokers?		Y	es N	
If the	answer to question 24.(a) is "yes,"		for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more broker.	(	0 0	
If the	answer to question 24.(a) is "yes,"	respond to questions (b) through (e) below ons (b) through (e) separately for each prim	·	(	0 0	
If the	answer to question 24.(a) is "yes,"	respond to questions (b) through (e) below ons (b) through (e) separately for each prim	e broker.	ore than	one	
If the prime	e answer to question 24.(a) is "yes," e broker, you must complete question	respond to questions (b) through (e) below ons (b) through (e) separately for each prim No Inform	e broker.	ore than	one	
If the prime	e answer to question 24.(a) is "yes," e broker, you must complete question s the private fund use any custodian	respond to questions (b) through (e) below ons (b) through (e) separately for each prime.  No Information (including the prime brokers listed above)	e broker.	ore than	one one	
If the prime diam.	e answer to question 24.(a) is "yes," e broker, you must complete question to the private fund use any custodian e answer to question 25.(a) is "yes,"	respond to questions (b) through (e) below ons (b) through (e) separately for each prime.  No Information (including the prime brokers listed above)	e broker.  nation Filed  ) to hold some or all of its assets?  for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more	ore than	one one	
lf the prime	e answer to question 24.(a) is "yes," e broker, you must complete question to the private fund use any custodian e answer to question 25.(a) is "yes,"	respond to questions (b) through (e) below ons (b) through (e) separately for each prime No Information (including the prime brokers listed above respond to questions (b) through (g) below (b) through (g) separately for each custodictions (b) through (c) separately for each custodictions (d)	e broker.  nation Filed  ) to hold some or all of its assets?  for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more	ore than	one one	
lian Does If the custo	answer to question 24.(a) is "yes," be broker, you must complete question at the private fund use any custodian answer to question 25.(a) is "yes," odian, you must complete questions itional Custodian Information: 2 Results answer to question 25.(a) is "yes,"	respond to questions (b) through (e) below ons (b) through (e) separately for each prime No Information (including the prime brokers listed above respond to questions (b) through (g) below (b) through (g) separately for each custodicecord(s) Filed.	e broker.  nation Filed  ) to hold some or all of its assets?  for each custodian the private fund uses. If the private fund uses more an.  w for each custodian the private fund uses. If the private fund uses more	You than on	one one  es N  e	
lian  Does If the custo  Add	answer to question 24.(a) is "yes," be broker, you must complete question at the private fund use any custodian answer to question 25.(a) is "yes," odian, you must complete questions itional Custodian Information: 2 Results answer to question 25.(a) is "yes,"	respond to questions (b) through (e) below ons (b) through (e) separately for each prime.  No Information (including the prime brokers listed above respond to questions (b) through (g) below (b) through (g) separately for each custodicecord(s) Filed.  s," respond to questions (b) through g) belowers (b) through (g) separately for each custodicecord (s) Filed.	e broker.  nation Filed  ) to hold some or all of its assets?  for each custodian the private fund uses. If the private fund uses more an.  w for each custodian the private fund uses. If the private fund uses more	You than on	one one  es N  e	
ian  Does If the custo  Add  If t  (b)	answer to question 24.(a) is "yes," be broker, you must complete question answer to question 25.(a) is "yes," odian, you must complete questions itional Custodian Information: 2 Restandant, you must complete question 25.(a) is "yes stodian, you must complete question 25.(b) Legal name of custodian:	respond to questions (b) through (e) below ons (b) through (e) separately for each prime.  No Information (including the prime brokers listed above respond to questions (b) through (g) below (b) through (g) separately for each custodicecord(s) Filed.  S," respond to questions (b) through g) belowers (b) through (g) separately for each custoff ons (b) through (g) separately for each custoff ons (b) through (g) separately for each custoff ons (b) through (g) separately for each custoff on CORPORATION	e broker.  nation Filed  ) to hold some or all of its assets?  for each custodian the private fund uses. If the private fund uses more an.  w for each custodian the private fund uses. If the private fund uses more	You than on	one one  es N  e	
ian  Does If the custo  Add  If t  (b)	answer to question 24.(a) is "yes," broker, you must complete question answer to question 25.(a) is "yes," odian, you must complete questions itional Custodian Information: 2 Resistant, you must complete question 25.(a) is "yes, stodian, you must complete question 1. Legal name of custodian: THE BANK OF NEW YORK MELLO Primary business name of custod THE BANK OF NEW YORK MELLO	respond to questions (b) through (e) below ons (b) through (e) separately for each prime.  No Information (including the prime brokers listed above respond to questions (b) through (g) below (b) through (g) separately for each custodicecord(s) Filed.  S," respond to questions (b) through g) belowers (b) through (g) separately for each custoff ons (b) through (g) separately for each custoff ons (b) through (g) separately for each custoff ons (b) through (g) separately for each custoff on CORPORATION	nation Filed  It to hold some or all of its assets?  If the private fund uses. If the private fund uses more an.  If the private fund uses if the private fund uses more an.	You than on	one one  es N  e	
an  Does If the custo  Add  If t  (b)	answer to question 24.(a) is "yes," broker, you must complete question answer to question 25.(a) is "yes," odian, you must complete questions itional Custodian Information: 2 Resistant, you must complete question 25.(a) is "yes, stodian, you must complete question 1. Legal name of custodian: THE BANK OF NEW YORK MELLO Primary business name of custod THE BANK OF NEW YORK MELLO	respond to questions (b) through (e) below ons (b) through (e) separately for each prime No Information (including the prime brokers listed above respond to questions (b) through (g) below (b) through (g) separately for each custodicecord(s) Filed.  Secord(s) Filed.  ON CORPORATION  Signal (including the prime brokers listed above respond to questions (b) through (g) below the prime brokers listed above respond to questions (b) through (g) separately for each custof ons (b) through (g) separately for each custof ons (b) through (g) separately for each custof on CORPORATION	nation Filed  It to hold some or all of its assets?  If the private fund uses. If the private fund uses more an.  If the private fund uses if the private fund uses more an.	You than on	one one  es N  e	
an  Does If the custo  Add  If t  (b)	answer to question 24.(a) is "yes," broker, you must complete question answer to question 25.(a) is "yes," odian, you must complete questions itional Custodian Information: 2 Residuant answer to question 25.(a) is "yes, broken answer to question 25.(a) is "yes stodian, you must complete question 25.(a) is "yes stodian, you must complete question 25. Legal name of custodian: THE BANK OF NEW YORK MELLOW Primary business name of custod THE BANK OF NEW YORK MELLOW The location of the custodian's off	respond to questions (b) through (e) below ons (b) through (e) separately for each prime No Information (including the prime brokers listed above respond to questions (b) through (g) below (b) through (g) separately for each custodicecord(s) Filed.  Se," respond to questions (b) through g) belowers (b) through (g) separately for each custodicecord (s) through (g) separately for each custodicec	e broker.  nation Filed  ) to hold some or all of its assets?  for each custodian the private fund uses. If the private fund uses more an.  w for each custodian the private fund uses. If the private fund uses more fund.	You than one	one  es N e	
If the prime diam.  Does If the custo (b) (c) (d)	answer to question 24.(a) is "yes," broker, you must complete question answer to question 25.(a) is "yes," odian, you must complete questions itional Custodian Information: 2 Residuan, you must complete question itional Custodian Information: 2 Residuan, you must complete question Legal name of custodian:  THE BANK OF NEW YORK MELLO Primary business name of custod THE BANK OF NEW YORK MELLO The location of the custodian's off City:	respond to questions (b) through (e) below ons (b) through (e) separately for each prime No Information (including the prime brokers listed above respond to questions (b) through (g) below (b) through (g) separately for each custodicecord(s) Filed.  Separately for each custodicecord (including the prime brokers listed above respond to questions (b) through (g) below through (g) separately for each custodicecord (including the prime brokers listed above respond to questions (b) through (g) below through (g) separately for each custodicecord (including the prime brokers listed above respond to questions (b) through (g) below through (g) separately for each custodicecord (including the prime brokers listed above respond to questions (b) through (g) below through (g) separately for each custodicecord (including the prime brokers listed above respond to questions (b) through (g) below through (g) separately for each custodicecord (including the prime brokers listed above respond to questions (b) through (g) below through (g) separately for each custodicecord (including the prime brokers listed above respond to questions (b) through (g) below through (g) separately for each custodicecord (including the prime brokers listed above respond to questions (b) through (g) below through (g) separately for each custodicecord (including the prime brokers listed above respond to questions (b) through (g) below through (g) separately for each custodicecord (including the prime brokers listed above respond to questions (b) through (g) below through (g) separately for each custodicecord (including the prime brokers listed above respond to questions (including the prime brokers listed above respond to questions (including the prime brokers listed above respond to questions (including the prime brokers listed above respond to questions (including the prime brokers listed above respond to questions (including the prime brokers listed above respond to questions (including the prime brokers listed above respond to questions (including	e broker.  nation Filed  ) to hold some or all of its assets?  for each custodian the private fund uses. If the private fund uses more an.  w for each custodian the private fund uses. If the private fund uses more dian.	You than one	one one  es N  e	

	Number (if any):			
(g) If the	e custodian is not a broker-dealer, o	or is a broker-dealer but does not ha	ave an SEC registration number, provide its legal entity	identifier (if any)
		spond to questions (b) through g) be ) through (g) separately for each cu	elow for each custodian the <i>private fund</i> uses. If the <i>priva</i>	ate fund uses more th
	al name of custodian: : NORTHERN TRUST INTERNATIO	NAL BANKING CORPORATION		
	nary business name of custodian: NORTHERN TRUST INTERNATIO	NAL BANKING CORPORATION		
(d) The	location of the custodian's office re	esponsible for <i>custody</i> of the <i>private</i>	fund's assets (city, state and country):	
City:	SEY CITY	State: New Jersey	Country: United States	
OLIK	021 0111	New delacy	Cinica States	
(e) Is th	e custodian a related person of you	ur firm?		
(f)		ide ite 050 ee eisteeties waarb ee (it e	d.	
(f) If the	e custodian is a broker-dealer, prov	vide its SEC registration number (if a	iny):	
CRE	Number (if any):			
	e custodian is not a broker-dealer, o	or is a broker-dealer but does not ha	ave an SEC registration number, provide its <i>legal entity</i> i	identifier (if any)
r <mark>ator</mark> Does the <i>p</i>	orivate fund use an administrator oth	her than your firm?	ave an SEC registration number, provide its <i>legal entity</i> when the second seco	
nator Does the point of the answ b) through	orivate fund use an administrator oth	her than your firm? and to questions (b) through (f) below or.		
Poes the position of the answard through through the answard of the answard through th	private fund use an administrator other to question 26.(a) is "yes," responsion (f) separately for each administrator information: 1 Rec	her than your firm?  ond to questions (b) through (f) below or.  cord(s) Filed.  spond to questions (b) through (f) be		you must complete o
rator Does the profit the answer	private fund use an administrator offer to question 26.(a) is "yes," respond (f) separately for each administrator Information: 1 Receives a question 26.(a) is "yes," responds to question 26.(a) is "yes," responds to through (f) separately for each	her than your firm?  ond to questions (b) through (f) below or.  cord(s) Filed.  spond to questions (b) through (f) be	w. If the <i>private fund</i> uses more than one administrator,	you must complete o
rator Does the positive answers  Additiona  If the ansequestion  (b) Name APE	private fund use an administrator officer to question 26.(a) is "yes," response (f) separately for each administrator I Administrator Information: 1 Receives as (b) through (f) separately for each the of administrator:	her than your firm?  ond to questions (b) through (f) below  or.  cord(s) Filed.  spond to questions (b) through (f) be h administrator.	w. If the <i>private fund</i> uses more than one administrator,	you must complete o
rator Does the positive for the answer of the answer of through Additiona  If the answer of the answ	private fund use an administrator officer to question 26.(a) is "yes," response (f) separately for each administrator I Administrator Information: 1 Receives as (b) through (f) separately for each administrator:  EX FUND SERVICES  attion of administrator (city, state and	her than your firm?  ond to questions (b) through (f) below or.  cord(s) Filed.  spond to questions (b) through (f) be h administrator.  d country):  State:	w. If the private fund uses more than one administrator,	you must complete o
rator Does the positive for the answer of the answer of through Additiona  If the answer of the answ	private fund use an administrator officer to question 26.(a) is "yes," responsion (f) separately for each administrator Information: 1 Receives a few processions of the process of the pr	her than your firm?  and to questions (b) through (f) belower.  cord(s) Filed.  spond to questions (b) through (f) be h administrator.	w. If the <i>private fund</i> uses more than one administrator,	you must complete o
rator Does the positive answers  Additiona  If the ansequestion  (b) Name APE  (c) Local City: NEV	private fund use an administrator officer to question 26.(a) is "yes," response (f) separately for each administrator I Administrator Information: 1 Receives as (b) through (f) separately for each administrator:  EX FUND SERVICES  attion of administrator (city, state and	her than your firm?  and to questions (b) through (f) below or.  cord(s) Filed.  spond to questions (b) through (f) be h administrator.  d country):  State: New York	w. If the private fund uses more than one administrator,	you must complete o
rator Does the positive answer the answer th	private fund use an administrator of the rer to question 26.(a) is "yes," response (f) separately for each administrator.  I Administrator Information: 1 Recommendation and the results of the properties of the second se	her than your firm?  and to questions (b) through (f) below or.  cord(s) Filed.  spond to questions (b) through (f) be h administrator.  d country):  State:  New York  your firm?  nd investor account statements to the spond to questions (b) through (f) be head administrator.	w. If the <i>private fund</i> uses more than one administrator,  low. If the <i>private fund</i> uses more than one administrator  Country: United States	you must complete o

27.		ng your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?		
	0%			
		ude only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the ation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such	ne	
	pers			
<u>Ma</u>	rkete	<u>rs</u>		
		Y	es	No
28.	(a)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	0	•
		You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the ar		
		to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer must complete questions (b) through (g) concertably for each marketer.	er yo	ou
		must complete questions (b) through (g) separately for each marketer.		
		No Information Filed		
А. Р	RIVA	TE FUND		
Info	rmatio	on About the <i>Private Fund</i>		
1.	(a)	Name of the <i>private fund</i> :		
		MIP IV OLIVIA PARTNERS, L.P.		
	(b)	Private fund identification number:		
		(include the "805-" prefix also)		
		805-5858878133		
_				
2.		er the laws of what state or country is the <i>private fund</i> organized:		
		State: Country:  Delaware United States		
		Dolaware Citates		
3.	(a)	Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Nar	ne of General Partner, Manager, Trustee, or Director		
	MIF	P IV (ECI) GP, LLC		
	(b)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	Fili	ng Adviser/Relying Adviser Name		
	MA	CQUARIE INFRASTRUCTURE PARTNERS		
4.	The	private fund (check all that apply; you must check at least one):		
		(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	V	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
_				
5.	List	the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
		No Information Filed		
			es	No
6.	(a)	Is this a "master fund" in a master-feeder arrangement?	)	⊙
	(b)	If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
		No Information Filed		
			es	No
	(c)	Is this a "feeder fund" in a master-feeder arrangement?	)	⊙
		If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?		
		Name of private fund:		
		Private fund identification number:		
		(include the "805-" prefix also)		
	NOT	E: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-fee	der	

7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder function of the following questions:	ls ans	wer
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund.	interes	sts,
8.	(a) Is this <i>private fund</i> a "fund of funds"?	_	No
O.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of	C wheth	<b>⊙</b> er
	they are also <i>private funds</i> or registered investment companies.  (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	_	_
	(a) If you, does the private rand invest in failed managed by you or by a rotated person.	O	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund for private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 149,190,875		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :  \$ 10,000,000  NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational document	ts of th	he
	fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners:  10		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  16%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	4%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?		No C
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  6%		
<u>Υοι</u>	ur Advisory Services	Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	0	•
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," question blank.	leave	
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	$\circ$	•

arrangement or reporting on the funds separately.

	leave this question blank.	No Information	n Filed		
				Ye	s No
	your <i>clients</i> solicited to invest in the <i>pri</i>	vate fund? ot consider feeder funds of the private fund.		0	•
740	TL. I of purposes of this question, do no	t consider reeder runds of the private rund.			
20. App 3%	proximately what percentage of your clie	nts has invested in the private fund?			
Drivoto	Offering				
Private	Offering			Ye	s No
21. Has	s the <i>private fund</i> ever relied on an exer	mption from registration of its securities under Reg	ulation D of the Securities Act of 1933?	•	0
22. If ye	es, provide the <i>private fund's</i> Form D file	number (if any):			
	rm D file number 1-350630				
3. SERV	ICE PROVIDERS				
Auditor	<u>s</u>				
23 (a)	(1) Are the <i>private fund's</i> financial state	aments subject to an annual audit?			es No
25. (a)		s "yes," are the financial statements prepared in ac	ccordance with U.S. GAAP?	© ©	
			f the <i>private fund</i> uses more than one auditing firm, you must comple		, 0
	questions (b) through (f) separately for				
	Additional Auditor Information : 1 Re	cord(s) Filed.			
	If the answer to question 23.(a)(1) is questions (b) through (f) separately		r. If the private fund uses more than one auditing firm, you must comp	plete	
	(b) Name of the auditing firm:				
	PRICEWATERHOUSECOOPER	S LLP			
	(c) The location of the auditing firm	's office responsible for the <i>private fund's</i> audit (city	y, state and country):		
	City:	State:	Country:		
	NEW YORK	New York	United States	Yes	No
	(d) Is the auditing firm an independ	ent public accountant?		©	0
	(e) Is the auditing firm registered w	ith the Public Company Accounting Oversight Boar	rd?	•	0
	If yes, Public Company Account	ing Oversight Board-Assigned Number:			
	238				
	(f) If "yes" to (e) above, is the audit	ing firm subject to regular inspection by the Public	Company Accounting Oversight Board in accordance with its rules?	•	0
(g)	Are the <i>private fund's</i> audited financial	statements for the most recently completed fiscal	year distributed to the <i>private fund's</i> investors?	Ye	s No
(h)	Do all of the reports prepared by the ac	uditing firm for the private fund since your last annu	ual updating amendment contain unqualified opinions?	•	
	⊙ Yes C No C Report Not Yet Rec	eived			
	If you check "Report Not Yet Received	," you must promptly file an amendment to your Fo	orm ADV to update your response when the report is available.		
Prime E	<u>Broker</u>				
04 ( )	December with the training to the	a prima a brakara O		Ye	es No
24. (a)	Does the <i>private fund</i> use one or more		each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more	C than c	
		stions (b) through (e) separately for each prime bro		uiaii (	7110

C	ısto	٦di	an
U	มระเ	Jui	an

Additio	onal Custodian Information : 2 Rec	ord(s) Filed.		
		respond to questions (b) through g) belos (b) through (g) separately for each custo	w for each custodian the <i>private fund</i> uses. If the <i>priva</i> odian.	nte fund uses more th
	egal name of custodian: THE BANK OF NEW YORK MELLON	N CORPORATION		
	Primary business name of custodia THE BANK OF NEW YORK MELLON			
(d) T	he location of the custodian's offic	e responsible for <i>custody</i> of the <i>private fu</i>	nd's assets (city, state and country):	
	City:	State:	Country:	
, N	IEW YORK	New York	United States	
(e) Is	s the custodian a <i>related person</i> of	your firm?		
(f) If	the custodian is a broker-dealer, p	provide its SEC registration number (if any	<b>/</b> ):	
- C	CRD Number (if any):			
(g) If	the custodian is not a broker-deal	er, or is a broker-dealer but does not have	e an SEC registration number, provide its <i>legal entity i</i>	dentifier (if any)
		respond to questions (b) through g) belos (b) through (g) separately for each custo	w for each custodian the <i>private fund</i> uses. If the <i>priva</i> odian.	ate fund uses more th
	egal name of custodian: HE NORTHERN TRUST INTERNA	TIONAL BANKING CORPORATION		
	Primary business name of custodia THE NORTHERN TRUST INTERNA	n: TIONAL BANKING CORPORATION		
(d) T	he location of the custodian's offic	e responsible for <i>custody</i> of the <i>private fu</i>	nd's assets (city, state and country):	
	City:	State:	Country:	
J	ERSEY CITY	New Jersey	United States	
(e) Is	s the custodian a <i>related person</i> of	your firm?		
(f) If	the custodian is a broker-dealer, p	provide its SEC registration number (if any	<b>/</b> ):	
_				

**Administrator** 

Yes No

O

26. (a) Does the *private fund* use an administrator other than your firm?

Ac	dditional Administrator Information : 1 Record(s) Filed.			
	f the answer to question 26.(a) is "yes," respond to question questions (b) through (f) separately for each administrator		the <i>private fund</i> uses more than one a	administrator, you must complete
(	b) Name of administrator:  APEX FUND SERVICES			
(	c) Location of administrator (city, state and country):			
	City: Stat NEW YORK Nev	te: v York	Country: United States	
(	d) Is the administrator a <i>related person</i> of your firm?			Yes No ○ ⊙
(	<ul> <li>Does the administrator prepare and send investor acc</li> <li>Yes (provided to all investors) Some (provided to</li> </ul>	•		
(	f) If the answer to question 26.(e) is "no" or "some," who statements are not sent to the (rest of the) private fund REGISTRANT			e fund's investors? If investor account
During	your last fiscal year, what percentage of the private fund's	assets (by value) was value	ed by a <i>person</i> , such as an administra	tor, that is not your related person?
Include	only those assets where (i) such <i>person</i> carried out the von used for purposes of investor subscriptions, redemption		-	
Include valuatio person.	on used for purposes of investor subscriptions, redemption		-	
Include valuatio person. keters	on used for purposes of investor subscriptions, redemptio	ons or distributions, and fee	calculations (including allocations) w	ras the valuation determined by such  Yes N
Include valuation person.  Keters  (a) Door to compare	on used for purposes of investor subscriptions, redemption	ons or distributions, and feet an you or your <i>employees</i> for ment agent, consultant, finds (g) below for each such ma	e calculations (including allocations) we calculations (including allocations) we remarketing purposes?  er, introducer, municipal advisor or other	Yes Notes the valuation determined by such  Yes Notes the valuation determined by such
Include valuation person.  Keters  (a) Door to compare	on used for purposes of investor subscriptions, redemption.  es the <i>private fund</i> use the services of someone other that u must answer "yes" whether the <i>person</i> acts as a placemore question 28.(a) is "yes," respond to questions (b) through	ons or distributions, and feet an you or your <i>employees</i> for ment agent, consultant, finds (g) below for each such ma	e calculations (including allocations) we calculations (including allocations) were marketing purposes?  er, introducer, municipal advisor or other calculations are calculated as a second control of the private fund uses. If the private fund uses is the private fund uses are calculated as a second control of the private fund uses.	Yes Notes the valuation determined by such  Yes Notes the valuation determined by such
Include valuation person.  Keters  (a) Door to compare	es the <i>private fund</i> use the services of someone other that u must answer "yes" whether the <i>person</i> acts as a placemquestion 28.(a) is "yes," respond to questions (b) through st complete questions (b) through (g) separately for each	ons or distributions, and feet an you or your <i>employees</i> for nent agent, consultant, finds (g) below for each such man n marketer.	e calculations (including allocations) we calculations (including allocations) were marketing purposes?  er, introducer, municipal advisor or other calculations are calculated as a second control of the private fund uses. If the private fund uses is the private fund uses are calculated as a second control of the private fund uses.	Yes Notes the valuation determined by such  Yes Notes the valuation determined by such
Include valuation person.  Keters  (a) Door to communication multiple services and the services are services are services and the services are services are services are services and the services are services ar	es the <i>private fund</i> use the services of someone other that u must answer "yes" whether the <i>person</i> acts as a placemquestion 28.(a) is "yes," respond to questions (b) through st complete questions (b) through (g) separately for each	ons or distributions, and feet an you or your <i>employees</i> for nent agent, consultant, finds (g) below for each such man n marketer.	e calculations (including allocations) we calculations (including allocations) were marketing purposes?  er, introducer, municipal advisor or other calculations are calculated as a second control of the private fund uses. If the private fund uses is the private fund uses are calculated as a second control of the private fund uses.	Yes Notes the valuation determined by such  Yes Notes the valuation determined by such
Include valuation person.  Keters  (a) Door to communication person.  IVATE Fination person.	es the <i>private fund</i> use the services of someone other that u must answer "yes" whether the <i>person</i> acts as a placemquestion 28.(a) is "yes," respond to questions (b) through st complete questions (b) through (g) separately for each	ons or distributions, and feet an you or your <i>employees</i> for nent agent, consultant, finds (g) below for each such man n marketer.	e calculations (including allocations) we calculations (including allocations) were marketing purposes?  er, introducer, municipal advisor or other calculations are calculated as a second control of the private fund uses. If the private fund uses is the private fund uses are calculated as a second control of the private fund uses.	Yes Notes the valuation determined by such  Yes Notes the valuation determined by such
Include valuation person.  Keters  (a) Door to communication person.  IVATE Fination person.	es the <i>private fund</i> use the services of someone other that u must answer "yes" whether the <i>person</i> acts as a placem question 28.(a) is "yes," respond to questions (b) through st complete questions (b) through (g) separately for each services of the <i>private fund</i> :  P V INTERNATIONAL AIV, L.P. wate fund identification number: clude the "805-" prefix also) 5-1892053600  the laws of what state or country is the <i>private fund</i> organization.	an you or your employees for nent agent, consultant, finder (g) below for each such man marketer.  No Information	e calculations (including allocations) we calculations (including allocations) were marketing purposes?  er, introducer, municipal advisor or other calculations are calculated as a second control of the private fund uses. If the private fund uses is the private fund uses are calculated as a second control of the private fund uses.	Yes Notes the valuation determined by such  Yes Notes the valuation determined by such
Include valuation person.  Keters  (a) Door to communication person.  IVATE Fination person.  (a) Name of the person.  IVATE Fination person.	es the <i>private fund</i> use the services of someone other that u must answer "yes" whether the <i>person</i> acts as a placem question 28.(a) is "yes," respond to questions (b) through st complete questions (b) through (g) separately for each services of the <i>private fund</i> :  P V INTERNATIONAL AIV, L.P. wate fund identification number: clude the "805-" prefix also) 5-1892053600  the laws of what state or country is the <i>private fund</i> organization.	an you or your employees for nent agent, consultant, finder (g) below for each such man marketer.  No Information	e calculations (including allocations) we calculations (including allocations) we remarketing purposes?  er, introducer, municipal advisor or other calculations are calculated as a second control of the private fund uses. If the private fund uses is the private fund uses is the private fund uses.	Yes Notes the valuation determined by such  Yes Notes the valuation determined by such

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions

	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	No Information Filed		
4.	The private fund (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
ô.	(a) Is this a "master fund" in a master-feeder arrangement?	0	$\odot$
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	•
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?  Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-arrangement or reporting on the funds separately.	-feede	r
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fund the following questions:	s ans	wer
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or it and each class (or series) invests substantially all of its assets in a single master fund.	interes	sts,
0	(a) Is this private fund a "fund of funds"?	Yes	
J.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of vehicles are also private funds or registered investment companies.	C whethe	
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		•
10.	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund P private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 3,067,950		
<u>Ow</u>	<u>vnership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :  \$ 10,000,000		

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the

13.	App 104	proximate number of the <i>private fund's</i> beneficial owners:		
14.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) 6%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ⊙	No O
16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
<u> Υοι</u>	ır Ad	lvisory Services		
17.	(a)	Are you a subadviser to this <i>private fund</i> ?	Yes	No ②
	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," le question blank.		
		No Information Filed		
18	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	Yes	
10.		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.		•
		No Information Filed		
			Yes	No
19.		your <i>clients</i> solicited to invest in the <i>private fund</i> ?  TE: For purposes of this question, do not consider feeder funds of the private fund.	0	•
20.	App	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	/ate (	Offering Control of the Control of t		
21.	Has	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ⊙	No C
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
B. SI	ERVI	CE PROVIDERS		
<u>Auc</u>	litors	<u>S</u>	Yes	No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	•	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	$\odot$	$\circ$
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.	)	
		(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:  NEW YORK New York United States		

(d)		~	(
	Is the auditing firm an independent public accountant?	⊙	_
(e)	Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	(
	If yes, Public Company Accounting Oversight Board-Assigned Number: 238		
(f)	If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	(
		Y	es
Are t	he private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?		⊙
Do a	Il of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?		
⊙ Y	es C No C Report Not Yet Received		
If you	u check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.		
rokei			
Does	s the <i>private fund</i> use one or more prime brokers?	Y	es
If the	e answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more	than	on
prime	e broker, you must complete questions (b) through (e) separately for each prime broker.		
	No Information Filed		
<u>lian</u>			
Does	s the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?  answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the		es •
Does			•
Does	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the		•
Does If the custo  Add	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the odian, you must complete questions (b) through (g) separately for each custodian.	an on	e
Add	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the odian, you must complete questions (b) through (g) separately for each custodian.  Itional Custodian Information: 2 Record(s) Filed.  The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more to	an on	e
Does If the custo  Add	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more the odian, you must complete questions (b) through (g) separately for each custodian.  Ilitional Custodian Information: 2 Record(s) Filed.  The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more to stodian, you must complete questions (b) through (g) separately for each custodian.  Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION	an on	e
Add  If the custo  (b)	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the ordian, you must complete questions (b) through (g) separately for each custodian.  Ilitional Custodian Information: 2 Record(s) Filed.  The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more to stodian, you must complete questions (b) through (g) separately for each custodian.  Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  Primary business name of custodian:	an on	e
Add  If the custom (b) (c)	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the ordian, you must complete questions (b) through (g) separately for each custodian.  Iitional Custodian Information: 2 Record(s) Filed.  The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more to stodian, you must complete questions (b) through (g) separately for each custodian.  Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  Primary business name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  State:  Country:	an on	e
Add  If the custo  (b)	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the ordian, you must complete questions (b) through (g) separately for each custodian.  Ititional Custodian Information: 2 Record(s) Filed.  The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more to stodian, you must complete questions (b) through (g) separately for each custodian.  Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  Primary business name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):	an on	e
Add  If the customer of the cu	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the ordian, you must complete questions (b) through (g) separately for each custodian.  Iitional Custodian Information: 2 Record(s) Filed.  The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more to stodian, you must complete questions (b) through (g) separately for each custodian.  Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  Primary business name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  State:  Country:	han c	e
Does If the custo	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the original private questions (b) through (g) separately for each custodian.  Intional Custodian Information: 2 Record(s) Filed.  Interpretation 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more to stodian, you must complete questions (b) through (g) separately for each custodian.  Interpretation of custodian:  The Bank of New York Mellon Corporation  The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  State:  Country:  New York  New York  United States  Is the custodian a related person of your firm?	than o	e N
Does If the custo Add If the custo (b) (c) (d)	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the original private questions (b) through (g) separately for each custodian.  Intional Custodian Information: 2 Record(s) Filed.  Interpretation of the private fund uses in the private fund uses. If the private fund uses more to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more to stodian, you must complete questions (b) through (g) separately for each custodian.  Interpretation of custodian:  The Bank of New York Mellon corporation  The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  State:  Country:  New York  New York  United States  Is the private fund uses. If the private fund uses. If the private fund uses more to the private fund uses. If the private fund uses more to the private fund uses. If the	than o	e N
Add  If the custo  (b)  (c)	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the ordian, you must complete questions (b) through (g) separately for each custodian.  Itional Custodian Information: 2 Record(s) Filed.  The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more to stodian, you must complete questions (b) through (g) separately for each custodian.  1 Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  Primary business name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  1 The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  State:  Country:  NEW YORK  New York  United States  If the custodian is a broker-dealer, provide its SEC registration number (if any):	than o	e N
If the custo  Add  If the custo  (b)  (c)	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more the ordian, you must complete questions (b) through (g) separately for each custodian.  Itional Custodian Information: 2 Record(s) Filed.  The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more to stodian, you must complete questions (b) through (g) separately for each custodian.  1 Legal name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  Primary business name of custodian:  THE BANK OF NEW YORK MELLON CORPORATION  1 The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):  City:  State:  Country:  NEW YORK  New York  United States  If the custodian is a broker-dealer, provide its SEC registration number (if any):	than o	e N

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one

custodian, you must complete questions (b) through (g) separately for each custodian.

(b	b) Legal name of custodian: THE NORTHERN TRUST BANKING CO	ORPORATION		
(c	c) Primary business name of custodian: THE NORTHERN TRUST BANKING CO	ORPORATION		
(c	d) The location of the custodian's office re	esponsible for <i>custody</i> of the <i>private f</i>	und's assets (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	Yes No
(6	e) Is the custodian a related person of yo	ur firm?		0 0
(f)	) If the custodian is a broker-dealer, prov	vide its SEC registration number (if ar	у):	
	- CRD Number (if any):			
(6	g) If the custodian is not a broker-dealer,	or is a broker-dealer but does not ha	ve an SEC registration number, provide its <i>legal entity ic</i>	dentifier (if any)
dministrato	<u>or</u>			Yes No
6. (a) Doε	es the <i>private fund</i> use an administrator ot	ther than your firm?		· (C
If the	e answer to question 26.(a) is "yes," response	ond to questions (b) through (f) below	. If the <i>private fund</i> uses more than one administrator, y	-
(b) t	through (f) separately for each administrat	or.		
Add	ditional Administrator Information : 1 Rec	cord(s) Filed.		
	uestions (b) through (f) separately for each	ch administrator.		
(c	c) Location of administrator (city, state an	d country):		
	City:	State:	Country:	
	NEW YORK	New York	United States	Yes No
(c	d) Is the administrator a related person o	f your firm?		0 0
(€	, , , , , , , , , , , , , , , , , , , ,			
	O Yes (provided to all investors) O So	ome (provided to some but not all inv	estors)   No (provided to no investors)	
(f)	) If the answer to question 26.(e) is "no" statements are not sent to the (rest of the REGISTRANT		ecount statements to the (rest of the) <i>private fund</i> 's inves "not applicable."	stors? If investor account
. During y	our last fiscal year, what percentage of the	e <i>private fund's</i> assets (by value) was	valued by a person, such as an administrator, that is no	ot your related person?
0%	only those assets where (i) such person		tablished for that asset, if any, including obtaining any re	
		ions, redemptions or distributions, ar	d fee calculations (including allocations) was the valuat	
Include valuation person.		ions, redemptions or distributions, ar	d fee calculations (including allocations) was the valuat	tion determined by such
Include of valuation person.				

must complete questions (b) through (g) separately for each marketer. \\

You must answer 'yes' whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similanswer to question 28 (a) is 'yes,' respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund use marketer, you must complete questions (b) through (g) separately for each marketer.  (b) Is the marketer a related person of your firm?  (c) Name of the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 8 - 29755 and CRD Number (if any): 14232  (d) Location of the marketer's office used principally by the private fund (city, state and country): City: Pritt, ADELPHIA Pennsylvania  (d) If the answer to question 28 (f) is 'yes,' list the website address(es): No information Filed  You must answer 'yes' whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or simil answer to question 28 (g) is 'yes,' list the website address(es): No information Filed  You must answer 'yes' whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or simil answer to question 28 (g) is 'yes,' list the website address(es): No information Filed  You must answer 'yes' whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or simil answer to question 28 (g) is 'yes,' list the website address(e):  No information Filed  You must answer 'yes' whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or simil answer to question 28 (g) is 'yes,' list the website address(e):  No information Filed  You must answer 'yes' whether the private fund through (g) below for each such marketer the private fund uses. If the private fund uses in the private fund uses in the private fund uses. If the private fund uses in the private fund uses in the private fund uses. If the private fund uses in the priv	=
(c) Name of the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 8 - 29755 8 - 29755 and CRD Number (if any): 14232 (e) Location of the marketer's office used principally by the private fund (city, state and country): City: State: Country: PHILADELPHIA Pennsylvania United States  (f) Does the marketer market the private fund through one or more websites?  (g) If the answer to question 28.(f) is "yes," list the website address(es): No Information Filed  You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similarswer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses marketer, you must complete questions (b) through (g) separately for each marketer.  (b) Is the marketer a related person of your firm?  (c) Name of the marketer: ENCOUNTER CAPITAL LTD  (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 886-): - and CRD Number (if any):  (e) Location of the marketer's office used principally by the private fund (city, state and country): City: MALTA  (f) Does the marketer market the private fund through one or more websites?	_
DELAWARE DISTRIBUTORS, L.P.  (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 886-): 8 - 29755 and CRD Number (if any): 14232  (e) Location of the marketer's office used principally by the private fund (city, state and country): City: PHILADELPHIA Pennsylvania United States  (f) Does the marketer market the private fund through one or more websites?  (g) If the answer to question 28.(f) is "yes," list the website address(es): No Information Filed  Vou must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similanswer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund use marketer, you must complete questions (b) through (g) separately for each marketer.  (b) Is the marketer a related person of your firm?  (c) Name of the marketer: ENCOUNTER CAPITAL LTD  (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):	
8 - 29755 and CRD Number (if any): 14232 e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): City: State: Country: PHILADELPHIA Pennsylvania United States  (f) Does the marketer market the <i>private fund</i> through one or more websites?  (g) If the answer to question 28.(f) is "yes," list the website address(es): No Information Filed  (four must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similarswer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> use marketer, you must complete questions (b) through (g) separately for each marketer.  (c) Name of the marketer a <i>related person</i> of your firm?  (c) Name of the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): and CRD Number (if any):  (a) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): City: State: Country: MALTA Malta	
and CRD Number (if any): 14232  b) Location of the marketer's office used principally by the private fund (city, state and country): City: State: Country: PHILADELPHIA Pennsylvania United States  (f) Does the marketer market the private fund through one or more websites?  g) If the answer to question 28.(f) is "yes," list the website address(es): No Information Filed  (four must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or simil inswer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund use marketer, you must complete questions (b) through (g) separately for each marketer.  b) Is the marketer a related person of your firm?  c) Name of the marketer: ENCOUNTER CAPITAL LTD  d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): - and CRD Number (if any):  c) Location of the marketer's office used principally by the private fund (city, state and country): City: State: Country: MALTA Maita  f) Does the marketer market the private fund through one or more websites?	
City: State: Country: United States    Does the marketer market the private fund through one or more websites?	
PHILADELPHIA Pennsylvania United States  (f) Does the marketer market the private fund through one or more websites?  (g) If the answer to question 28.(f) is "yes," list the website address(es):  No Information Filed  (f) In must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similarswer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund use marketer, you must complete questions (b) through (g) separately for each marketer.  (g) Is the marketer a related person of your firm?  (g) Name of the marketer:  ENCOUNTER CAPITAL LTD  (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):  - and CRD Number (if any):  (e) Location of the marketer's office used principally by the private fund (city, state and country):  City:  (city:  MALTA  Malta  (f) Does the marketer market the private fund through one or more websites?	
f) Does the marketer market the private fund through one or more websites?  g) If the answer to question 28.(f) is "yes," list the website address(es):  No Information Filed  You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similarswer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund use marketer, you must complete questions (b) through (g) separately for each marketer.  b) Is the marketer a related person of your firm?  c) Name of the marketer:  ENCOUNTER CAPITAL LTD  d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):  - and CRD Number (if any):  e) Location of the marketer's office used principally by the private fund (city, state and country):  City:  State:  Country:  MALTA  Malta	
No Information Filed  Tou must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or siminswer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund use marketer, you must complete questions (b) through (g) separately for each marketer.  b) Is the marketer a related person of your firm?  c) Name of the marketer:  ENCOUNTER CAPITAL LTD  d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):  and CRD Number (if any):  e) Location of the marketer's office used principally by the private fund (city, state and country):  City:  MALTA  Malta  Does the marketer market the private fund through one or more websites?	Yes
No Information Filed  four must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or siminswer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses marketer, you must complete questions (b) through (g) separately for each marketer.  b) Is the marketer a related person of your firm?  c) Name of the marketer:  ENCOUNTER CAPITAL LTD  d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):  and CRD Number (if any):  e) Location of the marketer's office used principally by the private fund (city, state and country):  City:  MALTA  State:  Country:  MALTA  Malta	0
You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or siminswer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses marketer, you must complete questions (b) through (g) separately for each marketer.  b) Is the marketer a <i>related person</i> of your firm?  c) Name of the marketer:  ENCOUNTER CAPITAL LTD  d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):  - and CRD Number (if any):  e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):  City:  State:  Country:  MALTA  Malta	
Inswer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund use marketer, you must complete questions (b) through (g) separately for each marketer.  b) Is the marketer a related person of your firm?  c) Name of the marketer:  ENCOUNTER CAPITAL LTD  d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):  and CRD Number (if any):  e) Location of the marketer's office used principally by the private fund (city, state and country):  City:  State:  Country:  MALTA  Malta	
answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> use one marketer, you must complete questions (b) through (g) separately for each marketer.  b) Is the marketer a <i>related person</i> of your firm?  c) Name of the marketer:  ENCOUNTER CAPITAL LTD  d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):  - and CRD Number (if any):  e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):  City:  State:  Country:  MALTA  Malta	
ENCOUNTER CAPITAL LTD  (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): - and CRD Number (if any):  (e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): City: State: Country: MALTA Malta  (f) Does the marketer market the <i>private fund</i> through one or more websites?	Yes
and CRD Number (if any):  E) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):  City: State: Country:  MALTA Malta  F) Does the marketer market the <i>private fund</i> through one or more websites?	
Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):  City: State: Country:  MALTA Malta  f) Does the marketer market the <i>private fund</i> through one or more websites?	
City: State: Country: MALTA Malta  (f) Does the marketer market the <i>private fund</i> through one or more websites?	
MALTA Malta  (f) Does the marketer market the <i>private fund</i> through one or more websites?	
(f) Does the marketer market the <i>private fund</i> through one or more websites?	
	Yes
g) If the answer to question 28.(f) is "yes," list the website address(es):	0
No Information Filed	
You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or simi answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> usone marketer, you must complete questions (b) through (g) separately for each marketer.	
(b) Is the marketer a <i>related person</i> of your firm?	ses more than
(c) Name of the marketer:	

	If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):						
	and CRD Number (if any):						
(e)	Location of the marketer's office used principally by the <i>private fund</i>	f (city, state and country):					
	City: S LUXEMBOURG	State: Country: Luxembourg					
(f)	Does the marketer market the <i>private fund</i> through one or more we	Yes lebsites?					
(g)	If the answer to question 28.(f) is "yes," list the website address(es						
		No Information Filed					
ans		consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than for each marketer.					
/I- \	In the annulation of the discount forms	Yes !					
(b)	Is the marketer a related person of your firm?	•					
(c)	Name of the marketer: MACQUARIE ASSET MANAGEMENT JAPAN CO., LTD.						
(d)	If the marketer is registered with the SEC, its file number (e.g., 801-	·, 8-, or 866-):					
	and CRD Number (if any):						
(e)	Location of the marketer's office used principally by the <i>private fund</i>	f (city, state and country):					
	City: State:	Country: Japan					
<b>.</b>		Yes					
(f)	Does the marketer market the <i>private fund</i> through one or more we	ebsites?					
(g)	If the answer to question 28.(f) is "yes," list the website address(es						
		No Information Filed					
ans		consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than for each marketer.					
ans one	swer to question 28.(a) is "yes," respond to questions (b) through (g)	below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than					
ans one (b)	swer to question 28.(a) is "yes," respond to questions (b) through (g) a marketer, you must complete questions (b) through (g) separately	below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than for each marketer.  Yes					
ans one (b)	swer to question 28.(a) is "yes," respond to questions (b) through (g) a marketer, you must complete questions (b) through (g) separately less the marketer a <i>related person</i> of your firm?  Name of the marketer:	below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than for each marketer.  Yes					
ans one (b)	swer to question 28.(a) is "yes," respond to questions (b) through (g) a marketer, you must complete questions (b) through (g) separately the marketer a <i>related person</i> of your firm?  Name of the marketer:  MACQUARIE FUND ADVISERS PTY LTD	below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than for each marketer.  Yes					
ans one (b) (c) (d)	swer to question 28.(a) is "yes," respond to questions (b) through (g) a marketer, you must complete questions (b) through (g) separately a separately separately a separately s	below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than for each marketer.  Yes  -, 8-, or 866-):					

MACQUARIE ASSET MANAGEMENT EUROPE S.A.R.L.

g) If the answer to question 28.(f) is "yes," list t	No Information	on Filed	
ou must answer "yes" whether the <i>person</i> acts nswer to question 28.(a) is "yes," respond to que marketer, you must complete questions (b) to	uestions (b) through (g) below for each	n such marketer the <i>private fund</i> uses. If the <i>p</i>	· · · · · · · · · · · · · · · · · · ·
b) Is the marketer a <i>related person</i> of your firm	?		Yes ⊙
e) Name of the marketer:  MACQUARIE FUNDS MANAGEMENT HONG	KONG LIMITED		
l) If the marketer is registered with the SEC, its	s file number (e.g., 801-, 8-, or 866-):		
801 - 76257			
and CRD Number (if any): 163553			
e) Location of the marketer's office used princip	pally by the <i>private fund</i> (city, state and	country):	
City: HONG KONG	State:	Country: Hong Kong	
		rieng nong	Yes
Does the marketer market the private fund the	nrough one or more websites?		0
g) If the answer to question 28.(f) is "yes," list t	he website address(es):		
g) If the answer to question 28.(f) is "yes," list t	he website address(es): No Information	on Filed	
g) If the answer to question 28.(f) is "yes," list to go whether the person acts answer to question 28.(a) is "yes," respond to question to questions (b) to marketer, you must complete questions (b) to go whether the person acts are marketer.	No Information as a placement agent, consultant, fin lestions (b) through (g) below for each	der, introducer, municipal advisor or other sol n such marketer the <i>private fund</i> uses. If the <i>p</i>	· · · · · · · · · · · · · · · · · · ·
ou must answer "yes" whether the <i>person</i> acts nswer to question 28.(a) is "yes," respond to qu	No Information as a placement agent, consultant, fin lestions (b) through (g) below for each	der, introducer, municipal advisor or other sol n such marketer the <i>private fund</i> uses. If the <i>p</i>	· · · · · · · · · · · · · · · · · · ·
ou must answer "yes" whether the <i>person</i> acts nswer to question 28.(a) is "yes," respond to qu	No Information No Information No Information No Information as a placement agent, consultant, finstead agent (g) below for each through (g) separately for each market	der, introducer, municipal advisor or other sol n such marketer the <i>private fund</i> uses. If the <i>p</i>	rivate fund uses more than
ou must answer "yes" whether the <i>person</i> acts nswer to question 28.(a) is "yes," respond to quine marketer, you must complete questions (b) to be some the marketer a <i>related person</i> of your firm?	No Information as a placement agent, consultant, finuestions (b) through (g) below for each through (g) separately for each market	der, introducer, municipal advisor or other sol n such marketer the <i>private fund</i> uses. If the <i>p</i>	rivate fund uses more than
ou must answer "yes" whether the <i>person</i> acts aswer to question 28.(a) is "yes," respond to question and the marketer, you must complete questions (b) to be some marketer, you must complete questions (b) to be some marketer, you must complete questions (b) to be some marketer a <i>related person</i> of your firm to be some of the marketer:  MACQUARIE INFRASTRUCTURE AND REAL	Assets (EUROPE) LIMITED	der, introducer, municipal advisor or other sol n such marketer the <i>private fund</i> uses. If the <i>p</i>	rivate fund uses more than
ou must answer "yes" whether the <i>person</i> acts nswer to question 28.(a) is "yes," respond to que marketer, you must complete questions (b) to be solved to be solved to the marketer a <i>related person</i> of your firm?	Assets (EUROPE) LIMITED	der, introducer, municipal advisor or other sol n such marketer the <i>private fund</i> uses. If the <i>p</i>	rivate fund uses more than
ou must answer "yes" whether the <i>person</i> acts aswer to question 28.(a) is "yes," respond to question 28.(a) is "yes," respond to question and the marketer a <i>related person</i> of your firm?  Solution is the marketer a <i>related person</i> of your firm?  Solution is the marketer a <i>related person</i> of your firm?  Solution is the marketer is registered with the SEC, its and CRD Number (if any):  163161	as a placement agent, consultant, finuestions (b) through (g) below for each through (g) separately for each market.	der, introducer, municipal advisor or other soln such marketer the <i>private fund</i> uses. If the <i>p</i> ter.	rivate fund uses more than
ou must answer "yes" whether the <i>person</i> acts inswer to question 28.(a) is "yes," respond to quite marketer, you must complete questions (b) to b) Is the marketer a <i>related person</i> of your firm?  S) Name of the marketer:  MACQUARIE INFRASTRUCTURE AND REAL  A) If the marketer is registered with the SEC, its and CRD Number (if any):	as a placement agent, consultant, fin lestions (b) through (g) below for each through (g) separately for each market through (g) separately for each market file number (e.g., 801-, 8-, or 866-):  bally by the private fund (city, state and State: Country	der, introducer, municipal advisor or other soln such marketer the <i>private fund</i> uses. If the <i>p</i> ter.	rivate fund uses more than
ou must answer "yes" whether the <i>person</i> acts aswer to question 28.(a) is "yes," respond to question and the marketer a <i>related person</i> of your firm?  Is the marketer a <i>related person</i> of your firm?  Name of the marketer:  MACQUARIE INFRASTRUCTURE AND READ  If the marketer is registered with the SEC, its and CRD Number (if any):  163161  Location of the marketer's office used principal City:  LONDON	as a placement agent, consultant, fin lestions (b) through (g) below for each through (g) separately for each market through (g) separately for each market file number (e.g., 801-, 8-, or 866-):  State: Country United	der, introducer, municipal advisor or other sol in such marketer the <i>private fund</i> uses. If the <i>p</i> ter.	rivate fund uses more than
ou must answer "yes" whether the <i>person</i> acts aswer to question 28.(a) is "yes," respond to question 28.(a) is "yes," respond to questions (b) in marketer, you must complete questions (b) in the marketer a <i>related person</i> of your firm?  (a) Name of the marketer:  MACQUARIE INFRASTRUCTURE AND REAL  (b) If the marketer is registered with the SEC, its and CRD Number (if any):  163161  (c) Location of the marketer's office used principal City:  LONDON	as a placement agent, consultant, fingestions (b) through (g) below for each through (g) separately for each market through (g) separately for each market file number (e.g., 801-, 8-, or 866-):  State: Country United through one or more websites?	der, introducer, municipal advisor or other sol in such marketer the <i>private fund</i> uses. If the <i>p</i> ter.	Yes Yes

answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than

one marketer, you must complete questions (b) through (g) separately for each marketer.

(b)	Is the marketer a <i>related person</i> of your firm?	•	0
(c)	Name of the marketer: MACQUARIE INFRASTRUCTURE AND REAL ASSETS SALES (CANADA) LIMITED		
(d)	) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):		
	and CRD Number (if any):		
(e)	) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):		
	City: State: Country: TORONTO Canada		
		Yes	No
(f)	Does the marketer market the <i>private fund</i> through one or more websites?	0	•
(g)	) If the answer to question 28.(f) is "yes," list the website address(es):		
	No Information Filed		
an	bu must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> swer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more marketer, you must complete questions (b) through (g) separately for each marketer.		
		Yes	No
(b)	) Is the marketer a <i>related person</i> of your firm?	•	0
(c)	Name of the marketer: MACQUARIE INFRASTRUCTURE MANAGEMENT (ASIA) PTY LIMITED		
(d)	) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):		
	and CRD Number (if any):		
(e)	) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):		
	City: State: Country: SINGAPORE Singapore		
	Singapore	Yes	No
(f)	Does the marketer market the <i>private fund</i> through one or more websites?	0	•
(g)	) If the answer to question 28.(f) is "yes," list the website address(es):		
	No Information Filed		
an	bu must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> swer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more marketer, you must complete questions (b) through (g) separately for each marketer.		
		Yes	No
(b)	Is the marketer a <i>related person</i> of your firm?	•	0
(c)	Name of the marketer: MACQUARIE INVESTMENT MANAGEMENT EUROPE S.A.		
(d)	) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):		
	-		

and CRD Number (if any):

(e)	Location of the marketer's office used principally b	by the <i>private fund</i> (city, sta	te and country):				
	City:	State:		Country:			
	LUXEMBOURG			Luxembourg			
(f)	Doos the marketer market the private fund through	ah ana ar mara wahaitas?				es	_
(†)	Does the marketer market the <i>private fund</i> throug	gn one or more websites?			C	)	•
(g)	If the answer to question 28.(f) is "yes," list the we	ebsite address(es):					
		No Info	rmation Filed				
ans	must answer "yes" whether the <i>person</i> acts as a ver to question 28.(a) is "yes," respond to question marketer, you must complete questions (b) through	ons (b) through (g) below fo	r each such mark				•
					Υe	es	No
(b)	Is the marketer a related person of your firm?				•	9	0
, ,							
٠,	Name of the marketer: MACQUARIE SECURITIES KOREA						
(d)	If the marketer is registered with the SEC, its file i	number ( <i>e.g.</i> , 801-, 8-, or 86	66-):				
	- and CRD Number (if any):						
	, , , , , , , , , , , , , , , , , , ,						
(0)	Location of the marketer's office used principally b	ov the private fund (city, cta	to and country):				
	City: State:		Country:				
	SEOUL		Korea, South				
<b>(</b> £\	Dane the consideration and at the contract of first theory	uh			Ye	es	No
(f)	Does the marketer market the <i>private fund</i> throug	gn one or more websites?			C		⊙
(g)	If the answer to question 28.(f) is "yes," list the we	ebsite address(es):					
		No Info	rmation Filed				
ansv	must answer "yes" whether the <i>person</i> acts as a wer to question 28.(a) is "yes," respond to questio marketer, you must complete questions (b) through	ons (b) through (g) below fo	r each such mark	·			)
OHE	marketer, you must complete questions (b) imou	gir (g) separately for each	marketer.				
4					Ye	es	No
(b)	Is the marketer a related person of your firm?				C		⊙
	Name of the marketer: PICTON S.A.						
(d)	If the marketer is registered with the SEC, its file i	number ( <i>e.g.</i> , 801-, 8-, or 86	66-):				
	- and CRD Number (if any):						
(e)	Location of the marketer's office used principally b	by the <i>private fund</i> (city, sta	te and country):				
	City:	State:		Country:			
	SANTIAGO			Chile			
(f)	Does the marketer market the <i>private fund</i> throug	th one or more websites?				es	_
(f)	2000 the marketer market the private fund tilloug	gir one or more websites!			C	)	⊙
(g)	If the answer to question 28.(f) is "yes," list the we	ebsite address(es):					
.5,	- (, - ,,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,,		rmation Filed				

A. P	RIVATE FUND	
<u>Info</u>	rmation About the Private Fund	
1.	<ul> <li>(a) Name of the <i>private fund</i>: MIP V LONGTAIL (ECI) AIV, L.P.</li> <li>(b) <i>Private fund</i> identification number: (include the "805-" prefix also)</li> <li>805-4505384078</li> </ul>	
2.	Under the laws of what state or country is the <i>private fund</i> organized:	
	State: Country: Delaware United States	
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):	7
	No Information Filed	
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.	
	Filing Adviser/Relying Adviser Name	
	MACQUARIE INFRASTRUCTURE PARTNERS	
4.	The <i>private fund</i> (check all that apply; you must check at least one):  (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940	
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.	
	No Information Filed	
6.	Yes No  (a) Is this a "master fund" in a master-feeder arrangement?	
0.	(a) Is this a master fund in a master-reeder arrangement?  (b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?	
	No Information Filed	
	Yes No	•
	(c) Is this a "feeder fund" in a master-feeder arrangement?	
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?  Name of <i>private fund</i> :	
	Private fund identification number: (include the "805-" prefix also)	
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.	
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:	1
	No Information Filed	
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether

0 0

8. (a) Is this *private fund* a "fund of funds"?

	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 than "money market funds," to the extent provided in Instruction 6.e.)?		s No ⊙
10.	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund C private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private fund:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 434,227,284		
<u>Ow</u>	<u>vnership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :  \$ 0		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational d fund).	ocuments of the	he
13.	Approximate number of the <i>private fund's</i> beneficial owners:  104		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  3%		
15.	<ul><li>(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:</li></ul>		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are of the fund limited to <i>qualified clients</i> ?		No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 74%		
Υοι	ur Advisory Services		
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	s No ⊙
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) question blank.	~	
	No Information Filed		
		Yes	No No
18.	<ul><li>(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i>?</li><li>(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If the answer to question</li></ul>	<b>©</b> n 18.(a) is "no,	." ⊙
	leave this question blank.		
	No Information Filed		
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	Yes	No ⊙
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?  0%		
<u>Priv</u>	vate Offering		
24	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	_	No -
۷۱.	rias the private rund eventened on an exemption nonitregistration of its securities under Regulation D of the Securities Act of 1933?	•	0

22. If yes, provide the *private fund's* Form D file number (if any):

	No Information Filed		
B. SERVI	ICE PROVIDERS		
Auditors	<u>s</u>		
23. (a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Yes	s No
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must comple questions (b) through (f) separately for each auditing firm.	te	
	(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country:		
	NEW YORK New York United States	<b>Yes</b>	No
	(d) to the auditing firm an independent public accountant?	_	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 238		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
		Ye	s No
(g)	Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?	•	0
(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.		
Prime B	<u>roker</u>	Vo	s No
24. (a)	Does the <i>private fund</i> use one or more prime brokers?	0	_
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more the prime broker, you must complete questions (b) through (e) separately for each prime broker.		
	No Information Filed		
Custodia	<u>an</u>	Ye	s No
25. (a)	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	· •	_
	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than custodian, you must complete questions (b) through (g) separately for each custodian.	one	
	Additional Custodian Information : 2 Record(s) Filed.		
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more that custodian, you must complete questions (b) through (g) separately for each custodian.	ın on	ie

(1	<ul><li>b) Legal name of custodian:</li><li>THE BANK OF NEW YORK MELLO</li></ul>	ON CORPORATION		
((	c) Primary business name of custod THE BANK OF NEW YORK MELLO			
	d) The location of the custodian's off	ice responsible for <i>custody</i> of the <i>private f</i>	und's assets (city, state and country):	
	City: NEW YORK	State: New York	Country: United States	
	e) Is the custodian a related person			Yes No
(1	f) If the custodian is a broker-dealer	, provide its SEC registration number (if ar	y):	
	- CRD Number (if any):			
(4	g) If the custodian is not a broker-de	aler, or is a broker-dealer but does not ha	ve an SEC registration number, provide its legal entity ident	ifier (if any)
		s," respond to questions (b) through g) bel ns (b) through (g) separately for each cus	ow for each custodian the <i>private fund</i> uses. If the <i>private fu</i> todian.	<i>and</i> uses more than one
(1	b) Legal name of custodian: THE NORTHERN TRUST INTERN	ATIONAL BANKING CORPORATION		
((	c) Primary business name of custod THE NORTHERN TRUST INTERN	lian: ATIONAL BANKING CORPORATION		
(	d) The location of the custodian's off	ice responsible for <i>custody</i> of the <i>private f</i>	und's assets (city, state and country):	
	City: JERSEY CITY	State: New Jersey	Country: United States	
	a) In the country live a majority discountry	- (		Yes No
	e) Is the custodian a related person	of your firm?		○ ◎
(1	f) If the custodian is a broker-dealer	, provide its SEC registration number (if ar	y):	
	- CRD Number (if any):			
(9	g) If the custodian is not a broker-de	aler, or is a broker-dealer but does not ha	ve an SEC registration number, provide its legal entity ident	ifier (if any)
dministrat	cor			
				Yes No
If th	es the <i>private fund</i> use an administratine answer to question 26.(a) is "yes," through (f) separately for each admin	respond to questions (b) through (f) below	. If the <i>private fund</i> uses more than one administrator, you	must complete questions
Ad	Iditional Administrator Information :	1 Record(s) Filed.		
	f the answer to question 26.(a) is "yes questions (b) through (f) separately fo		ow. If the <i>private fund</i> uses more than one administrator, yo	ou must complete
	b) Name of administrator:  APEX FUND SERVICES			
	c) Location of administrator (city, state	te and country):		
	City: NEW YORK	State: New York	Country: United States	
[]	INE IN I OTHER	THOW TOTAL	Clinica Claics	

	(d) Is the administrator a <i>related person</i> of your firm?	○ ●	
	(e) Does the administrator prepare and send investor account statements to the <i>private fund</i> 's investors?		
	Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no in	nvestors)	
	(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of statements are not sent to the (rest of the) <i>private fund's</i> investors, respond "not applicable." REGISTRANT	of the) private fund's investors? If investor account	
	ouring your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as a	in administrator, that is not your related person?	
val	% include only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, aluation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including a erson.		
rket	<u>eters</u>		
(2)	). Does the private fundues the convices of company other than you or your ampleyage for marketing purposes?	Yes	
(a)	a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?  You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal at	• advisor or other solicitor, or similar person, if the answ	_
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal at to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> us must complete questions (b) through (g) separately for each marketer.		
	Additional Marketer Information : 12 Record(s) Filed.		
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>priva</i>		
	one marketer, you must complete questions (b) through (g) separately for each marketer.		
		Yes No	
	(b) Is the marketer a <i>related person</i> of your firm?	⊙ ○	
	(c) Name of the marketer:  DELAWARE DISTRIBUTORS, L.P.		
	(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):		
	8 - 29755		
	and CRD Number (if any): 14232		
	(e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):		
		ntry:	
	PHILADELPHIA Pennsylvania Unit	ed States	
	(f) Does the marketer market the <i>private fund</i> through one or more websites?	Yes No	
	(g) If the answer to question 28.(f) is "yes," list the website address(es):		
	No Information Filed		
			_
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>priva</i> one marketer, you must complete questions (b) through (g) separately for each marketer.		
		Yes No	
	(b) Is the marketer a <i>related person</i> of your firm?	○ ●	
	(c) Name of the marketer:		
	ENCOUNTER CAPITAL LTD		
	(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):		

(e)			
(6)			
	Location of the marketer's office used principally by the <i>private fu</i>		
	City: State: MALTA	Country: Malta	
	W 171	Walta	Yes
f)	Does the marketer market the <i>private fund</i> through one or more	websites?	_
(-)			О
(g)	If the answer to question 28.(f) is "yes," list the website address(	es):	
		No Information Filed	
ans	•	nt, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>pe</i> g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses my for each marketer.	
			Yes
b)	Is the marketer a related person of your firm?		•
(c)	Name of the marketer:		
	MACQUARIE ASSET MANAGEMENT EUROPE S.A.R.L.		
		4. 0. 000	
(d)	If the marketer is registered with the SEC, its file number (e.g., 80	11-, 8-, or 866-):	
	- and CRD Number (if any):		
	and CRD Number (II arry).		
(e)	Location of the marketer's office used principally by the private fu	nd (city, state and country):	
	City:	State: Country:	
	LUXEMBOURG	Luxembourg	Yes
			163
f)	Does the marketer market the private fund through one or more	websites?	_
(f)	Does the marketer market the <i>private fund</i> through one or more	websites?	0
	Does the marketer market the <i>private fund</i> through one or more  If the answer to question 28.(f) is "yes," list the website address(		0
			0
		es):	0
(g)	If the answer to question 28.(f) is "yes," list the website address(	es): No Information Filed	
g) You	If the answer to question 28.(f) is "yes," list the website address(	No Information Filed  Int, consultant, finder, introducer, municipal advisor or other solicitor, or similar periodicity below for each such marketer the private fund uses. If the private fund uses means	rson. If
(g) You ans	If the answer to question 28.(f) is "yes," list the website address( must answer "yes" whether the <i>person</i> acts as a placement ager wer to question 28.(a) is "yes," respond to questions (b) through ( marketer, you must complete questions (b) through (g) separate	No Information Filed  Int, consultant, finder, introducer, municipal advisor or other solicitor, or similar periodicity below for each such marketer the private fund uses. If the private fund uses means	rson. If ore that
(g) You ans	If the answer to question 28.(f) is "yes," list the website address( must answer "yes" whether the <i>person</i> acts as a placement ager wer to question 28.(a) is "yes," respond to questions (b) through (	No Information Filed  Int, consultant, finder, introducer, municipal advisor or other solicitor, or similar periodicity below for each such marketer the private fund uses. If the private fund uses means	rson. If
You ansv	If the answer to question 28.(f) is "yes," list the website address( must answer "yes" whether the <i>person</i> acts as a placement ager wer to question 28.(a) is "yes," respond to questions (b) through ( marketer, you must complete questions (b) through (g) separate	No Information Filed  Int, consultant, finder, introducer, municipal advisor or other solicitor, or similar periodicity below for each such marketer the private fund uses. If the private fund uses means	rson. If ore that
g)  You ansv one  b)	If the answer to question 28.(f) is "yes," list the website address() must answer "yes" whether the <i>person</i> acts as a placement ager wer to question 28.(a) is "yes," respond to questions (b) through (marketer, you must complete questions (b) through (g) separate list the marketer a <i>related person</i> of your firm?	No Information Filed  Int, consultant, finder, introducer, municipal advisor or other solicitor, or similar periodicity below for each such marketer the private fund uses. If the private fund uses means	rson. If ore that
(g) You ansv one	If the answer to question 28.(f) is "yes," list the website address( must answer "yes" whether the <i>person</i> acts as a placement ager wer to question 28.(a) is "yes," respond to questions (b) through ( marketer, you must complete questions (b) through (g) separate  Is the marketer a <i>related person</i> of your firm?  Name of the marketer:  MACQUARIE ASSET MANAGEMENT JAPAN CO.,LTD	No Information Filed  It, consultant, finder, introducer, municipal advisor or other solicitor, or similar per g) below for each such marketer the private fund uses. If the private fund uses may for each marketer.	rson. If ore that
(g) You ansv one	If the answer to question 28.(f) is "yes," list the website address(a must answer "yes" whether the <i>person</i> acts as a placement ager wer to question 28.(a) is "yes," respond to questions (b) through (marketer, you must complete questions (b) through (g) separate.  Is the marketer a <i>related person</i> of your firm?	No Information Filed  It, consultant, finder, introducer, municipal advisor or other solicitor, or similar per g) below for each such marketer the private fund uses. If the private fund uses may for each marketer.	rson. If ore that
g)  /ou ansv one  b)  c)	If the answer to question 28.(f) is "yes," list the website address() must answer "yes" whether the <i>person</i> acts as a placement ager wer to question 28.(a) is "yes," respond to questions (b) through () marketer, you must complete questions (b) through (g) separate list the marketer a <i>related person</i> of your firm?  Name of the marketer:  MACQUARIE ASSET MANAGEMENT JAPAN CO.,LTD  If the marketer is registered with the SEC, its file number (e.g., 80)	No Information Filed  It, consultant, finder, introducer, municipal advisor or other solicitor, or similar per g) below for each such marketer the private fund uses. If the private fund uses may for each marketer.	rson. If ore that
You ansvone (b)	If the answer to question 28.(f) is "yes," list the website address( must answer "yes" whether the <i>person</i> acts as a placement ager wer to question 28.(a) is "yes," respond to questions (b) through ( marketer, you must complete questions (b) through (g) separate  Is the marketer a <i>related person</i> of your firm?  Name of the marketer:  MACQUARIE ASSET MANAGEMENT JAPAN CO.,LTD	No Information Filed  It, consultant, finder, introducer, municipal advisor or other solicitor, or similar per g) below for each such marketer the private fund uses. If the private fund uses may for each marketer.	rson. If ore that
You ansone (b)	If the answer to question 28.(f) is "yes," list the website address() must answer "yes" whether the <i>person</i> acts as a placement ager wer to question 28.(a) is "yes," respond to questions (b) through (marketer, you must complete questions (b) through (g) separate list the marketer a <i>related person</i> of your firm?  Name of the marketer:  MACQUARIE ASSET MANAGEMENT JAPAN CO.,LTD  If the marketer is registered with the SEC, its file number (e.g., 80) and CRD Number (if any):	No Information Filed  Int, consultant, finder, introducer, municipal advisor or other solicitor, or similar period below for each such marketer the private fund uses. If the private fund uses may for each marketer.  Int., 8-, or 866-):	rson. If ore that
You ansvone (b)	If the answer to question 28.(f) is "yes," list the website address() must answer "yes" whether the <i>person</i> acts as a placement ager wer to question 28.(a) is "yes," respond to questions (b) through (marketer, you must complete questions (b) through (g) separate list the marketer a <i>related person</i> of your firm?  Name of the marketer:  MACQUARIE ASSET MANAGEMENT JAPAN CO.,LTD  If the marketer is registered with the SEC, its file number (e.g., 80) and CRD Number (if any):  Location of the marketer's office used principally by the <i>private fu</i>	No Information Filed  It, consultant, finder, introducer, municipal advisor or other solicitor, or similar peg) below for each such marketer the private fund uses. If the private fund uses my for each marketer.  It = 1, 8, or 866-):	rson. If ore that
You ansone (b)	If the answer to question 28.(f) is "yes," list the website address() must answer "yes" whether the <i>person</i> acts as a placement ager wer to question 28.(a) is "yes," respond to questions (b) through (marketer, you must complete questions (b) through (g) separate list the marketer a <i>related person</i> of your firm?  Name of the marketer:  MACQUARIE ASSET MANAGEMENT JAPAN CO.,LTD  If the marketer is registered with the SEC, its file number (e.g., 80) and CRD Number (if any):	No Information Filed  Int, consultant, finder, introducer, municipal advisor or other solicitor, or similar period below for each such marketer the private fund uses. If the private fund uses may for each marketer.  Int., 8-, or 866-):	rson. If ore that
You ansone (b) (c)	If the answer to question 28.(f) is "yes," list the website address() must answer "yes" whether the <i>person</i> acts as a placement ager wer to question 28.(a) is "yes," respond to questions (b) through (marketer, you must complete questions (b) through (g) separate list the marketer a <i>related person</i> of your firm?  Name of the marketer:  MACQUARIE ASSET MANAGEMENT JAPAN CO.,LTD  If the marketer is registered with the SEC, its file number (e.g., 80) and CRD Number (if any):  Location of the marketer's office used principally by the <i>private fu</i> City:  State:	No Information Filed  Int, consultant, finder, introducer, municipal advisor or other solicitor, or similar per go below for each such marketer the private fund uses. If the private fund uses may for each marketer.  Int., 8-, or 866-):  Int. (city, state and country):  Country:	rson. If ore that

ns	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introduver to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer, you must complete questions (b) through (g) separately for each marketer.		
o)	Is the marketer a <i>related person</i> of your firm?	Ye	es
;)	Name of the marketer: MACQUARIE FUND ADVISERS PTY LTD		
d)	If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):		
	and CRD Number (if any): 163507		
:)	Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):  City:  State:	Country:	
	SYDNEY State.	Australia	
١	Does the marketer market the <i>private fund</i> through one or more websites?	Ye C	es
)	If the answer to question 28.(f) is "yes," list the website address(es):		
ns	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introduver to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer, you must complete questions (b) through (g) separately for each marketer.	·	
ns	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introdu	keter the <i>private fund</i> uses. If the <i>private fund</i> uses more that	an
ns ne	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introdu wer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such mark	keter the <i>private fund</i> uses. If the <i>private fund</i> uses more that	an es
ns ne	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introduwer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer, you must complete questions (b) through (g) separately for each marketer.	keter the <i>private fund</i> uses. If the <i>private fund</i> uses more the	an es
ins ine b)	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introduver to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer, you must complete questions (b) through (g) separately for each marketer.  Is the marketer a <i>related person</i> of your firm?	keter the <i>private fund</i> uses. If the <i>private fund</i> uses more the	an es
ns ne c)	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introduver to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer, you must complete questions (b) through (g) separately for each marketer.  Is the marketer a <i>related person</i> of your firm?  Name of the marketer:  MACQUARIE FUNDS MANAGEMENT HONG KONG LIMITED  If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):	keter the <i>private fund</i> uses. If the <i>private fund</i> uses more the	an es
ns ne D)	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introduwer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer, you must complete questions (b) through (g) separately for each marketer.  Is the marketer a <i>related person</i> of your firm?  Name of the marketer:  MACQUARIE FUNDS MANAGEMENT HONG KONG LIMITED  If the marketer is registered with the SEC, its file number ( <i>e.g.</i> , 801-, 8-, or 866-): 801 - 76257  and CRD Number (if any): 163553  Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):	keter the <i>private fund</i> uses. If the <i>private fund</i> uses more that	an es
ns ne D)	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introduver to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer, you must complete questions (b) through (g) separately for each marketer.  Is the marketer a <i>related person</i> of your firm?  Name of the marketer:  MACQUARIE FUNDS MANAGEMENT HONG KONG LIMITED  If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):  801 - 76257  and CRD Number (if any):	Keter the private fund uses. If the private fund uses more that Yes	an es
ns ne ))	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introduver to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer, you must complete questions (b) through (g) separately for each marketer.  Is the marketer a <i>related person</i> of your firm?  Name of the marketer:  MACQUARIE FUNDS MANAGEMENT HONG KONG LIMITED  If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 801 - 76257  and CRD Number (if any): 163553  Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): City:  State:	Keter the private fund uses. If the private fund uses more that Yes	es es
ns ne	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such mark marketer, you must complete questions (b) through (g) separately for each marketer.  Is the marketer a <i>related person</i> of your firm?  Name of the marketer:  MACQUARIE FUNDS MANAGEMENT HONG KONG LIMITED  If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 801 - 76257  and CRD Number (if any): 163553  Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): City: State: HONG KONG	Keter the private fund uses. If the private fund uses more that Yes Government of the Country: Hong Kong Yes	es es
ns ()	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introduced were to question 28.(a) is "yes," respond to questions (b) through (g) below for each such mark marketer, you must complete questions (b) through (g) separately for each marketer.  Is the marketer a <i>related person</i> of your firm?  Name of the marketer:  MACQUARIE FUNDS MANAGEMENT HONG KONG LIMITED  If the marketer is registered with the SEC, its file number ( <i>e.g.</i> , 801-, 8-, or 866-): 801 - 76257  and CRD Number (if any): 163553  Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): City:  State:  HONG KONG  Does the marketer market the <i>private fund</i> through one or more websites?	Keter the private fund uses. If the private fund uses more that Yes Government of the Country: Hong Kong Yes	es es

(b) Is the marketer a *related person* of your firm?

Yes No

(c) Name of the marketer:  MACQUARIE INFRASTRUCTURE	AND REAL ASSETS (EURO	PE) LIMITED			
(d) If the marketer is registered with th	ne SEC, its file number (e.g.,	801-, 8-, or 866-):			
- and CRD Number (if any): 163161					
MACQUARIE INFRASTRUCTURE AND REAL ASSETS (EUROPE) LIMITED  (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): - and CRD Number (if any):					
	State:				
LONDON		United Kingdom			
(f) Does the marketer market the <i>priv</i>	rate fund through one or mo	re websites?		Yes O	No ⊙
(g) If the answer to question 28.(f) is "	'yes," list the website addres	ss(es):			
		No Information Filed			
answer to question 28.(a) is "yes," resp	pond to questions (b) throug	h (g) below for each such market	-		
				Yes	No
(b) Is the marketer a related person of	i your firm?			•	0
				~	~
( )	AND REAL ASSETS (SALES	s) CANADA LTD			
(d) If the marketer is registered with th	ne SEC, its file number (e.g.,	801-, 8-, or 866-):			
and CRD Number (if any):					
(e) Location of the marketer's office us	sed principally by the <i>private</i>	fund (city, state and country):			
-		State:	-		
TORONTO			Canada		
				Yes	No
(f) Does the marketer market the <i>prive</i>	ate fund through one or mor	re websites?		0	•
(g) If the answer to question 28.(f) is "	yes," list the website addres				
	pond to questions (b) throug	h (g) below for each such market	r, municipal advisor or other solicitor, or similar <i>pe</i> er the <i>private fund</i> uses. If the <i>private fund</i> uses m		
(b) Is the marketer a related person of	f your firm?			Yes	_
(2) is the marketor a related person of	, - w			•	О
(c) Name of the marketer:  MACQUARIE INFRASTRUCTURE I	MANAGEMENT (ASIA) PTY L	IMITED			
(d) If the marketer is registered with th	ne SEC, its file number (e.g.,	801-, 8-, or 866-):			
and CRD Number (if any): 173945					
(e) Location of the marketer's office us	sed principally by the <i>private</i>	fund (city, state and country):			

City:		State:		Country:		
9 STF	RAITS VIEW #21-07			Singapore		
					Yes	No
(f) Does	the marketer market the <i>private fund</i> through one or more websit	es?			_	~
(.)	the marketer market the private rand through the or more weeks.				O	•
(g) If the	answer to question 28.(f) is "yes," list the website address(es):					
	No	Information Filed				
	answer "yes" whether the person acts as a placement agent, con-		•		-	
	question 28.(a) is "yes," respond to questions (b) through (g) belo		keter the private	fund uses. If the private fund us	ses more than	1
one mark	eter, you must complete questions (b) through (g) separately for e	ach marketer.				
					Yes	No
(b) Is the	marketer a <i>related person</i> of your firm?				_	_
(3) 13 1112	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				•	0
` '	e of the marketer:					
MACC	QUARIE INVESTMENT MANAGEMENT EUROPE, S.A.					
(d) If the	marketer is registered with the SEC, its file number (e.g., 801-, 8-,	or 866-):				
_						
and C	CRD Number (if any):					
and	Number (if any).					
(e) Locat	ion of the marketer's office used principally by the <i>private fund</i> (city	y, state and country):				
City:	State	<b>)</b> :	Country:			
LUXE	MBOURG		Luxembourg			
					Yes	No
(f) Does	the marketer market the private fund through one or more website	es?			0	•
					~	~
(a) If the	angular to guaration 20 (f) is "yes " list the website address (es).					
(g) ii tile	answer to question 28.(f) is "yes," list the website address(es):					
	No	Information Filed				
You must	answer "yes" whether the person acts as a placement agent, con-	sultant, finder, introdu	cer, municipal a	dvisor or other solicitor, or simi	lar person. If th	ne
answer to	question 28.(a) is "yes," respond to questions (b) through (g) belo	ow for each such marl	keter the <i>private</i>	fund uses. If the private fund us	ses more than	1
one mark	eter, you must complete questions (b) through (g) separately for e	ach marketer.				
					Yes	No
(b) lo 4b -	marketer a related person of your firm?				_	_
(b) is the	marketer a related person of your firm?				⊙	0
(c) Name	e of the marketer:					
MAC	QUARIE SECURITIES KOREA LTD					
(d) If the	marketer is registered with the SEC, its file number (e.g., 801-, 8-,	or 866-):				
(3) 11 1116		J. 300 J.				
	CDD Number (if any)					
and C	CRD Number (if any):					
(e) Locat	ion of the marketer's office used principally by the <i>private fund</i> (city	y, state and country):				
City:	State:	Country:				
SEOU	JL	Korea, South				
					Yes	No
(f) Does	the marketer market the <i>private fund</i> through one or more website	es?			^	6
', 2000	The second secon				О	•
, ,						
(g) If the	answer to question 28.(f) is "yes," list the website address(es):					
1.1						
	No	Information Filed				

	answer to question 28.(a) is "yes," respond to questions (b) through (g) below for one marketer, you must complete questions (b) through (g) separately for each	or each such marketer the private fund uses. If the private fund	nd uses more than	
			Yes	No
	(b) Is the marketer a <i>related person</i> of your firm?		0	•
	(c) Name of the marketer: PICTON S.A.			
	(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 8	66-):		
	and CRD Number (if any):			
	(e) Location of the marketer's office used principally by the <i>private fund</i> (city, sta	ate and country):		
	City: State: SANTIAGO	Country: Chile		
	(f) Does the marketer market the <i>private fund</i> through one or more websites?		Yes I	No <b>⊙</b>
	(g) If the answer to question 28.(f) is "yes," list the website address(es):			
	No Info	ormation Filed		
A. Pi	PRIVATE FUND			
Infor	formation About the Private Fund			
1.	. (a) Name of the private fund:			
	MIP V N1 CO INVEST, L.P.  (b) Private fund identification number:			
	(include the "805-" prefix also)			
	805-3681431492			
2.	2. Under the laws of what state or country is the <i>private fund</i> organized:			
	State: Country:			
	Delaware United States			
3.	<ul> <li>(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in</li> <li>Name of General Partner, Manager, Trustee, or Director</li> </ul>	a similar capacity):		
	MIP V (ECI) GP LLC			
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s)	that sponsor(s) or manage(s) this <i>private fund</i> .		
	Filing Adviser/Relying Adviser Name  MACQUARIE INFRASTRUCTURE PARTNERS			
	<u> </u>			
4.	,	ion 2/a)/d) of the Investment Common. Act of 4040		
	<ul> <li>(1) qualifies for the exclusion from the definition of investment company under sect</li> <li>(2) qualifies for the exclusion from the definition of investment company under sect</li> </ul>			
5.	<ol> <li>List the name and country, in English, of each foreign financial regulatory authority with</li> </ol>	which the <i>private fund</i> is registered.		
J.		ation Filed		
_			Ye	es N
6.	<ul><li>(a) Is this a "master fund" in a master-feeder arrangement?</li><li>(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feede</li></ul>	r funds investing in this <i>private fund?</i>	(	0 0
		ation Filed		

	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fr ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or inter and each class (or series) invests substantially all of its assets in a single master fund.  Ye  8. (a) Is this <i>private fund</i> a "fund of funds"?  NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whet they are also <i>private funds</i> or registered investment companies.  (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?  Ye  9. During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?  10. What type of fund is the <i>private fund</i> ?  C hedge fund C liquidity fund P private equity fund real estate fund Securitized asset fund venture capital fund Other <i>private fund</i> :  NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
		-feede	∍r
7.		s ans	wer
	No Information Filed		
	("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or it	-	
		Yes	No
8.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of vehicles.	C wheth	<b>⊙</b> er
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0
9.		Yes O	No ⊙
10.	What type of fund is the <i>private fund</i> ?		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> :  \$ 0		
Ow	vnership.		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 10,000,000		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational document fund).	ts of th	he
13.	Approximate number of the <i>private fund's</i> beneficial owners:  1		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 100%	<b>V</b>	NI-
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?		No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :  0%		

0

(c) Is this a "feeder fund" in a master-feeder arrangement?

Your Advisory Services

			Ye	s No
17.	(a)	Are you a subadviser to this <i>private fund</i> ?	C	•
	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," question blank.	leav	e this
		No Information Filed		
			Ye	s No
8.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	С	•
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) leave this question blank.	is "no	0,"
		No Information Filed		
			Ye	s No
9.	Are	your clients solicited to invest in the private fund?	0	•
	NO	TE: For purposes of this question, do not consider feeder funds of the private fund.		
0.	App	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
riv	ate (	Offering		
			Ye	s No
1.	Has	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0
_				
2.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.	• •	) (O
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complequestions (b) through (f) separately for each auditing firm.	ete	
		(b) Name of the auditing firm:		
		PRICEWATERHOUSECOOPERS LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:		
		NEW YORK New York United States		
			Yes	No
		(d) Is the auditing firm an independent public accountant?	•	0
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
		If yes, Public Company Accounting Oversight Board-Assigned Number: 238		
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
			Va	s No
	(g)	Are the <i>private fund</i> 's audited financial statements for the most recently completed fiscal year distributed to the <i>private fund</i> 's investors?		
			•	0
	(h)	Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified opinions?		

Prime B	roker			
				Yes No
	Does the <i>private fund</i> use one or more prime brokers?  If the answer to question 24 (a) is "yes " respond to que	estions (b) through (e) below for each prin	ne broker the <i>private fund</i> uses. If the <i>private fund</i> uses more th	O ©
	prime broker, you must complete questions (b) through	_ · · · · · · · · · · · · · · · · · · ·	The Broker the private rand acces. If the private rand acces more to	
		No Information Filed		
Custodia	<u>ın</u>			Yes No
25. (a)	Does the <i>private fund</i> use any custodians (including the	e prime brokers listed above) to hold son	ne or all of its assets?	© 0
	If the answer to question 25.(a) is "yes," respond to que custodian, you must complete questions (b) through (g)		stodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than	one
	Additional Custodian Information : 2 Record(s) Filed.			
	If the answer to question 25.(a) is "yes," respond to questions, you must complete questions (b) through (custodian, you must complete questions).		ustodian the <i>private fund</i> uses. If the <i>private fund</i> uses more tha	in one
	(b) Legal name of custodian: THE BANK OF NEW YORK MELLON CORPORAT	ΓΙΟΝ		
	(c) Primary business name of custodian: THE BANK OF NEW YORK MELLON CORPORAT	ΓΙΟΝ		
	(d) The location of the custodian's office responsible			
	City: NEW YORK	State: New York	Country: United States	
	(e) Is the custodian a <i>related person</i> of your firm?			Yes No
	(f) If the custodian is a broker-dealer, provide its SE	C registration number (if any):		
	- CRD Number (if any):			
	(g) If the custodian is not a broker-dealer, or is a broker-dealer.	ker-dealer but does not have an SEC reg	gistration number, provide its <i>legal entity identifier</i> (if any)	
	If the answer to question 25.(a) is "yes," respond to questions, you must complete questions (b) through		ustodian the <i>private fund</i> uses. If the <i>private fund</i> uses more tha	an one
	(b) Legal name of custodian: THE NORTHERN TRUST INTERNATIONAL BANK	KING CORPORATION		
	(c) Primary business name of custodian: THE NORTHERN TRUST INTERNATIONAL BANK	KING CORPORATION		
	(d) The location of the custodian's office responsible	e for custody of the private fund's assets (	city, state and country):	
	City: JERSEY CITY	State: New Jersey	Country: United States	
	3			Yes No
	(e) Is the custodian a <i>related person</i> of your firm?			0 0
	(f) If the custodian is a broker-dealer, provide its SEC	C registration number (if any):		
	CRD Number (if any):			

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

	(g) If the custodian is not a broker-dealer, or is a broker-dealer	er-dealer but does not	t have an SEC registration number, provide its legal entity identifier (if any)		
Adminis	trator				
26. (a)	Does the <i>private fund</i> use an administrator other than yo	our firm?		Yes No ⊙ O	
, ,	If the answer to question 26.(a) is "yes," respond to ques		elow. If the <i>private fund</i> uses more than one administrator, you must complete que		
	(b) through (f) separately for each administrator.				1
	Additional Administrator Information : 1 Record(s) File	d.			
	If the answer to question 26.(a) is "yes," respond to questions (b) through (f) separately for each administr		below. If the <i>private fund</i> uses more than one administrator, you must complete		
	(b) Name of administrator:  APEX FUND SERVICES				
	(c) Location of administrator (city, state and country):				
	City:	State:	Country:		
	NEW YORK	New York	United States		
	(d) Is the administrator a <i>related person</i> of your firm?		Yes		
	(a) to the daminionation a rotated percent of your min.		О	•	
	(e) Does the administrator prepare and send investor  O Yes (provided to all investors)  O Some (provided)		•		
	(f) If the answer to question 26.(e) is "no" or "some," statements are not sent to the (rest of the) <i>private</i> REGISTRANT		or account statements to the (rest of the) <i>private fund's</i> investors? If investor accour ond "not applicable."	t	
	ation used for purposes of investor subscriptions, redension.	•	e established for that asset, if any, including obtaining any relevant quotes, and (ii) s, and fee calculations (including allocations) was the valuation determined by such	1	
28. (a)	Does the <i>private fund</i> use the services of someone other	than vou or vour <i>empl</i> e		Yes No	
ο. (α)	You must answer "yes" whether the <i>person</i> acts as a pla	cement agent, consulta	tant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the a such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one market		
	must complete questions (b) through (g) separately for e	each marketer.			
	Additional Marketer Information : 12 Record(s) Filed.				
		ns (b) through (g) below	sultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the own for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than each marketer.		
	(b) Is the marketer a <i>related person</i> of your firm?		Yes ⊙	No O	
	(c) Name of the marketer:  DELAWARE DISTRIBUTORS, L.P.				
	(d) If the marketer is registered with the SEC, its file r	number ( <i>e.g.</i> , 801-, 8-, o	or 866-):		
	and CRD Number (if any): 14232				

(e)	Location of the marketer's office used principall	ly by the <i>private fund</i> (city, state and cou	ıntry):			
	City:	State:		Country:		
	PHILADELPHIA	Pennsylvania		United States		
					Yes	No
f)	Does the marketer market the <i>private fund</i> thro	ough one or more websites?			0	⊙
(a)	If the answer to question 28.(f) is "yes," list the	website address(es):				
37		No Information Fi	iled			
ans	-	stions (b) through (g) below for each suc		cer, municipal advisor or other solicitor, or similar <i>p</i> eceter the <i>private fund</i> uses r		
					Yes	No
(b)	Is the marketer a <i>related person</i> of your firm?				0	•
(c)	Name of the marketer:					
	ENCOUNTER CAPITAL LTD					
(d)	If the marketer is registered with the SEC, its fil	le number (e.g., 801-, 8-, or 866-):				
	and CRD Number (if any):					
(e)	Location of the marketer's office used principall	ly by the <i>private fund</i> (city, state and cou	untry):			
	City:	State:		ountry:		
	MALTA		M	alta	Vos	No
(f)	Does the marketer market the private fund thro	ough one or more websites?			O	•
(a)	If the answer to question 28.(f) is "yes," list the	website address(es):				
(9)		No Information Fi	iled			
ans	-	stions (b) through (g) below for each suc		cer, municipal advisor or other solicitor, or similar <i>p</i> exeter the <i>private fund</i> uses. If the <i>private fund</i> uses r		
					Yes	No
(b)	Is the marketer a <i>related person</i> of your firm?				•	0
	Name of the marketer: MACQUARIE ASSET MANAGEMENT EUROPE	S.A.R.L.				
(d)	If the marketer is registered with the SEC, its fil	le number ( <i>e.g.</i> , 801-, 8-, or 866-):				
	and CRD Number (if any):					
(e)	Location of the marketer's office used principall	ly by the <i>private fund</i> (city_state and cou	ıntrv):			
(=)	City:	State:	<del></del>	Country:		
	LUXEMBOURG			Luxembourg	_	
(f)	Does the marketer market the <i>private fund</i> thro	augh one or more websites?				No
(f)	Does the marketer market the private rund thro	ragii one or more websiles?			0	•
(g)	If the answer to question 28.(f) is "yes," list the	website address(es):				
	-	No Information Fi	iled			

	and to questions (b) through (g) below	Itant, finder, introducer, municipal advisor or other solicitor, for each such marketer the <i>private fund</i> uses. If the <i>private</i> h marketer.	
			Yes No
(b) Is the marketer a related person of y	our firm?		⊙ ○
(c) Name of the marketer:  MACQUARIE ASSET MANAGEMENT	JAPAN CO.,LTD		
(d) If the marketer is registered with the	SEC, its file number (e.g., 801-, 8-, or	866-):	
-			
and CRD Number (if any):			
(e) Location of the marketer's office use			
City: TOKYO	State:	Country: Japan	
		221.2	Yes No
(f) Does the marketer market the <i>privat</i>	te fund through one or more websites?	?	0 0
(,			0 0
(g) If the answer to question 28.(f) is "ye	es," list the website address(es):		
	No In	nformation Filed	
(b) Is the marketer a <i>related person</i> of y	our firm?		Yes No <b>⊙</b> ○
(c) Name of the marketer:  MACQUARIE FUND ADVISERS PTY	LTD		
(d) If the marketer is registered with the	SEC, its file number (e.g., 801-, 8-, or	866-):	
and CRD Number (if any):			
163507			
(e) Location of the marketer's office use			
City: SYDNEY	State:	Country: Australia	
STEINET		Additalia	Yes No
(f) Does the marketer market the private	re fund through one or more websites?	?	0 0
(g) If the answer to question 28.(f) is "ye	es," list the website address(es):		
	No In	nformation Filed	
1	and to questions (b) through (g) below	Itant, finder, introducer, municipal advisor or other solicitor, for each such marketer the <i>private fund</i> uses. If the <i>private</i> h marketer.	
			Yes No
(b) Is the marketer a <i>related person</i> of y	our firm?		© C

(c) Name of the marketer:

MACQUARIE FUNDS MANAGEMENT HONG KONG LIMITED

. ,	If the marketer is registered with the SEC, its file number (e.g., 8	01-, 8-, or 866-):			
	801 - 76257				
	and CRD Number (if any): 163553				
(e)	Location of the marketer's office used principally by the private for	und (city, state and country):			
	City: HONG KONG	State:	Country: Hong Kong		
				Yes	No
(f)	Does the marketer market the <i>private fund</i> through one or more	websites?		0	•
(g)	If the answer to question 28.(f) is "yes," list the website address				
		No Information Filed			
ans	must answer "yes" whether the <i>person</i> acts as a placement age wer to question 28.(a) is "yes," respond to questions (b) through marketer, you must complete questions (b) through (g) separate	(g) below for each such mai	•		
				Yes	No
(b)	Is the marketer a <i>related person</i> of your firm?			•	0
٠,	Name of the marketer: MACQUARIE INFRASTRUCTURE AND REAL ASSETS (EUROPI	E) LIMITED			
(d)	If the marketer is registered with the SEC, its file number (e.g., 8	01-, 8-, or 866-):			
	- and CRD Number (if any): 163161				
-	Location of the marketer's office used principally by the <i>private</i> for				
	City: State:	Country: United Kingdom			
(f)	Does the marketer market the <i>private fund</i> through one or more	websites?		Yes O	No ⊙
(g)	If the answer to question 28.(f) is "yes," list the website address	(es):			
		No Information Filed			
	must answer "yes" whether the <i>person</i> acts as a placement age wer to question 28.(a) is "yes," respond to questions (b) through				
one	marketer, you must complete questions (b) through (g) separate	ely for each marketer.			
(b)	Is the marketer a <i>related person</i> of your firm?			Yes ⊙	No O
` '	Name of the marketer: MACQUARIE INFRASTRUCTURE AND REAL ASSETS (SALES)	CANADA LTD			
(d)	If the marketer is registered with the SEC, its file number (e.g., 8	01-, 8-, or 866-):			
	- and CRD Number (if any):				
(e)	Location of the marketer's office used principally by the <i>private fi</i>	und (city, state and country).			
	City:	State:	Country:		
	TORONTO		Canada	Yes	No
(f)	Does the marketer market the <i>private fund</i> through one or more	websites?		.00	6

You must answer "yes" whether the <i>person</i> acts as a placement answer to question 28.(a) is "yes," respond to questions (b) thro one marketer, you must complete questions (b) through (g) separate	ugh (g) below for each such mark				
				Yes	s No
(b) Is the marketer a <i>related person</i> of your firm?				•	C
c) Name of the marketer:  MACQUARIE INFRASTRUCTURE MANAGEMENT (ASIA) PT	Y LIMITED				
d) If the marketer is registered with the SEC, its file number (e.	g., 801-, 8-, or 866-):				
and CRD Number (if any): 173945					
e) Location of the marketer's office used principally by the priva					
City: 9 STRAITS VIEW #21-07	State:		Country: Singapore		
) Does the marketer market the <i>private fund</i> through one or n	nora wahsitas?				s N
<ul> <li>Does the marketer market the private fund through one or n</li> </ul>	iore websites:			0	9
g) If the answer to question 28.(f) is "yes," list the website add	ress(es):  No Information Filed				
	110 11101111111111111111111111111111111				
answer to question 28.(a) is "yes," respond to questions (b) thro	agent, consultant, finder, introdu	=			
answer to question 28.(a) is "yes," respond to questions (b) thro	agent, consultant, finder, introdu	=		e fund uses more tha	ın
nswer to question 28.(a) is "yes," respond to questions (b) throune marketer, you must complete questions (b) through (g) separate	agent, consultant, finder, introdu	=		e fund uses more tha	ın
nswer to question 28.(a) is "yes," respond to questions (b) through me marketer, you must complete questions (b) through (g) sepando) Is the marketer a <i>related person</i> of your firm?	agent, consultant, finder, introdu	=		e fund uses more tha	ın
nswer to question 28.(a) is "yes," respond to questions (b) through me marketer, you must complete questions (b) through (g) sepando.  b) Is the marketer a <i>related person</i> of your firm?	agent, consultant, finder, introdu	=		e fund uses more tha	ın
this wer to question 28.(a) is "yes," respond to questions (b) through (g) separate marketer, you must complete questions (b) through (g) separate b) Is the marketer a <i>related person</i> of your firm?  C) Name of the marketer:  MACQUARIE INVESTMENT MANAGEMENT EUROPE, S.A.	agent, consultant, finder, introdu ugh (g) below for each such mark arately for each marketer.	=		e fund uses more tha	ın
onswer to question 28.(a) is "yes," respond to questions (b) through (g) separate marketer, you must complete questions (b) through (g) separate by Is the marketer a <i>related person</i> of your firm?  C) Name of the marketer:  MACQUARIE INVESTMENT MANAGEMENT EUROPE, S.A.	agent, consultant, finder, introdu ugh (g) below for each such mark arately for each marketer.	=		e fund uses more tha	ın
Inswer to question 28.(a) is "yes," respond to questions (b) through (g) separate marketer, you must complete questions (b) through (g) separate b) Is the marketer a <i>related person</i> of your firm?  C) Name of the marketer:  MACQUARIE INVESTMENT MANAGEMENT EUROPE, S.A.  d) If the marketer is registered with the SEC, its file number (e. and CRD Number (if any):	agent, consultant, finder, introduce ugh (g) below for each such mark arately for each marketer.	=		e fund uses more tha	ın
nswer to question 28.(a) is "yes," respond to questions (b) through marketer, you must complete questions (b) through (g) separate of the marketer a related person of your firm?  E) Name of the marketer:  MACQUARIE INVESTMENT MANAGEMENT EUROPE, S.A.  Ed) If the marketer is registered with the SEC, its file number (e. and CRD Number (if any):  E) Location of the marketer's office used principally by the privation.	agent, consultant, finder, introduce ugh (g) below for each such mark arately for each marketer.	ceter the private		e fund uses more tha	ın
nswer to question 28.(a) is "yes," respond to questions (b) through marketer, you must complete questions (b) through (g) separate on the marketer a related person of your firm?  C) Name of the marketer:  MACQUARIE INVESTMENT MANAGEMENT EUROPE, S.A.  d) If the marketer is registered with the SEC, its file number (e.e., and CRD Number (if any):	agent, consultant, finder, introduction ugh (g) below for each such marker arately for each marketer.  g., 801-, 8-, or 866-):	eter the private		Yes	s N
Inswer to question 28.(a) is "yes," respond to questions (b) through one marketer, you must complete questions (b) through (g) separate by Is the marketer a <i>related person</i> of your firm?  C) Name of the marketer:  MACQUARIE INVESTMENT MANAGEMENT EUROPE, S.A.  d) If the marketer is registered with the SEC, its file number (e. and CRD Number (if any):  e) Location of the marketer's office used principally by the <i>priva</i> City:  LUXEMBOURG	agent, consultant, finder, introduction ugh (g) below for each such marketer.  g., 801-, 8-, or 866-):  ate fund (city, state and country):  State:	ceter the private		Yes	s No
(d) If the marketer is registered with the SEC, its file number (e and CRD Number (if any):  (e) Location of the marketer's office used principally by the privative City:  LUXEMBOURG	agent, consultant, finder, introduction ugh (g) below for each such marketer.  g., 801-, 8-, or 866-):  ate fund (city, state and country):  State:	ceter the private		Yes	

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than

one marketer, you must complete questions (b) through (g) separately for each marketer.

(g) If the answer to question 28.(f) is "yes," list the website address(es):

	Is the marketer a related person of your firm?	
(c)	Name of the marketer:	
	MACQUARIE SECURITIES KOREA LTD	
d)	If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):	
	-	
	and CRD Number (if any):	
e)	Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):	
	City: State: Country:	
	SEOUL Korea, South	
		Yes
(f)	Does the marketer market the <i>private fund</i> through one or more websites?	0
(g)	If the answer to question 28.(f) is "yes," list the website address(es):	
	No Information Filed	
ans	u must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solic swer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>pri</i> e marketer, you must complete questions (b) through (g) separately for each marketer.	
ans one	swer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses is the private fund uses is the private fund uses.	
ans one (b)	swer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>pri</i> e marketer, you must complete questions (b) through (g) separately for each marketer.	rivate fund uses more tha
ans one b)	swer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>pri</i> a marketer, you must complete questions (b) through (g) separately for each marketer.  Is the marketer a <i>related person</i> of your firm?	rivate fund uses more tha
ans one (b)	swer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private marketer</i> , you must complete questions (b) through (g) separately for each marketer.  Is the marketer a <i>related person</i> of your firm?  Name of the marketer:  PICTON S.A.  If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):	rivate fund uses more tha
ans one b) c)	swer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private marketer</i> , you must complete questions (b) through (g) separately for each marketer.  Is the marketer a <i>related person</i> of your firm?  Name of the marketer:  PICTON S.A.	rivate fund uses more tha
ans one (b)	swer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private marketer</i> , you must complete questions (b) through (g) separately for each marketer.  Is the marketer a <i>related person</i> of your firm?  Name of the marketer:  PICTON S.A.  If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):	rivate fund uses more tha
ans one (b)	swer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private marketer</i> , you must complete questions (b) through (g) separately for each marketer.  Is the marketer a <i>related person</i> of your firm?  Name of the marketer: PICTON S.A.  If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):  and CRD Number (if any):  Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):  City:  State:  Country:	rivate fund uses more tha
ans one (b)	swer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>prive</i> marketer, you must complete questions (b) through (g) separately for each marketer.  Is the marketer a <i>related person</i> of your firm?  Name of the marketer: PICTON S.A.  If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):  - and CRD Number (if any):  Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):	rivate fund uses more tha
ans one (b) (c) (d)	swer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>prive</i> marketer, you must complete questions (b) through (g) separately for each marketer.  Is the marketer a <i>related person</i> of your firm?  Name of the marketer: PICTON S.A.  If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): - and CRD Number (if any):  Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):  City: State: Country: SANTIAGO Chile	rivate fund uses more tha
ans one (b) (c)	swer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private marketer</i> , you must complete questions (b) through (g) separately for each marketer.  Is the marketer a <i>related person</i> of your firm?  Name of the marketer: PICTON S.A.  If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):  and CRD Number (if any):  Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):  City:  State:  Country:	rivate fund uses more tha
ans one b) c) d)	swer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>prive</i> marketer, you must complete questions (b) through (g) separately for each marketer.  Is the marketer a <i>related person</i> of your firm?  Name of the marketer: PICTON S.A.  If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): - and CRD Number (if any):  Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):  City: State: Country: SANTIAGO Chile	rivate fund uses more that Yes
ans one (b) (c) (d)	swer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private marketer</i> , you must complete questions (b) through (g) separately for each marketer.  Is the marketer a <i>related person</i> of your firm?  Name of the marketer: PICTON S.A.  If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):  - and CRD Number (if any):  Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):  City:  State:  Country: SANTIAGO  Chile  Does the marketer market the <i>private fund</i> through one or more websites?	rivate fund uses more that Yes

# A. PF

## Information About the Private Fund

1. (a) Name of the private fund:

MIP V RF PARTNERS, L.P.

(b) Private fund identification number: (include the "805-" prefix also)

805-5952503640

2. Under the laws of what state or country is the *private fund* organized:

State: Delaware

Country:

United States

			_
	Name of General Partner, Manager, Trustee, or Director		
	MIP V (ECI) GP LLC		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	Filing Adviser/Relying Adviser Name		
	MACQUARIE INFRASTRUCTURE PARTNERS		
4.	The <i>private fund</i> (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	œ
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		٠
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?		_
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	0	•
	Name of private fund:		
	Name of private rand.		
	Private fund identification number:		
	(include the "805-" prefix also)		
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fund	ls ans	we
	the following questions:		
	the following questions:  No Information Filed		
		_	sts,
8.	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund.	intere Yes	sts,
8.	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund.  (a) Is this <i>private fund</i> a "fund of funds"?  NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of the substantial of their assets in the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of the substantial of their assets in the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of the fund investment vehicles.	Yes	sts, N
8.	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund.  (a) Is this <i>private fund</i> a "fund of funds"?  NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also <i>private funds</i> or registered investment companies.	Yes	sts,
8.	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund.  (a) Is this <i>private fund</i> a "fund of funds"?  NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of the substantial of their assets in the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of the substantial of their assets in the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of the fund investment vehicles.	Yes O wheth	sts N er
8.	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund.  (a) Is this <i>private fund</i> a "fund of funds"?  NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also <i>private funds</i> or registered investment companies.	Yes O wheth	sts N er
8. 9.	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund.  (a) Is this <i>private fund</i> a "fund of funds"?  NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also <i>private funds</i> or registered investment companies.	Yes C wheth	sts, No er
9.	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund.  (a) Is this <i>private fund</i> a "fund of funds"?  NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also <i>private funds</i> or registered investment companies.  (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	Yes O wheth O Yes	sts, N er
9.	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund.  (a) Is this <i>private fund</i> a "fund of funds"?  NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also <i>private funds</i> or registered investment companies.  (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?  During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	Yes O wheth O Yes	sts, No er
9.	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund.  (a) Is this <i>private fund</i> a "fund of funds"?  NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also <i>private funds</i> or registered investment companies.  (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?  During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	Yes O wheth O Yes	sts, No.
9.	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund.  (a) Is this private fund a "fund of funds"?  NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also private funds or registered investment companies.  (b) If yes, does the private fund invest in funds managed by you or by a related person?  During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?  What type of fund is the private fund?  C hedge fund C liquidity fund P private equity fund real estate fund S securitized asset fund V venture capital fund Other private fund:	Yes O wheth O Yes	sts, No.

Ownership

12.	Mini	imum investment commitment required of an investor in the private fund:		
		0,000,000		
		TE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents	s of th	ie
	func	1).		
13.	App	roximate number of the <i>private fund's</i> beneficial owners:		
	11			
14.	Wha	at is the approximate percentage of the private fund beneficially owned by you and your related persons:		
	11%			
15.		What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	17%	ó .	Yes	No
	(h)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales		
		of the fund limited to qualified clients?	⊙	0
16.	Wha	at is the approximate percentage of the private fund beneficially owned by non-United States persons:		
	30%	ó		
Yo	ur Ad	visory Services		
			Yes	No
17.		Are you a subadviser to this <i>private fund</i> ?	$\circ$	$\odot$
		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," I question blank.	eave	this
		No Information Filed		
		No illiothiation i lied	<b>V</b>	
10	(2)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	Yes	
10.	` ,		0	⊙
		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.	s "no,	
		No Information Filed		
			Yes	No
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?		
		TE: For purposes of this question, do not consider feeder funds of the private fund.	0	⊙
	,,,,	12. To purposes of and quotient, as not consider result. Failed of the private faile.		
20.	App	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
	3%			
<u>Pri</u>	vate (	Offering Control of the Control of t		
			Yes	No
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	$\odot$	$\circ$
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
B. S	ERVI	CE PROVIDERS		
Au	ditors			
			Yes	No
23.	` ,	(1) Are the <i>private fund</i> 's financial statements subject to an annual audit?	$\odot$	$\circ$
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	$\odot$	$\circ$
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete	te	
		questions (b) through (f) separately for each auditing firm		

	(6)	PRICEWATERHOUSECOOPERS LL	.P			
	(c)	The location of the auditing firm's offi	ice responsible for the <i>private fund</i> 's a	audit (city, state and country):		
		City:	State:	Country:		
		NEW YORK	New York	United States	Yes	No
	(d)	Is the auditing firm an independent p	public accountant?		©	0
	(e)	Is the auditing firm registered with the	e Public Company Accounting Oversi	ight Board?	•	0
		If yes, Public Company Accounting C	Oversight Board-Assigned Number:			
	(f)	If "yes" to (e) above, is the auditing fire	rm subject to regular inspection by the	e Public Company Accounting Oversight Board in accordance with its rules?	•	0
					Ye	es No
(g)	Are the	e private fund's audited financial state	ements for the most recently complete	ed fiscal year distributed to the <i>private fund's</i> investors?	6	0
(h)	Do all	of the reports prepared by the auditing	g firm for the <i>private fund</i> since your la	ast annual updating amendment contain unqualified opinions?		
	<b>⊙</b> Ye	es C No C Report Not Yet Received	1			
	If you	check "Report Not Yet Received," you	u must promptly file an amendment to	o your Form ADV to update your response when the report is available.		
Prime B	<u>roker</u>				Ye	es No
24. (a)	Does	the <i>private fund</i> use one or more prim	ne brokers?			0 0
		answer to question 24.(a) is "yes," res broker, you must complete questions		ow for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more prime broker.	than	_
			No Inf	formation Filed		
Custodia	<u>an</u>					
95 (a)	Does	the private funduse any custodians (i	including the prime brokers listed abo	ove) to hold some or all of its assets?		es No
	If the		spond to questions (b) through (g) belo	ow for each custodian the private fund uses. If the private fund uses more that		9 O
		tional Custodian Information : 2 Reco				
		ne answer to question 25.(a) is "yes," r todian, you must complete questions		elow for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more thus to the contract of the c	han o	ne
	11	Legal name of custodian: THE BANK OF NEW YORK MELLON	CORPORATION			
	(c)	Primary business name of custodian THE BANK OF NEW YORK MELLON				
	(d)	The location of the custodian's office	responsible for custody of the private	e fund's assets (city, state and country):		
		City:	State:	Country:		
		NEW YORK	New York	United States	V	N-
	(e)	Is the custodian a related person of y	your firm?		Yes	No ⊙
	(4)	If the quotedian is a broker dealer pr				
	(1)	ii the custodian is a broker-dealer, pr	rovide its SEC registration number (if	any):		
		- CRD Number (if any):	rovide its SEC registration number (if a	any):		

		respond to questions (b) through g) below (b) through (g) separately for each custom	w for each custodian the <i>private fund</i> uses. If the <i>priva</i> odian.	ate fund uses more tha
	ame of custodian: PRTHERN TRUST INTERNAT	TIONAL BANKING CORPORATION		
	business name of custodiar RTHERN TRUST INTERNAT	n: FIONAL BANKING CORPORATION		
(d) The loca	ation of the custodian's office	e responsible for custody of the private full	nd's assets (city, state and country):	
City: JERSEY	'CITY	State: New Jersey	Country: United States	
OLINOLI	0111	New delacy	Office Otates	
(e) Is the cu	ustodian a related person of	your firm?		
(f) If the cur	stadian is a broker dealer, n	rovide its SEC registration number (if any	۸۰	
(f) If the cus	Stodian is a broker-dealer, pr	Tovide its SEC registration number (il any	r).	
CRD Nu	ımber (if any):			
(0)		<u> </u>	e an SEC registration number, provide its <i>legal entity i</i>	
<u>rator</u>				
	to fund upo an administrator	other than your firm?		
Does the <i>priva</i>	<i>te fund</i> use an administrator o question 26.(a) is "yes," res	•	If the <i>private fund</i> uses more than one administrator,	you must complete q
Does the <i>priva</i>		spond to questions (b) through (f) below.	If the <i>private fund</i> uses more than one administrator,	you must complete q
Does the <i>prival</i> f the answer to b) through (f) s	o question 26.(a) is "yes," res	spond to questions (b) through (f) below. rator.	If the <i>private fund</i> uses more than one administrator,	you must complete q
Does the <i>privat</i> f the answer to b) through (f) s  Additional Add  If the answer	o question 26.(a) is "yes," resseparately for each administr	spond to questions (b) through (f) below. rator.  Record(s) Filed.  respond to questions (b) through (f) below	If the <i>private fund</i> uses more than one administrator,  w. If the <i>private fund</i> uses more than one administrator	
Does the private of the answer to be through (f) s  Additional Add  If the answer questions (b)	o question 26.(a) is "yes," resseparately for each administrator Information : 1 For to question 26.(a) is "yes," or the question 2	spond to questions (b) through (f) below. rator.  Record(s) Filed.  respond to questions (b) through (f) below		
Does the <i>privat</i> of the answer to b) through (f) s  Additional Add  If the answer questions (b)  (b) Name of APEX FU	o question 26.(a) is "yes," reseparately for each administrator Information: 1 For to question 26.(a) is "yes," (a) through (f) separately for each administrator:	spond to questions (b) through (f) below.  Record(s) Filed.  respond to questions (b) through (f) below ach administrator.		
Does the private of the answer to be through (f) so through (f) so the answer of the a	o question 26.(a) is "yes," respectately for each administrator information: 1 For the question 26.(a) is "yes," of administrator:  UND SERVICES  of administrator (city, state and of administrator)	spond to questions (b) through (f) below. rator.  Record(s) Filed.  respond to questions (b) through (f) below ach administrator.  and country):  State:	w. If the <i>private fund</i> uses more than one administrato	
Does the private of the answer to b) through (f) s  Additional Add	o question 26.(a) is "yes," respectately for each administrator information: 1 For the question 26.(a) is "yes," of administrator:  UND SERVICES  of administrator (city, state and of administrator)	spond to questions (b) through (f) below. rator.  Record(s) Filed.  respond to questions (b) through (f) below ach administrator.	w. If the <i>private fund</i> uses more than one administrato	or, you must complete
If the answer of the answer to the answer to the answer to the answer of	o question 26.(a) is "yes," respectately for each administrator information: 1 For the question 26.(a) is "yes," of administrator:  UND SERVICES  of administrator (city, state and of administrator)	rator.  Record(s) Filed.  respond to questions (b) through (f) below ach administrator.  State: New York	w. If the <i>private fund</i> uses more than one administrato	or, you must complete
If the answer of the answer to the answer to the private of the answer o	o question 26.(a) is "yes," respectately for each administrator Information: 1 Representation of the properties of the properties of administrator:  UND SERVICES  The of administrator (city, state and particular of administrator) of administrator (city, state and particular of administrator).	spond to questions (b) through (f) below. rator.  Record(s) Filed.  respond to questions (b) through (f) below ach administrator.  and country):  State: New York	w. If the <i>private fund</i> uses more than one administrato  Country: United States	
If the answer to b) through (f) s  Additional Add  If the answer questions (b)  (b) Name of APEX FU  (c) Location City: NEW YC  (d) Is the additional Addi	o question 26.(a) is "yes," respectately for each administrator Information: 1 For to question 26.(a) is "yes," of administrator:  UND SERVICES  of administrator (city, state and of administrator a related personal eadministrator prepare and	spond to questions (b) through (f) below. rator.  Record(s) Filed.  respond to questions (b) through (f) below ach administrator.  and country):  State: New York  of your firm?  send investor account statements to the	w. If the <i>private fund</i> uses more than one administrato  Country: United States  private fund's investors?	or, you must complete
If the answer to b) through (f) s  Additional Add  If the answer questions (b)  (b) Name of APEX FU  (c) Location City: NEW YC  (d) Is the additional Addi	o question 26.(a) is "yes," respectately for each administrator Information: 1 For to question 26.(a) is "yes," of administrator:  UND SERVICES  of administrator (city, state and of administrator a related personal eadministrator prepare and	spond to questions (b) through (f) below. rator.  Record(s) Filed.  respond to questions (b) through (f) below ach administrator.  and country):  State: New York	w. If the <i>private fund</i> uses more than one administrato  Country: United States  private fund's investors?	or, you must complete

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the

	wer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer, you must complete questions (b) through (g) separately for each marketer.	arketer the <i>private rund</i> uses. If the <i>private rund</i> uses more th	ıaıı	
(h)	le the marketer a related person of your firm?		_	No
(Β)	Is the marketer a <i>related person</i> of your firm?		•	0
(c)	Name of the marketer: MACQUARIE ASSET MANAGEMENT EUROPE S.A.R.L.			
(d)	If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):			
	and CRD Number (if any):			
(e)	Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):  City:  State:	Country:		
	LUXEMBOURG	Luxembourg Y	es	No
(f)	Does the marketer market the <i>private fund</i> through one or more websites?		0	•
(g)	If the answer to question 28.(f) is "yes," list the website address(es):  No Information Filed			
ans	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such managed marketer, you must complete questions (b) through (g) separately for each marketer.	•		
(b)	Is the marketer a <i>related person</i> of your firm?		es •	No O
٠,	Name of the marketer: MACQUARIE ASSET MANAGEMENT JAPAN CO.,LTD			
(d)	If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):			
	and CRD Number (if any):			
	Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):			
	City: State: TOKYO	Country: Japan		
<b>/£</b> \	Door the marketer market the private fund through one or more websites?	Y	es	No
(f)	Does the marketer market the <i>private fund</i> through one or more websites?		0	⊙
(g)	If the answer to question 28.(f) is "yes," list the website address(es):  No Information Filed			
ans	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer, you must complete questions (b) through (g) separately for each marketer.			е
		Y	es	No
(b)	Is the marketer a <i>related person</i> of your firm?	6	•	0
(c)	Name of the marketer: MACQUARIE FUND ADVISERS PTY LTD			
(4)	If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):			

and CRD Number (if any): 163507				
		final/site state and some	and the second	
e) Location of the marketer's office used		riuna (city, state and cou		
City: SYDNEY	State:		Country: Australia	
O DIVE			raditana	Yes
f) Does the marketer market the <i>private</i>	fund through one or mo	re websites?		0
				~
g) If the answer to question 28.(f) is "yes	," list the website addres			
		No Information Fi	lea	
You must answer "yes" whether the <i>persor</i> answer to question 28.(a) is "yes," respondence marketer, you must complete question	d to questions (b) throug	h (g) below for each suc		
	, , , ,	·		
(h) In the manufacture material manufacture.	f 0			Yes
(b) Is the marketer a <i>related person</i> of you	ır tirm?			•
c) Name of the marketer:				
MACQUARIE FUNDS MANAGEMENT I	HONG KONG LIMITED			
d) If the marketer is registered with the S	EC, its file number (e.g.,	801-, 8-, or 866-):		
801 - 76257				
and CRD Number (if any):				
163553				
e) Location of the marketer's office used	principally by the private	fund (city, state and cou	ntry):	
City:		State:	Country:	
HONG KONG			Hong Kong	Vaa
(f) Does the marketer market the <i>private</i>	fund through one or mo	re websites?		Yes
				Ü
(g) If the answer to question 28.(f) is "yes.	," list the website addres	ss(es): No Information Fi	iled	
		No information i	ieu	
You must answer "yes" whether the <i>person</i> answer to question 28.(a) is "yes," respondence one marketer, you must complete question	d to questions (b) throug	h (g) below for each suc		
(b) Is the marketer a <i>related person</i> of you	ur firm?			Yes ⊙
c) Name of the marketer:  MACQUARIE INFRASTRUCTURE AND	O REAL ASSETS (EURO	PE) LIMITED		
d) If the marketer is registered with the S	EC, its file number (e.g.,	801-, 8-, or 866-):		
and CRD Number (if any): 163161				
(e) Location of the marketer's office used	principally by the <i>private</i>	fund (city, state and cou	ntry):	
City:	State:	Country:	and a m	
LONDON		United King	gaom	<b>N</b>
f) Does the marketer market the <i>private</i>	fund through one or ma	re weheitee?		Yes
(f) Does the marketer market the <i>private</i>	runa unough one or mol	ie wedsiles?		0

nswer to question 28.(a) is "yes,"	ne person acts as a placement agent, consultant, finder, introductive respond to questions (b) through (g) below for each such management (b) through (g) separately for each marketer.		
		•	Yes
) Is the marketer a related person	on of your firm?		•
Name of the marketer: MACQUARIE INFRASTRUCTU	JRE AND REAL ASSETS (SALES) CANADA LTD		
If the marketer is registered wi	ith the SEC, its file number (e.g., 801-, 8-, or 866-):		
and CRD Number (if any):			
Location of the marketer's office	ce used principally by the <i>private fund</i> (city, state and country):		
City: TORONTO	State:	Country: Canada	
Does the marketer market the	e private fund through one or more websites?		Yes
If the angular to question 20 /f	i) is "yes " list the website address(as);		
If the answer to question 28.(f	i) is "yes," list the website address(es):  No Information Filed		
nswer to question 28.(a) is "yes,"	ne <i>person</i> acts as a placement agent, consultant, finder, introd respond to questions (b) through (g) below for each such ma questions (b) through (g) separately for each marketer.		
iswer to question 28.(a) is "yes," ne marketer, you must complete	respond to questions (b) through (g) below for each such maquestions (b) through (g) separately for each marketer.	arketer the <i>private fund</i> uses. If the <i>private fund</i> uses more t	han Yes
nswer to question 28.(a) is "yes," ne marketer, you must complete	respond to questions (b) through (g) below for each such maquestions (b) through (g) separately for each marketer.	arketer the <i>private fund</i> uses. If the <i>private fund</i> uses more t	han
nswer to question 28.(a) is "yes," ne marketer, you must complete  b) Is the marketer a <i>related perso</i> c) Name of the marketer:	respond to questions (b) through (g) below for each such maquestions (b) through (g) separately for each marketer.	arketer the <i>private fund</i> uses. If the <i>private fund</i> uses more t	han Yes
nswer to question 28.(a) is "yes," ne marketer, you must complete  b) Is the marketer a <i>related perso</i> c) Name of the marketer:  MACQUARIE INFRASTRUCTU	respond to questions (b) through (g) below for each such maquestions (b) through (g) separately for each marketer.  on of your firm?	arketer the <i>private fund</i> uses. If the <i>private fund</i> uses more t	han Yes
nswer to question 28.(a) is "yes," ne marketer, you must complete  b) Is the marketer a <i>related perso</i> c) Name of the marketer:  MACQUARIE INFRASTRUCTU	respond to questions (b) through (g) below for each such maquestions (b) through (g) separately for each marketer.  on of your firm?  JRE MANAGEMENT (ASIA) PTY LIMITED	arketer the <i>private fund</i> uses. If the <i>private fund</i> uses more t	han Yes
nswer to question 28.(a) is "yes," ne marketer, you must complete  b) Is the marketer a <i>related perso</i> c) Name of the marketer:  MACQUARIE INFRASTRUCTU  d) If the marketer is registered will  and CRD Number (if any):  173945	respond to questions (b) through (g) below for each such maquestions (b) through (g) separately for each marketer.  on of your firm?  JRE MANAGEMENT (ASIA) PTY LIMITED	arketer the <i>private fund</i> uses. If the <i>private fund</i> uses more t	han Yes
nswer to question 28.(a) is "yes," ne marketer, you must complete  b) Is the marketer a <i>related perso</i> c) Name of the marketer:  MACQUARIE INFRASTRUCTU  d) If the marketer is registered will  and CRD Number (if any):  173945	respond to questions (b) through (g) below for each such marginal questions (b) through (g) separately for each marketer.  on of your firm?  JRE MANAGEMENT (ASIA) PTY LIMITED  ith the SEC, its file number (e.g., 801-, 8-, or 866-):	arketer the private fund uses. If the private fund uses more t	han Yes
nswer to question 28.(a) is "yes," ne marketer, you must complete  b) Is the marketer a <i>related perso</i> c) Name of the marketer:  MACQUARIE INFRASTRUCTU  d) If the marketer is registered with and CRD Number (if any):  173945  e) Location of the marketer's office City:  9 STRAITS VIEW #21-07	respond to questions (b) through (g) below for each such marguestions (b) through (g) separately for each marketer.  on of your firm?  JRE MANAGEMENT (ASIA) PTY LIMITED  ith the SEC, its file number (e.g., 801-, 8-, or 866-):	erketer the private fund uses. If the private fund uses more to	han Yes
nswer to question 28.(a) is "yes," ne marketer, you must complete  b) Is the marketer a <i>related perso</i> c) Name of the marketer:    MACQUARIE INFRASTRUCTU  d) If the marketer is registered with and CRD Number (if any):    173945  e) Location of the marketer's office City:    9 STRAITS VIEW #21-07	respond to questions (b) through (g) below for each such marguestions (b) through (g) separately for each marketer.  on of your firm?  JRE MANAGEMENT (ASIA) PTY LIMITED  ith the SEC, its file number (e.g., 801-, 8-, or 866-):  ce used principally by the private fund (city, state and country):  State	erketer the private fund uses. If the private fund uses more to	Yes ⊙
nswer to question 28.(a) is "yes," ne marketer, you must complete  ) Is the marketer a <i>related perso</i> ) Name of the marketer:  MACQUARIE INFRASTRUCTU  ) If the marketer is registered with and CRD Number (if any):  173945  ) Location of the marketer's office City:  9 STRAITS VIEW #21-07  Does the marketer market the	respond to questions (b) through (g) below for each such marguestions (b) through (g) separately for each marketer.  on of your firm?  JRE MANAGEMENT (ASIA) PTY LIMITED  ith the SEC, its file number (e.g., 801-, 8-, or 866-):  ce used principally by the private fund (city, state and country):  State	erketer the private fund uses. If the private fund uses more to	Yes ⊙

(b) Is the marketer a *related person* of your firm?

Yes No

<ul><li>(c) Name of the marketer: MACQUARIE INVESTMENT MANAGEMENT EUROPE,</li></ul>	S.A.		
(d) If the marketer is registered with the SEC, its file number	ber ( <i>e.g.</i> , 801-, 8-, or 866-):		
and CRD Number (if any):			
(e) Location of the marketer's office used principally by the	e <i>private fund</i> (city, state and country)	:	
City: LUXEMBOURG	State:	Country: Luxembourg	
LOXEMBOOKS		Luxembourg	Yes No
(f) Does the marketer market the <i>private fund</i> through or	ne or more websites?		○ ●
(g) If the answer to question 28.(f) is "yes," list the websit			
	No Information Filed		
You must answer "yes" whether the <i>person</i> acts as a place answer to question 28.(a) is "yes," respond to questions (b)	b) through (g) below for each such ma		
one marketer, you must complete questions (b) through (g	g) separately for each marketer.		
			Yes No
(b) Is the marketer a related person of your firm?			⊙ ○
(c) Name of the marketer:  MACQUARIE SECURITIES KOREA LTD			
(d) If the marketer is registered with the SEC, its file number	ber ( <i>e.g.</i> , 801-, 8-, or 866-):		
- and CRD Number (if any):			
(e) Location of the marketer's office used principally by the	a private fund (city, state and country)		
City: State:	e private runa (city, state and country)  Country:	•	
SEOUL	Korea, South	1	
			Yes No
(f) Does the marketer market the <i>private fund</i> through on	ne or more websites?		○ ●
(g) If the answer to question 28.(f) is "yes," list the websit	te address(es):  No Information Filed		
You must answer "yes" whether the <i>person</i> acts as a place answer to question 28.(a) is "yes," respond to questions (b) one marketer, you must complete questions (b) through (g	b) through (g) below for each such ma		
			Yes No
(b) Is the marketer a <i>related person</i> of your firm?			0 0
(c) Name of the marketer: PICTON S.A.			
(d) If the marketer is registered with the SEC, its file number	ber ( <i>e.g.</i> , 801-, 8-, or 866-):		
and CRD Number (if any):			
(e) Location of the marketer's office used principally by the	e private fund (city, state and country)	:	

	City:	State:	Country:	
	SANTIAGO		Chile	
				Yes No
	(f) Does the marketer market the <i>private</i>	fund through one or more websites?		○ ●
	(g) If the answer to question 28.(f) is "yes	s," list the website address(es):		
		No Information F	Filed	
A. P	RIVATE FUND			
lu.f.	wasting About the Drivete Fund			
into	rmation About the Private Fund			
1.	(a) Name of the <i>private fund</i> :			
١.	MIP V TIERRA (ECI) AIV, L.P.			
	(b) Private fund identification number:			
	(include the "805-" prefix also)			
	805-4425064502			
2.	Under the laws of what state or country is the price	-		
	State:	Country:		
	Delaware	United States		
3.	(a) Name(s) of General Partner, Manager, Trust	ee or Directors (or nersons serving in a similar	canacity):	
٥.	Name of General Partner, Manager, Trustee, or	·	capacity).	
	MIP V (ECI) GP LLC	Director		
	(b) If filing an <i>umbrella registration</i> , identify the fi	illing adviser and/or relying adviser(s) that snow	sor(s) or manage(s) this private fund	
	Filing Adviser/Relying Adviser Name		estive, et manageve, une private rana.	
	MACQUARIE INFRASTRUCTURE PARTNERS			
4.	The private fund (check all that apply; you must c	heck at least one):		
		ion of investment company under section 3(c)(1	) of the Investment Company Act of 1940	
		ion of investment company under section 3(c)(7		
5.	List the name and country, in English, of each for	reign financial regulatory authority with which th	e <i>private fund</i> is registered.	
		No Information File	d	
				Yes No
6.	(a) Is this a "master fund" in a master-feeder an	rangement?		0.0
	(b) If yes, what is the name and private fund idea	ntification number (if any) of the feeder funds in	vesting in this <i>private fund</i> ?	~ ~
		No Information File	d	
				Yes No
	(c) Is this a "feeder fund" in a master-feeder arr	angement?		0 0
	(d) If yes, what is the name and private fund idea	ntification number (if any) of the master fund in	which this <i>private fund</i> invests?	
	Name of private fund:			
	Private fund identification number:			
	(include the "805-" prefix also)			
	NOTE: Variation of the sound in the sound index in the sound in the sound in the sound in the sound in the so		annon and filing a cingle Cabadula D. Castian	7 D (4) for the recetor for don
	NOTE: You must complete question 6 for each rarrangement or reporting on the funds separately		ler you are filing a single Schedule D, Section	7.B.(1) for the master-feeder
	. J	,		
7.	If you are filing a single Schedule D, Section 7.B.	(1) for a master-feeder arrangement according	to the instructions to this Section 7.B.(1), for $\epsilon$	each of the feeder funds answer
	the following questions:		• • •	

	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or and each class (or series) invests substantially all of its assets in a single master fund.	•	
	and each state (or correct) invecto substantially all of its access in a chighe master rand.	Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	$\odot$
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of they are also <i>private funds</i> or registered investment companies.	whethe	∍r
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund oprivate equity fund c real estate fund c securitized asset fund venture capital fund c Other private fund:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> :		
	\$ 97,014,276		
<u>Ow</u>	<u>nership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 10,000,000  NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational document	ts of th	ıe
	fund).	13 01 11	
13.	Approximate number of the <i>private fund's</i> beneficial owners:		
	104		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :  3%		
	370		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	6%	Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	•	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
	74%		
Υοι	ur Advisory Services		
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	No ②
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no,"		
	question blank.  No Information Filed		
	THE INICINICION FINE	Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	0	•
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is leave this question blank.	is "no,'	•
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	$\odot$
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		

20. Approximately what percentage of your *clients* has invested in the *private fund*?

0%			
<u>Private</u>	Offering	Va	es No
21. Ha	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	
22. If v	es, provide the <i>private fund's</i> Form D file number (if any):		
	No Information Filed		
3. SERV	ICE PROVIDERS		
<u>Auditor</u>	<u>s</u>		
		Υє	es No
23. (a)	(1) Are the <i>private fund</i> 's financial statements subject to an annual audit?	0	_
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complet questions (b) through (f) separately for each auditing firm.	e e	9 0
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must comp questions (b) through (f) separately for each auditing firm.	ete	
	(b) Name of the auditing firm:		
	PRICEWATERHOUSECOOPERS LLP		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country:  NEW YORK New York United States		
	NEW TORK Office States	Yes	No
	(d) Is the auditing firm an independent public accountant?	•	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 238		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
		Ye	es No
(g)		0	0
(h)	Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified opinions?		
	© Yes © No © Report Not Yet Received		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.		
<u>Prime I</u>	<u>Broker</u>	Υє	es No
24. (a)	Does the <i>private fund</i> use one or more prime brokers?	C	•
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more prime broker, you must complete questions (b) through (e) separately for each prime broker.	han	one
	No Information Filed		

# Custodian

Yes No

25. (a) Does the *private fund* use any custodians (including the prime brokers listed above) to hold some or all of its assets?

• •

	es," respond to questions (b) through g) below ons (b) through (g) separately for each custo	for each custodian the <i>private fund</i> uses. If the <i>private fund</i> dian.	<i>nd</i> uses more t
(b) Legal name of custodian: THE BANK OF NEW YORK MELL	ON CORPORATION		
(c) Primary business name of custor THE BANK OF NEW YORK MELL			
(d) The location of the custodian's of	ffice responsible for <i>custody</i> of the <i>private fun</i>	d's assets (city, state and country):	
City: NEW YORK	State: New York	Country: United States	
NEW FORK	NOW FOR	Office Olaces	
(e) Is the custodian a related person	of your firm?		
(f) If the custodian is a broker-deale	r, provide its SEC registration number (if any)	:	
- CRD Number (if any):			
(g) If the custodian is not a broker-de	ealer, or is a broker-dealer but does not have	an SEC registration number, provide its legal entity identit	ifier (if any)
	es," respond to questions (b) through g) below ons (b) through (g) separately for each custo	for each custodian the <i>private fund</i> uses. If the <i>private fund</i> dian.	<i>nd</i> uses more t
custodian, you must complete question (b) Legal name of custodian:			<i>nd</i> uses more t
custodian, you must complete question  (b) Legal name of custodian: THE NORTHERN TRUST INTERM  (c) Primary business name of custodians	ons (b) through (g) separately for each custo		<i>nd</i> uses more t
custodian, you must complete question  (b) Legal name of custodian: THE NORTHERN TRUST INTERIOR.  (c) Primary business name of customer the NORTHERN TRUST INTERIOR.	ons (b) through (g) separately for each custo NATIONAL BANKING CORPORATION dian:	dian.	<i>nd</i> uses more t
custodian, you must complete question  (b) Legal name of custodian:     THE NORTHERN TRUST INTERM  (c) Primary business name of custom THE NORTHERN TRUST INTERM  (d) The location of the custodian's of City:	ons (b) through (g) separately for each custo NATIONAL BANKING CORPORATION  dian: NATIONAL BANKING CORPORATION  ffice responsible for custody of the private fun State:	d's assets (city, state and country):  Country:	<i>nd</i> uses more t
<ul> <li>custodian, you must complete question</li> <li>(b) Legal name of custodian:         THE NORTHERN TRUST INTERIOR</li> <li>(c) Primary business name of custom         THE NORTHERN TRUST INTERIOR</li> <li>(d) The location of the custodian's of</li> </ul>	ons (b) through (g) separately for each custo NATIONAL BANKING CORPORATION  dian: NATIONAL BANKING CORPORATION  ffice responsible for custody of the private function	d's assets (city, state and country):	<i>nd</i> uses more t
custodian, you must complete question  (b) Legal name of custodian:     THE NORTHERN TRUST INTERM  (c) Primary business name of custom THE NORTHERN TRUST INTERM  (d) The location of the custodian's of City:	ons (b) through (g) separately for each custo  NATIONAL BANKING CORPORATION  dian:  NATIONAL BANKING CORPORATION  ffice responsible for custody of the private fun  State:  New Jersey	d's assets (city, state and country):  Country:	<i>nd</i> uses more t
<ul> <li>custodian, you must complete question</li> <li>(b) Legal name of custodian:             THE NORTHERN TRUST INTERIOR</li> <li>(c) Primary business name of custom             THE NORTHERN TRUST INTERIOR</li> <li>(d) The location of the custodian's officity:             JERSEY CITY</li> <li>(e) Is the custodian a related person</li> </ul>	ons (b) through (g) separately for each custo  NATIONAL BANKING CORPORATION  dian:  NATIONAL BANKING CORPORATION  ffice responsible for custody of the private fun  State:  New Jersey	d's assets (city, state and country):  Country: United States	<i>nd</i> uses more t
<ul> <li>custodian, you must complete question</li> <li>(b) Legal name of custodian:             THE NORTHERN TRUST INTERIOR</li> <li>(c) Primary business name of custom             THE NORTHERN TRUST INTERIOR</li> <li>(d) The location of the custodian's officity:             JERSEY CITY</li> <li>(e) Is the custodian a related person</li> </ul>	ons (b) through (g) separately for each custo  NATIONAL BANKING CORPORATION  dian:  NATIONAL BANKING CORPORATION  ffice responsible for <i>custody</i> of the <i>private fun</i> State:  New Jersey	d's assets (city, state and country):  Country: United States	<i>nd</i> uses more t
custodian, you must complete question  (b) Legal name of custodian:    THE NORTHERN TRUST INTERM  (c) Primary business name of customer THE NORTHERN TRUST INTERM  (d) The location of the custodian's off City:    JERSEY CITY  (e) Is the custodian a related personn  (f) If the custodian is a broker-dealer -    CRD Number (if any):	ons (b) through (g) separately for each custo  NATIONAL BANKING CORPORATION  dian: NATIONAL BANKING CORPORATION  ffice responsible for custody of the private function of your firm?  of your firm?  r, provide its SEC registration number (if any)	d's assets (city, state and country):  Country: United States	
custodian, you must complete question  (b) Legal name of custodian:     THE NORTHERN TRUST INTERIOR.  (c) Primary business name of custom THE NORTHERN TRUST INTERIOR.  (d) The location of the custodian's of City:     JERSEY CITY  (e) Is the custodian a related personnum of the custodian is a broker-dealer.  CRD Number (if any):	ons (b) through (g) separately for each custo  NATIONAL BANKING CORPORATION  dian: NATIONAL BANKING CORPORATION  ffice responsible for custody of the private function of your firm?  of your firm?  r, provide its SEC registration number (if any)	d's assets (city, state and country):  Country: United States	
custodian, you must complete question  (b) Legal name of custodian:    THE NORTHERN TRUST INTERM  (c) Primary business name of customer THE NORTHERN TRUST INTERM  (d) The location of the custodian's off City:    JERSEY CITY  (e) Is the custodian a related personn  (f) If the custodian is a broker-dealer -    CRD Number (if any):	ons (b) through (g) separately for each custo  NATIONAL BANKING CORPORATION  dian: NATIONAL BANKING CORPORATION  ffice responsible for custody of the private function of your firm?  of your firm?  r, provide its SEC registration number (if any)	d's assets (city, state and country):  Country: United States	

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete

Additional Administrator Information : 1 Record(s) Filed.

questions (b) through (f) separately for each administrator.

Yes No C G S S? If investor account  our related person?  vant quotes, and (ii) the order determined by such  Yes No G Similar person. If the answer one than one marketer you	(
s? If investor account  our related person?  vant quotes, and (ii) the a determined by such  Yes Notes in the answer.	(
s? If investor account  our related person?  vant quotes, and (ii) the a determined by such  Yes Notes in the answer.	(
s? If investor account  our related person?  vant quotes, and (ii) the a determined by such  Yes Notes in the answer.	(
s? If investor account  our related person?  vant quotes, and (ii) the a determined by such  Yes Notes in the answer.	(
s? If investor account  our related person?  vant quotes, and (ii) the a determined by such  Yes Notes in the answer.	(
our <i>related person</i> ?  vant quotes, and (ii) the n determined by such  Yes Note:	(
our <i>related person</i> ?  vant quotes, and (ii) the or determined by such  Yes Note:	(
our <i>related person</i> ?  vant quotes, and (ii) the or determined by such  Yes Note:	(
vant quotes, and (ii) the n determined by such  Yes Note: The content of the answer.	(
<b>⊙</b> (similar <i>person</i> . If the answe	(
<b>⊙</b> (similar <i>person</i> . If the answe	(
<b>⊙</b> (similar <i>person</i> . If the answe	(
similar <i>person</i> . If the answe	eı
or similar <i>person</i> . If the und uses more than  Yes No	
<b>⊙</b> C	
Yes No ○ ⊙	
	⊙ ○

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.

			Yes	No
(b) Is the marketer a <i>related person</i> of your firm?			O	•
c) Name of the marketer: ENCOUNTER CAPITAL LTD				
If the marketer is registered with the SEC, its file n	number ( <i>e.g.</i> , 801-, 8-, or 866-):			
and CRD Number (if any):				
e) Location of the marketer's office used principally b	y the <i>private fund</i> (city, state and cour	ntry):		
City: S MALTA	State:	Country: Malta	_	
f) Does the marketer market the <i>private fund</i> through	h one or more websites?		Yes	No ⊙
g) If the answer to question 28.(f) is "yes," list the we	ebsite address(es): No Information Fil	lod		
	No Information Fil	lea		
You must answer "yes" whether the <i>person</i> acts as a parametr of question 28.(a) is "yes," respond to question one marketer, you must complete questions (b) through	ns (b) through (g) below for each sucl		· · · · · · · · · · · · · · · · · · ·	
			Yes	No
b) Is the marketer a <i>related person</i> of your firm?			•	0
c) Name of the marketer:  MACQUARIE ASSET MANAGEMENT EUROPE S.A	λ.R.L.			
d) If the marketer is registered with the SEC, its file n	number ( <i>e.g.</i> , 801-, 8-, or 866-):			
and CRD Number (if any):				
e) Location of the marketer's office used principally b	y the <i>private fund</i> (city, state and cour	ntry):		
City: LUXEMBOURG	State:	Country: Luxembourg		
f) Does the marketer market the <i>private fund</i> througl	h one or more websites?		Yes	No ⊙
g) If the answer to question 28.(f) is "yes," list the we	ebsite address(es):			
	No Information Fil	led		
You must answer "yes" whether the <i>person</i> acts as a panswer to question 28.(a) is "yes," respond to question one marketer, you must complete questions (b) throug	ns (b) through (g) below for each sucl		· · · · · · · · · · · · · · · · · · ·	
(b) Is the marketer a <i>related person</i> of your firm?			Yes	_
			•	0
c) Name of the marketer:  MACQUARIE ASSET MANAGEMENT JAPAN CO.,L	TD			
(d) If the marketer is registered with the SEC, its file n	number ( <i>e.g.</i> , 801-, 8-, or 866-):			
- and CRD Number (if any):				

		e fund (city, state and country):			
	City: State:		Country:		
	TOKYO		Japan	.,	
f)	Does the marketer market the <i>private fund</i> through one or mo	ore wehsites?		Yes	
',	boos the market market the private rand through one of me	ne websites:		0	•
g)	If the answer to question 28.(f) is "yes," list the website addre	ess(es):			
		No Information Filed			
ans	must answer "yes" whether the <i>person</i> acts as a placement a wer to question 28.(a) is "yes," respond to questions (b) through marketer, you must complete questions (b) through (g) separ	gh (g) below for each such ma			
				Yes	No
(b)	Is the marketer a related person of your firm?			•	0
(c)	Name of the marketer: MACQUARIE FUND ADVISERS PTY LTD				
(d)	If the marketer is registered with the SEC, its file number (e.g.	., 801-, 8-, or 866-):			
	and CRD Number (if any): 163507				
(e)	Location of the marketer's office used principally by the private	e fund (city, state and country):			
	City: State: SYDNEY		Country: Australia		
	OTDITE!		Additional	Yes	No
(f)	Does the marketer market the private fund through one or mo	ore websites?		0	$\odot$
(g)	If the answer to question 28.(f) is "yes," list the website addre	ess(es):			
		No Information Filed			
ans	must answer "yes" whether the <i>person</i> acts as a placement a wer to question 28.(a) is "yes," respond to questions (b) through marketer, you must complete questions (b) through (g) separ	gh (g) below for each such ma			
ans one	wer to question 28.(a) is "yes," respond to questions (b) through	gh (g) below for each such ma			l
ans one (b)	wer to question 28.(a) is "yes," respond to questions (b) through marketer, you must complete questions (b) through (g) separ	gh (g) below for each such ma		than Yes	No
ans one (b)	wer to question 28.(a) is "yes," respond to questions (b) through marketer, you must complete questions (b) through (g) separed is the marketer a <i>related person</i> of your firm?  Name of the marketer:	gh (g) below for each such man		than Yes	No
ans one (b) (c)	wer to question 28.(a) is "yes," respond to questions (b) through marketer, you must complete questions (b) through (g) separally separa	gh (g) below for each such man rately for each marketer.	keter the <i>private fund</i> uses. If the <i>private fund</i> uses more	than Yes	No
ans one (b)	wer to question 28.(a) is "yes," respond to questions (b) through marketer, you must complete questions (b) through (g) separallel s	gh (g) below for each such man rately for each marketer.	keter the private fund uses. If the private fund uses more	than Yes	No
ans one (b)	wer to question 28.(a) is "yes," respond to questions (b) through marketer, you must complete questions (b) through (g) separally separa	gh (g) below for each such manately for each marketer.  ., 801-, 8-, or 866-):  e fund (city, state and country):	keter the <i>private fund</i> uses. If the <i>private fund</i> uses more	than Yes	No C
ans one (b) (c) (d)	wer to question 28.(a) is "yes," respond to questions (b) through marketer, you must complete questions (b) through (g) separally separa	gh (g) below for each such manately for each marketer.  ., 801-, 8-, or 866-):  e fund (city, state and country):  State:	keter the private fund uses. If the private fund uses more	Yes	No C
ans one (b) (c) (d)	wer to question 28.(a) is "yes," respond to questions (b) through marketer, you must complete questions (b) through (g) separally separa	gh (g) below for each such manately for each marketer.  ., 801-, 8-, or 866-):  e fund (city, state and country): State:  ore websites?	keter the private fund uses. If the private fund uses more	Yes	No C

ans	u must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>perso</i> swer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more emarketer, you must complete questions (b) through (g) separately for each marketer.		
		Yes	No
(b)	Is the marketer a <i>related person</i> of your firm?	©	0
			~
(c)	Name of the marketer: MACQUARIE INFRASTRUCTURE AND REAL ASSETS (EUROPE) LIMITED		
(d)	If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):		
	and CRD Number (if any): 163161		
(e)	Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):		
	City: State: Country:		
	LONDON United Kingdom	V	NI-
(f)	Does the marketer market the <i>private fund</i> through one or more websites?	Yes	
(f)	2003 the marketer market the private rand through one or more websites!	0	•
(a)	If the answer to question 28.(f) is "yes," list the website address(es):		
(9)	No Information Filed		
ans	u must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>perso</i> swer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more emarketer, you must complete questions (b) through (g) separately for each marketer.	e than	
		Yes	No
(b)	Is the marketer a related person of your firm?	⊙	$\circ$
(c)	Name of the marketer: MACQUARIE INFRASTRUCTURE AND REAL ASSETS (SALES) CANADA LTD		
(d)	If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):		
	and CRD Number (if any):		
(e)	Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):		
	City: State: Country:		
	TORONTO	V	NI-
(f)	Does the marketer market the <i>private fund</i> through one or more websites?	Yes	NO ①
		~	•
(g)	If the answer to question 28.(f) is "yes," list the website address(es):		
	No Information Filed		
ans	u must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>perso</i> swer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more e marketer, you must complete questions (b) through (g) separately for each marketer.		
		Yes	No
(b)	Is the marketer a related person of your firm?	<b>⊙</b>	0
	Name of the marketer:		

MACQUARIE INFRASTRUCTURE MANAGEMENT (ASIA) PTY LIMITED

(d)	If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):					
	and CRD Number (if any): 173945					
(e)	Location of the marketer's office used principally by the <i>private fund</i> (city, state and	country):				
	City: 9 STRAITS VIEW #21-07	State:		Country: Singapore		
(f)	Does the marketer market the <i>private fund</i> through one or more websites?				Yes	No ②
(a)	If the angular to guardian 20 (f) is "yes," list the website address (co).					
(9)	If the answer to question 28.(f) is "yes," list the website address(es):  No Informatio	on Filed				
ans	n must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, find wer to question 28.(a) is "yes," respond to questions (b) through (g) below for each marketer, you must complete questions (b) through (g) separately for each market	n such markete				
					Yes	No
(b)	Is the marketer a <i>related person</i> of your firm?				⊙	0
	Name of the marketer: MACQUARIE INVESTMENT MANAGEMENT EUROPE, S.A.					
(d)	If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):					
	and CRD Number (if any):					
(e)	Location of the marketer's office used principally by the <i>private fund</i> (city, state and	country):				
	City: State:	Со	untry:			
	LUXEMBOURG	Lu	kembourg		Yes	No
(f)	Does the marketer market the <i>private fund</i> through one or more websites?				0	•
(g)	If the answer to question 28.(f) is "yes," list the website address(es):					
	No Informatio	on Filed				
	nust answer "yes" whether the <i>person</i> acts as a placement agent, consultant, find wer to question 28.(a) is "yes," respond to questions (b) through (g) below for each		=			
one	marketer, you must complete questions (b) through (g) separately for each market	ter.				
(b)	Is the marketer a <i>related person</i> of your firm?				Yes ⊙	No C
` '	Name of the marketer: MACQUARIE SECURITIES KOREA LTD					
(d)	If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):					
	and CRD Number (if any):					
(e)	Location of the marketer's office used principally by the <i>private fund</i> (city, state and	country):				
	City: State: Cour SEOUL Kore	ntry: ea, South				
					Yes	No
(f)	Does the marketer market the <i>private fund</i> through one or more websites?				_	•

	(g) If the answer to question 28.(f) is "yes," list the website addres	If the answer to question 28.(f) is "yes," list the website address(es):  No Information Filed					
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> use one marketer, you must complete questions (b) through (g) separately for each marketer.						
	(b) Is the marketer a <i>related person</i> of your firm?			Yes No ○ •			
	(c) Name of the marketer: PICTON S.A.						
	(d) If the marketer is registered with the SEC, its file number (e.g.,	801-, 8-, or 866-):					
	and CRD Number (if any):						
	(e) Location of the marketer's office used principally by the <i>private</i> City:  SANTIAGO	fund (city, state and country): State:	Country: Chile				
	(f) Does the marketer market the <i>private fund</i> through one or mor	re websites?		Yes No ○ ⊙			
	(g) If the answer to question 28.(f) is "yes," list the website addres	ss(es):					
	ATE FUND						
1. (a)	Name of the <i>private fund</i> :  SOUTH AMERICAN WASTE AIV, L.P.  Private fund identification number: (include the "805-" prefix also)  805-9698489166						
2. Ur		Country: Canada					
3. (a)	Name(s) of General Partner, Manager, Trustee, or Directors (or person	ons serving in a similar capacity)	):				
	ame of General Partner, Manager, Trustee, or Director						
	If filing an umbrella registration, identify the filing adviser and/or relying Adviser/Relying Adviser Name	ng adviser(s) that sponsor(s) or	manage(s) this <i>private fund</i> .				
	ACQUARIE INFRASTRUCTURE PARTNERS						
4. Th							

No Information Filed

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	$\odot$
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
	(a) In this a "feeder fund" in a master feeder errongement?	Yes	
	(c) Is this a "feeder fund" in a master-feeder arrangement?  (d) If you what is the name and private fund identification number (if any) of the master fund in which this private fund invests?	О	⊙
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?  Name of <i>private fund</i> :		
	Name of private tand.		
	Private fund identification number:		
	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-arrangement or reporting on the funds separately.	feede	r
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder fund the following questions:	s ansv	ver
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a sing		
	("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or i and each class (or series) invests substantially all of its assets in a single master fund.	nteres	ts,
	and each dass (of series) invests substantially all of its assets in a single master rand.	Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	•
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of v		_
	they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		.,	
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other	Yes	
J.	than "money market funds," to the extent provided in Instruction 6.e.)?	0	⊙
10.	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund Private equity fund C real estate fund Securitized asset fund venture capital fund Other private fund:		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11	Current gross asset value of the <i>private fund</i> :		
11.	\$ 72,616,151		
<u>Owr</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 10,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational document fund).	s of th	е
13.	Approximate number of the <i>private fund's</i> beneficial owners:		
	20		
14	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
17.	39%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	39%		
	(b) If the private fund qualified for the evaluation from the definition of investment and the control of the c	Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	⊙	$\circ$

16. What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 44%					
<u> Υοι</u>	ır Ad	dvisory Services			
			Yes	s No	)
17.		Are you a subadviser to this <i>private fund</i> ?  If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no question blank.	C leave,"		
		No Information Filed			1
			Yes	s No	<b>-</b>
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	•	)
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) leave this question blank.	) is "no	),"	
		No Information Filed			
			Yes	s No	)
19.		your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	•	)
	NO	TE: For purposes of this question, do not consider feeder funds of the private fund.			
20.	App	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?			
<u>Priv</u>	/ate	Offering	V-	- 11-	
21.	Has	s the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?		s No	
			•	0	,
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):			
<u>Aud</u>	litors	<u>s</u>	٧-		
23	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	_	s No	
20.	(α)	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	• •	_	
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must comple questions (b) through (f) separately for each auditing firm.	~		2
		Additional Auditor Information : 1 Record(s) Filed.			
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must compare questions (b) through (f) separately for each auditing firm.	lete		
		(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS LLP			
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):  City: State: Country:			
		NEW YORK New York United States			
			Yes	No	
		(d) Is the auditing firm an independent public accountant?	•	0	
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0	
		If yes, Public Company Accounting Oversight Board-Assigned Number: 238			
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0	

Are the private fund's audited financia	I statements for the most recently complete	d fiscal year distributed to the <i>private fund's</i> investors?	⊙ (
Do all of the reports prepared by the	auditing firm for the <i>private fund</i> since your la	ast annual updating amendment contain unqualified opinions?	
⊙ Yes C No C Report Not Yet Re	ceived		
If you check "Report Not Yet Receive	d," you must promptly file an amendment to	your Form ADV to update your response when the report is availa	nble.
<u>Broker</u>			
Does the <i>private fund</i> use one or mo	re nrime hrokers?		Yes M
•	·	ow for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> u	O ( uses more than one
	estions (b) through (e) separately for each p		
	No Inf	ormation Filed	
i <u>an</u>			
Doos the private fundamena any quetos	liana (inaludina tha prima hrakara liatad aha	yya) ta hald gama ar all of its assets?	Yes N
	dians (including the prime brokers listed abo	ove) to noid some or all of its assets? Tow for each custodian the <i>private fund</i> uses. If the <i>private fund</i> use:	© (
	ons (b) through (g) separately for each cust		s more than one
Additional Custodian Information : 2	2 Record(s) Filed		
Additional odstodian information . A	. Necora(3) i nea.		
	'yes," respond to questions (b) through g) be stions (b) through (g) separately for each cu	elow for each custodian the <i>private fund</i> uses. If the <i>private fund</i> us stodian.	ses more than one
(b) Legal name of custodian: THE BANK OF NEW YORK ME	ELLON CORPORATION		
(c) Primary business name of cus THE BANK OF NEW YORK ME			
(d) The location of the custodian's	s office responsible for <i>custody</i> of the <i>private</i>	fund's assets (city, state and country):	
City:	State:	Country:	
NEW YORK	New York	United States	
(e) Is the custodian a related pers	on of your firm?		Yes No
			~ ~
(f) If the custodian is a broker-dea	aler, provide its SEC registration number (if a	any):	
- CRD Number (if any):			
(g) If the custodian is not a broker	-dealer, or is a broker-dealer but does not h	ave an SEC registration number, provide its <i>legal entity identifier</i> (il	if any)
If the encourage and action OF (a) in I			
	stions (b) through (g) separately for each cu	elow for each custodian the <i>private fund</i> uses. If the <i>private fund</i> us istodian.	ses more than one
(b) Legal name of custodian: THE NORTHERN TRUST INTE	ERNATIONAL BANKING CORPORATION		
(c) Primary business name of cus THE NORTHERN TRUST INTE	stodian: ERNATIONAL BANKING CORPORATION		
(d) The location of the custodiscs's	s office responsible for <i>custody</i> of the <i>private</i>	fund's assets (city, state and country):	
City:	soffice responsible for <i>custody</i> of the <i>private</i> State:	Country:	
JERSEY CITY	New Jersey	United States	
	NOW COLSEY	Simod States	,

Yes No

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  Additional Administrator information: 1 Record(s) Filed.  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (c) the private fund uses more than one administrator, you must complete fund uses more than one administrator, you must complete fund uses the first the private fund uses more than one administrator. You must complete fund uses more than one administrator, you must complete fund uses the private fund uses more than one administrator. You must complete fund uses the private fund uses the private fund uses more than one administrator. You must complete fund uses more than one administrator. You must complete fund uses more than one administrator. You must complete fund uses more than one administrator. You must complete fund uses more than one ad			
(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):			
CRD Number (if any):			
(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)			
<u>Administrator</u>			
26. (a) Does the <i>private fund</i> use an administrator other than your firm?		_	No C
		_	
Additional Administrator Information : 1 Record(s) Filed.			
	ete		
(b) Name of administrator:			
APEX FUND SERVICES			
(c) Location of administrator (city, state and country):			
	Yes I	No	
	_	_	
statements are not sent to the (rest of the) private fund's investors, respond "not applicable."	count		
	son?		
valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by		ne	
<u>Marketers</u>	٧	<b>^</b>	Nο
28. (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?			•
You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one must complete questions (b) through (g) separately for each marketer.		nsw	er
No Information Filed			

;	SEC.	TION 7.B.(2) Private Fund Reporting		
	1.	Name of the <i>private fund</i> :  MACQUARIE GIG RENEWABLE ENERGY FUND 2 SCSP		
	2.	Private fund identification number: (include the "805-" prefix also) 805-8805408475		
	3.	Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing Name:  GREEN INVESTMENT GROUP MANAGEMENT LIMITED  SEC File Number:  802 - 118232	Vos	No
	1	Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?	Yes	
-	4.	In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("fe funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		•
I	tem	8 Participation or Interest in <i>Client</i> Transactions		
		is Item, we request information about your participation and interest in your <i>clients</i> ' transactions. This information identifies additional areas in which conflicts of interest veen you and your <i>clients</i> . Newly-formed advisers should base responses to these questions on the types of participation and interest that you expect to engage in during .	•	
	Like	Item 7, Item 8 requires you to provide information about you and your related persons, including foreign affiliates.		
	Pro	prietary Interest in <i>Client</i> Transactions		
	A.	Do you or any related person:	Yes	No
		(1) buy securities for yourself from advisory <i>clients</i> , or sell securities you own to advisory <i>clients</i> (principal transactions)?	$\odot$	0
		(2) buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory <i>clients</i> ?	$\odot$	0
		(3) recommend securities (or other investment products) to advisory <i>clients</i> in which you or any <i>related person</i> has some other proprietary (ownership) interest (other than those mentioned in Items 8.A.(1) or (2))?	•	0
	Sale	es Interest in <i>Client</i> Transactions		
	B.	Do you or any related person:	Yes	No
		(1) as a broker-dealer or registered representative of a broker-dealer, execute securities trades for brokerage customers in which advisory <i>client</i> securities are sold to or bought from the brokerage customer (agency cross transactions)?	•	0
		(2) recommend to advisory <i>clients</i> , or act as a purchaser representative for advisory <i>clients</i> with respect to, the purchase of securities for which you or any <i>related</i> person serves as underwriter or general or managing partner?	$\odot$	0
		(3) recommend purchase or sale of securities to advisory <i>clients</i> for which you or any <i>related person</i> has any other sales interest (other than the receipt of sales commissions as a broker or registered representative of a broker-dealer)?	•	0
	Inve	estment or Brokerage Discretion		
	C.	Do you or any related person have discretionary authority to determine the:	Yes	No
		(1) securities to be bought or sold for a <i>client's</i> account?	$\odot$	0
		(2) amount of securities to be bought or sold for a <i>client's</i> account?	$\odot$	0
		(3) broker or dealer to be used for a purchase or sale of securities for a <i>client's</i> account?	$\odot$	0
		(4) commission rates to be paid to a broker or dealer for a <i>client's</i> securities transactions?	•	0
	D.	If you answer "yes" to C.(3) above, are any of the brokers or dealers related persons?	•	0
	E.	Do you or any related person recommend brokers or dealers to clients?	•	0
	F.	If you answer "yes" to E. above, are any of the brokers or dealers related persons?	•	0
	G.	(1) Do you or any <i>related person</i> receive research or other products or services other than execution from a broker-dealer or a third party ("soft dollar benefits") in connection with <i>client</i> securities transactions?	0	•
		(2) If "yes" to G.(1) above, are all the "soft dollar benefits" you or any <i>related persons</i> receive eligible "research or brokerage services" under section 28(e) of the Securities Exchange Act of 1934?	0	0

Н.	(1)	Do you or any related person, directly or indirectly, compensate any person that is not an employee for client referrals?	0	•
	(2)	Do you or any <i>related person</i> , directly or indirectly, provide any <i>employee</i> compensation that is specifically related to obtaining <i>clients</i> for the firm (cash or non-cash compensation in addition to the <i>employee</i> 's regular salary)?	0	•
l.	-	you or any related person, including any employee, directly or indirectly, receive compensation from any person (other than you or any related person) for client errals?	0	•
	In y	our response to Item 8.I., do not include the regular salary you pay to an employee.		
		esponding to Items 8.H. and 8.I., consider all cash and non-cash compensation that you or a related person gave to (in answering Item 8.H.) or received from (in answ n 8.I.) any person in exchange for client referrals, including any bonus that is based, at least in part, on the number or amount of client referrals.	əring	'
Iten	1 9 Cı	ustody		
		em, we ask you whether you or a related person has custody of client (other than clients that are investment companies registered under the Investment Company Act about your custodial practices.	of 19	40)
A.	(1)	Do you have <i>custody</i> of any advisory <i>clients</i> ':	Yes	No
		(a) cash or bank accounts?	$\odot$	$\circ$
		(b) securities?	•	0
	clie	ou are registering or registered with the SEC, answer "No" to Item 9.A.(1)(a) and (b) if you have custody solely because (i) you deduct your advisory fees directly from y nts' accounts, or (ii) a related person has custody of client assets in connection with advisory services you provide to clients, but you have overcome the presumption the not operationally independent (pursuant to Advisers Act rule 206(4)-2(d)(5)) from the related person.		ЭU
	(2)	If you checked "yes" to Item 9.A.(1)(a) or (b), what is the approximate amount of client funds and securities and total number of clients for which you have custody:		
		U.S. Dollar Amount Total Number of <i>Clients</i>		
		(a) \$ 17,259,181,993 (b) 34		
	of th	ou are registering or registered with the SEC and you have custody solely because you deduct your advisory fees directly from your clients' accounts, do not include the hose assets and the number of those clients in your response to Item 9.A.(2). If your related person has custody of client assets in connection with advisory services yo vide to clients, do not include the amount of those assets and number of those clients in your response to 9.A.(2). Instead, include that information in your response to	ı	
B.	(1)	In connection with advisory services you provide to <i>clients</i> , do any of your <i>related persons</i> have <i>custody</i> of any of your advisory <i>clients'</i> :  (a) cash or bank accounts?	Yes	No ⊙
		(b) securities?	0	•
	You	u are required to answer this item regardless of how you answered Item 9.A.(1)(a) or (b).		
	(2)	If you checked "yes" to Item 9.B.(1)(a) or (b), what is the approximate amount of <i>client</i> funds and securities and total number of <i>clients</i> for which your <i>related persons</i> custody:	nave	
		U.S. Dollar Amount Total Number of Clients		
		(a) \$ (b)		
C.	If vo	ou or your related persons have custody of client funds or securities in connection with advisory services you provide to clients, check all the following that apply:		
	(1)	A qualified custodian(s) sends account statements at least quarterly to the investors in the pooled investment vehicle(s) you manage.		
	(2)	An independent public accountant audits annually the pooled investment vehicle(s) that you manage and the audited financial statements are distributed to the investors in the pools.	~	
	(3)	An independent public accountant conducts an annual surprise examination of client funds and securities.		
	(4)			
	repo	ou checked Item 9.C.(2), C.(3) or C.(4), list in Section 9.C. of Schedule D the accountants that are engaged to perform the audit or examination or prepare an internal cont. (If you checked Item 9.C.(2), you do not have to list auditor information in Section 9.C. of Schedule D if you already provided this information with respect to the privals you advise in Section 7.B.(1) of Schedule D).		1
D.	Do	you or your related person(s) act as qualified custodians for your clients in connection with advisory services you provide to clients?	Yes	No
	(1)	you act as a qualified custodian	0	•
	(2)	your related person(s) act as qualified custodian(s)		•
	-	ou checked "yes" to Item 9.D.(2), all related persons that act as qualified custodians (other than any mutual fund transfer agent pursuant to rule 206(4)-2(b)(1)) must be ntified in Section 7.A. of Schedule D, regardless of whether you have determined the related person to be operationally independent under rule 206(4)-2 of the Adviser		

E.	If you are filing your annual up date (MM/YYYY) the examinat	*	re subject to a surprise examination by	an independent public accountant during your last fiscal year,	provide the	e
F.		have <i>custody</i> of <i>client</i> funds or s with advisory services you provic		, but not limited to, you and your <i>related persons</i> , act as qualifi	ed custodi	ians
SEC	TION 9.C. Independent Public	Accountant				
	•	·		m a surprise examination, perform an audit of a pooled investion 9.C. for each <i>independent public accountant</i> .	ment vehic	le
(1	) Name of the <i>independent po</i> PRICEWATERHOUSECOOF					
(2	) The location of the independ	dent public accountant's office re	esponsible for the services provided:			
	Number and Street 1: 300 MADISON AVE		Number and Street 2:			
	City:	State:	Country:	ZIP+4/Postal Code:		
	NEW YORK	New York	United States	10017		
					Yes	No
(3	) Is the independent public ac	ccountant registered with the Pu	blic Company Accounting Oversight Bo	ard?	•	0
	If "yes," Public Company Acc 238	counting Oversight Board-Assig	ned Number:			
(4	) If "yes" to (3) above, is the <i>in</i> rules?	dependent public accountant su	ubject to regular inspection by the Publi	c Company Accounting Oversight Board in accordance with its	•	0
(5	<ul> <li>The independent public acc</li> <li>A</li></ul>	ent vehicle mination of <i>clients'</i> assets				
(6	internal controls contain und	•	eports prepared by the independent pur	blic accountant that audited the pooled investment vehicle or the	nat examin	ed
	• Yes					
	○ No					
	Report Not Yet Received					
	If you check "Report Not Yet I	Receivea", you must promptly til	e an amendment to your Form ADV to	update your response when the accountant's report is available	э. 	
ltem	10 Control Persons					
	iis Item, we ask you to identify ε iser only.	every <i>person</i> that, directly or indi	rectly, <i>control</i> s you. If you are filing an <i>un</i>	mbrella registration, the information in Item 10 should be provi	ded for the	filing
Sch	edule B asks for information a		s is an amendment and you are updatin	edule A asks for information about your direct owners and exec g information you reported on either Schedule A or Schedule E		
A.	Does any <i>person</i> not named i	n Item 1.A. or Schedules A, B, o	or C, directly or indirectly, control your ma	anagement or policies?	Yes	s No
	If yes, complete Section 10.A.	. of Schedule D.				
B.	If any <i>person</i> named in Sched please complete Section 10.E		A. of Schedule D is a public reporting co	ompany under Sections 12 or 15(d) of the Securities Exchange	Act of 193	4,
SEC	TION 10.A. Control Persons					
			No Information Filed			

SECTION 10.B. Control Person Public Reporting Companies								
	No Information Filed							
Item	11 Disclosure Information							
In this Item, we ask for information about your disciplinary history and the disciplinary history of all your <i>advisory affiliates</i> . We use this information to determine whether to grant application for registration, to decide whether to revoke your registration or to place limitations on your activities as an investment adviser, and to identify potential problem areas focus on during our on-site examinations. One event may result in "yes" answers to more than one of the questions below. In accordance with General Instruction 5 to Form ADV and "your" include the <i>filing adviser</i> and all <i>relying advisers</i> under an <i>umbrella registration</i> .								
Your advisory affiliates are: (1) all of your current employees (other than employees performing only clerical, administrative, support or similar functions); (2) all of your officers, partners, or directors (or any person performing similar functions); and (3) all persons directly or indirectly controlling you or controlled by you. If you are a "separately identifiable department or division" (SID) of a bank, see the Glossary of Terms to determine who your advisory affiliates are.								
the eve	ou are registered or registering with the SEC or if you are an exempt reporting adviser, you may limit your disclosure of any event listed in Item 11 to ten years following th event. If you are registered or registering with a state, you must respond to the questions as posed; you may, therefore, limit your disclosure to ten years following the date nt only in responding to Items 11.A.(1), 11.A.(2), 11.B.(1), 11.B.(2), 11.D.(4), and 11.H.(1)(a). For purposes of calculating this ten-year period, the date of an event is the date, judgment, or decree was entered, or the date any rights of appeal from preliminary orders, judgments, or decrees lapsed.	of an	า					
You	must complete the appropriate Disclosure Reporting Page ("DRP") for "yes" answers to the questions in this Item 11.							
		Yes	s No					
Do	any of the events below involve you or any of your supervised persons?	$\circ$	⊙					
	"yes" answers to the following questions, complete a Criminal Action DRP:							
A.	In the past ten years, have you or any advisory affiliate:	Yes	s No					
	(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to any felony?	0	•					
	(2) been charged with any felony?	0	⊙					
	If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.A.(2) to charges that are opending.	urren	tly					
B.	In the past ten years, have you or any <i>advisory affiliate</i> :  (1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to a <i>misdemeanor</i> involving: investments or an <i>investment-related</i> business, or any fraud, false statements, or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses?	0	•					
	(2) been <i>charged</i> with a <i>misdemeanor</i> listed in Item 11.B.(1)?	0	•					
	If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.B.(2) to charges that are opending.	urren	tly					
For	"yes" answers to the following questions, complete a Regulatory Action DRP:							
C.	Has the SEC or the Commodity Futures Trading Commission (CFTC) ever:	Yes	s No					
	(1) found you or any advisory affiliate to have made a false statement or omission?	0	⊙					
	(2) found you or any advisory affiliate to have been involved in a violation of SEC or CFTC regulations or statutes?	0	⊙					
	(3) found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	0	•					
	(4) entered an order against you or any advisory affiliate in connection with investment-related activity?	0	⊙					
	(5) imposed a civil money penalty on you or any advisory affiliate, or ordered you or any advisory affiliate to cease and desist from any activity?	0	•					
D.	Has any other federal regulatory agency, any state regulatory agency, or any foreign financial regulatory authority:							
	(1) ever found you or any advisory affiliate to have made a false statement or omission, or been dishonest, unfair, or unethical?	0	•					
	(2) ever found you or any advisory affiliate to have been involved in a violation of investment-related regulations or statutes?	0	•					
	(3) ever found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended,	0	•					
	revoked, or restricted?	~	~					
	(4) in the past ten years, entered an order against you or any advisory affiliate in connection with an investment-related activity?	0	⊙					
	(5) ever denied, suspended, or revoked your or any advisory affiliate's registration or license, or otherwise prevented you or any advisory affiliate, by order, from associating with an investment-related business or restricted your or any advisory affiliate's activity?	0	•					
E.	Has any self-regulatory organization or commodities exchange ever:							
	(1) found you or any advisory affiliate to have made a false statement or omission?	0	•					
	(2) found you or any advisory affiliate to have been involved in a violation of its rules (other than a violation designated as a "minor rule violation" under a plan approved by the SEC)?	o	•					
	(3) found you or any advisory affiliate to have been the cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	0	•					

	(4) disciplined you or any <i>advisory affiliate</i> by expelling or suspending you or the <i>advisory affiliate</i> from membership, barring or suspending you or the <i>advisory affiliate</i> from association with other members, or otherwise restricting your or the <i>advisory affiliate's</i> activities?	0	•
F.	Has an authorization to act as an attorney, accountant, or federal contractor granted to you or any advisory affiliate ever been revoked or suspended?	0	•
G.	Are you or any advisory affiliate now the subject of any regulatory proceeding that could result in a "yes" answer to any part of Item 11.C., 11.D., or 11.E.?	0	•
For '	"yes" answers to the following questions, complete a Civil Judicial Action DRP:		
H.	(1) Has any domestic or foreign court:	Yes	No
	(a) in the past ten years, enjoined you or any advisory affiliate in connection with any investment-related activity?	0	•
	(b) ever found that you or any advisory affiliate were involved in a violation of investment-related statutes or regulations?	0	•
	(c) ever dismissed, pursuant to a settlement agreement, an investment-related civil action brought against you or any advisory affiliate by a state or foreign financial regulatory authority?	0	•
	(2) Are you or any advisory affiliate now the subject of any civil proceeding that could result in a "yes" answer to any part of Item 11.H.(1)?	0	•

### **Item 12 Small Businesses**

The SEC is required by the Regulatory Flexibility Act to consider the effect of its regulations on small entities. In order to do this, we need to determine whether you meet the definition of "small business" or "small organization" under rule 0-7.

Answer this Item 12 only if you are registered or registering with the SEC **and** you indicated in response to Item 5.F.(2)(c) that you have regulatory assets under management of less than \$25 million. You are not required to answer this Item 12 if you are filing for initial registration as a state adviser, amending a current state registration, or switching from SEC to state registration.

For purposes of this Item 12 only:

- Total Assets refers to the total assets of a firm, rather than the assets managed on behalf of *clients*. In determining your or another *person's* total assets, you may use the total assets shown on a current balance sheet (but use total assets reported on a consolidated balance sheet with subsidiaries included, if that amount is larger).
- Control means the power to direct or cause the direction of the management or policies of a person, whether through ownership of securities, by contract, or otherwise. Any person that directly or indirectly has the right to vote 25 percent or more of the voting securities, or is entitled to 25 percent or more of the profits, of another person is presumed to control the other person.

		Yes	No
۹.	Did you have total assets of \$5 million or more on the last day of your most recent fiscal year?	0	0
lf "y	yes," you do not need to answer Items 12.B. and 12.C.		
В.	Do you:		
	(1) control another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year?	0	0

- C. Are you:
  - (1) controlled by or under common control with another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year?

(2) control another person (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal year?

(2) controlled by or under common control with another person (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal year?

## Schedule A

## **Direct Owners and Executive Officers**

- 1. Complete Schedule A only if you are submitting an initial application or report. Schedule A asks for information about your direct owners and executive officers. Use Schedule C to amend this information.
- 2. Direct Owners and Executive Officers. List below the names of:
  - (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, Chief Compliance Officer (Chief Compliance Officer is required if you are registered or applying for registration and cannot be more than one individual), director, and any other individuals with similar status or functions;
  - (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act);

    Direct owners include any *person* that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities.
    - Direct owners include any *person* that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Schedule, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
  - (c) if you are organized as a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
  - (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
  - (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.

- 3. Do you have any indirect owners to be reported on Schedule B?  $_{\bigodot}$  Yes  $_{\bigodot}$  No
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- 5. Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- 6. Ownership codes are: NA less than 5% B - 10% but less than 25% D - 50% but less than 75%
  - A 5% but less than 10% C 25% but less than 50% E 75% or more
- 7. (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are control persons.
  - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
  - (c) Complete each column.

(5)							
FULL LEGAL NAME (Individuals: Last Name,	DE/FE/I	Title or Status	Date Title or Status	Ownership	Control	PR	CRD No. If None: S.S. No. and Date of Birth,
First Name, Middle Name)			Acquired MM/YYYY	Code	Person		IRS Tax No. or Employer ID No.
LESLIE, CHRISTOPHER, JOHN	I	DIRECTOR/PRESIDENT	05/2006	NA	Υ	N	4142819
MACQUARIE INFRASTRUCTURE AND REAL	DE	DIRECT 100% OWNER	11/2007	E	Υ	N	
ASSETS INC.							
KUCHEL, KARL	I	DIRECTOR/CHIEF	02/2011	NA	Υ	N	5936877
		EXECUTIVE OFFICER					
GLORIOSO, CHARLES, FRANCIS	I	CHIEF COMPLIANCE	07/2014	NA	N	N	6381707
		OFFICER					
LAURIE, JONATHON, SPENCER	I	TREASURER	10/2015	NA	N	N	6158988
KIM, JOHN	I	GENERAL COUNSEL &	04/2019	NA	N	N	4519341
		ASSISTANT SECRETARY					
FASS, DAVID, VICTOR	I	DIRECTOR	08/2019	NA	N	N	1551566

#### Schedule B

#### **Indirect Owners**

- 1. Complete Schedule B only if you are submitting an initial application or report. Schedule B asks for information about your indirect owners; you must first complete Schedule A which asks for information about your direct owners. Use Schedule C to amend this information.
- 2. Indirect Owners. With respect to each owner listed on Schedule A (except individual owners), list below:
  - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;
  - For purposes of this Schedule, a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
  - (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
  - (c) in the case of an owner that is a trust, the trust and each trustee; and
  - in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- 3. Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an
- 5. Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- 6. Ownership codes are: C 25% but less than 50% E - 75% or more
  - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- 7. (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are control persons.

- (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
- (c) Complete each column. CILL I CCAL NAME (Individuals, Last

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Entity in Which Interest is Owned	Status	Date Status Acquired MM/YYYY	-	Control Person		CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
MACQUARIE HOLDINGS (U.S.A.) INC.	DE	MACQUARIE INFRASTRUCTURE AND REAL ASSETS INC.	OWNER	11/2007	E	Υ	N	
MACQUARIE EQUITIES (US) HOLDINGS PTY LIMITED	FE	MACQUARIE HOLDINGS (U.S.A.) INC	OWNER	03/1994	E	Υ	N	
MACQUARIE GROUP (US) HOLDINGS NO.1 PTY LTD.	FE	MACQUARIE EQUITIES (US) HOLDINGS PTY LIMITED	OWNER	02/2007	E	Υ	N	
MACQUARIE CORPORATE INTERNATIONAL HOLDINGS PTY LTD.	FE	MACQUARIE GROUP (US) HOLDINGS NO.1 PTY LTD	OWNER	12/2006	E	Υ	N	
MACQUARIE CORPORATE HOLDINGS PTY LIMITED	FE	MACQUARIE CORPORATE INTERNATIONAL HOLDINGS PTY LIMITED	OWNER	05/2001	E	Υ	N	

MACQUARIE FINANCIAL HOLDINGS PTY	FE	MACQUARIE CORPORATE HOLDINGS	OWNER	02/2007	E	Υ	Ν	
LIMITED		PTY LIMITED						
MACQUARIE GROUP LIMITED	FE	MACQUARIE FINANCIAL HOLDINGS	OWNER	10/2006	E	Υ	Ν	
		PTY LIMITED						

### Schedule D - Miscellaneous

You may use the space below to explain a response to an Item or to provide any other information.

Telephone number at this location:

Facsimile number at this location, if any:

212-231-1000

212-231-1828

MACQUARIE INFRASTRUCTURE PARTNERS INC., ITS AFFILIATED GENERAL PARTNERS AND THE RELYING ADVISER IDENTIFIED IN SECTION 1.B. OF SCHEDULE D ARE TOGETHER FILING A SINGLE FORM ADV IN RELIANCE ON THE POSITION EXPRESSED IN THE SEC'S NO-ACTION LETTER ADDRESSED TO THE AMERICAN BAR ASSOCIATION, BUSINESS LAW SECTION, DATED JANUARY 18, 2012. Item 5.K.(3) of schedule D requires certain information relating to custodians for separately managed accounts (SMAs) of the Registrant. The Registrant has two SMA clients. The Registrant does not have discretion over these accounts nor does it manage the investment entities. Therefore, the Registrant does not have information regarding the custodians used by these SMA clients.

ched	ule R											
SEC	TION 1	Identifying Information										
Res	ponses	s to this Section tell us who yo	u (the relying adviser) are,	where you are doing business, and how	we can contact you.							
A.		Your full legal name: MACQUARIE INFRASTRUCTURE AND REAL ASSETS INC.										
B.	Name	under which you primarily con	duct your advisory business	s, if different from Section 1.A. above or	tem 1.A. of the filing adviser's Form ADV Part 1.6	Α.						
C.	List a	ny other business names and	the jurisdictions in which y	ou use them. Complete this question fo	r each other business name.							
				No Information Filed								
	Vou d	lo not have to include the name	as or jurisdictions of the filir	ng adviser or other relying adviser(s) in r	espanse to this Section 1 C							
	700 0	o not have to include the ham	es of jurisdictions of the film	ig adviser or other relying adviser(s) in r	esponse to this dection 1.0.							
D.		number:	number (" <i>CRD</i> Number") as	signed by the FINRA's CRD system or b	y the IARD system (other than the filing adviser	's <i>CRD</i> number), your						
	20.0			No Information Filed								
	lf vou	do not house a CDD number o	hin this Costion 1 D. Do no	t provide the CDD number of one of you	r officers ampleyage or offiliates (including the	filing advisors						
	ii you	do not have a CRD number, s	KIP IIIIS Section 1.D. Do not	i provide the CRD Humber of one of you	r officers, employees, or affiliates (including the	Illing adviser).						
E.	Princi	pal Office and Place of Busine	ss									
	(1)	Address (do not use a P.O. B	ox):									
		☑ Same as the filing adviser	5.									
		Number and Street 1: 125 W. 55TH STREET		Number and Street 2: L15								
		City:	State:	Country:	ZIP+4/Postal Code:							
		NEW YORK	New York	United States	10019							
		If this address is a private res	sidence, check this box:									
	(2)	Days of week that you norma  Monday - Friday  Other:		r principal office and place of business:								
		Normal business hours at th 9:00AM - 6:00PM	is location:									

F.	Mailing address, if different from your principal office and place of business address:												
	V	Sam	ne as the filing adviser.										
	Nu	mbe	er and Street 1:		Number and Street 2:								
	City	<b>/</b> :	Sta	tate:	Country:	ZIP+4/Postal Code:							
	lf tl	nis a	address is a private residenc	ce, check this box: $\Box$									
G.	Provide your Legal Entity Identifier if you have one:												
	A le	gal e	entity identifier is a unique n	number that companies use	e to identify each other in the financial ma	arketplace. You may not have a legal entity identifier.							
H. If you have Central Index Key numbers assigned by the SEC ("CIK Numbers"), all of your CIK numbers:  No Information Filed													
SFC	TION	25	SEC Registration										
				you) determine whether yo	ou are eligible to register with the SEC.								
						SEC. You must check <b>at least one</b> of the Sections 2.A.(1) through 2.A.							
	(8),	belc			ou determine whether you may affirmative								
		(1)	are a large advisory firm t	that either:									
			(a) has regulatory assets	under management of \$10	00 million (in U.S. dollars) or more; or								
			(b) has regulatory assets of registered with the SEC	-	million (in U.S. dollars) or more at the t	ime of filing its most recent annual updating amendment and is							
		(2)	are a <b>mid-sized advisory f</b> you are either:	firm that has regulatory as	sets under management of \$25 million (	(in U.S. dollars) or more but less than \$100 million (in U.S. dollars) and							
			(a) not required to be regis	istered as an adviser with th	he state securities authority of the state v	where you maintain your principal office and place of business; or							
			(b) not subject to examinate	ation by the state securities	authority of the state where you maintain	your principal office and place of business;							
			Click HERE for a list of	of states in which an investn	nent adviser, if registered, would not be s	subject to examination by the state securities authority.							
		(3)	Reserved										
		(4)	have your principal office a	and place of business <b>outs</b> i	ide the United States;								
	V	(5)			rols, is controlled by, or is under commor same as the registered adviser;	n control with, an investment adviser that is registered with the SEC,							
		(6)	are an <b>adviser</b> relying on r	rule 203A-2(c) because you	expect to be eligible for SEC registrat	ion within 120 days;							
			If you check this box, you r	must make both of the repr	resentations below:								
				•	rith the SEC or a state securities authoritegistration with the SEC becomes effective	y and I have a reasonable expectation that I will be eligible to register ve.							
				plication for <i>umbrella regi</i> s		ent to this <i>umbrella registration</i> to remove this Schedule R if, on the I would be prohibited by Section 203A(a) of the Advisers Act from							
		(7)	are a multi-state adviser t	that is required to register i	n 15 or more states and is relying on rul	e 203A-2(d);							
			If this is your initial filing as	s a relying adviser, you mu	st make both of these representations:								
				oplicable state and federal l securities authorities in thos		ired by the laws of 15 or more states to register as an investment							
						e this Schedule R if, at the time of the annual updating amendment, I er with the state securities authorities of those states.							
			If you are submitting your a	annual updating amendme	ent, you must make this representation:								
					ndment, I have reviewed the applicable s ment adviser with the <i>state securities au</i>	state and federal laws and have concluded that I am required by the thorities in those states.							
		(8)	have received an SEC Ord	der exempting you from the	e prohibition against registration with the	SEC. If you check this box, provide the following information:							
			Application Number: 803-	Date of Order.									
		(9)	are <b>no longer eligible</b> to re	emain registered with the S	EC.								

A.	How are you organized?
	© Corporation
	C Sole Proprietorship
	C Limited Liability Partnership (LLP)
	C Partnership
	C Limited Liability Company (LLC)
	C Limited Partnership (LP)
	Other (specify):
B.	In what month does your fiscal year end each year? MARCH
C.	Under the laws of what state or country are you organized?  State Country

### **SECTION 4.A. Direct Owners and Executive Officers**

Delaware United States

**SECTION 3 Form of Organization** 

In this Section 4, we ask you to identify each other person that, directly or indirectly, controls you.

If you are a partnership, provide the name of the state or country under whose laws your partnership was formed.

- (1) Section 4.A. asks for information about your direct owners and executive officers.
- (2) Direct Owners and Executive Officers. List below the names of:
  - (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, director and any other individuals with similar status or functions;
  - (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act);

    Direct owners include any *person* that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Section 4.A., a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandcarent.
    - securities. For purposes of this Section 4.A., a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
  - (c) if you are organized as a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
  - (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
  - (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- (5) Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: NA less than 5% B 10% but less than 25% D 50% but less than 75%
  - A 5% but less than 10%  $\,$  C 25% but less than 50%  $\,$  E 75% or more
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
  - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
  - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME		Title or Status	Date Title or Status	Ownership	Control	PR	R CRD No.	
(Individuals: Last Name, First Name,			Acquired Code		Person		If None: S.S. No. and Date of Birth, IRS Tax No.	.
Middle Name)			MM/YYYY				or Employer ID No.	
FASS, DAVID, VICTOR	I	DIRECTOR/CHIEF	08/2019	NA	Υ	N	1551566	
		EXECUTIVE OFFICER						
Frost, Christopher	I	DIRECTOR	12/2017	NA	Υ	N	7180229	
GLORIOSO, CHARLES, FRANCIS	I	CHIEF COMPLIANCE	07/2014	NA	N	N	6381707	
		OFFICER						
KERNAN, MICHAEL, EDWARD	I	GENERAL COUNSEL	12/2010	NA	Υ	N	5737497	
LAURIE, JONATHON, SPENCER	I	TREASURER	11/2015	NA	N	N	6158988	
LESLIE, CHRISTOPHER, JOHN	I	DIRECTOR/PRESIDENT	12/2010	NA	Υ	N	4142819	
MACQUARIE HOLDINGS (U.S.A.)	DE	DIRECT OWNER	06/2017	E	Υ	N		
INC.								

#### **SECTION 4.B. Indirect Owners**

- (1) Section 4.B. asks for information about your indirect owners; you must first complete Section 4.A., which asks for information about your direct owners
- (2) Indirect Owners. With respect to each owner listed in Section 4.A. (except individual owners), list below:
  - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Section, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- (3) Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- (5) Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: C 25% but less than 50% E 75% or more
  - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- (7) (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are control persons.
  - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
  - (c) Complete each column.

**SECTION 4.C. Control Persons** 

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

before you submit your filing.								
FULL LEGAL NAME (Individuals: Last	DE/FE/I	Entity in Which Interest is Owned	Status	Date Status	Ownership	Control	PR	CRD No. If None: S.S. No. and Date
Name, First Name, Middle Name)				Acquired	Code	Person		of Birth, IRS Tax No. or Employer ID
				MM/YYYY				No.
MACQUARIE CORPORATE HOLDINGS	FE	MACQUARIE CORPORATE	OWNER	05/2001	E	Υ	N	
PTY LIMITED		INTERNATIONAL HOLDINGS PTY						
		LIMITED						
MACQUARIE CORPORATE	FE	MACQUARIE GROUP (US) HOLDINGS	OWNER	12/2006	E	Υ	N	
INTERNATIONAL HOLDINGS PTY LTD.		NO.1 PTY LTD						
MACQUARIE EQUITIES (US)	FE	MACQUARIE HOLDINGS (U.S.A.) INC	OWNER	03/1994	E	Υ	N	
HOLDINGS PTY LIMITED								
MACQUARIE FINANCIAL HOLDINGS	FE	MACQUARIE CORPORATE HOLDINGS	OWNER	02/2007	E	Υ	N	
PTY LIMITED		PTY LIMITED						
MACQUARIE GROUP (US) HOLDINGS	FE	MACQUARIE EQUITIES (US)	OWNER	02/2007	E	Υ	N	
NO.1 PTY LTD.		HOLDINGS PTY LIMITED						
MACQUARIE GROUP LIMITED	FE	MACQUARIE FINANCIAL HOLDINGS	OWNER	10/2006	E	Υ	N	
		PTY LIMITED						

Yes No

C. Does any person not named in Section 1.A., Section 4.A., or Section 4.B. directly or indirectly, control your management or policies?

\_ ⊙

If yes, you must complete the information below for each *control person* not named in Section 1.A., Section 4.A., or Section 4.B. that directly or indirectly *controls* your management or policies.

No Information Filed

#### SECTION 4.D. Control Persons - Public Reporting Companies

No Information Filed

CRIMINAL DISCLOSURE REPORTING PAGE (ADV)
No Information Filed
REGULATORY ACTION DISCLOSURE REPORTING PAGE (ADV)
No Information Filed
CIVIL JUDICIAL ACTION DISCLOSURE REPORTING PAGE (ADV)
No Information Filed

#### Part 2

DRP Pages

#### Exemption from brochure delivery requirements for SEC-registered advisers

SEC rules exempt SEC-registered advisers from delivering a firm brochure to some kinds of clients. If these exemptions excuse you from delivering a brochure to *all* of your advisory clients, you do not have to prepare a brochure.

Yes No

Are you exempt from delivering a brochure to all of your clients under these rules?

. .

0 0

If no, complete the ADV Part 2 filing below.

Amend, retire or file new brochures:

Brochure ID	Brochure Name Brochure Type(s)	
336525	MACQUARIE INFRASTRUCTURE AND REAL Private funds or pools	
	ASSETS INC. (MIRA INC.) ADV PART 2A	
336526	MACQUARIE INFRASTRUCTURE Other institutional, Private funds or pools	
	PARTNERS INC. (MIP INC.) ADV PART 2A	
354157	MACQUARIE INFRASTRUCTURE AND REAL Private funds or pools	
	ASSETS INC. (MIRA INC.) ADV PART 2A	
354158	MACQUARIE INFRASTRUCTURE Other institutional, Private funds or pools	
	PARTNERS INC. (MIP INC.) ADV PART 2A	

# CRS Type(s) Affiliate Info Retire There are no CRS filings to display.

#### **Execution Pages**

#### DOMESTIC INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

#### Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint the Secretary of State or other legally designated officer, of the state in which you maintain your *principal office and place of business* and any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such *persons* may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding*, or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of the state in which you maintain your *principal office and place of business* or of any state in which you are submitting a *notice filing*.

#### Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any person having custody or possession of these

books and records to make them available to federal and state regulatory representatives.

Signature:

**CHARLES GLORIOSO** 

Printed Name:

**CHARLES GLORIOSO** 

Adviser CRD Number:

146696

Date: MM/DD/YYYY 06/29/2021

Title:

CHIEF COMPLIANCE OFFICER

#### **NON-RESIDENT INVESTMENT ADVISER EXECUTION PAGE**

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

#### 1. Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint each of the Secretary of the SEC, and the Secretary of State or other legally designated officer, of any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such persons may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding* or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of any state in which you are submitting a *notice filing*.

#### 2. Appointment and Consent: Effect on Partnerships

If you are organized as a partnership, this irrevocable power of attorney and consent to service of process will continue in effect if any partner withdraws from or is admitted to the partnership, provided that the admission or withdrawal does not create a new partnership. If the partnership dissolves, this irrevocable power of attorney and consent shall be in effect for any action brought against you or any of your former partners.

#### 3. Non-Resident Investment Adviser Undertaking Regarding Books and Records

By signing this Form ADV, you also agree to provide, at your own expense, to the U.S. Securities and Exchange Commission at its principal office in Washington D.C., at any Regional or District Office of the Commission, or at any one of its offices in the United States, as specified by the Commission, correct, current, and complete copies of any or all records that you are required to maintain under Rule 204-2 under the Investment Advisers Act of 1940. This undertaking shall be binding upon you, your heirs, successors and assigns, and any *person* subject to your written irrevocable consents or powers of attorney or any of your general partners and *managing agents*.

#### Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the *non-resident* investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

Title:

Signature: Date: MM/DD/YYYY

Printed Name:

Adviser CRD Number:

146696

The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

#### **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549 **FORM D** 

#### **Notice of Exempt Offering of Securities**

OMB APPRO	VAL
OMB Number:	3235- 0076
Estimated average bu	rden
hours per response:	4.00

1. Issuer's Identity							
CIK (Filer ID Number)		Previous Names	X None	Entity Type			
0001798259				Corporation			
Name of Issuer				X Limited Partnership			
Macquarie Infrastructure Part	tners V, L.P.			Limited Liability Company			
Jurisdiction of Incorporation/Organization	1			General Partnership			
DELAWARE				Business Trust			
Year of Incorporation/Organization Other (Specify)							
Over Five Years Ago							
X Within Last Five Years	(Specify Yea	ar) 2019					
Yet to Be Formed		•					
2. Principal Place of Busi	ness and C	ontact Informa	ation				
Name of Issuer							
Macquarie Infrastructure Part	tners V, L.P.						
Street Address 1			Street Address 2				
125 WEST 55TH STREET			LEVEL 15				
City		vince/Country	ZIP/PostalCode	Phone Number of Issuer			
NEW YORK	NEW YOR	RK	10019	(212) 231-1000			
3. Related Persons							
Last Name	F	First Name		Middle Name			
Macquarie Infrastructure Part		N/A					
Street Address 1		Street Address	2				
125 West 55th Street							
City	5	State/Province/	Country	ZIP/PostalCode			
New York	1	NEW YORK		10019			
Relationship: Executive	Officer D	irector X Prom	noter				
Clarification of Response (i	f Necessary	<b>'</b> ):					
Manager of the Issuer							
Last Name	F	First Name		Middle Name			

Macquarie Infrastructure Partners V GP, N/A LLC Street Address 2 Street Address 1 125 West 55th Street City State/Province/Country ZIP/PostalCode New York **NEW YORK** 10019 Relationship: | Executive Officer | Director | X Promoter Clarification of Response (if Necessary): General Partner of the Issuer (the "General Partner") First Name Middle Name Last Name Leslie Christopher Street Address 2 Street Address 1 125 West 55th Street State/Province/Country ZIP/PostalCode City New York **NEW YORK** 10019 Relationship: |X| Executive Officer |X| Director | Promoter Clarification of Response (if Necessary): Manager and Officer of the General Partner First Name Middle Name Last Name Kuchel Karl Street Address 1 Street Address 2 125 West 55th Street City State/Province/Country ZIP/PostalCode New York **NEW YORK** 10019 Relationship: |X| Executive Officer |X| Director | Promoter Clarification of Response (if Necessary): Manager and Officer of the General Partner Last Name First Name Middle Name David Fass Street Address 1 Street Address 2 125 West 55th Street City State/Province/Country ZIP/PostalCode **NEW YORK** New York 10019 Executive Officer X Director Relationship: Clarification of Response (if Necessary): Manager of the General Partner Last Name First Name Middle Name John Kim Street Address 1 Street Address 2 125 West 55th Street State/Province/Country ZIP/PostalCode City

New York	NEW YORK	10019				
Relationship: $\overline{\mathbf{X}}$ Executive Officer	☐ Director ☐ Promoter					
Clarification of Response (if Neces	sary):					
Officer of the General Partner						
Last Name	First Name	Middle Name				
Delgado	Diana					
Street Address 1	Street Address 2					
125 West 55th Street						
City	State/Province/Country	ZIP/PostalCode				
New York	NEW YORK	10019				
Relationship: X Executive Officer	Director Promoter					
Clarification of Response (if Neces	sary):					
Officer of the General Partner						
Last Name	First Name	Middle Name				
Laurie	Jonathon					
Street Address 1	Street Address 2					
125 West 55th Street						
City	State/Province/Country	ZIP/PostalCode				
New York	NEW YORK	10019				
Relationship: X Executive Officer	Director Promoter					
Clarification of Response (if Neces	sary):					
Officer of the General Partner						
Last Name	First Name	Middle Name				
Chan	Jenny					
Street Address 1	Street Address 2					
125 West 55th Street						
City	State/Province/Country	ZIP/PostalCode				
New York	NEW YORK	10019				
Relationship: X Executive Officer	☐ Director ☐ Promoter					
Clarification of Response (if Neces	sary):					
Officer of the General Partner						
4. Industry Group						
Agriculture	Health Care	Retailing				
Banking & Financial Services	Biotechnology	Restaurants				
Commercial Banking	Health Insurance					
Insurance		Technology				
Investing	Hospitals & Physicians	Computers				
Investment Banking	Pharmaceuticals	Telecommunications				
X Pooled Investment Fund	☐ Other Health Care	☐ Other Technology				
		Outlot Toothhology				

8/27/2021

SEC FORM D/A

Section	on 3(c)(6)     Section 3(c)(14)							
X Secti	ion 3(c)(7)							
<u> </u>								
7. Type of Filing								
New Notice Date of First Sale 2020-01-22 First S	Sale Yet to Occur							
X Amendment	sale let to occur							
Amenanent								
8. Duration of Offering								
Does the Issuer intend this offering to last more than one year? X Yes No								
9. Type(s) of Securities Offered (select all that apply)								
Equity	X Pooled Investment Fund Interes	sts						
Debt	Tenant-in-Common Securities							
Option, Warrant or Other Right to Acquire Another Security Mineral Property Securities								
Security to be Acquired Upon Evercise of Ontion Warrant								
or Other Right to Acquire Security								
10. Business Combination Transaction								
In their afficient had a second at the secon								
Is this offering being made in connection with a busines such as a merger, acquisition or exchange offer?	Yes X	No						
Clarification of Response (if Necessary):								
11. Minimum Investment								
Minimum investment accepted from any outside investo	or \$0 USD							
12. Sales Compensation								
TE GUIGO COMPONICATION								
Recipient	Recipient CRD Number None							
Delaware Distributors, L.P.	14232							
(Associated) Broker or Dealer None	(Associated) Broker or Dealer CRD Number	None						
Delaware Distributors, L.P.	14232							
Street Address 1	Street Address 2							
2005 Market Street	9th Floor	ZID/Dastal						
City	State/Province/Country	ZIP/Postal Code						
Philadelphia	PENNSYLVANIA	19103						
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	Foreign/non-US							
Recipient	Recipient CRD Number X None							
Macquarie Infrastructure and Real Assets (Sales) Canada Ltd.	None							
2	None							

Number None None Street Address 1 Street Address 2 **Suite 3100** 181 Bay Street ZIP/Postal City State/Province/Country Code M5J 2T3 **Toronto** ONTARIO, CANADA State(s) of Solicitation (select all that ΑII X Foreign/non-US Check "All States" or check individual States States Recipient CRD Number X None Recipient Macquarie Infrastructure and Real Assets (Europe) Ltd. None (Associated) Broker or Dealer CRD (Associated) Broker or Dealer X None None Number None None Street Address 1 Street Address 2 Ropemaker Place 28 Ropemaker Street ZIP/Postal City State/Province/Country Code **UNITED KINGDOM** EL2Y 9HD London State(s) of Solicitation (select all that ΑII X Foreign/non-US Check "All States" or check individual States States Recipient CRD Number X None Recipient Macquarie Funds Management Hong Kong Limited None (Associated) Broker or Dealer CRD (Associated) Broker or Dealer X None None Number None None Street Address 1 Street Address 2 Level 18, One International Finance Ctr 1 Harbour View Street ZIP/Postal City State/Province/Country Code **HONG KONG** Central State(s) of Solicitation (select all that apply) ΑII X Foreign/non-US Check "All States" or check individual States States Recipient Recipient CRD Number X None Macquarie Fund Advisers Pty Ltd. None (Associated) Broker or Dealer CRD (Associated) Broker or Dealer X None None Number None None Street Address 1 Street Address 2

50 Martin Place, Level 6

8/27/2021 SEC FORM D/A City State/Province/Country ZIP/Postal Code **AUSTRALIA NSW 2000** Sydney State(s) of Solicitation (select all that X Foreign/non-US Check "All States" or check individual States States Recipient CRD Number X None Recipient Macquarie Securities Korea Limited None (Associated) Broker or Dealer CRD (Associated) Broker or Dealer X None None Number None None Street Address 1 Street Address 2 17th Floor, Unit A, Centropolis 26 Ujeongguk-ro, Jongno-gu ZIP/Postal City State/Province/Country Code KOREA, REPUBLIC OF 03161 Seoul State(s) of Solicitation (select all that X Foreign/non-US Check "All States" or check individual States States Recipient CRD Number X None Recipient Macquarie Asset Management Japan Co., Ltd. None (Associated) Broker or Dealer CRD (Associated) Broker or Dealer |X| None None Number None None Street Address 1 Street Address 2 The New Otani Garden Court 4-1 Kioi-cho, Chiyoda-ku ZIP/Postal State/Province/Country City Code **JAPAN** 102-0094 Tokyo State(s) of Solicitation (select all that apply) ΑII X Foreign/non-US Check "All States" or check individual States States Recipient CRD Number X None Recipient Picton S.A. None (Associated) Broker or Dealer CRD (Associated) Broker or Dealer X None None Number None None Street Address 1 Street Address 2 Apoquindo 2929, 22nd Floor Las Condes ZIP/Postal State/Province/Country City Code Santiago **CHILE** State(s) of Solicitation (select all that Foreign/non-US States apply)

8/27/2021 SEC FORM D/A Check "All States" or check individual States Recipient CRD Number X None Recipient **Encounter Capital Ltd** None (Associated) Broker or Dealer CRD (Associated) Broker or Dealer |X| None None Number None None Street Address 1 Street Address 2 No. 11 L-Ufficcji, Misrah 28 taFrar ZIP/Postal City State/Province/Country Code 1883 Birkirkara BKR1501 **MALTA** State(s) of Solicitation (select all that X Foreign/non-US States Check "All States" or check individual States 13. Offering and Sales Amounts USD or X Indefinite **Total Offering Amount Total Amount Sold** \$3,987,210,865 USD USD or X Indefinite Total Remaining to be Sold Clarification of Response (if Necessary): Total Amount Sold and number of Investors below represent total commitments and investors as of the most recent closing period made to (i) Macquarie Infrastructure Partners V, L.P. and (ii) Macquarie Infrastructure Partners V SCSp. 14. Investors Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering. Regardless of whether securities in the offering have been or may be sold to persons who do not 75 qualify as accredited investors, enter the total number of investors who already have invested in the offering: 15. Sales Commissions & Finder's Fees Expenses Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount. Sales Commissions \$0 USD Estimate Finders' Fees \$0 USD Estimate Clarification of Response (if Necessary):

Macquarie affiliates listed in Item 12 are compensated on a cost plus basis; such compensation, as well as Picton's and Encounter's compensation, are borne by Macquarie and not the Fund's investors.

#### 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is

unknown, provide an estimate and check the box next to the amount.

\$0 USD ☐ Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

#### **Terms of Submission**

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from
  relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
1	/s/ John Kim	IJohn Kim - I	Assistant Secretary and General Counsel of the GP	2020-08-10

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

<sup>\*</sup> This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.



## CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT and AFFIDAVIT Related to Contract/Amendment/Solicitation EDS # 172125

#### **SECTION I -- GENERAL INFORMATION**

A. Legal name of the Disclosing Party submitting the EDS:	
MIP V Onion-Blocker, LLC	

Enter d/b/a if applicable:
MIP V Onion Blocker, LLC

The Disclosing Party submitting this EDS is:

a legal entity currently holding an interest in the Applicant

The Disclosing Party holds an interest in

Lakeshore Recycling Systems, LLC and EDS is 172119

B. Business address of the Disclosing Party:

125 W. 55th St. Level 15 New York, NY 10019 United States

C. Telephone:

212-231-1000

Fax:

D. Name of contact person:

Jennifer Griffiths

#### SECTION II -- DISCLOSURE OF OWNERSHIP INTERESTS

#### A. NATURE OF THE DISCLOSING PARTY

1. Indicate the nature of the Disclosing Party:

Limited liability company

Is the Disclosing Party incorporated or organized in the State of Illinois?

No

State or foreign country of incorporation or organization:

Delaware

Registered to do business in the State of Illinois as a foreign entity?

No

- B. DISCLOSING PARTY IS A LEGAL ENTITY:
- 1.a.2 Does the Disclosing Party have any officers?

Yes

1.a.4 List below the full names and titles of all executive officers of the entity.

**Title:** President

**Officer:** Christopher Leslie

**Role:** Officer

Title: Chief Executive Officer

Officer: Karl Kuchel

**Role:** Officer

Title: Secretary

Officer: John H. Kim

**Role:** Officer

Title: Treasurer

**Officer:** Jonathon Laurie

**Role:** Officer

**Title:** Vice President - Tax

Officer:	Anders Christiansen
Role:	Officer
Title:	Vice President - Tax
Officer:	Michael Bretholz
Role:	Officer
Title:	Assistant Secretary
Officer:	Mache Mouzakis
Role:	Officer
Title:	Vice President - Tax
Officer:	Zahra Egal
Role:	Officer

#### B. CERTIFICATION REGARDING CONTROLLING INTEREST

1.b.1 Are there any individuals who directly or indirectly control the day-to-day management of the Disclosing Party as a general partner, managing member, manager, or other capacity?

Yes

1.b.2 List all general partners, managing members, managers, and any others who directly or indirectly control the day-to-day management of the Disclosing Party. Don't include any legal entities in this answer- these will be named later:

Name:	Karl Kuchel
Title:	Manager
Name:	Christopher Leslie
Title:	Manager

1.b.3 Are there any legal entities that directly or indirectly control the day-to-day management of the Disclosing Party as a general partner, managing member, manager, or other capacity?

No

#### 2. Ownership Information

Please confirm ownership information concerning each person or entity that having a direct or indirect beneficial interest in excess of 7.5% of the Disclosing Party (your

entity). Examples of such an interest include shares in a corporation, partnership interest in a partnership or joint venture, interest of a member or manager in a limited lability company, or interest of a beneficiary of a trust, estate, or other similar entity. Note: Each legal entity below may be required to submit an EDS on its own behalf.

As reported by the Disclosing Party, the immediate owner(s) of the Disclosing Party is/ are listed below:

There are no owners with greater than 7.5 percent ownership in the Disclosing Party.

## SECTION III -- INCOME OR COMPENSATION TO, OR OWNERSHIP BY, CITY ELECTED OFFICIALS

A. Has the Disclosing Party provided any income or compensation to any City elected official during the 12-month period preceding the date of this EDS?

No

B. Does the Disclosing Party reasonably expect to provide any income or compensation to any City elected official during the 12-month period following the date of this EDS?

No

D. Does any City elected official or, to the best of the Disclosing Party's knowledge after reasonable inquiry, any City elected official's spouse or domestic partner, have a financial interest (as defined in <a href="Chapter 2-156">Chapter 2-156</a> of the Municipal Code ("MCC")) in the Disclosing Party?

No

#### **SECTION V -- CERTIFICATIONS**

#### A. COURT-ORDERED CHILD SUPPORT COMPLIANCE

Under MCC Section 2-92-415, substantial owners of business entities that contract with the City must remain in compliance with their child support obligations throughout the contract's term.

Has any person who directly or indirectly owns 10% or more of the Disclosing Party been declared in arrearage of any child support obligations by any Illinois court of competent jurisdiction?

No

#### **B. FURTHER CERTIFICATIONS**

1. [This certification applies only if the Matter is a contract being handled by the City's Department of Procurement Services.] In the 5-year period preceding the date of this EDS, neither the Disclosing Party nor any Affiliated Entity has engaged, in connection with the performance of any public contract, the services of an integrity monitor, independent private sector inspector general, or integrity compliance consultant (i.e. an individual or entity with legal, auditing, investigative, or other similar skills, designated by a public agency to help the agency monitor the activity of specified agency vendors as well as help the vendors reform their business practices so they can be considered for agency contracts in the future, or continue with a contract in progress).

I certify the above to be true

2. The Disclosing Party and its Affiliated Entities are not delinquent in the payment of any fine, fee, tax or other source of indebtedness owed to the City of Chicago, including, but not limited to, water and sewer charges, license fees, parking tickets, property taxes and sales taxes, nor is the Disclosing Party delinquent in the payment of any tax administered by the Illinois Department of Revenue.

I certify the above to be true

- 3. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II(B)(1) of this EDS:
  - a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
  - b. have not, during the 5 years before the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
  - c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in subparagraph (b) above;
  - d. have not, during the 5 years before the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
  - e. have not, during the 5 years before the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.

I certify the above to be true

4. The Disclosing Party understands and shall comply with the applicable requirements of MCC <u>Chapter 2-56 (Inspector General)</u> and <u>Chapter 2-156 (Governmental Ethics)</u>.

I certify the above to be true

- 5. Neither the Disclosing Party, nor any <u>Contractor</u>, nor any <u>Affiliated Entity</u> of either the Disclosing Party or any <u>Contractor</u>, nor any <u>Agents</u> have, during the 5 years before the date of this EDS, or, with respect to a <u>Contractor</u>, an <u>Affiliated Entity</u>, or an <u>Affiliated Entity</u> of a <u>Contractor</u> during the 5 years before the date of such <u>Contractor's</u> or <u>Affiliated Entity's</u> contract or engagement in connection with the Matter:
  - a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
  - agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
  - c. made an admission of such conduct described in subparagraph (a) or (b) above that is a matter of record, but have not been prosecuted for such conduct; or
  - d. violated the provisions referenced in MCC Subsection 2-92-320(a)(4)(Contracts Requiring a Base Wage); (a)(5)(Debarment Regulations); or (a)(6)(Minimum Wage Ordinance).

I certify the above to be true

- 6. Neither the Disclosing Party, nor any <u>Affiliated Entity</u> or <u>Contractor</u>, or any of their employees, officials, <u>agents</u> or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of
  - bid-rigging in violation of <u>720 ILCS 5/33E-3</u>;
  - bid-rotating in violation of 720 ILCS 5/33E-4; or
  - any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.

I certify the above to be true

7. Neither the Disclosing Party nor any <u>Affiliated Entity</u> is listed on a Sanctions List maintained by the United States Department of Commerce, State, or Treasury, or any successor federal agency.

I certify the above to be true

11. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all current employees of the Disclosing Party who were, at

any time during the 12-month period preceding the date of this EDS, an employee, or elected or appointed official, of the City of Chicago.

None

12. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in the course of official City business and having a retail value of less than \$25 per recipient, or (iii) a political contribution otherwise duly reported as required by law.

None

#### C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION

The Disclosing Party certifies, as defined in MCC Section 2-32-455(b), the Disclosing Party

is not a "financial institution"

#### E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

If the Disclosing Party cannot make this verification, the Disclosing Party must disclose all required information in the space provided below or in an attachment in the "Additional Info" tab. Failure to comply with these disclosure requirements may make any contract entered into with the City in connection with the Matter voidable by the City.

The Disclosing Party verifies that the Disclosing Party has searched any and all records of the Disclosing Party and any and all predecessor entities regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era (including insurance policies issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and the Disclosing Party has found no such records.

I can make the above verification

#### SECTION VII - FURTHER ACKNOWLEDGMENTS AND CERTIFICATION

The Disclosing Party understands and agrees that:

A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the

- City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. The City's Governmental Ethics Ordinance, MCC Chapter 2-156, imposes certain duties and obligations on persons or entities seeking City contracts, work, business, or transactions. The full text of this ordinance and a training program is available on line at <a href="https://www.cityofchicago.org/Ethics">www.cityofchicago.org/Ethics</a>, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with this ordinance.

I acknowledge and consent to the above

The Disclosing Party understands and agrees that:

- C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/ or declining to allow the Disclosing Party to participate in other City transactions. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
- D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided in, and appended to, this EDS may be made publicly available on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this EDS as the contract requires. NOTE: With respect to Matters subject to MCC Chapter 1-23, Article I (imposing PERMANENT INELIGIBILITY for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by MCC Chapter 1-23 and Section 2-154-020.

I acknowledge and consent to the above

### APPENDIX A - FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5%. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under MCC Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this EDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a, if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party, if the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5% ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

No

## APPENDIX B - BUILDING CODE SCOFFLAW/PROBLEM LANDLORD CERTIFICATION

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5% (an "Owner"). It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

1. Pursuant to MCC Section 2-154-010, is the Applicant or any Owner identified as a building code scofflaw or problem landlord pursuant to MCC Section 2-92-416??

No

#### **ADDITIONAL INFO**

Please add any additional explanatory information here. If explanation is longer than 1000 characters, you may add an attachment below. Please note that your EDS, including all attachments, becomes available for public viewing upon contract award. Your attachments will be viewable "as is" without manual redaction by the City. You are responsible for redacting any non-public information from your documents before uploading.

Legal name of entity is "MIP V Onion Blocker, LLC" EIN#: 97-1677937

List of attachments uploaded by vendor

None.

#### **CERTIFICATION**

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS, and all applicable appendices, on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS, and all applicable appendices, are true, accurate and complete as of the date furnished to the City. Submission of this form constitutes making the oath associated with notarization.

/s/ 04/21/2022 Jennifer Griffiths Senior Associate - Paralegal MIP V Onion-Blocker, LLC

This is a printed copy of the Economic Disclosure Statement, the original of which is filed electronically with the City of Chicago. Any alterations must be made electronically, alterations on this printed copy are void and of no effect.